

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AN GLOBAL, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Re: Docket Nos. 1126, 1127, 1128, 1129 and 1143

OMNIBUS ORDER AWARDING INTERIM FEE APPLICATIONS

Upon consideration of the interim fee applications (the “Interim Fee Applications”) of the entities (collectively, the “Applicants”) referenced on **Exhibit 1** attached hereto, for entry of an order (this “Order”) for allowance of compensation for professional services and reimbursement of actual and necessary expenses that the Applicants incurred, all as more fully set forth in the Interim Fee Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professional and (II) Granting Related Relief* [Docket No. 169], and it appearing that the Court has jurisdiction to consider the Interim Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Interim Fee Applications is proper in this

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Interim Fee Applications having been given; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Interim Fee Applications are hereby **APPROVED** on an interim basis in the amounts set forth on **Exhibit 1**.
2. The Applicants are granted interim allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit 1**.
3. The Debtors are authorized to remit payment to the Applicants in the amounts set forth on **Exhibit 1**, less all amounts previously paid on account of such fees and expenses.
4. The Debtors, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Order shall be deemed a separate order for each Applicant and the appeal of any order with respect to any Applicant shall have no effect on the authorized interim fees and interim expenses of any other Applicant.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.
7. This Order shall be effective immediately upon entry.

Dated: December 16th, 2024
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

APPLICANTS

Applicant	Period	Interim Fees Requested to be Paid	Interim Expenses Requested to be Paid	Agreed Reduction	Interim Fees and Expenses Authorized
Potter Anderson & Corroon LLP <i>as Co-Counsel to the Debtors and Debtors in Possession</i> [Docket No. 1126]	December 1, 2023 – August 31, 2024	\$817,810.50	\$3,931.52	\$0.00	\$821,742.02
Garrigues Mexico, S.C. <i>as Special Counsel to the Debtors and Debtors in Possession</i> [Docket No. 1127]	December 1, 2023 – August 31, 2024	\$99,148.00	\$0.00	\$0.00	\$99,148.00
Hancock Askew & Co., LLP <i>as Tax Advisor to the Debtors and Debtors in Possession</i> [Docket No. 1128]	December 15, 2023 – August 31, 2024	\$294,544.09	\$135.49	\$0.00	\$294,679.58
Hughes Hubbard & Reed LLP <i>as Counsel to the Debtors and Debtors in Possession</i> [Docket No. 1129]	December 1, 2023 – May 31, 2024	\$1,191,877.50	\$5,505.82	\$0.00	\$1,197,383.32
Pachulski Stang Ziehl & Jones LLP <i>as Counsel to the Official Committee of Unsecured Creditors</i> [Docket No. 1143]	December 1, 2023 – August 31, 2024	\$98,642.00	\$76.50	\$0.00	\$98,718.50
TOTALS		\$2,502,022.09	\$9,649.33	\$0.00	\$2,511,671.42