Case 23-11294-JKS Doc 85/ Filed 0//20/2/ Page 1 of 2

Darce 1 of 2 Docket #0854 Date Filed: 04/30/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: May 14, 2024 at 4:00 p.m. (ET)

NOTICE OF STATEMENT OF AMOUNTS PAID TO ORDINARY COURSE PROFESSIONALS FOR THE PERIOD <u>FROM JANUARY 1, 2024 TO MARCH 31, 2024</u>

PLEASE TAKE NOTICE that, on October 3, 2023, the Court entered the Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1 Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business Effective as of the Petition Date [Docket No. 176] (the "<u>OCP Order</u>") approving, among other things, the retention and employment of ordinary course professionals (each an "<u>OCP</u>"). PLEASE TAKE FURTHER NOTICE that, in accordance with Paragraph 2(g) of the

OCP Order, attached hereto as Exhibit A is summary statement ("the Summary Statement")

showing payments made during to OCPs during the period of January 1, 2024 through March 31,

2024 (the "Fee Period"). The Summary Statement includes (a) the name of the OCP; (b) the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



Case 23-11294-JKS Doc 854 Filed 04/30/24 Page 2 of 3

amounts paid as compensation for services rendered and reimbursement of expenses incurred by such OCP during the Fee Period broken down by month; (c) all post-petition payments made to such OCP through the end of the Fee Period; and (d) a brief statement of the type of services rendered by such OCP.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the "Objections") to the Summary Statement shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Delaware and shall be filed with the Court in accordance with the customary practices of the Court. Objections must be filed and served on counsel to the Debtors, Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, New York 10004 (Kathryn A. Coleman, Esq. (katie.coleman@hugheshubbard.com) and Jeffrey S. Margolin, Esq. (jeff.margolin@hugheshubbard.com)) and Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Jeremy W. Ryan, Esq. (jryan@potteranderson.com), R. Stephen McNeill (rmcneill@potterandeson.com), and Gregory J. Flasser (gflasser@potteranderson.com)), no later than May 14, 2024 at 4:00 p.m. (ET) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, in accordance with the OCP Order, if no Objection to the Summary Statement is filed and served by the Objection Deadline, the amounts paid as compensation for services rendered and reimbursement of expenses to each OCP provided in the Summary Statement shall not be subject to further review by the Court.

Dated: April 30, 2024 Wilmington, Delaware Respectfully submitted,

/s/ Gregory J. Flasser

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Counsel for the Debtors and Debtors-in-Possession

<u>Exhibit A</u>

Statement of Amounts Paid to Ordinary Course Professional

Professional ¹	Amounts Paid			
	January 2024	February 2024	March 2024	Total (Petition Date Through March 2024)
Allende & Brea (Argentinian Legal Counsel)	\$0.00	\$0.00	\$0.00	\$1,761.67
Alves & Strabelli Sociedade de Advogados (Brazilian Labor Counsel)	\$0.00	\$0.00	\$0.00	\$48,869.83
AMCO Abogados, S.C. (Mexican Civil and Commercial Litigation Counsel)	\$0.00	\$8,169.00	\$0.00	\$22,187.76
Epstein Investment Trust (Counsel on Certain Contractual Matters)	\$0.00	\$0.00	\$0.00	\$35,320.00
L.O. Baptista (Brazilian Litigation Counsel)	\$0.00	\$0.00	\$0.00	\$10,801.17
Marcelo de los Santos y Cia, S.C. (Mexican Corporate Counsel)	\$0.00	\$0.00	\$0.00	\$64,178.30
Mauricio Bolaños Delgado (Costa Rican Legal Counsel)	\$0.00	\$0.00	\$0.00	\$5,876.00
MSAB S.R.L. (d/b/a Morano & Sambrizzi Law Firm) (Argentinian Corporate Counsel)	\$0.00	\$0.00	\$0.00	\$3,154.13
Ogleetree, Deakins, Nash, Smoak & Stewart, P.C. (U.S. Immigration Counsel)	\$0.00	\$0.00	\$0.00	\$8,231.40
Ramon y Cajal Abogados, S.L.P. (Spanish Legal Counsel)	\$0.00	\$653.00	\$2,340.00	\$5,404.17
Ritch Mueller y Ncolau, S.C. (Mexican Tax Counsel)	\$0.00	\$0.00	\$0.00	\$750.08
Roel y Roel Abogados, S.C. (Mexican Labor Counsel)	\$3,728.00	\$4,086.00	\$0.00	\$31,717.28
Scherianz Yanes Consultores S.A. and Scherianz Yanes y Asiociados Sociedad (Argentinian Counsel)	\$0.00	\$0.00	\$0.00	\$11,392.47
Severgnini, Robiola, Grinberg & Teombeur (Argentinian Finance Counsel)	\$0.00	\$0.00	\$0.00	\$8,000.00
Ulhoa Canto, Rezende e Guerra Advogado (Brazilian Corporate and Tax Counsel)	\$24,554.00	\$0.00	\$0.00	\$24,554.00

¹ OCPs not included in the chart have not received post-petition payments from the Debtors.