

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Re: Docket Nos. 447 & 887

**ORDER (I) RETROACTIVELY EXTENDING THE FINAL MATURITY DATE
OF THE DIP CREDIT AGREEMENT AND (II) GRANTING RELATED RELIEF**

Upon the *Debtors' Motion for Entry of an Order (I) Retroactively Extending the Final Maturity Date of the DIP Credit Agreement, and (II) Granting Related Relief* (the "Motion")² for entry of this order (the "Order"), pursuant to sections 105, 361, 362, 363(c), 364, and 507 of the Bankruptcy Code, Bankruptcy Rules 2002, 4001 and 9014, and Local Rules 4001-2 and 9013-1(k), and granting further relief; the Court having considered the Motion; and it appearing that approval of the relief requested in the Motion is necessary to the Debtors and is otherwise fair and reasonable and in the best interests of the Debtors, their creditors and estates, and all other parties in interest; and essential for the continued operation of the Debtors' business; and all objections, if any to the entry of this Order having been withdrawn, resolved or overruled by the Court; and for good and sufficient cause appearing therefor:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

² Capitalized used, but not otherwise defined herein shall have the meaning given to them in the Motion.



2311294240621000000000006

IT IS HEREBY ORDERED, DETERMINED AND DECREED THAT:

1. The Motion is **GRANTED**, as set forth herein.
2. The Debtors are authorized to enter into the Sixth Amendment to the DIP Credit Agreement which amends the Credit Agreement by amending the definition of Final Maturity Date to read as follows:

‘Final Maturity Date’ means earliest of (a) August 31, 2024 or, if such day is not a Business Day, the preceding Business Day, (b) the effective date of a Plan of Reorganization that has been confirmed by an order of the Bankruptcy Court, (c) the date the Bankruptcy Court converts any of the Chapter 11 Cases to a case under Chapter 7 of the Bankruptcy Code, (d) the date the Bankruptcy Court dismisses the last remaining of the of the Chapter 11 Cases, or (e) such earlier date on which the Obligations shall become due and payable by acceleration or otherwise in accordance with the terms of the DIP Credit Agreement and the other Loan Documents

3. The Debtors are hereby expressly authorized and empowered to execute and deliver and, on such execution and delivery, directed to perform under the Sixth Amendment, which is hereby approved and incorporated herein by reference.
4. Except as otherwise expressly provided herein each provision of the DIP Order and the DIP Documents shall remain unchanged and in full force and effect, as amended through the Sixth Amendment.
5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: June 21st, 2024
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE