

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED
DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY PLEADINGS
SCHEDULED FOR AUGUST 5, 2025 AT 11:30 A.M. (ET) BEFORE
THE HONORABLE MARY F. WALRATH IN THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

THIS HEARING WILL BE CONDUCTED REMOTELY VIA ZOOM.
TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING
THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT
WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK:
[HTTPS://ECF.DEB.USCOURTS.GOV/CGI-BIN/NYSBAPPEARANCES.PL](https://ecf.deb.uscourts.gov/cgi-bin/nysbappearances.pl)

PARTIES ARE REQUIRED TO REGISTER FOR THE
HEARING BY NO LATER THAN 10:00 A.M. (ET) ON AUGUST 5, 2025.
YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

AFTER REGISTERING YOUR APPEARANCE,
YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM
INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

PLEASE TAKE NOTICE that, on August 4, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following voluntary petitions (collectively, the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² All motions and other pleadings referenced herein are available free of charge by visiting the website maintained by the Debtors’ proposed Claims and Noticing Agent, Kurtzman Carson Consultants, LLC dba Verita Global, at <https://www.veritaglobal.net/AGDP>, or by request to the Debtors’ proposed counsel (Troy Bollman, paralegal, at tbollman@ycst.com).



business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITIONS AND RELATED PLEADINGS

1. **Voluntary Petitions**

- A. Made Event LLC [[Case No. 25-11442](#)]
- B. Avant Gardner, LLC [[Case No. 25-11443](#)]
- C. EZ Festivals LLC [[Case No. 25-11444](#)]
- D. AG Management Pool LLC [[Case No. 25-11445](#)]
- E. AGDP Holding Inc. [[Case No. 25-11446](#)]
- F. Reynard Productions, LLC [[Case No. 25-11447](#)]

2. Declaration of Gary Richards in Support of Chapter 11 Petitions and First Day Pleadings [[Docket No. 13](#); 8/4/25]

PLEASE TAKE FURTHER NOTICE that a remote hearing with respect to the following first day pleadings (collectively, the “First Day Pleadings”), to the extent set forth below, is scheduled for **August 5, 2025 at 11:30 a.m. (ET)** (the “First Day Hearing”) before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY PLEADINGS GOING FORWARD

3. Debtors’ Motion for Entry of an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases [[Docket No. 2](#); 8/4/25]

Status: This matter will be going forward.

4. Debtors’ Motion for Entry of an Order (I) Authorizing (A) the Debtors to Redact Certain Personally Identifiable Information and (B) Electronic Noticing Procedures for Customers; and (II) Granting Related Relief [[Docket No. 3](#); 8/4/25]

Status: This matter will be going forward.

5. Debtors’ Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date [[Docket No. 4](#); 8/4/25]

Status: This matter will be going forward.

6. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief [[Docket No. 5](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service, (II) Approving Proposed Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance of Payment, and (IV) Granting Related Relief [[Docket No. 6](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Enter into New Financing Agreements in the Ordinary Course of Business, and, (E) Continue the Workers' Compensation Program, and (II) Granting Related Relief [[Docket No. 7](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefit Programs and (II) Granting Related Relief [[Docket No. 8](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

10. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Critical Vendor Claims and PACA/PASA Claims; and (II) Granting Related Relief [[Docket No. 9](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain and Administer Certain Customer Programs and Practices, (II) Authorizing Debtors to Pay and Honor Related Prepetition and Postpetition Obligations, and (III) Granting Related Relief [[Docket No. 10](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Directing the Banks and Payment Processors to Cease Any Holds on, or Redirection of, Cash or Receivables of the Debtors, (II) Authorizing the Debtors to (A) Continue Use of Their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Continue Intercompany Transactions, (C) Pay Related Obligations, and (D) Pay and Honor Processing Obligations, (III) Waiving Certain Investment and Deposit Guidelines, and (IV) Granting Related Relief [[Docket No. 11](#); 8/4/25]

Related Pleadings:

- A. Declaration of Jeffrey Gasbarra in Support of Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105, 361, 362, 363, 364, 503

and 507 of the Bankruptcy Code, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [[Docket No. 15](#); 8/4/25]

Status: This matter will be going forward on an interim basis.

13. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105, 361, 362, 363, 364, 503 and 507 of the Bankruptcy Code, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [[Docket No. 12](#); 8/4/25]

Related Pleadings:

- A. Declaration of Stephen Golmont in Support of Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105, 361, 362, 363, 364, 503 and 507 of the Bankruptcy Code, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [[Docket No. 14](#); 8/4/25]
- B. Declaration of Jeffrey Gasbarra in Support of Debtors' Motion for Entry of Interim and Final Orders, Pursuant to Sections 105, 361, 362, 363, 364, 503 and 507 of the Bankruptcy Code, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [[Docket No. 15](#); 8/4/25]
- C. Notice of Filing of Agency Fee Letter [(SEALED) Docket No. 17, 8/4/25; (Redacted) [Docket No. 18](#), 8/4/25]

Status: This matter will be going forward on an interim basis.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Pleadings may be made at the First Day Hearing.

[Signature page follows]

Dated: August 4, 2025
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR,
LLP**

/s/ S. Alexander Faris

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