

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re:

 AGDP HOLDING INC., *et al.*,¹

 Debtors.

Chapter 11

 Case No. 25-11446 (MFW)

 (Jointly Administered)

Obj. Deadline: March 18, 2026

**SUMMARY OF SEVENTH MONTHLY FEE APPLICATION OF TRIPLE P TRS,
 LLC AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND
 DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
 REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
FEBRUARY 1, 2026 THROUGH AND INCLUDING FEBRUARY 12, 2026**

| | |
|--|---|
| Name of Applicant: | Triple P TRS, LLC |
| Applicant's Role in Case: | Restructuring Advisor to the Debtors |
| Date Retention Order Signed: | Sept 2, 2025 |
| Time period covered by this statement: | Feb 1, 2026 through Feb 12, 2026 |
| Total fees requested in this statement: | \$31,851.50 |
| Total payment sought for fees (excluding holdback amount): | \$25,481.20 (80% of total: \$31,851.50) |
| Total expenses requested in this statement: | \$0.00 |

This is a X monthly interim final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



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Debtors.

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Obj. Deadline: March 18, 2026

**SEVENTH MONTHLY FEE APPLICATION OF TRIPLE P TRS, LLC
AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
FEBRUARY 1, 2026 THROUGH AND INCLUDING FEBRAURY 12, 2026²**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker For the Debtors, Effective as of Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the “Interim Compensation Order”), the restructuring advisor to the Debtors, Triple P TRS, LLC (“Triple P TRS”), hereby files this monthly fee application (this “Monthly Fee Application”) for (i) interim compensation in the

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² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67].

amount of \$31,851.50 for the reasonable and necessary services Triple P TRS rendered to the Debtors for professional services from February 1, 2026, through and including February 12, 2026 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that Triple P TRS incurred during the Fee Period in the amount of \$0.00.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Application, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Triple P TRS during the Fee Period by subject matter for its Restructuring Advisory Services. As reflected in **Exhibit A**, Triple P TRS incurred \$31,851.50 in fees during the Fee Period. Pursuant to this Monthly Fee Application, Triple P TRS seeks allowance on an interim basis of \$25,481.20 and current payment of \$0.00, which represents 80% of the fees and 100% of the expenses billed in the Fee Period.
 - **Exhibit B** is a schedule providing certain information regarding the Triple P TRS personnel (the “Triple P TRS Professionals”) for whose work compensation is being sought in this Monthly Fee Application. Triple P TRS Professionals have expended a total of 41.2 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Triple P TRS is seeking reimbursement in this Monthly Fee Application. As reflected in Exhibit C, Triple P TRS incurred \$0.00 in expenses during the Fee Period. All of these disbursements comprise the requested sum for Triple P TRS’s out-of-pocket expenses.
 - **Exhibit D** consists of Triple P TRS’s records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors.
 - **Exhibit E** consists of Triple P TRS’s records of expenses incurred during the Fee Period as a result of the performance of professional services to the Debtors.

Certification

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Application due to delays caused by accounting and processing during the Fee Period. Triple P TRS reserves the right

to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

WHEREFORE, Triple P TRS requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$25,481.20 consisting of (a) \$25,481.20, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Triple P TRS; and (b) \$0.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: March 4, 2026

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

VERIFICATION OF JEFFREY GASBARRA

I, Jeffrey Gasbarra, hereby declare the following under penalty of perjury:

1. I am a Managing Director of Triple P TRS, LLC (“Triple P TRS”), a consulting firm located in Chicago Illinois that has significant experience in providing restructuring advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Triple P TRS as restructuring advisor to the Debtors and am familiar with all other work performed on behalf of the debtors by Triple P TRS personnel.

3. The facts set forth in the foregoing Monthly Fee Application are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Application for Triple P TRS complies with Local Rule 2016-1.

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5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 4, 2026

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:

AGDP HOLDING INC., *et al.*,¹

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Chapter 11

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Objection Deadline:

March 18, 2026 at 4:00 p.m. (ET)

NOTICE OF SEVENTH MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Seventh Monthly Fee Application of Triple P TRS, LLC as Restructuring Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period February 1, 2026 Through and Including February 12, 2026* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$31,851.50 and monthly expenses in the amount of \$0.00.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **March 18, 2026 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James

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LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [D.I. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: March 4, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sarah Gawrysiak

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
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Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
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esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees by Subject Matter for Triple P TRS

| Project Category | Hours | Fees |
|--|--------------|---------------------|
| Business Operations | 1.1 | \$ 1,083.50 |
| Chapter 11 Process & Case Management | 0.4 | 184.00 |
| Corporate Governance & Board Matters | 0.8 | 788.00 |
| Liquidity Management & Reporting | 23.9 | 15,550.00 |
| Meetings & Communications with Creditors | 3.4 | 3,023.00 |
| Meetings & Communications with Professionals | 2.5 | 2,259.50 |
| Plan & Disclosure Statement | 7.6 | 7,486.00 |
| Prepare for & Attend Court Hearings | <u>1.5</u> | <u>1,477.50</u> |
| Total Hours and Fees | 41.2 | \$ 31,851.50 |
| <hr/> | | |
| Total Fees for Fee Period | | \$ 31,851.50 |
| Less: 20% Fee Holdback for Fee Period | | (6,370.30) |
| 80% of Fees Amount for Fee Period | | \$ 25,481.20 |
| <hr/> | | |
| Plus: Expenses | | - |
| <hr/> | | |
| TOTAL REQUEST | | \$ 25,481.20 |

Exhibit B**Triple P TRS Professionals' Hours and Fees**

| Professional | Position | Rate | <u>2/1/2026 - 2/12/2026</u> | |
|-----------------------------|-----------------------|-------------|------------------------------------|---------------------|
| | | | Hours | Fees |
| Jeff Gasbarra | Managing Director | \$985.00 | 20.9 | \$ 20,586.50 |
| Ryan Williams | Senior Vice President | 695.00 | 8.2 | 5,699.00 |
| Nimesh Patel | Senior Associate | 460.00 | <u>12.1</u> | <u>5,566.00</u> |
| Total Hours and Fees | | | 41.2 | \$ 31,851.50 |
| | | | Average Billing Rate | \$773.09 |

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

| Expense Category | Expense Amount |
|------------------|----------------|
| Total | \$ 0.00 |

Exhibit D

Detailed Description of Fees

| Date | User | Task: Name | Time Entry Notes | Bill Rate | Hours | Fees Actual |
|---|---------------|--------------------------------------|---|-----------|-------|-------------|
| Business Operations | | | | | | |
| 2/1/26 | Jeff Gasbarra | Business Operations | Communications with interested group regarding updates | \$ 985.00 | 0.2 | \$ 197.00 |
| 2/5/26 | Jeff Gasbarra | Business Operations | Participate in discussion with management team regarding operations status | 985.00 | 0.3 | 295.50 |
| 2/5/26 | Jeff Gasbarra | Business Operations | Review of contracts | 985.00 | 0.2 | 197.00 |
| 2/8/26 | Jeff Gasbarra | Business Operations | Review of ordinary course professional updates | 985.00 | 0.2 | 197.00 |
| 2/9/26 | Jeff Gasbarra | Business Operations | Communications with broker regarding insurance issuance | 985.00 | 0.2 | 197.00 |
| Chapter 11 Process & Case Management | | | | | | |
| 2/5/26 | Nimesh Patel | Chapter 11 Process & Case Management | Contract cure exhibit | \$ 460.00 | 0.4 | \$ 184.00 |
| Corporate Governance & Board Matters | | | | | | |
| 2/3/26 | Jeff Gasbarra | Corporate Governance & Board Matters | Participate in board of directors meeting | \$ 985.00 | 0.4 | \$ 394.00 |
| 2/3/26 | Jeff Gasbarra | Corporate Governance & Board Matters | Prepare for board of directors meeting | 985.00 | 0.2 | 197.00 |
| 2/7/26 | Jeff Gasbarra | Corporate Governance & Board Matters | Communications regarding board updates | 985.00 | 0.2 | 197.00 |
| Liquidity Management & Reporting | | | | | | |
| 2/2/26 | Jeff Gasbarra | Liquidity Management & Reporting | Analysis of liquidity scenario updates | \$ 985.00 | 0.6 | \$ 591.00 |
| 2/2/26 | Ryan Williams | Liquidity Management & Reporting | Review of latest extended forecast with outstanding items | 695.00 | 0.8 | 556.00 |
| 2/2/26 | Nimesh Patel | Liquidity Management & Reporting | Updates to the extended liquidity forecast | 460.00 | 0.7 | 322.00 |
| 2/3/26 | Jeff Gasbarra | Liquidity Management & Reporting | Analysis of liquidity scenario updates | 985.00 | 0.7 | 689.50 |
| 2/3/26 | Ryan Williams | Liquidity Management & Reporting | Communications regarding outstanding liquidity items | 695.00 | 0.5 | 347.50 |
| 2/3/26 | Nimesh Patel | Liquidity Management & Reporting | Continued updates to the liquidity extension | 460.00 | 1.0 | 460.00 |
| 2/3/26 | Nimesh Patel | Liquidity Management & Reporting | Prepared summary of latest forecast | 460.00 | 0.3 | 138.00 |
| 2/3/26 | Ryan Williams | Liquidity Management & Reporting | Provide feedback on professional fee summary schedule | 695.00 | 0.4 | 278.00 |
| 2/3/26 | Ryan Williams | Liquidity Management & Reporting | Review of bridge analysis to prior forecast | 695.00 | 0.4 | 278.00 |
| 2/3/26 | Ryan Williams | Liquidity Management & Reporting | Review of updated extension forecast after incorporation of updates | 695.00 | 0.6 | 417.00 |
| 2/3/26 | Nimesh Patel | Liquidity Management & Reporting | Revisions to extension forecast | 460.00 | 0.5 | 230.00 |
| 2/4/26 | Nimesh Patel | Liquidity Management & Reporting | Additional forecast adjustments prior to sharing externally | 460.00 | 0.7 | 322.00 |
| 2/4/26 | Jeff Gasbarra | Liquidity Management & Reporting | Continued analysis of liquidity scenario revisions | 985.00 | 1.4 | 1,379.00 |
| 2/5/26 | Ryan Williams | Liquidity Management & Reporting | Communications regarding outstanding DIP upside questions | 695.00 | 0.6 | 417.00 |
| 2/5/26 | Jeff Gasbarra | Liquidity Management & Reporting | Communications with management regarding liquidity management | 985.00 | 0.2 | 197.00 |
| 2/5/26 | Jeff Gasbarra | Liquidity Management & Reporting | Communications with YCST regarding potential increase in DIP | 985.00 | 0.2 | 197.00 |
| 2/5/26 | Nimesh Patel | Liquidity Management & Reporting | Developed liquidity reporting materials for the week | 460.00 | 1.1 | 506.00 |
| 2/5/26 | Jeff Gasbarra | Liquidity Management & Reporting | Participate in discussion with management team and YCST (A. Faris) regarding liquidity management | 985.00 | 0.2 | 197.00 |
| 2/5/26 | Jeff Gasbarra | Liquidity Management & Reporting | Review of liquidity updates | 985.00 | 0.4 | 394.00 |
| 2/5/26 | Ryan Williams | Liquidity Management & Reporting | Review of weekly liquidity update materials | 695.00 | 0.4 | 278.00 |
| 2/5/26 | Nimesh Patel | Liquidity Management & Reporting | Reviewed Company payment run for funding request preparation | 460.00 | 0.6 | 276.00 |
| 2/6/26 | Nimesh Patel | Liquidity Management & Reporting | Prepared borrowing notice | 460.00 | 0.2 | 92.00 |
| 2/7/26 | Jeff Gasbarra | Liquidity Management & Reporting | Analysis of liquidity forecast scenarios | 985.00 | 0.5 | 492.50 |
| 2/9/26 | Ryan Williams | Liquidity Management & Reporting | Communications re payment run | 695.00 | 0.3 | 208.50 |
| 2/9/26 | Jeff Gasbarra | Liquidity Management & Reporting | Review of liquidity reporting | 985.00 | 0.3 | 295.50 |
| 2/10/26 | Nimesh Patel | Liquidity Management & Reporting | Developed external model for lender review | 460.00 | 1.1 | 506.00 |
| 2/10/26 | Nimesh Patel | Liquidity Management & Reporting | Developed updated professional fee summary | 460.00 | 0.7 | 322.00 |
| 2/10/26 | Nimesh Patel | Liquidity Management & Reporting | Incorporated comments to latest extension forecast | 460.00 | 0.6 | 276.00 |
| 2/10/26 | Ryan Williams | Liquidity Management & Reporting | Preliminary review of updated liquidity forecast | 695.00 | 0.4 | 278.00 |
| 2/10/26 | Ryan Williams | Liquidity Management & Reporting | Provide feedback on lender liquidity detail package | 695.00 | 0.4 | 278.00 |
| 2/10/26 | Ryan Williams | Liquidity Management & Reporting | Review of cash flow support file requested by lender | 695.00 | 0.6 | 417.00 |
| 2/10/26 | Jeff Gasbarra | Liquidity Management & Reporting | Review of liquidity scenario modeling updates | 985.00 | 0.5 | 492.50 |
| 2/10/26 | Ryan Williams | Liquidity Management & Reporting | Review of professional fee reconciliation requested by lender | 695.00 | 0.5 | 347.50 |
| 2/11/26 | Nimesh Patel | Liquidity Management & Reporting | Developed responses to lender follow up questions related to forecast | 460.00 | 0.6 | 276.00 |
| 2/11/26 | Jeff Gasbarra | Liquidity Management & Reporting | Review of disbursement activity | 985.00 | 0.2 | 197.00 |
| 2/11/26 | Ryan Williams | Liquidity Management & Reporting | Review of updated liquidity materials | 695.00 | 0.6 | 417.00 |
| 2/11/26 | Nimesh Patel | Liquidity Management & Reporting | Reviewed information from the Company for weekly payment run / funding request | 460.00 | 0.9 | 414.00 |
| 2/11/26 | Nimesh Patel | Liquidity Management & Reporting | Revised weekly forecast to develop draft of reporting materials | 460.00 | 1.1 | 506.00 |
| 2/12/26 | Ryan Williams | Liquidity Management & Reporting | Review of further revised liquidity materials prior to distribution | 695.00 | 0.6 | 417.00 |
| 2/12/26 | Jeff Gasbarra | Liquidity Management & Reporting | Review of liquidity reporting | 985.00 | 0.3 | 295.50 |
| 2/12/26 | Nimesh Patel | Liquidity Management & Reporting | Revised reporting materials to incorporate extended forecast | 460.00 | 1.2 | 552.00 |

| <u>Date</u> | <u>User</u> | <u>Task: Name</u> | <u>Time Entry Notes</u> | <u>Bill Rate</u> | <u>Hours</u> | <u>Fees Actual</u> |
|--|---------------|--|---|------------------|--------------|--------------------|
| <u>Meetings & Communications with Creditors</u> | | | | | | |
| 2/1/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Communications with Lenders, UCC, and YCST (S. Beach) regarding settlement matters | \$ 985.00 | 0.4 | \$ 394.00 |
| 2/2/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Participate in discussion with lender regarding status updates | 985.00 | 0.2 | 197.00 |
| 2/5/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Communications with UCC regarding status updates | 985.00 | 0.2 | 197.00 |
| 2/6/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Communications with DIP lender and UCC regarding budgets | 985.00 | 0.3 | 295.50 |
| 2/6/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Participate in discussions with UCC regarding status updates | 985.00 | 0.3 | 295.50 |
| 2/7/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Analysis of creditor settlement materials | 985.00 | 0.5 | 492.50 |
| 2/9/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Communications with UCC and Lenders regarding settlement open point | 985.00 | 0.3 | 295.50 |
| 2/12/26 | Jeff Gasbarra | Meetings & Communications with Creditors | Participated in meeting with Axar (A. Axelrod), Everstory (W. Corbett), and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash flow forecast | 985.00 | 0.4 | 394.00 |
| 2/12/26 | Ryan Williams | Meetings & Communications with Creditors | Participated in meeting with Axar (A. Axelrod), Everstory (W. Corbett), and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash flow forecast | 695.00 | 0.4 | 278.00 |
| 2/12/26 | Nimesh Patel | Meetings & Communications with Creditors | Participated in meeting with Axar (A. Axelrod), Everstory (W. Corbett), and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash flow forecast | 460.00 | 0.4 | 184.00 |
| <u>Meetings & Communications with Professionals</u> | | | | | | |
| 2/2/26 | Jeff Gasbarra | Meetings & Communications with Professionals | Participate in discussion with YCST (S. Beach) regarding status updates | \$ 985.00 | 0.2 | \$ 197.00 |
| 2/7/26 | Jeff Gasbarra | Meetings & Communications with Professionals | Participate in communications with YCST (S. Beach) and MWS (A. Harris) regarding case updates | 985.00 | 0.3 | 295.50 |
| 2/7/26 | Jeff Gasbarra | Meetings & Communications with Professionals | Participate in discussions with YCST (S. Beach) regarding case updates | 985.00 | 0.4 | 394.00 |
| 2/10/26 | Jeff Gasbarra | Meetings & Communications with Professionals | Participate in discussion with YCST (A. Faris) regarding plan objections | 985.00 | 0.2 | 197.00 |
| 2/11/26 | Jeff Gasbarra | Meetings & Communications with Professionals | Participate in call with YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss confirmation hearing | 985.00 | 0.4 | 394.00 |
| 2/11/26 | Ryan Williams | Meetings & Communications with Professionals | Participate in call with YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss confirmation hearing | 695.00 | 0.4 | 278.00 |
| 2/12/26 | Jeff Gasbarra | Meetings & Communications with Professionals | Participate in call with YCST (SBeach) and Portage Point (JGasbarra, RWilliams) to discuss confirmation hearing | 985.00 | 0.3 | 295.50 |
| 2/12/26 | Ryan Williams | Meetings & Communications with Professionals | Participate in call with YCST (SBeach) and Portage Point (JGasbarra, RWilliams) to discuss confirmation hearing | 695.00 | 0.3 | 208.50 |
| <u>Plan & Disclosure Statement</u> | | | | | | |
| 2/7/26 | Jeff Gasbarra | Plan & Disclosure Statement | Analysis of potential edits to Plan of Reorganization | \$ 985.00 | 0.6 | \$ 591.00 |
| 2/9/26 | Jeff Gasbarra | Plan & Disclosure Statement | Review of materials in preparation for hearing | 985.00 | 1.2 | 1,182.00 |
| 2/10/26 | Jeff Gasbarra | Plan & Disclosure Statement | Review of filings in preparation for hearing | 985.00 | 1.6 | 1,576.00 |
| 2/11/26 | Jeff Gasbarra | Plan & Disclosure Statement | Continued review of materials in preparation for confirmation hearing | 985.00 | 1.8 | 1,773.00 |
| 2/12/26 | Jeff Gasbarra | Plan & Disclosure Statement | Analysis of material in preparation for confirmation hearing | 985.00 | 2.0 | 1,970.00 |
| 2/12/26 | Jeff Gasbarra | Plan & Disclosure Statement | Participate in Plan confirmation hearing | 985.00 | 0.4 | 394.00 |
| <u>Prepare for & Attend Court Hearings</u> | | | | | | |
| 2/4/26 | Jeff Gasbarra | Prepare for & Attend Court Hearings | Preparation for plan confirmation hearing | \$ 985.00 | 1.0 | \$ 985.00 |
| 2/5/26 | Jeff Gasbarra | Prepare for & Attend Court Hearings | Continued preparation for plan confirmation hearing | 985.00 | 0.5 | 492.50 |

Exhibit E

Detailed Description of Expenses

| Date | Professional | Expense Type | Notes | Expense |
|-------------|---------------------|---------------------|--------------------|----------------|
| | | | Grand Total | \$ 0.00 |