

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF DELAWARE**

In re:  AGDP HOLDING INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 25-11446 (MFW)  (Jointly Administered)  Obj. Deadline: March 4, 2026
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**SUMMARY OF SIXTH MONTHLY FEE APPLICATION OF TRIPLE P TRS,  
 LLC AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND  
 DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND  
 REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD  
JANUARY 1, 2026 THROUGH AND INCLUDING JANUARY 31, 2026**

Name of Applicant:	Triple P TRS, LLC
Applicant's Role in Case:	Restructuring Advisor to the Debtors
Date Retention Order Signed:	Sept 2, 2025
Time period covered by this statement:	Jan 1, 2026 through Jan 31, 2026
Total fees requested in this statement:	\$200,353.00
Total payment sought for fees (excluding holdback amount):	\$160,282.40 (80% of total: \$200,353.00)
Total expenses requested in this statement:	\$1,368.26

This is a  X  monthly   interim   final

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Obj. Deadline: March 4, 2026**

**SIXTH MONTHLY FEE APPLICATION OF TRIPLE P TRS, LLC  
AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND  
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND  
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD  
JANUARY 1, 2026 THROUGH AND INCLUDING JANUARY 31, 2026<sup>2</sup>**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker For the Debtors, Effective as of Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the “Interim Compensation Order”), the restructuring advisor to the Debtors, Triple P TRS, LLC (“Triple P TRS”), hereby files this monthly fee application (this “Monthly Fee Application”) for (i) interim compensation in the

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67].

amount of \$200,353.00 for the reasonable and necessary services Triple P TRS rendered to the Debtors for professional services from January 1, 2026, through and including January 31, 2026 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that Triple P TRS incurred during the Fee Period in the amount of \$1,368.26.

**Itemization of Services Rendered and Disbursements Incurred**

1. In support of this Monthly Fee Application, attached are the following exhibits:
  - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Triple P TRS during the Fee Period by subject matter for its Restructuring Advisory Services. As reflected in **Exhibit A**, Triple P TRS incurred \$200,353.00 in fees during the Fee Period. Pursuant to this Monthly Fee Application, Triple P TRS seeks allowance on an interim basis of \$160,282.40 and current payment of \$1,368.26, which represents 80% of the fees and 100% of the expenses billed in the Fee Period.
  - **Exhibit B** is a schedule providing certain information regarding the Triple P TRS personnel (the “Triple P TRS Professionals”) for whose work compensation is being sought in this Monthly Fee Application. Triple P TRS Professionals have expended a total of 291.4 hours in connection with these chapter 11 cases during the Fee Period.
  - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Triple P TRS is seeking reimbursement in this Monthly Fee Application. As reflected in Exhibit C, Triple P TRS incurred \$1,368.26 in expenses during the Fee Period. All of these disbursements comprise the requested sum for Triple P TRS’s out-of-pocket expenses.
  - **Exhibit D** consists of Triple P TRS’s records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors.
  - **Exhibit E** consists of Triple P TRS’s records of expenses incurred during the Fee Period as a result of the performance of professional services to the Debtors.

**Certification**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Application due to delays caused by accounting and processing during the Fee Period. Triple P TRS reserves the right

to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

WHEREFORE, Triple P TRS requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$161,650.66 consisting of (a) \$160,282.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Triple P TRS; and (b) \$1,368.26 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: February 18, 2026

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra  
Managing Director  
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**VERIFICATION OF JEFFREY GASBARRA**

I, Jeffrey Gasbarra, hereby declare the following under penalty of perjury:

1. I am a Managing Director of Triple P TRS, LLC (“Triple P TRS”), a consulting firm located in Chicago Illinois that has significant experience in providing restructuring advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Triple P TRS as restructuring advisor to the Debtors and am familiar with all other work performed on behalf of the debtors by Triple P TRS personnel.

3. The facts set forth in the foregoing Monthly Fee Application are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Application for Triple P TRS complies with Local Rule 2016-1.

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5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 18, 2026

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra  
Managing Director  
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:**

**March 4, 2026 at 4:00 p.m. (ET)**

**NOTICE OF SIXTH MONTHLY FEE APPLICATION**

**PLEASE TAKE NOTICE** that the *Sixth Monthly Fee Application of Triple P TRS, LLC as Restructuring Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2026 Through and Including January 31, 2026* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks allowance of monthly fees in the amount of \$200,353.00 and monthly expenses in the amount of \$1,368.26.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **March 4, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors' counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tsloane@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James

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LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [D.I. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

**PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.**

Dated: February 18, 2026  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Sarah Gawrysiak*

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Edmon L. Morton (No. 3856)  
Sean M. Beach (No. 4070)  
Kenneth J. Enos (No. 4544)  
S. Alexander Faris (No. 6278)  
Sarah Gawrysiak (No. 7403)  
Evan S. Saruk (No. 7452)  
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*Counsel to the Debtors and Debtors in Possession*

Exhibit A

## Statement of Fees by Subject Matter for Triple P TRS

<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
Asset Sale Support & Due Diligence	2.9	\$ 1,428.00
Business Operations	4.3	3,920.50
Chapter 11 Process & Case Management	34.7	17,325.00
Claims Administration & Objection	26.2	21,689.00
Corporate Governance & Board Matters	4.4	4,044.00
Creditor Diligence	3.7	3,644.50
Executory Contracts	0.7	544.50
Internal Meetings & Communication	12.0	9,046.50
Liquidity Management & Reporting	114.7	68,317.00
Litigation	4.6	2,116.00
Meetings & Communications with Creditors	12.1	11,076.00
Meetings & Communications with Management	7.1	5,111.00
Meetings & Communications with Professionals	24.0	18,478.50
Non-Working Travel	3.5	3,447.50
Plan & Disclosure Statement	28.3	25,526.50
Retention & Fee Applications	8.2	4,638.50
<b>Total Hours and Fees</b>	<b>291.4</b>	<b>\$ 200,353.00</b>

Total Fees for Fee Period	\$ 200,353.00
Less: 20% Fee Holdback for Fee Period	(40,070.60)
<b>80% of Fees Amount for Fee Period</b>	<b>\$ 160,282.40</b>
Plus: Expenses	1,368.26
<b>TOTAL REQUEST</b>	<b>\$ 161,650.66</b>

**Exhibit B****Triple P TRS Professionals' Hours and Fees**

<b>Professional</b>	<b>Position</b>	<b>Rate</b>	<b><u>1/1/2026 - 1/31/2026</u></b>	
			<b>Hours</b>	<b>Fees</b>
Jeff Gasbarra	Managing Director	\$985.00	88.3	\$ 86,975.50
Ryan Williams	Senior Vice President	695.00	84.9	59,005.50
Nimesh Patel	Senior Associate	460.00	<u>118.2</u>	<u>54,372.00</u>
<b>Total Hours and Fees</b>			<b>291.4</b>	<b>\$200,353.00</b>
			<b>Average Billing Rate</b>	<b>\$687.55</b>

**Exhibit C****Summary of Actual and Necessary Expenses for the Fee Period**

<b>Expense Category</b>	<b>Expense Amount</b>
Airfare	\$ 718.99
Transportation	321.80
Hotel	261.56
Meals	57.91
Other Expenses	<u>8.00</u>
<b>Total</b>	<b>\$ 1,368.26</b>

**Exhibit D**

**Detailed Description of Fees**

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
<b>Asset Sale Support &amp; Due Diligence</b>						
01/22/2026	Nimesh Patel	Asset Sale Support & Due Diligence	Incorporated updates to specified vendors APA schedule	460.00	1.6	736.00
01/22/2026	Ryan Williams	Asset Sale Support & Due Diligence	Provide feedback on latest specified vendors analysis for APA completion	695.00	0.4	278.00
01/23/2026	Nimesh Patel	Asset Sale Support & Due Diligence	Incorporated updates to APA schedules to share with counsel	460.00	0.6	276.00
01/27/2026	Nimesh Patel	Asset Sale Support & Due Diligence	Reviewed permits and licenses for APA schedule	460.00	0.3	138.00
<b>Business Operations</b>						
01/02/2026	Jeff Gasbarra	Business Operations	Attendance to construction vendor update	985.00	0.2	197.00
01/05/2026	Jeff Gasbarra	Business Operations	Participate in discussion with company management, YCST (S. Beach, E. Morton, A. Faris) and Portage Point (J. Gasbarra) regarding business updates	985.00	0.5	492.50
01/05/2026	Jeff Gasbarra	Business Operations	Preparation for insurance underwriting call	985.00	0.5	492.50
01/06/2026	Jeff Gasbarra	Business Operations	Participate in discussion with management regarding operational updates	985.00	0.2	197.00
01/06/2026	Jeff Gasbarra	Business Operations	Update winddown budget	985.00	0.4	394.00
01/06/2026	Jeff Gasbarra	Business Operations	Participate in D&O underwriting discussion	985.00	0.3	295.50
01/07/2026	Jeff Gasbarra	Business Operations	Participate in discussion with management regarding operational updates	985.00	0.3	295.50
01/09/2026	Jeff Gasbarra	Business Operations	Analysis of operational updates	985.00	0.2	197.00
01/12/2026	Nimesh Patel	Business Operations	Analysis on 2025 revenue estimate	460.00	0.6	276.00
01/15/2026	Jeff Gasbarra	Business Operations	Attendance to D&O insurance matters	985.00	0.2	197.00
01/27/2026	Jeff Gasbarra	Business Operations	Communications with management team regarding business operations	985.00	0.2	197.00
01/27/2026	Jeff Gasbarra	Business Operations	Analysis of business scenarios	985.00	0.2	197.00
01/30/2026	Jeff Gasbarra	Business Operations	Participate in discussion with management regarding case updates	985.00	0.2	197.00
01/30/2026	Jeff Gasbarra	Business Operations	Analysis related to settlement matters	985.00	0.3	295.50
<b>Chapter 11 Process &amp; Case Management</b>						
01/02/2026	Nimesh Patel	Chapter 11 Process & Case Management	Additional updates to claims analysis	460.00	0.9	414.00
01/05/2026	Nimesh Patel	Chapter 11 Process & Case Management	Communications with YCST (A. Faris, S. Gawrysiak) regarding OCP payments	460.00	0.4	184.00
01/05/2026	Nimesh Patel	Chapter 11 Process & Case Management	Revised internal fee trackers to review funding totals to professionals	460.00	0.8	368.00
01/05/2026	Nimesh Patel	Chapter 11 Process & Case Management	Additional revision to internal fee trackers per comments	460.00	0.4	184.00
01/05/2026	Nimesh Patel	Chapter 11 Process & Case Management	Began updating backup for December MORs	460.00	0.9	414.00
01/05/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued updates to backup for December MORs	460.00	0.7	322.00
01/05/2026	Ryan Williams	Chapter 11 Process & Case Management	Review of incremental information received for MORs	695.00	0.4	278.00
01/06/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued updates to backup for December MORs	460.00	1.3	598.00
01/08/2026	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed DIP draws to date to provide schedule to lenders	460.00	0.4	184.00
01/09/2026	Nimesh Patel	Chapter 11 Process & Case Management	Developed professional fee schedule per lender request	460.00	0.7	322.00
01/09/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued updates to backup for December MORs	460.00	0.7	322.00
01/09/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued updates to backup for December MORs	460.00	0.8	368.00
01/12/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of December MORs	460.00	0.9	414.00
01/12/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of December MORs	460.00	1.2	552.00
01/12/2026	Nimesh Patel	Chapter 11 Process & Case Management	UST fee schedules	460.00	0.7	322.00
01/12/2026	Nimesh Patel	Chapter 11 Process & Case Management	Claims review	460.00	0.8	368.00
01/13/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of December MORs	460.00	1.6	736.00
01/13/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of December MORs	460.00	0.8	368.00
01/13/2026	Nimesh Patel	Chapter 11 Process & Case Management	Reconciliation of red bull claim	460.00	0.7	322.00
01/13/2026	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated latest support schedules to liquidation analysis	460.00	1.6	736.00
01/14/2026	Nimesh Patel	Chapter 11 Process & Case Management	Revised MOR drafts	460.00	0.6	276.00
01/14/2026	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated further updates to MOR backup for recent payroll data	460.00	0.7	322.00
01/14/2026	Nimesh Patel	Chapter 11 Process & Case Management	Revisions to December MOR backup	460.00	0.8	368.00
01/14/2026	Nimesh Patel	Chapter 11 Process & Case Management	Finalized initial drafts of December MORs	460.00	1.6	736.00
01/14/2026	Ryan Williams	Chapter 11 Process & Case Management	Preliminary review of MOR package for December	695.00	1.4	973.00
01/15/2026	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed responses on MOR drafts to incorporate in next drafts	460.00	1.6	736.00
01/15/2026	Ryan Williams	Chapter 11 Process & Case Management	Review of MOR cash activity support	695.00	0.8	556.00
01/15/2026	Ryan Williams	Chapter 11 Process & Case Management	Review of MOR pro fee activity support	695.00	0.6	417.00
01/15/2026	Ryan Williams	Chapter 11 Process & Case Management	Consolidation of feedback on MOR drafts	695.00	1.4	973.00
01/17/2026	Nimesh Patel	Chapter 11 Process & Case Management	Prepared response for UCC question regarding weekly liquidity update	460.00	0.5	230.00
01/18/2026	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed filed and scheduled secured claims for claims analysis	460.00	1.1	506.00
01/19/2026	Ryan Williams	Chapter 11 Process & Case Management	Provide feedback on proposed MOR filings prior to additional distribution	695.00	0.6	417.00
01/20/2026	Nimesh Patel	Chapter 11 Process & Case Management	Follow up communications with YCST (A. Faris, A. Lee, S. Gawrysiak) regarding MORs	460.00	0.6	276.00
01/20/2026	Nimesh Patel	Chapter 11 Process & Case Management	Developed professional fee summary	460.00	1.6	736.00
01/20/2026	Nimesh Patel	Chapter 11 Process & Case Management	Continued updates to professional fee summary	460.00	1.2	552.00
01/20/2026	Ryan Williams	Chapter 11 Process & Case Management	Communications regarding outstanding items related to MORs prior to filing	695.00	0.6	417.00
01/21/2026	Nimesh Patel	Chapter 11 Process & Case Management	Addressed comments from counsel on MORs	460.00	0.9	414.00
01/24/2026	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated comments to professional fee summary	460.00	0.6	276.00

<u>Date</u>	<u>User</u>	<u>Task: Name</u>	<u>Time Entry Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
01/24/2026	Nimesh Patel	Chapter 11 Process & Case Management	Updated professional fee summary exhibit	460.00	0.8	368.00
<b><u>Claims Administration &amp; Objection</u></b>						
01/01/2026	Ryan Williams	Claims Administration & Objection	Preliminary review of latest claims register from Verita to update underlying analyses	695.00	0.7	486.50
01/01/2026	Ryan Williams	Claims Administration & Objection	Provide feedback on cut of admin claims analysis	695.00	0.8	556.00
01/02/2026	Ryan Williams	Claims Administration & Objection	Review of updated admin claims analysis to provide incremental feedback	695.00	0.6	417.00
01/02/2026	Ryan Williams	Claims Administration & Objection	Review of admin proofs of claim to develop preliminary view on validity	695.00	1.2	834.00
01/02/2026	Ryan Williams	Claims Administration & Objection	Preliminary review of mediation materials	695.00	0.5	347.50
01/03/2026	Ryan Williams	Claims Administration & Objection	Preliminary detailed review of mediation statement to reconcile figures for proposed filing	695.00	1.6	1,112.00
01/03/2026	Ryan Williams	Claims Administration & Objection	Provide additional feedback on claims analysis for admin claims	695.00	1.2	834.00
01/04/2026	Jeff Gasbarra	Claims Administration & Objection	Analysis in preparation for creditor mediation	985.00	1.2	1,182.00
01/04/2026	Jeff Gasbarra	Claims Administration & Objection	Analysis of creditor settlement status update	985.00	0.1	98.50
01/04/2026	Ryan Williams	Claims Administration & Objection	Consolidation of feedback on mediation statement for counsel	695.00	0.6	417.00
01/04/2026	Ryan Williams	Claims Administration & Objection	Continued detailed review of mediation statement to reconcile figures for proposed filing	695.00	1.6	1,112.00
01/04/2026	Ryan Williams	Claims Administration & Objection	Updates to latest admin claims analysis for distribution to counsel	695.00	0.7	486.50
01/04/2026	Ryan Williams	Claims Administration & Objection	Continued reconciliation of supporting analyses for second amended complaint draft	695.00	0.3	208.50
01/04/2026	Ryan Williams	Claims Administration & Objection	Initial reconciliation of supporting analyses for second amended complaint draft	695.00	0.4	278.00
01/05/2026	Jeff Gasbarra	Claims Administration & Objection	Analysis of materials related to creditor mediation	985.00	1.6	1,576.00
01/06/2026	Jeff Gasbarra	Claims Administration & Objection	Review of information requested by creditor	985.00	0.2	197.00
01/06/2026	Ryan Williams	Claims Administration & Objection	Review of updated information in support of claim settlement negotiation	695.00	0.6	417.00
01/07/2026	Jeff Gasbarra	Claims Administration & Objection	Preparation for mediation session	985.00	1.1	1,083.50
01/07/2026	Ryan Williams	Claims Administration & Objection	Updates to wind down budget to support claims negotiation	695.00	0.4	278.00
01/08/2026	Jeff Gasbarra	Claims Administration & Objection	Review of materials in preparation for mediation	985.00	0.8	788.00
01/09/2026	Jeff Gasbarra	Claims Administration & Objection	Preparation for mediation	985.00	2.0	1,970.00
01/09/2026	Jeff Gasbarra	Claims Administration & Objection	Participate in creditor mediation - part 1	985.00	2.0	1,970.00
01/09/2026	Jeff Gasbarra	Claims Administration & Objection	Analysis of claim detail	985.00	0.5	492.50
01/09/2026	Jeff Gasbarra	Claims Administration & Objection	Participate in creditor mediation - part 2	985.00	2.0	1,970.00
01/09/2026	Jeff Gasbarra	Claims Administration & Objection	Participate in creditor mediation - part 3	985.00	0.5	492.50
01/12/2026	Ryan Williams	Claims Administration & Objection	Work on review of filed administrative claims for revision to budget allocation	695.00	1.4	973.00
01/12/2026	Ryan Williams	Claims Administration & Objection	Work on review of filed priority claims for revision to budget allocation	695.00	0.8	556.00
01/20/2026	Ryan Williams	Claims Administration & Objection	Initial review of updated secured claims analysis	695.00	0.8	556.00
<b><u>Corporate Governance &amp; Board Matters</u></b>						
01/05/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Participate in board of directors meeting with board of directors, company management, YCST (S. Beach, A. Faris, E. Morton) and Portage Point (J. Gasbarra)	985.00	0.4	394.00
01/05/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Analysis of board of directors updates	985.00	0.2	197.00
01/05/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Preparation for board of directors meeting	985.00	0.3	295.50
01/14/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Participate in call with Board (PCorrie, VJindal, HYazhari), AG (GRichards, AThrush, AIFshin), YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, RWilliams) to review updates prior to confirmation	985.00	1.0	985.00
01/14/2026	Ryan Williams	Corporate Governance & Board Matters	Participate in call with Board (PCorrie, VJindal, HYazhari), AG (GRichards, AThrush, AIFshin), YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, RWilliams) to review updates prior to confirmation	695.00	1.0	695.00
01/19/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Preparation for board meeting	985.00	0.3	295.50
01/19/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Participate in board meeting	985.00	0.8	788.00
01/26/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Analysis of board of directors communications regarding case updates	985.00	0.2	197.00
01/27/2026	Jeff Gasbarra	Corporate Governance & Board Matters	Communications with board of directors regarding case updates	985.00	0.2	197.00
<b><u>Creditor Diligence</u></b>						
01/02/2026	Jeff Gasbarra	Creditor Diligence	Analysis of materials in preparation for mediation	985.00	0.4	394.00
01/02/2026	Jeff Gasbarra	Creditor Diligence	Analysis of creditor claim detail	985.00	0.2	197.00
01/03/2026	Jeff Gasbarra	Creditor Diligence	Review of mediation statement with creditor	985.00	0.6	591.00
01/15/2026	Jeff Gasbarra	Creditor Diligence	Analysis of creditor diligence request material	985.00	0.8	788.00
01/17/2026	Jeff Gasbarra	Creditor Diligence	Attendance to UCC information requests	985.00	0.4	394.00
01/21/2026	Jeff Gasbarra	Creditor Diligence	Review of diligence materials provided by creditors	985.00	1.0	985.00
01/22/2026	Jeff Gasbarra	Creditor Diligence	Continued review of diligence materials provided by creditors	985.00	0.3	295.50
<b><u>Executory Contracts</u></b>						
01/14/2026	Jeff Gasbarra	Executory Contracts	Review of executory contract open points	985.00	0.2	197.00
01/22/2026	Ryan Williams	Executory Contracts	Review of updated post-petition contracts listing from AG (SCasey)	695.00	0.5	347.50
<b><u>Internal Meetings &amp; Communication</u></b>						
01/05/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, NPatel, RWilliams) to discuss case updates	985.00	0.2	197.00
01/05/2026	Nimesh Patel	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, NPatel, RWilliams) to discuss case updates	460.00	0.2	92.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
01/05/2026	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, NPatel, RWilliams) to discuss case updates	695.00	0.2	139.00
01/05/2026	Ryan Williams	Internal Meetings & Communication	Provide feedback on professional fee accrual analysis	695.00	0.4	278.00
01/06/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, NPatel) to discuss case updates	985.00	0.3	295.50
01/06/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss updated budget request	985.00	0.3	295.50
01/06/2026	Nimesh Patel	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, NPatel) to discuss case updates	460.00	0.3	138.00
01/06/2026	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss updated budget request	695.00	0.3	208.50
01/07/2026	Nimesh Patel	Internal Meetings & Communication	Participate in call with Portage Point (RWilliams, NPatel) to discuss case updates	460.00	0.3	138.00
01/07/2026	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (RWilliams, NPatel) to discuss case updates	695.00	0.3	208.50
01/08/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams, NPatel) to discuss case updates	985.00	0.2	197.00
01/08/2026	Nimesh Patel	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams, NPatel) to discuss case updates	460.00	0.2	92.00
01/08/2026	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams, NPatel) to discuss case updates	695.00	0.2	139.00
01/12/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss response coordination with counsel	985.00	0.3	295.50
01/12/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review outstanding priorities	985.00	0.4	394.00
01/12/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams, NPatel) to align on workstreams	985.00	0.3	295.50
01/12/2026	Nimesh Patel	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams, NPatel) to align on workstreams	460.00	0.3	138.00
01/12/2026	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss response coordination with counsel	695.00	0.3	208.50
01/12/2026	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review outstanding priorities	695.00	0.4	278.00
01/12/2026	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams, NPatel) to align on workstreams	695.00	0.3	208.50
01/13/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review updated wind down budget	985.00	0.5	492.50
01/13/2026	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review updated wind down budget	695.00	0.5	347.50
01/14/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review wind down budget	985.00	0.3	295.50
01/14/2026	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review wind down budget	695.00	0.3	208.50
01/16/2026	Jeff Gasbarra	Internal Meetings & Communication	Participated in discussion with Portage Point (J. Gasbarra, N. Patel) for additional follow up discussion on Company receipts	985.00	0.3	295.50
01/16/2026	Jeff Gasbarra	Internal Meetings & Communication	Participated in discussion with Portage Point (J. Gasbarra, N. Patel) for follow up discussion on Company receipts	985.00	0.3	295.50
01/16/2026	Jeff Gasbarra	Internal Meetings & Communication	Participated in discussion with Portage Point (J. Gasbarra, N. Patel) to discuss Company receipts	985.00	0.4	394.00
01/16/2026	Nimesh Patel	Internal Meetings & Communication	Participated in discussion with Portage Point (J. Gasbarra, N. Patel) for additional follow up discussion on Company receipts	460.00	0.3	138.00
01/16/2026	Nimesh Patel	Internal Meetings & Communication	Participated in discussion with Portage Point (J. Gasbarra, N. Patel) for follow up discussion on Company receipts	460.00	0.3	138.00
01/16/2026	Nimesh Patel	Internal Meetings & Communication	Participated in discussion with Portage Point (J. Gasbarra, N. Patel) to discuss Company receipts	460.00	0.4	184.00
01/19/2026	Ryan Williams	Internal Meetings & Communication	Review of internal communications related to post petition liability analysis	695.00	0.4	278.00
01/20/2026	Ryan Williams	Internal Meetings & Communication	Internal communications regarding outstanding sign off for MORs	695.00	0.3	208.50
01/20/2026	Ryan Williams	Internal Meetings & Communication	Provide feedback on updated professional fee analysis prior to distribution for internal review	695.00	0.4	278.00
01/21/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss follow ups from lender call	985.00	0.3	295.50
01/21/2026	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding priorities	985.00	0.2	197.00
01/21/2026	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss follow ups from lender call	695.00	0.3	208.50
01/21/2026	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding priorities	695.00	0.2	139.00
01/23/2026	Ryan Williams	Internal Meetings & Communication	Communications regarding required updates to liquidity forecast	695.00	0.6	417.00

**Liquidity Management & Reporting**

01/01/2026	Nimesh Patel	Liquidity Management & Reporting	Finalized lender facing model for reporting	460.00	0.8	368.00
01/01/2026	Ryan Williams	Liquidity Management & Reporting	Review of final proposed liquidity update to provide feedback	695.00	0.6	417.00
01/01/2026	Ryan Williams	Liquidity Management & Reporting	Review of cash council payment run	695.00	0.4	278.00
01/01/2026	Ryan Williams	Liquidity Management & Reporting	Review of final funding request	695.00	0.4	278.00
01/02/2026	Nimesh Patel	Liquidity Management & Reporting	Assisted Company with December variance analysis	460.00	0.6	276.00
01/02/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity analysis requested by AG (AIfshin) for december variance	695.00	0.8	556.00
01/04/2026	Ryan Williams	Liquidity Management & Reporting	Preliminary review of draft liquidity statement from management	695.00	0.8	556.00
01/05/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss cash flow forecast	460.00	0.3	138.00
01/05/2026	Ryan Williams	Liquidity Management & Reporting	Communications regarding additional construction costs for forecast	695.00	0.3	208.50
01/05/2026	Ryan Williams	Liquidity Management & Reporting	Review of preliminary liquidity update to provide feedback	695.00	0.4	278.00
01/06/2026	Jeff Gasbarra	Liquidity Management & Reporting	Participate in discussion with management regarding liquidity scenario	985.00	0.8	788.00
01/06/2026	Jeff Gasbarra	Liquidity Management & Reporting	Update liquidity scenario projection	985.00	1.1	1,083.50
01/06/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of potential DIP modification	985.00	0.3	295.50
01/06/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed construction budget compared to signed contracts	460.00	0.6	276.00
01/06/2026	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow model for potential case extension	460.00	1.6	736.00
01/06/2026	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow model for potential case extension	460.00	0.7	322.00
01/06/2026	Nimesh Patel	Liquidity Management & Reporting	Began revisions to cash flow model for potential case extension	460.00	0.8	368.00
01/06/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss cash flow forecast	460.00	0.4	184.00
01/06/2026	Ryan Williams	Liquidity Management & Reporting	Additional review of preliminary liquidity update	695.00	1.1	764.50
01/06/2026	Ryan Williams	Liquidity Management & Reporting	Analysis of extended budget for feedback	695.00	0.7	486.50
01/07/2026	Jeff Gasbarra	Liquidity Management & Reporting	Update of liquidity forecast scenario	985.00	1.7	1,674.50
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Developed new output for extension model	460.00	0.8	368.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Began to build in 2026 show calendar to model	460.00	1.6	736.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Continued cash flow model updates	460.00	1.4	644.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Addressed initial comments on cash flow model	460.00	1.3	598.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed new invoice detail provided by Company	460.00	0.6	276.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed prior week payment actuals to develop initial payment run	460.00	1.2	552.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Additional cash flow model updates based on internal comments	460.00	1.4	644.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Drafted model summary to share with Company for review	460.00	0.6	276.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss cash flow forecast	460.00	0.1	46.00
01/07/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss payment run	460.00	0.3	138.00
01/07/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated cash flow extension with responses to questions	695.00	0.8	556.00
01/08/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of disbursement requests	985.00	0.1	98.50
01/08/2026	Jeff Gasbarra	Liquidity Management & Reporting	Update to liquidity scenario	985.00	1.2	1,182.00
01/08/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	985.00	0.3	295.50
01/08/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of winddown budget scenarios	985.00	0.7	689.50
01/08/2026	Jeff Gasbarra	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (J. Gasbarra, N. Patel) to discuss cash flow forecast	985.00	0.8	788.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Developed sensitivity summary for show schedule to support cash flow model	460.00	1.2	552.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated updates to cash flow model following discussion with the Company	460.00	0.9	414.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Addressed updates to cash flow model per follow ups from the Company	460.00	0.7	322.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Developed variance on liability analysis based on items included / excluded from cash flow	460.00	1.2	552.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Developed additional summary tab to bridge to latest DIP commitment	460.00	1.4	644.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Developed external facing reporting model	460.00	0.8	368.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Drafted liquidity update materials for internal review	460.00	1.4	644.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Addressed internal comments on liquidity update to share for sign off	460.00	0.5	230.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Addressed final comments on cash flow extension to share with lenders	460.00	0.7	322.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Developed final payment run for the week to provide for Company review	460.00	0.9	414.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Participate in call with Portage Point (RWilliams, NPatel) to discuss cash flow updates	460.00	0.7	322.00
01/08/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (J. Gasbarra, N. Patel) to discuss cash flow forecast	460.00	0.8	368.00
01/08/2026	Ryan Williams	Liquidity Management & Reporting	Preliminary review of summary bridge analysis for external distribution	695.00	0.9	625.50
01/08/2026	Ryan Williams	Liquidity Management & Reporting	Review of further revised liquidity forecast incorporating feedback received	695.00	0.8	556.00
01/08/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated summary bridge analysis for external distribution	695.00	0.6	417.00
01/08/2026	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (RWilliams, NPatel) to discuss cash flow updates	695.00	0.7	486.50
01/09/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenario updates	985.00	0.2	197.00
01/09/2026	Nimesh Patel	Liquidity Management & Reporting	Addressed lender follow ups on liability analysis	460.00	1.2	552.00
01/09/2026	Nimesh Patel	Liquidity Management & Reporting	Addressed additional lender follow ups on liability analysis	460.00	0.7	322.00
01/09/2026	Ryan Williams	Liquidity Management & Reporting	Review of questions from lender regarding professional fee payments	695.00	0.4	278.00
01/09/2026	Ryan Williams	Liquidity Management & Reporting	Review of responses to lender questions	695.00	0.6	417.00
01/09/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated professional fee escrow analysis	695.00	0.5	347.50
01/12/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of winddown budget scenario	985.00	0.4	394.00
01/12/2026	Nimesh Patel	Liquidity Management & Reporting	Additional analysis on ease to date receipts	460.00	1.4	644.00
01/13/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenarios	985.00	0.2	197.00
01/13/2026	Ryan Williams	Liquidity Management & Reporting	Review of preliminary liquidity update package to provide feedback	695.00	0.8	556.00
01/14/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of updates to winddown budget	985.00	0.5	492.50
01/14/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of weekly disbursement needs	985.00	0.2	197.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed new invoice information provided by the Company for current week	460.00	0.8	368.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed payment run totals to determine funding need	460.00	0.2	92.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Updated cash council file for draft payment run	460.00	1.6	736.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Review of updated cash flow actuals through prior week	460.00	0.9	414.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Revised payment run per Company comments	460.00	0.6	276.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Began cash flow review for liquidity reporting	460.00	1.3	598.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Revisions to 2025 receipts analysis	460.00	1.2	552.00
01/14/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	460.00	0.2	92.00
01/14/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity presentation	695.00	0.4	278.00
01/14/2026	Ryan Williams	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	695.00	0.2	139.00
01/15/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity reporting	985.00	0.3	295.50
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments to liquidity update	460.00	0.7	322.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Revised liquidity update presentation	460.00	0.9	414.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Finalized cash flow model for draft liquidity update	460.00	1.8	828.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated final liquidity update comments for sign off	460.00	0.7	322.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Developed external facing model for reporting	460.00	0.5	230.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Continued review of bank statement information for receipts analysis	460.00	1.4	644.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Began detailed review of bank statement information to validate receipts analysis	460.00	1.8	828.00
01/15/2026	Nimesh Patel	Liquidity Management & Reporting	Separated account transfers or other non-operating inflows to support receipts analysis	460.00	0.9	414.00
01/15/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity presentation to provide feedback	695.00	0.7	486.50
01/16/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of receipt reporting materials	985.00	1.2	1,182.00
01/16/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity historical data	985.00	0.5	492.50
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Developed summary of revised 2025 receipts analysis	460.00	0.8	368.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Update of receipts analysis through current date	460.00	1.7	782.00
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Continued development of revised 2025 receipts analysis	460.00	1.2	552.00
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Development of revised 2025 receipts analysis	460.00	1.4	644.00
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed additional source data provided by the Company	460.00	0.7	322.00
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Revised outputs for receipts schedule	460.00	0.9	414.00
01/16/2026	Nimesh Patel	Liquidity Management & Reporting	Continued review of bank statement information for receipts analysis	460.00	0.7	322.00
01/16/2026	Ryan Williams	Liquidity Management & Reporting	Continued communications regarding receipts analysis	695.00	0.4	278.00
01/16/2026	Ryan Williams	Liquidity Management & Reporting	Review of receipts analysis to provide feedback	695.00	0.6	417.00
01/18/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity materials	985.00	0.7	689.50
01/18/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity forecast from management (AIfshin)	695.00	0.5	347.50
01/19/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of December 2025 monthly operating reports	985.00	0.5	492.50
01/19/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated cash flow forecast incorporating changes made by management	695.00	0.4	278.00
01/20/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity materials	985.00	0.8	788.00
01/20/2026	Ryan Williams	Liquidity Management & Reporting	Analysis of latest extended liquidity forecast	695.00	0.7	486.50
01/20/2026	Ryan Williams	Liquidity Management & Reporting	Review of professional fee forecast	695.00	0.4	278.00
01/20/2026	Ryan Williams	Liquidity Management & Reporting	Review of professional fee reconciliation analysis updated for latest MTD estimates	695.00	0.7	486.50
01/20/2026	Ryan Williams	Liquidity Management & Reporting	Review of further revised professional fee analysis incorporating feedback received	695.00	0.6	417.00
01/21/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario updates	985.00	0.8	788.00
01/21/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed latest invoice data for weekly payment run	460.00	0.4	184.00
01/21/2026	Nimesh Patel	Liquidity Management & Reporting	Developed revised payment run following conversation with the Company	460.00	0.9	414.00
01/21/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated updates to extended cash flow model	460.00	1.4	644.00
01/21/2026	Nimesh Patel	Liquidity Management & Reporting	Participate in call with Portage Point (RWilliams, NPatel) to discuss cash flow updates	460.00	0.3	138.00
01/21/2026	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (N. Patel) re: cash council for payment run	460.00	0.2	92.00
01/21/2026	Ryan Williams	Liquidity Management & Reporting	Preparation of detailed professional fee forecast at the request of lenders	695.00	1.1	764.50
01/21/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated extended cash flow forecast to provide feedback	695.00	1.4	973.00
01/21/2026	Ryan Williams	Liquidity Management & Reporting	Review of cash council file updated for payment run request	695.00	0.4	278.00
01/21/2026	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (RWilliams, NPatel) to discuss cash flow updates	695.00	0.3	208.50
01/22/2026	Jeff Gasbarra	Liquidity Management & Reporting	Update of liquidity scenarios	985.00	0.7	689.50
01/22/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of reporting	985.00	0.3	295.50
01/22/2026	Nimesh Patel	Liquidity Management & Reporting	Updated model for liquidity update	460.00	0.8	368.00
01/22/2026	Nimesh Patel	Liquidity Management & Reporting	Developed draft weekly liquidity update presentation	460.00	1.4	644.00
01/22/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments on liquidity update	460.00	0.6	276.00
01/22/2026	Nimesh Patel	Liquidity Management & Reporting	Developed external model	460.00	0.4	184.00
01/22/2026	Ryan Williams	Liquidity Management & Reporting	Review of funding request incorporating feedback from cash council discussions	695.00	0.4	278.00
01/22/2026	Ryan Williams	Liquidity Management & Reporting	Review of weekly liquidity update to provide feedback	695.00	0.6	417.00
01/22/2026	Ryan Williams	Liquidity Management & Reporting	Updates to extended professional fee forecast analysis	695.00	0.8	556.00
01/22/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated extended liquidity forecast	695.00	0.7	486.50
01/22/2026	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated weekly liquidity update prior to distribution	695.00	0.3	208.50
01/22/2026	Ryan Williams	Liquidity Management & Reporting	Incremental updates to professional fee forecast for feedback received	695.00	0.4	278.00
01/23/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenarios	985.00	0.9	886.50
01/23/2026	Nimesh Patel	Liquidity Management & Reporting	Developed revised funding requests	460.00	0.7	322.00
01/23/2026	Nimesh Patel	Liquidity Management & Reporting	Additional revisions to extended cash flow model for counsel review	460.00	1.2	552.00
01/23/2026	Nimesh Patel	Liquidity Management & Reporting	Drafted summary of model changes to share with lenders	460.00	0.5	230.00
01/23/2026	Nimesh Patel	Liquidity Management & Reporting	Updates to extended cash flow model	460.00	1.4	644.00
01/23/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed internal comments on latest cash flow model to develop responses	460.00	1.3	598.00
01/23/2026	Nimesh Patel	Liquidity Management & Reporting	Additional updates to extended cash flow model	460.00	0.9	414.00
01/23/2026	Ryan Williams	Liquidity Management & Reporting	Review of proposed final funding request	695.00	0.5	347.50
01/23/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated bridge analysis in liquidity forecast	695.00	0.7	486.50
01/23/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated extended liquidity forecast incorporating feedback received	695.00	0.8	556.00
01/23/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated feedback received on liquidity forecast	695.00	0.4	278.00
01/23/2026	Ryan Williams	Liquidity Management & Reporting	Review of detailed spend breakout for potential DIP upsizing	695.00	0.6	417.00
01/24/2026	Jeff Gasbarra	Liquidity Management & Reporting	Update of liquidity scenarios	985.00	0.2	197.00
01/24/2026	Ryan Williams	Liquidity Management & Reporting	Feedback on updated professional fee analysis requested by lenders	695.00	0.6	417.00
01/25/2026	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of updates to liquidity scenarios	985.00	0.5	492.50
01/26/2026	Nimesh Patel	Liquidity Management & Reporting	Updated cash flow model for weekly reporting	460.00	0.6	276.00
01/26/2026	Nimesh Patel	Liquidity Management & Reporting	Developed commentary for weekly variance	460.00	0.3	138.00
01/26/2026	Nimesh Patel	Liquidity Management & Reporting	Communications with AVG (A. Ifshin) regarding weekly reporting	460.00	0.3	138.00
01/26/2026	Ryan Williams	Liquidity Management & Reporting	Feedback on questions related to liquidity update	695.00	0.4	278.00
01/26/2026	Ryan Williams	Liquidity Management & Reporting	Review of liquidity update to provide feedback on revised layout prior to distribution to management	695.00	0.4	278.00
01/28/2026	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	985.00	0.3	295.50
01/28/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated updates to cash flow extension budget	460.00	0.7	322.00
01/28/2026	Nimesh Patel	Liquidity Management & Reporting	Reviewed Company's payment run supporting funding request	460.00	0.2	92.00
01/28/2026	Nimesh Patel	Liquidity Management & Reporting	Developed summary email to share with AVG (A. Ifshin) regarding transition of cash council process	460.00	0.4	184.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
01/28/2026	Ryan Williams	Liquidity Management & Reporting	Provide input on extended budget assumptions	695.00	0.4	278.00
01/28/2026	Ryan Williams	Liquidity Management & Reporting	Review of updated extension forecast prior to distribution for review	695.00	0.6	417.00
01/28/2026	Ryan Williams	Liquidity Management & Reporting	Review of professional fee forecast in extended budget	695.00	0.3	208.50
01/29/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated updates to funding request to share with Company	460.00	0.4	184.00
01/29/2026	Nimesh Patel	Liquidity Management & Reporting	Developed lender model for reporting	460.00	0.4	184.00
01/29/2026	Nimesh Patel	Liquidity Management & Reporting	Incorporated minor updates to liquidity reporting	460.00	0.3	138.00
01/29/2026	Ryan Williams	Liquidity Management & Reporting	Review of cash council run to provide feedback	695.00	0.4	278.00
01/29/2026	Ryan Williams	Liquidity Management & Reporting	Review of latest cash flow extension	695.00	0.3	208.50
<b>Litigation</b>						
01/04/2026	Nimesh Patel	Litigation	Reviewed draft mediation statement to confirm included metrics	460.00	1.6	736.00
01/06/2026	Nimesh Patel	Litigation	Reviewed available bank information for mediation requests	460.00	0.5	230.00
01/08/2026	Nimesh Patel	Litigation	Revised receipts analysis to provide latest metrics to support mediation	460.00	0.7	322.00
01/08/2026	Nimesh Patel	Litigation	Reviewed show related payroll to support mediation	460.00	1.1	506.00
01/08/2026	Nimesh Patel	Litigation	Revised direct show cost analysis including the payroll figures for mediation	460.00	0.7	322.00
<b>Meetings &amp; Communications with Creditors</b>						
01/01/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Analysis of liquidity updates	985.00	0.4	394.00
01/06/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with lender regarding business update	985.00	0.4	394.00
01/07/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with lender regarding business updates	985.00	0.4	394.00
01/08/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participated in meeting with Axar (A. Axelrod), Everstory (L. Donohue, W. Corbett, S. Stefani), and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash flow forecast	985.00	0.5	492.50
01/08/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Preparation for discussions with lenders	985.00	0.3	295.50
01/08/2026	Nimesh Patel	Meetings & Communications with Creditors	Participated in meeting with Axar (A. Axelrod), Everstory (L. Donohue, W. Corbett, S. Stefani), and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash flow forecast	460.00	0.5	230.00
01/08/2026	Ryan Williams	Meetings & Communications with Creditors	Participated in meeting with Axar (A. Axelrod), Everstory (L. Donohue, W. Corbett, S. Stefani), and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash flow forecast	695.00	0.5	347.50
01/13/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with UCC regarding case updates	985.00	0.5	492.50
01/13/2026	Ryan Williams	Meetings & Communications with Creditors	Communications with lender (WCorbett) regarding outstanding questions	695.00	0.3	208.50
01/14/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lender (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	985.00	0.4	394.00
01/14/2026	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lender (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	695.00	0.4	278.00
01/16/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussions with UCC	985.00	0.4	394.00
01/19/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with YCST (S.Beach), UCC and Lenders regarding case update	985.00	1.0	985.00
01/21/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lender (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	985.00	0.4	394.00
01/21/2026	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lender (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	695.00	0.4	278.00
01/22/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with UCC advisor regarding updates	985.00	0.6	591.00
01/25/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Discussions with creditor advisors regarding case updates	985.00	1.2	1,182.00
01/26/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Analysis of creditor filings related to settlement agreement	985.00	0.7	689.50
01/28/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	985.00	0.4	394.00
01/28/2026	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	695.00	0.4	278.00
01/30/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussions with UCC regarding case updates	985.00	0.6	591.00
01/30/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with UCC, Lenders and YCST (S. Beach) regarding settlement	985.00	0.4	394.00
01/31/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with UCC, Lenders and YCST (S. Beach) regarding settlement	985.00	0.4	394.00
01/31/2026	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with UCC, Lenders and YCST (S. Beach) regarding settlement	985.00	0.6	591.00
<b>Meetings &amp; Communications with Management</b>						
01/02/2026	Ryan Williams	Meetings & Communications with Management	Review of communications with AG (Alfshin) regarding liquidity updates	695.00	0.2	139.00
01/02/2026	Ryan Williams	Meetings & Communications with Management	Review of communications with AG (Alfshin) regarding mediation update	695.00	0.6	417.00
01/02/2026	Ryan Williams	Meetings & Communications with Management	Review of bank statements provided by management for creditor request	695.00	0.4	278.00
01/05/2026	Ryan Williams	Meetings & Communications with Management	Communications regarding OCP payments	695.00	0.4	278.00
01/06/2026	Nimesh Patel	Meetings & Communications with Management	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss 2026 cash flow assumptions	460.00	0.5	230.00
01/06/2026	Nimesh Patel	Meetings & Communications with Management	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss model extension	460.00	0.3	138.00
01/07/2026	Ryan Williams	Meetings & Communications with Management	Review of feedback from management on liquidity extension forecast	695.00	0.6	417.00
01/14/2026	Jeff Gasbarra	Meetings & Communications with Management	Participate in call with AG (GRichards, AThrush, Alfshin), YCST (SBeach, ENorton, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss updates prior to board meetin	985.00	0.7	689.50
01/14/2026	Ryan Williams	Meetings & Communications with Management	Participate in call with AG (GRichards, AThrush, Alfshin), YCST (SBeach, ENorton, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss updates prior to board meetin	695.00	0.7	486.50
01/16/2026	Nimesh Patel	Meetings & Communications with Management	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) regarding receipts analysis	460.00	0.3	138.00
01/18/2026	Ryan Williams	Meetings & Communications with Management	Review of communications with management (Alfshin) regarding updated cash flow forecast	695.00	0.6	417.00
01/20/2026	Jeff Gasbarra	Meetings & Communications with Management	Participate in discussion with management regarding operational updates	985.00	0.3	295.50
01/21/2026	Jeff Gasbarra	Meetings & Communications with Management	Participate in discussion with treasurer regarding business updates	985.00	0.3	295.50
01/21/2026	Jeff Gasbarra	Meetings & Communications with Management	Participate in discussion with CEO regarding business updates	985.00	0.2	197.00
01/21/2026	Ryan Williams	Meetings & Communications with Management	Communications with management (Alfshin) regarding year end close status	695.00	0.4	278.00
01/22/2026	Ryan Williams	Meetings & Communications with Management	Communications with AG (SCasey) regarding outstanding diligence requests	695.00	0.2	139.00
01/23/2026	Ryan Williams	Meetings & Communications with Management	Communications with AG (SCasey) regarding updates to contract listing	695.00	0.4	278.00
<b>Meetings &amp; Communications with Professionals</b>						

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
01/02/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding ezoo analysis	695.00	0.4	278.00
01/02/2026	Ryan Williams	Meetings & Communications with Professionals	Communications regarding rate change notice	695.00	0.4	278.00
01/02/2026	Ryan Williams	Meetings & Communications with Professionals	Review of rate change detail	695.00	0.6	417.00
01/04/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (RPagano) regarding questions to second amended complaint	695.00	0.6	417.00
01/05/2026	Ryan Williams	Meetings & Communications with Professionals	Review of revised professional fee escrow analysis to determine coverage	695.00	0.6	417.00
01/06/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	985.00	0.4	394.00
01/06/2026	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	460.00	0.4	184.00
01/06/2026	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	695.00	0.4	278.00
01/07/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in mediation preparation session with YCST	985.00	0.5	492.50
01/12/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding outstanding questions	695.00	0.4	278.00
01/13/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up disc	985.00	0.6	591.00
01/13/2026	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion - partial	460.00	0.4	184.00
01/13/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita (KPiscion) to request latest escrow statements	695.00	0.3	208.50
01/13/2026	Ryan Williams	Meetings & Communications with Professionals	Participate in meeting with YCST (AFaris) to review updated wind down budget inputs	695.00	0.5	347.50
01/13/2026	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up disc	695.00	0.6	417.00
01/14/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, RWilliams) to review wind down budget	985.00	0.2	197.00
01/14/2026	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, RWilliams) to review wind down budget	695.00	0.2	139.00
01/14/2026	Ryan Williams	Meetings & Communications with Professionals	Review of Gasbarra declaration provided by YCST	695.00	0.8	556.00
01/15/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (S. Beach, A. Faris, et. al.) regarding confirmation hearing preparation	985.00	1.0	985.00
01/16/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris, E. Morton, K. Guerke, R. Pagano) and Portage Point (J. Gasbarra, N. Patel) for confirmation preparation	985.00	1.3	1,280.50
01/16/2026	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris, E. Morton, K. Guerke, R. Pagano) and Portage Point (J. Gasbarra, N. Patel) for confirmation preparation	460.00	1.3	598.00
01/16/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with Anchin regarding tax reporting requirements	695.00	0.6	417.00
01/18/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (S. Beach) regarding case updates	985.00	0.3	295.50
01/18/2026	Ryan Williams	Meetings & Communications with Professionals	Review of professional communications regarding potential UCC objection	695.00	0.6	417.00
01/19/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (S. Beach) regarding case updates	985.00	0.4	394.00
01/19/2026	Ryan Williams	Meetings & Communications with Professionals	Review of updated summary term agreements for potential transaction shared by counsel	695.00	0.5	347.50
01/20/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	985.00	0.4	394.00
01/20/2026	Nimesh Patel	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	460.00	0.4	184.00
01/20/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with Anchin (CNoble) regarding tax preparation services	695.00	0.3	208.50
01/20/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding professional fee forecast	695.00	0.4	278.00
01/20/2026	Ryan Williams	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	695.00	0.4	278.00
01/21/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (S. Beach) regarding case updates	985.00	0.3	295.50
01/21/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussions with YCST (A. Faris) regarding case updates	985.00	0.2	197.00
01/21/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss case / budget updates	985.00	0.7	689.50
01/21/2026	Nimesh Patel	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss case / budget updates	460.00	0.7	322.00
01/21/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris, SBeach) regarding updates requested for professional fee forecast	695.00	0.4	278.00
01/21/2026	Ryan Williams	Meetings & Communications with Professionals	Continued discussion with Anchin (CNoble) regarding tax preparation	695.00	0.3	208.50
01/21/2026	Ryan Williams	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss case / budget updates	695.00	0.7	486.50
01/22/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with MWS (A. Harris) and YCST (S. Beach) regarding case updates	985.00	0.7	689.50
01/22/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussions with YCST (S. Beach) regarding case updates	985.00	0.2	197.00
01/22/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris, E. Cowan) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss outstanding workstreams	985.00	0.5	492.50
01/22/2026	Nimesh Patel	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris, E. Cowan) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss outstanding workstreams	460.00	0.5	230.00
01/22/2026	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (SBeach, AFaris) regarding updated professional fee forecast	695.00	0.4	278.00
01/22/2026	Ryan Williams	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris, E. Cowan) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss outstanding workstreams	695.00	0.5	347.50
01/22/2026	Ryan Williams	Meetings & Communications with Professionals	Review of questions from YCST (AFaris) related to MOR filings	695.00	0.2	139.00
01/24/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (S. Beach) regarding case updates	985.00	0.2	197.00
01/25/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussions with YCST (S. Beach) regarding case updates	985.00	0.8	788.00
01/29/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussions with YCST (S. Beach) regarding case updates	985.00	0.2	197.00
01/30/2026	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussions with YCST (S. Beach) regarding settlement updates	985.00	0.3	295.50

**Non-Working Travel**

01/08/2026	Jeff Gasbarra	Non-Working Travel	Travel from Chicago to Philadelphia for mediation (billed at 50% - 3 total hours)	985.00	1.5	1,477.50
01/09/2026	Jeff Gasbarra	Non-Working Travel	Travel from Delaware to Chicago for mediation (billed at 50% - 4 total hours)	985.00	2.0	1,970.00

**Plan & Disclosure Statement**

01/12/2026	Jeff Gasbarra	Plan & Disclosure Statement	Analysis of objections to plan of liquidation	985.00	0.8	788.00
01/12/2026	Jeff Gasbarra	Plan & Disclosure Statement	Prepare for confirmation hearing	985.00	0.7	689.50
01/12/2026	Jeff Gasbarra	Plan & Disclosure Statement	Preparation of declaration in support of plan of liquidation	985.00	0.9	886.50
01/12/2026	Ryan Williams	Plan & Disclosure Statement	Communications with tax advisor (Anchin) regarding tax year estimates	695.00	0.6	417.00
01/12/2026	Ryan Williams	Plan & Disclosure Statement	Preliminary updates to wind down budget for latest estimates	695.00	1.4	973.00
01/12/2026	Ryan Williams	Plan & Disclosure Statement	Further updates to wind down budget for feedback received	695.00	0.9	625.50

<u>Date</u>	<u>User</u>	<u>Task: Name</u>	<u>Time Entry Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
01/12/2026	Ryan Williams	Plan & Disclosure Statement	Revision of listing of plan admin activities to support wind down budget	695.00	0.8	556.00
01/13/2026	Jeff Gasbarra	Plan & Disclosure Statement	Participate in discussion with YCST(S. Beach, A. Faris) regarding confirmation hearing	985.00	0.4	394.00
01/13/2026	Jeff Gasbarra	Plan & Disclosure Statement	Continued preparation of declaration in support of confirmation	985.00	1.1	1,083.50
01/13/2026	Jeff Gasbarra	Plan & Disclosure Statement	Preparation for confirmation hearing	985.00	1.3	1,280.50
01/13/2026	Ryan Williams	Plan & Disclosure Statement	Further revisions to wind down budget for incremental feedback received	695.00	1.6	1,112.00
01/14/2026	Jeff Gasbarra	Plan & Disclosure Statement	Preparation for confirmation hearing	985.00	1.9	1,871.50
01/14/2026	Jeff Gasbarra	Plan & Disclosure Statement	Preparation of materials in support of confirmation hearing	985.00	1.0	985.00
01/14/2026	Jeff Gasbarra	Plan & Disclosure Statement	Review of UCC filing related to confirmation hearing	985.00	0.5	492.50
01/14/2026	Jeff Gasbarra	Plan & Disclosure Statement	Continued preparation for confirmation hearing	985.00	1.1	1,083.50
01/14/2026	Jeff Gasbarra	Plan & Disclosure Statement	Preparation of declaration in support of confirmation hearing	985.00	1.2	1,182.00
01/14/2026	Ryan Williams	Plan & Disclosure Statement	Additional updates to claim analysis in support of budget refinement	695.00	0.9	625.50
01/14/2026	Ryan Williams	Plan & Disclosure Statement	Continued work on updates to wind down budget for additional considerations	695.00	1.3	903.50
01/15/2026	Jeff Gasbarra	Plan & Disclosure Statement	Review of materials in preparation for confirmation hearing	985.00	1.8	1,773.00
01/15/2026	Jeff Gasbarra	Plan & Disclosure Statement	Continued preparation for confirmation hearing	985.00	1.4	1,379.00
01/16/2026	Jeff Gasbarra	Plan & Disclosure Statement	Preparation for hearing	985.00	2.0	1,970.00
01/16/2026	Jeff Gasbarra	Plan & Disclosure Statement	Continued review of materials in preparation for hearing	985.00	1.1	1,083.50
01/16/2026	Ryan Williams	Plan & Disclosure Statement	Communications regarding claim estimates for plan confirmation	695.00	0.6	417.00
01/18/2026	Jeff Gasbarra	Plan & Disclosure Statement	Review of material to prepare for hearing	985.00	1.5	1,477.50
01/18/2026	Jeff Gasbarra	Plan & Disclosure Statement	Review of filings related to hearing	985.00	1.0	985.00
01/20/2026	Jeff Gasbarra	Plan & Disclosure Statement	Participate in status conference	985.00	0.1	98.50
01/28/2026	Jeff Gasbarra	Plan & Disclosure Statement	Review of court filings related to plan and disclosure statement	985.00	0.4	394.00
<b><u>Retention &amp; Fee Applications</u></b>						
01/02/2026	Nimesh Patel	Retention & Fee Applications	Fee rate increase notification	460.00	0.6	276.00
01/04/2026	Nimesh Patel	Retention & Fee Applications	Communications with YCST (A. Faris, S. Gawrysiak) to request fee rate increase notification document	460.00	0.2	92.00
01/05/2026	Nimesh Patel	Retention & Fee Applications	Reviewed fee rate increase draft from YCST	460.00	0.4	184.00
01/06/2026	Nimesh Patel	Retention & Fee Applications	Reviewed December time entries to provide initial adjustments	460.00	1.3	598.00
01/06/2026	Ryan Williams	Retention & Fee Applications	Review of december hours analysis	695.00	0.6	417.00
01/11/2026	Nimesh Patel	Retention & Fee Applications	Incorporated adjustments to fee application draft	460.00	1.6	736.00
01/12/2026	Jeff Gasbarra	Retention & Fee Applications	Review of December 2025 fee application	985.00	0.5	492.50
01/12/2026	Nimesh Patel	Retention & Fee Applications	Incorporated additional adjustments to fee application	460.00	0.8	368.00
01/13/2026	Jeff Gasbarra	Retention & Fee Applications	Final review of December 2025 fee application	985.00	0.3	295.50
01/13/2026	Nimesh Patel	Retention & Fee Applications	Adjusted fee application to include expenses	460.00	0.6	276.00
01/13/2026	Ryan Williams	Retention & Fee Applications	Review of proposed final december fee application with supporting analyses prior to submission	695.00	1.3	903.50

**Exhibit E****Detailed Description of Expenses**

<b>Date</b>	<b>Professional</b>	<b>Expense Type</b>	<b>Notes</b>	<b>Expense</b>
1/8/2026	Jeff Gasbarra	Airfare	OW Coach - ORD to PHL	\$ 470.50
1/8/2026	Jeff Gasbarra	Hotel	Hotel - 1 Night	261.56
1/8/2026	Jeff Gasbarra	Transportation	Lyft: Home to ORD	58.64
1/8/2026	Jeff Gasbarra	Transportation	Lyft: PHL to Hotel	49.39
1/8/2026	Jeff Gasbarra	Meals	Dinner	28.43
1/8/2026	Jeff Gasbarra	Other Expenses	WiFi while traveling	8.00
1/9/2026	Jeff Gasbarra	Airfare	OW Coach - PHL to ORD	248.49
1/9/2026	Jeff Gasbarra	Transportation	Lyft - Hotel to mediation	89.61
1/9/2026	Jeff Gasbarra	Transportation	Lyft - Mediation to Airport	70.12
1/9/2026	Jeff Gasbarra	Transportation	Lyft: Airport to Home	54.04
1/9/2026	Jeff Gasbarra	Meals	Dinner	<u>29.48</u>
			<b>Grand Total</b>	<b>\$ 1,368.26</b>