

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF Delaware

In Re. AN UX S.A. de C.V.

§  
§  
§  
§

Case No. 23-11343

Debtor(s)

Lead Case No. 23-11294

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 10/31/2024

Petition Date: 08/27/2023

Months Pending: 4

Industry Classification: 5 4 1 5

Reporting Method:

Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Gregory J. Flasser

Signature of Responsible Party

01/21/2025

Date

Gregory J. Flasser

Printed Name of Responsible Party

Potter Anderson & Corroon LLP  
1313 North Market Street, 6th Floor

P.O. Box 951  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



231129425012100000000013

Debtor's Name **ANUX S.A. de CV**

Case No. **23-11343**

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$2,429	
b. Total receipts (net of transfers between accounts)	\$1,474	\$10,260
c. Total disbursements (net of transfers between accounts)	\$1,285	\$8,308
d. Cash balance end of month (a+b-c)	\$2,618	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$1,285	\$8,308

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$10,189,470
b. Accounts receivable over 90 days outstanding (net of allowance)	\$10,189,470
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$10,191,560
e. Total assets	\$11,743,440
f. Postpetition payables (excluding taxes)	\$132,782
g. Postpetition payables past due (excluding taxes)	\$5,951
h. Postpetition taxes payable	\$164,490
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$297,272
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$10,708,825
n. Total liabilities (debt) (j+k+l+m)	\$11,006,097
o. Ending equity/net worth (e-n)	\$737,343

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$1,000	
f. Other expenses	\$4,000	
g. Depreciation and/or amortization (not included in 4b)	\$18,000	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$-14,000	
j. Reorganization items	\$0	
k. Profit (loss)	\$-9,000	\$-107,505

Debtor's Name **ANEX S.A. de C.V.**

Case No. **23-11343**

**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
		i					
		ii					
		iii					
		iv					
		v					
		vi					
		vii					
		viii					
		ix					
		x					
		xi					
		xii					
		xiii					
		xiv					
		xv					
		xvi					
		xvii					
		xviii					
		xix					
		xx					
		xxi					
		xxii					
		xxiii					
		xxiv					
		xxv					
		xxvi					
		xxvii					
	xxviii						
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						

Debtor's Name ANUX S.A. de C.V.

Case No. 23-11343

xxxvii					
xxxviii					
xxxix					
xl					
xli					
xlii					
xliii					
xliv					
xlv					
xlvi					
xlvii					
xlviii					
xlix					
l					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
lx					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
lxxii					
lxxiii					
lxxiv					
lxxv					
lxxvi					
lxxvii					
lxxviii					

Debtor's Name **AN UX S.A. de C.V.**

Case No. **23-11343**

lxxix					
lxxx					
lxxxi					
lxxxii					
lxxxiii					
lxxxiv					
lxxxv					
lxxxvi					
lxxxvii					
lxxxviii					
lxxxix					
xc					
xc i					
xc ii					
xc iii					
xc iv					
xc v					
xc vi					
xc vii					
xc viii					
xc ix					
c					
ci					

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	x						
	xi						
	xii						
xiii							
xiv							

Debtor's Name ANUX SA de CV

Case No. 23-11343

xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlII						
xlIII						
xliv						
xlV						
xlvi						
xlvii						
xlviii						
xlIX						
l						
li						
lii						
liiii						
liV						
liV						
liVI						

Debtor's Name **ANUX S.A. de C.V.**

Case No. **23-11343**

lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvii						
lxxxviii						
lxxxix						
xc						
xc i						
xc ii						
xc iii						
xc iv						
xc v						
xc vi						
xc vii						
xc viii						

Debtor's Name ANFOX S.A. de C.V.

Case No. 23-11343

xcix						
c						
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes  No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes  No
- c. Were any payments made to or on behalf of insiders? Yes  No
- d. Are you current on postpetition tax return filings? Yes  No
- e. Are you current on postpetition estimated tax payments? Yes  No
- f. Were all trust fund taxes remitted on a current basis? Yes  No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes  No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes  No  N/A
- i. Do you have:
  - Worker's compensation insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - Casualty/property insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - General liability insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes  No
- k. Has a disclosure statement been filed with the court? Yes  No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No



Debtor's Name AN UNUSABLE DEBTOR

Case No. 23-11343

**Part 8: Individual Chapter 11 Debtors (Only)**

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes  No
- m. If yes, have you made all Domestic Support Obligation payments? Yes  No  N/A

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

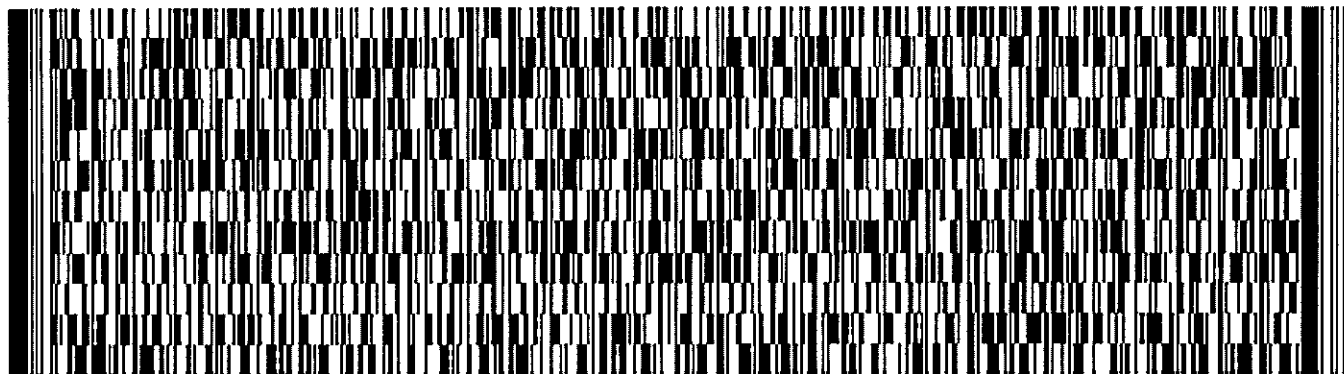
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ James P. Carroll  
 Signature of Responsible Party  
Wind Down Manager  
 Title

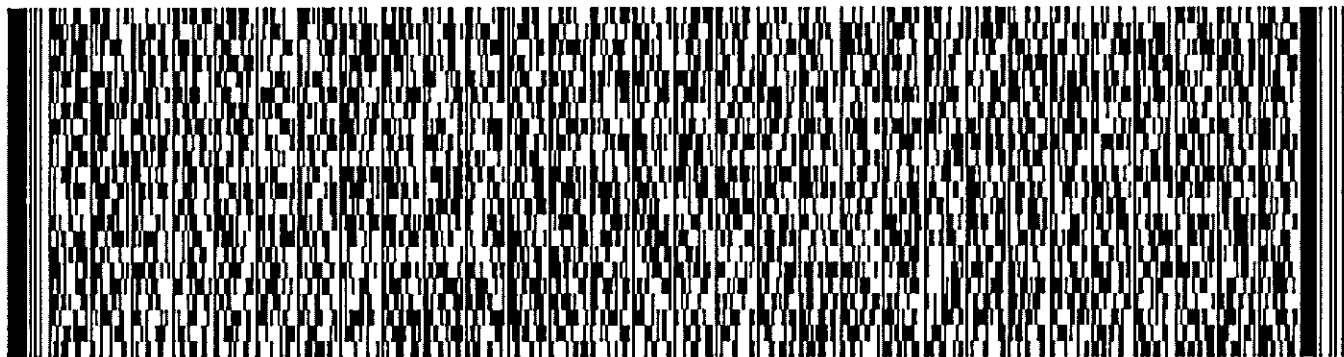
James P Carroll  
 Printed Name of Responsible Party  
01/21/2025  
 Date

Debtor's Name AN UX S.A. de C.V.

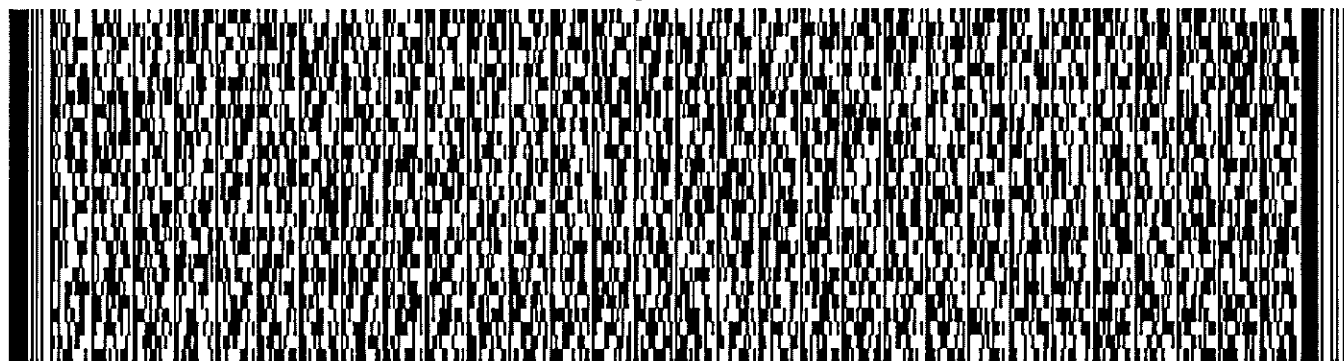
Case No. 23-11343



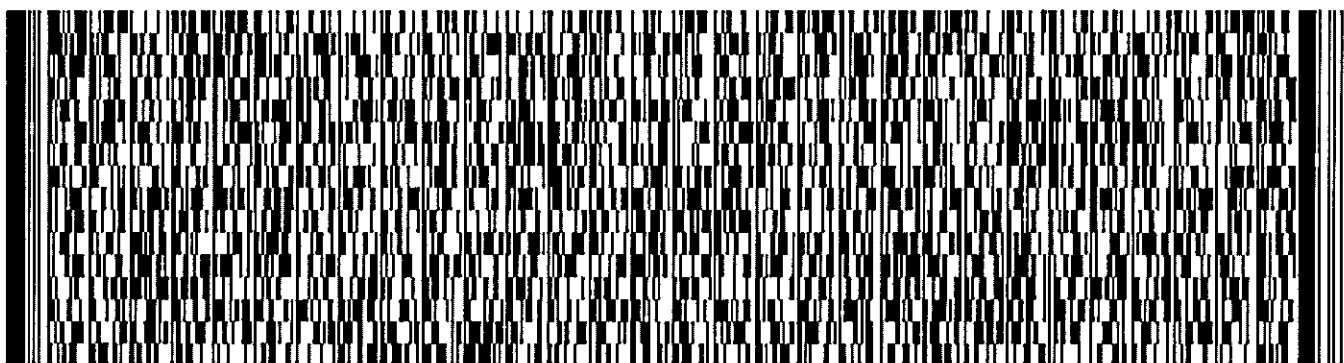
PageOnePartOne



PageOnePartTwo



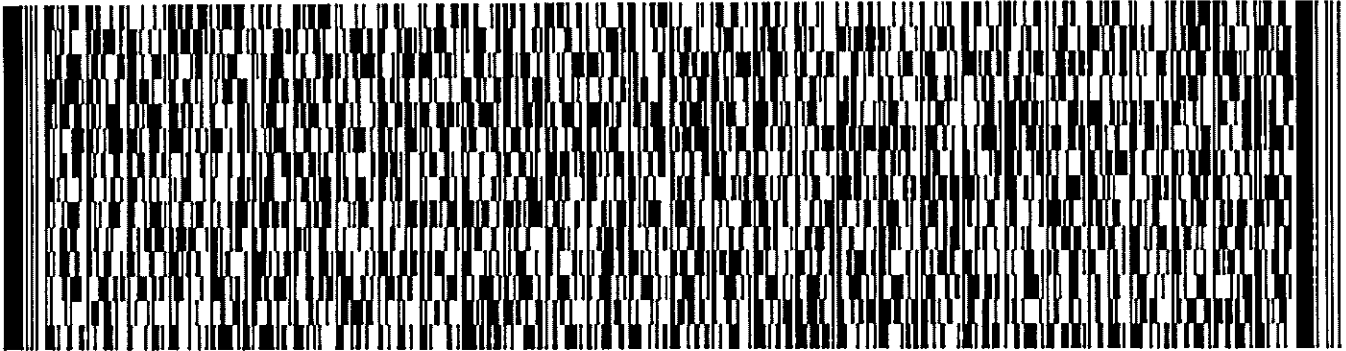
PageTwoPartOne



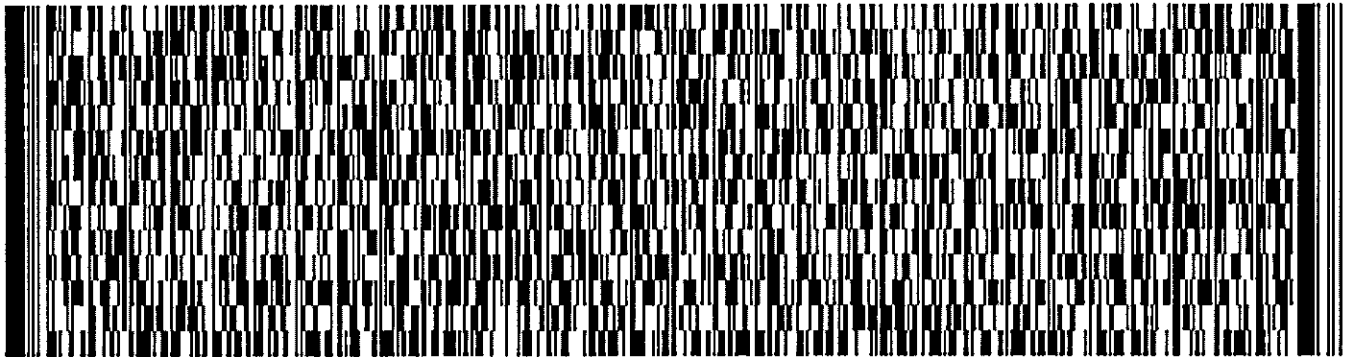
PageTwoPartTwo

Debtor's Name **KNUX S.A. de C.V.**

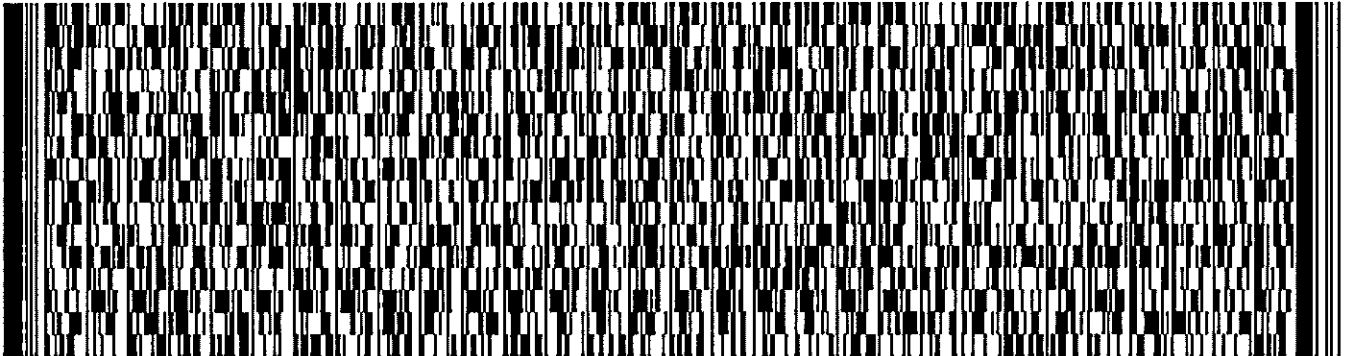
Case No. **23-11343**



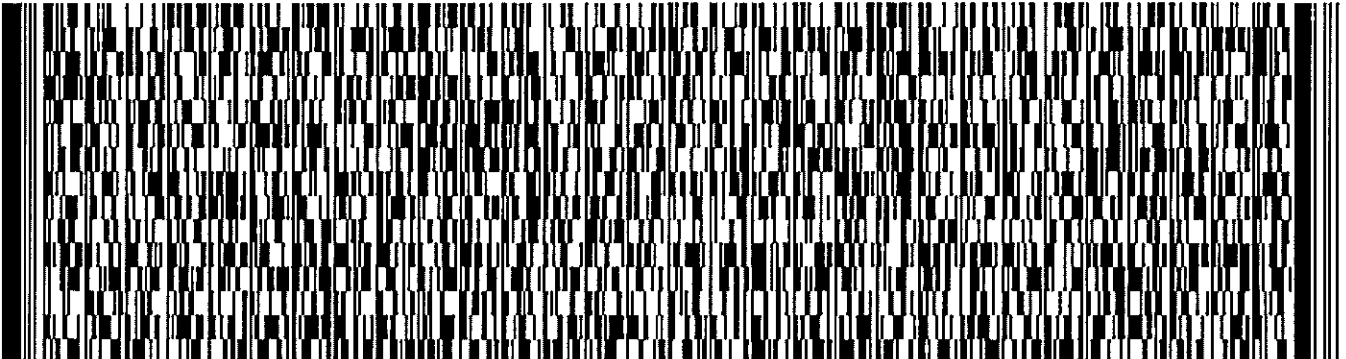
Bankruptcy1to50



Bankruptcy51to100



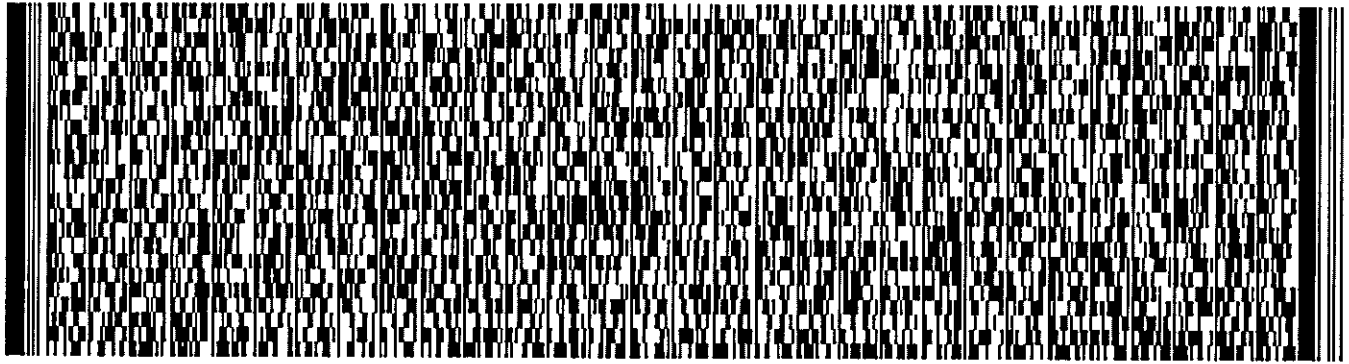
NonBankruptcy1to50



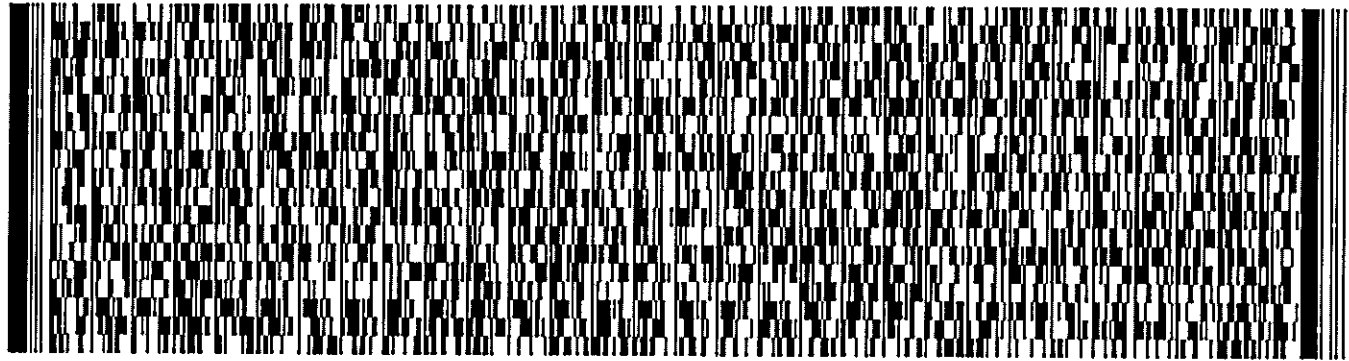
NonBankruptcy51to100

Debtor's Name AN:UXS A. de CV

Case No. 23-11343



PageThree



PageFour

**AN UX S.A. de C.V. - Case No.23-11343 (JKS) (Judge J. Kate Stickles)****Balance Sheet by Entity**

(5000 USD)		1016
Company Name		AN UX S.A. de C.V.
<b>CURRENT ASSETS</b>		
Cash		3
Restricted Cash		-
Accounts Receivable		-
Unbilled A/R		-
Other Debtors		-
New Co. - Old Co. AR		-
Related Parties and Subsidiaries AR		10,040
Advanced payments		-
Other Assets		-
Recoverable TAX		0
Recoverable VAT		148
<b>Total Current Assets</b>		<b>10,191</b>
<b>NON CURRENT ASSETS</b>		
Net fixed assets		-
Other Debtors LT		-
Security deposit		-
Software & licenses		-
Brand		-
Commercial Relations		1,552
Goodwill		-
Deferred Taxes A		-
Investment in Shares		-
Right of Use Assets		-
<b>Total Non Current Assets</b>		<b>1,552</b>
<b>TOTAL ASSETS</b>		<b>11,743</b>
<b>CURRENT LIABILITIES</b>		
Bank loans		-
Finance Lease		-
Liabilities		0
Liabilities Pre		5
Accruals		-
Other Current Liabilities		-
Bonuses provision		-
New Co. - Old Co. AP		-
Related Parties and Subsidiaries AP		10,787
Cash Earnouts ST		-
Other payable taxes		-
Payable VAT		40
Income taxes		(107)
Lease liability ST		-
Unearned Revenue		16
Unearned Cost		-
<b>Total Current Liabilities</b>		<b>10,742</b>
<b>LONG TERM LIABILITIES</b>		
Bank loans LT		-
Finance Lease LT		-
Cash Earnout LT		-
Accrued liabilities LT		-
Deferred Taxes B		264
Lease liability		-
<b>Total Long Term Liabilities</b>		<b>264</b>
<b>TOTAL LIABILITIES</b>		<b>11,006</b>
<b>STOCKHOLDERS EQUITY</b>		
Stockholders Equity		2,204
Retained Earnings		(1,287)
Net Income		(202)
OCI		-
Accumulated other comprehensive loss		22
<b>TOTAL STOCKHOLDERS EQUITY</b>		<b>737</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>11,743</b>

**AN UX S.A. de C.V. - Case No.23-11343 (JKS) (Judge J. Kate Stickles)**

---

Cash Flow by Entity

[SUSD]	
Company Code	1016
Company Name	AN UX S.A. de C.V.
Cash balance beginning of the month	2,429
AR	-
INTERCO	1,474
Factoring	-
DIP Borrowing	-
Total receipts (net of transfers between accounts)	1,474
Payroll	-
Supplier	(1,285)
Taxes	-
Interco	-
Restructuring Expenses	-
Total disbursements (net of transfers between accounts)	(1,285)
Cash balance end of month	2,618

**AN UX S.A. de C.V. - Case No.23-11343 (JKS) (Judge J. Kate Stickles)****Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)**

<i>(5000 USD)</i>	
Company Code	1016
Company Name	AN UX S.A. de C.V.
Revenue	-
Intercompany revenue	-
Cost	-
Intercompany Cost	-
<b>Gross Margin</b>	<b>-</b>
Sales Staff	-
Sales Staff Bonus	-
Delivery Staff	-
Delivery Staff Bonus	-
Personnel Back Office Cost	-
Personnel Back Office Cost Bonus	-
Travel & Entertainment	-
Professional Services	-
Marketing	-
Rent & Maintenance	0
Computing & Equipment	-
IT Infrastructure	-
Training & Recruitment	-
Telephone & Communications	-
Severance Provisions	-
Bank Commissions	1
Other General Expenses	-
Reserve for Doubtful Collection Accounts	-
Intercompany Expense	-
Expense new co & old co	-
<b>Total General Expenses</b>	<b>1</b>
Other Expenses	-
Change in fair value impairment	-
Other Revenue	-
Restructuring Expenses	-
Reorganization Items	-
D&A	18
<b>Operating Profit</b>	<b>(19)</b>
Paid Interests	-
Fines & Penalties	-
Intercompany Interest	-
Interest new co & old co	-
FX Loss	9
Gained Interests	-
FX Gain	(6)
<b>Total Financial Expenses</b>	<b>4</b>
<b>Earnings Before Taxes</b>	<b>(23)</b>
Taxes	-
Deferred Taxes	(14)
<b>Net Income</b>	<b>(9)</b>