	Case 23-11294-JKS	Doc 808	Filed 06/01/21	Dane 1 of 10 Docket #0898	Date Filed: 06/04/202
--	-------------------	---------	----------------	------------------------------	-----------------------

UNITE	D STATES BANKRUPTCY COURT DISTRICT OF Delaware
In Re. Faktos Inc, S.A.P.I. de C.V.	§ Case No. <u>23-11325</u> §
Debtor(s)	§
Monthly Operating Report	Chapter 11
Reporting Period Ended: 04/30/2024	Petition Date: 08/27/2023
Months Pending: 8	Industry Classification: 5 4 1 5
Reporting Method: Ad	crual Basis 💿 Cash Basis 🔿
Debtor's Full-Time Employees (current):	<u>0</u>
Debtor's Full-Time Employees (as of date of o	der for relief): 0
Supporting Documentation (check all tha (For jointly administered debtors, any required sch	are attached): dules must be provided on a non-consolidated basis for each debtor)
 Statement of cash receipts and disburs Balance sheet containing the summary Statement of operations (profit or loss Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals 	and detail of the assets, liabilities and equity (net worth) or deficit

- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Gregory J. Flasser

Signature of Responsible Party

06/04/2024

Date

Gregory J. Flasser

Printed Name of Responsible Party 1313 North Market Street, 6th Floor P.O. Box 951 Wilmington, Delaware 19801 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefor § 1320.4(a)(2) applies.



Case 23-11294-JKS Doc 898 Filed 06/04/24 Page 2 of 19

Debtor's Name Faktos Inc, S.A.P.I. de C.V.

a. Cash balance beginning of month \$0 b. Total receips (art of transfers between accounts) \$991 c. Total disbursements (not of transfers between accounts) \$111 d. Cash balance and of month (at b-c) \$580 e. Disbursements made by third party for the benefit of the estate \$30 f. Total disbursements for quarterly for calculation (c=c) \$411 status \$300 f. Total disbursements for quarterly for calculation (c=c) \$411 status \$300 a. Accounts receivable (total net of allowance) \$8,147,502 b. Accounts receivable (over 00 doys outstanding (net of allowance) \$8,143,902 c. Inventory (Book) Market () oft at sates \$14,939,206 f. Postpetition payables (sceluding taxes) \$111,471 h. Postpetition payables (sceluding taxes) \$11,471 h. Postpetition payables (sceludi	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
c. Total disbursements (net of transfers between accounts) \$411 \$3,291 d. Cash balance end of month (s+b-c) \$5580 e. Disbursements made by bird party for the benefit of the estate \$39 \$50 Total disbursements for quartery, fee calculation (c1 c) \$311 \$3,291 Part 2: Asset and Liability Status Current Month \$312 Not generally applicable to Individual Debtors. Sce Instructions.) Secure receivable (valial net of allowance) \$8,147,502 b. Accounts receivable (valial net of allowance) \$8,147,502 \$8,147,502 c. Inventory (Book © Market © Other © (attach explanation)) \$9,956,770 c. Total assets \$14,939,206 f. Postpetition payables (excluding taxes) \$14,4939,206 g. Postpetition payables (payable) \$1,502,370 i. Postpetition taxes payable \$1,502,370 i. Propetition taxes payable \$1,502,376 k. Prepetition secured debt \$20 n. Total labilities (debt) (f+h) \$1,502,376 k. Propetition maccured debt \$20 n. Total labilities (debt) (f+h) \$1,502,376 k. Propetition necured debt \$20 n. Total labilities (debt) (f+h) \$1,502,37	a.	Cash balance beginning of month	\$0	
d. Cash balance end of month (a+b-c) \$580 e. Disbursements made by third party for the benefit of the estate \$61 Total disbursements for quarterly fee calculation (c+c) \$71 Fart 2. Asset and Liability Status Current Month (Mot generally applicable to Individual Debtors. See Instructions.) \$81,147,502 b. Accounts receivable (voit net of allowance) \$81,147,502 c. Inventory (Book @ Market C Other C (attach explanation)) \$90 d Total current assets \$90,996,770 e. Total assets \$14,932,206 f. Postpetition payables (excluding taxes) \$11,471 h. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition taxes payable \$15,02,370 j. Total postpetition debt (f*h) \$15,502,370 h. Prepetition secured debt \$00 j. Total postpetition debt (f*h) \$12,02,376 k. Prepetition secured debt \$00 n. Total liabilities (debt) (j+k+1-m) \$22,634,361 n. Total liabilities (debt) (j+k+1-m) \$22,937,137 o. Fanding equity/net worth (c-n) \$1-12,997,931 Part 3: Assets Sold or Transferred Current Month a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$00 source of business sol diffusifier do outside the ordinary course of business so	b.	Total receipts (net of transfers between accounts)	\$991	\$3,297
e. Disbursements made by third party for the benefit of the estate 30 50 531 5 532 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	c.	Total disbursements (net of transfers between accounts)	\$411	\$3,291
f. Total disbursements for quarterly fee calculation (c+c) S411 \$3,291 Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (outal net of allowance) S8,147,502 b. Accounts receivable (outal net of allowance) \$8,147,502 c. Inventory (Book C) Market C) Other C (attach explanation)) \$00 d Total current assets \$9,996,770 c. Total sastis \$14,939,206 f. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition payables past due (excluding taxes) \$11,502,776 k. Propetition taxes payable \$15,02,776 k. Propetition secured debt \$26,434,361 n. Total postpetition debt (f+h) \$12,2997,931 Part 3: Assets Sold or Transferred Current Month Currulative a. Total postpetition transferred outside the ordinary course of business \$0 \$0 b. Total postpetition from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. <td>d.</td> <td>Cash balance end of month (a+b-c)</td> <td>\$580</td> <td></td>	d.	Cash balance end of month (a+b-c)	\$580	
Part 2: Asset and Liability Matus Current Month Kot generally applicable to Individual Debtors. See Instructions.) S8, 147, 502 b. Accounts receivable (total net of allowance) \$8, 147, 502 c. Inventory (Book O Market O Other C (attach explanation)) \$50 d Total current assets \$19,996,770 e. Total assets \$14,939,206 f. Postpetition payables (excluding taxes) \$11,471 g. Postpetition payables (excluding taxes) \$11,471 h. Postpetition taxes payable \$1,502,776 k. Propetition taxes payable \$1,502,776 k. Propetition taxes payable \$1,502,776 k. Prepetition usecured debt \$0 n. Total labilities (debt) (j+k+1+m) \$22,937,137 o. Ending equity/net work (e-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Current Statement (Statement of Operations) \$0 Not cash proceed from assets sold/transferred outside the ordinary \$0 course of business \$0 b. Total payments to third parties incident to assets being sold/transferred \$0 state as alse price for assets sold/transferred outside the ordinary \$0 course of business	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
KMI generally applicable to Individual Debtors. See Instructions.) \$8,147,502 a. Accounts receivable (total act of allowance) \$8,147,502 b. Accounts receivable (ver 90 days outstanding (net of allowance)) \$8,154,902 c. Inventory (Book I Market I Other I (attach explanation)) \$50 d. Total assets \$14,939,206 f. Postpetition payables past due (excluding taxes) \$406 g. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition taxes payable \$15,02,370 i. Postpetition taxes payable \$15,02,370 j. Total postpetition debt (1+h) \$1,502,370 j. Total postpetition debt (1+h) \$1,502,776 k. Prepetition usceured debt \$50 m. Prepetition usceured debt \$26,434,361 n. Total liabilities (debt) (j+k=1+m) \$27,937,137 o. Ending equity/net worth (<n)< td=""> \$12,997,931 Part 3: Assets Sold or Transferred Current Month worse of business \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 s. Total proceeds from assets sold/transferred outside the ordinary course of business \$0 outside the ordinary course of business \$0</n)<>	f.	Total disbursements for quarterly fee calculation (c+e)	\$411	\$3,291
KMI generally applicable to Individual Debtors. See Instructions.) \$8,147,502 a. Accounts receivable (total act of allowance) \$8,147,502 b. Accounts receivable (ver 90 days outstanding (net of allowance)) \$8,154,902 c. Inventory (Book I Market I Other I (attach explanation)) \$50 d. Total assets \$14,939,206 f. Postpetition payables past due (excluding taxes) \$406 g. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition taxes payable \$15,02,370 i. Postpetition taxes payable \$15,02,370 j. Total postpetition debt (1+h) \$1,502,370 j. Total postpetition debt (1+h) \$1,502,776 k. Prepetition usceured debt \$50 m. Prepetition usceured debt \$26,434,361 n. Total liabilities (debt) (j+k=1+m) \$27,937,137 o. Ending equity/net worth (<n)< td=""> \$12,997,931 Part 3: Assets Sold or Transferred Current Month worse of business \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 s. Total proceeds from assets sold/transferred outside the ordinary course of business \$0 outside the ordinary course of business \$0</n)<>	Pa	rt 2: Asset and Liability Status	Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book () Market () Other () (attach explanation)) 50 d Total current assets 514,992,906 f. Postpetition payables (excluding taxes) 611,471 h. Postpetition payables (excluding taxes) 714,400 7 Not alp ostpetition payables past due (excluding taxes) 7 Not alp ostpetition accured debt 7 Not alp ostpetition secured debt 7 Not alp ostpetition unsceured debt 7 Not alp ostpetition unsceured debt 7 Not alp ostpetition unsceured debt 7 Not all biblities (debt) (j+k+l+m) 7 Not all cash sales price for assets sold/transferred 7 Not all cash sales price for assets sold/transferred 7 Not apprecision sets sold/transferred outside the ordinary 7 Course of business 7 Not cash paces stos sold/transferred outside the ordinary 7 Course of business 7 Not cash sales price for assets sold/transferred 7 Not generally applicable to individual Debtors. See Instructions.) 8 Not cash proceeds from assets sold/transferred 7 Not apprecision and/or amortization (not included in 4b) 7 Not generally applicable to individual Debtors. 7 Not encomes as 7 Not all on other amortization (not included in 4b) 7 Not generally applicable to individual Debtors 7 Not generally applicable to individual Debtors 7 Not agonases 7 Not cash queries 7 Not all cash sales, and federal) 7 Not generally applicable to individual Debtors 7 Not generally applicable to individual Debtors 7 Not apprecision and/or amortization (not included in 4b) 7 Not generally applicable to individual Debtors 7 Not generally applicable to individual Debtors 7 Not generally applicable to individual Debtors 7 Not generally applicable 7 Not generally applicable to individual Debtors 7 Not generally applicable to individu	(No			
c. Inventory (Book Market Other (attach explanation)) d Total current assets 59,996,770 c. Total assets 514,939,206 f. Postpetition payables (excluding taxes) g. Postpetition taxes payable i. Postpetition taxes payable i. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (Fth) k. Prepetition secured debt repetition secured debt i. Prepetition priority debt m. Prepetition unsecured debt i. Total labilities (debt) (j k l+1 m) o. Ending equity/net worth (c-n) Fart 3: Assets Sold or Transferred outside the ordinary course of business course of business a. Total cash sales price for assets sold/transferred outside the ordinary course of business course of business a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) course of business a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) b. Dotari and administrative expenses f. Other expenses f. This (local, state, and federal) f. Reorganization items f.	a.			
d Total current assets \$9,996,770 c. Total assets \$14,939,206 f. Postpetition payables (excluding taxes) \$11,471 h. Postpetition taxes payable \$0 j. Total postpetition dues past due \$0 j. Total postpetition secured debt \$0 n. Prepetition unsecured debt \$26,434,361 n. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 course of business \$0 \$0 b. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 course of business \$0 \$0 \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 course of business \$0 \$0 \$0 \$0 course of business \$0 \$0 \$0 \$0 \$0	b.		\$8,154,902	
c. Total assets \$14,939,206 f. Postpetition payables (excluding taxes) \$4406 g. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition taxes payable \$1,502,370 i. Postpetition taxes payable \$00 j. Total postpetition debt (7+h) \$1,502,776 k. Prepetition secured debt \$00 n. Prepetition secured debt \$26,434,361 n. Total liabilities (debt) (j+k-+1+m) \$27,937,137 o. Ending equity/net worth (c-n) \$-12,997,931 Current Month Cumulative aurous of business a. Total eash sales price for assets sold/transferred outside the ordinary course of business \$00 \$00 course of business \$0 \$00 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$00 \$00 course of business \$0 \$00 Current Month Cumulative (Not generally applicable to Individual Debors. See Instructions.) \$0 \$00 \$00 </td <td>c.</td> <td>Inventory (Book • Market O Other O (attach explanation))</td> <td>\$0</td> <td></td>	c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
f. Postpetition payables (excluding taxes) 5406 g. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition taxes payable \$11,471 h. Postpetition taxes payable \$11,471 h. Postpetition taxes payable \$15,02,370 i. Postpetition devis (f+h) \$1,502,376 k. Prepetition recured debt \$0 1. Prepetition unsecured debt \$26,434,361 n. Total postpetition divers (f+r+h) \$22,937,137 o. Ending equity/net worth (c-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 a. Total cash sales proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 a. Total cash sales incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 a. Total payments to third partis incident to assets being sold/transferred<	d	Total current assets	\$9,996,770	
g. Postpetition payables past due (excluding taxes) \$11,471 h. Postpetition taxes payable \$1,502,370 i. Postpetition taxes payable \$1,502,370 j. Total postpetition debt (f+h) \$1,502,776 k. Prepetition secured debt \$00 l. Prepetition unsecured debt \$00 n. Total labilities (debt) (j+k+1+m) \$27,937,137 o. Ending equity/net worth (e-n) \$12,299,7931 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$00 \$00 s. Not cash proceeds from assets sold/transferred outside the ordinary course of business \$00 \$00 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$00 \$00 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$00 \$00 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$00 \$00 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$00 \$00<	e.	Total assets	\$14,939,206	
h. Postpetition taxes payable \$1.502.370 i. Postpetition taxes past due \$0 j. Total postpetition debt (Fth) \$1.502.776 k. Prepetition secured debt \$00 l. Prepetition unsecured debt \$00 n. Prepetition unsecured debt \$00 n. Prepetition unsecured debt \$26,434.361 n. Total liabilities (debt) (j+k+l+m) \$27,937,137 o. Ending equity/net worth (c-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the or	f.	Postpetition payables (excluding taxes)	\$406	
i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) \$1,502,776 k. Prepetition secured debt \$0 1. Prepetition unsecured debt \$26,434,361 n. Total liabilities (debt) (j+k+l+m) \$27,937,137 o. Ending equity/net worth (e-n) \$1,2,997,931 Part 3: Assets Sold or Transferred Current Month	g.	Postpetition payables past due (excluding taxes)	\$11,471	
j. Total postpetition debt (f+h) \$1,502,776 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$26,434,361 n. Total liabilities (debt) (j+k+l+m) \$27,937,137 o. Ending equity/net worth (e-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Cunulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Current Month Cumulative (Not generally applicable to Individual Debtors. See Instructions.) \$0 \$0 a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$52,770 \$0 c. Gross profit (a-b)	h.	Postpetition taxes payable	\$1,502,370	
k. Prepetition secured debt \$0 1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$26,434,361 n. Total liabilities (debt) (j+k+l+m) \$27,937,137 o. Ending equity/net worth (e-n) \$-12,997,931 Part 3: Assets Sold or Transferred course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 course of business (a-b) \$0 \$0 \$0 \$0 Part 3: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 d. Stelling expenses \$0 \$0 \$0 d. Gross profit (a-b) \$6	i.	Postpetition taxes past due	\$0	
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$26,434,361 n. Total liabilities (debt) (j+k+l+m) \$27,937,137 o. Ending equity/net worth (e-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 \$0 Current Month Cumulative (Not generally applicable to Individual Debtors. See Instructions.) \$0 \$0 \$0 a. Gross income/sales (net of returns and allowances) \$0 \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 \$0	j.	Total postpetition debt (f+h)	\$1,502,776	
m. Prepetition unsecured debt 526,434,361 n. Total liabilities (debt) (j+k+l+m) 527,937,137 o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) A Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses perceiation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items (Not genization items) (Not genizat	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m) \$27,937,137 o. Ending equity/net worth (e-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 d. Selling expenses \$460 \$60 \$60 e. General and administrative expenses \$460 \$60 \$60 f. Other expenses \$52,770 \$6 \$66,520 \$66,520 \$66,520 \$60 \$60 \$60 \$60 \$60 \$60 \$60 \$60 \$66,520 \$61 <td>1.</td> <td>Prepetition priority debt</td> <td>\$0</td> <td></td>	1.	Prepetition priority debt	\$0	
o. Ending equity/net worth (e-n) \$-12,997,931 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 \$0 d. Selling expenses \$460 \$66,520 \$66,520 \$66,520 h. Interest \$0 \$0 \$0 \$0 \$0 j. Reorganization items \$0 \$0 \$0 \$0 \$0	m.	Prepetition unsecured debt	\$26,434,361	
Part 3: Assets Sold or TransferredCurrent MonthCumulativea. Total cash sales price for assets sold/transferred outside the ordinary course of business\$0\$0b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business\$0\$0c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)\$0\$0Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)Current MonthCumulativea. Gross income/sales (net of returns and allowances)\$0\$0\$0b. Cost of goods sold (inclusive of depreciation, if applicable)\$0\$0c. Gross profit (a-b)\$0\$0d. Selling expenses\$460f. Other expenses\$460f. Other expenses\$52,770g. Depreciation and/or amortization (not included in 4b)\$68,520h. Interest\$0i. Taxes (local, state, and federal)\$0j. Reorganization items\$0	n.	Total liabilities (debt) (j+k+l+m)	\$27,937,137	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 d. Selling expenses \$0 \$0 \$0 e. General and administrative expenses \$460 \$66,520 h. Interest \$0 \$0 \$0 j. Taxes (local, state, and federal) \$0 \$0 \$0 j. Taxes (local, state, and federal) \$0 \$0 \$0 j. Reorganization items \$0 \$0 \$0	0.	Ending equity/net worth (e-n)	\$-12,997,931	
course of business\$0\$0b.Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business\$0\$0c.Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)\$0\$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)Current Month Current Montha.Gross income/sales (net of returns and allowances)\$0b.Cost of goods sold (inclusive of depreciation, if applicable)\$0c.Gross profit (a-b)\$0d.Selling expenses\$460f.Other expenses\$460f.Other expenses\$450h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
outside the ordinary course of business\$0\$0c.Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)\$0\$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)Current MonthCumulativea.Gross income/sales (net of returns and allowances)\$0\$0b.Cost of goods sold (inclusive of depreciation, if applicable)\$0\$0c.Gross profit (a-b)\$0\$0d.Selling expenses\$460f.Other expenses\$460f.Other expenses\$460f.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	a.		\$0	\$0
c.Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)\$0\$0Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)Current MonthCumulativea.Gross income/sales (net of returns and allowances)\$0\$0b.Cost of goods sold (inclusive of depreciation, if applicable)\$0c.Gross profit (a-b)\$0d.Selling expenses\$0e.General and administrative expenses\$460f.Other expenses\$460g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	b.	Total payments to third parties incident to assets being sold/transferred		
course of business (a-b)\$0\$0Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)Current MonthCumulativea. Gross income/sales (net of returns and allowances)\$0\$0b. Cost of goods sold (inclusive of depreciation, if applicable)\$0\$0c. Gross profit (a-b)\$0\$0d. Selling expenses\$0\$0e. General and administrative expenses\$460f. Other expenses\$-52,770g. Depreciation and/or amortization (not included in 4b)\$68,520h. Interest\$0i. Taxes (local, state, and federal)\$0j. Reorganization items\$0			\$0	\$0
Not generally applicable to Individual Debtors. See Instructions.)a. Gross income/sales (net of returns and allowances)\$0b. Cost of goods sold (inclusive of depreciation, if applicable)\$0c. Gross profit (a-b)\$0d. Selling expenses\$0e. General and administrative expenses\$460f. Other expenses\$-52,770g. Depreciation and/or amortization (not included in 4b)\$68,520h. Interest\$0i. Taxes (local, state, and federal)\$0j. Reorganization items\$0	Ċ.		\$0	\$0
b.Cost of goods sold (inclusive of depreciation, if applicable)\$0c.Gross profit (a-b)\$0d.Selling expenses\$0e.General and administrative expenses\$460f.Other expenses\$-52,770g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0			Current Month	Cumulative
c.Gross profit (a-b)\$0d.Selling expenses\$0e.General and administrative expenses\$460f.Other expenses\$-52,770g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	a.	Gross income/sales (net of returns and allowances)	\$0	
d.Selling expenses\$0e.General and administrative expenses\$460f.Other expenses\$-52,770g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e.General and administrative expenses\$460f.Other expenses\$-52,770g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	c.	Gross profit (a-b)	\$0	
f.Other expenses\$-52,770g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	d.	Selling expenses	\$0	
g.Depreciation and/or amortization (not included in 4b)\$68,520h.Interest\$0i.Taxes (local, state, and federal)\$0j.Reorganization items\$0	e.	General and administrative expenses	\$460	
h. Interest\$0i. Taxes (local, state, and federal)\$0j. Reorganization items\$0	f.	Other expenses	\$-52,770	
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0	g.	Depreciation and/or amortization (not included in 4b)	\$68,520	
j. Reorganization items \$0	h.			
· · ·	i.			
k. Profit (loss) \$-16,210 \$-183,251	j.	-		
	k.	Profit (loss)	\$-16,210	\$-183,251

Case 23-11294-JKS Doc 898 Filed 06/04/24 Page 3 of 19

Debtor's Name Faktos Inc, S.A.P.I. de C.V.

Part 5:	Profe	essional Fees and Expenses					
				Approved	Approved	Paid Current	Paid
	Dahtar	wa manfaasianal faas & armanaas (hamba	nutari) Accusato Total	Current Month	Cumulative	Month	Cumulative
a.		r's professional fees & expenses (bankr ed Breakdown by Firm	upicy) Aggregate Total				
	nemize		Role				
	i		Kole				-
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii	i					
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii	i					
	xxxiv	r					
	xxxv						
	xxxvi	l					

		1		
xxxvii 				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxvii				

Case No. 23-11325

	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvi						
	lxxxvi						
	lxxxix						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	с						
	ci						
						D. I.C.	D 1
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & expenses (nonba	ankruptcy) Aggregate Total				
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	х						
	xi						
	xii						
	xiii						
I							

xiv

			 -
XV			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1	 		
li	 		
111			
liii			
liv			
lv			
lvi			

lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx	-			
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxvii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				

Case 23-11294-JKS Doc 898 Filed 06/04/24 Page 8 of 19

Debtor's Name Faktos Inc, S.A.P.I. de C.V.

	xcix				
	c				
c.	c. All professional fees and expenses (debtor & committees)				

Pa	rt 6: Postpetition Taxes	Cur	rent Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$0	\$0
d.	Postpetition employer payroll taxes paid		\$0	\$0
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instruction	s) Yes 🔿	No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 💽	No 🔿	
d.	Are you current on postpetition tax return filings?	Yes 💽	No 🔿	
e.	Are you current on postpetition estimated tax payments?	Yes 💽	No 🔿	
f.	Were all trust fund taxes remitted on a current basis?	Yes 🔿	No 💿	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No 💽	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes 🔿	No 🔿 N/A 💽	
i.	Do you have: Worker's compensation insurance?	Yes 💽	No 🔿	
	If yes, are your premiums current?	Yes 💽	No 🔿 N/A 🔿	(if no, see Instructions)
	Casualty/property insurance?	Yes 💽	No 🔿	
	If yes, are your premiums current?	Yes 💽	No 🔿 N/A 🔿	(if no, see Instructions)
	General liability insurance?	Yes 💽	No 🔿	
	If yes, are your premiums current?	Yes 💽	No 🔿 N/A 🔿	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes 🔿	No 💿	
k.	Has a disclosure statement been filed with the court?	Yes 🔿	No 💽	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes 💿	No 🔿	

Case No. 23-11325

Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes 🔿 No 💿
m.	If yes, have you made all Domestic Support Obligation payments?	Yes 🔿 No 🔿 N/A 💽

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

<u>I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.</u>

/s/ James S. Feltman, CRO

Signature of Responsible Party

Chief Restructuring Officer

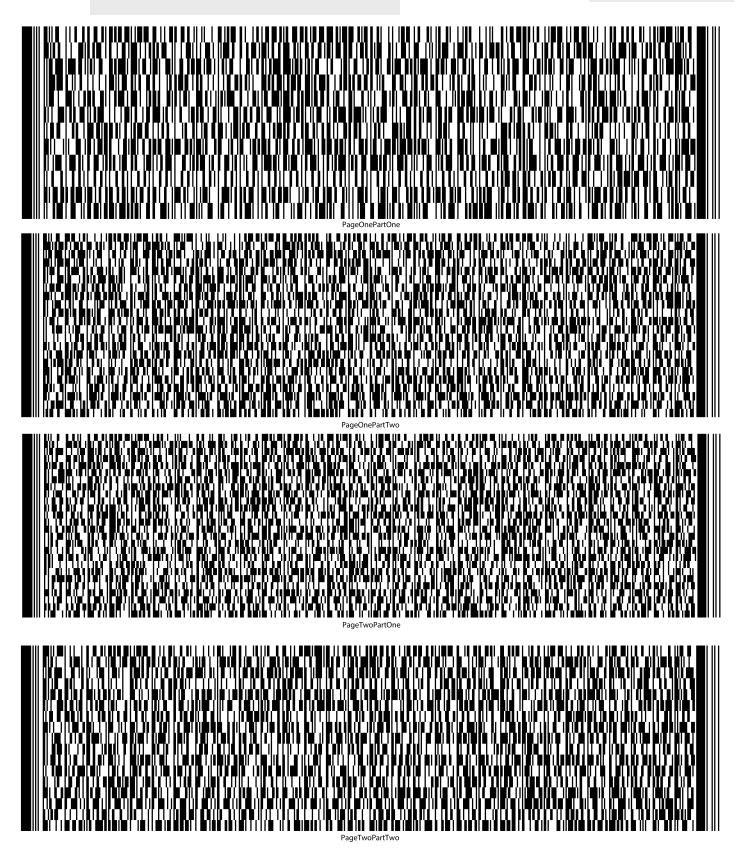
Title

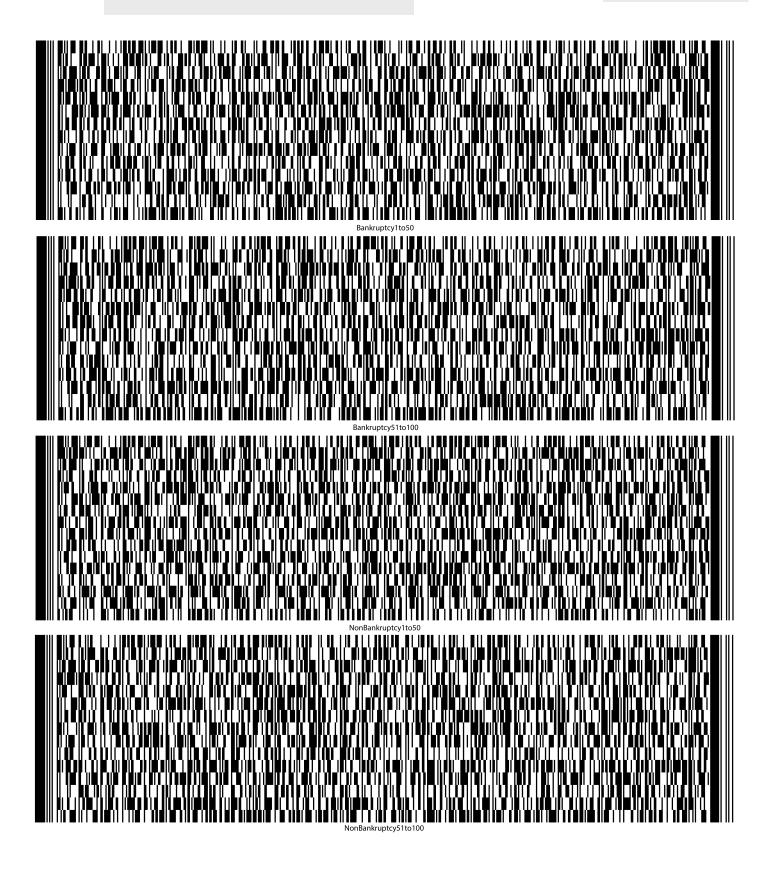
James S. Feltman, CRO

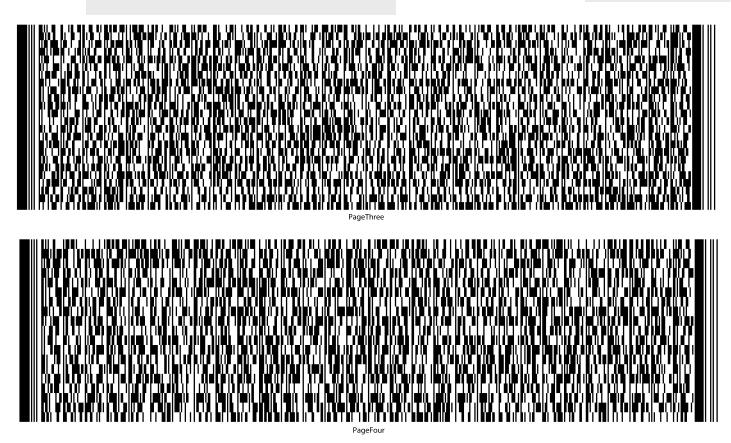
Printed Name of Responsible Party

05/22/2024

Date







Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Cash Flow by Entity

(SUSD) Company Code	1027
	Faktos Inc, S.A.P.I. de
Company Name	C.V.
Cash beginning of the month	-
AR	-
INTERCO	991
Factoring	-
DIP Borrowing	-
Total Receipts (net of transfers between accounts)	991
Payroll	-
Supplier	(411)
Taxes	-
Interco	-
Restructuring Expenses	-
Total disbursements (net of transfers between accounts)	(411)
Cash balance end of month	580

Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Balance Sheet by Entity

(\$000 USD)	
(2000 032)	1027
Company Name CURRENT ASSETS	Faktos Inc, S.A.P.I. de C.V.
CorkenTASSETS	0
Restricted Cash	-
Accounts Receivable	-
Unbilled A/R	7
Other Debtors	-
New Co Old Co. AR Related Parties and Subsidiaries AR	- 8,148
Advanced payments	-
Other Assets	-
Recoverable TAX	-
Recoverable VAT	1,598
Other Current Assets Total Current Assets	<u> </u>
Total Current Assets	3,337
NON CURRENT ASSETS	
Net fixed assets	-
Other Debtors LT	-
Security deposit Software & licenses	-
Brand	-
Commercial Relations	4,942
Goodwill	-
Deferred Taxes A	-
Investment in Shares	-
Right of Use Assets Total Non Current Assets	4,942
TOTAL ASSETS	14,939
CURRENT LIABILITIES Bank loans	
Finance Lease	-
Liabilities	0
Liabilities Pre	11
Accruals	-
Other Current Liabilities Bonuses provision	-
New Co Old Co. AP	-
Related Parties and Subsidiaries AP	26,082
Cash Earnouts ST	-
Other payable taxes	-
Payable VAT	352
Income taxes Lease liability ST	-
Unearned Revenue	-
Unearned Cost	-
Total Current Liabilities	26,446
LONG TERM LIABILITIES	
Bank loans LT	-
Fianance Lease LT	-
Cash Earnout LT	-
Accrued liabilities LT	-
Deferred Taxes B Lease liability	1,502
Total Long Term Liabilities	- 1,502
TOTAL LIABILITIES	27,949
STOCKHOLDERS EQUITY	
Stockholders Equity	3,681
Retained Earnings	(16,508)
Net Income	(183)
OCI	-
Accumulated other comprehensive loss TOTAL STOCKHOLDERS EQUITY	2 (13,009)
TOTAL LIABILITIES AND EQUITY	14,939

Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)

(\$000 USD)	
Company Code	1027
	Faktos Inc, S.A.P.I.
Company Name	de C.V.
Revenue	-
Intercompany revenue	-
Cost	-
Intercompany Cost	-
Gross Margin	-
Sales Staff	
Sales Staff Bonus	-
Delivery Staff	
Delivery Staff Bonus	
Personnel Back Office Cost	_
Personnel Back Office Cost Bonus	-
Travel & Entertainment	-
Professional Services	-
Marketing	-
Rent & Maintenance	0
Computing & Equipment	-
IT Infrastructure	-
Training & Recruitment	-
Telephone & Communications	-
Severance Provisions	-
Bank Commissions	0
Other General Expenses	_
Reserve for Doubtful Collection Accounts	-
Intercompany Expenses	-
Expense new co & old co	-
Total General Expenses	0
Other Expenses	-
Change in fair value Impairment	-
Other Revenue	-
Restructuring Expenses	-
Reorganization items	-
D&A	69
Operating Profit	(69)
Paid Interests	
Fines & Penalties	-
Intercompany Interest	-
Interest new co & old co	-
FX Loss	(21)
Gained Interests	(21)
FX Gain	(32)
Total Financial Expenses	(32)
i otar i manulai Expenses	(55)
Earnings Before Taxes	(16)
Taxes	-
Deferred Taxes	-
Net Income	(16)

GENERAL NOTES TO MOR - AN Global LLC, ET AL.

On August 28, August 29, September 1, October 6, 2023, and December 28, 2023 as applicable (the "**Petition Date**"), AN Global LLC and its debtor affiliates (each a "**Debtor**" and collectively the "**Debtors**"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"), thereby commencing the instant cases (the "**Chapter 11 Cases**"). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Court entered orders [Docket Nos. 46, 80, 225, & 587] authorizing the joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1 under Case No. 23-11294. On September 7, 2023, the United States Trustee for the District of Delaware (the "**U.S. Trustee**") appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.

The following notes and statements and limitations should be referred to, and referenced in connection with any review of the monthly operating report ("**MOR**") for the Debtors.

1. **Basis of Presentation.** The Debtor is filing its MOR solely for purposes of complying with the monthly operating requirements applicable in the Debtors' Chapter 11 Cases. The MOR is in a format acceptable to the U.S. Trustee. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future. This MOR is unaudited and has not been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP") and does not include all of the information and footnotes required by U.S. GAAP. The MOR is not intended to reconcile to any financial statements otherwise prepared or distributed by the Debtors. The financial information contained herein is presented per the Debtor's books and records without, among other things, all adjustments or reclassification that may be necessary or typical with respect to consolidating financial statements or in accordance with U.S. GAAP. Because the Debtors' accounting systems, policies, and practices were developed to produce consolidated financial statements by business unit, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct legal entity. This information has not been subjected to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP or any other recognized financial reporting framework, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated

results of operations and financial position of the Debtors in the future. For the reasons discussed above, there can be no assurance that the consolidated financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR. AN Global and its subsidiaries have represented to the company's financial advisors, Teneo, that the company maintains its books and records in accordance with GAAP and other similar conventions in filing the company's reports with the SEC. Teneo is unaware of any departures from such conventions but has not audited or performed any other form of review on the company's financial reporting and internal control procedures. Teneo has prepared the MORs on a non-consolidated basis. Reflecting transactions for each of the affiliates on a stand-alone basis

- 2. **Reporting Period.** Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period (on an accrual basis). Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.
- 3. Accounts Payable and Disbursement Systems. Cash is received and disbursed by the Debtors in a manner consistent with the Debtors' historical cash management practices, as described in the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Ordinary Course Intercompany Transactions; (II) Granting Administrative Expense Status to Ordinary Course Postpetition Intercompany Claims; and (III) Granting Related Relief [Docket No. 9].
- 4. Accuracy. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from securities laws herein or for any evaluations of the Debtors based on this financial information or any other information. Reliance on information contained in the MOR, if any, must include a review of the General Notes, subject to the limitations and caveats contained therein.
- 5. Payment of Prepetition Claims Pursuant to First Day Orders. Between August 28, 2023 and August 30, 2023 the Bankruptcy Court entered interim orders (the "First Day Orders") authorizing, but not directing, the Debtors to pay, on an interim basis, certain prepetition (a) employee wages, salaries, other compensation, reimbursable expenses and payments to continue employee benefit programs; (b) claims of lien claimants, foreign vendors, and critical vendors; (c) taxes and fees; (d) insurance expenses, associated brokerage fees, and associated premiums; and (e) amounts to maintain and administer existing customer programs and honor certain prepetition obligations related thereto. To

the extent any payments were made on account of prepetition claims following the commencement of these Chapter 11 Cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in cash disbursements in the MOR. The company has received authority to pay, and has paid, certain severance obligations which by their nature include the payment of prepetition obligations.

6. **Reservation of Rights.** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases.

7. Specific MOR Disclosures.

Notes to Part 2:

• Note that each individual Debtor may have large accounts receivable and / or large accounts payable balances. This is due to each individual Debtor's intercompany activity (prepetition balance) between others Debtors which would be eliminated on a consolidated basis

Notes to Part 4:

• This MOR Statement of Operations was prepared for activity that occurred for the period from April 1, 2024 through April 30, 2024.

Notes to Part 5:

• On October 3, 2023 the Bankruptcy Court entered the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [D.I. 169].

General:

The report includes activity from the following Debtors and related Case Numbers

Debtor Name	Case No.
4th Source Holding Corp.	(Case No. 23-11299)
4th Source Mexico, LLC	(Case No. 23-11306)
4th Source, LLC	(Case No. 23-11339)
AgileThought Brasil Servicos de Consultoria Em Software LTDA	(Case No. 23-11353)
AgileThought Digital Solutions, S.A.P.I. de C.V.	(Case No. 23-11333)
AgileThought LLC	(Case No. 23-11308)
AgileThought Mexico SA CV	(Case No. 23-11337)
AgileThought Servicios Administrativos, S.A. de C.V.	(Case No. 23-11309)
AgileThought Servicios México, S.A. de C.V.	(Case No. 23-11304)
AgileThought, Inc.	(Case No. 23-11305)
AgileThought, S.A.P.I. de C.V.	(Case No. 23-11340)
AGS Alpama Global Services México, S.A. de C.V.	(Case No. 23-11378)
AGS Alpama Global Services USA, LLC	(Case No. 23-11311)
AN Data Intelligence, S.A. de C.V.	(Case No. 23-11341)
AN Evolution, S. de R.L. de C.V.	(Case No. 23-11320)
AN Extend, S.A. de C.V.	(Case No. 23-11317)
AN Global LLC	(Case No. 23-11294)
AN USA	(Case No. 23-11342)
AN UX S.A. de C.V.	(Case No. 23-11343)
Cuarto Origen, S. de R.L. de C.V.	(Case No. 23-11321)
Entrepids México, S.A. de C.V.	(Case No. 23-11344)
Entrepids Technology Inc.	(Case No. 23-11323)
Facultas Analytics, S.A.P.I. de C.V.	(Case No. 23-11328)
Faktos Inc, S.A.P.I. de C.V.	(Case No. 23-11325)
IT Global Holding LLC	(Case No. 23-11330)
QMX Investment Holdings USA, Inc.	(Case No. 23-11335)
Tarnow Investment, S.L.	(Case No. 23-11376)
Anzen Soluciones, S.A. de C.V.	(Case No. 23-11687)