UNITED STATES BANKRUPTCY COURT

	DISTRICT	OF Delaware
In Re. 4th Source, LLC	\$ \$	Case No. 23-11339
Debtor(s)	§ §	Lead Case No. 23-11294
• •		igtimes Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 07/31/2025		Petition Date: <u>08/27/2023</u>
Months Pending: 23		Industry Classification: 5 4 1 5
Reporting Method: Accrual Basi	is 💿	Cash Basis 🔘
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order for re	elief):	0
Supporting Documentation (check all that are attach (For jointly administered debtors, any required schedules mu Statement of cash receipts and disbursements Balance sheet containing the summary and deta Statement of operations (profit or loss statemen Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations fo Description of the assets sold or transferred and	ist be provided of the assets t)	g period
/s/ Gregory J. Flasser Signature of Responsible Party 09/09/2025 Date		Gregory J. Flasser Printed Name of Responsible Party Potter Anderson & Corroon LLP 1313 North Market Street, 6th Floor P.O. Box 951 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name 4th Source, LLC

Case No. 23-11339	
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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance and of month (s+b-c) c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate d. Total disbursements made by third party for the benefit of the estate Total disbursements for quarterly fee calculation (c+e) c. Disbursements for quarterly fee calculation (c+e) Part 2: Asset and Hability Status Corrent Month Not generally applicable to Individual Polyators. Sco Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book C Market C) Other	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative .
Total receipts (net of transfers between accounts) \$1,035 \$107,381,812	a.	Cash balance beginning of month	\$155,998	
c. Total disbursements (net of transfers between accounts) \$220 \$13,189,034 d. Cash balance end of month (s+b−c) \$3156,768 \$-1,600,000 f. Total disbursements made by third party for the benefit of the estate \$327 \$-1,600,000 f. Total disbursements for quarterly fee calculation (r+c) \$227 \$-2,000,000 b. Accounts recrivable total not of allowance) \$137,964,020 \$-2,000 c. Inventory (Book) Market Other ⊙ (attach explanation) \$137,964,020 \$-2,000 c. Inventory (Book) Market Other ⊙ (attach explanation) \$137,71,780 \$-2,000 d. Total current assets \$137,271,780 \$-2,000 d. Total payables (excluding taxes) \$32,721,780 \$-2,000 p. Postpetition payables (excluding taxes) \$32,721,780 \$-2,000 p. Postpetition payables past due (excluding taxes) \$32,721,780 \$-2,000 p. Postpetition taxes payable \$32,700 \$-2,000 p. Prepetition succured debt \$35,556,400 \$-2,000 p. Prepetition priority debt \$159,584,008 \$-2,000 p. Prepetition priority debt \$150,594,008 \$-2,000 p. Ending eq	b.			\$107,381,812
Cash balance end of month (a+b-c) \$155,765 \$1,600,000 \$1,500,	c.	•		· · · · · · · · · · · · · · · · · · ·
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) S270 S11589,033	d.	·		
Part 2: Asset and Liability Status Current Month	e.	Disbursements made by third party for the benefit of the estate	434 33 33	\$-1,600,000
Solve generally applicable to Individual Debtors See Instructions	f.	Total disbursements for quarterly fee calculation (c+e)	\$270	\$11,589,034
Accounts receivable (total net of allowance) \$137,964,020			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			\$137.964.020	
C. Inventory (Book Market Other (attach explanation)) \$0		·		
Total current assets \$137,271,780		·		
c. Total assets \$178,983,320 f. Postpetition payables (excluding taxes) \$9,259,135 g. Postpetition payables past due (excluding taxes) \$211,380 h. Postpetition taxes payable \$263,700 i. Postpetition taxes past due \$0 j. Total postpetition debt (f*h) \$9,522,833 k. Prepetition priority debt \$0 m. Prepetition unsecured debt \$159,684,068 n. Total liabilities (debt) (j+k+l+m) \$169,206,993 o. Ending equity/net worth (e-n) \$170,000 Part 3: Assets Sold or Transferred Current Month Cunnellative Part 3: Propertion price for assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a. Net cash proceeds from assets sold/transferred outside the ordinary course of busin		•		
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b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses perceiation and/or amortization (not included in 4b) h. Interest Taxes (local, state, and federal)	a.		.04	¢0
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(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) \$0 \$0 \$0 \$117,000 \$0 \$0 \$117,000 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	c.		**************************************	\$0
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e. General and administrative expenses \$0 f. Other expenses \$117,000 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	c.	Gross profit (a-b)	\$0	
f. Other expenses \$117,000 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0	f.	-	\$117,000	
i. Taxes (local, state, and federal) \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
			· · · · · · · · · · · · · · · · · · ·	
j. Reorganization items \$0	i.			
		•		
k. Profit (loss) \$-117,000 \$1,863,997	k.	Protit (loss)	\$-117,000	\$1,863,997

Debtor's Name 4th Source, LLC

Case No. 23-11339

Prote	essional Fees and Expenses					
			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debtor's professional fees & expenses (bankruptcy) Aggregate Total		* ************************************				
Itemi	zed Breakdown by Firm					
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Name 4th Source, LIC	The state of the s	$\overline{}$
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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Debto	or's professional fees & expenses (nonbankruptcy) Aggregate Total	The second second	***************************************	E r	
Itemiz	zed Breakdown by Firm		40.00		1000	
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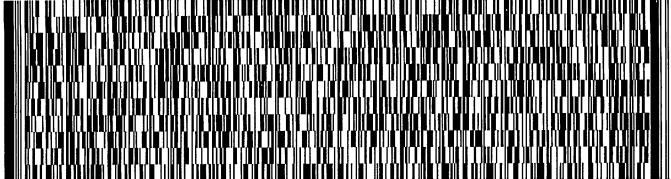
Deb	tor's Name 4th Source, LLC		Case No. 23-11339
c.	xcix		
	С		
	All professional fees and	expenses (debtor & committees)	

Pat	rt 6: Postpetition	l'axes	Curi	rent Month	Cumulative
a.	Postpetition incom	me taxes accrued (local, state, and federal)		\$0	\$0
Ь.	-	me taxes paid (local, state, and federal)		\$0	\$0
c.	-	oyer payroll taxes accrued		\$0	\$0
d.	Postpetition empl	oyer payroll taxes paid		\$0	\$0
e.	Postpetition prop	erty taxes paid		\$0	\$0
f.	Postpetition other	r taxes accrued (local, state, and federal)		\$0	\$0
g .	Postpetition other	r taxes paid (local, state, and federal)	•	\$0	\$0
Pa	rt 7: Questionnaire	e - During this reporting period:			
ì.	Were any paymen	ats made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿	
Э.		nts made outside the ordinary course of business proval? (if yes, see Instructions)	Yes 🔿	No 💽	
: .	Were any paymer	ats made to or on behalf of insiders?	Yes 💿	No 🔿	
i.	Are you current o	n postpetition tax return filings?	Yes 💿	No 🔿	
.	Are you current o	n postpetition estimated tax payments?	Yes 💿	No 🔿	
:	Were all trust fun	d taxes remitted on a current basis?	Yes 🔿	No 💿	
g.	Was there any po-	stpetition borrowing, other than trade credit? tions)	Yes 🔿	No 💽	
h.	Were all payment the court?	s made to or on behalf of professionals approved by	Yes 🔿	No O N/A 💿	
i .	Do you have:	Worker's compensation insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
		Casualty/property insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
		General liability insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💽	No O N/A O	(if no, see Instructions)
	Has a plan of reor	ganization been filed with the court?	Yes 🔿	No 💿	
ζ.	Has a disclosure s	tatement been filed with the court?	Yes 🔘	No 💿	v
l.	Are you current v set forth under 2	vith quarterly U.S. Trustee fees as 8 U.S.C. § 1930?	Yes 💿	No O	

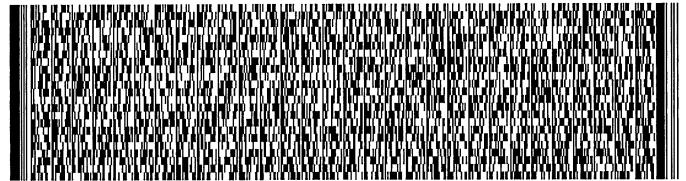
Deb	tor's Name Ath Source, LLC	Case No. 23-11339
Pai	rt 8: Individual Chapter 11 Debtors (Only)	Market 1
a.	Gross income (receipts) from salary and wages	\$0
a. b.	Gross income (receipts) from self-employment	
с.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	generally represent the state of the state o
	Payroll deductions	\$0
e. f.	·	
	Self-employment related expenses	
g.	Living expenses	<u>*0</u>
h.	All other expenses	Accordance Colorana, transcender plats after effective the control decrement account.
i.	Total expenses in the reporting period (e+f+g+h)	to the contract of the contrac
j.	Difference between total income and total expenses (d-i)	\$ \$ \tag{\tag{\tag{\tag{\tag{\tag{\tag{\tag{
k.	List the total amount of all postpetition debts that are past due	<u> </u>
l.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	•
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A O
U.S the process of th	704, 1106, and 1107. The United States Trustee will use this information. C. § 1930(a)(6). The United States Trustee will also use this information bankruptcy system, including the likelihood of a plan of reorganization secuted in good faith. This information may be disclosed to a bankruptcy deded to perform the trustee's or examiner's duties or to the appropriate forcement agency when the information indicates a violation or potent routine purposes. For a discussion of the types of routine disclosures fice for United States Trustee's systems of records notice, UST-001, "Bid. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained a regulations/index.htm. Failure to provide this information countary case or other action by the United States Trustee. 11 U.S.C. of the eclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author	tion to evaluate a chapter 11 debtor's progress through on being confirmed and whether the case is being ptcy trustee or examiner when the information is a federal, state, local, regulatory, tribal, or foreign law tial violation of law. Other disclosures may be made that may be made, you may consult the Executive ankruptcy Case Files and Associated Records." See 71 ained at the following link: http://www.justice.gov/ust/ld result in the dismissal or conversion of your in 1112(b)(4)(F).
Sign	ature of Responsible Party Pr	mes P Carroll inted Name of Responsible Party 1/09/2025
Title		

Debtor's Name 4th Source, LEC

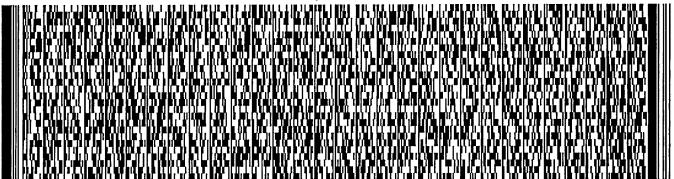
Case No. 23-11339



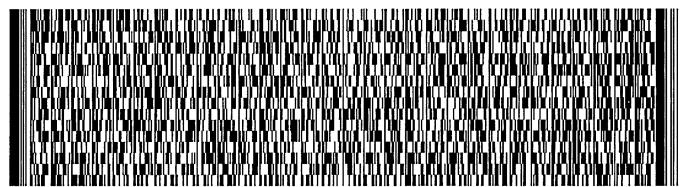
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PageOnePartTwo



PageTwoPartOne



PageTwoPartTwo

Debtor's Name Ath Source, LLC

Case No. 23-11339

Bankruptcy1to50

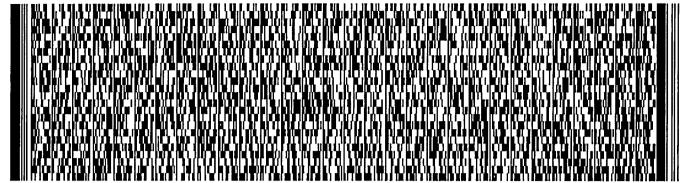
Bankruptcy51to100

NonBankruptcy1to50

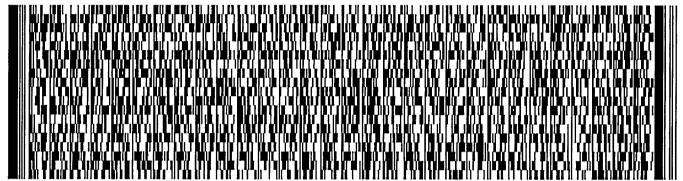
NonBankruptcy51to100

Debtor's Name 4th Source, LLC

Case No. 23-11339



PageThree



PageFour

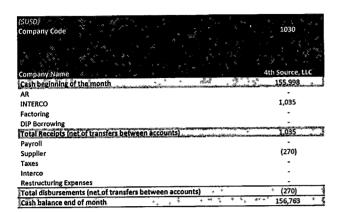
4th Source, LLC - Case No.23-11339 (JKS) (Judge J. Kate Stickles)

Balance Sheet by Entity

1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ere d
(\$000 USD)	1030
200	1030
The state of the s	
Company Name	4th Source, LLC
CURRENT ASSETS	
Cash	•
Restricted Cash	-
Accounts Receivable	-
Unbilled A/R	34
Other Debtors	-
New Co Old Co. AR	4,163
Related Parties and Subsidiaries AR	134,049
Advanced payments	-
Other Assets	-
Recoverable TAX	(0)
Recoverable VAT	-
Total Current Assets	138,246
NON CURRENT ASSETS	
Net fixed assets	•
Other Debtors LT	-
Security deposit	-
Software & licenses	-
Brand	5,900
Commercial Relations	16,225
Goodwill	17,477
Deferred Taxes A	(1,499)
Investment in Shares	•
Right of Use Assets	-
Total Non Current Assets	38,103
TOTAL ASSETS	176,349
CURRENT LIABILITIES	
Bank loans	-
Finance Lease	#N/A
Liabilities	-
Liabilities Pre	94
Accruals	176
Other Current Liabilities	1,816
Bonuses provision	-
New Co Old Co. AP	7,062
Related Parties and Subsidiaries AP	156,727
Cash Earnouts ST	•
Other payable taxes	264
Payable VAT	-
Income taxes	433
Lease liability ST	-
Unearned Revenue	•
Unearned Cost	#N/A
Total Current Liabilities	#N/A
LONG TERM LIABILITIES	
Bank loans LT	_
Flanance Lease LT	#N/A
Cash Earnout LT	#N/A
Accrued liabilities LT	***/**
Deferred Taxes B	_
Lease liability	#N/A
Total Long Term Liabilities	#N/A
	#N/A
- Graterial - Grat	
STOCKHOLDERS EQUITY	
Stockholders Equity	1 760
· ·	1,768
Retained Earnings	8,768
Net Income	(759)
OCI	•
Accumulated other comprehensive loss	0.776 3 0.93
TOTAL STOCKHOLDERS EQUITY	9,776
TOTAL LIABILITIES AND EQUITY	#N/A

4th Source, LLC - Case No.23-11339 (JKS) (Judge J. Kate Stickles)

Cash Flow by Entity



4th Source, LLC - Case No.23-11339 (JKS) (Judge J. Kate Stickles)

Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)

(\$000 USD)	75
Company Code	1030
The same of the sa	× * × 9
	Burn Lie Burn
Company Name	4th Source, LLC
Revenue	ren bouree, etc
Intercompany revenue	-
Cost	•
Intercompany Cost	-
Gross Margin	
Sales Staff	-
Sales Staff Bonus	-
Delivery Staff	•
Delivery Staff Bonus	-
Personnel Back Office Cost	•
Personnel Back Office Cost Bonus	•
Travel & Entertainment	•
Professional Services	-
Marketing	-
Rent & Maintenance	•
Computing & Equipment	-
IT Infrastructure	•
Training & Recruitment	•
Telephone & Communications	•
Severance Provisions	-
Bank Commissions	•
Other General Expenses	-
Reserve for Doubtful Collection Accounts	-
Intercompany Expenses	-
Expense new co & old co	
Total General Expenses	•
60 - F	
Other Expenses	-
Change in fair value Impairment	#N/A
Other Revenue	-
Restructuring Expenses	•
Reorganization items D&A	404
	131
Operating Profit	(131)
Paid interests	
Fines & Penalties	-
Intercompany Interest	-
Interest new co & old co	-
FX Loss	(92)
Gained Interests	(92)
FX Gain	- 77
Total Financial Expenses	(15)
manona acpanada	(13)
Earnings Before Taxes	(117)***
	1,2,2,7
Taxes	•
Deferred Taxes	•
Net Income * * * * * * * * * * * * * * * * * * *	(117)