IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

AN GLOBAL, LLC, et al., 1

Case No. 23-11294 (JKS)

Debtors.

(Jointly Administered)

AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR INTERIM FEE APPLICATION HEARING ON DECEMBER 18, 2024 AT 3:45 P.M. (ET)³

AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN CANCELLED WITH PERMISSION BY THE COURT.

INTERIM FEE APPLICATIONS:

Second Interim Fee Application of Potter Anderson & Corroon LLP for Compensation for 1. Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through August 31, 2024 [Docket No. 1126 – filed on November 21, 2024]

Objection/Response Deadline December 11, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

Amended items appear in bold.

All motions and other pleadings referenced herein are available online at the following address: http://kccllc.net/AgileThought.

- A. Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through December 31, 2023 [Docket 781 filed March 4, 2024]
- B. Certificate of No Objection Regarding Fourth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through December 31, 2023 [Docket No. 800 filed on March 27, 2024]
- C. Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period January 1, 2024 Through January 31, 2024 [Docket No. 830– filed on April 1, 2024]
- D. Sixth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 831– filed on April 1, 2024]
- E. Certificate of No Objection Regarding Fifth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period January 1, 2024 Through January 31, 2024 [Docket No. 847 filed on April 23, 2024]
- F. Certificate of No Objection Regarding Sixth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 848 filed on April 23, 2024]
- G. Seventh Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024 [Docket No. 853– filed on April 30, 2024]
- H. Certificate of No Objection Regarding Seventh Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024 [Docket No. 882 – filed on May 21, 2024]
- I. Eighth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the

- Debtors and Debtors in Possession for the Period April 1, 2024 Through April 30, 2024 [Docket No. 909– filed on June 4, 2024]
- J. Certificate of No Objection Regarding Eighth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period April 1, 2024 Through April 30, 2024 [Docket No. 934 – filed on June 25, 2024]
- K. Ninth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period May 1, 2024 Through May 31, 2024 [Docket No. 942 - filed on July 3, 2024]
- L. Certificate of No Objection Regarding Ninth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period May 1, 2024 Through May 31, 2024 [Docket No. 959 filed on July 24, 2024]
- M. Tenth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period June 1, 2024 Through June 30, 2024 [Docket No. 965 filed on August 9, 2024]
- N. Certificate of No Objection Regarding Tenth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period June 1, 2024 Through June 30, 2024 [Docket No. 1020 filed on August 30, 2024]
- O. Eleventh Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period July 1, 2024 Through July 31, 2024 [Docket No. 1025– filed on September 10, 2024]
- P. Twelfth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period August 1, 2024 Through August 31, 2024 [Docket No. 1031 filed on September 17, 2024]
- Q. Certificate of No Objection Regarding Eleventh Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in

- Possession for the Period July 1, 2024 Through July 31, 2024 [Docket No. 1035 filed on October 1, 2024]
- R. Certificate of No Objection Regarding Twelfth Monthly Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period August 1, 2024 Through August 31, 2024 [Docket No. 1039 filed on October 8, 2024]
- S. Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Application [Docket No. 1146 filed on December 13, 2024]
- T. Omnibus Order Awarding Interim Fee Applications [Docket No. 1149 entered on December 16, 2024]

2. Second Interim Application of Garrigues Mexico, S.C. for Compensation for Services as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through August 31, 2024 [Docket No. 1127 – filed on November 21, 2024]

Objection/Response Deadline December 11, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

- A. Fourth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through December 31, 2023 [Docket No. 641 filed on January 19, 2024]
- B. Certificate of No Objection Regarding Fourth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Special Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through December 31, 2023 [Docket No. 729 filed on February 9, 2024]
- C. Fifth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period January 1, 2024 Through January 31, 2024 [Docket No. 739 filed on February 21, 2024]
- D. Certificate of No Objection Regarding Fifth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of

- Expenses as Counsel to the Debtors and Debtors in Possession for the Period January 1, 2024 Through January 31, 2024 [Docket No. 789 filed on March 14, 2024]
- E. Sixth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 837 filed on April 4, 2024]
- F. Certificate of No Objection Regarding Sixth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 852 filed on April 25, 2024]
- G. Combined Seventh Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through April 30, 2024 [Docket No. 889 filed on May 31, 2024]
- H. Certificate of No Objection Regarding Combined Seventh Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through April 30, 2024 [Docket No. 933– filed on June 25, 2024]
- I. Eighth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2024 Through May 31, 2024 [Docket No. 940 – filed on July 1, 2024]
- J. Certificate of No Objection Regarding Eighth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2024 Through May 31, 2024 [Docket No. 957 – filed on July 23, 2024]
- K. Ninth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period June 1, 2024 Through June 30, 2024 [Docket No. 1015 filed on August 27, 2024]
- L. Certificate of No Objection Regarding Ninth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period June 1, 2024 Through June 30, 2024 [Docket No. 1029 filed on September 17, 2024]

- M. Combined Tenth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2024 Through September 30, 2024 [Docket No. 1056 filed on November 5, 2024]
- N. Certificate of No Objection Regarding Combined Tenth Monthly Application of Garrigues Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2024 Through September 30, 2024 [Docket No. 1135 filed on November 26, 2024]
- O. Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Application [Docket No. 1146 filed on December 13, 2024]
- P. Omnibus Order Awarding Interim Fee Applications [Docket No. 1149 entered on December 16, 2024]

3. First Interim Fee Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period December 15, 2023 Through August 31, 2024 [Docket No. 1128 – filed on November 21, 2024

Objection/Response Deadline December 11, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

- A. First Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period December 15, 2023 Through January 31, 2024 [Docket No. 730 filed on February 12, 2024]
- B. Certificate of No Objection Regarding First Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period December 15, 2023 Through January 31, 2024 [Docket No. 784 filed on March 5, 2024]
- C. Second Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 788 – filed on March 12, 2024]

- D. Certificate of No Objection Regarding Second Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 836 filed on April 3, 2024]
- E. Third Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024 [Docket No. 876 filed on May 7, 2024]
- F. Certificate of No Objection Regarding Third Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024 [Docket No. 886 filed on May 29, 2024]
- G. Combined Fourth Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period April 1, 2024 Through May 31, 2024 [Docket No. 935 filed on June 25, 2024]
- H. Certificate of No Objection Regarding Combined Fourth Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period April 1, 2024 Through May 31, 2024 [Docket No. 951 filed on July 16, 2024]
- I. Fifth Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period June 1, 2024 Through June 30, 2024 [Docket No. 952 filed on July 16, 2024]
- J. Certificate of No Objection Regarding Fifth Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period June 1, 2024 Through June 30, 2024 [Docket No. 964 – filed on August 7, 2024]
- K. Sixth Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period July 1, 2024 Through July 31, 2024 [Docket No. 1016 – filed August 27, 2024]
- L. Certificate of No Objection Regarding Sixth Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period

- July 1, 2024 Through July 31, 2024 [<u>Docket No. 1030</u> filed on September 17, 2024]
- M. Seventh Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period August 1, 2024 Through August 31, 2024 [Docket No. 1032 filed on September 19, 2024]
- N. Certificate of No Objection Regarding Seventh Monthly Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period August 1, 2024 Through August 31, 2024 [Docket No. 1038 – filed on October 8, 2024]
- O. Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Application [Docket No. 1146 filed on December 13, 2024]
- P. Declaration of Kenneth A. Smith in Support of First Interim Fee Application of Hancock Askew & Co., LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Tax Advisor to the Debtors and Debtors in Possession for the Period December 15, 2024 Through August 31, 2024 [Docket No. 1147 filed on December 16, 2024]
- Q. Omnibus Order Awarding Interim Fee Applications [Docket No. 1149 entered on December 16, 2024]

4. Second Interim Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through May 31, 2024 [Docket No. 1129 – filed November 21, 2024]

Objection/Response Deadline December 11, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. Fourth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through December 31, 2023 [Docket No. 616 – filed on January 10, 2024]

- B. Certificate of No Objection Regarding Fourth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2023 Through December 31, 2023 [Docket No. 694 filed on January 31, 2024]
- C. Fifth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period January 1, 2024 Through January 31, 2024 [Docket No. 796 – filed on March 19, 2024]
- D. Sixth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered as Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [<u>Docket No. 801</u> – filed on March 27, 2024]
- E. Certificate of No Objection Regarding Fifth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period January 1, 2024 Through January 31, 2024 [Docket No. 840 filed on April 9, 2024]
- F. Seventh Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered as Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024 [Docket No. 842 filed on April 16, 2024]
- G. Certificate of No Objection Regarding Sixth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered as Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024 [Docket No. 843 filed on April 17, 2024]
- H. Certificate of No Objection Regarding Seventh Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered as Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024 [Docket No. 868 – filed on May 7, 2024]
- I. Eighth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2024 Through April 30, 2024 [Docket No. 881 filed on May 17, 2024]
- J. Certificate of No Objection Regarding Eighth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession

- for the Period April 1, 2024 Through April 30, 2024 [Docket No. 914 filed on June 7, 2024]
- K. Ninth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2024 Through May 31, 2024 [Docket No. 925 – filed on June 20, 2024]
- L. Certificate of No Objection Regarding Ninth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2024 Through May 31, 2024 [Docket No. 946 filed on July 11, 2024]
- M. Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Application [Docket No. 1146 filed on December 13, 2024]
- N. Omnibus Order Awarding Interim Fee Applications [Docket No. 1149 entered on December 16, 2024]

5. Amended Second Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for the Period December 1, 2023 through August 31, 2024 [Docket No. 1143 – filed on December 4, 2024]

Objection/Response Deadline December 11, 2024 at 4:00 p.m. (ET)

Objection/Responses Received: None.

- A. Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of December 1, 2023 through December 31, 2023 [Docket No. 720 filed on February 8, 2024]
- B. Certificate of No Objection (No Order Required) Regarding Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of December 1, 2023 through December 31, 2023 [Docket No. 778 filed on February 29, 2024]

- C. Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of January 1, 2024 through January 31, 2024 [Docket No. 791 filed on March 15, 2024]
- D. Certificate of No Objection (No Order Required) Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for the Period of January 1, 2024 through January 31, 2024 [Docket No. 841 filed on April 15, 2024]
- E. Fifth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of February 1, 2024 through February 29, 2024 [Docket No. 845 filed on April 18, 2024]
- F. Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of March 1, 2024 through March 31, 2024 [Docket No. 846 filed on April 19, 2024]
- G. Certificate of No Objection (No Order Required) Regarding Fifth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of February 1, 2024 through February 29, 2024 [Docket No. 915 filed on June 12, 2024]
- H. Certificate of No Objection (No Order Required) Regarding Sixth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of March 1, 2024 through March 31, 2024 [Docket No. 916 filed on June 12, 2024]
- I. Seventh Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of April 1, 2024 through April 30 2024 [Docket No. 954 filed on July 17, 2024]
- J. Certficate of No Objection (No Order Required) Regarding Seventh Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of April 1, 2024 through April 30, 2024 [Docket No. 1130] – filed on November 21, 2024]
- K. Eighth Combined Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official

- Committee of Unsecured Creditors for the Period of May 1, 2024 through October 31, 2024 [Docket No. 1131 filed on November 21, 2024]
- L. Second Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Official Committee of Unsecured Creditors for the Period December 1, 2023 through October 31, 2024 [Docket No. 1132 filed on November 21, 2024]
- M. Certification of Counsel Regarding Omnibus Order Awarding Interim Fee Application [Docket No. 1146 filed on December 13, 2024]
- N. Omnibus Order Awarding Interim Fee Applications [Docket No. 1149 entered on December 16, 2024]

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Dated: December 16, 2024 Wilmington, Delaware Respectfully submitted,

/s/ Levi Akkerman

Jeremy W. Ryan (No. 4057) R. Stephen McNeill (No. 5210) Gregory J. Flasser (No. 6154) Levi Akkerman (No. 7015)

POTTER ANDERSON & CORROON LLP

1313 North Market Street, 6th Floor Wilmington, Delaware 19801

Telephone: (302) 984-6000 Facsimile: (302) 658-1192

E-mail: jryan@potteranderson.com rmcneill@potteranderson.com gflasser@potteranderson.com lakkerman@potteranderson.com

and

Kathryn A. Coleman Christopher Gartman Jeffrey S. Margolin

HUGHES HUBBARD & REED LLP

One Battery Park Plaza New York, NY 10004-1482 Telephone: (212) 837-6000 Facsimile: (212) 422-4726

E-mail: katie.coleman@hugheshubbard.com chris.gartman@hugheshubbard.com jeff.margolin@hugheshubbard.com

Counsel for the Debtors and Debtors in Possession