

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: April 16, 2024 at 4:00 p.m. (ET)

**SUMMARY OF SIXTH MONTHLY APPLICATION OF
 HUGHES HUBBARD & REED LLP FOR COMPENSATION FOR SERVICES
 RENDERED AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Name of Applicant	Hughes Hubbard & Reed LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	October 5, 2023 <i>nunc pro tunc</i> to August 28, 2023
Period for which Compensation is sought:	February 1, 2024 through February 29, 2024
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$189,145.00
Amount of Expense Reimbursement sought as Actual, Reasonable, and Necessary:	\$0.00

This is a(n) monthly _____ interim _____ final application. No prior application has been filed with respect to this Fee Period.

1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultad Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



23112942403270000000000003

PRIOR APPLICATIONS

Dated Filed / Docket No.	Period Covered	Requested (\$)		Approved (\$)		Order Entered
		Fees	Expenses	Fees	Expenses	
11/7/2023 D.I. 413	8/28/23- 9/30/23	\$1,185,610.00	\$1,419.75	\$1,185,610.00	\$1,179.75	2/9/24 D.I. 728
11/21/2023 D.I. 451 (as corrected by D.I. 499)	10/1/23- 10/31/23	\$830,348.75	\$5,536.08	\$830,348.75	\$4,336.08	2/9/24 D.I. 728
1/5/2024 D.I. 606	11/1/23- 11/30/23	\$683,757.50	\$1,618.34	\$683,757.50	\$1,378.34	2/9/24 D.I. 728
1/10/2024 D.I. 616	12/1/23- 12/31/23	\$651,995.00	\$3,509.05	Pending	Pending	
1/12/2024 D.I. 620	8/28/23- 11/30/23	\$2,699,716.25	\$8,574.17	\$2,699,716.25	\$6,894.17	2/9/24 D.I. 728
3/19/2024 D.I. 796	1/1/24- 1/31/24	\$269,840.00	\$1,695.00	Pending	Pending	

**COMPENSATION BY PROFESSIONAL
FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024***

Timekeeper Name	Position	Year of Admission	Year of Law School Graduation	Hourly Rate	Total Hours Billed	Total Compensation
Kathryn A. Coleman	Partner	1983	1983	\$1,750.00	27.70	\$48,475.00
Christopher Gartman	Partner	2008	2007	\$1,300.00	54.00	\$70,200.00
Partner Total					81.70	\$118,675.00
Justin S. Cohen	Counsel	2015	2014	\$1,175.00	11.70	\$13,747.50
Jeffrey S. Margolin	Counsel	2003	2002	\$1,325.00	32.70	\$43,327.50
Counsel Total					44.40	\$57,075.00
Elizabeth A. Beitler	Associate	2017	2016	\$1,175.00	11.40	\$13,395.00
Associate Total					11.40	\$13,395.00
Grand Total					137.50	\$189,145.00

Blended Hourly Rate: \$1,375.60

* The Application reflects a voluntary write-off of \$19,242.50 in fees incurred during the Monthly Fee Period.

COMPENSATION BY PROJECT CATEGORY
FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024²

Project Name	Hours	Fee Amount
Asset Analysis, Recovery and Valuation	4.80	\$8,175.00
Assumption and Rejection of Leases and Contracts	13.60	\$16,980.00
Avoidance Action Analysis	1.00	\$1,315.00
Business Operations	11.00	\$16,902.50
Case Administration (Including Case Dismissal)	56.10	\$79,242.50
Employment and Fee Applications	23.20	\$30,735.00
Financing and Cash Collateral	0.40	\$530.00
Litigation Contested Matters	0.70	\$910.00
Meetings and Communications with Creditors	0.20	\$260.00
Tax	24.70	\$31,525.00
D&O Insurance Matters	1.80	\$2,570.00
TOTAL	137.50	\$189,145.00

-
2. Hughes Hubbard added a new billing code for D&O Insurance Matters, as of February 1, 2024. The subject matter of certain time entries may be appropriate for more than one project category. In such instances, time entries generally have been included in the most appropriate category. Time entries do not appear in more than one category.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: April 16, 2024 at 4:00 p.m. (ET)

**SIXTH MONTHLY APPLICATION OF HUGHES HUBBARD & REED LLP
FOR COMPENSATION FOR SERVICES RENDERED AS COUNSEL
TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Hughes Hubbard & Reed LLP as Attorneys for the Debtors Effective as of the Petition Date* [Docket No. 203] (the “Retention Order”) and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 169] (the “Interim Compensation Order”), Hughes Hubbard & Reed LLP (“Hughes Hubbard”) hereby applies (this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as counsel to the

-
1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultad Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

above captioned debtors and debtors in possession (the “Debtors”) in the amount of \$189,145.00, for the period February 1, 2024 through February 29, 2024 (the “Monthly Fee Period”). There were no expenses incurred during the Monthly Fee Period. In accordance with the Interim Compensation Order, Hughes Hubbard requests payment of compensation in the amount of 80% thereof (in the amount up to \$151,316.00). In support of this Application, Hughes Hubbard respectfully represents as follows:

BACKGROUND

1. On August 28, August 29, September 1, 2023, October 6, 2023, and December 28, 2023 (as applicable, the “Petition Date”), the Debtors commenced their bankruptcy cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Cases”). The Debtors are operating their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On September 7, 2023, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”). *See* Docket No. 98. No request has been made for the appointment of a trustee or examiner. On December 31, 2023, the sale of certain of the Debtors’ assets closed. *See* Docket No. 602. On February 29, 2024, the Court entered an order dismissing the Chapter 11 Cases of certain of the Debtors. *See* Docket No. 776.

3. Hughes Hubbard was retained effective as of the Petition Date pursuant to the Retention Order. The Retention Order authorized Hughes Hubbard to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$189,145.00 due for fees. The statement

of fees also reflects a voluntary write-off of \$19,242.50 in fees incurred during the Monthly Fee Period.

5. The services rendered by Hughes Hubbard during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

VALUATION OF SERVICES

6. Attorneys of Hughes Hubbard have expended a total of 137.50 hours in connection with this matter during the Monthly Fee Period.

7. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Hughes Hubbard's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Hughes Hubbard for the Monthly Fee Period as counsel for the Debtors in these cases is \$189,145.00.

8. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

9. This Application covers the fee period from February 1, 2024 through and including February 29, 2024. Hughes Hubbard has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Hughes Hubbard will file subsequent monthly fee applications.

CONCLUSION

WHEREFORE, Hughes Hubbard respectfully requests (i) allowance be made to it in the sum of \$189,145.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period; (ii) payment of compensation in the amount of 80% thereof (in the amount up to \$151,316.00); and (iii) requests such other and further relief as the Court may deem just and proper.

Dated: March 27, 2024
New York, NY

/s/ Kathryn A. Coleman

Kathryn A. Coleman
Christopher Gartman
Jeffrey S. Margolin
Elizabeth A. Beitler
HUGHES HUBBARD & REED LLP
One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726
Email: katie.coleman@hugheshubbard.com
chris.gartman@hugheshubbard.com
jeff.margolin@hugheshubbard.com
elizabeth.beitler@hugheshubbard.com

Counsel for the Debtors and Debtors-in-Possession

VERIFICATION

I, Kathryn A. Coleman, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury:

(a) I am a Partner with the applicant firm, Hughes Hubbard & Reed LLP (“Hughes Hubbard”) and have been admitted *pro hac vice* to appear before this Court.

(b) I have personally performed many of the legal services rendered by Hughes Hubbard on behalf of the Debtors, and am familiar with all other work performed on behalf of the lawyers at the firm.

(c) The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

/s/ Kathryn A. Coleman

Kathryn A. Coleman

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

Objection Deadline: April 16, 2024 at 4:00 p.m. (ET)

**NOTICE OF SIXTH MONTHLY APPLICATION OF
HUGHES HUBBARD & REED LLP FOR COMPENSATION FOR SERVICES
RENDERED AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Sixth Monthly Application of Hughes Hubbard & Reed LLP for Compensation for Services Rendered as Counsel to the Debtors and Debtors in Possession for the Period February 1, 2024 Through February 29, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **April 16, 2024 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source, LLC (7626); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AGS Alpama Global Services USA, LLC (0487); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following: (i) co-counsel to the Debtors, Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY 10004-1482 (Attn: Kathryn A. Coleman, Esq. (katie.coleman@hugheshubbard.com), and Jeffrey S. Margolin, Esq. (jeff.margolin@hugheshubbard.com)), and Potter Anderson Corroon LLP, 1313 N. Market Street, Wilmington, DE 19801 (Attn: Jeremy W. Ryan, Esq. (jryan@potteranderson.com), and Gregory J. Flasser, Esq. (gflasser@potteranderson.com)); (ii) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Benjamin Hackman, Esq. (benjamin.a.hackman@usdoj.gov)); (iii) counsel for the DIP Agent, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036-8704, (Attn: Gregg Galardi, Esq. (gregg.galardi@ropesgray.com), Leonard Klingbaum, Esq. (Leonard.Klingbaum@ropesgray.com) and Lindsay Barca, Esq. (lindsay.barca@ropesgray.com)) and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street Suite 5400, Wilmington, DE 19801 (Attn: Mark L. Desgrosseilliers, Esq. (desgross@chipmanbrown.com)); and (iv) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 919 N Market St # 1700, Wilmington, DE 19801 (Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com)).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 169], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS

PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES
WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY
FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT
SUCH HEARING.

Dated: March 27, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Gregory J. Flasser

Jeremy W. Ryan (No. 4057)

R. Stephen McNeill (No. 5210)

Gregory J. Flasser (No. 6154)

Sameen Rizvi (No. 6902)

POTTER ANDERSON & CORROON LLP

1313 North Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

E-mail: jryan@potteranderson.com

rmcneill@potteranderson.com

gflasser@potteranderson.com

srizvi@potteranderson.com

-and-

Kathryn A. Coleman

Christopher Gartman

Jeffrey S. Margolin

Elizabeth A. Beitler

HUGHES HUBBARD & REED LLP

One Battery Park Plaza

New York, NY 10004-1482

Telephone: (212) 837-6000

Facsimile: (212) 422-4726

Email: katie.coleman@hugheshubbard.com

chris.gartman@hugheshubbard.com

jeff.margolin@hugheshubbard.com

elizabeth.beitler@hugheshubbard.com

Counsel for the Debtors and Debtors in Possession

Exhibit A

Time Entries

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163594

March 17, 2024

Asset Analysis, Recovery and Valuation (Including Asset Sale)
File No.: 034341-00003

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	8,175.00
INVOICE TOTAL	\$	<u>8,175.00</u>

Client: AgileThought, Inc.
 Matter: Asset Analysis, Recovery and Valuation (Including Asset Sale)

Invoice Date: March 17, 2024
 Invoice Num.: 2163594
 Matter Number: 034341-00003

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Coleman, K	Calls regarding closing date (0.50); refined certain planning in connection with same (1.10); conferred with CRO Feltman, CLO Abril, and C. Gartman in connection with customer contract issues (0.70); refined planning and commented on documentation in relation to same (0.80); communications with Ropes regarding sale issues with contracts (0.40); refined planning on same (0.30).	3.80	6,650.00
02/01/24	Gartman, C	Call with debtor/lender professionals/company re: Mexico closing (0.5).	0.50	650.00
02/13/24	Coleman, K	Conferred with Potter and Ropes team regarding closing planning (0.20); refined planning on same (0.30).	0.50	875.00
Total			4.80	\$8,175.00

INVOICE TOTAL

\$8,175.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163595

March 17, 2024

Assumption and Rejection of Leases and Contracts
File No.: 034341-00004

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	16,980.00
INVOICE TOTAL	\$	<u>16,980.00</u>

Client: AgileThought, Inc.
 Matter: Assumption and Rejection of Leases and Contracts

Invoice Date: March 17, 2024
 Invoice Num.: 2163595
 Matter Number: 034341-00004

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Gartman, C	E-mails with Chubb's counsel re: assignment matters (.2); review order approving second rejection notice (.1); e-mails with E. Beitler re: same, first rejection notice (.1).	0.40	520.00
02/02/24	Gartman, C	Review order granting first rejection notice (.1); e-mails to E. Beitler re: same (.1).	0.20	260.00
02/05/24	Gartman, C	E-mails to K. Coleman re: Chubb assignment matters (.1); e-mail to J. Feltman et al. re: same (.1).	0.20	260.00
02/12/24	Beitler, E	Reviewing list of contracts for potential assumption and assignment (2.60).	2.60	3,055.00
02/13/24	Coleman, K	Analyzed certain rejection matter and conferred with J. Enriquez in connection with same (0.50).	0.50	875.00
02/13/24	Gartman, C	E-mails with client et al. re: Chubb assignment matters (.1); review supplemental potential contract assumption list (.4); revise supplemental motion and assumption notice re: same (.4); call with E. Beitler re: same (.4); e-mails with E. Beitler re: all of same (.4); call with Teneo/HHR teams re: same (.5); e-mails with same re: same (.2).	2.40	3,120.00
02/13/24	Beitler, E	Reviewing additional contracts for potential assumption and assignment (0.40); call with HHR and Potter Anderson teams re: dismissal order (0.50); call with C. Gartman re: same (0.40); call with C. Gartman and Teneo re: same (0.60); follow-up communications with C. Gartman re: same (0.20).	2.10	2,467.50
02/14/24	Gartman, C	E-mails with Teneo/HHR teams re: assumption/rejection matters (.2); finalize supplemental assumption notice/cure costs motion (.2); e-mails with HHR/Potter teams re: same (.2); call with E. Beitler re: same (.2).	0.80	1,040.00
02/14/24	Beitler, E	Finalizing and preparing for filing supplemental contract lists for possible assumption and assignment (2.40).	2.40	2,820.00
02/15/24	Gartman, C	E-mails from client re: assumption/rejection matters (.2).	0.20	260.00
02/16/24	Gartman, C	Call with E. Beitler re: assumption/rejection matters (.1); e-mails from Teneo et al. re: same (.1).	0.20	260.00
02/20/24	Gartman, C	E-mails with E. Beitler re: assumption/rejection matters (.1); e-mails with Teneo/Potter/HHR teams re: same (.1).	0.20	260.00
02/20/24	Beitler, E	Reviewing previously filed contract lists for additional contract for potential assumption (0.10).	0.10	117.50

Client: AgileThought, Inc.
 Matter: Assumption and Rejection of Leases and Contracts

Invoice Date: March 17, 2024
 Invoice Num.: 2163595
 Matter Number: 034341-00004

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/22/24	Gartman, C	E-mails with client et al. re: contract rejection matters (.2); review filings re: same (.1).	0.30	390.00
02/23/24	Beitler, E	Coordinating with Potter Anderson re: supplemental contract list (0.20).	0.20	235.00
02/26/24	Gartman, C	Call with Chubb counsel re: assignment issues (0.4); e-mail to Chubb counsel re: same (.1); review proposed endorsements re: same (.2).	0.70	910.00
02/29/24	Gartman, C	E-mail with Potter/HHR teams re: third cure costs order (.1).	0.10	130.00
Total			13.60	\$16,980.00

INVOICE TOTAL \$16,980.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163596

March 17, 2024

Avoidance Action Analysis
File No.: 034341-00005

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	1,315.00
INVOICE TOTAL	\$	<u>1,315.00</u>

Client: AgileThought, Inc.
 Matter: Avoidance Action Analysis

Invoice Date: March 17, 2024
 Invoice Num.: 2163596
 Matter Number: 034341-00005

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/12/24	Gartman, C	E-mails with Potter/HHR teams re: preference analysis (.1).	0.10	130.00
02/12/24	Margolin, J	Reviewed avoidance action analysis prepared by Potter and coordinated with team on next steps (0.20).	0.20	265.00
02/13/24	Gartman, C	Review preference memo from Potter (.2); e-mails with Potter/HHR teams re: same (.1).	0.30	390.00
02/21/24	Margolin, J	Reviewed and commented on draft AgileThought potential preference claim complaint (0.40)	0.40	530.00
Total			1.00	\$1,315.00

INVOICE TOTAL

\$1,315.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163597

March 17, 2024

Business Operations (Corporate)
File No.: 034341-00007

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	16,902.50
INVOICE TOTAL	\$	<u>16,902.50</u>

Client: AgileThought, Inc.
 Matter: Business Operations (Corporate)

Invoice Date: March 17, 2024
 Invoice Num.: 2163597
 Matter Number: 034341-00007

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Margolin, J	Procedural advice in connection with responses to dismissal motion (0.20).	0.20	265.00
02/05/24	Gartman, C	Draft list of open items (.4).	0.40	520.00
02/06/24	Coleman, K	Analyzed SAP continuing issues and related matters and conferred with G. Galardi, and SAP's counsel in relation to same (1.10).	1.10	1,925.00
02/06/24	Gartman, C	E-mails with G. Galardi (Ropes) et al. re: insurance policies (.1); review policy information re: same (.4); e-mails with client et al. re: Chubb endorsements (.4); review Chubb endorsements re: same (.5).	1.40	1,820.00
02/07/24	Coleman, K	Analyzed SAP continuing issues and related matters and conferred with C. Gartman, G. Galardi, Teneo, and SAP's counsel in relation to same (1.20).	1.20	2,100.00
02/08/24	Margolin, J	Addressed certain budgetary matters and coordinated with team on same (.5).	0.50	662.50
02/12/24	Coleman, K	Conferred with Teneo and Potter in connection with wind-down and closure matters (0.50); refined planning based on same (0.30); reviewed certain Mexican claim matters and advised CRO Feltman in connection with same (0.50).	1.30	2,275.00
02/13/24	Coleman, K	Addressed post-closing activities with Potter and Ropes teams (0.50).	0.50	875.00
02/13/24	Margolin, J	Addressed certain operational matters with Teneo and follow-up with team on same (0.40).	0.40	530.00
02/20/24	Coleman, K	Analyzed wind-down budget matters with Teneo and team (partial call) (0.50).	0.50	875.00
02/20/24	Gartman, C	Call with Teneo/Potter/HHR teams re: wind-down matters (.8); review draft wind down budget re: same (.1); e-mails with client et al. re: vendor invoices, Mexican matters (.2).	1.10	1,430.00
02/21/24	Margolin, J	Addressed certain wind-down related matters in furtherance of estate closure planning (0.20).	0.20	265.00
02/23/24	Coleman, K	Addressed inquiries regarding stock sales and resolved same (0.50); advised CRO Feltman in connection with same (0.30); conferred with C. Gartman in relation to same (0.30).	1.10	1,925.00
02/27/24	Gartman, C	E-mails with Teneo/HHR teams re: new Mexican legal issues, wind-down matters (.1).	0.10	130.00
02/27/24	Margolin, J	Coordinated with team on certain wind-down matters (0.20).	0.20	265.00
02/28/24	Gartman, C	Call with Teneo/HHR teams re: operations, wind-down issues (.5); e-mails with client/Potter/Teneo/HHR teams re: same (.2).	0.70	910.00

Client: AgileThought, Inc.
 Matter: Business Operations (Corporate)

Invoice Date: March 17, 2024
 Invoice Num.: 2163597
 Matter Number: 034341-00007

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/29/24	Gartman, C	E-mails with Teneo/Potter/HHR teams re: Mexican creditor matters (.1).	0.10	130.00
Total			11.00	\$16,902.50

INVOICE TOTAL \$16,902.50

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163598

March 17, 2024

Case Administration
File No.: 034341-00008

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	79,242.50
INVOICE TOTAL	\$	<u>79,242.50</u>

Client: AgileThought, Inc.
 Matter: Case Administration

Invoice Date: March 17, 2024
 Invoice Num.: 2163598
 Matter Number: 034341-00008

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Coleman, K	Reviewed objections to Motions to Dismiss from SAP and GLAS (0.90); outlined potential responses to same (0.70); communications with C. Gartman on potential resolution of same (0.60).	2.20	3,850.00
02/01/24	Gartman, C	Review SAP Mexico limited objection to motion to dismiss (.2); review GLAS limited objection re: same (.1); e-mails with K. Coleman re: same (.1); call with K. Coleman re: all of same, open issues (.5); analyze and address issues re: all of same, strategy (.6).	1.50	1,950.00
02/01/24	Beitler, E	Incorporating UST comments to Motion to Dismiss (1.50).	1.50	1,762.50
02/02/24	Coleman, K	Conducted planning regarding potential reply in further support of motion to dismiss (0.70); conferred with C. Gartman on same (0.40).	1.10	1,925.00
02/02/24	Gartman, C	E-mails with Ropes/HHR teams re: motion to dismiss (.1); review motion to dismiss re: objections, open issues (.3); call with K. Coleman re: same, open issues (.4).	0.80	1,040.00
02/03/24	Gartman, C	E-mails with Ropes/HHR teams re: motion to dismiss (.1).	0.10	130.00
02/04/24	Gartman, C	E-mails with Ropes/HHR teams re: motion to dismiss (.1).	0.10	130.00
02/05/24	Coleman, K	Conferred with SAP and C. Gartman regarding SAP reservation of rights to motion to dismiss and refined planning on same (0.40); numerous communications with Ropes and team regarding potential reply in further support of motion to dismiss (0.80); follow-up with C. Gartman on same (0.30); reviewed and commented on draft reply in further support of motion to dismiss (1.20); prepared for contested motion to dismiss hearing (0.70).	3.40	5,950.00
02/05/24	Gartman, C	Draft reply in support of motion to dismiss (2.6); review limited objections re: same (.4); review prior SAP filings and correspondence re: same (.6); e-mails with debtor/Blue Torch professionals re: same (.1); e-mails with Ropes/HHR teams re: same (.1); calls with Ropes/HHR teams re: same (.6); calls with K. Coleman re: same (.3); call with SAP Mexico counsel et al. re: same (.2); call with E. Beitler re: same (.1); e-mails with E. Beitler re: same (.1); call with S. Lyman re: same (.1); e-mail from S. Lyman re: same (.1).	5.30	6,890.00

Client: AgileThought, Inc.
 Matter: Case Administration

Invoice Date: March 17, 2024
 Invoice Num.: 2163598
 Matter Number: 034341-00008

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/24	Beitler, E	Calls with counsel to GLAS re: dismissal order and hearing related to same (0.10); communications with C. Gartman re: same (0.20).	0.30	352.50
02/06/24	Coleman, K	Addressed open issues as to dismissal order in light of SAP's current positions (0.20); addressed GLAS's reservation of rights (0.30); call with C. Gartman regarding same (0.50).	1.00	1,750.00
02/06/24	Gartman, C	Revise hearing agenda (.1); review revised hearing agenda (.1); e-mails with Potter team re: both of same (.1); call with SAP counsel et al. re: objection to motion to dismiss (.5); e-mails with same re: same (.1); analyze and address issues re: same, motion to dismiss (2.6); calls with K. Coleman et al. re: same, open issues (.5); call with G. Galardi (Ropes) et al. re: same (.3); e-mails with same re: same (.1); revise motion for leave to file late reply (.2); e-mails to E. Beitler re: same (.1); review Blue Torch reservation of rights re: motion to dismiss (.1); review Blue Torch motion for leave to file late reply re: same (.1); e-mails with debtor professionals re: motion to dismiss (.8).	5.70	7,410.00
02/06/24	Margolin, J	Procedural advice in connection with motion to dismiss (0.30); addressed certain issues in connection with February 8 omnibus hearing (0.50).	0.80	1,060.00
02/07/24	Coleman, K	Addressed open issues as to dismissal order in light of SAP's current positions (0.60); reviewed and revised proposed order (0.20); calls with C. Gartman regarding same (0.90); prepared for dismissal hearing scheduled for February 8 (0.40).	2.10	3,675.00
02/07/24	Gartman, C	Prepare for hearing re: motion to dismiss (3.3); call with S. McNeill (Potter) et al. re: same (.1); call with J. Feltman et al. re: same, SAP (.6); calls with K. Coleman re: same, open issues (.9); call with E. Beitler re: GLAS response to same (.2); e-mails with Potter/HHR teams re: motion to dismiss hearing (.4); e-mails with Ropes team et al. re: same, SAP objection resolution (.6); e-mails with HHR team re: same (.3); e-mails with client re: SAP objection (.9); e-mails with Teneo team re: same (.2); review revisions to motion to dismiss order (.1); e-mails with SAP counsel/Ropes et al. re: same (.1).	7.70	10,010.00
02/07/24	Margolin, J	Procedural advice in connection with February 8 hearing (0.40).	0.40	530.00
02/07/24	Beitler, E	Calls with C. Gartman and counsel to GLAS re: dismissal motion hearing (0.20); revisions to dismissal order (0.50).	0.70	822.50

Client: AgileThought, Inc.
 Matter: Case Administration

Invoice Date: March 17, 2024
 Invoice Num.: 2163598
 Matter Number: 034341-00008

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/08/24	Coleman, K	Prepare for and participate in hearing on Motion to Dismiss (2.90).	2.90	5,075.00
02/08/24	Gartman, C	Attend hearing re: motion to dismiss (1.1); call with Potter/HHR/Teneo teams re: same (.9); prepare for same (1.8); e-mail to Ropes team et al. re: responses to SAP questions (.8); e-mails with client et al. re: same (.6); e-mails with G. Galardi (Ropes) et al. re: motion to dismiss (.1); e-mails with HHR/Potter teams re: same (.2); communications with Teneo team re: same (.1)	5.60	7,280.00
02/08/24	Margolin, J	Procedural advice in connection with February 8 omnibus hearing with emphasis on dismissal motion (1.00).	1.00	1,325.00
02/08/24	Beitler, E	Revisions to dismissal order (0.40); attend hearing before Bankruptcy Court re: same (1.00).	1.40	1,645.00
02/09/24	Gartman, C	E-mails with Potter/HHR teams re: dismissal order (.1); call with K. Coleman re: same, open issues (.3).	0.40	520.00
02/10/24	Gartman, C	Review Destination Maternity dismissal order (.4); e-mails with Potter/HHR teams re: same (.1).	0.50	650.00
02/12/24	Coleman, K	Refined certain dismissal paper provisions (0.20); conferred with C. Gartman in connection with same (0.10).	0.30	525.00
02/12/24	Gartman, C	Call with Teneo/Potter/HHR teams re: wind-down/dismissal issues (.8); prepare for same (.4); call with K. Coleman re: same (.1); e-mails with Potter/HHR teams re: dismissal order (.1).	1.40	1,820.00
02/13/24	Gartman, C	Call with Potter/HHR teams re: dismissal order, open items (.5); prepare for same (.4); revise first dismissal order (.2); e-mails with Potter/HHR teams re: same (.1); communications to K. Coleman re: all of same, open issues (.3).	1.50	1,950.00
02/14/24	Gartman, C	Review precedent re: Judge Stickles dismissal order (.4); e-mails with Potter/HHR teams re: same (.1).	0.50	650.00
02/16/24	Beitler, E	Communication to C. Gartman re: status of matter (0.10).	0.10	117.50
02/22/24	Gartman, C	Revise proposed order re: motion to dismiss (.6); e-mails with Potter/HHR teams re: same (.1).	0.70	910.00
02/22/24	Margolin, J	Reviewed proposed dismissal order matters and follow-up with team on same (0.30).	0.30	397.50
02/23/24	Gartman, C	E-mail from S. McNeill (Potter) re: motion to dismiss (.1).	0.10	130.00
02/24/24	Gartman, C	Reporting to K. Coleman re: wind-down, dismissal matters (.8); analyze issues and prepare strategy re: same (.6).	1.40	1,820.00

Client: AgileThought, Inc.
 Matter: Case Administration

Invoice Date: March 17, 2024
 Invoice Num.: 2163598
 Matter Number: 034341-00008

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/26/24	Gartman, C	Call with Teneo/HHR teams re: status, wind-down, dismissal matters (.3); e-mails with same re: same (.2); review proposed wind-down budget re: same (.1).	0.60	780.00
02/27/24	Coleman, K	Emails re proposed case disposition; telephone calls with Gartman, Feltman (1.1).	1.10	1,925.00
02/28/24	Gartman, C	Review precedent re: dismissal order (.4); e-mails with Potter/HHR teams re: same (.1).	0.50	650.00
02/29/24	Coleman, K	Conference with CRO Feltman and J. Ryan regarding required payments under dismissal order (0.90).	0.90	1,575.00
02/29/24	Gartman, C	Review dismissal order (.1); e-mails with Potter team et al. re: same (.1).	0.20	260.00
Total			56.10	\$79,242.50

INVOICE TOTAL

\$79,242.50

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163599

March 17, 2024

Employment and Fee Applications
File No.: 034341-00012

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	30,735.00
INVOICE TOTAL	\$	<u>30,735.00</u>

Client: AgileThought, Inc.
 Matter: Employment and Fee Applications

Invoice Date: March 17, 2024
 Invoice Num.: 2163599
 Matter Number: 034341-00012

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Gartman, C	E-mails with debtor professionals re: fee applications (.1).	0.10	130.00
02/01/24	Margolin, J	Addressed certain ordinary course professional inquiries (0.20).	0.20	265.00
02/02/24	Margolin, J	Analyzed and commented on proposed interim fee orders and coordinated with professionals in relation to same (0.80); addressed additional professional fee matters (0.30).	1.10	1,457.50
02/05/24	Margolin, J	Addressed Hancock fee matters (0.30); advanced certain ordinary course professional fee matters (0.20); analyzed additional professional fee matters in connection with upcoming fee application hearing and follow-up with team on same (0.40).	0.90	1,192.50
02/06/24	Margolin, J	Prepared Teneo December 2023 fee statement and coordinated with team on same (0.80); addressed additional professional fee matters and follow-up with team on same (0.60).	1.40	1,855.00
02/07/24	Margolin, J	Prepared portions of HHR January 2024 fee application (1.60); addressed certain items in relation to interim fee applications (0.60); advanced certain additional fee filings and follow-up with team on same (0.30); evaluated amendment to Hancock engagement letter (0.20).	2.70	3,577.50
02/08/24	Margolin, J	Prepared responses to Court's inquiries on HHR interim fee application and follow-up with Potter on same (0.90); addressed Court's inquiries as to other professionals and coordinated with professionals and Potter in relation to same (0.70).	1.60	2,120.00
02/09/24	Margolin, J	Reviewed and revised Hancock first monthly application (1.00); reviewed and commented on draft fee orders and coordinated with team in relation to same (0.90); prepared memoranda to team in connection with consummating fee orders and next steps with team on same (0.90); evaluated open items on certain fee matters and updated team on same and coordinated with professionals on same (0.80)	3.60	4,770.00
02/12/24	Margolin, J	Additional revisions to Hancock fee application and coordinated with team on same (0.30); addressed open issues in connection with professional fee matters with Teneo and Potter and follow-up with team on same (0.40); prepared portions of HHR January fee application (0.40).	1.10	1,457.50
02/13/24	Margolin, J	Prepared HHR January 2024 monthly fee statement (2.20); addressed certain professional fee matters and follow-up with team on same (0.50).	2.70	3,577.50

Client: AgileThought, Inc.
 Matter: Employment and Fee Applications

Invoice Date: March 17, 2024
 Invoice Num.: 2163599
 Matter Number: 034341-00012

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/14/24	Gartman, C	E-mails with client et al. re: OCP matters (.1).	0.10	130.00
02/14/24	Margolin, J	Reviewed ordinary course professional items and prepared memorandum to CLO Abril in connection with same (0.70); evaluated certain open issues for Deloitte fee matters and follow-up with team on same (1.10).	1.80	2,385.00
02/15/24	Margolin, J	Addressed certain ordinary course professional matters (0.20); analyzed open issues with Deloitte invoices and updated K. Coleman on same (0.30).	0.50	662.50
02/20/24	Margolin, J	Reviewed and commented on wind-down budget and follow-up with team on same (0.50).	0.50	662.50
02/21/24	Margolin, J	Reviewed and revised Garrigues January 2024 fee statement (0.70); addressed amendments to Hancock engagement with follow-up with Potter on same (0.90).	1.60	2,120.00
02/22/24	Margolin, J	Addressed certain professional fee matters and follow-up with team on same (0.20).	0.20	265.00
02/23/24	Margolin, J	Addressed certain outstanding professional fee matters and coordinated with professionals and Potter in connection with same (0.60).	0.60	795.00
02/26/24	Margolin, J	Analyzed KCC January 2024 invoice and recommendation to team on same (0.30); addressed additional KCC invoice matters and follow-up with team on same (0.30); coordinated with team on additional professional fee matters (0.30).	0.90	1,192.50
02/27/24	Margolin, J	Analyzed and responded to certain professional fee matter inquiries (0.30).	0.30	397.50
02/28/24	Margolin, J	Analyzed Deloitte fee statement matters and prepared memorandum to CRO Feltman in connection with same and follow-up with Deloitte on same (0.90).	0.90	1,192.50
02/29/24	Margolin, J	Addressed certain professional fee matters and coordinated with professionals on same (0.40).	0.40	530.00
Total			23.20	\$30,735.00

INVOICE TOTAL

\$30,735.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163600

March 17, 2024

Financing and Cash Collateral
File No.: 034341-00013

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	530.00
INVOICE TOTAL	\$	<u>530.00</u>

Client: AgileThought, Inc.
 Matter: Financing and Cash Collateral

Invoice Date: March 17, 2024
 Invoice Num.: 2163600
 Matter Number: 034341-00013

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/05/24	Margolin, J	Addressed certain open professional fee items in connection with Final DIP Financing Order (0.40).	0.40	530.00
Total			0.40	\$530.00

INVOICE TOTAL \$530.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163601

March 17, 2024

Litigation: Contested Matters and Adversary Proceedings
File No.: 034341-00014

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	910.00
INVOICE TOTAL	\$	<u>910.00</u>

Client: AgileThought, Inc.
 Matter: Litigation: Contested Matters and Adversary Proceedings

Invoice Date: March 17, 2024
 Invoice Num.: 2163601
 Matter Number: 034341-00014

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/09/24	Gartman, C	E-mail from client re: Mexican lawsuit (.1).	0.10	130.00
02/13/24	Gartman, C	E-mails with client re: Anovo settlement (.1); review settlement approval order, agreement and correspondence re: same (.1); e-mails from client et al. re: litigation matters (.4).	0.60	780.00
		Total	0.70	\$910.00

INVOICE TOTAL \$910.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163602

March 17, 2024

Meetings and Communications with Creditors
File No.: 034341-00015

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	260.00
INVOICE TOTAL	\$	<u>260.00</u>

Client: AgileThought, Inc.
 Matter: Meetings and Communications with Creditors

Invoice Date: March 17, 2024
 Invoice Num.: 2163602
 Matter Number: 034341-00015

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/10/24	Gartman, C	Respond to creditor inquiries (.2).	0.20	260.00
		Total	0.20	\$260.00

INVOICE TOTAL \$260.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163603

March 17, 2024

Tax
File No.: 034341-00022

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	31,525.00
INVOICE TOTAL	\$	<u>31,525.00</u>

Client: AgileThought, Inc.
Matter: Tax

Invoice Date: March 17, 2024
Invoice Num.: 2163603
Matter Number: 034341-00022

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Gartman, C	Call with client re: IRS tax inquiry (.4); e-mails with client/HHR teams re: same (.2); report to K. Coleman re: same (.4); e-mails with HHR team re: same (.3); e-mails with client re: Mexico tax matter (.2).	1.50	1,950.00
02/01/24	Cohen, J	Correspondence with team re: IRS notices (0.40).	0.40	470.00
02/02/24	Coleman, K	Prepared for and conducted call with J. Cohen, CRO Feltman, and C. Gartman regarding trust fund tax issues (0.50); reviewed documents underlying tax payment and refund for 4th Source (0.80).	1.30	2,275.00
02/02/24	Gartman, C	Call with J. Feltman et al. re: IRS notices (.5); e-mails from client et al. re: same (.1); e-mails with Hancock team et al. re: tax returns (.2); e-mails with HHR team et al. re: same (.2).	1.00	1,300.00
02/02/24	Margolin, J	Advanced certain items in connection with 2023 and 2024 tax returns preparation (0.20).	0.20	265.00
02/02/24	Cohen, J	Call with J. Feltman and team re: IRS notices (0.50); conducted research re: same (0.50).	1.00	1,175.00
02/06/24	Gartman, C	E-mails with J. Cohen re: IRS tax notices (.2); e-mails with client et al. re: tax matter (.1); e-mails to K. Coleman re: same (.1).	0.40	520.00
02/06/24	Margolin, J	Researched certain tax issues (0.40); conferred with team on certain tax filing matters for estate (0.90).	1.30	1,722.50
02/06/24	Cohen, J	Review IRS tax claim (0.10); related correspondence with C. Gartman (0.20).	0.30	352.50
02/07/24	Gartman, C	Call with client et al. re: Anzen tax matter (.6); e-mails with HHR team re: IRS tax claim (.1); analyze issues re: same (.2).	0.90	1,170.00
02/07/24	Margolin, J	Coordinated with Teneo on certain data to support 2023 tax preparation workstream (0.50).	0.50	662.50
02/07/24	Cohen, J	Draft letter to IRS (2.10); conducted related research to support letter (1.30).	3.40	3,995.00
02/09/24	Gartman, C	Revise letter to IRS re: tax claims (.7); analyze issues re: same (.2); communications to J. Cohen re: same (.2); e-mails with HHR team re: same (.2).	1.30	1,690.00
02/12/24	Gartman, C	Revise letter to IRS re: tax claims (.2).	0.20	260.00
02/12/24	Cohen, J	Draft correspondence to IRS re: tax claims (2.80); conducted further research on same (1.40); correspondence with team re: same (0.10).	4.30	5,052.50
02/13/24	Gartman, C	E-mails with J. Cohen re: letter to IRS. (.1); e-mails from client et al. re: same (.1).	0.20	260.00
02/13/24	Margolin, J	Coordination and advice to Hancock in connection with tax filings and 2023 and 2024 tax preparation (0.40).	0.40	530.00

Client: AgileThought, Inc.
Matter: Tax

Invoice Date: March 17, 2024
Invoice Num.: 2163603
Matter Number: 034341-00022

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/13/24	Cohen, J	E-mails with C. Gartman related to IRS claims (0.10); refined certain items based on same (0.40).	0.50	587.50
02/14/24	Gartman, C	Revise IRS POA form (.1); call with J. Cohen re: same (.1); e-mails with HHR team re: 2022 tax filings (.2).	0.40	520.00
02/14/24	Cohen, J	Prepare power of attorneys (0.50); call with C. Gartman re: same (0.10).	0.60	705.00
02/15/24	Gartman, C	E-mails from client et al. re: letter to IRS (.1).	0.10	130.00
02/15/24	Cohen, J	Correspondence with team re: IRS claim (0.50).	0.50	587.50
02/16/24	Gartman, C	E-mails from J. Feltman and J. Cohen re: letter to IRS (0.1).	0.10	130.00
02/16/24	Margolin, J	Reviewed tax proposals for 2023 and 2024 return preparation forwarded by Hancock firm and coordinated with team on next steps in connection with same (0.50).	0.50	662.50
02/16/24	Cohen, J	Correspondence with IRS re: tax notice (0.30); correspondence with C. Gartman re: same (0.10).	0.40	470.00
02/22/24	Margolin, J	Communications with AgileThought team on approaches to 2023 and 2024 tax returns and next steps on same (0.20).	0.20	265.00
02/23/24	Coleman, K	Analyzed certain tax issues for wind-down (0.40).	0.40	700.00
02/23/24	Margolin, J	Analyzed certain tax preparation initiatives from Hancock firm and coordinated with Hancock firm on same (0.50).	0.50	662.50
02/26/24	Gartman, C	Communications with client et al. re: IRS tax notice (.2).	0.20	260.00
02/27/24	Gartman, C	Review IRS tax notice (.1); communications with client, J. Cohen re: same (.1); e-mails with Potter/HHR teams re: franchise tax matters (.2).	0.40	520.00
02/27/24	Cohen, J	Correspondence and calls with IRS re: tax notice (0.20); correspondence with C. Gartman re: same (0.10).	0.30	352.50
02/28/24	Gartman, C	E-mails with client/HHR team re: IRS tax notice (.1).	0.10	130.00
02/28/24	Margolin, J	Reviewed 2023 and 2024 tax preparation plan with team and next steps on same (0.40).	0.40	530.00
02/29/24	Margolin, J	Participated in call with Hancock and team regarding 2023 and 2024 tax preparation (0.50).	0.50	662.50
Total			24.70	\$31,525.00

INVOICE TOTAL

\$31,525.00

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

AgileThought, Inc.
222 West Las Colinas Boulevard
Suite 1650E
Irving, TX 75039

Invoice No. 2163604

March 17, 2024

D&O Insurance Matters
File No.: 034341-00024

For professional services rendered through February 29, 2024 for the above referenced matter:

Total Fees	\$	2,570.00
INVOICE TOTAL	\$	<u>2,570.00</u>

Client: AgileThought, Inc.
 Matter: D&O Insurance Matters (Solely for Tracking for Administrative Purposes)

Invoice Date: March 17, 2024
 Invoice Num.: 2163604
 Matter Number: 034341-00024

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/01/24	Margolin, J	Addressed certain D&O insurance policy inquiry (0.20)	0.20	265.00
02/07/24	Gartman, C	Call with CAC et al. re: D&O insurance matters (.4); review D&O insurance policy (.3); e-mail re: same (.1).	0.80	1,040.00
02/14/24	Gartman, C	E-mails with client et al. re: insurance matters (.2).	0.20	260.00
02/15/24	Coleman, K	Call with CAC in connection with D&O insurances issues (0.30); conferred with CRO Feltman in connection with same (0.20).	0.50	875.00
02/27/24	Gartman, C	Review insurer coverage letter re: Blue Torch demand letter (.1).	0.10	130.00
Total			1.80	\$2,570.00

INVOICE TOTAL

\$2,570.00