

Fill in this information to identify the case:

Debtor 4th Source Holding Corp.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 23-11299

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** Rhode Island Division of Taxation
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Rhode Island Division of Taxation One Capitol Hill Providence, RI 02908, United States Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone <u>401-574-8967</u> Contact email <u>Crystal.Cote@tax.ri.gov</u>	 Contact phone _____ Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 9629 ___ ___

7. How much is the claim? \$ 616.14. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Corporate Tax

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

<input type="checkbox"/> No	
<input checked="" type="checkbox"/> Yes. Check all that apply:	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input checked="" type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ 482.14
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/04/2024
MM / DD / YYYY

/s/Crystal Cote
Signature

Print the name of the person who is completing and signing this claim:

Name Crystal Cote
First name Middle name Last name

Title Tax Section Chief

Company State of Rhode Island
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 548-5856 | International (781) 575-2073

Debtor: 23-11299 - 4th Source Holding Corp.		
District: District of Delaware		
Creditor: Rhode Island Division of Taxation One Capitol Hill Providence, RI, 02908 United States Phone: 401-574-8967 Phone 2: Fax: Email: Crystal.Cote@tax.ri.gov	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	Has Related Claim: No Related Claim Filed By:
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Corporate Tax	Last 4 Digits: Yes - 9629	Uniform Claim Identifier:
Total Amount of Claim: 616.14	Includes Interest or Charges: Yes	
Has Priority Claim: Yes	Priority Under: 11 U.S.C. §507(a)(8): 482.14	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Crystal Cote on 04-Jan-2024 12:27:25 p.m. Eastern Time Title: Tax Section Chief Company: State of Rhode Island		



Rhode Island Department of Revenue
Division of Taxation

PRIORITY/GENERAL UNSECURED PROOF OF CLAIM

In the Matter of: **4TH SOURCE HOLDING CORP**

Tax I.D. # (SSN): xxx-xx- & xxx-xx-
Tax I.D. # (Fed ID): xx-xxx 9629

Case Number 23-11299	Bankruptcy Case 11	Date of Petition 8/28/2023
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Unsecured Priority Claims Under section 507(a)(8) of the Bankruptcy Code

<u>Tax Type</u>	<u>Tax Period</u>	<u>Date Tax Assessed</u>	<u>Tax Due</u>	<u>Interest</u>
Corporate Tax	1/1/2021-12/31/2021	March 15, 2023	\$400.00	\$82.14

\$400.00 \$82.14

Total Amount of Unsecured Priority Claims: \$482.14

Unsecured General Claims

<u>Tax Type</u>	<u>Tax Period</u>	<u>Date Tax Assessed</u>	<u>Tax Due</u>	<u>Interest</u>	<u>Penalties</u>
Corporate Tax	1/1/2021-12/31/2021	March 15, 2023			\$134.00

\$0.00 \$0.00 \$134.00

Total Amount of Unsecured General Claims: \$134.00

Rhode Island's rights of setoff are preserved and will be asserted to the extent lawful. To the extent that any pre-petition tax, or post-petition interest and penalties attributable to pre-petition tax, are non-dischargeable and remain unpaid, they may be collected from the debtor or from any other liable entity. Any unassessed tax liability(ies) that have been listed on this claim is because our record(s) show no return(s) filed. When the debtor(s) file the return or provides other information as required by law the claim will be amended.