

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**AN GLOBAL LLC, et al.,<sup>1</sup>**

**Debtors.**

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**Re: Docket No. 640**

**ORDER GRANTING DEBTORS' MOTION APPROVING THE DISMISSAL OF THE  
DEBTORS' CHAPTER 11 CASES, AND GRANTING RELATED RELIEF**

Upon the motion (the "Motion")<sup>2</sup> filed by the above-captioned debtors and debtors-in-possession (the "Debtors"), pursuant to sections 105(a), 305(a), and 1112(b) of title 11 of the United States Code (the "Bankruptcy Code"), seeking entry of an order (i) approving the procedures for distribution of certain funds, (ii) dismissing the Chapter 11 Cases of the Dismissed Debtors, (iii) approving procedures for the Debtors to request dismissal of the remaining Chapter 11 Cases following the Closings for each Remaining Debtor once the Debtors determine in their business judgment that there is no further need to keep such Debtor's case open to, among other

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1 The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8173); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); Anzen Soluciones, S.A. de C.V. (No Tax ID); and AgileThought Latam, LLC (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

2. Capitalized terms used but not defined herein shall have the meanings set forth in the Motion.



things, administer any remaining assets, and (iv) granting related relief; and this Court having reviewed the Motion and the Feltman Declaration and having conducted a hearing on the Motion, at which time the Debtors, the Committee and all parties-in-interest were given an opportunity to be heard; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and it appearing that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and due and proper notice of the Motion and the hearing to consider the relief requested therein (the "Hearing") appearing adequate and appropriate under the circumstances; and this Court having found that no other or further notice need be provided; and the legal and factual bases set forth in the Motion establishing just and sufficient cause to grant the relief requested therein; and the Court having held the Hearing with the appearances of interested parties noted in the record of the Hearing; and any objections to the Motion having been withdrawn or overruled; and the relief granted herein being in the best interests of the Debtors, their estates, creditors and all parties-in-interest; and upon all of the proceedings before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Chapter 11 Cases of the following Debtors (such Debtors, the "Dismissed Debtors") are hereby dismissed pursuant to section 1112(b) and 305(a) of the Bankruptcy Code:

- (i) AgileThought Argentina, S.A. (Case No. 23-11377);
- (ii) AgileThought Brasil-Consultoria Em Tecnologia LTDA (Case No. 23-11352);
- (iii) AgileThought Costa Rica S.A. (Case No. 23-11302);
- (iv) AgileThought S.A.P.I. de C.V. (Case No. 23-11340);
- (v) AgileThought Latam, LLC (Case No. 23-12107);
- (vi) 4th Source Holding Corp. (Case No. 23-11299);
- (vii) 4th Source Mexico, LLC (Case No. 23-11306);
- (viii) AgileThought Servicios Administrativos, S.A. de C.V. (Case No. 23-11309);
- (ix) AgileThought Servicios México, S.A. de C.V. (Case No. 23-11304);
- (x) AGS Alpama Global Services Mexico, S.A. de C.V. (Case No. 23-11378);
- (xi) AN Data Intelligence, S.A. de C.V. (Case No. 23-11341);
- (xii) AN USA (Case No. 23-11342);
- (xiii) Entrepids Technology Inc. (Case No. 23-11323); and
- (xiv) QMX Investment Holdings USA, Inc. (Case No. 23-11335)

3. With respect to the Dismissed Debtors, to the extent applicable, the Debtors are authorized to distribute the Excluded Cash in accordance with the Sale Order and the APA for payment of the Administrative Claims, including UST Fees and Professional Fee Claims, in accordance with the DIP Budget and any applicable orders entered by this Court with respect to such Professional Fee Claims.

4. All rights of SAP México S.A. de C.V. (“SAP”) with regard to (i) the issues raised in its objection to the Motion, and (ii) the filing and prosecution of any administrative expense claim, are preserved and none are waived. Unless otherwise agreed by SAP, SAP will be provided with at least fourteen (14) days’ advance notice and an opportunity to object to the dismissal of any Remaining Debtor.

5. Notwithstanding section 349 of the Bankruptcy Code, all orders of the Court entered in these Chapter 11 Cases shall survive the dismissal of the Dismissed Debtors’ Chapter 11 Cases.

6. With respect to the Dismissed Debtors, all fees of the Office of the United States Trustee and any costs of Court not previously paid shall be paid in full by no later than ten (10) days following the date of entry of this Order.

7. To the extent applicable, the Dismissed Debtors are hereby authorized to dissolve, and take any steps necessary to effectuate their dissolution, under applicable law, including but not limited to the payment of any associated filing fees.

8. The Dismissed Debtors and their counsel are authorized to take such actions and execute such documents as may be necessary to implement the terms and conditions of this Order.

9. The Debtors are authorized to amend the case caption in these Chapter 11 Cases to remove the Dismissed Debtors. The new caption shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

*In re*

**AN GLOBAL LLC, et al.,<sup>1</sup>**

**Debtors.**

**Chapter 11**

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**(Jointly Administered)**

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10. Notwithstanding the entry of this Order and any other Dismissal Order(s), this Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or relating to the implementation of this or any other Order of this Court entered in these Chapter 11 Cases, and over the final allowance of professional fees.

11. To the extent applicable, Bankruptcy Rules 6004(h) and 6006(d) are waived and this Order shall be effective and enforceable immediately upon entry.

**Dated: February 29th, 2024**  
**Wilmington, Delaware**

  
**J. KATE STICKLES**  
**UNITED STATES BANKRUPTCY JUDGE**