

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS FOR  
AN EVOLUTION, S.DE R.L. DE C.V.  
(CASE NO. 23-11320)**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicios de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
AN EVOLUTION, S. DE R.L. DE C.V. (CASE NO. 23-11320)**

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria, Em Tecnologia LTDA (01-42); AgileThought Brasil Servicios de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re*

AN GLOBAL LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

AN Global LLC and its debtor affiliates (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors’ headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. The representative has not personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("**Claim**") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors.

Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

A listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 3) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On August 28, August 29, September 1, and October 6, 2023 (as applicable, the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 29, September 5, and October, 6 2023, the Bankruptcy Court entered orders directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket Nos. 46, 80, & 225].

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable.**

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable, in the Debtors' books and records. Additionally, because the book values of certain assets, such as equipment, work in process, patents, trademarks, and copyrights, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or

omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.
7. The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. The Schedules may deduct or exclude part or all of any claim paid postpetition pursuant to the Bankruptcy Court's Orders.

8. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 10% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.

9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all rights with respect to the legal status of any and all such intellectual property rights.

10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses.

The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. Purchase orders and work orders may not be listed on Schedule G. The failure to include such purchase orders and work orders does not constitute an admission that such purchase orders and work orders are not executory contracts and the Debtors reserve all rights with respect thereto.

11. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.

12. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

13. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown,

fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
15. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.
16. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
17. **Intercompany.** The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.
18. **Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.



19. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors' Schedules**

**Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable, unless otherwise noted below.

**Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Ordinary Course Intercompany Transactions; (II) Granting Administrative Expense Status to Ordinary Course Postpetition Intercompany Claims; and (III) Granting Related Relief* [Docket No. 9].

**Schedule A/B 11.** Accounts receivable do not include intercompany receivables. While the Debtors have made reasonable efforts to treat accounts receivable as described in this Global Note, accounts receivable may reflect certain credit amounts owed to a particular creditor. By doing so, the Debtors do not admit the validity of any particular credit or right of setoff or recoupment and reserve all rights to dispute any such Claims.

The Debtors method for billing may result in a material amount of WIP that will not be considered AR until it is invoiced at a later date.

**Schedules A/B 15.** Ownership interests in subsidiaries have been listed in Schedules A/B 15 based on the net book value. The fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

**Schedule A/B 72.** The Debtors may have net operating losses, the value of which is undetermined. The failure to include a net operating loss or list the value of such net operating loss on an individual Debtor level is not an admission that such Debtor does not have a net operating loss, and the Debtors reserve all rights to assert net operating losses.

**Schedule A/B 73.** The Debtors are the primary or additional policyholders under certain workers' compensation, business liability, and various liability, property, and other insurance policies and programs, which the Debtors pay directly. In connection with the operation of their businesses, the Debtors maintain the Insurance Programs through several various insurance carriers, including, but not limited to, the insurance programs and Insurance Carriers identified in Exhibit C of *Debtors' Motion For An Order (I) Authorizing The Debtors To (A) Continue Their Insurance Programs And (B) Pay Certain Obligations In Respect Thereof, And (Ii) Authorizing The Debtors' Financial Institutions To Honor And Process Checks And Transfers Related To Such Obligations.* [DI 8].

**Schedule A/B 74 & 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or potential warranty Claims against their vendors. Additionally, certain of the Debtors may be or become party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are potentially unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

**Schedule D.** Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

**Schedule E/F part 1**

Payroll and Taxes accrued as of filing have been subsequently paid pursuant to the Final Order (A) Authorizing Debtors to Pay (I) Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations in the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers [Docket No. 223] and the Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes in the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 173], respectively.

Schedule E/F part 1 does not include amounts that are accrued but not payable under Mexican law. These amounts for items related to accrued benefits, severance, vacations, and commissions.

**Schedule E/F part 2.** The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F

part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease was in effect on the Petition Date or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including but not limited to amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider or amounts recorded in different financial systems used by the Debtor at its various operating locations. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory

contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such agreements may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

**Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

### **Specific Disclosures with Respect to the Debtors' Statements**

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4) and employees.

**Statement 4.** Statement 4 does not account for a respective Debtor's intercompany transactions that are purely accounting balancing entries as opposed to actual payments. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), and expense reimbursement.

The Debtors have included all payroll distributions and, benefits, bonuses and expense reimbursements, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider."

**Statement 7.** Information provided in Statement 7 may not include every administrative agency proceeding open or closed during the relevant time period, as certain agency proceedings are quickly dismissed or settled for a nominal sum. Additionally, any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

**Statement 26d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and

the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

**Statement 31.** The Debtors file tax returns on a consolidated level at the AgileThought, Inc. level. Certain tax obligations, refunds and net operating losses may therefore not be listed for an individual Debtor. Nothing in the Statements or Schedules is an admission that a particular Debtor is liable with respect to any particular tax liability. The failure to include a tax refund, or net operating loss, or to list the value of such net operating loss on an individual Debtor level is not an admission that such Debtor does not have a net operating loss, and the Debtors reserve all rights to assert net operating losses.

\* \* \* \* \*

**Fill in this information to identify the case:**

Debtor Name: In re : AN Evolution, S. de R.L. de C.V.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 0.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 0.00

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 10,041,694.17

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+\$ 0.00

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 10,041,694.17

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : AN Evolution, S. de R.L. de C.V.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Banco Santander (México), S. A.	Checking	0662	\$	0.00
3.2 Banco Santander (México), S. A.	Checking	7131	\$	0.00

4. Other cash equivalents (Identify all)

4.1 None \$ \_\_\_\_\_

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ \_\_\_\_\_ 0.00

Debtor: AN Evolution, S. de R.L. de C.V.  
Name

Case number (if known): 23-11320

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

\_\_\_\_\_ \$ \_\_\_\_\_

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

\_\_\_\_\_ \$ \_\_\_\_\_

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
----	--	------



Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts	=.... →	\$
11a.	90 days old or less:	\$ _____	- \$ _____		\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____		\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00
---------------

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\_\_\_\_\_ \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\_\_\_\_\_ \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
----	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: AN Evolution, S. de R.L. de C.V.  
Name

Case number (if known): 23-11320

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____

43. Total of Part 7.  
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
----------	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: AN Evolution, S. de R.L. de C.V.  
Name

Case number (if known): 23-11320

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Leased Space - Av. Real de lomas no. 1025, interior A, Colonia Lomas 4A Sección, San Luis Potosi, San Luis Potosi, 78216, Mexico	Leasehold	\$ 0.00		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00
---------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
----------	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes



Debtor: AN Evolution, S. de R.L. de C.V.  
Name \_\_\_\_\_

Case number (if known): 23-11320

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		
_____	\$ _____	- \$ _____	=.....	→ \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
_____		_____	

73. **Interests in insurance policies or annuities**

\_\_\_\_\_ \$ \_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

\_\_\_\_\_ \$ \_\_\_\_\_

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

\_\_\_\_\_ \$ \_\_\_\_\_

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$ _____	0.00
----------	------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No  
 Yes

Debtor: AN Evolution, S. de R.L. de C.V.  
Name

Case number (if known): 23-11320

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9..... →		\$ 0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 0.00	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 0.00

**Fill in this information to identify the case:**

Debtor Name: In re : AN Evolution, S. de R.L. de C.V.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Blue Torch Capital LP, administrative agent 1L  
 Credit Agreement and DIP Agreement

All personal property, of every kind and description,  
 tangible or intangible

\$ 6,590,079.17 \$ Undetermined

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

A continuing first priority security interest in all personal property and fixtures of such Grantor, wherever located and whether now or hereafter existing and whether now owned or hereafter acquired, of every kind and description, tangible or intangible

150 E. 58th Street, 18th Floor  
 Street

Is the creditor an insider or related party?

- No
- Yes

New York NY 10155  
 City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred 5/27/2022

Last 4 digits of account number

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

Monroe Capital Management Advisors, LLC

Creditor's Name

All personal property, of every kind and description, tangible or intangible

\$ 3,451,615.00 \$ Undetermined

**Creditor's mailing address**

Notice Name

311 SOUTH WACKER DRIVE SUITE 6400

Street

**Describe the lien**

Shares of AgileThought Inc, in a ratio of 2.0 to 1.0

Chicago IL 60606

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Creditor's email address, if known**

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Date debt was incurred** 6/30/2021

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 10,041,694.17

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
_____		
_____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : AN Evolution, S. de R.L. de C.V.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Address **Basis for the claim:**

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

3.1 **Nonpriority creditor's name and mailing address**

None \_\_\_\_\_

Creditor Name \_\_\_\_\_

Creditor's Notice name \_\_\_\_\_

Address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

**Date or dates debt was incurred** \_\_\_\_\_

**Last 4 digits of account number** \_\_\_\_\_

**As of the petition filing date, the claim is:** \$ \_\_\_\_\_

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**  
 \_\_\_\_\_

**Is the claim subject to offset?**

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	\$	0.00
5b.	Total claims from Part 2	+	0.00
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$	0.00

**Fill in this information to identify the case:**

Debtor Name: In re : AN Evolution, S. de R.L. de C.V.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

Seller Note Subordination Agreement

Monroe Capital Management Advisors, LLC  
Name

Notice Name

311 SOUTH WACKER DRIVE, SUITE 6400

State the term remaining

N/A

Address

List the contract number of any government contract

CHICAGO IL 60606  
City State ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest

Loan Paydown Letter

Monroe Capital Management Advisors, LLC and Lenders to the Amended and Restated Credit Agreement, dated as of July 18, 2019  
Name

Notice Name

311 SOUTH WACKER DRIVE, SUITE 6400

State the term remaining

N/A

Address

List the contract number of any government contract

CHICAGO IL 60606  
City State ZIP Code

Country

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Lease Agreement

Negocios Latitud, S.A. de C.V.

Name

Notice Name

Av Real De Lomas 1025-A

Address

**State the term remaining**

5/31/2024

**List the contract number of any government contract**

Slp

78216

City

State

ZIP Code

Mexico

Country

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : AN Evolution, S. de R.L. de C.V.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 4th Source Holding Corp.	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Street Suite 1650E		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Las Colinas TX 75039		
	City State ZIP Code		
	Country		
2.2 4th Source Holding Corp.	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Street Suite 1650E		<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Las Colinas TX 75039		
	City State ZIP Code		
	Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name				
2.3	4th Source Mexico, LLC	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.4	4th Source Mexico, LLC	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.5	4th Source, LLC	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.6	4th Source, LLC	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

- |      |   |                          |   |   |
|------|---|--------------------------|---|---|
| 2.7  | AgileThought Brasil Servicos de Consultoria Em Software | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|      |   | Street<br>Suite 1650E    |   |   |
|      |   | Las Colinas TX 75039     |   |   |
|      |   | City State ZIP Code      |   |   |
|      |   | Country                  |   |   |
| 2.8  | AgileThought Brasil- Consultoria Em Tecnologia LTDA     | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|      |   | Street<br>Suite 1650E    |   |   |
|      |   | Las Colinas TX 75039     |   |   |
|      |   | City State ZIP Code      |   |   |
|      |   | Country                  |   |   |
| 2.9  | Agilethought Costa Rica, S.A.                           | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|      |   | Street<br>Suite 1650E    |   |   |
|      |   | Las Colinas TX 75039     |   |   |
|      |   | City State ZIP Code      |   |   |
|      |   | Country                  |   |   |
| 2.10 | AgileThought Digital Solutions, S.A.P.I. de C.V.        | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|      |   | Street<br>Suite 1650E    |   |   |
|      |   | Las Colinas TX 75039     |   |   |
|      |   | City State ZIP Code      |   |   |
|      |   | Country                  |   |   |

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

- |      |  |                          |   |                                       |
|------|--|--------------------------|---|---------------------------------------|
| 2.11 | Agilethought Digital Solutions, S.A.P.I. de C.V.     | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | Country  |                          |   |                                       |
| 2.12 | AgileThought Mexico, S.A. de C.V.                    | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | Country  |                          |   |                                       |
| 2.13 | AgileThought Mexico, S.A. de C.V.                    | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | Country  |                          |   |                                       |
| 2.14 | AgileThought Servicios Administrativos, S.A. de C.V. | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | Country  |                          |   |                                       |

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

- |      |  |                          |   |                                       |
|------|--|--------------------------|---|---------------------------------------|
| 2.15 | AgileThought Servicios Administrativos, S.A. de C.V. | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |
| 2.16 | AgileThought Servicios México, S.A. de C.V.          | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |
| 2.17 | AgileThought Servicios México, S.A. de C.V.          | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |
| 2.18 | AgileThought, Inc.                                   | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E  |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas  | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |



Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name				
2.19 Agilethought, Inc.	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC		<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.20 AgileThought, LLC	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC		<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.21 Agilethought, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement		<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.22 AGS Alpama Global Services Mexico, S.A. de C.V.	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement		<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

- |      |   |                          |   |                                       |
|------|---|--------------------------|---|---------------------------------------|
| 2.23 | AGS Alpama Global Services Mexico, S.A. de C.V. | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street  |                          |   |                                       |
|      | Suite 1650E                                     |                          |   | <input type="checkbox"/> E/F          |
|      |   |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                     | TX                       | 75039   |                                       |
|      | City  | State                    | ZIP Code  |                                       |
|      | Country   |                          |   |                                       |
| 2.24 | AGS Alpama Global Services USA, LLC             | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street  |                          |   |                                       |
|      | Suite 1650E                                     |                          |   | <input type="checkbox"/> E/F          |
|      |   |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                     | TX                       | 75039   |                                       |
|      | City  | State                    | ZIP Code  |                                       |
|      | Country   |                          |   |                                       |
| 2.25 | AGS Alpama Global Services USA, LLC             | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street  |                          |   |                                       |
|      | Suite 1650E                                     |                          |   | <input type="checkbox"/> E/F          |
|      |   |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                     | TX                       | 75039   |                                       |
|      | City  | State                    | ZIP Code  |                                       |
|      | Country   |                          |   |                                       |
| 2.26 | AN Data Intelligence, S.A. de C.V.              | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street  |                          |   |                                       |
|      | Suite 1650E                                     |                          |   | <input type="checkbox"/> E/F          |
|      |   |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                     | TX                       | 75039   |                                       |
|      | City  | State                    | ZIP Code  |                                       |
|      | Country   |                          |   |                                       |

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

2.27	AN Data Intelligence, S.A. de C.V.	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.28	AN Extend, S.A. de C.V.	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.29	AN Extend, S.A. de C.V.	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.30	AN Global LLC	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name				
2.31	AN USA	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.32	AN USA	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.33	AN UX S.A. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.34	AN UX S.A. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name					
2.35	Anzen Soluciones, S.A. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
		Street Suite 1650E			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Las Colinas	TX	75039	
		City	State	ZIP Code	
		Country			
2.36	ANZEN Soluciones, S.A. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
		Street Suite 1650E			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Las Colinas	TX	75039	
		City	State	ZIP Code	
		Country			
2.37	Cuarto Origen, S. de R.L. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
		Street Suite 1650E			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Las Colinas	TX	75039	
		City	State	ZIP Code	
		Country			
2.38	Cuarto Origen, S. de R.L. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
		Street Suite 1650E			<input type="checkbox"/> E/F
					<input type="checkbox"/> G
		Las Colinas	TX	75039	
		City	State	ZIP Code	
		Country			

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

2.39 Entrepids México, S.A. de C.V. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.40 Entrepids México, S.A. de C.V. 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.41 Entrepids Technology Inc. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.42 Entrepids Technology Inc. 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name				
2.43	Facultas Analytics, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.44	Facultas Analytics, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.45	Faktos Inc, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.46	Faktos Inc, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

2.47	IT Global Holding LLC	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.48	IT Global Holding LLC	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.49	QMX Investment Holdings USA, Inc.	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.50	QMX Investment Holdings USA, Inc.	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		



**Fill in this information to identify the case:**

Debtor Name: In re : AN Evolution, S. de R.L. de C.V.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11320 (JKS)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2023  
 MM / DD / YYYY

**X** / s / James S. Feltman  
 \_\_\_\_\_  
 Signature of individual signing on behalf of debtor

James S. Feltman  
 \_\_\_\_\_  
 Printed name  
 Chief Restructuring Officer  
 \_\_\_\_\_  
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR  
AN EVOLUTION, S. DE R.L. DE C.V. (CASE NO. 23-11320)**

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria, Em Tecnologia LTDA (01-42); AgileThought Brasil Servicios de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

**Fill in this information to identify the case:**

Debtor Name: In re : AN Evolution, S. de R.L. de C.V.  
 United States Bankruptcy Court for the: District Of Delaware  
 Case number (if known): 23-11320 (JKS)

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b> From _____ to Filing date MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
<b>For prior year:</b> From _____ to _____ MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
<b>For the year before that:</b> From _____ to _____ MM / DD / YYYY MM / DD / YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to Filing date MM / DD / YYYY	_____	\$ _____
<b>For prior year:</b>	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	_____	\$ _____
<b>For the year before that:</b>	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	_____	\$ _____

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 Creditor's Name  Street  City State ZIP Code  Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 Insider's Name  Street  City State ZIP Code  Country  Relationship to Debtor		\$	

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
<b>Case number</b>		City State ZIP Code	
		Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1		\$
Custodian's name	<b>Case title</b>	<b>Court name and address</b>
Street		Name
	<b>Case number</b>	Street
City State ZIP Code		
Country	<b>Date of order or assignment</b>	City State ZIP Code
		Country

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name <hr/> Street <hr/> City State ZIP Code <hr/> Country <hr/> Recipient's relationship to debtor <hr/>			\$



Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$
<b>Address</b>			
Street			
_____			
City	State	ZIP Code	
Country			
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
<b>Trustee</b>			
_____			

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

**Address**

Street

City State ZIP Code

Country

**Relationship to Debtor**

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address			Dates of occupancy	
14.1	Av. Real de lomas no. 1025, interior A, Colonia Lomas 4A Sección		From	To
	Street		6/2023	Present
	San Luis Potosi	San Luis Potosi		
	City	State		78216
				ZIP Code
	Mexico			
	Country			
14.2	Bosque de Alisos 45 B Piso 2 Bosques de las Lomas		From	To
	Street		2018	6/2023
	CDMX	CDMX		
	City	State		5120
				ZIP Code
	Mexico			
	Country			

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained. General information about the customer such as address, telephone, mail, tax id for invoicing purposes

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
  - No. Go to Part 10.
  - Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

- Has the plan been terminated?
- No
  - Yes

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name  Street  City State ZIP Code  Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1			<input type="checkbox"/> No
Name			<input type="checkbox"/> Yes
Street			
City	Address		
State			
ZIP Code			
Country			



Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
21.1 Name _____  Street _____  _____  City _____ State _____ ZIP Code _____  Country _____			\$ _____

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name Street		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case Number		
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name Street	Name Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

25.1	Business name and address	Describe the nature of the business	Employer Identification number
			Do not include Social Security number or ITIN.
	Name		EIN:
	Street		<b>Dates business existed</b>
			From _____ To _____
	City State ZIP Code		
	Country		

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26a.1	Name and Address	Dates of service	
		From	To
	Name		
	Street		
	City State ZIP Code		
	Country		

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26b.1	Name and Address	Dates of service	
		From	To
	Name		
	Street		
	City State ZIP Code		
	Country		

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.1 \_\_\_\_\_ Has no operation, zero balances

Name

Street

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
------------------

26d.1

Name

Street

City

State

ZIP Code

Country

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$ _____

Name and address of the person who has possession of inventory records
--

27.1

Name

Street

City

State

ZIP Code

Country

Debtor: AN Evolution, S. de R.L. de C.V.

Case number (if known): 23-11320

Name

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1			From _____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Name _____ Street _____ City _____ State _____ ZIP Code _____ Country _____			
<b>Relationship to debtor</b>			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1	EIN: _____

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1	EIN: _____

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2023  
MM / DD / YYYY

**x** / s / James S. Feltman \_\_\_\_\_

Printed name James S. Feltman

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?**

No

Yes

**In re: AN Evolution, S. de R.L. de C.V.****Case No. 23-11320**

Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Country	Position and nature of any interest	% of interest, if any
AgileThought, Inc.	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		Shareholder	0.01%
Eduardo Alberto Rodríguez Rached	Av. Real de lomas no. 1025, interior A, Colonia Lomas 4A Sección		San Luis Potosi	San Luis Potosi	78216	Mexico	Secretary of the Board of Directors	
IT Global Holding LLC	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		Shareholder	99.99%
James Feltman	Av. Real de lomas no. 1025, interior A, Colonia Lomas 4A Sección		San Luis Potosi	San Luis Potosi	78216	Mexico	Chief Restructuring Officer	
Mauricio Garduño González Elizondo	Av. Real de lomas no. 1025, interior A, Colonia Lomas 4A Sección		San Luis Potosi	San Luis Potosi	78216	Mexico	President of the Board of Directors	