

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re:
 AN GLOBAL LLC,¹
 Debtors.

Chapter 11
 Case No. 23-11294 (JKS)
 (Jointly Administered)

Objection Deadline: May 8, 2024 at 4:00 p.m. (ET)
Hearing Date: Scheduled Only if Necessary

**FIFTH MONTHLY APPLICATION FOR COMPENSATION AND
 REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
 AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	September 12, 2023 by Order entered November 3, 2023
Period for which Compensation and Reimbursement is Sought:	February 1, 2024 – February 29, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$28,396.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$2.50

This is a: monthly interim final application.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicos Administrativos, S.A. de C.V. (4AG1); AgileThought Servicos México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); and Tarnow Investment, S.L. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



The total time expended for preparation of this monthly fee application is approximately 1.50 hours and the corresponding compensation requested is approximately \$1,800.00.

PRIOR MONTHLY APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
12.15.23	09.12.23 – 10.31.23	\$220,779.50	\$553.60	\$220,779.50	\$553.60
01.16.24	11.01.23 – 11.30.23	\$44,032.00	\$22.30	\$44,032.00	\$22.30
02.08.24	12.01.23 – 12.31.23	\$15,456.00	\$10.80	\$15,456.00	\$10.80
03.15.24	01.01.24 – 01.31.24	\$21,858.50	\$29.10	\$21,858.50	\$29.10

PACHULSKI STANG ZIEHL & JONES LLP PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Feinstein, Robert J.	Partner, 1982	\$1,850.00	0.40	\$ 740.00
Sandler, Bradford J.	Partner, 1996	\$1,725.00	2.50	\$4,312.50
Robinson, Colin R.	Counsel, 2001	\$1,195.00	8.20	\$9,799.00
Mackle, Cia H.	Counsel, 2006	\$1,050.00	4.40	\$4,620.00
Jeffries, Patricia J.	Paralegal	\$595.00	1.80	\$1,071.00
Petras, Lisa	Paralegal	\$595.00	13.20	\$7,854.00

Grand Total: \$28,396.50
Total Hours: 30.50
Blended Rate: \$931.03

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	0.40	\$ 690.00
Bankruptcy Litigation	0.60	\$ 1,072.50
Case Administration	4.60	\$ 5,236.50
Claims Administration and Objections	0.10	\$ 172.50
Contract and Lease Matters	0.40	\$ 420.00
Financial Filings	0.10	\$ 172.50
Hearings	4.00	\$ 4,833.00
Other Professional Compensation	6.30	\$ 5,490.50
PSZJ Compensation	14.00	\$10,309.00
Totals	30.50	\$28,396.50

EXPENSE SUMMARY

Expense Category	Service Provider² (if applicable)	Total Expenses
PACER – Court Research		\$2.50
Totals		\$2.50

² PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL LLC,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: May 8, 2024 at 4:00 p.m. (ET)

Hearing Date: Scheduled Only if Necessary

**FIFTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the Court’s *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered on October 3, 2023 [Docket No. 169] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its *Fifth Monthly Application for Compensation and*

¹. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); and Tarnow Investment, S.L. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

Reimbursement of Expenses for the Period of February 1, 2024 through February 29, 2024 (the “Application”).

By this Application, PSZJ seeks (i) a monthly interim allowance of compensation in the amount of \$28,396.50 and actual and necessary expenses in the amount of \$2.50 for a total allowance of \$28,399.00 and (ii) payment of \$22,717.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$2.50 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$22,719.70 for the period of February 1, 2024 through February 29, 2024 (the “Interim Period”). In support of this Application, PSZJ respectfully represents as follows:

Background

1. On August 28, August 29, November 1, October 6, and December 28, 2023 (collectively, the “Petition Date”), AN Global LLC, AgileThought, Inc., and affiliated Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in this chapter 11 case.

2. On September 7, 2023, the Office of the United States Trustee established the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which currently is comprised of the following three members: (i) Korn Ferry, (ii) LinkX S.A. de C.V., and (iii) AT Holdings Group LLC. *See* Docket No. 88.

3. On October 3, 2023, the Court signed the Administrative Order, authorizing certain professionals (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative

Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty (20) days after service of the monthly fee application the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period November 30, 2023, and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. The retention of PSZJ, as counsel to the Committee, was approved effective as of September 12, 2023, by this Court's *Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of September 12, 2023* [Docket No. 397] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZJ'S APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

5. All services for which PSZ&J requests compensation were performed for or on behalf of the Committee. PSZ&J has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case. PSZ&J has not received a retainer in this case.

Fee Statements

6. The fee statement for the Interim Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

7. A summary of the actual and necessary expenses incurred by PSZJ for the Interim Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

8. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation

to the amount charged by outside vendors who provide similar services. PSZJ does not charge for the receipt of faxes in this case.

9. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

10. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

11. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' case, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

12. The services rendered by PSZJ during the Interim Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the

actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

13. During the Interim Period, the Firm, among other things, (i) reviewed and analyzed the sale process and SAP Mexico's objection to Debtors' motion to dismiss; and (ii) reviewed and analyzed Debtors' motion to fix cure amounts for certain contracts.

Fees: \$690.00 Hours: 0.40

B. Bankruptcy Litigation

14. During the Interim Period, the Firm, among other things, (i) reviewed, analyzed, and conversed about Debtors' motion to dismiss; and (ii) reviewed, analyzed, and discussed D&O litigation.

Fees: \$1,072.50 Hours: 0.60

C. Case Administration

15. During the Interim Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; and (ii) maintained a calendar of critical dates and deadlines.

Fees: \$5,236.50 Hours: 4.60

D. Claims Administration and Objections

16. During the Interim Period, the Firm, discussed claims with counsel for Blue Torch Capital LP.

Fees: \$172.50 Hours: 0.10

E. Contract and Lease Matters

17. During the Interim Period, the Firm, among other things, (i) reviewed and analyzed Debtors' assumption and assignment notice; and (ii) reviewed and analyzed orders regarding dismissal and fixing of cure amounts.

Fees: \$420.00 Hours: 0.40

F. Financial Filings

18. During the Interim Period, the Firm, among other things, reviewed and analyzed the Debtors' monthly operating reports.

Fees: \$172.50 Hours: 0.10

G. Hearings

19. During the Interim Period, the Firm, among other things, (i) reviewed, analyzed, and discussed the hearing on dismissal procedures; (ii) reviewed Debtors' hearing agenda; and (iii) prepared for and attended the hearing on dismissal procedures and applications for compensation.

Fees: \$4,833.00 Hours: 4.00

H. Other Professional Compensation

20. During the Fee Period, the Firm, among other things, (i) reviewed various applications for compensation; (ii) prepared and filed Province, LLC's third monthly application for compensation; and (iii) prepared and filed Province LLC's certificate of no objection regarding its third monthly application for compensation.

Fees: \$5,490.50 Hours: 6.30

I. PSZJ Compensation

21. During the Fee Period, the Firm, among other things, (i) prepared and filed PSZJ's certificate of no objection regarding its second monthly application for compensation for the period

of September 12, 2023, through November 30, 2023; (ii) prepared and filed PSZJ's third monthly application for compensation for the period of December 1, 2023, through December 31, 2023; (iii) prepared and filed PSZJ's certificate of no objection regarding its third monthly application for compensation for the period of December 1, 2023, through December 31, 2023; and (iv) prepared for and attended the February 8, 2024, hearing on PSZJ's interim application for compensation.

Fees: \$10,309.00 Hours: 14.00

Valuation of Services

22. Attorneys and paraprofessionals of PSZJ expended a total of 30.50 hours in connection with their representation of the Committee during the Interim Period, as follows:

PACHULSKI STANG ZIEHL & JONES LLP PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Feinstein, Robert J.	Partner, 1982	\$1,850.00	0.40	\$ 740.00
Sandler, Bradford J.	Partner, 1996	\$1,725.00	2.50	\$4,312.50
Robinson, Colin R.	Counsel, 2001	\$1,195.00	8.20	\$9,799.00
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Jeffries, Patricia J.	Paralegal	\$595.00	1.80	\$1,071.00
Petras, Lisa	Paralegal	\$595.00	13.20	\$7,854.00

Grand Total: \$28,396.50
Total Hours: 30.50
Blended Rate: \$931.03

23. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Interim Period is \$28,396.50.

24. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of February 1, 2024 through February 29, 2024, (i) an interim allowance be made to PSZJ for compensation in the amount \$28,396.50 and actual and necessary expenses in the amount of \$2.50 for a total allowance of \$28,399.00 and (ii) payment of \$22,717.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$2.50 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$22,719.70, and for such other and further relief as this Court may deem just and proper.

Dated: April 18, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Bradford J. Sandler (DE Bar No. 4142)

Colin R. Robinson (DE Bar No. 5524)

Cia H. Mackle (admitted *pro hac vice*)

Edward C. Corma (DE Bar No. 6718)

919 N. Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

crobinson@pszjlaw.com

cmackle@pszjlaw.com

ecorma@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Colin R. Robinson, after being duly sworn according to law, deposes and says:

a) I am counsel with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about October 3, 2023 and submit that the Application substantially complies with such rule and orders.

/s/ Colin R. Robinson

Colin R. Robinson

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL LLC,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**Objection Deadline: May 8, 2024 at 4:00 p.m. (ET)
Hearing Date: Scheduled Only if Necessary**

**NOTICE OF FIFTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

PLEASE TAKE NOTICE that on April 18, 2024, Pachulski Stang Ziehl & Jones LLP, Counsel for the Official Committee of Unsecured Creditors (the “Committee”), filed the *Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period of February 1, 2024 through February 29, 2024* (the “Application”) seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$28,396.50 and reimbursement for actual and necessary expenses in the amount of \$2.50 for the period from February 1, 2024 through February 29, 2024.

¹. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); and Tarnow Investment, S.L. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **May 8, 2024, at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* entered on October 3, 2023 [Docket No. 169] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtor: AN Global LLC, 222 W. Las Colinas Blvd. Suite 1650E, Irving, Texas, 75039 (ii) counsel to the Debtor: Potter Anderson & Corroon LLP, 1313 N. Market Street, Suite 6th floor, Wilmington, Delaware, 19801, Attn: R. Stephen McNeill (rmcneill@potteranderson.com), and Sameen Rizvi (srizvi@potteranderson.com) and Jeremy William Ryan (jryan@potteranderson.com) and Gregory J. Flasser (gflasser@potteranderson.com) and Hughes Hubbard & Reed LLP, One Battery Park Plaza New York, New York, 10004, Attn: Kathryn Coleman (katie.coleman@hugheshubbard.com) and Christopher Gartman (chris.gartman@hugheshubbard.com) and Jeffrey S. Margolin (jeff.margolin@hugheshubbard.com) and Elizabeth A. Beitler (elizabeth.beitler@hugheshubbard.com); (iii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox #35, Wilmington, Delaware, 19801, Attn: Richard L. Schepacarter (richard.schepacarter@usdoj.gov); and (iv) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, Delaware, 19801, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) and Colin R. Robinson,

Esq. (crobinson@pszjlaw.com) and Cia H. Mackle, Esq.(cmackle@pszjlaw.com) and any party that has requested notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN THE FEES AND EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

Dated: April 18, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

Bradford J. Sandler (DE Bar No. 4142)
Colin R. Robinson (DE Bar No. 5524)
Cia H. Mackle (admitted *pro hac vice*)
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crobinson@pszjlaw.com
cmackle@pszjlaw.com
ecorma@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

Invoice of February 1, 2024 through February 29, 2024



PACHULSKI
STANG
ZIEHL &
JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

Mrs. Cia H. Mackle
Cia H. Mackle

February 29, 2024
Invoice 138715
Client 01215.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/29/2024

FEES	\$28,396.50
EXPENSES	\$2.50
TOTAL CURRENT CHARGES	\$28,399.00
BALANCE FORWARD	\$90,317.20
LAST PAYMENT	-\$52,476.80
TOTAL BALANCE DUE	\$66,239.40

Pachulski Stang Ziehl & Jones LLP
AgileThought O.C.C.
Client 01215.00002

Page: 2
Invoice 138715
February 29, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,725.00	2.50	\$4,312.50
CHM	Mackle, Cia H.	Partner	1,050.00	4.40	\$4,620.00
RJF	Feinstein, Robert J.	Partner	1,850.00	0.40	\$740.00
CRR	Robinson, Colin R.	Counsel	1,195.00	8.20	\$9,799.00
LHP	Petras, Lisa	Paralegal	595.00	13.20	\$7,854.00
PJJ	Jeffries, Patricia J.	Paralegal	595.00	1.80	\$1,071.00
			<hr/> 30.50		<hr/> \$28,396.50

Pachulski Stang Ziehl & Jones LLP
AgileThought O.C.C.
Client 01215.00002

Page: 3
Invoice 138715
February 29, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	0.40	\$690.00
BL	Bankruptcy Litigation	0.60	\$1,072.50
CA	Case Administration	4.60	\$5,236.50
CO	Claims Administration and Objections	0.10	\$172.50
CP	PSZJ Compensation	14.00	\$10,309.00
CPO	Other Professional Compensation	6.30	\$5,490.50
EC	Contract and Lease Matters	0.40	\$420.00
FF	Financial Filings	0.10	\$172.50
HE	Hearings	4.00	\$4,833.00
		<hr/>	<hr/>
		30.50	\$28,396.50

Pachulski Stang Ziehl & Jones LLP
AgileThought O.C.C.
Client 01215.00002

Page: 4
Invoice 138715
February 29, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$2.50
	<hr/>
	\$2.50

Pachulski Stang Ziehl & Jones LLP
 AgileThought O.C.C.
 Client 01215.00002

Page: 5
 Invoice 138715
 February 29, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
02/01/2024	BJS	AD	Attention to sale process and review SAP Mexica objection to MTD	0.30	1,725.00	\$517.50
02/14/2024	BJS	AD	Review Cure Motion	0.10	1,725.00	\$172.50
				<u>0.40</u>		<u>\$690.00</u>
Bankruptcy Litigation						
02/11/2024	BJS	BL	Telephone conference with C.Robinson/R.Feinstein regarding dismissal and telephone conference with C.Robinson/R.Feinstein/Greg Galardi regarding D&O claims	0.30	1,725.00	\$517.50
02/11/2024	RJF	BL	Telephone conference with Galardi and B. Sandler regarding D&O litigation, status of dismissals.	0.30	1,850.00	\$555.00
				<u>0.60</u>		<u>\$1,072.50</u>
Case Administration						
01/18/2024	CHM	CA	Review motion to dismiss cases and draft summary for B. Sandler and C. Robinson and confer with Province team re same.	0.80	1,050.00	\$840.00
02/01/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
02/01/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
02/06/2024	BJS	CA	Review Debtors' reply to objections regarding MTD	0.10	1,725.00	\$172.50
02/06/2024	BJS	CA	Review Motion to file late reply (Debtors)	0.10	1,725.00	\$172.50
02/14/2024	BJS	CA	Various emails with D Romine regarding dismissal	0.10	1,725.00	\$172.50
02/14/2024	CHM	CA	Review pleadings filed in case.	0.20	1,050.00	\$210.00
02/14/2024	CHM	CA	Review critical dates memo.	0.10	1,050.00	\$105.00
02/14/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
02/20/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 AgileThought O.C.C.
 Client 01215.00002

Page: 6
 Invoice 138715
 February 29, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
02/26/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
02/26/2024	CHM	CA	Review Critical Dates memo.	0.20	1,050.00	\$210.00
02/26/2024	CHM	CA	Review critical dates memo.	0.10	1,050.00	\$105.00
02/26/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
02/29/2024	BJS	CA	Review Dismissal Order; Various emails CR regarding same	0.30	1,725.00	\$517.50
02/29/2024	CRR	CA	Review dismissal order and emails from Debtors re same.	1.20	1,195.00	\$1,434.00
02/29/2024	RJF	CA	Emails regarding dismissal order.	0.10	1,850.00	\$185.00
				4.60		\$5,236.50

Claims Administration and Objections

02/08/2024	BJS	CO	Various emails with G Galardi regarding claims	0.10	1,725.00	\$172.50
				0.10		\$172.50

PSZJ Compensation

02/01/2024	CRR	CP	Review, attention re billing, invoice posting and filing of fee application.	0.50	1,195.00	\$597.50
02/01/2024	LHP	CP	Draft PSZJ December fee statement (.4) and email communications regarding same (.1).	0.50	595.00	\$297.50
02/01/2024	LHP	CP	Continue drafting PSZJ December fee statement (.8) and email communications regarding same (.2).	1.00	595.00	\$595.00
02/01/2024	LHP	CP	Draft CNO regarding PSZJ second monthly fee application (.4) and email communications regarding same (.1).	0.50	595.00	\$297.50
02/01/2024	LHP	CP	Draft COC and revise order re PSZJ first quarterly interim application for compensation (.9) and email communications regarding same (.1).	1.00	595.00	\$595.00

Pachulski Stang Ziehl & Jones LLP
 AgileThought O.C.C.
 Client 01215.00002

Page: 7
 Invoice 138715
 February 29, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/2024	CHM	CP	Review COCs and email C. Robinson and L. Petras re same.	0.20	1,050.00	\$210.00
02/02/2024	CRR	CP	Review omnibus fee order and respond to Debtors' counsel.	0.40	1,195.00	\$478.00
02/02/2024	LHP	CP	Email communications with C. Robinson and C. Mackle regarding proposed order on interim fee applications, CNO regarding November fee statement, and preparation of December fee statement.	0.40	595.00	\$238.00
02/02/2024	LHP	CP	Email communication regarding December fee statement.	0.10	595.00	\$59.50
02/02/2024	LHP	CP	Revise and finalize CNO regarding PSZJ second monthly fee application (.4); enter application into court record (.2) and email communications regarding same (.2).	0.80	595.00	\$476.00
02/05/2024	LHP	CP	Continue drafting PSZJ December fee statement (1.9) and email communications regarding same (.1).	2.00	595.00	\$1,190.00
02/06/2024	CRR	CP	Review COC, Omnibus order re interim fee order and respond to Debtors' counsel.	0.30	1,195.00	\$358.50
02/07/2024	CHM	CP	Review and edit invoice and fee statement and email L. Petras re same (.7); coordinate filing and service (.3).	1.00	1,050.00	\$1,050.00
02/07/2024	LHP	CP	Enter appearance on behalf of C. Robinson for hearing on February 8, on interim application for compensation (.2) and email communications regarding same (.2).	0.40	595.00	\$238.00
02/07/2024	LHP	CP	Revise PSZJ December fee statement.	1.00	595.00	\$595.00
02/07/2024	LHP	CP	Draft notice of PSZJ December fee statement.	0.40	595.00	\$238.00
02/08/2024	BJS	CP	Telephone conference with C. Robinson regarding fee app	0.10	1,725.00	\$172.50
02/08/2024	CRR	CP	Resolve Court's comments re inteirm fee order.	0.50	1,195.00	\$597.50
02/08/2024	CRR	CP	Review fee applications and COS and authorize filing.	0.50	1,195.00	\$597.50
02/08/2024	LHP	CP	Revise PSZJ December fee statement.	0.40	595.00	\$238.00

Pachulski Stang Ziehl & Jones LLP
 AgileThought O.C.C.
 Client 01215.00002

Page: 8
 Invoice 138715
 February 29, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2024	LHP	CP	Finalize PSZJ December fee statement (.2) and enter statement into court record (.2).	0.40	595.00	\$238.00
02/08/2024	LHP	CP	Draft certificate of service of PSZJ and Province's December fee statement (.7) and email communications regarding same (.2).	0.90	595.00	\$535.50
02/08/2024	LHP	CP	Email communication regarding service of PSZJ December fee statement.	0.20	595.00	\$119.00
02/08/2024	LHP	CP	Finalize and enter certificate of service of PSZJ and Province's December fee statement into court record.	0.10	595.00	\$59.50
02/29/2024	PJJ	CP	Prepare CNO regarding PSZJ December fee application.	0.20	595.00	\$119.00
02/29/2024	PJJ	CP	Prepare for and docket CNO regarding PSZJ December fee application.	0.20	595.00	\$119.00
				14.00		\$10,309.00

Other Professional Compensation

01/16/2024	CHM	CPO	Review Province fee application (.5); email E. Matson re same (.1); email P. Jeffries (.1); email PSZJ team re exhibit needed (.2); telephone conference with P. Jeffries.	1.10	1,050.00	\$1,155.00
02/01/2024	CHM	CPO	Review Province fee application and email L. Petras re same.	0.30	1,050.00	\$315.00
02/01/2024	LHP	CPO	Revise Province December fee statement (.3) and email communications regarding same (.1)	0.40	595.00	\$238.00
02/01/2024	LHP	CPO	Draft COC (.5) and revise order regarding Province first interim application for compensation (.3); email communications regarding same (.2).	1.00	595.00	\$595.00
02/06/2024	BJS	CPO	Review Staffing Report	0.10	1,725.00	\$172.50
02/07/2024	LHP	CPO	Revise Province December fee statement.	0.70	595.00	\$416.50
02/07/2024	LHP	CPO	Draft notice of Province December fee statement.	0.40	595.00	\$238.00
02/08/2024	BJS	CPO	Review Guggenheim revised fee app	0.10	1,725.00	\$172.50
02/08/2024	LHP	CPO	Finalize Province December fee statement (.2) and enter statement into court record (.2).	0.40	595.00	\$238.00

Pachulski Stang Ziehl & Jones LLP
 AgileThought O.C.C.
 Client 01215.00002

Page: 9
 Invoice 138715
 February 29, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2024	LHP	CPO	Email communication regarding service of Province December fee statement.	0.20	595.00	\$119.00
02/12/2024	BJS	CPO	Review Hancock Askew fee app	0.10	1,725.00	\$172.50
02/20/2024	BJS	CPO	Review R&G fee statement	0.10	1,725.00	\$172.50
02/21/2024	BJS	CPO	Review GM fee app	0.10	1,725.00	\$172.50
02/28/2024	PJJ	CPO	Draft CNO regarding Province 3rd fee application.	0.20	595.00	\$119.00
02/29/2024	CRR	CPO	Review Province fee application and CNO's for filing and email to PJeffries.	0.90	1,195.00	\$1,075.50
02/29/2024	PJJ	CPO	Prepare for and docket CNO regarding PwC 3rd monthly fee statement.	0.20	595.00	\$119.00
				6.30		\$5,490.50

Contract and Lease Matters

02/23/2024	CHM	EC	Review assumption and assignment notice.	0.20	1,050.00	\$210.00
02/29/2024	CHM	EC	Review order dismissing cases and order fixing cure amounts.	0.20	1,050.00	\$210.00
				0.40		\$420.00

Financial Filings

02/28/2024	BJS	FF	Review MORs	0.10	1,725.00	\$172.50
				0.10		\$172.50

Hearings

02/06/2024	BJS	HE	Review agenda and discuss with C. Robinson	0.10	1,725.00	\$172.50
02/07/2024	CRR	HE	Review dismissal procedures and prepare for hearing.	1.00	1,195.00	\$1,195.00
02/08/2024	CRR	HE	Review, prepare for hearing.	0.90	1,195.00	\$1,075.50
02/08/2024	CRR	HE	Attend hearing re dismissal procedures, interim fee applications.	2.00	1,195.00	\$2,390.00
				4.00		\$4,833.00

TOTAL SERVICES FOR THIS MATTER:

\$28,396.50

Pachulski Stang Ziehl & Jones LLP
AgileThought O.C.C.
Client 01215.00002

Page: 10
Invoice 138715
February 29, 2024

Expenses

02/29/2024 PAC Pacer - Court Research

2.50

Total Expenses for this Matter

\$2.50

Pachulski Stang Ziehl & Jones LLP
AgileThought O.C.C.
Client 01215.00002

Page: 11
Invoice 138715
February 29, 2024

A/R STATEMENT

Outstanding Balance from prior invoices as of 02/29/2024			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
136625	11/30/2023	\$485.50	\$0.00	\$485.50
136788	12/31/2023	\$15,456.50	\$10.80	\$15,467.30
138075	01/31/2024	\$21,858.50	\$29.10	\$21,887.60
Total Amount Due on Current and Prior Invoices:				\$66,239.40