

Fill in this information to identify the case:

Debtor 4th Source Holding Corp.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 23-11299

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Comptroller of the Treasury
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Where should notices to the creditor be sent? See summary page
Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)
Contact phone 4107671581 Contact phone _____
Contact email Twhite2@marylandtaxes.gov Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on 02/29/2024
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 3123.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Corporation Tax

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

| | Amount entitled to priority |
|---|-----------------------------|
| <input type="checkbox"/> No | |
| <input checked="" type="checkbox"/> Yes. Check all that apply: | |
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input checked="" type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ <u>3123.00</u> |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/01/2024
MM / DD / YYYY

/s/Tria White
Signature

Print the name of the person who is completing and signing this claim:

Name Tria White
First name Middle name Last name

Title Revenue Examiner III

Company Comptroller of the Treasury
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 548-5856 | International (781) 575-2073

| | | |
|---|---|---|
| Debtor: 23-11299 - 4th Source Holding Corp. | | |
| District: District of Delaware | | |
| Creditor: Comptroller of the Treasury 301 W Preston Street Room #409 Baltimore, Maryland, 21201 United States Phone: 4107671581 Phone 2: Fax: Email: Twhite2@marylandtaxes.gov | Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement: | Has Related Claim: No Related Claim Filed By: |
| Filing Party: Creditor | | |
| Other Names Used with Debtor: | | Amends Claim: Yes, 02/29/2024 Acquired Claim: No |
| Basis of Claim: Corporation Tax | Last 4 Digits: No | Uniform Claim Identifier: |
| Total Amount of Claim: 3123.00 | | Includes Interest or Charges: No |
| Has Priority Claim: Yes | | Priority Under: 11 U.S.C. §507(a)(8): 3123.00 |
| Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No | | Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured: |
| Submitted By: Tria White on 01-Mar-2024 2:22:31 p.m. Eastern Time Title: Revenue Examiner III Company: Comptroller of the Treasury | | |

IN THE MATTER OF: : UNITED STATES BANKRUPTCY COURT
 4TH SOURCE HOLDING CORP : DISTRICT OF DELAWARE
 : CASE NUMBER: 23-11299
 : CHAPTER: 11 LEAD #23-11294

**AMENDED
 PROOF OF CLAIM**

Debtor,

Lisa LeCompte, the undersigned, is an agent for the State of Maryland, Comptroller of the Treasury, Room 409, State Office Building, 301 West Preston Street, Baltimore, Maryland 21201 duly authorized to make this Proof of Claim on behalf of the Comptroller.

The above debtor is justly and truly indebted to the State of Maryland, Comptroller of the Treasury, as follows:

****This Claim covers the following:** UNDERPAID CORPORATE TAX YEARS 2021 AND 2022.

| | Tax | Interest | Penalty | Total |
|-----------------------------|------------|----------|---------|------------|
| Sales and Use Priority | | | | |
| Unsecured | | | | |
| Withholding Priority | | | | |
| Unsecured | | | | |
| CORPORATE PRIORITY Priority | \$3,087.00 | \$36.00 | | \$3,123.00 |
| Unsecured | | | | \$0.00 |
| Total Claim | \$3,087.00 | \$36.00 | \$0.00 | \$3,123.00 |

No judgment has been rendered on and no security interest is held for this claim, and this claim is not subject to any set-off or counterclaim except for the liens filed on:

Tax and Interest entitled to priority under Section 507 of the Bankruptcy Code.

**STATE OF MARYLAND
 COMPTROLLER OF THE TREASURY**

By: T.W. /s/ Lisa LeCompte 410-767-1653

FEIN/CR# 83-2449629