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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

CERTIFICATION OF COUNSEL REGARDING CONFIDENTIALITY AGREEMENT AND STIPULATED PROTECTIVE ORDER

The undersigned special counsel to AN Global LLC, and its affiliated debtors and debtors in possession (collectively, the "Debtors"), hereby certifies the following:

1. On August 28, August 29, September 1, October 6, and December 28, 2023, the

Debtors filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code

in the United States Bankruptcy Court for the District of Delaware (the "Court").

2. No trustee or examiner has been appointed in these Chapter 11 Cases. On September 7, 2023, the Office of the United States Trustee (the "<u>U.S. Trustee</u>") appointed an Official Committee of Unsecured Creditors. *See* Docket No. 88.

3. The Debtors and counsel for KPMG LLP ("<u>KPMG</u>" and with the Debtors, the

"Parties") have entered into a Confidentiality Agreement and Stipulated Protective Order (the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



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"<u>Confidentiality Agreement</u>") that will, subject to Court approval, govern the Parties' exchange and use of confidential information. A copy of the Confidentiality Agreement is attached hereto

as **Exhibit** A.

4. In accordance with Local Rule 9018-1(h) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, special counsel to the Debtors and counsel to KPMG have provided a copy of the Confidentiality Agreement to the U.S. Trustee who has confirmed that it has no objection to the approval of the Confidentiality Agreement in the form attached hereto as **Exhibit A**.

5. Accordingly, the Debtors respectfully requests that the Court approve the Confidentiality Agreement attached hereto as **Exhibit A** at its earliest convenience.

Dated December 23, 2024

GRANT & EISENHOFER P.A.

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Special Counsel for the Debtors