

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**Re: Docket No. 174**

**NOTICE OF DEBTORS' WAIVER OF NOTIFICATION  
REQUIREMENTS PURSUANT TO THE FINAL ORDER ESTABLISHING  
NOTIFICATION PROCEDURES AND APPROVING RESTRICTIONS  
ON CERTAIN TRANSFERS OF INTEREST IN THE DEBTORS' ESTATES**

**WHEREAS**, on October 3, 2023, the Court entered the *Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates* [Docket No. 174] (the "NOL Order");<sup>2</sup>

**WHEREAS**, under paragraph 3 the NOL Order, parties holding "at least 2,357,366 shares of the common stock of AgileThought, Inc." ("Stock") must comply with certain procedures prior to selling or otherwise disposing of Tax Ownership of any Stock, *see* NOL Order ¶ 3(a) & (b);

**WHEREAS**, paragraph 3(e) of the NOL Order permits the Debtors to "waive any sanctions, stays, remedies, or notifications procedures imposed by [the NOL Order]," *see* NOL Order ¶ 3(e);

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the NOL Order.



**WHEREAS**, on October 24, 2024, Nexxus Capital, Catena Activos Alternativos, and LIV Capital (collectively and together with their affiliated entities, the “Sellers”) sought a waiver from the Debtors to permit the sale of Sellers’ Stock in furtherance of certain non-U.S. tax considerations (such sale, the “Share Sale”);

**WHEREAS**, on November 6, 2024, counsel for the Debtors confirmed the Debtors had agreed to waive the applicability of the NOL Order in respect of the Share Sale and confirmed that Blue Torch Finance LLC had similarly consented to the Share Sale;

**WHEREAS**, counsel for the Committee confirmed that they have no objections to this waiver;

**WHEREAS**, paragraph 3(e) of the NOL Order requires any waiver of the NOL Order be filed on the docket, *see* NOL Order ¶ 3(e);

**NOW THEREFORE PLEASE TAKE NOTICE THAT:**

1. The procedures of the NOL Order are hereby **WAIVED** as to the Share Sale including, for the avoidance of doubt, any notification or approval requirements, as well as any sanctions for claimed non-compliance with the NOL Order;
2. Except as expressly provided for herein, the Debtors and the Sellers reserve all rights and defenses.

*[Remainder of Page Intentionally Left Blank]*

Dated: November 13, 2024  
Wilmington, Delaware

Respectfully submitted,

/s/ Levi Akkerman

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