

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: AGDP HOLDING INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 25-11446 (MFW) (Jointly Administered) Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)
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**SUMMARY OF FIFTH MONTHLY APPLICATION OF
ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

Name of Applicant	<u>Orrick, Herrington & Sutcliffe LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors of AGDP Holding Inc., et al.</u>
Date of retention order:	<u>October 1, 2025 effective as of August 19, 2025</u>
Period for which compensation and reimbursement sought:	<u>January 1, 2026 through January 31, 2026</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$220,807.08 (80% of \$276,008.85)²</u>
Expense reimbursement sought as actual, reasonable, and necessary:	<u>\$0.00</u>
This is a(n):	<u> X </u> monthly <u> </u> interim <u> </u> final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Excludes 29.80 hours spent on this matter by Lenni Elias. As explained below, Orrick has not charged the estates any fees for the hours that Lenni Elias spent working on this matter.



Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
(First) 10/22/2025 [D.I. 356]	August 19, 2025 – September 30, 2025	\$1,355,092.32 ³	\$15,595.06	11/6/2025 [D.I. 407]	\$1,355,092.32 ⁴	\$15,595.06
(Second) 11/10/2025 [D.I. 419]	October 1, 2025 – October 31, 2025	\$405,906.17	\$3,310.07	11/25/2025 [D.I. 447]	\$405,906.17	\$3,310.07
(Third) 12/11/2025 [D.I. 473]	November 1, 2025 – November 30, 2025	\$82,241.55	\$0.00	12/29/2025 [D.I. 511]	\$65,793.24 (at 80%)	\$0.00
(Fourth) 1/30/2026 [D.I. 567]	December 1, 2025 – December 31, 2025	\$46,670.40	\$49.24	2/18/2026 [D.I. 593]	\$37,336.32 (at 80%)	\$49.24
TOTALS		\$1,889,910.44	\$18,954.37		\$1,864,128.05	\$18,954.37

³ In Orrick's first monthly fee application [Docket No. 356] (the "First Monthly Application"), Orrick originally requested fees for the period covered in the amount of \$1,429,319.70. For the reasons explained in Orrick's first interim application for compensation and reimbursement of expenses submitted on November 10, 2025 [Docket No. 422], Orrick voluntarily reduced its fees under the First Monthly Application by \$74,227.38. Such reduction is reflected in the above prior applications chart.

⁴ Reflects Orrick's voluntary reduction with respect to the First Monthly Application.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)

**FIFTH MONTHLY APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP,
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

Orrick, Herrington & Sutcliffe LLP (“Orrick” or the “Applicant”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of AGDP Holding Inc., *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its fifth monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$276,008.85² and reimbursement of expenses in the amount \$0.00 for the period from January 1, 2026 through January 31, 2026 (the “Compensation Period”), and in support thereof, Orrick respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Excludes 29.80 hours spent on this matter by Lenni Elias. As explained below, Orrick has not charged the estates any fees for the hours that Lenni Elias spent working on this matter.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (as amended, the “Local Rules”).

BACKGROUND

4. On August 4, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick as its lead counsel. On August 20, 2025, Morris James LLP was selected as its Delaware counsel and IslandDundon LLC was selected as the Committee’s financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket

No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 132].³

8. On September 15, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Orrick, Herrington & Sutcliffe LLP as Counsel, Effective as of August 19, 2025* (the “Retention Application”) [Docket No 192]. On October 1, 2025, the Court entered an order approving the Retention Application, Effective as of August 19, 2025 [Docket No. 255].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Orrick are both attached as **Exhibit A**.

10. The total sum due to Orrick for professional services rendered on behalf of the Committee during the Compensation Period is \$276,008.85. Orrick submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Orrick incurred \$0.00 of expenses during the Compensation Period.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

³ Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Interim Compensation Order.

WHEREFORE, Orrick hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$276,008.85 and reimbursement of expenses in the amount of \$0.00 for the period from January 1, 2026 through January 31, 2026; (ii) payment in the total amount of \$220,807.08 (representing 80% of the total fees (\$220,807.08) billed and 100% of the expenses (\$0.00) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: February 24, 2026

ORRICK, HERRINGTON & SUTCLIFFE LLP

/s/ Mark Franke
Mark Franke (admitted *pro hac vice*)
Nicholas Poli (admitted *pro hac vice*)
Brandon Batzel (admitted *pro hac vice*)
Ari Roytenberg (admitted *pro hac vice*)
51 West 52nd Street
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-and-

Nick Sabatino (admitted *pro hac vice*)
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E-mail: nsabatino@orrick.com

*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: March 10, 2026 at 4:00 p.m. (ET)

**NOTICE OF FIFTH MONTHLY APPLICATION OF
ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

PLEASE TAKE NOTICE that on February 24, 2026, Orrick, Herrington & Sutcliffe LLP filed its fifth monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy cases (the “Committee”) for the period from January 1, 2026 through January 31, 2026 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **March 10, 2026 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: February 24, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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Siena B. Cerra (DE Bar No. 7290)
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-and-

ORRICK, HERRINGTON & SUTCLIFFE LLP

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Brandon Batzel (admitted *pro hac vice*)
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E-mail: nsabatino@orrick.com

*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Category – Fifth Monthly Compensation Period**

Project Category	Total Hours	Total Fees
Asset Sales	0.00	\$0.00
Asset Valuation	0.00	\$0.00
Automatic Stay Issues	0.00	\$0.00
Business Operations & Related Motions	0.00	\$0.00
Case Administration	0.00	\$0.00
Case Strategy	0.50	\$711.00
Cash Management & Intercompany Issues	0.00	\$0.00
Claims Administration & Objections	0.00	\$0.00
Committee Meetings & Communications	14.00	\$19,004.40
Corporate, Securities and Regulatory Issues	86.20	\$123,968.70
Creditor Communications	0.00	\$0.00
Executory Contracts & Unexpired Leases	0.00	\$0.00
Exclusivity, Plan & Disclosure Statement	86.00	\$116,122.50
Financing & Cash Collateral	0.00	\$0.00
Hearings	0.40	\$546.30
Investigations – Lenders	0.00	\$0.00
Investigations – Non-Lenders	0.00	\$0.00
Non-working Travel ¹	0.00	\$0.00
Other Litigation	11.10	\$15,655.95
Professional Retention & Fee Applications	0.00	\$0.00
Reports, Schedules & Statements	0.00	\$0.00
Tax Issues	0.00	\$0.00

¹ Non-working travel is billed at one-half hourly rate for attorneys that billed hours to this category.

Project Category	Total Hours	Total Fees
US Trustee Issues	0.00	\$0.00
Totals (Discount Applied)	198.20²	\$276,008.85

² Excludes 29.80 hours spent on this matter by Lenni Elias. As explained below, Orrick has not charged the estates any fees for the hours that Lenni Elias spent working on this matter.

Timekeeper Summary – Fifth Monthly Compensation Period

Timekeeper	Position³	Rate⁴	Hours	Amount
Nicholas A. Poli	Partner (joined 2023); Admitted to NY Bar 3/12/2015; Financial & Securities Litigation	\$1,543.50	7.10	\$10,958.85
Mark Franke	Counsel (joined 2023); Admitted to NY Bar 2/26/2014 and MA Bar 7/27/2020; Restructuring	\$1,467.00	84.00	\$123,228.00
Brandon Batzel	Senior Associate (joined 2023); Admitted to NY Bar 6/27/2016; Restructuring	\$1,422.00	53.40	\$75,934.80
Ari Roytenberg	Senior Associate (joined 2024); Admitted to NY Bar 9/18/2017; Financial & Securities Litigation	\$1,422.00	8.50	\$12,087.00
Jenna M. Busche	Managing Associate (joined 2024); Admitted to NY Bar 1/14/2019; Restructuring	\$1,309.50	29.20	\$38,237.40
Andrew Nisco	Associate (joined 2025); Admitted to DC Bar 12/18/2024; Financial & Securities Litigation	\$994.50	15.20	\$15,116.40
J.R. R. Yanchak	Business Research Manager (joined 2006); Not Admitted	\$558.00	0.80	\$446.40
Lenni Elias ⁵	Orrick Fellow – Contract Attorney (joined 2025); Not Admitted; Restructuring	N/A	29.80	N/A
Totals			198.20⁶	\$276,008.85
Blended Rate: \$1,392.58⁷				

³ Use of contract attorney services is subject to the terms of the Court’s order approving Orrick’s retention concerning contract attorneys.

⁴ Rates reflect 10% discount off Orrick’s hourly rates.

⁵ Lenni Elias is currently engaged through Orrick’s partnership with legal service provider Legal Innovators. Under this program, Orrick pays Legal Innovators fees for a fixed period for providing new associate prospects to Orrick, after which Orrick may decide to employ such new associate prospects directly. Notwithstanding that Orrick is permitted to bill for contract attorneys at its “at cost” rate under the Court’s order approving the Orrick’s retention, Orrick has voluntarily made the decision not to charge the estates any fees for the hours that Lenni Elias spent working on this matter, and Orrick has included the number of hours here solely for the purpose of full disclosure. Orrick reserves all rights to charge fees for contract attorneys “at cost” in other bankruptcy cases in which it is engaged.

⁶ Excludes 29.80 hours spent on this matter by Lenni Elias.

⁷ Blended rates calculated by dividing the *total dollar amount* billed by applicable timekeepers during the Compensation Period by the *total number of hours billed* by such timekeepers during the Compensation Period (reflects Orrick timekeepers’ hourly rates discounted by 10% and one-half hourly rate used for non-working travel).



Official Committee of Unsecured Creditors of Avant
Gardner
10 Mulliken Way
Newburyport, MA 01950
Attn: Alexis Sommerfield

February 17, 2026
Client No. 58986
Invoice No. 2343609

Orrick Contact: Mark Franke

FOR SERVICES RENDERED through January 31, 2026 in connection
with the matters described on the attached pages:

LESS CLIENT DISCOUNT

SUBTOTAL

DISBURSEMENTS as per attached pages:

TOTAL CURRENT FEES & DISBURSEMENTS (Pay this Amount):

\$	306,676.50
	<u>(30,667.65)</u>
\$	276,008.85
	0.00
\$	<u>276,008.85</u>

Matter(s): 58986/2001 – Avant Gardner

DUE UPON RECEIPT

The following is for information only:

Previous Balance not included in this invoice:

\$211,265.02

If this amount has already been paid, please disregard.

In order to ensure proper credit to your account,
please reference your **INVOICE** and **CLIENT** numbers on your remittance.
For inquiries, call: (304) 231-2704. Fax (304) 231-2501.

REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

REMITTANCE ADDRESS:

*Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003
Reference: 58986/ Invoice: 2343609*

**ELECTRONIC FUNDS
TRANSFERS:**

ACH & Wire Transfers:

ABA Number [REDACTED]
SWIFT CODE: [REDACTED]
Account Number: [REDACTED]

*Wells Fargo
333 Market Street
San Francisco, CA 94104
Account of
Orrick, Herrington & Sutcliffe LLP
Reference: 58986/ Invoice: 2343609
E.I.N. 94-2952627*

**OVERNIGHT
DELIVERY:**

*Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003
(304) 231-2703
Reference: 58986/ Invoice:
2343609*

To pay online visit www.e-billexpress.com/ebpp/Orrick/



Official Committee of Unsecured Creditors of Avant
 Gardner
 10 Mulliken Way
 Newburyport, MA 01950
 Attn: Alexis Sommerfield

February 17, 2026
 Client No. 58986
 Invoice No. 2343609

Orrick Contact: Mark Franke

For Legal Services Rendered Through January 31, 2026 in Connection With:

Matter: 2001 - Avant Gardner

PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER

Task OCUC006 – Case Strategy

Date	Names	Description of services rendered	Hours	Amount
01/29/26	B. Batzel	Attend case status call with M. Franke and counsel to the debtors.	0.50	711.00
<i>OCUC006 – Case Strategy Total</i>			<i>0.50</i>	<i>711.00</i>

Task OCUC009 – Committee Meetings & Communications

Date	Names	Description of services rendered	Hours	Amount
01/09/26	J. Busche	Draft response to Committee member email regarding case status (0.8); email to Committee regarding meeting schedule (0.2).	1.00	1,309.50
01/12/26	J. Busche	Respond to Committee member question regarding unsecured creditor recoveries under proposed plan.	0.30	392.85
01/13/26	J. Busche	Email to Committee member regarding case status.	0.20	261.90
01/17/26	A. Roytenberg	Attend emergency Committee meeting re: seeking to adjourn confirmation .	0.80	1,137.60
01/17/26	A. Nisco	Attend call with Committee to discuss seeking to adjourn confirmation.	0.70	696.15
01/22/26	J. Busche	Attend Committee meeting.	1.00	1,309.50
01/22/26	N. Poli	Attend Committee meeting.	0.60	926.10
01/22/26	B. Batzel	Attend Committee meeting.	1.00	1,422.00
01/31/26	A. Nisco	Attend call with Committee re: Axar settlement discussions.	0.80	795.60
01/31/26	J. Busche	Participate in Committee call.	1.00	1,309.50
01/31/26	B. Batzel	Prepare for and attend Committee meeting to discuss potential revised settlement with Axar.	5.30	7,536.60



Official Committee of Unsecured Creditor - 58986
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February 17, 2026
Invoice No. 2343609

01/31/26	M. Franke	Committee call to discuss proposed settlement with Axar re: CVR instrument (0.9); calls and emails with Committee members re: same (0.4).	1.30	1,907.10
<i>OCUC009 – Committee Meetings & Communications Total</i>			<i>14.00</i>	<i>19,004.40</i>

Task OCUC010 – Corporate, Securities and Regulatory Issues

Date	Names	Description of services rendered	Hours	Amount
01/01/26	M. Franke	Review and revise CVR agreement.	1.10	1,613.70
01/02/26	M. Franke	Review news reports re: new venue manager transaction and consideration of issues re: CVR instrument (0.7); email and call with A. Harris re: same (0.4).	1.10	1,613.70
01/03/26	M. Franke	Review settlement agreement and strategic considerations regarding potential undisclosed transaction with venue manager re: CVR instrument.	0.60	880.20
01/04/26	B. Batzel	Continue to review and comment on CVR instrument.	2.50	3,555.00
01/05/26	B. Batzel	Review and revise CVR instrument.	1.90	2,701.80
01/06/26	B. Batzel	Review and revise draft CVR instrument per comments from M. Franke.	1.50	2,133.00
01/06/26	M. Franke	Review and revise CVR instrument and attention to issues re: covenants.	0.90	1,320.30
01/09/26	M. Franke	Continue reviewing CVR instrument with A. Harris.	0.50	733.50
01/11/26	B. Batzel	Review of latest comments to CVR instrument from counsel to Axar (0.2); email correspondence with M. Franke re: same (0.1).	0.30	426.60
01/12/26	B. Batzel	Further review and revise CVR instrument.	0.30	426.60
01/12/26	M. Franke	Call with A. Harris regarding venue manager agreement in connection with seeking to finalize CVR instrument (0.4); analyze issues re: same (0.7); emails re: same and documents with A. Harris (0.4).	1.50	2,200.50
01/13/26	M. Franke	Attention to issues re: CVR and venue manager (1.1); calls with J. Nahas re: same (0.4).	1.50	2,200.50
01/14/26	B. Batzel	Review and revise CVR instrument per comments from M. Franke.	0.40	568.80
01/15/26	M. Franke	Continuing analysis of situation and consideration of potential litigation re: CVR agreement (0.6); emails with Orrick team regarding same (0.6).	1.20	1,760.40



Official Committee of Unsecured Creditor - 58986
page 3

February 17, 2026
Invoice No. 2343609

01/16/26	M. Franke	Analyze summary of venue manager deal with J. Nahas re: CVR instrument (2.5); attention to discovery analysis re: same (0.6); call with litigators regarding potential rule 2004 requests reL same (0.6); drafting statement and emergency motion for adjournment of confirmation re: same (4.4).	8.10	11,882.70
01/17/26	A. Roytenberg	Review correspondence with Orrick team regarding discovery re: CVR agreement.	0.40	568.80
01/17/26	M. Franke	Review and revise pleadings re venue manager and CVR instrument (3.0); review and revise rule 2004 motions re: same (2.5); review and revise proposed forms of order re: same (0.6); review and revise document requests from Axar and venue manager re: same (2.1); calls with J. Nahas and Orrick team regarding strategy re: same (1.5).	9.70	14,229.90
01/18/26	A. Nisco	Coordinate meet and confer with counsel to Axar regarding discovery re: CVR instrument (0.1); attend meet and confer with counsel to venue manager regarding rule 2004 requests re: CVR instrument (0.1); attend meet and confer with counsel to Axar regarding rule 2004 requests re: same (0.5); attend meet and confer with counsel to Debtors re: same (0.4).	1.10	1,093.95
01/18/26	A. Roytenberg	Review correspondence with Orrick team and counsel to debtors and Axar regarding discovery re: CVR instrument (0.9); attend meet and confers with counsel to Debtors and Axar (1.0); review draft discovery papers re: same (0.7).	2.60	3,697.20
01/18/26	J. Busche	Meet and confer with counsel to venue manager regarding rule 2004 requests re: CVR instrument (0.1); meet and confer with counsel to Axar regarding same (0.5); meet and confer with Debtors' counsel regarding same (0.5).	1.10	1,440.45
01/18/26	M. Franke	Prepare for and meet and confer with counsel for venue manager re: CVR instrument.	0.40	586.80
01/18/26	M. Franke	Prepare for and meet & confer with A. Harris regarding rule 2004 requests re: CVR instrument.	0.60	880.20
01/18/26	M. Franke	Prepare for and attend meet and confer regarding rule 2004 discovery on Debtors with Young Conaway team re: CVR instrument.	0.50	733.50
01/19/26	J. Busche	Call with counsel to Axar regarding sale process re: CVR instrument.	1.10	1,440.45



Official Committee of Unsecured Creditor - 58986
page 4

February 17, 2026
Invoice No. 2343609

01/19/26	M. Franke	Call regarding venue manager deal with counsel to Axar re: CVR instrument (0.9); preparation for same (0.5); analyze settlement agreement and attention to discovery scope re: same (1.2).	2.60	3,814.20
01/20/26	M. Franke	Review Axar documents produced and attention to scope of discovery re: CVR instrument.	2.50	3,667.50
01/21/26	M. Franke	Emails with Orrick team to discuss next steps on document discovery and additional requests re: CVR instrument.	0.60	880.20
01/23/26	M. Franke	Consideration of discovery scope and analyze prior requests re: CVR instrument (0.8); emails to A. Harris and S. Beach re: same (0.4).	1.20	1,760.40
01/24/26	M. Franke	Strategic considerations for discovery and next steps regarding venue manager deal re: CVR instrument.	0.60	880.20
01/25/26	M. Franke	Review and revise pleading re: venue manager and CVR instrument.	0.50	733.50
01/26/26	N. Poli	Meet and confer with A. Harris regarding outstanding discovery requests re: CVR instrument (0.5); emails with Orrick team re: same (0.9).	1.40	2,160.90
01/26/26	J. Busche	Review Axar motion regarding CVR agreement.	0.50	654.75
01/26/26	M. Franke	Meet and confer with A. Harris re: CVR agreement (0.5); follow up emails with A. Harris re: same (0.5); emails to debtors regarding discovery requests re: same (0.2); analyze next steps and continue to revise pleading on venue manager and CVR agreement re: same (0.2); review CVR motion filed by Axar (0.9); analyze next steps (1.2); call with J. Nahas re: same (0.8); review and revise pleading in light of CVR motion (1.8).	6.10	8,948.70
01/26/26	A. Roytenberg	Attend call with M. Franke and N. Poli to discuss discovery re: CVR agreement (0.4); attend meet and confer with Axar counsel re: same (0.3); attention to correspondence with Orrick team re: same (0.2).	0.90	1,279.80
01/27/26	J. Yanchak	Investigation of Axar investors, limited partners, and Avant Gardner/Pacha deal requested by M. Franke re: CVR instrument.	0.80	446.40
01/27/26	N. Poli	Confer with Axar counsel regarding discovery requests re: CVR agreement (0.5); review Axar motion to confirm sale (0.9); multiple emails with Committee advisors re: response to same (0.9).	2.30	3,550.05



Official Committee of Unsecured Creditor - 58986
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01/27/26	M. Franke	Review and revise pleading re: CVR agreement (4.5); analyze legal research regarding remedies re: same (2.2); review discovery and attention to redactions re: same (1.1); calls with Committee local counsel to discuss procedure re: same (0.6); call with S. Beach re: same (0.2).	8.60	12,616.20
01/28/26	N. Poli	Confer with Axar counsel regarding discovery requests re: CVR agreement (0.7); review Axar's motion to confirm sale in connection with same (1.0); emails with Orrick team re: response to same (0.6).	2.30	3,550.05
01/28/26	B. Batzel	Review and revise draft CVR instrument per instructions from M. Franke.	4.10	5,830.20
01/28/26	M. Franke	Emails regarding Axar discovery re: CVR agreement.	0.80	1,173.60
01/29/26	A. Roytenberg	Attend call with M. Franke and Dundon team regarding Axar deposition strategy re: CVR agreement (0.3); attend call with M. Franke re: same (0.3); attention to correspondence with Orrick team re: same (0.2).	0.80	1,137.60
01/30/26	A. Nisco	Call with A. Roytenberg regarding Axar deposition workstreams re: CVR agreement (0.3); download Axar production and upload to Box site re: same (0.7); draft deposition notice for A. Axelrod deposition re: same (0.2).	1.20	1,193.40
01/30/26	M. Franke	Prepare for and attend calls with counsel to Axar regarding issues with adversaries and potential settlement of same re: CVR agreement (0.5); preparations for same and calls with J. Nahas re: same (1.0); attention to prior agreements in settlement re: same (0.5); follow up emails with counsel to Axar and consideration of note structure re: same (0.6); call with S. Beach and E. Morton re: same (0.5).	3.10	4,547.70
01/31/26	M. Franke	Settlement call with counsel to Axar re: CVR instrument (0.8); follow up calls with J. Nahas and P. Hurwitz re: same (1.3).	2.10	3,080.70
01/31/26	M. Franke	Drafting term sheet and emails regarding Axar settlement re: CVR instrument.	2.30	3,374.10
<i>OCUC010 – Corporate, Securities and Regulatory Issues Total</i>			<i>86.20</i>	<i>123,968.70</i>

Task OCUC013 – Exclusivity, Plan & Disclosure Statement

Date	Names	Description of services rendered	Hours	Amount
01/11/26	J. Busche	Review plan documents and precedent statements in support of confirmation.	1.50	1,964.25



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01/12/26	J. Busche	Review and summarize objections to confirmation (1.9) conduct related legal research (2.8); emails to Orrick team regarding Committee statement in support of confirmation (0.2).	4.90	6,416.55
01/13/26	J. Busche	Call with A. Faris regarding objections to confirmation (0.4); draft statement in support of confirmation (5.6).	6.00	7,857.00
01/13/26	B. Batzel	Review and comment on draft confirmation order (0.6); review objections to confirmation filed by TVT parties (0.6).	1.20	1,706.40
01/13/26	M. Franke	Review settlement agreement re: CVR agreement negotiations (0.5); emails re: same with A. Harris (0.2).	0.70	1,026.90
01/13/26	M. Franke	Review and revise statement in support of plan and attention to case law supporting legal arguments raised in same.	1.50	2,200.50
01/14/26	J. Busche	Draft statement in support of confirmation (3.2); email to Committee regarding objections to confirmation and statement in support (0.2); conduct legal research for statement in support of confirmation (2.6); revise same (1.5); emails to Orrick team regarding same (0.3); emails to Morris James team regarding filing re: same (0.2); email to Committee members regarding same (0.1).	8.10	10,606.95
01/14/26	B. Batzel	Draft Committee response in support of confirmation of plan.	6.50	9,243.00
01/15/26	B. Batzel	Continue to finalize response in support of confirmation of plan (2.6); review of revised version of plan received from counsel to the debtors and revised plan supplement documents in connection with same (1.0).	3.60	5,119.20
01/16/26	A. Roytenberg	Attend call with M. Franke, N. Poli, and L. Ellias regarding discovery in connection with potential plan objection (0.4); review correspondence re: same (0.3).	0.70	995.40
01/16/26	J. Busche	Call with Orrick team regarding confirmation of plan.	0.40	523.80
01/16/26	N. Poli	Confer with M. Franke and Orrick team re: objection to plan and related discovery.	0.50	771.75



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01/17/26	A. Nisco	Review emails to get up to speed on rule 2004 requests re: plan objection (0.2); draft shell rule 2004 motion and proposed order re: same (0.9); draft M. Franke declaration and incorporate declaration into withdrawal and emergency continuance motion re: same (0.8); draft rule 2004 requests for venue manager and Debtors re: same (0.4); update declaration with exhibit information re: same (0.4).	2.70	2,685.15
01/17/26	J. Busche	Review and revise rule 2004 requests re: plan objection.	1.50	1,964.25
01/18/26	J. Busche	Review draft withdrawal of statement in support of confirmation.	0.40	523.80
01/18/26	M. Franke	Continue revising pleading re: adjournment and strategic considerations re: same and regarding negotiated adjournment.	2.50	3,667.50
01/19/26	A. Nisco	Review A. Axelrod deposition transcript to incorporate citation into confirmation support withdrawal motion (0.4); update declaration and withdrawal of statement with exhibit information (1.1); attend to fixing deposition transcript re: same (0.4); attend meeting with counsel to Axar, Orrick, and Dundon teams re: same (1.1).	3.00	2,983.50
01/19/26	A. Roytenberg	Attend call with counsel to Axar and Debtors re: plan confirmation (1.1); attention to correspondence with counsel to Axar and debtors regarding rule 2004 motion and related papers re: same (0.2).	1.30	1,848.60
01/22/26	M. Franke	Review and revise pleading re: plan confirmation (1.0); consideration of strategic alternatives re: venue management deal (1.2); review and revise forms of order and requests regarding rule 2004 discovery re: same (0.5).	2.70	3,960.90
01/27/26	A. Nisco	Update declaration and exhibits and send proposed final drafts to Orrick team re: withdrawal of statement in support of plan (1.7); review Axar deposition transcript for discussion of Axar's limited partners re: same (0.2); redact exhibits for withdrawal of statement re: same (0.3); download documents from Debtors' production with Orrick Analytics team (0.5).	2.70	2,685.15



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01/27/26	B. Batzel	Call with M. Franke to discuss statement withdrawing Committee's support for plan confirmation and related dispute with Axar (0.3); review and comment on draft statement re: same (4.9); attend to preparing and filing declarations, exhibits, and redacted versions of papers re: same (1.3).	6.50	9,243.00
01/27/26	A. Roytenberg	Attention to correspondence concerning discovery related matters re: plan confirmation.	0.40	568.80
01/28/26	M. Franke	Call with B. Batzel to discuss potential objections to plan re: Axar (0.5); review markup of CVR agreement in light of venue management deal (0.9).	1.40	2,053.80
01/28/26	A. Roytenberg	Attention to correspondence with J. Wyatt, Debtors and Axar re: potential plan confirmation objections.	0.40	568.80
01/29/26	A. Nisco	Review emails regarding Axelrod deposition topics re: plan confirmation objections (0.3); meet with M. Franke, J. Nahas, A. Roytenberg, and B. Batzel regarding Axar deposition workstream and discovery re: same (0.8); review A. Axelrod deposition transcript re: same (0.5).	1.60	1,591.20
01/29/26	B. Batzel	Attend call with M. Franke to discuss potential objections to plan re: Axar settlement (0.5); attend internal call with Orrick and Dundon teams to discuss Axar deposition outline in connection with same (1.0); work on research for plan objections and vote designation case law re: same (4.0).	5.50	7,821.00
01/29/26	M. Franke	Research affirmative remedies available in light of venue management developments and review case law re: plan objections (4.0); emails with Orrick team to discuss potential discovery re: same (1.1); consideration of confirmation objections and analyze case law re: same (2.5).	7.60	11,149.20
01/30/26	B. Batzel	Draft vote designation motion and related (6.5); multiple calls with M. Franke to discuss same (0.5).	7.00	9,954.00
01/31/26	A. Nisco	Edit and prepare for service A. Axelrod deposition notice re: potential objections to plan.	0.30	298.35
01/31/26	B. Batzel	Continue working on vote designation motion.	2.90	4,123.80
<i>OCUC013 – Exclusivity, Plan & Disclosure Statement Total</i>			<i>86.00</i>	<i>116,122.50</i>

Task OCUC015 – Hearings



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February 17, 2026
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Date	Names	Description of services rendered	Hours	Amount
01/15/26	J. Busche	Submit electronic appearances for confirmation hearing.	0.20	261.90
01/20/26	A. Roytenberg	Attend court hearing.	0.20	284.40
<i>OCUC015 – Hearings Total</i>			<i>0.40</i>	<i>546.30</i>

Task OCUC019 – Other Litigation

Date	Names	Description of services rendered	Hours	Amount
01/01/26	M. Franke	Review and revise mediation statement re: dispute with TVT parties.	1.00	1,467.00
01/02/26	A. Nisco	Review TVT MCA agreements (0.7); respond to queries from M. Franke re: same (0.4).	1.10	1,093.95
01/02/26	M. Franke	Draft mediation statement re: TVT dispute.	1.30	1,907.10
01/03/26	M. Franke	Review and comment on TVT mediation statement.	0.60	880.20
01/05/26	B. Batzel	Review and comment on mediation statement regarding dispute with TVT parties.	1.60	2,275.20
01/05/26	M. Franke	Review, revise, and finalize TVT mediation statement.	2.50	3,667.50
01/08/26	M. Franke	Prepare for mediation session regarding TVT and review TVT agreements.	0.70	1,026.90
01/09/26	M. Franke	Attend TVT mediation by Zoom and attend conference with J. Horan re: same.	1.50	2,200.50
01/13/26	B. Batzel	Review of draft Brockmole class action plaintiff settlement stipulation (0.3); email correspondence with Committee regarding same (0.3); call with A. Faris to discuss proposed harassment class action stipulation (0.2).	0.80	1,137.60
<i>OCUC019 – Other Litigation Total</i>			<i>11.10</i>	<i>15,655.95</i>

PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER TOTAL **198.20** **276,008.85**

Total Hours 198.20
Total For Services \$276,008.85



Official Committee of Unsecured Creditor - 58986
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February 17, 2026
Invoice No. 2343609

Task Code	Description	Hours	Billed Amount
PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER			
OCUC006	Case Strategy	0.50	711.00
OCUC009	Committee Meetings & Communications	14.00	19,004.40
OCUC010	Corporate, Securities and Regulatory Issues	86.20	123,968.70
OCUC013	Exclusivity, Plan & Disclosure Statement	86.00	116,122.50
OCUC015	Hearings	0.40	546.30
OCUC019	Other Litigation	11.10	15,655.95
PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER TOTALS		198.20	276,008.85
		Totals	198.20 \$276,008.85

Timekeeper Summary	Hours	Amount
Brandon Batzel	53.40	75,934.80
Jenna M. Busche	29.20	38,237.40
Mark Franke	84.00	123,228.00
Andrew Nisco	15.20	15,116.40
Nicholas A. Poli	7.10	10,958.85
Ari Roytenberg	8.50	12,087.00
J.R. R. Yanchak	0.80	446.40
Total All Timekeepers	198.20	\$276,008.85

Total For This Matter

\$276,008.85



Official Committee of Unsecured Creditors of Avant
Gardner
10 Mulliken Way
Newburyport, MA 01950
Attn: Alexis Sommerfield

February 17, 2026
Client No. 58986
Invoice No. 2348164

Orrick Contact: Mark Franke

FOR SERVICES RENDERED through January 31, 2026 in connection
with the matters described on the attached pages:

LESS CLIENT DISCOUNT

SUBTOTAL

DISBURSEMENTS as per attached pages:

TOTAL CURRENT FEES & DISBURSEMENTS (Pay this Amount):

\$	29,353.00
	<u>(2,935.30)</u>
\$	26,417.70
	0.00
\$	<u>26,417.70</u>

Matter(s): 58986/2001 – Avant Gardner

DUE UPON RECEIPT

In order to ensure proper credit to your account,
please reference your **INVOICE** and **CLIENT** numbers on your remittance.
For inquiries, call: (304) 231-2704. Fax (304) 231-2501.

REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

REMITTANCE ADDRESS:

*Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003
Reference: 58986/ Invoice: 2348164*

**ELECTRONIC FUNDS
TRANSFERS:**

ACH & Wire Transfers:

ABA Number [REDACTED]
SWIFT CODE: [REDACTED]
Account Number: [REDACTED]
*Wells Fargo
333 Market Street
San Francisco, CA 94104
Account of
Orrick, Herrington & Sutcliffe LLP
Reference: 58986/ Invoice: 2348164
E.I.N. 94-2952627*

**OVERNIGHT
DELIVERY:**

*Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003
(304) 231-2703
Reference: 58986/ Invoice:
2348164*

To pay online visit www.e-billexpress.com/ebpp/Orrick/



Official Committee of Unsecured Creditors of Avant
 Gardner
 10 Mulliken Way
 Newburyport, MA 01950
 Attn: Alexis Sommerfield

February 17, 2026
 Client No. 58986
 Invoice No. 2348164

Orrick Contact: Mark Franke

For Legal Services Rendered Through January 31, 2026 in Connection With:

Matter: 2001 - Avant Gardner

PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER

Task OCUC013 – Exclusivity, Plan & Disclosure Statement

Date	Names	Description of services rendered	Hours	Amount
1/16/2026	Elias, Lenni	Draft shell for requests for production pursuant to Rule 2004.	1.40	\$1,241.10
1/16/2026	Elias, Lenni	Analyze court dockets to find sample rule 2004 motions granted by Judge Walrath.	0.80	\$ 709.20
1/16/2026	Elias, Lenni	Strategize plan for drafting and serving discovery requests pursuant to Rule 2004 with A. Roytenberg, M. Franke, N. Poli and J. MacDonald Busche.	0.50	\$ 443.25
1/16/2026	Elias, Lenni	Draft specific requests for production for inclusion in the 2004 requests.	0.50	\$ 443.25
1/17/2026	Elias, Lenni	Draft specific requests for production for inclusion in the 2004 requests.	0.80	\$ 709.20
1/18/2026	Elias, Lenni	Create shells of deposition notices for Five Holdings and Axar.	1.10	\$ 975.15
1/25/2026	Elias, Lenni	Analyze case law re: potential objections to the Debtor's plan.	3.00	\$2,659.50
1/26/2026	Elias, Lenni	Analyze case law re: potential objections to the Debtor's plan.	3.00	\$2,659.50
1/26/2026	Elias, Lenni	Analyze case law re: objecting to plan under 1129(a)(5).	1.50	\$1,329.75
1/27/2026	Elias, Lenni	Analyze case law re: objection to plan pursuant to 1129(a)(5).	0.60	\$ 531.90
1/28/2026	Elias, Lenni	Search for motions to designate votes presented in front of Judge Walrath.	0.60	\$ 531.90
1/28/2026	Elias, Lenni	Determine the proper procedural mechanism to compel a debtor to resolicit votes on a plan.	0.60	\$ 531.90
1/28/2026	Elias, Lenni	Analyze case law re: resolicitation of votes after a material adverse event is revealed.	2.00	\$1,773.00
1/28/2026	Elias, Lenni	Search for motions designating deficiency claims of secured creditors.	1.70	\$1,507.05



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February 17, 2026
Invoice No. 2348164

OCUC013 – Exclusivity, Plan & Disclosure Statement Total 18.10 15,683.65

Task OCUC019 – Other Litigation

Date	Names	Description of services rendered	Hours	Amount
1/2/2026	Elias, Lenni	Analyze MCAs for choice of law provisions to determine the applicable state law.	1.30	\$1,152.45
1/2/2026	Elias, Lenni	Analyze state usury law in states included in MCA governing law provisions (Utah, Florida, New York and Connecticut).	2.00	\$1,773.00
1/2/2026	Elias, Lenni	Draft section of UCC Mediation Statement re: usurious interest rates.	2.00	\$1,773.00
1/2/2026	Elias, Lenni	Draft section of UCC Mediation Statement re: receivables contemplated under the MCAs.	3.00	\$2,659.50
1/3/2026	Elias, Lenni	Revise UCC Mediation Statement to include a conflicts of law analysis.	1.60	\$1,418.40
1/5/2026	Elias, Lenni	Final proofread of UCC Medication Statement.	0.50	\$ 443.25
1/14/2026	Elias, Lenni	Analyze case law regarding when a trustee can deviate from the terms of a trust in NY and DE.	1.30	\$1,152.45

OCUC019 – Other Litigation Total 11.70 10,372.05

PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER TOTAL 29.80 26,417.70

Task Code	Description	Hours	Billed Amount
PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER			
OCUC013	Exclusivity, Plan & Disclosure Statement	18.10	15,683.65
OCUC019	Other Litigation	11.70	10,372.05
PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER TOTALS		29.80	26,417.70
Totals		29.80	\$26,417.70

Timekeeper Summary	Hours	Amount
Lenni Elias	29.80	26,417.70
Total All Timekeepers	29.80	\$26,417.70

Total For This Matter \$26,417.70

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF MARK FRANKE IN SUPPORT OF FIFTH MONTHLY
APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

I, Mark Franke, after being sworn according to law, deposes and says:

a) I am Of Counsel of the firm Orrick, Herrington & Sutcliffe LLP ("Orrick").

b) I have personally performed or am familiar with the services rendered by Orrick, co-counsel to the Official Committee of Unsecured Creditors.

c) I have reviewed the foregoing fifth monthly fee application of Orrick (the "Application"), and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Application complies with such rule.

Dated: February 24, 2026

/s/ Mark Franke

Mark Franke (admitted *pro hac vice*)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of February, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fifth Monthly Application of Orrick, Herrington & Sutcliffe LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From January 1, 2026 through January 31, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

AGDP Holdings INC.
Attn: General Counsel
140 Stewart Ave
Brooklyn, NY 11237

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Counsel to the Debtors

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*Administrative agent and collateral agent
under the Prepetition Financing Agreement
and the DIP*

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Term Loan Lender*

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Counsel to LiveStyle

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United States Trustee