

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: May 6, 2024 at 4:00 p.m. (ET)

**SUMMARY OF SEVENTH MONTHLY APPLICATION OF
 HUGHES HUBBARD & REED LLP FOR COMPENSATION FOR SERVICES
 RENDERED AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of Applicant	Hughes Hubbard & Reed LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	October 5, 2023 <i>nunc pro tunc</i> to August 28, 2023
Period for which Compensation is sought:	March 1, 2024 through March 31, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$51,005.00
Amount of Expense Reimbursement sought as Actual, Reasonable, and Necessary:	\$0.00

This is a(n) monthly _____ interim _____ final application. No prior application has been filed with respect to this Fee Period.

1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultad Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



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PRIOR APPLICATIONS

Dated Filed / Docket No.	Period Covered	Requested (\$)		Approved (\$)		Order Entered
		Fees	Expenses	Fees	Expenses	
11/7/2023 D.I. 413	8/28/23- 9/30/23	\$1,185,610.00	\$1,419.75	\$1,185,610.00	\$1,179.75	2/9/24 D.I. 728
11/21/2023 D.I. 451 (as corrected by D.I. 499)	10/1/23- 10/31/23	\$830,348.75	\$5,536.08	\$830,348.75	\$4,336.08	2/9/24 D.I. 728
1/5/2024 D.I. 606	11/1/23- 11/30/23	\$683,757.50	\$1,618.34	\$683,757.50	\$1,378.34	2/9/24 D.I. 728
1/10/2024 D.I. 616	12/1/23- 12/31/23	\$651,995.00	\$3,509.05	Pending	Pending	
1/12/2024 D.I. 620	8/28/23- 11/30/23	\$2,699,716.25	\$8,574.17	\$2,699,716.25	\$6,894.17	2/9/24 D.I. 728
3/19/2024 D.I. 796	1/1/24- 1/31/24	\$269,840.00	\$1,695.00	Pending	Pending	
3/27/2024 D.I. 801	2/1/24- 2/29/24	\$189,145.00	\$0.00	Pending	Pending	

COMPENSATION BY PROFESSIONAL
MARCH 1, 2024 THROUGH AND INCLUDING MARCH 31, 2024*

Timekeeper Name	Position	Year of Admission	Year of Law School Graduation	Hourly Rate	Total Hours Billed	Total Compensation
Kathryn A. Coleman	Partner	1983	1983	\$1,750.00	1.20	\$2,100.00
Christopher Gartman	Partner	2008	2007	\$1,300.00	4.90	\$6,370.00
Partner Total					6.10	\$8,470.00
Justin S. Cohen	Counsel	2015	2014	\$1,175.00	9.70	\$11,397.50
Jeffrey S. Margolin	Counsel	2003	2002	\$1,325.00	23.50	\$31,137.50
Counsel Total					33.20	\$42,535.00
Grand Total					39.30	\$51,005.00

Blended Hourly Rate: \$1,297.84

* The Application reflects a voluntary write-off of \$2,010.00 in fees incurred during the Monthly Fee Period.

COMPENSATION BY PROJECT CATEGORY
MARCH 1, 2024 THROUGH AND INCLUDING MARCH 31, 2024²

Project Name	Hours	Fee Amount
Budgeting (Case)	0.20	\$265.00
Business Operations	6.70	\$9,315.00
Case Administration (Including Case Dismissal)	1.30	\$1,690.00
Employment and Fee Applications	18.30	\$24,232.50
Financing and Cash Collateral	1.80	\$2,385.00
Tax	11.00	\$13,117.50
TOTAL	39.30	\$51,005.00

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2. The subject matter of certain time entries may be appropriate for more than one project category. In such instances, time entries generally have been included in the most appropriate category. Time entries do not appear in more than one category.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: May 6, 2024 at 4:00 p.m. (ET)

**SEVENTH MONTHLY APPLICATION OF HUGHES HUBBARD & REED LLP
FOR COMPENSATION FOR SERVICES RENDERED AS COUNSEL
TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Hughes Hubbard & Reed LLP as Attorneys for the Debtors Effective as of the Petition Date* [Docket No. 203] (the “Retention Order”) and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 169] (the “Interim Compensation Order”), Hughes Hubbard & Reed LLP (“Hughes Hubbard”) hereby applies (this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as counsel to the

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1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultad Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

above captioned debtors and debtors in possession (the “Debtors”) in the amount of \$51,005.00, for the period March 1, 2024 through March 31, 2024 (the “Monthly Fee Period”). There were no expenses incurred during the Monthly Fee Period. In accordance with the Interim Compensation Order, Hughes Hubbard requests payment of compensation in the amount of 80% thereof (in the amount up to \$40,804.00). In support of this Application, Hughes Hubbard respectfully represents as follows:

BACKGROUND

1. On August 28, August 29, September 1, 2023, October 6, 2023, and December 28, 2023 (as applicable, the “Petition Date”), the Debtors commenced their bankruptcy cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”). The Debtors are operating their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On September 7, 2023, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”). *See* Docket No. 98. No request has been made for the appointment of a trustee or examiner. On December 31, 2023, the sale of certain of the Debtors’ assets closed. *See* Docket No. 602. On February 29, 2024, the Court entered an order dismissing the Chapter 11 Cases of certain of the Debtors. *See* Docket No. 776. On March 27, 2024, the Court entered an order (i) approving procedures for the distribution of certain funds; (ii) approving procedures for the dismissal of certain of the Chapter 11 Cases; and (iii) granting related relief. *See* Docket No. 799.

3. Hughes Hubbard was retained effective as of the Petition Date pursuant to the Retention Order. The Retention Order authorized Hughes Hubbard to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$51,005.00 due for fees. The statement of fees also reflects a voluntary write-off of \$2,010.00 in fees incurred during the Monthly Fee Period.

5. The services rendered by Hughes Hubbard during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

VALUATION OF SERVICES

6. Attorneys of Hughes Hubbard have expended a total of 39.30 hours in connection with this matter during the Monthly Fee Period.

7. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Hughes Hubbard's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Hughes Hubbard for the Monthly Fee Period as counsel for the Debtors in these cases is \$51,005.00.

8. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

9. This Application covers the fee period from March 1, 2024 through and including March 31, 2024. Hughes Hubbard has continued, and will continue, to perform

additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Hughes Hubbard will file subsequent monthly fee applications.

CONCLUSION

WHEREFORE, Hughes Hubbard respectfully requests (i) allowance be made to it in the sum of \$51,005.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period; (ii) payment of compensation in the amount of 80% thereof (in the amount up to \$40,804.00); and (iii) requests such other and further relief as the Court may deem just and proper.

Dated: April 16, 2024
New York, NY

/s/ Kathryn A. Coleman

Kathryn A. Coleman
Christopher Gartman
Jeffrey S. Margolin
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726
Email: katie.coleman@hugheshubbard.com
chris.gartman@hugheshubbard.com
jeff.margolin@hugheshubbard.com

Counsel for the Debtors and Debtors-in-Possession

VERIFICATION

I, Kathryn A. Coleman, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury:

(a) I am a Partner with the applicant firm, Hughes Hubbard & Reed LLP (“Hughes Hubbard”) and have been admitted *pro hac vice* to appear before this Court.

(b) I have personally performed many of the legal services rendered by Hughes Hubbard on behalf of the Debtors, and am familiar with all other work performed on behalf of the lawyers at the firm.

(c) The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

/s/ Kathryn A. Coleman

Kathryn A. Coleman

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HUGHES HUBBARD & REED LLP FOR COMPENSATION FOR SERVICES
RENDERED AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Seventh Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered as Counsel to the Debtors and Debtors in Possession for the Period March 1, 2024 Through March 31, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **May 6, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultad Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following: (i) co-counsel to the Debtors, Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004-1482 (Attn: Kathryn A. Coleman, Esq. (katie.coleman@hugheshubbard.com), and Jeffrey S. Margolin, Esq. (jeff.margolin@hugheshubbard.com)), and Potter Anderson Corroon LLP, 1313 N. Market Street, Wilmington, DE 19801 (Attn: Jeremy W. Ryan, Esq. (jryan@potteranderson.com), and Gregory J. Flasser, Esq. (gflasser@potteranderson.com)); (ii) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Benjamin Hackman, Esq. (benjamin.a.hackman@usdoj.gov)); (iii) counsel for the DIP Agent, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036-8704, (Attn: Gregg Galardi, Esq. (gregg.galardi@ropesgray.com), Leonard Klingbaum, Esq. (Leonard.Klingbaum@ropesgray.com) and Lindsay Barca, Esq. (lindsay.barca@ropesgray.com)) and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street Suite 5400, Wilmington, DE 19801 (Attn: Mark L. Desgrosseilliers, Esq. (desgross@chipmanbrown.com)); and (iv) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N Market St # 1700, Wilmington, DE 19801 (Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com)).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 169], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS

PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES
WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY
FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT
SUCH HEARING.

Dated: April 16, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Levi Akkerman

Jeremy W. Ryan (No. 4057)

R. Stephen McNeill (No. 5210)

Gregory J. Flasser (No. 6154)

Levi Akkerman (No. 7015)

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-and-

Kathryn A. Coleman

Christopher Gartman

Jeffrey S. Margolin

Elizabeth A. Beitler

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elizabeth.beitler@hugheshubbard.com

Counsel for the Debtors and Debtors in Possession

Exhibit A

Time Entries

Hughes Hubbard & Reed

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AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2164592

April 12, 2024

Budgeting (Case)
File No.: 034341-00006

For professional services rendered through March 31, 2024 for the above referenced matter:

Total Fees	\$	265.00
INVOICE TOTAL	\$	<u>265.00</u>

Client: AgileThought, Inc.
 Matter: Budgeting (Case)

Invoice Date: April 12, 2024
 Invoice Num.: 2164592
 Matter Number: 034341-00006

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/25/24	Margolin, J	Finalized remaining budget issues and coordinated with Potter team on same (0.20).	0.20	265.00
Total			0.20	\$265.00

INVOICE TOTAL

\$265.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
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AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2164593

April 12, 2024

Business Operations (Corporate)
File No.: 034341-00007

For professional services rendered through March 31, 2024 for the above referenced matter:

Total Fees	\$	9,315.00
INVOICE TOTAL	\$	<u>9,315.00</u>

Client: AgileThought, Inc.
 Matter: Business Operations (Corporate)

Invoice Date: April 12, 2024
 Invoice Num.: 2164593
 Matter Number: 034341-00007

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/01/24	Gartman, C	Call with Teneo/Potter/HHR teams re: Mexican creditor issues, wind-down matters (.6); e-mails with client et al. re: Mexican creditor issues (.1); call with client/Garrigues/Potter/Teneo/HHR teams re: same (0.5); call with S. Lyman (Teneo) re: same (.3); call with G. Flasser (Potter) re: same (.3); e-mails with Potter team et al. re: same (.3).	2.10	2,730.00
03/05/24	Coleman, K	Conferred with Teneo, Potter, and C. Gartman in connection with case management and exit strategy (0.40); refined planning on same (0.10).	0.50	875.00
03/05/24	Gartman, C	Call with Teneo/Potter/HHR teams re: open issues, wind-down matters (.4); call with J. Ryan (Potter) re: same (.2); e-mails with all of same, client re: same (.2).	0.80	1,040.00
03/05/24	Margolin, J	Coordinated with all professionals on reporting to Blue Torch regarding wind-down activities (0.40).	0.40	530.00
03/06/24	Coleman, K	Communications with Potter and Teneo regarding exit strategy for remaining debtors (0.70).	0.70	1,225.00
03/08/24	Margolin, J	Coordinated with team on certain wind-down planning (0.20).	0.20	265.00
03/11/24	Margolin, J	Coordinated with Teneo on certain AgileThought professional fee reporting (0.30).	0.30	397.50
03/13/24	Margolin, J	Coordinated with all professionals regarding status of workstreams in connection with wind-down and follow-up with Teneo on same (0.70); prepared status update on HHR workstreams and follow-up with team and Teneo on same (0.40).	1.10	1,457.50
03/18/24	Margolin, J	Coordinated with Teneo and professionals on certain wind-down initiatives (0.40).	0.40	530.00
03/19/24	Margolin, J	Addressed certain budgetary and work-plan wind-down and estate closure matters (0.20).	0.20	265.00
Total			6.70	\$9,315.00

INVOICE TOTAL

\$9,315.00

Hughes Hubbard & Reed

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AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2164594

April 12, 2024

Case Administration
File No.: 034341-00008

For professional services rendered through March 31, 2024 for the above referenced matter:

Total Fees	\$	1,690.00
INVOICE TOTAL	\$	<u>1,690.00</u>

Client: AgileThought, Inc.
 Matter: Case Administration

Invoice Date: April 12, 2024
 Invoice Num.: 2164594
 Matter Number: 034341-00008

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/24	Gartman, C	Call with Ropes/Potter/HHR teams re: wind-down/exit matters (.5); revise dismissal order filing package (.5); e-mails with Potter/HHR teams re: same (.1).	1.10	1,430.00
03/14/24	Gartman, C	Review revisions to dismissal procedures order (.1); e-mails with Potter team et al. re: same (.1).	0.20	260.00
Total			1.30	\$1,690.00

INVOICE TOTAL \$1,690.00

Hughes Hubbard & Reed

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AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2164595

April 12, 2024

Employment and Fee Applications
File No.: 034341-00012

For professional services rendered through March 31, 2024 for the above referenced matter:

Total Fees	\$	24,232.50
INVOICE TOTAL	\$	<u>24,232.50</u>

Client: AgileThought, Inc.
 Matter: Employment and Fee Applications

Invoice Date: April 12, 2024
 Invoice Num.: 2164595
 Matter Number: 034341-00012

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/24	Gartman, C	Review draft HHR January monthly fee statement (.2); communications with HHR team re: same (.2).	0.40	520.00
03/04/24	Margolin, J	Reviewed and commented on certain professional fee matters (0.50); follow-up with team and professionals in connection with same (0.20).	0.70	927.50
03/05/24	Margolin, J	Addressed Hancock December - January fee payment from Professional Fee Escrow (0.20).	0.20	265.00
03/06/24	Margolin, J	Addressed numerous professional fee matters in furtherance of estate wind-down and coordinated with Teneo and professionals in relation to same (1.10).	1.10	1,457.50
03/06/24	Margolin, J	Reviewed wind-down budget proposals and coordinated with Teneo on same (0.20).	0.20	265.00
03/08/24	Margolin, J	Evaluated certain professional fee matters and coordinated with professionals in relation to same (0.50).	0.50	662.50
03/11/24	Margolin, J	Addressed certain professional fee application matters for retained professionals (0.30).	0.30	397.50
03/12/24	Margolin, J	Reviewed and revised Hancock February 2024 fee application and follow-up with Hancock and team on same (0.50); revised and finalized Hughes Hubbard January 2024 fee application with email memorandum to K. Coleman on same (0.70); addressed additional professional fee payment matters (0.20).	1.40	1,855.00
03/13/24	Gartman, C	Review revised January fee statement (.1); e-mails with HHR team re: same, FTI fee questions (.1).	0.20	260.00
03/13/24	Margolin, J	Coordinated with team on certain open professional fee matters and conducted certain outreach to professionals in relation to same (0.80).	0.80	1,060.00
03/14/24	Margolin, J	Reviewed and finalized portions of Hughes Hubbard February 2024 invoice and follow-up with team on same (1.80); prepared memoranda to Teneo on certain professional fee payments and next steps on same (0.40); coordinated with professionals on status of certain fee applications in furtherance of wind-down (0.20).	2.40	3,180.00
03/15/24	Margolin, J	Prepared Deloitte October 6, 2023 through October 31, 2023 and November 1, 2023 through November 30, 2023 staffing reports and coordinated with Potter and Deloitte in connection with same (1.50); coordinated with Deloitte on December 2023 staffing report open item (0.10); reviewed certain additional professional fee matters and updated CRO Feltman in connection with same (0.30).	1.90	2,517.50

Client: AgileThought, Inc.
 Matter: Employment and Fee Applications

Invoice Date: April 12, 2024
 Invoice Num.: 2164595
 Matter Number: 034341-00012

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/16/24	Margolin, J	Further update to HHR January 2024 fee application (0.20).	0.20	265.00
03/18/24	Margolin, J	Finalized Hughes Hubbard January 2024 fee statement and coordinated with Potter in connection with same (0.40).	0.40	530.00
03/19/24	Margolin, J	Evaluated certain open professional fee matters and coordinated with team and professionals on next steps on same (0.50).	0.50	662.50
03/20/24	Margolin, J	Prepared and finalized draft of HHR February 2024 monthly fee statement with follow-up with team on same (2.20); addressed additional professional fee matters for estate (0.20).	2.40	3,180.00
03/21/24	Margolin, J	Addressed certain professional fee matters and follow-up with professionals and team on same (0.60).	0.60	795.00
03/22/24	Margolin, J	Reviewed and revised Deloitte fee statements and follow-up with Deloitte and team on same (0.50); follow-up on additional professional fee matters (0.20).	0.70	927.50
03/25/24	Margolin, J	Communications with team regarding transition of professional fee workstream to Potter and next steps on same (0.30); reviewed certain open professional fee matters in furtherance of same and began preparing memorandum to Potter on same and communications with G. Flasser on same (0.50).	0.80	1,060.00
03/26/24	Margolin, J	Coordinated with all estate professionals in connection with transition of fee matters to Potter and follow-up emails with Potter in connection with open matters (1.10).	1.10	1,457.50
03/27/24	Margolin, J	Resolved residual issues in connection with AgileThought fee matters and follow-up with Potter on same (0.30).	0.30	397.50
03/28/24	Margolin, J	Analyzed certain remaining professional fee matters (0.40); conference call with Potter team in relation to same and follow-up on same (0.50).	0.90	1,192.50
03/29/24	Margolin, J	Coordinated with Potter on transition of certain professional fee matters and follow-up on same (0.30).	0.30	397.50
Total			18.30	\$24,232.50

INVOICE TOTAL

\$24,232.50

Hughes Hubbard & Reed

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One Battery Park Plaza
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AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2164596

April 12, 2024

Financing and Cash Collateral
File No.: 034341-00013

For professional services rendered through March 31, 2024 for the above referenced matter:

Total Fees	\$	2,385.00
INVOICE TOTAL	\$	<u>2,385.00</u>

Client: AgileThought, Inc.
 Matter: Financing and Cash Collateral

Invoice Date: April 12, 2024
 Invoice Num.: 2164596
 Matter Number: 034341-00013

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/24	Margolin, J	Addressed certain open items on professional fees due under final DIP Order (0.20).	0.20	265.00
03/12/24	Margolin, J	Addressed certain professional fee matters under DIP Order (0.20).	0.20	265.00
03/25/24	Margolin, J	Researched certain potential item under Final DIP Order and email memorandum to Teneo on same (0.80); reviewed certain professional fees under DIP Order and email to Teneo on same (0.10).	0.90	1,192.50
03/26/24	Margolin, J	Addressed additional items in relation to Pryor Cashman fee request and next steps with Potter on same (0.30).	0.30	397.50
03/27/24	Margolin, J	Addressed residual items in relation to Pryor Cashman fee request (0.20).	0.20	265.00
Total			1.80	\$2,385.00

INVOICE TOTAL

\$2,385.00

Hughes Hubbard & Reed

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Irving, TX 75039

Invoice No. 2164597

April 12, 2024

Tax
File No.: 034341-00022

For professional services rendered through March 31, 2024 for the above referenced matter:

Total Fees	\$	13,117.50
INVOICE TOTAL	\$	<u>13,117.50</u>

Client: AgileThought, Inc.
Matter: Tax

Invoice Date: April 12, 2024
Invoice Num.: 2164597
Matter Number: 034341-00022

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/01/24	Gartman, C	Communications with J. Cohen et al. re: IRS tax claims (.1).	0.10	130.00
03/01/24	Cohen, J	Correspondence with team re: IRS message (0.20); communications with C. Gartman re: IRS tax claims (0.10).	0.30	352.50
03/04/24	Margolin, J	Addressed certain AgileThought tax return preparation matters with communications with Hancock on same (0.20).	0.20	265.00
03/04/24	Cohen, J	Correspondence with client re: tax matters (0.40); call with IRS re: same (0.40).	0.80	940.00
03/05/24	Margolin, J	Further analysis of open items in connection with 2023 and 2024 returns and coordinated with Hancock and Teneo on same (0.20).	0.20	265.00
03/06/24	Cohen, J	Discussion with IRS re: tax matters (0.50). Draft communication to agent re: same (1.70).	2.20	2,585.00
03/07/24	Cohen, J	Call with IRS re: tax matter (0.30); correspondence with team re: same (0.30).	0.60	705.00
03/13/24	Margolin, J	Coordinated with AgileThought tax team on status of 2023 and 2024 tax preparation and related measures undertaken on same (0.20).	0.20	265.00
03/14/24	Cohen, J	Correspondence with IRS agent re: tax matter (0.20); Call with IRS re: same (0.30).	0.50	587.50
03/15/24	Margolin, J	Coordinated with Hancock regarding certain open information requests in connection with 2023 and 2024 tax return preparation (0.20).	0.20	265.00
03/19/24	Margolin, J	Follow-up with Deloitte and team on certain 2023 and 2024 tax preparation matters (0.20).	0.20	265.00
03/20/24	Margolin, J	Additional coordination Hancock on 2023 and 2024 tax return planning (0.10).	0.10	132.50
03/22/24	Margolin, J	Follow-up with Teneo on certain documentation to support 2023 and 2024 tax return preparation (0.10).	0.10	132.50
03/22/24	Cohen, J	Call with IRS re: tax matter (0.30); correspondence related to IRS claim (0.20); review tax transcript (0.30); draft tax assistance request application (1.50).	2.30	2,702.50
03/25/24	Cohen, J	Draft form 911 and attachment thereto (1.30).	1.30	1,527.50
03/26/24	Cohen, J	Draft Form 911 packets (1.00).	1.00	1,175.00
03/28/24	Cohen, J	Revise TAS requests (0.50); correspondence with client re: same (0.20).	0.70	822.50
Total			11.00	\$13,117.50

INVOICE TOTAL

\$13,117.50
