

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:
March 18, 2026 at 4:00 p.m. (ET)

**SUMMARY OF SEVENTH MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE
PERIOD FROM FEBRUARY 1, 2026 THROUGH FEBRUARY 12, 2026**

Name of Applicant: Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: August 4, 2025 (order entered September 2, 2025)

Period for which compensation and reimbursement is sought: February 1, 2026 through February 12, 2026

Amount of compensation sought as actual, reasonable and necessary: \$123,536.00

Amount of expense reimbursement sought as actual, reasonable and necessary: \$255.55

This is a: X monthly final application

This application does not include any hours or fees incurred in connection with the preparation of Fee Applications.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Prior applications:

Date Filed / Docket No.	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
10/14/25; D.I. 306	8/4/25 – 8/31/25	\$1,127,116.50	\$2,687.61	\$1,127,116.50	\$2,687.61
10/31/25; D.I. 391	9/1/25 – 9/30/25	\$1,253,533.50	\$4,174.86	\$1,253,533.50	\$4,174.86
11/10/25; D.I. 413	10/1/25 – 10/31/25	\$1,062,258.00	\$11,273.28	\$1,062,258.00	\$11,273.28
12/12/25; D.I. 476	11/1/25 – 11/30/25	\$340,598.50	\$3,075.39	N/A	N/A
1/14/26; D.I. 529	12/1/25 – 12/31/25	\$317,568.50	\$8,584.86	N/A	N/A
3/2/26; D.I. 614	1/1/26 – 1/31/26	\$481,406.50	\$5,518.32	N/A	N/A

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Craig D. Grear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1990.	1,650.00	1.70	2,805.00
Edmon L. Morton	Partner since 2008. Joined firm as an associate in 1999. Member of DE Bar since 1999.	1405.00	13.30	18,686.50
Sean M. Beach	Partner since 2009. Joined firm as an associate in 2000. Member of DE Bar since 2001.	1,345.00	34.90	46,940.50
Kevin A. Guerke	Partner since 2019. Joined firm as a partner in 2019. Member of DE Bar since 2001.	1,270.00	1.30	1,651.00
S. Alexander Faris	Joined firm as an associate in 2020. Member of DE Bar since 2016.	820.00	35.90	29,438.00
Rena P. Pagano	Joined firm as an associate in 2024. Member of DE Bar since 2022.	630.00	0.20	126.00
Emily K. Cowan	Joined firm as an associate in 2023. Member of DE and PA Bars since 2023.	615.00	3.00	1,845.00
Sarah Gawrysiak	Joined firm as an associate in 2024. Member of DE Bar since 2024.	600.00	17.90	10,740.00
Evan S. Saruk	Joined firm as an associate in 2024. Member of DE Bar since 2025.	600.00	11.90	7,140.00
Debbie Laskin	Paralegal	410.00	0.40	164.00
Troy Bollman	Paralegal	400.00	10.00	4,000.00
Grand Total:			130.50	123,536.00
Blended Rate:		946.64		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	1.60	720.00
Court Hearings (B002)	8.20	5,944.00
Cash Collateral/DIP Financing (B003)	1.50	1,562.00
Lease/Executory Contract Issues (B005)	1.10	1,059.50
Use, Sale or Lease of Property (363 issues) (B006)	8.20	8,763.00
Claims Analysis, Objections and Resolutions (B007)	11.40	11,398.00
Meetings (B008)	7.60	7,269.00
Stay Relief Matters (B009)	4.80	3,042.50
Other Adversary Proceedings (B011)	7.30	8,234.00
Plan and Disclosure Statement (B012)	71.10	68,294.00
Creditor Inquiries (B013)	0.10	134.50
General Corporate Matters (B014)	6.30	5,967.50
Employee Matters (B015)	0.90	948.00
Retention of Professionals/Fee Issues (B017)	0.40	200.00
TOTAL	130.50	123,536.00

EXPENSE SUMMARY

Expenses Category	Total Expenses (\$)
Deposition/Transcript	64.35
Reproduction Charges	191.20
TOTAL	255.55

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:
March 18, 2026 at 4:00 p.m. (ET)**

**SEVENTH MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
FROM FEBRUARY 1, 2026 THROUGH FEBRUARY 12, 2026**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 126] (the “Retention Order”) and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132] (the “Interim Compensation Order”), the law firm of Young Conaway Stargatt & Taylor, LLP (“Young Conaway”) hereby applies (this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in the amount of \$123,536.00, together

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

with reimbursement for actual and necessary expenses incurred in the amount of \$255.55, for the period from February 1, 2026 through and including February 12, 2026 (the “Monthly Fee Period”). In support of this Application, Young Conaway respectfully represents as follows:

BACKGROUND

1. On August 4, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$123,536.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$255.55. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into

categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 130.50 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable

value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$123,536.00.

10. Young Conaway believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from February 1, 2026 through and including February 12, 2026. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will bill the Debtors directly.

[Remainder of page intentionally left blank]

CONCLUSION

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$123,536.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$255.55 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: March 4, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
afaris@ycst.com
sgawrysiak@ycst.com
esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Sean M. Beach, hereby certify as follows:

1. I am a partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“Young Conaway”), and have been admitted to the bar of the Supreme Court of Delaware since 2000.

2. I have personally performed many of the legal services rendered by Young Conaway as counsel for the Debtors in connection with their chapter 11 cases and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: March 4, 2026

/s/ Sean M. Beach

Sean M. Beach (No. 4070)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:
March 18, 2026 at 4:00 p.m. (ET)**

NOTICE OF SEVENTH MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Seventh Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 1, 2026 Through February 12, 2026* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$123,536.00 and monthly expenses in the amount of \$255.55.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **March 18, 2026 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tsloane@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: March 4, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
afaris@ycst.com
sgawrysiak@ycst.com
esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX
www.ycst.com

Writer's Direct Dial
(302) 571-6621

Writer's E-Mail
sbeach@ycst.com

AGDP Holding Inc.
7014 13th Avenue, Suite 202
Brooklyn, NY 11228

Invoice Date: March 4, 2026
Invoice Number: 50067640
Matter Number: 104573.1001

Re: Debtor Representation

CURRENT INVOICE

Professional Services	\$	123,536.00
Disbursements	\$	<u>255.55</u>
Total Due This Invoice	\$	123,791.55

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/03/26	SGAWR	Revise critical dates (.2); correspondence with A. Faris and T. Bollman re: same (.1)	B001	0.30	180.00
02/03/26	TBOLL	Review and update the critical dates calendar, and circulate same to the working group for review	B001	0.40	160.00
02/03/26	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	40.00
02/04/26	SGAWR	Revise critical dates	B001	0.10	60.00
02/04/26	TBOLL	Review and circulate the update critical dates calendar to the working group for review	B001	0.20	80.00
02/06/26	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	40.00
02/09/26	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	40.00
02/10/26	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	40.00
02/11/26	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	40.00
02/12/26	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	40.00
02/03/26	TBOLL	Review and update draft agenda of matters scheduled for hearing on February 12, 2026	B002	0.40	160.00
02/05/26	TBOLL	Review and update the draft agenda of matters scheduled for hearing on February 12, 2026	B002	0.20	80.00
02/09/26	TBOLL	Review and update draft agenda of matters scheduled for hearing on February 12, 2026, and circulate same for attorney review	B002	0.40	160.00
02/10/26	SGAWR	Correspondence with T. Bollman re: 2/12 hearing agenda	B002	0.20	120.00
02/10/26	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on February 12, 2026	B002	0.50	200.00
02/10/26	TBOLL	Prepare binders re: agenda of matters scheduled for hearing on February 12, 2026	B002	0.70	280.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/11/26	EMORT	Prepare for (.5) and attend (1.0) conference with YCST to prepare for confirmation hearing	B002	1.50	2,107.50
02/11/26	KGUER	Review hearing agenda	B002	0.20	254.00
02/11/26	SBEAC	Confirmation Hearing Prep Call with MWS and Orrick	B002	0.30	403.50
02/11/26	TBOLL	Prepare and finalize for filing amended agenda of matters scheduled for hearing on February 12, 2026	B002	0.50	200.00
02/11/26	TBOLL	Assist in preparation of various materials for hearing on February 12, 2026	B002	1.80	720.00
02/12/26	EMORT	Conference with S. Beach re: outcome of confirmation hearing and next steps (.1); Review summary to board of same (.1)	B002	0.20	281.00
02/12/26	ESARU	Prep for and attend Confirmation Hearing	B002	0.40	240.00
02/12/26	SBEAC	Prepare for and attend Confirmation Hearing	B002	0.40	538.00
02/12/26	TBOLL	Assist in preparations re: hearing on February 12, 2026	B002	0.50	200.00
02/03/26	SBEAC	Emails with M. Franke and PPP re: UCC Fees	B003	0.10	134.50
02/03/26	SBEAC	Review budget (.1); Emails with J. Gasbarra re: same (.1)	B003	0.20	269.00
02/03/26	SGAWR	Correspondence with Alec Ifshin and DIP Agent re: borrowing request	B003	0.10	60.00
02/04/26	SBEAC	Multiple emails with PPP re: budget issues (.1); Review and revise documents re: same (.2)	B003	0.30	403.50
02/05/26	AFARI	Call with J. Gasbarra re: DIP budget issues	B003	0.30	246.00
02/06/26	SGAWR	Prepare borrowing notice	B003	0.30	180.00
02/11/26	SBEAC	Emails with PPP re: budget issues (.1); Review documents re: same (.1)	B003	0.20	269.00
02/09/26	AFARI	E-mails with A. Ifshin re: executory contract issues	B005	0.50	410.00
02/09/26	AFARI	E-mails with R. Dizengoff re: executory contract issues	B005	0.30	246.00
02/09/26	SBEAC	Emails with R. Dizengoff and A. Faris re: Landlord Stipulation	B005	0.20	269.00
02/12/26	SBEAC	Emails with E. King, MWS and A. Faris re: landlords stipulation	B005	0.10	134.50

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/02/26	AFARI	E-mails with G. Richards and AGDP team re: revised settlement terms	B006	0.50	410.00
02/02/26	DLASK	Finalize for filing and coordinate service of notice of Resolution and Withdrawal of CVR Motion and Committee Response	B006	0.40	164.00
02/02/26	ECOWA	Prepare notes for discussion with A. Ifshin re: employee benefits (.2); Discuss with A. Ifshin re: same (.2); Discuss with A. Ifshin (.2); Email updates to A. Faris re: same (.1)	B006	0.70	430.50
02/02/26	ECOWA	Review A&R APA and summarize employment provisions for A. Faris re: employee benefits issue	B006	0.50	307.50
02/02/26	EMORT	Correspondence with counsel re: sale/lender issues (.3); Correspondence with S. Beach re: same (.2)	B006	0.50	702.50
02/02/26	SBEAC	Multiple emails with managers re: settlement, SLA, and DOB issues (.2); Review and revise documents re: same (.5)	B006	0.70	941.50
02/02/26	SBEAC	Address Elizabeth Street Partners sale process issues (.2); Review NDA and related documents re: same (.4)	B006	0.60	807.00
02/02/26	SBEAC	Call with G. Howard re: Elizabeth Street issues (.2); Multiple emails with VE and ES re: same (.2)	B006	0.40	538.00
02/03/26	CGREA	Review and analyze issues with respect to continuing employee benefits	B006	1.20	1,980.00
02/03/26	CGREA	Emails with A. Harris re: employee benefit issues	B006	0.20	330.00
02/03/26	CGREA	Telephone conference with A. Ifshin re: benefits issues	B006	0.30	495.00
02/03/26	ECOWA	Review email correspondence and discuss with C. Grear re: employee benefits update	B006	0.10	61.50
02/03/26	EMORT	Correspondence with YC and MWS re: APA/employee issues	B006	0.20	281.00
02/11/26	ECOWA	Review A&R APA provisions and revise checklist re: closing checklist	B006	1.70	1,045.50
02/12/26	SBEAC	Emails with A. Faris re: sale closing and effective date issues	B006	0.20	269.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/01/26	SBEAC	Numerous emails with UCC and Purchaser re: settlement issues (.5); Review and revise documents re: same (.9); Emails with management, YCST team and board re: same, including review of plan and global settlement re: same (.5)	B007	1.90	2,555.50
02/01/26	SBEAC	Emails with management re: operational issues	B007	0.20	269.00
02/01/26	SBEAC	Call from A. Ifshin re: case strategy issues	B007	0.30	403.50
02/01/26	SBEAC	Review and revise confirmation order and address strategy re: settlement approval	B007	0.40	538.00
02/01/26	SBEAC	Review documents re: Notice of Withdrawal of CVR Motion and Committee Response and CVR motion re: settlement options	B007	0.30	403.50
02/01/26	SGAWR	Prepare notice re: Axar and UCC settlement	B007	1.80	1,080.00
02/02/26	SBEAC	Review and revise press release and notice to the Court	B007	0.40	538.00
02/02/26	SBEAC	Emails with settlement parties re:- Notice of Resolution and Withdrawal	B007	0.10	134.50
02/02/26	SBEAC	Email;s with A. Harris and M Franke re: AG Documents	B007	0.10	134.50
02/02/26	SBEAC	Emails with settlement parties re: definitive documents	B007	0.10	134.50
02/02/26	SBEAC	Call with G. Richards re: case strategy issues	B007	0.20	269.00
02/02/26	SBEAC	Review and analyze documents re: Settlement Proposal and court approval	B007	0.50	672.50
02/02/26	SBEAC	Review and revise settlement term sheet	B007	0.20	269.00
02/02/26	SGAWR	Finalize notice of resolution and withdrawal re: global settlement (.3); correspondence with committee, Axar, and YCST team re: same (.4); revise modified settlement term sheet (.2)	B007	0.90	540.00
02/03/26	SBEAC	Emails with A. Harris re: term sheet and approval process (.1); Review documents re: same (.1)	B007	0.20	269.00
02/04/26	SBEAC	Emails with J. Horan re: TVT mediation	B007	0.10	134.50
02/05/26	SBEAC	Call with TVT defendants re: settlement negotiations	B007	0.50	672.50

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/06/26	SBEAC	Prepare for and attend call with Judge Horan and clerk re: TVT mediation update	B007	0.50	672.50
02/09/26	AFARI	Review and discuss claims issues with S. Gawrysiak	B007	0.40	328.00
02/10/26	SGAWR	Analyze action filed by Meghan O'Malley (.8); meeting with A. Faris re: same (.2); prepare automatic stay violation letter (1.0); prepare notice of suggestion of bankruptcy (.3)	B007	2.30	1,380.00
02/03/26	AFARI	Prepare for and participate in board meeting	B008	0.60	492.00
02/04/26	AFARI	Prepare for and participate in YCST weekly case meeting	B008	1.20	984.00
02/04/26	EMORT	Attend weekly YCST update/strategy meeting (1.0); Follow-up with E. Saruk and S. Gawrysiak re: same (.3)	B008	1.30	1,826.50
02/04/26	ESARU	Prep for and attend weekly YCST meeting	B008	0.60	360.00
02/04/26	SGAWR	Meeting with YCST team re: case updates	B008	0.70	420.00
02/11/26	ESARU	Prep for and attend weekly YCST meeting	B008	0.80	480.00
02/11/26	SBEAC	Prepare for and attend YCST team meeting re: confirmation and case strategy issues	B008	1.00	1,345.00
02/11/26	SBEAC	Prepare for and attend call with PPP and YCST re: Confirmation Hearing Prep (partial)	B008	0.30	403.50
02/11/26	SGAWR	Meeting with YCST team re: case updates	B008	0.70	420.00
02/12/26	SBEAC	Prepare for and attend call with A. Faris and PPP re: Confirmation Hearing Prep	B008	0.40	538.00
02/02/26	SGAWR	Correspondence with David Klauder and Lee Squitieri re: Brockmole stipulation for relief from stay	B009	0.10	60.00
02/03/26	SGAWR	Correspondence with Lee Squitieri re: Brockmole relief from stay	B009	0.10	60.00
02/04/26	SGAWR	Correspondence with Lee Squitieri re: Brockmole relief from stay	B009	0.10	60.00
02/05/26	SGAWR	Correspondence with Dave Klauder and Lee Squitieri re: Brockmole stipulation	B009	0.20	120.00
02/06/26	SGAWR	Correspondence with A. Faris and Lee Squitieri re: Brockmole relief from stay	B009	0.30	180.00
02/09/26	AFARI	E-mails and conference with S. Gawrysiak re: Brockmole resolution	B009	0.40	328.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/09/26	SGAWR	Finalize stipulation re: Brockmole relief from stay (.2); prepare correspondence to Reuben Dizengoff, Mark Franke, and Brandon Batzel re: stipulation (.2); correspondence with A. Faris re: stipulation (.2)	B009	0.60	360.00
02/10/26	SGAWR	Teleconference with Michael Barber re: Brockmole stipulation for stay relief (.1); prepare 9019 motion re: Brockmole stipulation (1.2)	B009	1.30	780.00
02/11/26	SBEAC	Emails with N. Ayers re: stay relief issues	B009	0.10	134.50
02/11/26	SGAWR	Prepare 9019 motion re: Brockmole relief from stay	B009	1.20	720.00
02/12/26	SGAWR	Revise Brockmole 9019 motion	B009	0.40	240.00
02/02/26	KGUER	Emails with client re: status and litigation issues	B011	0.20	254.00
02/02/26	SBEAC	Emails with L. Barron re: TVT v Richards et al	B011	0.30	403.50
02/04/26	SBEAC	Review Texas opinion re: MCA loan issues	B011	0.50	672.50
02/05/26	AFARI	Call with R. Parisi, C. Mazza, S. Eichel and S. Beach re: TVT adversary proceeding status	B011	0.70	574.00
02/05/26	SBEAC	Emails with R. Parisi re: settlement offer (.1); Review same (.1); Review DIP and plan documents re: same (.2)	B011	0.40	538.00
02/05/26	SBEAC	Emails with YCST and MWS litigation teams re: Anadrill opinion on MCA loans (.1); Further review documents re: same (.3)	B011	0.40	538.00
02/06/26	SBEAC	Review Anadrill decision and related documents re: preparation for call with Judge Horan	B011	0.30	403.50
02/06/26	SBEAC	Review TVT defendants settlement proposal	B011	0.10	134.50
02/06/26	TBOLL	Prepare and finalize for filing certificate of no objection re: second motion to extend the removal deadline (.2), and upload related order (.1)	B011	0.30	120.00
02/07/26	EMORT	Correspondence with YCST and board re: TVT settlement issues	B011	0.20	281.00
02/07/26	SBEAC	Multiple emails with A. Faris and Board re: TVT and board update	B011	0.20	269.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/08/26	KGUER	Emails with defense counsel re: mediation	B011	0.10	127.00
02/08/26	SBEAC	Emails with L. Barron re: TVT litigation and mediation	B011	0.10	134.50
02/09/26	KGUER	Emails with defense counsel re: mediation	B011	0.10	127.00
02/09/26	SBEAC	Emails with L. Barron re: TVT v Richards et al	B011	0.10	134.50
02/11/26	KGUER	Emails with YCST team re: confirmation hearing	B011	0.10	127.00
02/11/26	RPAGA	Analyze and prepare redactions re: mediation statement	B011	0.20	126.00
02/11/26	SBEAC	Emails with R. Pagano and A. Faris re: Proposed Redactions re: TVT Mediation Statement (.1); Emails with R. Parisi re: TVT mediation statement (.1); Review same (.3)	B011	0.50	672.50
02/11/26	SBEAC	Review and redact Debtors' TVT Mediation Statement re: sharing with TVT parties	B011	0.40	538.00
02/12/26	AFARI	E-mails with R. Parisi re: TVT mediation	B011	0.50	410.00
02/12/26	AFARI	E-mails with L. Baron re: TVT mediation	B011	0.40	328.00
02/12/26	AFARI	E-mails and calls with A. Harris re: TVT litigation	B011	0.50	410.00
02/12/26	KGUER	Review redacted mediation statement	B011	0.20	254.00
02/12/26	KGUER	Emails with defense counsel re: TVT litigation	B011	0.20	254.00
02/12/26	SBEAC	Emails with A. Faris and G. Richards re: New License Application & Safekeeping, Second Amended Plan and TVT v Richards et al	B011	0.20	269.00
02/12/26	SBEAC	Emails with L. Barron and A. Faris re: TVT mediation statements	B011	0.10	134.50
02/01/26	EMORT	Correspondence re: plan settlement negotiations with UCC/lenders (.4); Brief review of settlement terms (.3); Correspondence with Board (.3)	B012	1.00	1,405.00
02/01/26	SBEAC	Review and revise Draft Press Release (.3); Emails with Board and management re: same (.2)	B012	0.50	672.50
02/01/26	SBEAC	Emails with Board re: governance and related settlement and plan issues	B012	0.40	538.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/02/26	AFARI	Review and finalize notice of agreement in principle (.5); e-mails with global settlement parties re: same (.9)	B012	1.40	1,148.00
02/02/26	EMORT	Review updated notice/settlement per UCC comments (.3); Correspondence to finalize same (.5)	B012	0.80	1,124.00
02/02/26	SBEAC	Email;s with A. Faris re: confirmation order (.1); Review and revise same (.5)	B012	0.60	807.00
02/02/26	SBEAC	Followup call with G. Richards re: plan issues (.1); Call with A. Harris re: same (.1); Call with A. Faris re: same (.1); Call with J. Gasbarra re: same (.3); Call with O. Yamhourri re: Same (.1)	B012	0.70	941.50
02/02/26	SBEAC	Multiple emails with settlement parties re: term sheet, press release and joint notice (.3); Review and revise documents, plan and settlement agreement re: same (.8)	B012	1.10	1,479.50
02/02/26	SGAWR	Revise confirmation order	B012	1.00	600.00
02/03/26	AFARI	Review revised plan supplement	B012	0.90	738.00
02/03/26	AFARI	E-mails with YCST team re: confirmation documents (.5); review and revise confirmation order (1.1); review declarations in support of confirmation (.6)	B012	2.20	1,804.00
02/03/26	EMORT	Numerous correspondence with YC and plan parties re: updated confirmation and supplement documents (.7); Review of same (.5)	B012	1.20	1,686.00
02/03/26	ESARU	Prep for and attend Board meeting (.5); draft Board minutes (.8)	B012	1.30	780.00
02/03/26	SBEAC	Review and revise Confirmation Order (.6); Emails with YCST, Orrick and MWS re: same (.2)	B012	0.80	1,076.00
02/03/26	SBEAC	Emails with E. Saruk re: Liquidating Trustee	B012	0.10	134.50
02/03/26	SBEAC	Review and revise plan supplement documents	B012	0.60	807.00
02/03/26	SBEAC	Emails with settlement parties re: confirmation and term sheet	B012	0.10	134.50
02/03/26	SBEAC	Call with A. Faris re: confirmation issues	B012	0.10	134.50
02/03/26	SBEAC	Call with H. Yazhari re: governance issues (.1); Call with G. Richards re: same and operational issues (.2)	B012	0.30	403.50

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/03/26	SBEAC	Multiple emails with YCST and PPP teams re: Confirmation Docs	B012	0.40	538.00
02/03/26	SGAWR	Revise confirmation order (.8); multiple correspondence with S. Beach, A. Faris, and E. Saruk re: same (.3); correspondence with Axar and Committee re: confirmation order (.1)	B012	1.20	720.00
02/04/26	AFARI	Review and revise TVT insert for confirmation order	B012	0.50	410.00
02/04/26	AFARI	Review and revise notice of amended plan supplement	B012	0.60	492.00
02/04/26	EMORT	Review draft confirmation workplan (.3); Correspondence with YCST re: same (.3); Further correspondence with YC and plan parties re: updated confirmation documents (.4)	B012	1.00	1,405.00
02/04/26	ESARU	Revise plan supplement	B012	1.60	960.00
02/04/26	ESARU	Draft work plan re: plan deliverables	B012	0.60	360.00
02/04/26	SBEAC	Emails with management and A. Harris re: Axar/Five Holdings issues	B012	0.20	269.00
02/04/26	SBEAC	Emails with E. Saruk and H. Yazhari re: plan administrators agreement (.1); Review and revise same (.3)	B012	0.40	538.00
02/04/26	SGAWR	Revise confirmation order	B012	1.10	660.00
02/05/26	AFARI	Call with M. Franke re: plan issues	B012	0.30	246.00
02/05/26	EMORT	Correspondence with YC (.3) and pan support parties (.3) re: confirmation issues and updated materials	B012	0.60	843.00
02/05/26	SBEAC	Emails with A. Harris re: draft guaranty and pledge agreement (.1); Review same (.4)	B012	0.50	672.50
02/05/26	SBEAC	Numerous emails with Orrick, MWS, YCST and client re: confirmation, confirmation order, revise plan, plan supplements and related documents (.5); Review and revise multiple documents re: same (1.7)	B012	2.20	2,959.00
02/06/26	AFARI	E-mails with global settlement parties re: confirmation order issues (.7); review and revise same (.5); calls with E. Morton re: same (.4); review and finalize confirmation order for filing (.3)	B012	1.90	1,558.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/06/26	AFARI	Review and finalize notice of amended plan supplement and related documents	B012	2.30	1,886.00
02/06/26	EMORT	Numerous correspondence with YCST (.6) and plan support parties (.5) to finalize confirmation order and plan supplement materials (.4); Review of same (.8); Teleconference (.2) and correspondence (.4) with A. Faris re: same	B012	2.90	4,074.50
02/06/26	ESARU	Revise Plan Supplement and related materials (2.1); Correspond re: same (.4)	B012	2.50	1,500.00
02/06/26	SBEAC	Review Plan Supplement and Related Materials	B012	0.60	807.00
02/06/26	SBEAC	Numerous emails with UCC, YCST and lenders re: confirmation documents and plan supplements (.5); Review confirmation order, revised plan, COA list and related documents re: same (.9)	B012	1.40	1,883.00
02/06/26	SBEAC	Emails with E. Saruk re: Retained Causes of Action and Liquidating Trustee (.1); Review documents re: same (.2)	B012	0.30	403.50
02/06/26	SBEAC	Call with E. Morton re: plan issues	B012	0.20	269.00
02/06/26	SBEAC	Call with A. Harris re: plan confirmation issues	B012	0.20	269.00
02/06/26	SGAWR	Prepare notice of revised confirmation order (.7); finalize modified settlement (.3); prepare correspondence to E. Morton, S. Beach, and A. Faris re: revised confirmation order (.1); review correspondence between MWS, Orrick, and YCST teams re: revised confirmation order (.4); review correspondence with YCST team re: plan supplement (.1); review correspondence with YCST and MWS re: plan revisions (.1)	B012	1.70	1,020.00
02/06/26	SGAWR	Prepare CNO re: second removal extension motion	B012	0.10	60.00
02/06/26	TBOLL	Finalize for filing notice of revised proposed confirmation order	B012	0.20	80.00
02/06/26	TBOLL	Finalize for filing amended plan supplement	B012	0.30	120.00
02/07/26	SBEAC	Prepare for and attend call with A. Harris and J. Gasbarra re: Revised Confirmation Order and contingency reserve	B012	0.30	403.50
02/07/26	SBEAC	Call with J. Gasbarra re: budget and plan confirmation issues	B012	0.40	538.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/07/26	SBEAC	Multiple emails with A. Harris and J. Gasbarra re: wind down budget	B012	0.20	269.00
02/09/26	AFARI	E-mails with R. Parisi re: confirmation issues	B012	0.50	410.00
02/09/26	AFARI	E-mails with S. Beach re: confirmation prep (.4); review TVT confirmation order language (.3); review plan amendment (.8)	B012	1.50	1,230.00
02/09/26	AFARI	Prepare for confirmation hearing	B012	0.90	738.00
02/09/26	EMORT	Correspondence with parties re: UCC/lender plan settlement and documentation of same (includes brief review)	B012	0.50	702.50
02/09/26	SBEAC	Emails with YCST and PPP teams re: Revised Confirmation Order	B012	0.20	269.00
02/09/26	SBEAC	Emails with MWS, YCST and Orrick re: confirmation and settlement documents	B012	0.20	269.00
02/09/26	SBEAC	Review and revise plan and confirmation order	B012	0.50	672.50
02/09/26	SBEAC	Call with L. Barron re: TVT litigation issues (.3); Call with A. Faris re: plan confirmation and TVT issues (.3)	B012	0.60	807.00
02/10/26	AFARI	E-mails with Orrick and MWS teams re: confirmation issues (.9); call with J. Gasbarra re: same (.6); review plan and confirmation order re: same (1.1)	B012	2.60	2,132.00
02/10/26	AFARI	Prepare for confirmation hearing	B012	2.40	1,968.00
02/10/26	EMORT	Correspondence re: status of confirmation resolution and witness prep for same	B012	0.30	421.50
02/10/26	SBEAC	Emails with S. Weinberg re: Effective Date (.1); Emails with UCC and Axar professionals re: Confirmation Order and Plan comments (.2); Review documents re: same (.3); Emails with M. Franke and A. Faris re: wind down budget (.1); Review same (.1); Emails with A. Faris re: confirmation hearing preparation (.1); Emails with G. Richards re: confirmation hearing (.1); Emails with J. Lipshie and A. Faris re: plan and UCC settlement (.1); Emails with A. Faris and A. Harris re: wind down reserve (.1)	B012	1.20	1,614.00
02/10/26	SBEAC	Call with A. Faris re: confirmation issues	B012	0.20	269.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/10/26	SGAWR	Correspondence with Jon Lipshie re: revised confirmation order	B012	0.20	120.00
02/11/26	AFARI	Review and finalize second amended plan (1.5); e-mails with A. Harris and M. Franke re: same (.4)	B012	1.90	1,558.00
02/11/26	AFARI	Calls and e-mails with G. Richards re: second amended plan	B012	0.80	656.00
02/11/26	AFARI	Prepare for confirmation hearing	B012	3.90	3,198.00
02/11/26	AFARI	Review and finalize revised confirmation order	B012	0.70	574.00
02/11/26	AFARI	Call with A. Harris and M. Franke re: confirmation issues	B012	0.50	410.00
02/11/26	ESARU	Correspond re: Plan Supplement materials (.2); review documents re: same (.8)	B012	1.00	600.00
02/11/26	SBEAC	Call with A. Faris re: confirmation issues	B012	0.20	269.00
02/11/26	SBEAC	Emails with A. Faris re: Revised Plan	B012	0.10	134.50
02/11/26	SBEAC	Emails with UCC and lender professionals re: Second Amended Plan	B012	0.20	269.00
02/11/26	SBEAC	Review and revise plan, confirmation order, Gasbarra declaration and related documents re: preparation for confirmation hearing	B012	1.20	1,614.00
02/11/26	SGAWR	Revise confirmation order (.4); correspondence with YCST, MWS, and Orrick teams re: same (.3)	B012	0.70	420.00
02/11/26	TBOLL	Prepare (.3) and finalize for filing (.3) notice of further revised proposed confirmation order	B012	0.60	240.00
02/11/26	TBOLL	Prepare (.3) and anticipate and finalize for filing (1.7) notice of filing of second amended plan	B012	2.00	800.00
02/12/26	AFARI	Participate in call with S. Beach and J. Gasbarra re: confirmation hearing prep	B012	0.50	410.00
02/12/26	AFARI	Prepare for and participate in confirmation hearing	B012	2.30	1,886.00
02/12/26	KGUER	Emails with YCST team re: TVT litigation and confirmation	B012	0.20	254.00
02/12/26	SBEAC	Emails with G. Richards and A. Faris re: confirmation of plan	B012	0.10	134.50
02/12/26	SBEAC	Multiple calls with A. Faris re: confirmation issues (.3); Call with E. Morton re: same (.1)	B012	0.40	538.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
02/12/26	TBOLL	Compile and upload the confirmation order	B012	0.20	80.00
02/02/26	SBEAC	Emails with Creditor re: creditor inquiry	B013	0.10	134.50
02/02/26	SBEAC	Draft and send board update re: UCC, Axar and management issues	B014	0.30	403.50
02/03/26	EMORT	Review materials to prepare for board meeting (.3); Attend same (.8)	B014	1.10	1,545.50
02/03/26	ESARU	Correspond re: plan supplement (.2); revise re: same (.9)	B014	1.10	660.00
02/03/26	SBEAC	Prepare for and attend Board Meeting	B014	0.80	1,076.00
02/10/26	ESARU	Draft Board minutes	B014	0.50	300.00
02/11/26	SBEAC	Emails with A. Faris and A. Harris re: Revised Confirmation Order (.1); Emails with Board re: Board update (.2)	B014	0.30	403.50
02/12/26	AFARI	E-mail to board re: company update	B014	0.50	410.00
02/12/26	ESARU	Revise Board minutes	B014	1.50	900.00
02/12/26	SBEAC	Emails with Board re: confirmation hearing	B014	0.10	134.50
02/12/26	SBEAC	Further emails with Board re: liquor license, demolition, confirmation and effective date issues	B014	0.10	134.50
02/02/26	AFARI	E-mails with A. Ifshin and E. Cowan re: employee benefit issues	B015	0.50	410.00
02/03/26	SBEAC	Work with C. Grear re: Employee medical benefits (.2); Multiple emails with C. Grear, A. Harris and client re: same (.2)	B015	0.40	538.00
02/09/26	SGAWR	Correspondence with T. Bollman re: CNO for Verita fifth fee application (.1); finalize CNO re: same (.1)	B017	0.20	120.00
02/09/26	TBOLL	Prepare and finalize for filing certificate of no objection re: fifth monthly fee application of Verita	B017	0.20	80.00
Total				130.50	\$123,536.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	1.70	1,650.00	2,805.00
Debbie Laskin	0.40	410.00	164.00
Edmon L. Morton	13.30	1,405.00	18,686.50
Emily K. Cowan	3.00	615.00	1,845.00
Evan S. Saruk	11.90	600.00	7,140.00
Kevin A. Guerke	1.30	1,270.00	1,651.00
Rena P. Pagano	0.20	630.00	126.00
S. Alexander Faris	35.90	820.00	29,438.00
Sarah Gawrysiak	17.90	600.00	10,740.00
Sean M. Beach	34.90	1,345.00	46,940.50
Troy Bollman	10.00	400.00	4,000.00
Total	130.50		\$123,536.00

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Gawrysiak	Associate	0.40	600.00	240.00
Troy Bollman	Paralegal	1.20	400.00	480.00
Total		1.60		720.00

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	1.70	1,405.00	2,388.50
Kevin A. Guerke	Partner	0.20	1,270.00	254.00
Sean M. Beach	Partner	0.70	1,345.00	941.50
Evan S. Saruk	Associate	0.40	600.00	240.00
Sarah Gawrysiak	Associate	0.20	600.00	120.00
Troy Bollman	Paralegal	5.00	400.00	2,000.00
Total		8.20		5,944.00

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.80	1,345.00	1,076.00
S. Alexander Faris	Associate	0.30	820.00	246.00
Sarah Gawrysiak	Associate	0.40	600.00	240.00
Total		1.50		1,562.00

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.30	1,345.00	403.50
S. Alexander Faris	Associate	0.80	820.00	656.00
Total		1.10		1,059.50

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Grear	Partner	1.70	1,650.00	2,805.00
Edmon L. Morton	Partner	0.70	1,405.00	983.50
Sean M. Beach	Partner	1.90	1,345.00	2,555.50
Emily K. Cowan	Associate	3.00	615.00	1,845.00
S. Alexander Faris	Associate	0.50	820.00	410.00
Debbie Laskin	Paralegal	0.40	410.00	164.00
Total		8.20		8,763.00

Task Code:B007**Claims Analysis, Objections and Resolutions**

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	6.00	1,345.00	8,070.00
S. Alexander Faris	Associate	0.40	820.00	328.00
Sarah Gawrysiak	Associate	5.00	600.00	3,000.00
Total		11.40		11,398.00

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	1.30	1,405.00	1,826.50
Sean M. Beach	Partner	1.70	1,345.00	2,286.50
Evan S. Saruk	Associate	1.40	600.00	840.00
S. Alexander Faris	Associate	1.80	820.00	1,476.00
Sarah Gawrysiak	Associate	1.40	600.00	840.00
Total		7.60		7,269.00

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.10	1,345.00	134.50
S. Alexander Faris	Associate	0.40	820.00	328.00
Sarah Gawrysiak	Associate	4.30	600.00	2,580.00
Total		4.80		3,042.50

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	0.20	1,405.00	281.00
Kevin A. Guerke	Partner	0.90	1,270.00	1,143.00
Sean M. Beach	Partner	3.60	1,345.00	4,842.00
Renae P. Pagano	Associate	0.20	630.00	126.00
S. Alexander Faris	Associate	2.10	820.00	1,722.00
Troy Bollman	Paralegal	0.30	400.00	120.00
Total		7.30		8,234.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	8.30	1,405.00	11,661.50
Kevin A. Guerke	Partner	0.20	1,270.00	254.00
Sean M. Beach	Partner	17.70	1,345.00	23,806.50
Evan S. Saruk	Associate	7.00	600.00	4,200.00
S. Alexander Faris	Associate	28.60	820.00	23,452.00
Sarah Gawrysiak	Associate	6.00	600.00	3,600.00
Troy Bollman	Paralegal	3.30	400.00	1,320.00
Total		71.10		68,294.00

Task Code:B013**Creditor Inquiries**

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.10	1,345.00	134.50
Total		0.10		134.50

Task Code:B014 **General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	1.10	1,405.00	1,545.50
Sean M. Beach	Partner	1.60	1,345.00	2,152.00
Evan S. Saruk	Associate	3.10	600.00	1,860.00
S. Alexander Faris	Associate	0.50	820.00	410.00
Total		6.30		5,967.50

Task Code:B015 **Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.40	1,345.00	538.00
S. Alexander Faris	Associate	0.50	820.00	410.00
Total		0.90		948.00

Task Code:B017 **Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah Gawrysiak	Associate	0.20	600.00	120.00
Troy Bollman	Paralegal	0.20	400.00	80.00
Total		0.40		200.00

EXHIBIT B

AGDP Holding Inc.

Invoice Date:

March 4, 2026

Invoice Number:

50067640

Matter Number:

104573.1001

Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
02/04/26	Reliable Wilmington - Deposition/Transcript Please remit payment to Reliable for original expedited transcript for 1.20.26 hearing in AGDP matter, 104573.1001	1.00	64.35
02/10/26	Photocopy Charges Duplication BW	11.00	1.10
02/10/26	Photocopy Charges Duplication BW	108.00	10.80
02/10/26	Photocopy Charges Duplication BW	11.00	1.10
02/10/26	Photocopy Charges Duplication BW	207.00	20.70
02/10/26	Photocopy Charges Duplication BW	10.00	1.00
02/10/26	Photocopy Charges Duplication BW	92.00	9.20
02/10/26	Photocopy Charges Duplication BW	10.00	1.00
02/10/26	Photocopy Charges Duplication BW	11.00	1.10
02/10/26	Photocopy Charges Duplication BW	108.00	10.80
02/10/26	Photocopy Charges Duplication BW	10.00	1.00

AGDP Holding Inc.

Invoice Date: March 4, 2026
 Invoice Number: 50067640
 Matter Number: 104573.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
02/10/26	Photocopy Charges Duplication BW	207.00	20.70
02/10/26	Photocopy Charges Duplication BW	92.00	9.20
02/10/26	Photocopy Charges Duplication BW	207.00	20.70
02/10/26	Photocopy Charges Duplication BW	108.00	10.80
02/10/26	Photocopy Charges Duplication BW	92.00	9.20
02/11/26	Photocopy Charges Duplication BW	330.00	33.00
02/11/26	Photocopy Charges Duplication BW	5.00	0.50
02/12/26	Photocopy Charges Duplication BW	10.00	1.00
02/12/26	Photocopy Charges Duplication BW	5.00	0.50
02/12/26	Photocopy Charges Duplication BW	264.00	26.40
02/17/26	Photocopy Charges Duplication BW	14.00	1.40
Total			\$255.55

Cost Summary

<u>Description</u>	<u>Amount</u>
Deposition/Transcript	64.35
Reproduction Charges	191.20
Total	
	\$255.55