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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Obj. Deadline: June 20, 2024 at 4:00 p.m. (ET)

SUMMARY OF COMBINED SEVENTH MONTHLY APPLICATION OF GARRIGUES MEXICO, S.C. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD MARCH 1, 2024 THROUGH APRIL 30, 2024

Name of Applicant	Garrigues México, S.C.
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	October 3, 2023 nunc pro tunc to August 28, 2023
Period for which Compensation and Reimbursement is sought:	March 1, 2024 through April 30, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$17,061.00
Amount of Expense Reimbursement sought as Actual, Reasonable, and Necessary:	\$0.00

This is $a(n) \times m$ monthly ______ final application. No prior application has been filed with respect to this Fee Period.

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



		Requested (\$)				
Dated Filed /	Period	F	Б	Б		Order
Docket No.	Covered	Fees	Expenses	Fees	Expenses	Entered
11/9/2023	8/28/23-	\$83,741.50	\$ 2,416.92	\$83,741.50	\$2,416.92	2/9/24
D.I. 420	9/30/23					D.I. 728
11/27/2023	10/1/23-	\$79,227.50	\$931.79	\$79,227.50	\$931.79	2/9/24
D.I. 485	10/31/23					D.I. 728
12/26/2023	11/1/23-	\$49,947.50	\$0.00	\$49,947.50	\$0.00	2/9/24
D.I. 583	11/30/23					D.I. 728
1/16/2024	8/28/23-	\$214,924.00	\$3,348.71	\$214,924.00	\$3,348.71	2/9/24
D.I. 628	11/30/23					D.I. 728
1/19/2024	12/1/23-	\$55,316.00	\$0.00	\$44,252.80	\$0.00	N/A
D.I. 641	12/31/23					
2/21/2024	01/01/2024-	\$8,124.00	\$0.00	\$6,499.20	\$0.00	N/A
D.I. 739	01/31/2024					
4/4/2024	02/01/2024-	\$8,126.00	\$0.00	\$6,500.80	\$0.00	N/A
D.I. 837	02/29/2024					

PRIOR APPLICATIONS

COMPENSATION BY PROFESSIONAL MARCH 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024

Timekeeper Name Position Ye		Year of Admission School Graduation		Hourly Rate	Total Hours Billed	Total Compensation	
Gabriela Pérez Sierra	Partner	2007	2003	\$450.00	16.00	\$7,200.00	
Partner Total					16.00	\$7,200.00	
Miguel A. Rocha	Counsel	2007	2005	\$430.00	0.80	\$344.00	
Counsel Total						\$344.00	
Rodrigo Durán	Senior Associate	2012	2010	\$380.00	18.40	\$6,992.00	
Moussa El Darazzi	Associate	2021	2021	\$250.00	8.50	\$2,125.00	
Associate Total					26.90	\$9,117.00	
Leonardo Alonso	Trainee	N/A	N/A	\$200.00	2.00	\$400.00	
Trainee Total					2.00	\$400.00	
Grand Total				45.70	\$17,061.00		
Blended Hourly Rate					\$342.00		

COMPENSATION BY PROJECT CATEGORY MARCH 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024²

Project Name	Hours	Fee Amount	
Asset Analysis, Recovery and Valuation	44.90	\$16,717.00	
Labor	0.80	\$344.00	
TOTAL	45.70	\$17,061.00	

^{2.} The subject matter of certain time entries may be appropriate for more than one project category. In such instances, time entries generally have been included in the most appropriate category. Time entries do not appear in more than one category.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Obj. Deadline: June 20, 2024 at 4:00 p.m. (ET)

COMBINED SEVENTH MONTHLY APPLICATION OF GARRIGUES MEXICO, S.C. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD MARCH 1, 2024 THROUGH APRIL 30, 2024

Pursuant to sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the

"Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance

with that certain Order Authorizing the Employment and Retention of Garrigues México, S.C., as

Special Counsel Pursuant to Section 327(e) of the Bankruptcy Code, Bankruptcy Rules 2014(a)

and 2016 and Local Rules 2014-1, Effective as of the Petition Date [Docket No. 178] (the

"Retention Order") and the Order (I) Establishing Procedures for Interim Compensation and

Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket

No. 169] (the "Interim Compensation Order"), Garrigues México, S.C. ("Garrigues México")

hereby applies (this "Application") to the United States Bankruptcy Court for the District of

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

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Delaware (the "<u>Court</u>") for reasonable compensation for professional legal services rendered as counsel to the above captioned debtors and debtors in possession (the "<u>Debtors</u>") in the amount of **\$17,061.00**, for the period March 1, 2024 through April 30, 2024 (the "<u>Monthly Fee Period</u>"). In accordance with the Interim Compensation Order, Garrigues México requests payment of compensation in the amount of 80% thereof (in the amount of **\$13,648.80**) incurred. In support of this Application, Garrigues México respectfully represents as follows:

BACKGROUND

1. On August 28, August 29, September 1, 2023, October 6, 2023, and December 28, 2023 (as applicable, the "<u>Petition Date</u>"), the Debtors commenced their bankruptcy cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "<u>Chapter 11 Cases</u>"). The Debtors are operating their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On September 7, 2023, the United States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>") appointed an official committee of unsecured creditors (the "<u>Committee</u>"). *See* Docket No. 98. No request has been made for the appointment of a trustee or examiner.

3. Garrigues México was retained effective as of the Petition Date pursuant to the Retention Order. The Retention Order authorized Garrigues México to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as <u>Exhibit A</u> is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$17,061.00 due for fees.

5. The services rendered by Garrigues México during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys who rendered

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services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

VALUATION OF SERVICES

6. Attorneys of Garrigues México have expended a total of **45.70** hours in connection with this matter during the Monthly Fee Period.

7. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Garrigues México's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Garrigues México for the Monthly Fee Period as counsel for the Debtors in these cases is **\$17,061.00**.

8. Garrigues México believes that the time entries included in **Exhibit A** attached hereto are in compliance with the requirements of Local Rule 2016-2.

9. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

10. This Application covers the fee period from March 1, 2024 through and including April 30, 2024. Garrigues México has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Garrigues México will file subsequent monthly fee applications.

CONCLUSION

WHEREFORE, Garrigues México respectfully requests (i) allowance be made to it in the sum of **\$17,061.00** as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, (ii) payment of compensation in the amount of 80% thereof

(in the amount of **\$13,648.80**) and (iii) requests such other and further relief as the Court may

deem just and proper.

Dated: May 31, 2024 Mexico City, Mexico /s/ Gabriela <u>Pérez</u> Sierra

Gabriela Pérez Sierra Garrigues México, S.C. Paseo de la Reforma 412, 26th Floor, Mexico City, Mexico, 06600 Telephone: +52 55 1102 3570 Email: gabriela.perez@garrigues.com

Special Counsel for the Debtors and Debtors in Possession

VERIFICATION

I, Gabriela Pérez Sierra, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury:

(a) I am a Partner with the applicant firm, Garrigues México, S.C. ("<u>Garrigues</u>
<u>México</u>") and have been admitted *pro hac vice* to appear before this Court.

(b) I have personally performed many of the legal services rendered by Garrigues México on behalf of the Debtors and am familiar with all other work performed on behalf of the lawyers at the firm.

(c) The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

<u>/s/ Gabriela Pérez Sierra</u> Gabriela Pérez Sierra

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

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Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

NOTICE OF COMBINED SEVENTH MONTHLY APPLICATION OF GARRIGUES MEXICO, S.C. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD MARCH 1, 2024 THROUGH APRIL 30, 2024

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession

(collectively, the "Debtors") filed the Combined Seventh Monthly Application of Garrigues

Mexico, S.C. for Compensation for Services Rendered and Reimbursement of Expenses as Counsel

to the Debtors and Debtors in Possession for the Period March 1, 2024 Through April 30, 2024

(the "<u>Application</u>") with the United States Bankruptcy Court for the District of Delaware (the

"<u>Court</u>").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are

required to be filed on or before June 20, 2024 at 4:00 p.m. (ET) (the "Objection Deadline") with

the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North

Market Street, Wilmington, Delaware 19801.

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PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following: (i) co-counsel to the Debtors, Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004-1482 (Attn: Kathryn A. Coleman, Esq. (katie.coleman@hugheshubbard.com), Jeffrey and S. Margolin, Esq. (jeff.margolin@hugheshubbard.com)), and Potter Anderson & Corroon LLP, 1313 N. Market Street, Wilmington, DE 19801 (Attn: Jeremy W. Ryan, Esq. (jryan@potteranderson.com), and Gregory J. Flasser, Esq. (gflasser@potteranderson.com)); (ii) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Benjamin Hackman, Esq. (benjamin.a.hackman@usdoj.gov)); (iii) counsel for the DIP Agent, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036-8704, (Attn: Gregg Galardi, Esq. (gregg.galardi@ropesgray.com), Leonard Klingbaum, Esq. (Leonard.Klingbaum@ropesgray.com) and Lindsay Barca, Esq. (lindsay.barca@ropesgray.com)) and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street Suite 5400, Wilmington, DE 19801 (Attn: Mark L. Desgrosseilliers, Esq. (desgross@chipmanbrown.com)); and (iv) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N Market St # 1700, Wilmington, DE 19801 (Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) (collectively, the "Application Recipients").

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 169], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED

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EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: May 31, 2024 Wilmington, Delaware Respectfully submitted,

/s/ Levi Akkerman Jeremy W. Ryan (No. 4057) R. Stephen McNeill (No. 5210) Gregory J. Flasser (No. 6154) Levi Akkerman (No. 7015) **POTTER ANDERSON & CORROON LLP** 1313 North Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192 E-mail: jryan@potteranderson.com mcneill@potteranderson.com gflasser@potteranderson.com lakkerman@potteranderson.com

-and-

Kathryn A. Coleman Christopher Gartman Jeffrey S. Margolin Elizabeth A. Beitler **HUGHES HUBBARD & REED LLP** One Battery Park Plaza New York, NY 10004-1482 Telephone: (212) 837-6000 Facsimile: (212) 422-4726 Email: katie.coleman@hugheshubbard.com chris.gartman@hugheshubbard.com jeff.margolin@hugheshubbard.com elizabeth.beitler@hugheshubbard.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A

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Document Date	Employee Name	Billing Rate	ht - Reorganization Description	Hours	Total Amou
Document Date	Employee Name	Billing Kate	Description	Hours	Total Amot
4/11/2024 DURAN DE LA VEGA JOSE RODRIGO		\$ 380.00	ATTENTION TO PRE-CLOSING MATTERS WITH RESPECT TO THE TRANSFER OF ASSETS TO AT SERVICIOS DE TECNOLOGÍA AND AT SOLUCIONES EN TECNOLOGÍA (INCLUDING REVIEWING AND DRAFTING CORPORATE DOCUMENTS); INTERNAL DISCUSSIONS AND COMMUNICATIONS WITH AT, HHR AND GALICIA.	7.80	\$ 2,964.0
4/11/2024	PEREZ SIERRA GABRIELA	\$ 450.00	PREPARE DOCUMENTS, LEGAL OPINION AND COORDINATE SECOND CLOSING.	11.50	\$ 5,175.0
4/11/2024	EL DARAZI KARAM MOUSSA	\$ 250.00	REVIEW SHARE CERTIFICATES, PREPARE ENTRIES IN CORPORATE BOOKS IN CONNECTION WITH ACQUISITION DF NEWCOS, DRAFT LEGAL OPINION UNDER ATA.		\$ 1,375.(
4/12/2024	ALONSO CORBIERE LEONARDO	\$ 200.00 \$ 200.00 \$ 200.00 COLLECTION OF DOCUMENTS WITH EDUARDO RODRIGUEZ AND COLLECTION OF SIGNATURES FROM MAURICIO GARDUÑO, TOGETHER WITH THE SCANNING AND SENDING OF THESE DOCUMENTS.		2.00	\$ 400.0
4/12/2024	DURAN DE LA VEGA JOSE RODRIGO \$ 380.00 \$ 380.00 \$ 380.00 \$ 380.00 \$ 380.00 \$ 380.00 \$ 380.00 \$ COMMUNICATIONS WITH AT, HHR AND GALICIA.		6.50	\$ 2,470.0	
4/12/2024	EL DARAZI KARAM MOUSSA	EL DARAZI KARAM MOUSSA \$ 250.00 PREPARE SECOND CLOSING. COORDINATE EXECUTION OF SHARE CERTIFICATES AND ENDORSEMENTS		3.00	\$ 750.0
4/15/2024	DURAN DE LA VEGA JOSE RODRIGO	\$ 380.00	ATTENTION TO POST CLOSING MATTERS; COMMUNICATIONS WITH HHR AND AT FOR SUCH PURPOSES.	1.30	\$ 494.
4/19/2024	PEREZ SIERRA GABRIELA	\$ 450.00	REVIEW PRECEDENTS OF TERMINATION AND LIQUIDATION AGREEMENT WITH MERIDA LANDLORD AND DRAFT REVISED VERSION.	4.50	\$ 2,025.
4/22/2024	DURAN DE LA VEGA JOSE RODRIGO	\$ 380.00	FOLLOW UP ON POST-CLOSING PENDING MATTERS REGARDING THE NOTARIZATION OF CORPORATE RESOLUTIONS OF TRANSFERRED NEWCOS.	0.50	\$ 190.0
4/29/2024	DURAN DE LA VEGA JOSE RODRIGO	\$ 380.00	DRAFTING OF LEGAL OPINION FOR CLOSING 3; REVIEW OF AT'S CORPORATE DOCUMENTS FOR SUCH PURPOSE.	1.50	\$ 570.0
4/30/2024	DURAN DE LA VEGA JOSE RODRIGO	\$ 380.00	ATTENTION TO CLOSING 3 MATTERS.	0.80	\$ 304.0
4/11/2024	ROCHA ROMERO MIGUEL ÁNGEL	\$ 430.00	Total usd EMAILS RELATED TO LABOR MATTERS FOR LATEST CLOSING	44.90 0.80	\$ 16,717. \$ 344.0
					Ś 344.

Total fees

\$ 17,061.00

Total hours