

UNITED STATES BANKRUPTCY COURT
DISTRICT OF Delaware

In Re. AgileThought, LLC

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§

Case No. 23-11308

Debtor(s)

Lead Case No. 23-11294

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 10/31/2024

Petition Date: 08/27/2023

Months Pending: 14

Industry Classification: 5 4 1 5

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

108

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Gregory J. Flasser

Signature of Responsible Party

01/21/2025

Date

Gregory J. Flasser

Printed Name of Responsible Party

Potter Anderson & Corroon LLP
1313 North Market Street, 6th Floor

P.O. Box 951
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name **AgileThought, LLC**Case No. **23-11308**

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$1,673,672	
b. Total receipts (net of transfers between accounts)	\$0	\$6,877,668
c. Total disbursements (net of transfers between accounts)	\$0	\$7,385,106
d. Cash balance end of month (a+b-c)	\$1,673,672	
e. Disbursements made by third party for the benefit of the estate	\$0	\$-1,030,000
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$6,355,106

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$56,275,930
b. Accounts receivable over 90 days outstanding (net of allowance)	\$56,275,360
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$57,692,090
e. Total assets	\$97,679,100
f. Postpetition payables (excluding taxes)	\$5,565,555
g. Postpetition payables past due (excluding taxes)	\$2,848,490
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$5,565,555
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$171,910
m. Prepetition unsecured debt	\$30,431,317
n. Total liabilities (debt) (j+k+l+m)	\$36,168,782
o. Ending equity/net worth (e-n)	\$61,510,318

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$2,000	
f. Other expenses	\$-192,000	
g. Depreciation and/or amortization (not included in 4b)	\$163,000	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$3,000	
k. Profit (loss)	\$25,000	\$-180,227

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)				

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes No
- m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

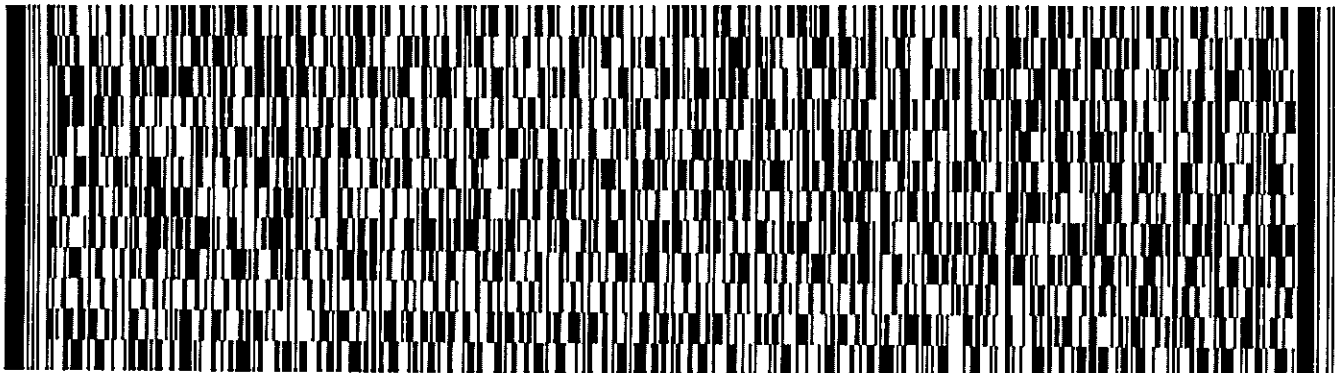
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ James P. Carroll
 Signature of Responsible Party
Wind Down Manager
 Title

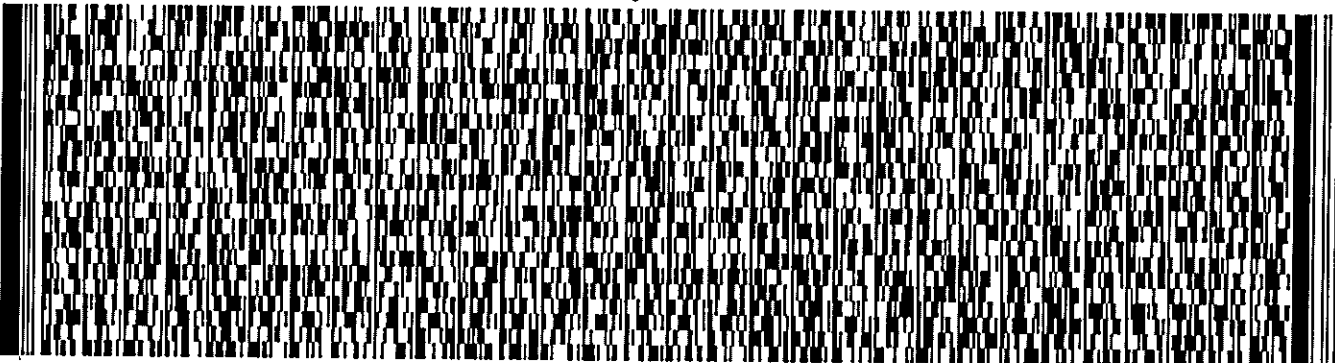
James P Carroll
 Printed Name of Responsible Party
01/21/2025
 Date

Debtor's Name **Agile Thought LLC**

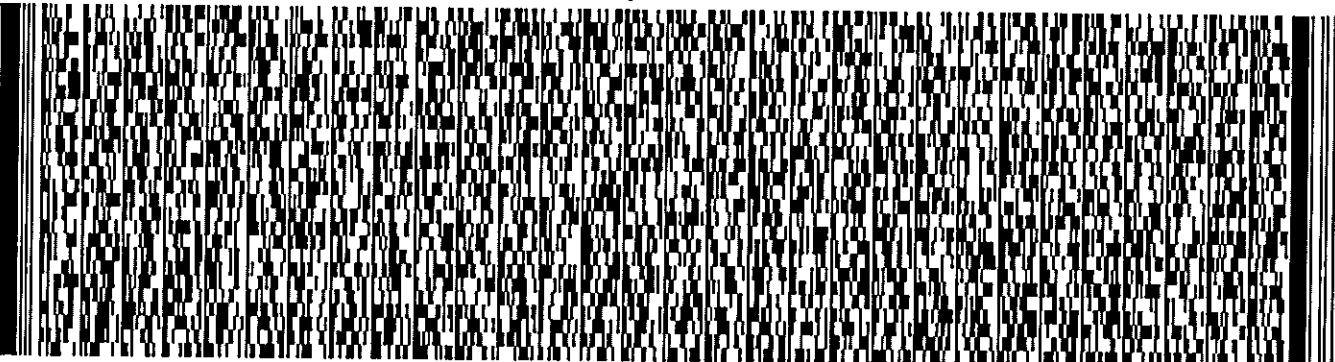
Case No. **23-11308**



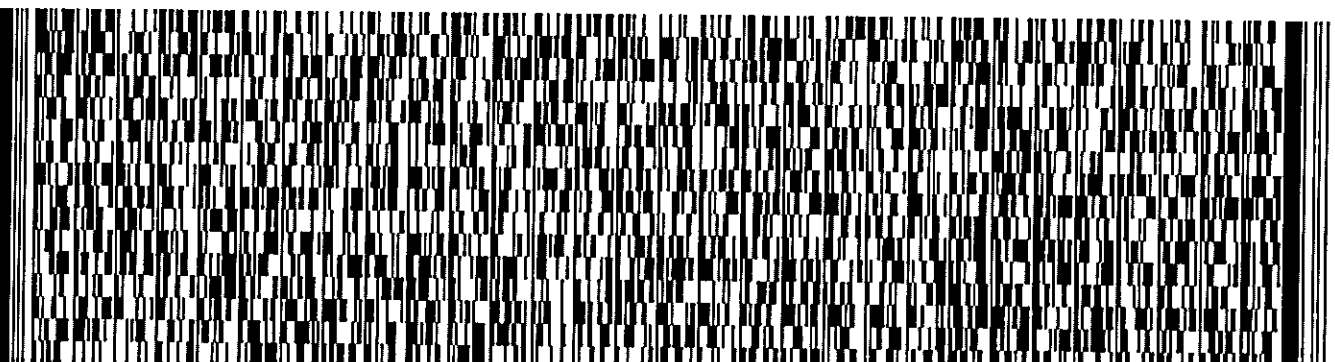
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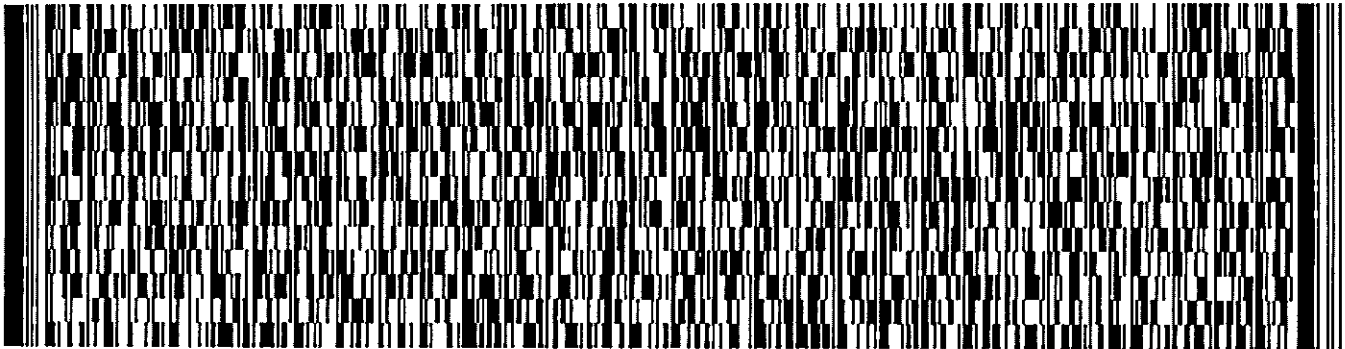
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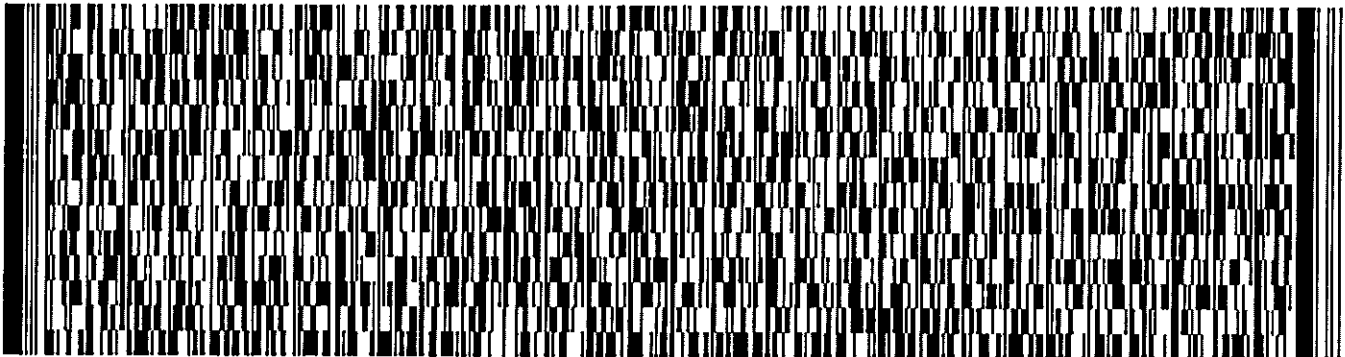
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Debtor's Name **AgileThought, LLC**

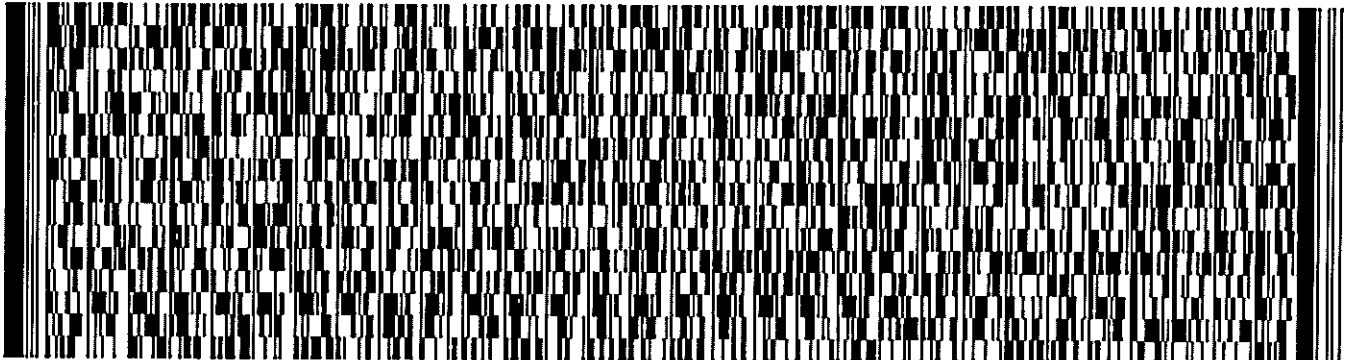
Case No. **23-11308**



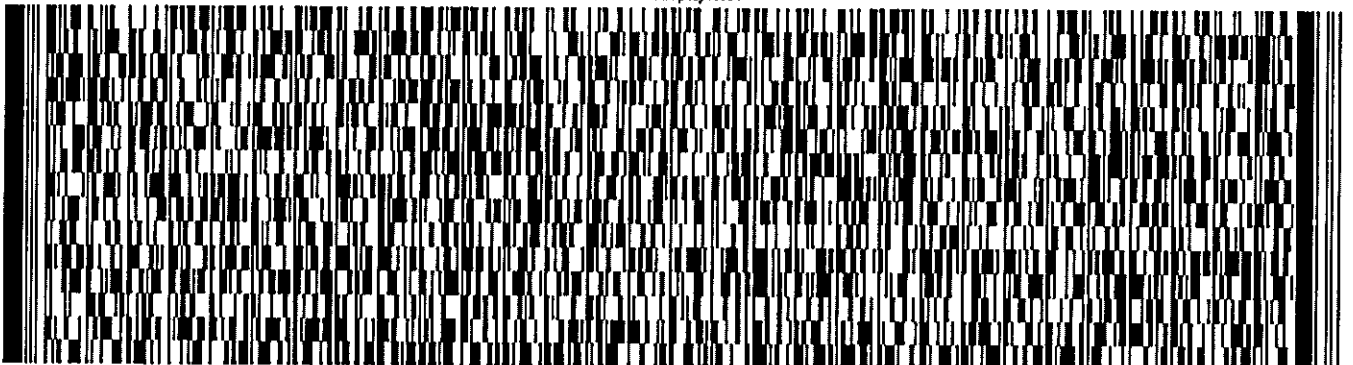
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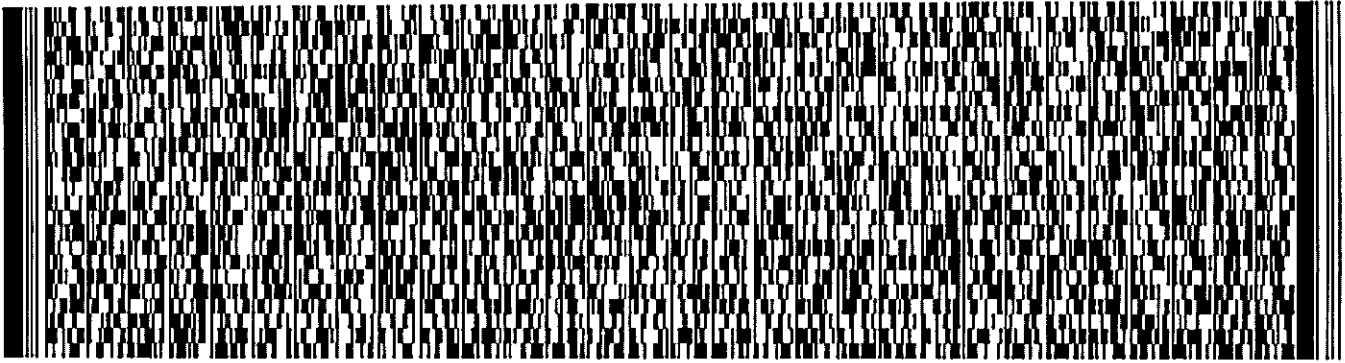
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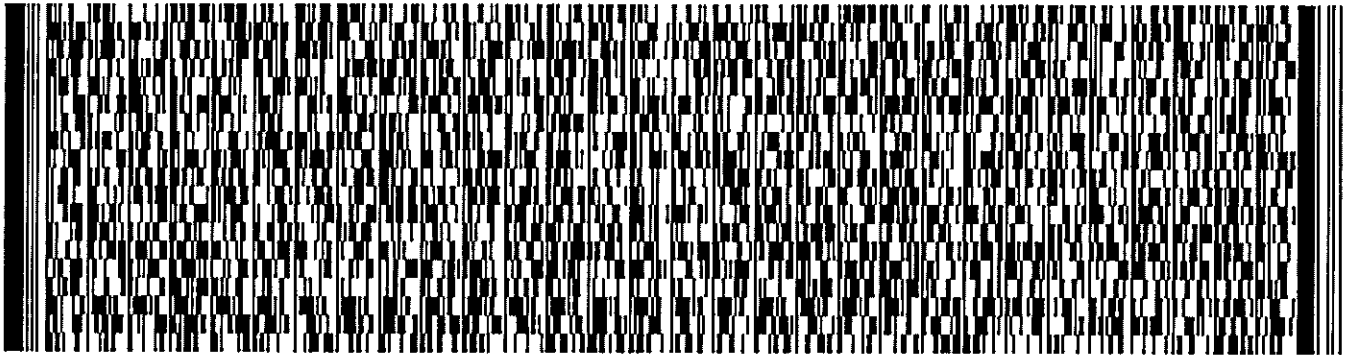
NonBankruptcy51to100

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AgileThought LLC - Case No.23-11308 (JKS) (Judge J. Kate Stickles)

Balance Sheet by Entity

(5000 USD)	
	1037
Company Name	AgileThought LLC
CURRENT ASSETS	
Cash	1,473
Restricted Cash	-
Accounts Receivable	9
Unbilled A/R	1
Other Debtors	-
New Co. - Old Co. AR	2,416
Related Parties and Subsidiaries AR	53,792
Advanced payments	1
Other Assets	-
Recoverable TAX	0
Recoverable VAT	-
Total Current Assets	57,692
NON CURRENT ASSETS	
Net fixed assets	-
Other Debtors LT	-
Security deposit	-
Software & Licenses	-
Brand	8,300
Commercial Relations	18,985
Goodwill	13,217
Deferred Taxes A	(516)
Investment In Shares	-
Right of Use Assets	-
Total Non Current Assets	39,986
TOTAL ASSETS	97,679
CURRENT LIABILITIES	
Bank loans	172
Finance Lease	-
Liabilities	3
Liabilities Pre	2,855
Accruals	591
Other Current Liabilities	-
Bonuses provision	-
New Co. - Old Co. AP	5,210
Related Parties and Subsidiaries AP	27,134
Cash Earnouts ST	-
Other payable taxes	-
Payable VAT	-
Income taxes	1
Lease liability ST	-
Unearned Revenue	203
Unearned Cost	-
Total Current Liabilities	36,169
LONG TERM LIABILITIES	
Bank loans LT	-
Finance Lease LT	-
Cash Earnout LT	-
Accrued liabilities LT	-
Deferred Taxes B	-
Lease liability	-
Total Long Term Liabilities	-
TOTAL LIABILITIES	36,169
STOCKHOLDERS EQUITY	
Stockholders Equity	54,547
Retained Earnings	6,801
Net Income	161
OCI	-
Accumulated other comprehensive loss	-
TOTAL STOCKHOLDERS EQUITY	61,510
TOTAL LIABILITIES AND EQUITY	97,679

AgileThought, LLC - Case No.23-11308 (JKS) (Judge J. Kate Stickles)

Cash Flow by Entity

(SUSP)	
Company Code	1037
Company Name	AgileThought, LLC
Cash Balance of the month	1,673,672
AR	67,240
INTERCO	-
Factoring	-
DIP Borrowing	-
Total Receipts (net of transfers between accounts)	67,240
Payroll	-
Supplier	132,760
Taxes	-
Interco	(200,000)
Restructuring Expenses	-
Total disbursements (net of transfers between accounts)	(167,240)
Cash balance end of month	1,673,672

AgileThought LLC - Case No.23-11308 (JKS) (Judge J. Kate Stickles)**Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)**

<i>(\$000 USD)</i>	
Company Code	1037
Company Name	AgileThought LLC
Revenue	-
Intercompany revenue	-
Cost	-
Intercompany Cost	-
Gross Margin	-
Sales Staff	-
Sales Staff Bonus	-
Delivery Staff	-
Delivery Staff Bonus	-
Personnel Back Office Cost	-
Personnel Back Office Cost Bonus	-
Travel & Entertainment	-
Professional Services	-
Marketing	-
Rent & Maintenance	-
Computing & Equipment	-
IT Infrastructure	0
Training & Recruitment	-
Telephone & Communications	-
Severance Provisions	-
Bank Commissions	2
Other General Expenses	-
Reserve for Doubtful Collection Accounts	-
Intercompany Expenses	-
Expense new co & old co	-
Total General Expenses	2
Other Expenses	-
Change in fair value Impairment	-
Other Revenue	-
Restructuring Expenses	-
Reorganization Items	3
D&A	163
Operating Profit	(167)
Paid Interests	-
Fines & Penalties	-
Intercompany Interest	-
Interest new co & old co	-
FX Loss	70
Gained Interests	-
FX Gain	(262)
Total Financial Expenses	(192)
Earnings Before Taxes	25
Taxes	-
Deferred Taxes	-
Net Income	25