

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: AGDP HOLDING INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 25-11446 (MFW) (Jointly Administered) Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)
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**SUMMARY OF FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH JANUARY 31, 2026**

Name of Applicant	<u>Morris James LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors of AGDP holding Inc., et al.</u>
Date of retention order:	<u>October 1, 2025, effective as of August 20, 2025</u>
Period for which compensation and reimbursement sought:	<u>December 1, 2025 through January 31, 2026</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$54,184.00 (80% of \$67,730.00)</u>
Expense reimbursement sought as actual, reasonable, and necessary:	<u>\$99.63</u>
This is a(n):	<u> X </u> monthly ___ interim ___ final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
10/22/2025 [D.I. 357]	August 20, 2025 – September 30, 2025	\$144,093.50	\$693.02	11/6/2025 [D.I. 409]	\$144,093.50	\$693.02
11/10/2025 [D.I. 420]	October 1, 2025 – October 31, 2025	\$79,772.00	\$187.63	11/25/2025 [D.I. 449]	\$79,772.00	\$187.63
12/11/2025 [D.I. 474]	November 1, 2025 – November 30, 2025	\$23,404.50	\$875.14	12/29/2025 [D.I. 512]	\$18,723.60	\$875.14
TOTALS		\$247,270.00	\$1,755.99		\$242,589.10	\$1,755.99

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)

**FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH JANUARY 31, 2026**

Morris James LLP (“Morris James”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of AGDP holding Inc., *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$67,730.00 and reimbursement of expenses in the amount \$99.63 for the period from December 1, 2025 through January 31, 2026 (the “Compensation Period”), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP as its lead counsel. On August 20, 2025, Morris James was selected as its Delaware counsel and IslandDundon LLC was selected as the Committee’s financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 132].

8. On September 15, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official*

Committee of Unsecured Creditors Effective as of August 20, 2025 (the “Retention Application”) [Docket No 193]. On October 1, 2025, the Court entered an order approving the Retention Application, Effective as of August 20, 2025 [Docket No. 257].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

10. The total sum due to Morris James for professional services rendered on behalf of the Committee during the Compensation Period is \$67,730.00 Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Morris James incurred \$99.63 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$67,730.00 and reimbursement of expenses in the amount of \$99.63 for the period from December 1, 2025 through January 31, 2026; (ii) payment in the total amount of \$54,283.63 (representing 80% of the total fees (\$54,184.00) billed and 100% of the expenses (\$99.63) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: February 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
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*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)

**NOTICE OF FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH JANUARY 31, 2026**

PLEASE TAKE NOTICE that on February 24, 2026, Morris James LLP filed its fourth monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from December 1, 2025 through January 31, 2026 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **March 10, 2026 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: February 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Siena B. Cerra (DE Bar No. 7290)
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-and-

ORRICK, HERRINGTON & SUTCLIFFE LLP

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*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Category – Fourth Monthly Compensation Period**

Project Category	Total Hours	Total Fees
B110 Case Administration	13.60	\$10,617.50
B140 Relief from Stay/Adequate Protection Proceedings	0.30	\$307.50
B150 Meetings/Communications with Committee and/or Creditors	10.30	\$9,752.00
B160 Retention Applications (MJ)	0.50	\$192.50
B165 Retention Applications (Others)	0.90	\$579.00
B170 Fee Applications (MJ)	4.90	\$3,070.50
B175 Fee Applications (Others)	8.80	\$5,274.50
B196 Litigation	2.70	\$2,248.50
B230 Financing/Cash Collateral	0.50	\$205.00
B310 Claims Administration and Objections	1.20	\$782.00
B320 Plan and Disclosure Statement	46.90	\$34,212.50
B430A Court Hearings: Attendance and Preparation	0.50	\$488.50
Totals	90.80	\$67,730.00

Timekeeper Summary – Fourth Monthly Compensation Period

Timekeeper	Position	2025/2026 Rate	Hours	Amount
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	\$905.00	1.40	\$1,267.00
		\$1025.00	15.50	\$15,887.50
Brya M. Keilson	Member of the Delaware Bar since 2005; Partner in Bankruptcy Department since 2019	\$850.00	6.20	\$5,270.00
		\$925.00	32.80	\$30,340.00
Jason S. Levin	Member of the Delaware Bar since 2017; Associate in Bankruptcy Department since 2020	\$525.00	-	-
		\$560.00	3.50	\$560.00
Siena B. Cerra	Member of the Delaware Bar since 2023; Associate in Bankruptcy Department since 2023	\$425.00	-	-
		\$450.00	0.50	\$225.00
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	\$385.00	1.30	\$500.50
		\$425.00	7.10	\$3,017.50
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	\$385.00	7.50	\$2,887.50
		\$425.00	5.30	\$2,252.50
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	\$385.00	-	-
		\$425.00	9.70	\$4,122.50
Totals			90.80	\$67,730.00
Blended Rate \$745.93				

Morris James L L P

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 Federal Tax I.D. 51-0023480

AGDP Holding Inc., Official Committee of Unsecured Creditors
 Kelly Weiss (Co-Chairperson of the Committee)
 Aaron Clevenger c/o Wasserman Music LLC
 10900 Wilshire Blvd., Los Angeles, CA 90024
 Kelly.weiss@teamwass.com

February 12, 2026
 Invoice 624819

Matter Name: AGDP Holding Inc., Case No. 25-11446-MFW
 Matter Number: 146863-0001
 Attorney: Eric J. Monzo

For Professional Services through January 31, 2026

Fees	\$67,730.00
Disbursements	\$99.63
Total Charges	\$67,829.63

Fee Recap

		Hours	Rate/Hours	Amount
Brya M. Keilson	Partner	6.20	850.00	5,270.00
Brya M. Keilson	Partner	32.80	925.00	30,340.00
Eric J. Monzo	Partner	1.40	905.00	1,267.00
Eric J. Monzo	Partner	15.50	1,025.00	15,887.50
Siena B. Cerra	Associate	0.50	450.00	225.00
Jason S. Levin	Associate	3.50	560.00	1,960.00
Douglas J. Depta	Paralegal	7.50	385.00	2,887.50
Douglas J. Depta	Paralegal	5.30	425.00	2,252.50
Stephanie A. Lisko	Paralegal	1.30	385.00	500.50
Stephanie A. Lisko	Paralegal	7.10	425.00	3,017.50
Jessica M. O'Connor	Paralegal	9.70	425.00	4,122.50
Totals		90.80		67,730.00

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Services by Task Code

		Hours	Amount
B110	Case Administration	13.60	10,617.50
B140	Relief from Stay/Adequate Protection Proceedings	0.30	307.50
B150	Meetings/Communications with Committee and/or Creditors	10.30	9,752.00
B160	Retention Applications (MJ)	0.50	192.50
B165	Retention Applications (Others)	0.90	579.00
B170	Fee Applications (MJ)	4.90	3,070.50
B175	Fee Applications (Others)	8.80	5,274.50
B196	Litigation	2.70	2,248.50
B230	Financing/Cash Collateral	0.20	205.00
B310	Claims Administration and Objections	1.20	782.00
B320	Plan and Disclosure Statement	46.90	34,212.50
B430A	Court Hearings: Attendance and Preparation	0.50	488.50
Totals		90.80	\$67,730.00

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
12/03/25	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.30	385.00	115.50
12/08/25	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	385.00	77.00
12/15/25	BMK	Review recently filed pleadings.	1.10	850.00	935.00
12/17/25	SAL	Review pleadings filed and update and reconcile critical dates, case calendar, and folder.	0.30	385.00	115.50
12/17/25	BMK	Review recently filed pleadings.	1.30	850.00	1,105.00
12/19/25	EJM	Review Bowery Presents 9019 motion.	0.40	905.00	362.00
12/23/25	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	385.00	77.00
12/29/25	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	385.00	77.00
01/05/26	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	425.00	85.00
01/06/26	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	425.00	85.00
01/06/26	BMK	Review recently filed pleadings.	1.20	925.00	1,110.00
01/12/26	SAL	Review pleadings filed and update case folder.	0.20	425.00	85.00
01/15/26	SAL	Review agenda for January 20 hearing, internally circulate same, register appearances, and update case calendar.	0.20	425.00	85.00
01/15/26	SAL	Review pleadings filed and update critical dates, case	0.20	425.00	85.00

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Date	Atty	Description	Hours	Rate	Amount
		calendar and folder.			
01/16/26	SAL	Register appearances for January 20 hearing and update case calendar.	0.20	425.00	85.00
01/16/26	BMK	Emails with co-counsel and team regarding updates and emergency issues and next steps and review relevant documents.	1.80	925.00	1,665.00
01/18/26	BMK	Emails with co-counsel and parties in interest regarding updates and strategy and next steps.	1.10	925.00	1,017.50
01/19/26	SAL	Review pleadings filed and update case folder.	0.20	425.00	85.00
01/20/26	DJD	Email transcriber re January 20 hearing transcript.	0.10	425.00	42.50
01/20/26	SAL	Review agenda for January 20 hearing, circulate internally, and update critical dates and case calendar.	0.10	425.00	42.50
01/20/26	JSL	Review hearing agenda.	0.10	560.00	56.00
01/22/26	BMK	Review recently filed pleadings.	1.50	925.00	1,387.50
01/23/26	EJM	Updates internally re case status.	0.10	1,025.00	102.50
01/26/26	BMK	Review recently filed pleadings and emails with team regarding same.	1.60	925.00	1,480.00
01/27/26	DJD	Review January 20 hearing transcript, circulate, and update case folder.	0.20	425.00	85.00
01/27/26	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	425.00	85.00
01/30/26	SAL	Review pleadings filed and update critical dates, case calendar and folder.	0.20	425.00	85.00
Task Code Subtotal			13.60		10,617.50
B140 Relief from Stay/Adequate Protection Proceedings					
01/05/26	EJM	Review notice re motion of Richards stay motion.	0.10	1,025.00	102.50
01/20/26	EJM	Review Order granting Richards stay motion.	0.20	1,025.00	205.00
Task Code Subtotal			0.30		307.50
B150 Meetings/Communications with Committee and/or Creditors					
12/03/25	EJM	Emails with co-counsel re committee update.	0.10	905.00	90.50
12/17/25	EJM	Update to committee re status.	0.10	905.00	90.50
12/19/25	EJM	Emails with committee re case update.	0.20	905.00	181.00
12/19/25	BMK	Emails with co-counsel and committee regarding updates.	0.90	850.00	765.00
01/09/26	EJM	Review emails with co-counsel re update to committee.	0.10	1,025.00	102.50
01/17/26	EJM	Attend committee meeting.	0.70	1,025.00	717.50
01/17/26	BMK	Emails and calls with committee and co-counsel regarding updates and strategy and review relevant documents.	1.90	925.00	1,757.50
01/19/26	EJM	Update with committee re status of confirmation and strategy.	0.20	1,025.00	205.00
01/21/26	EJM	Emails with committee re update on plan and case status.	0.20	1,025.00	205.00
01/21/26	BMK	Emails with co-counsel and committee regarding updates and next steps.	0.90	925.00	832.50
01/22/26	BMK	Emails and call with committee and co-counsel regarding updates.	1.40	925.00	1,295.00
01/22/26	EJM	Attend committee call.	1.00	1,025.00	1,025.00
01/27/26	BMK	Emails with co-counsel and committee regarding updates and filings.	0.70	925.00	647.50
01/30/26	BMK	Emails with co-counsel and committee regarding updates.	0.30	925.00	277.50

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Date	Atty	Description	Hours	Rate	Amount
01/31/26	BMK	Call with co-counsel and committee regarding updates.	0.80	925.00	740.00
01/31/26	EJM	Attend committee meeting with update.	0.80	1,025.00	820.00
Task Code Subtotal			10.30		9,752.00
B160 Retention Applications (MJ)					
12/15/25	DJD	Draft notice of annual rate increase and circulate.	0.20	385.00	77.00
12/17/25	DJD	Update and file notice of annual rate increase, email counsel for service and update case folder.	0.30	385.00	115.50
Task Code Subtotal			0.50		192.50
B165 Retention Applications (Others)					
12/18/25	BMK	Emails with co-counsel regarding notice of rate increase.	0.50	850.00	425.00
12/19/25	DJD	Review and file Orrick notice of rate increase, email counsel for service, arrange mail service, and update case folder.	0.40	385.00	154.00
Task Code Subtotal			0.90		579.00
B170 Fee Applications (MJ)					
12/03/25	DJD	Review and update November invoice and emails internally re updates.	0.50	385.00	192.50
12/04/25	DJD	Update third monthly application.	0.40	385.00	154.00
12/10/25	BMK	Emails with D. Depta regarding draft fee applications and review same.	1.30	850.00	1,105.00
12/11/25	EJM	Finalize fee application.	0.10	905.00	90.50
12/11/25	DJD	Update and file third monthly application, email counsel for service, arrange mail service, and update case folder and calendar.	0.50	385.00	192.50
12/22/25	DJD	Draft CNO re third monthly application.	0.30	385.00	115.50
12/29/25	DJD	File CNO re third monthly application, circulate, and update case folder.	0.30	385.00	115.50
12/29/25	BMK	Emails with D. Depta regarding draft fee applications and review same.	1.10	850.00	935.00
01/08/26	DJD	Review and update December invoice and emails internally re updates.	0.20	425.00	85.00
01/23/26	DJD	Emails internally and with Orrick re fee amounts.	0.20	425.00	85.00
Task Code Subtotal			4.90		3,070.50
B175 Fee Applications (Others)					
12/05/25	SAL	Email from co-counsel and E. Monzo re target to file November monthly fee applications and update case calendar.	0.10	385.00	38.50
12/10/25	DJD	Review and update Dundon third monthly application.	0.60	385.00	231.00
12/11/25	EJM	Authorize fee applications for filing of co-professionals.	0.30	905.00	271.50
12/11/25	DJD	Review, update, and file Orrick third monthly application, file revised application, email counsel for service, arrange mail service, and update case folder and calendar.	1.20	385.00	462.00
12/11/25	DJD	Draft and file notice of withdrawal re Orrick third monthly application and update case folder.	0.40	385.00	154.00

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Date	Atty	Description	Hours	Rate	Amount
12/11/25	DJD	Update and file Dundon third monthly application, email counsel for service, arrange mail service, and update case folder and calendar.	0.50	385.00	192.50
12/22/25	DJD	Draft CNO re Orrick third monthly application.	0.30	385.00	115.50
12/22/25	DJD	Draft CNO re Dundon third monthly application.	0.30	385.00	115.50
12/29/25	DJD	File CNO re Orrick third monthly application, circulate, and update case folder.	0.30	385.00	115.50
12/29/25	DJD	File CNO re Dundon third monthly application, circulate, and update case folder.	0.30	385.00	115.50
01/28/26	DJD	Review and finalize Orrick fourth monthly application.	0.40	425.00	170.00
01/28/26	EJM	Emails internally re fee applications and status.	0.10	1,025.00	102.50
01/28/26	BMK	Emails with committee professionals regarding draft fee applications and review same.	1.20	925.00	1,110.00
01/28/26	JSL	Review emails from Committee professionals and internal team re fee applications.	0.20	560.00	112.00
01/29/26	BMK	Emails with co-counsel and D. Depta regarding draft fee application and updates.	0.60	925.00	555.00
01/30/26	DJD	Review, update, and file Orrick fourth monthly application, email counsel for service, arrange mail service, and update case folder and calendar.	0.80	425.00	340.00
01/30/26	BMK	Emails with co-counsel and D. Depta regarding draft fee application and review and finalize same.	1.10	925.00	1,017.50
01/30/26	JSL	Review emails re Committee fee applications.	0.10	560.00	56.00
Task Code Subtotal			8.80		5,274.50
B196 Litigation					
01/04/26	EJM	Review draft mediation statement re TVT Capital litigation.	0.20	1,025.00	205.00
01/04/26	JSL	Review mediation statement.	0.30	560.00	168.00
01/08/26	JSL	Review emails to Committee and professionals re mediation statement (.1); review final mediation statement (.2).	0.30	560.00	168.00
01/09/26	SAL	Email from co-counsel re TVT adversary final mediation statement, review same, and update case folder.	0.10	425.00	42.50
01/09/26	BMK	Emails with co-counsel and team regarding draft mediation statement and updates and review drafts.	1.80	925.00	1,665.00
Task Code Subtotal			2.70		2,248.50
B230 Financing/Cash Collateral					
01/12/26	EJM	Emails with internal team re DIP status.	0.20	1,025.00	205.00
Task Code Subtotal			0.20		205.00
B310 Claims Administration and Objections					
12/04/25	DJD	Review, update and file CoC re LiveStyle Claim, upload order, circulate, and update case folder.	0.70	385.00	269.50
01/05/26	EJM	Review certification and proposed order re Bowery Presents claim.	0.20	1,025.00	205.00
01/05/26	EJM	Emails with co-counsel and mediator re claim mediation and review final version or statement.	0.30	1,025.00	307.50

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Date	Atty	Description	Hours	Rate	Amount
Task Code Subtotal			1.20		782.00
B320 Plan and Disclosure Statement					
01/13/26	EJM	Review form of confirmation Order.	0.70	1,025.00	717.50
01/14/26	DJD	Review, update and file statement and joinder to Plan, draft COS, email counsel for service and update case folder.	0.80	425.00	340.00
01/14/26	EJM	Review statement in support of confirmation and authorized filing.	0.40	1,025.00	410.00
01/14/26	BMK	Emails with D. Depta and co-counsel regarding committee statement in support of confirmation and filing same (.7); review draft (.8).	1.50	925.00	1,387.50
01/14/26	JSL	Review statement in support of confirmation (.3); review emails from co-counsel and internal team re same (.2).	0.50	560.00	280.00
01/15/26	BMK	Emails with co-counsel and team regarding committee statement in support of confirmation and review draft.	1.20	925.00	1,110.00
01/16/26	EJM	Discussion with financial advisor re confirmation hearing status.	0.40	1,025.00	410.00
01/16/26	EJM	Address inquiries from co-counsel re confirmation hearing schedule.	0.30	1,025.00	307.50
01/16/26	EJM	Emails internally and review results to inquiry re preparation for confirmation hearing.	0.60	1,025.00	615.00
01/16/26	SAL	Emails with E. Monzo re sample 2004 motions and circulate same.	0.40	425.00	170.00
01/16/26	SAL	Research sample motions to continue confirmation hearing and emails with E. Monzo and B. Keilson re same.	0.70	425.00	297.50
01/16/26	JSL	Review emails from co-counsel and internal team re discovery and case status.	0.40	560.00	224.00
01/17/26	EJM	Internal updates re confirmation hearing.	0.30	1,025.00	307.50
01/17/26	EJM	Discussion with financial advisor re issues for confirmation.	0.50	1,025.00	512.50
01/18/26	EJM	Emails with all parties and internally re informal discovery re confirmation of plan issues.	0.60	1,025.00	615.00
01/18/26	EJM	Emails and updates with all counsel following discovery meetings and updates internally with schedule.	0.30	1,025.00	307.50
01/18/26	EJM	Emails re update on discovery and review requests.	0.50	1,025.00	512.50
01/19/26	SAL	Call with D. Depta re withdrawal of statement iso confirmation and motion to seal.	0.20	425.00	85.00
01/19/26	JSL	Review draft motion to seal and related documents re Axar deposition.	0.20	560.00	112.00
01/19/26	BMK	Emails with co-counsel and team regarding draft motion to seal and motion to withdraw statement in support and updates and finalizing same (1.2); review and update draft pleadings (1.7).	2.90	925.00	2,682.50
01/19/26	JSL	Review emails from internal team re case status update and discovery strategy.	0.50	560.00	280.00
01/19/26	EJM	Internal updates on motion to seal an potential objection to plan confirmation hearing.	0.60	1,025.00	615.00
01/19/26	EJM	Review emails re discovery for confirmation hearing.	0.40	1,025.00	410.00
01/19/26	EJM	Review drafts of potential filings and emails with team on	0.60	1,025.00	615.00

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Date	Atty	Description	Hours	Rate	Amount
01/19/26	DJD	status. Draft motion to seal and motion shorten motion to continue confirmation, prepare service list, and emails with B. Keilson re same.	2.00	425.00	850.00
01/20/26	EJM	Discussion with finances advisor re confirmation status.	0.20	1,025.00	205.00
01/26/26	EJM	Review emails with co-counsel and various counsel to parties re discovery and status of negotiations.	0.30	1,025.00	307.50
01/26/26	SAL	Review Axar's CVR motion, email co-counsel re same, and update case calendar.	0.20	425.00	85.00
01/27/26	EJM	Emails with client and review drafts and proposed filings re withdrawal of Plan support and related documents including filings under seal; confer internally and with co-counsel on filing.	1.80	1,025.00	1,845.00
01/27/26	JMO	Communications with internal team and Orrick team re emergency motion re Axar motion and withdrawal of confirmation support.	0.70	425.00	297.50
01/27/26	EJM	Emails re update on discovery responses.	0.30	1,025.00	307.50
01/27/26	SAL	Review and finalize statement re withdrawal of statement in support of confirmation, prepare redacted versions of updated drafts of same, and emails with B. Keilson and co-counsel re same.	0.90	425.00	382.50
01/27/26	SAL	Emails from co-counsel and with B. Keilson re declaration and changes to statement re withdrawal of statement iso confirmation, revise and redact same, compile and circulate finalized sealed and redacted versions of same .	0.70	425.00	297.50
01/27/26	SAL	Emails with J. O'Connor re updates to statement, declaration exhibits, and clean and redacted versions of same.	0.50	425.00	212.50
01/27/26	SAL	Prepare stamped copy of sealed statement re withdrawal of statement iso confirmation, pull Axar's counsel info, and emails with J. O'Connor and B. Keilson re same.	0.20	425.00	85.00
01/27/26	SBC	Analyze OCUC statement re withdrawal of statement iso confirmation.	0.50	450.00	225.00
01/27/26	JMO	Edit motion to seal motion to withdrawal and emergency motion; communications with B. Keilson re same.	0.40	425.00	170.00
01/27/26	SAL	Emails from co-counsel re withdrawal of statement in support of confirmation and emergency motion to continue Axar CVR motion, review same, and emails with J. O'Connor and B. Keilson re relief requested in same.	0.50	425.00	212.50
01/27/26	JMO	Finalize statement iso withdrawal of support of confirmation, declaration and exhibits.	3.40	425.00	1,445.00
01/27/26	JMO	File notice of withdrawal of statement iso confirmation, sealed statement re notice of withdrawal, and redacted statement re notice of withdrawal.	0.50	425.00	212.50
01/27/26	BMK	Various emails with team and co-counsel regarding draft notice of withdrawal and statement regarding same and updates (1.9); review and edit draft pleadings (1.8); emails regarding filing same (.8).	4.50	925.00	4,162.50
01/27/26	EJM	Review filings and emails with co-counsel and internally re contested plan hearing.	1.60	1,025.00	1,640.00
01/27/26	SAL	Review emergency motion to continue Axar CVR motion and emails with E. Monzo, B. Keilson and J. O'Connor re	0.50	425.00	212.50

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Date	Atty	Description	Hours	Rate	Amount
		same.			
01/27/26	JMO	Communications with internal team re motion to seal response to Axar motion.	0.60	425.00	255.00
01/27/26	JSL	Review emails from co-counsel, internal team, and Committee regarding case strategy and discovery (.3); review draft pleadings re same (.6).	0.90	560.00	504.00
01/27/26	JMO	Communications with D. Depta and S. Lisko re filing sealed and redact motion re Axar motion.	0.50	425.00	212.50
01/27/26	JMO	Communications with internal team re notice of withdrawal of confirmation support; draft same and circulate.	0.50	425.00	212.50
01/27/26	DJD	Emails and phone conversation with B. Keilson and J. O'Connor re motion to seal and withdrawal of statement in support.	0.60	425.00	255.00
01/28/26	JMO	Communications with internal team re debtors discovery documents; review same.	0.40	425.00	170.00
01/28/26	BMK	Emails with co-counsel and counsel for Axar regarding redactions and sealing (.9); review draft motion to seal (.9).	1.80	925.00	1,665.00
01/29/26	EJM	Emails with internal team re UST trial attorney request for unredacted version of filings.	0.10	1,025.00	102.50
01/29/26	EJM	Emails with Axar counsel re deficient discovery.	0.10	1,025.00	102.50
01/29/26	JMO	Communications with internal team and UST re sealed statement iso withdrawing confirmation support.	0.20	425.00	85.00
01/29/26	JMO	Communications with internal team and debtors counsel re sealed statement of the committee re withdrawal of support of confirmation.	0.20	425.00	85.00
01/29/26	BMK	Emails with co-counsel and S. Lisko and Axar counsel regarding motion to seal and redactions in committee statement and updates.	1.20	925.00	1,110.00
01/29/26	SAL	Emails with B. Keilson re statement version with proposed redactions.	0.30	425.00	127.50
01/30/26	JMO	Communications with internal team re finalize motion to seal and proposed redactions to statement, declaration and exhibits.	0.40	425.00	170.00
01/30/26	JMO	Compile proposed redacted statement, declaration, and exhibits; communications with B. Keilson re same.	0.50	425.00	212.50
01/30/26	JMO	Communications with internal team re finalizing motion to seal declaration and exhibits to statement; edit same.	0.40	425.00	170.00
01/30/26	JMO	Communications with B. Keilson and M. Franke re filing motion to seal statement of committee.	0.30	425.00	127.50
01/30/26	JMO	Finalize and file motion to seal statement of committee; serve same; update hearing calendar re same.	0.50	425.00	212.50
01/30/26	JMO	Draft notice of hearing and cos to motion to seal committee statement.	0.20	425.00	85.00
01/30/26	EJM	Emails and updates re sealing filings.	0.20	1,025.00	205.00
01/30/26	BMK	Emails with co-counsel and Axar's counsel regarding redactions and sealing (1.0); review and finalize draft motion to seal (.8).	1.80	925.00	1,665.00
Task Code Subtotal			46.90		34,212.50

B430A Court Hearings: Attendance and Preparation

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Date	Atty	Description	Hours	Rate	Amount
12/17/25	EJM	Review hearing agenda canceling hearing and continuing confirmation.	0.20	905.00	181.00
01/20/26	EJM	Attend hearing re confirmation hearing adjournment.	0.20	1,025.00	205.00
01/20/26	EJM	Review hearing agenda.	0.10	1,025.00	102.50
Task Code Subtotal			0.50		488.50
Sub-Total Fees:					67,730.00

For Disbursements through January 31, 2026

Disbursements		
Date	Description	Amount
	Postage	4.63
	Reproduction	6.40
01/14/26	Pacer Research	8.20
01/14/26	Vendor: Pacer Service Center; Invoice#: 4704796-Q42025; Date: 1/14/2026 - Invoice No. 4704796-Q42025	80.40
Total Disbursements		99.63
Total Services and Disbursements this period		\$67,829.63
Balance Due		\$67,829.63

EXHIBIT B

Summary of Expenses – Fourth Monthly Compensation Period

	Total
Postage	\$4.63
Reproduction	\$6.40
Pacer	\$80.40
TOTAL:	\$99.63

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF ERIC J. MONZO IN SUPPORT OF FOURTH MONTHLY
APPLICATION OF MORRIS JAMES LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM DECEMBER 1, 2025 THROUGH JANUARY 31, 2026**

STATE OF DELAWARE :
 : SS
COUNTY OF NEW CASTLE :

I, Eric J. Monzo, after being sworn according to law, deposes and says:

a) I am a partner of the firm Morris James LLP.

b) I have personally performed or am familiar with the services rendered by Morris James LLP, co-counsel to the Official Committee of Unsecured Creditors.

c) I have reviewed the foregoing Fee Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Fee Application complies with such Rule.

Dated: February 24, 2026

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of February 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fourth Monthly Application of Morris James LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From December 1, 2025 through January 31, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

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and the DIP*

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United States Trustee