

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Re: Docket No. 887

**CERTIFICATE OF NO OBJECTION REGARDING DEBTORS’
MOTION FOR ENTRY OF AN ORDER (I) RETROACTIVELY
EXTENDING THE FINAL MATURITY DATE OF THE DIP
CREDIT AGREEMENT AND (II) GRANTING RELATED RELIEF**

The undersigned hereby certifies that on May 30, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (I) Retroactively Extending the Final Maturity Date of the DIP Credit Agreement; and (II) Granting Related Relief* [Docket No. 887] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). Attached to the Motion as **Exhibit A** was a proposed form of order approving the relief requested in the Motion (the “Proposed Order”). Any objection or response to the relief requested in the Motion was to be filed and served so as to be received by no later than June 13, 2024 at 4:00 p.m. (ET) (the “Objection Deadline”).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultad Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



The undersigned further certifies that as of the Objection Deadline, no answer, objection, or other responsive pleading to the Motion was received by the Debtors or has appeared on the Court's docket in these cases.

WHEREFORE, the Debtors respectfully request that the Proposed Order attached to the Motion as **Exhibit A** be entered at the earliest convenience of the Court.

Dated: June 21, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Jeremy W. Ryan

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