

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC,

Debtor.

Chapter 11

Case No. 23-11294 (JKS)

Re: Docket No. 2

In re

4TH SOURCE HOLDING CORP.,

Debtor.

Chapter 11

Case No. 23-11299 (JKS)

Re: Docket No. 2

In re

AGILETHOUGHT COSTA RICA S.A.,

Debtor.

Chapter 11

Case No. 23-11302 (JKS)

Re: Docket No. 2

In re

**AGILETHOUGHT SERVICIOS MÉXICO,
S.A. DE C.V.,**

Debtor.

Chapter 11

Case No. 23-11304 (JKS)

Re: Docket No. 2

In re

AGILETHOUGHT, INC.,

Debtor.

Chapter 11

Case No. 23-11305 (JKS)

Re: Docket No. 2



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<p><i>In re</i></p> <p>4TH SOURCE MEXICO, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11306 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AGILETHOUGHT, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11308 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AGILETHOUGHT SERVICIOS ADMINISTRATIVOS, S.A. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11309 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AGS ALPAMA GLOBAL SERVICES USA, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11311 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AN EXTEND, S.A. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11317 (JKS)</p> <p>Re: Docket No. 2</p>

<p><i>In re</i></p> <p>AN EVOLUTION, S. DE R.L. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11320 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>CUARTO ORIGEN, S. DE R.L. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11321 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>ENTREPIDS TECHNOLOGY INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11323 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>FAKTOS INC, S.A.P.I. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11325 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>FACULTAS ANALYTICS, S.A.P.I. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11328 (JKS)</p> <p>Re: Docket No. 2</p>

<p><i>In re</i></p> <p>IT GLOBAL HOLDING LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11330 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11333 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>QMX INVESTMENT HOLDINGS USA, INC.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11335 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AGILETHOUGHT MÉXICO, S.A. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11337 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>4TH SOURCE, LLC,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11339 (JKS)</p> <p>Re: Docket No. 2</p>

<p><i>In re</i></p> <p>AGILETHOUGHT, S.A.P.I. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11340 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AN DATA INTELLIGENCE, S.A. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11341 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AN USA,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11342 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>AN UX, S.A. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11343 (JKS)</p> <p>Re: Docket No. 2</p>
<p><i>In re</i></p> <p>ENTREPIDS MÉXICO, S.A. DE C.V.,</p> <p>Debtor.</p>	<p>Chapter 11</p> <p>Case No. 23-11344 (JKS)</p> <p>Re: Docket No. 2</p>

In re

**AGILETHOUGHT BRASIL-
CONSULTORIA, EM TECNOLOGIA
LTDA,**

Debtor.

Chapter 11

Case No. 23-11352 (JKS)

Re: Docket No. 2

In re

**AGILETHOUGHT BRASIL SERVICOS DE
CONSULTORIA EM SOFTWARE,**

Debtor.

Chapter 11

Case No. 23-11353 (JKS)

Re: Docket No. 2

**ORDER PURSUANT TO 11 U.S.C. § 105(a), FED. R. BANKR. P. 1015(b)
AND LOCAL RULE 1015-1 DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' RELATED CHAPTER 11 CASES**

Upon the motion (the "Motion")¹ of the debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") for entry of an order (this "Order"), pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, directing the joint administration of the Debtors' related chapter 11 cases (the "Chapter 11 Cases"); and upon consideration of the *Declaration of James S. Feltman, Chief Restructuring Officer of the Debtors, in Support of First Day Relief*; and upon the statements of counsel in support of the relief requested in the Motion at the hearing before the Court; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and consideration of the Motion and the relief requested therein being a

¹. Capitalized terms used, but not otherwise defined, herein shall have those meanings ascribed to them in the Motion.

core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion and hearing to consider the relief requested herein (the “Hearing”) appearing adequate and appropriate under the circumstances; and this Court having found that no other or further notice need be provided; and the legal and factual bases set forth in the Motion establishing just and sufficient cause to grant the relief requested therein; and the relief granted herein being in the best interests of the Debtors, their estates, creditors and all parties in interest; and the Court having held the Hearing with the appearances of interested parties noted in the record of the Hearing; and no objection to the Motion having been filed or made at the Hearing on the Motion; and upon all of the proceedings before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Chapter 11 Cases shall be jointly administered and consolidated for procedural purposes only.
3. The Clerk of the Court shall maintain one file and one docket for the Chapter 11 Cases, which file and docket shall be the file and docket for the chapter 11 case of AN Global LLC, Case No. 23–11294 (JKS).
4. The consolidated caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

AN GLOBAL LLC, et al.,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

* * *

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria, Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8173); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

5. The Clerk of the Court shall make a docket entry in each of the Chapter 11

Cases other than AN Global LLC substantially as follows:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing the procedural consolidation and joint administration of the chapter 11 cases commenced concurrently by AN Global LLC and the debtors in the above-captioned cases. The docket in the chapter 11 case of AN Global LLC, Case No. 23-11294 (JKS), should be consulted for all matters affecting this case.

6. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise affecting a substantive consolidation of the Chapter 11 Cases.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Dated: August 29th, 2023
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE