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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

AN GLOBAL LLC, et al.,1

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Re: Docket Nos. 585, 1036, 1081, & 1082

SECOND ORDER REJECTING EXECUTORY CONTRACT LISTED ON DEBTORS' THIRD NOTICE OF **REJECTION OF CERTAIN EXECUTORY CONTRACTS**

Pursuant to and in accordance with the Amended Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and (II) Granting Related Relief [Docket No. 585] (the "Rejection Procedures Order"); and the Court having jurisdiction to consider the relief requested by the Debtors' Third Notice of Rejection of Certain Executory Contracts [Docket No. 595] (the "Rejection Notice") pursuant to 28 U.S.C. §§ 157(a)–(b) and 1334(b), and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Rejection Notice and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having properly filed and served the Rejection Notice in accordance with the terms of the Rejection Procedures Order in respect of the rejection of the

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



GNL Russell contract (the "Contract") that the Debtors are proposing to reject, which is listed in the schedule attached hereto as Schedule 1 (the "Contract List"); and no timely objections having been filed to the rejection of the Contract on the Contract List; and it appearing that due and adequate notice of the Rejection Procedures Order and the Rejection Notice has been given, and that no other or further notice need be given; and the Court having determined that the rejection provided for herein is an appropriate exercise of the Debtors' business judgment; and after due deliberation and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. Pursuant to section 365 of the Bankruptcy Code, the Contract identified on the Contract List attached hereto as <u>Schedule 1</u> is hereby rejected as of the date specified for such Contract on the Contract List (the "<u>Rejection Date</u>").
- 2. The Debtors do not waive any claims that they may have against the counterparty to the Contract on the Contract List, whether or not such claims arise under, are related to the rejection of, or are independent of the Contract.
- 3. Nothing herein shall prejudice the rights of the Debtors to argue that the Contract was terminated prior to the Petition Date; that any claim for damages arising from the rejection of the Contract is limited to the remedies available under any applicable termination provision of the Contract; or that any such claim is an obligation of a third party and not that of the Debtors or their estates.
- 4. The Debtors reserve all rights to contest any rejection claims or the characterization of any lease as an unexpired lease.
- 5. The Debtors do not waive any claims they may have against GNL Russell, regardless of whether such claims relate to the Contract.

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6. Nothing herein shall be construed as a concession or evidence that the Contract has

expired, been terminated, or is otherwise not currently in full force and effect. The Debtors' rights

with respect thereto are reserved, including their right to seek a later determination of such matters

and to dispute the validity, status, characterization or enforceability of such Contract or any claims

related thereto.

7. Nothing in the Rejection Notice or this Order shall be deemed or construed as an

approval of an assumption of any lease, sublease, or contract pursuant to section 365 of the

Bankruptcy Code.

8. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to

create, any rights in favor of, or enhance the status of any claim held by, any party.

9. Under the circumstances of these chapter 11 cases, notice of the Rejection Notice

is adequate under Bankruptcy Rule 6004(a).

10. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be immediately

effective and enforceable upon its entry.

11. Any proofs of claim for damages in connection with the rejection of the Contract,

if any, shall be filed on or before the later of (i) the deadline for filing proofs of claim established

in these Chapter 11 Cases, if any, and (ii) thirty (30) days after entry of this Order.

12. The Debtors are authorized to take all action necessary to effectuate the relief

granted in this Order.

13. This Court shall retain jurisdiction to hear and determine all matters arising from

or related to the implementation, interpretation, and/or enforcement of this Order.

Dated: December 20th, 2024 Wilmington, Delaware

J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE

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SCHEDULE 1

Contract List

Counterparty Name	Debtor Entity	Title/Description of Contract	Address on File	Rejection Date
GNL Russell Bedford Auditors, S.L	Tarnow Investment, S.L.	Audit Fees Agreement	Calle Josep Irla I Bosch N 1-3 Barcelona 08034 Spain	October 2, 2024