

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Hearing Date: February 12, 2026 at 10:30 a.m. (ET)

Obj. Deadline: At the hearing

Re: Docket No. 561

**MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR AN ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO REDACT THE STATEMENT OF THE COMMITTEE WITH
RESPECT TO WITHDRAWAL OF STATEMENT AND JOINDER OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF CONFIRMATION
OF THE DEBTORS' JOINT CHAPTER 11 PLAN OF LIQUIDATION**

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 bankruptcy cases of the above-captioned cases debtors and debtors-in-possession (collectively, the “Debtors”), by and through its undersigned counsel, hereby files this motion (the “Motion”) for entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”), pursuant to sections 105(a) and 107 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), rule 9018 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), authorizing the Committee to file under seal the *Statement of the Committee With Respect to Withdrawal of Statement and Joinder of the Official Committee of Unsecured Creditors in Support of*

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Confirmation of the Debtors' Joint Chapter 11 Plan of Liquidation (the "Committee Statement") [Docket No. 561]. In support of this Motion, the Committee respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction to consider this Motion under 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief requested herein are sections 105 and 107 of the Bankruptcy Code and Bankruptcy Rule 9018.

4. Pursuant to Local Rule 9013-1(f), the Committee consents to the entry of a final judgment or order with respect to this Motion if it is determined that this Court lacks Article III jurisdiction to enter such final order or judgment absent consent of the parties.

BACKGROUND

5. On August 4, 2025, (the "Petition Date"), the above-captioned debtors (the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

6. The Debtors have continued in the possession of their property and have continued to operate and manage their business as Debtors in Possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

7. On August 18, 2025, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member

Committee pursuant to section 1102(a)(1) of the Bankruptcy Code.² On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP (“Orrick”) as its proposed lead counsel. On August 20, 2025, Morris James was selected as its proposed Delaware counsel. Dundon Advisers LLC was selected as the Committee’s proposed financial advisor on August 20, 2025.

8. On November 5, 2025, the Debtors filed the *Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and its Affiliated Debtors* [D.I. 404] (together with any exhibits, schedules, or supplements thereto, the “Plan”) ³with the Court.

9. On January 14, 2026, the Committee filed the *Statement and Joinder of the Official Committee of Unsecured Creditors in Support of Confirmation of The Debtors’ Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and its Affiliated Debtors* [D.I. 530] with the Court.

10. On January 27, 2026, the Committee filed the Committee Statement with the Court.

RELIEF REQUESTED

11. By this Motion, the Committee seeks entry of the Proposed Order authorizing the Committee to (i) file a sealed and unredacted copy of the Committee Statement; and (ii) a public version of the Committee Statement that includes redactions of all confidential information, as designated by the Debtors or otherwise.

BASIS FOR RELIEF

12. Section 107(b) of the Bankruptcy Code provides, in pertinent part:

On the request of a party in interest, the bankruptcy court shall...(1) protect an entity with respect to a trade secret or confidential research, development, or commercial information...⁴

² The Committee members are the following: (1) Heini Limited Liability Company; (2) Nova Traffic AG; (3) Gateway Productions, Inc.; (4) Lauren Bair; (5) Aaron Clevenger c/o Wasserman Music LLC; (6) Christie Lites New York LLC; and (7) Nightmode Video, Inc.

³ Capitalized terms used herein but not defined herein shall have the meaning ascribed to them in the Plan or the Global Settlement, as applicable.

⁴ 11 U.S.C. § 107(b).

13. Bankruptcy Rule 9018, in turn, explains the process by which a party-interest may seek relief under Bankruptcy Code section 107(b):

On motion or on its own initiative, with or without notice, the court may make any order which justice requires (1) to protect the estate or any entity in respect of a trade secret or other confidential research, development, or commercial information....⁵

14. Local Rule 9018-1(d) further provides, in relevant part, that “any filer seeking to file a document . . . under seal must file a motion requesting such relief” Del. Bankr. L.R. 9018-1(d)(i).

15. In light of the foregoing, the Committee submits that the filing of the Committee Statement under seal is necessary and appropriate. Axar has designated certain information as confidential that is included in the Committee Statement, and more specifically in the affidavit of Mark Franke attached thereto. Therefore, the Committee seeks to redact all of the confidential information in the Committee Statement, including information contained in the Franke Declaration and any exhibits. Such information, if it became public, could harm the Debtors, and their bankruptcy cases, or the Committee. In addition, Axar has insisted on strict confidentiality restrictions that the Committee is not at this time at liberty to ignore, and the Committee also wishes to work constructively with Axar to keep the information it is concerned about being made public under seal.

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9018-1(d)

16. To the best of the knowledge, information, and belief of the undersigned counsel to the Committee, the Committee Statement contains information that is confidential, as contemplated by Local Rule 9018-1(d)(ii). Counsel for the Committee and counsel for Axar have

⁵ Fed. R. Bankr. P. 9018; *see also* Local Rule 9018-1.

conferred in good faith and reached agreement concerning what information contained the Proposed Sealed Document must remain sealed from public view.

17. In accordance with Local Rule 9018-1(d), the Committee has filed with the Court a publicly viewable redacted form of the Committee Statement.

NOTICE

18. Notice of this Motion has been or will be provided to: (i) the U.S. Trustee; (ii) counsel to the Debtors; (iii) counsel to Axar; and (iv) all parties that have filed a notice of appearance and request for service of papers pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, the Committee submits that no other or further notice is necessary.

CONCLUSION

WHEREFORE, the Committee requests entry of the Proposed Order, granting the relief requested herein and such other and further relief as just and proper.

[Signature page to follow]

Dated: January 30, 2026
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

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ORRICK, HERRINGTON & SUTCLIFFE LLP

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*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Re: Docket No. ____

**ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS TO REDACT THE STATEMENT OF THE COMMITTEE WITH
RESPECT TO WITHDRAWAL OF STATEMENT AND JOINDER OF THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS IN SUPPORT OF CONFIRMATION
OF THE DEBTORS' JOINT CHAPTER 11 PLAN OF LIQUIDATION**

Upon the motion (the "Motion")² of the Committee for entry of an order pursuant to sections 105 and 107 of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1 authorizing the Committee to redact certain confidential information in connection with the Committee Statement, the Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334(b); (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interest of all parties; (iv) proper and adequate notice of the Motion and the hearing thereon has been given and that no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein. Therefore,

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed in the Motion.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Committee is authorized to file an un-redacted version of the Committee Statement under seal.
3. The Committee is permitted to file a redacted version of the Committee Statement.
4. The unredacted version of the Committee Statement may not be unsealed unless and until permitted by further order of this Court.
5. The Committee is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

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FOR THE DISTRICT OF DELAWARE**

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AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Hearing Date: February 12, 2026 at 10:30 a.m. (ET)

Obj. Deadline: At the hearing

**NOTICE OF HEARING ON MOTION OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR AN ORDER AUTHORIZING THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO REDACT THE
STATEMENT OF THE COMMITTEE WITH RESPECT TO WITHDRAWAL
OF STATEMENT AND JOINDER OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS IN SUPPORT OF CONFIRMATION OF
THE DEBTORS' JOINT CHAPTER 11 PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that, on January 30, 2026, the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (together, the "Debtors"), by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Motion of the Official Committee of Unsecured Creditors for an Order Authorizing the Official Committee of Unsecured Creditors to Redact the Statement of the Committee with Respect to Withdrawal of Statement and Joinder of the Official Committee of Unsecured Creditors in Support of Confirmation of the Debtors' Joint Chapter 11 Plan of Liquidation* (the "Motion").

PLEASE TAKE FURTHER NOTICE that, a hearing to consider the Motion will be held on **February 12, 2026 at 10:30 a.m. (ET)** (the "Hearing") before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Motion or the relief requested therein must be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 at or before the Hearing. At the same time, you must serve a copy of the objection so as to be received at or before the Hearing upon the undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS OR RESPONSES

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

TO THE MOTION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 30, 2026
Wilmington, Delaware

MORRIS JAMES LLP

/s/ Brya M. Keilson

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*Counsel to the Official Committee of Unsecured
Creditors*

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In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

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CERTIFICATE OF SERVICE

I hereby certify that on this 30th day of January, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Motion of the Official Committee of Unsecured Creditors for an Order Authorizing the Official Committee of Unsecured Creditors to Redact the Statement of the Committee with Respect to Withdrawal of Statement and Joinder of the Official Committee of Unsecured Creditors in Support of Confirmation of the Debtors' Joint Chapter 11 Plan of Liquidation* upon the parties that are registered to receive notice via the Court's CM/ECF notification system and additional service was completed by electronic mail or first class mail, postage pre-paid, on the parties indicated on the attached service list.

/s/ Brya M. Keilson

Brya M. Keilson (DE Bar No. 4643)

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email	
Committee Member	Aaron Clevenger c/o Wasserman Music LLC	Kelly Weiss	10900 Wilshire Blvd			Los Angeles	CA	90024				Kelly.weiss@teamwass.com	
Debtors	AGDP Holding Inc.	Attn General Counsel	140 Stewart Ave			Brooklyn	NY	11237					
Alabama State AG	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152		334-242-7300		consumerinterest@Alabamaag.gov	
Alaska State AG	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994		907-269-5100	907-276-3697	attorney.general@alaska.gov	
Arizona State AG	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave			Phoenix	AZ	85004-2926		602-542-5025	602-542-4085		
Arizona State AG	Arizona Attorney General - CSS	Attn Bankruptcy Department	PO Box 6123	MD 7611		Phoenix	AZ	85005-6123				BCEIntake@azag.gov	
Arkansas State AG	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610		501-682-2007;	800-482-8982	501-683-2520	OAG@ArkansasAG.gov
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Counsel to Gardner Purchaser, LLC and Stewart Purchaser, LLC	Ballard Spahr LLP	Laurel D. Roglen	919 N. Market Street, 11th Floor			Wilmington	DE	19801		302-252-4465	302-252-4466	roglenl@ballardspahr.com	
Counsel for Nicole Brockmole, Lauren Bair, Nick Ercklentz, and Putative Class Plaintiffs	Bielli & Klauder, LLC	David M. Klauder	1204 N. King Street			Wilmington	DE	19801		302-803-4600		dklauder@bk-legal.com	
California State AG	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919		916-445-9555			
Top 30 / Committee Member	Christie Lites New York LLC	Michael Rawson	6990 Lake Ellenor Drive			Orlando	FL	32809		407-413-0401		cmcme@christielites.com; mraws@christielites.com	
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Counsel to Alexandra Avchukov, Quentin Chappat, and Sandra Maesta Pereira, and a class of persons similarly situated	Corbett Rights, P.C.	Jonathan Corbett	5551 Hollywood Blvd., Suite 1248			Los Angeles	CA	90028		310-684-3870	310-675-7080	jon@corbettrights.com	
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DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd, Suite 100			Dover	DE	19904		302-672-6700	302-739-2274	statetreasurer@state.de.us	
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District of Columbia State AG	District of Columbia Attorney General	Attn Bankruptcy Department	400 6th Street NW			Washington	DC	20001		202-727-3400	202-347-8922	oag@dc.gov	
Top 30 / Committee Member	Nightmode Video, Inc.	Dominic Cappelletti	Address on File									Email on File mgottfried@elkinskalt.com;	
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Counsel to Juergen Bildstein	Greenspoon Marder LLP	Robert P. Wessely, Howard M. Ehrenberg, Victor A. Sahn	1875 Century Park East, 19th Floor			Los Angeles	CA	90067		213-626-2311	954-771-9264	howard.ehrenberg@gmlaw.com;	
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Committee Member	Heini Limited Liability Corporation	Justin Smith	348 Gates Ave			Brooklyn	NY	11216				justin@heini.build	
Alter Domus, as Administrative Agent and Collateral Agent under the Prepetition Financing Agreement and the DIP Facility	Holland & Knight LLP	Anastasia Sotiropoulos, Joshua M. Spencer	150 N. Riverside Plaza, Suite 2700			Chicago	IL	60606		312-928-6036	312-578-6666	anastasia.sotiropoulos@hklaw.com; joshua.spencer@hklaw.com	
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IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346		800-973-0424	855-235-6787		
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104			855-235-6787		
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Committee Member	Lauren Bair											Email on File	
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Gary Richards and Hooman Yazhari													

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country	Phone	Fax	Email
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Maryland State AG	Maryland Attorney General	Attn Bankruptcy Department	200 St. Paul Place			Baltimore	MD	21202-2202		207-626-8800		attorney.general@maine.gov
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Counsel for AmTrust North America, Inc. on behalf of Republic - Vanguard Insurance Company	Maurice Wutscher, LLP	Alan C. Hochheiser	23611 Chagrin Blvd. Suite 207			Beachwood	OH	44122		617-727-2200		ahochheiser@mauricewutscher.com
Counsel to Wizard Studios	McCarter & English, LLP	Kate Roggio Buck, Matthew J. Rifino	405 North King Street, 8th Floor			Wilmington	DE	19801		216-220-1129	216-472-8510	kbuck@mccarter.com;
Counsel to the DIP Lenders and Prepetition Term Loan Lender (AG Acquisition 1 LLC)	McDermott, Will & Schulte, LLP	Adam C. Harris, Reuben E. Dizengoff	919 Third Avenue			New York	NY	10022		302-984-6300		mrifino@mccarter.com
Counsel to the DIP Lenders and Prepetition Term Loan Lender (AG Acquisition 1 LLC)	McDermott, Will & Schulte, LLP	David R. Hurst, Andrew A. Mark	The Brandywine Building, Suite 1400	1000 N. West Street, Suite 1400	P.O. Box 30212	Wilmington	DE	19801		212-756-2253;	212-756-2736	adam.harris@srz.com;
Michigan State AG	Michigan Attorney General	Attn Bankruptcy Department	G. Mennen Williams Building	525 W. Ottawa St.		Lansing	MI	48909		212-593-5955		reuben.dizengoff@srz.com
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Mississippi State AG	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201		517-335-7622	517-335-7644	amark@mwe.com
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Nevada State AG	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701		212-709-8245	402-471-2683	fletcher@fmoorelaw.com
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SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard, Ste 520	Philadelphia	PA	19103		215-606-6601	215-606-6601	rdaugherty@srslaw.com
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			New York	NY	10004-2616		212-336-1100	212-336-1320	bankruptcynotices@sec.gov;
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										605-773-3215	605-773-4106	atghelp@state.sd.us
										212-421-6492		lee@sfclaw.com
										615-741-3491	615-741-2009	agattorneys@ag.tn.gov

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