

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
AGDP HOLDING INC., <i>et al.</i> , ¹	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
Obj. Deadline: February 13, 2026 at 4:00 p.m. (ET)	

**SUMMARY OF FOURTH MONTHLY APPLICATION OF
ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

Name of Applicant	<u>Orrick, Herrington & Sutcliffe LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors of AGDP holding Inc., <i>et al.</i></u>
Date of retention order:	<u>October 1, 2025 effective as of August 19, 2025</u>
Period for which compensation and reimbursement sought:	<u>December 1, 2025 through December 31, 2025</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$37,336.32 (80% of \$46,670.40)</u>
Expense reimbursement sought as actual, reasonable, and necessary:	<u>\$49.24</u>
This is a(n):	<u> X </u> monthly ___ interim ___ final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
(First) 10/22/2025 [D.I. 356]	August 19, 2025 – September 30, 2025	\$1,355,092.32 ²	\$15,595.06	11/6/2025 [D.I. 407]	\$1,355,092.32 ³	\$15,595.06
(Second) 11/10/2025 [D.I. 419]	October 1, 2025 – October 31, 2025	\$405,906.17	\$3,310.07	11/25/2025 [D.I. 447]	\$405,906.17	\$3,310.07
(Third) 12/11/2025 [D.I. 473]	November 1, 2025 – November 30, 2025	\$82,241.55	\$0.00	12/29/2025 [D.I. 511]	\$65,793.24 (at 80%)	\$0.00
TOTALS		\$1,843,240.04	\$18,905.13		\$1,826,791.73	\$18,905.13

² In Orrick's first monthly fee application [Docket No. 356] (the "First Monthly Application"), Orrick originally requested fees for the period covered in the amount of \$1,429,319.70. For the reasons explained in Orrick's first interim application for compensation and reimbursement of expenses submitted on November 10, 2025 [Docket No. 422], Orrick voluntarily reduced its fees under the First Monthly Application by \$74,227.38. Such reduction is reflected in the above prior applications chart.

³ Reflects Orrick's voluntary reduction with respect to the First Monthly Application.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: February 13, 2026 at 4:00 p.m. (ET)

**FOURTH MONTHLY APPLICATION OF
ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

Orrick, Herrington & Sutcliffe LLP (“Orrick” or the “Applicant”), co-counsel to the Official Committee of Unsecured Creditors (the “Committee”) of AGDP holding Inc., *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its third monthly fee application (the “Application”)² pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 *et seq.*, as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$46,670.40 and reimbursement of expenses in the amount \$49.24 for the period from December 1, 2025 through December 31, 2025 (the “Compensation Period”), and in support thereof, Orrick respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² This Application includes some fees for the month of September that were inadvertently not submitted with Orrick’s First Monthly Application due to delays caused by accounting and processing.

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (as amended, the “Local Rules”).

BACKGROUND

4. On August 4, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick as its lead counsel. On August 20, 2025, Morris James LLP was selected as its Delaware counsel and IslandDundon LLC was selected as the Committee’s financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket

No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 132].³

8. On September 15, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Orrick, Herrington & Sutcliffe LLP as Counsel, Effective as of August 19, 2025* (the “Retention Application”) [Docket No 192]. On October 1, 2025, the Court entered an order approving the Retention Application, Effective as of August 19, 2025 [Docket No. 255].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Orrick are both attached as **Exhibit A**.

10. The total sum due to Orrick for professional services rendered on behalf Committee during the Compensation Period is \$46,670.40. Orrick submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Orrick incurred \$49.24 of expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only \$.10 per page.

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³ Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Interim Compensation Order.

WHEREFORE, Orrick hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$46,670.40 and reimbursement of expenses in the amount of \$49.24 for the period from December 1, 2025 through December 31, 2025; (ii) payment in the total amount of \$37,385.56 (representing 80% of the total fees (\$37,336.32) billed and 100% of the expenses (\$49.24) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: January 30, 2026

ORRICK, HERRINGTON & SUTCLIFFE LLP

/s/ Mark Franke
Mark Franke (admitted *pro hac vice*)
Nicholas Poli (admitted *pro hac vice*)
Brandon Batzel (admitted *pro hac vice*)
Ari Roytenberg (admitted *pro hac vice*)
51 West 52nd Street
New York, NY 10019-6142
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-and-

Nick Sabatino (admitted *pro hac vice*)
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E-mail: nsabatino@orrick.com

*Counsel to the Official Committee of Unsecured
Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: February 13, 2026 at 4:00 p.m. (ET)

**NOTICE OF FOURTH MONTHLY APPLICATION OF
ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

PLEASE TAKE NOTICE that on January 30, 2026, Orrick, Herrington & Sutcliffe LLP filed its fourth monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as co-counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy cases (the “Committee”) for the period from December 1, 2025 through December 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **February 13, 2026 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: January 30, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
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-and-

ORRICK, HERRINGTON & SUTCLIFFE LLP

Mark Franke (admitted *pro hac vice*)
Nicholas Poli (admitted *pro hac vice*)
Brandon Batzel (admitted *pro hac vice*)
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E-mail: nsabatino@orrick.com

*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Category – Fourth Monthly Compensation Period**

Project Category	Total Hours	Total Fees
Asset Sales	0.00	\$0.00
Asset Valuation	0.00	\$0.00
Automatic Stay Issues	0.00	\$0.00
Business Operations & Related Motions	0.00	\$0.00
Case Administration	0.00	\$0.00
Case Strategy	0.00	\$0.00
Cash Management & Intercompany Issues	0.00	\$0.00
Claims Administration & Objections	0.00	\$0.00
Committee Meetings & Communications	1.20	\$1,404.00
Corporate, Securities and Regulatory Issues	24.10	\$31,764.60
Creditor Communications	0.00	\$0.00
Executory Contracts & Unexpired Leases	0.00	\$0.00
Exclusivity, Plan & Disclosure Statement	3.90	\$4,995.00
Financing & Cash Collateral	0.50	\$657.00
Hearings	0.00	\$0.00
Investigations – Lenders	1.80	\$2,314.80
Investigations – Non-Lenders	0.00	\$0.00
Non-working Travel ¹	0.00	\$0.00
Other Litigation	2.10	\$2,723.40
Professional Retention & Fee Applications	2.20	\$2,811.60
Reports, Schedules & Statements	0.00	\$0.00
Tax Issues	0.00	\$0.00

¹ Non-working travel is billed at one-half hourly rate for attorneys that billed hours to this category.

US Trustee Issues	0.00	\$0.00
Totals (Discount Applied)	35.80	\$46,670.40

Timekeeper Summary – Fourth Monthly Compensation Period

Timekeeper	Position²	Rate³	Hours	Amount
Marsha Mogilevich	Partner (joined 2021); Admitted to NY Bar 4/30/2012; Capital Markets	\$1,494.00	3.30	\$4,930.20
Mark Franke	Counsel (joined 2023); Admitted to NY Bar 2/26/2014 and MA Bar 7/27/2020; Restructuring	\$1,314.00	9.30	\$12,220.20
Brandon Batzel	Senior Associate (joined 2023); Admitted to NY Bar 6/27/2016; Restructuring	\$1,278.00	22.40	\$28,627.20
Jenna M. Busche	Managing Associate (joined 2024); Admitted to NY Bar 1/14/2019; Restructuring	\$1,116.00	0.80	\$892.80
Totals			35.80	\$46,670.40
Blended Rate \$1,303.64⁴				

² Use of contract attorney services is subject to the terms of the Court's order approving Orrick's retention concerning contract attorneys.

³ Rates reflect 10% discount off Orrick's hourly rates.

⁴ Blended rates calculated by dividing the *total dollar amount* billed by applicable timekeepers during the Compensation Period by the *total number of hours billed* by such timekeepers during the Compensation Period (reflects Orrick timekeepers' hourly rates discounted by 10% and one-half hourly rate used for non-working travel).



Official Committee of Unsecured Creditors of Avant
Gardner
10 Mulliken Way
Newburyport, MA 01950
Attn: Alexis Sommerfield

January 28, 2026
Client No. 58986
Invoice No. 2338609

Orrick Contact: Mark Franke

FOR SERVICES RENDERED through December 31, 2025 in connection with the matters described on the attached pages:	\$	51,856.00
<i>LESS CLIENT DISCOUNT</i>		<i>(5,185.60)</i>
SUBTOTAL	\$	46,670.40
DISBURSEMENTS as per attached pages:		49.24
TOTAL CURRENT FEES & DISBURSEMENTS (Pay this Amount):	\$	46,719.64

Matter(s): 58986/2001 – Avant Gardner

DUE UPON RECEIPT

The following is for information only:
Previous Balance not included in this invoice:
\$164,545.38
If this amount has already been paid, please disregard.

In order to ensure proper credit to your account,
please reference your **INVOICE** and **CLIENT** numbers on your remittance.
For inquiries, call: (304) 231-2704. Fax (304) 231-2501.

REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

REMITTANCE ADDRESS:

*Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003
Reference: 58986/ Invoice: 2338609*

ELECTRONIC FUNDS TRANSFERS:

ACH & Wire Transfers:

ABA Number: [REDACTED]
SWIFT CODE: [REDACTED]
Account Number: [REDACTED]
*Wells Fargo
333 Market Street
San Francisco, CA 94104
Account of
Orrick, Herrington & Sutcliffe LLP
Reference: 58986/ Invoice: 2338609
E.I.N. 94-2952627*

OVERNIGHT DELIVERY:

*Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003
(304) 231-2703
Reference: 58986/ Invoice:
2338609*

To pay online visit www.e-billexpress.com/ebpp/Orrick/



Official Committee of Unsecured Creditors of Avant
 Gardner
 10 Mulliken Way
 Newburyport, MA 01950
 Attn: Alexis Sommerfield

January 28, 2026
 Client No. 58986
 Invoice No. 2338609

Orrick Contact: Mark Franke

For Legal Services Rendered Through December 31, 2025 in Connection With:

Matter: 2001 - Avant Gardner

PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER

Task OCUC009 – Committee Meetings & Communications

Date	Names	Description of services rendered	Hours	Amount
12/04/25	B. Batzel	Call with Committee member and its counsel to answer questions regarding plan and voting ballot.	0.40	511.20
12/10/25	J. Busche	Email update to Committee regarding plan voting results and upcoming Committee meeting.	0.40	446.40
12/17/25	J. Busche	Emails to M. Franke and Committee regarding upcoming Committee call.	0.30	334.80
12/31/25	J. Busche	Emails to M. Franke and Committee regarding upcoming Committee call.	0.10	111.60
<i>OCUC009 – Committee Meetings & Communications Total</i>			<i>1.20</i>	<i>1,404.00</i>

Task OCUC010 – Corporate, Securities and Regulatory Issues

Date	Names	Description of services rendered	Hours	Amount
12/01/25	M. Franke	Emails with Orrick team regarding CVR rights under settlement with Axar.	0.50	657.00
12/05/25	M. Franke	Review CVR precedents (0.2); draft and send emails to A. Harris re: same (0.8).	1.00	1,314.00
12/15/25	B. Batzel	Review and comment on new contingent value right instrument draft circulated by counsel to Axar.	9.70	12,396.60
12/16/25	B. Batzel	Continue to review and comment on new contingent value right instrument draft circulated by counsel to Axar.	2.00	2,556.00
12/17/25	M. Mogilevich	Review and revise CVR instrument (2.1); correspondence with Orrick team re: same (0.1).	2.20	3,286.80
12/17/25	M. Franke	Review and revise CVR instrument.	2.00	2,628.00
12/18/25	M. Mogilevich	Review CVR agreement.	0.20	298.80



Official Committee of Unsecured Creditor - 58986
page 2

January 28, 2026
Invoice No. 2338609

12/18/25	M. Franke	Review and revise CVR instrument (0.7); calls with Orrick team re: same (0.3).	1.00	1,314.00
12/19/25	M. Mogilevich	Correspondence re: CVR agreement with B. Batzel.	0.30	448.20
12/19/25	B. Batzel	Finalize revised draft of CVR instrument to circulate to counsel to Axar (1.1); review and comment on revised draft purchaser LLC agreement received from counsel to Axar (1.0).	2.10	2,683.80
12/19/25	M. Franke	Review and revise CVR instrument.	2.50	3,285.00
12/26/25	M. Mogilevich	Correspondence with M. Franke re: CVR agreement.	0.30	448.20
12/30/25	M. Mogilevich	Review CVR agreement.	0.30	448.20
<i>OCUC010 – Corporate, Securities and Regulatory Issues Total</i>			<i>24.10</i>	<i>31,764.60</i>

Task OCUC013 – Exclusivity, Plan & Disclosure Statement

Date	Names	Description of services rendered	Hours	Amount
12/01/25	B. Batzel	Review and comment on plan administrator agreement and other plan supplement documents (2.8); email correspondence with A. Faris regarding same (0.3).	3.10	3,961.80
12/03/25	B. Batzel	Call with A. Faris to discuss plan voting issues.	0.50	639.00
12/03/25	M. Franke	Attention to emails regarding balloting and plan voting and consideration of confirmation requirements.	0.30	394.20
<i>OCUC013 – Exclusivity, Plan & Disclosure Statement Total</i>			<i>3.90</i>	<i>4,995.00</i>

Task OCUC014 – Financing & Cash Collateral

Date	Names	Description of services rendered	Hours	Amount
12/04/25	M. Franke	Review proposed DIP financing amendment.	0.50	657.00
<i>OCUC014 – Financing & Cash Collateral Total</i>			<i>0.50</i>	<i>657.00</i>

Task OCUC016 – Investigation – Lenders

Date	Names	Description of services rendered	Hours	Amount
12/04/25	B. Batzel	Finalize stipulation regarding LiveStyle claim (0.5); prepare certification of counsel and proposed order regarding same for filing (0.9).	1.40	1,789.20
12/05/25	M. Franke	Finalize LiveStyle stipulation.	0.40	525.60
<i>OCUC016 – Investigation – Lenders Total</i>			<i>1.80</i>	<i>2,314.80</i>

Task OCUC019 – Other Litigation



Official Committee of Unsecured Creditor - 58986
page 3

January 28, 2026
Invoice No. 2338609

Date	Names	Description of services rendered	Hours	Amount
12/10/25	B. Batzel	Attend call with A. Faris and M. Franke to discuss next steps regarding TVT parties mediation.	0.50	639.00
12/10/25	M. Franke	Call with Young Conaway team re: TVT parties dispute-related issues and related mediation statement.	0.60	788.40
12/26/25	M. Franke	Call regarding TVT parties dispute mediation with mediation parties.	0.50	657.00
12/26/25	B. Batzel	Attend coordination call with advisors to the Committee, the debtors, and Axar re: TVT parties mediation.	0.50	639.00
<i>OCUC019 – Other Litigation Total</i>			<i>2.10</i>	<i>2,723.40</i>

Task OCUC020 – Professional Retention & Fee Applications

Date	Names	Description of services rendered	Hours	Amount
12/11/25	B. Batzel	Finalize Orrick's fourth monthly fee application.	2.00	2,556.00
12/18/25	B. Batzel	Prepare and file notice of annual rate increase for Orrick.	0.20	255.60
<i>OCUC020 – Professional Retention & Fee Applications Total</i>			<i>2.20</i>	<i>2,811.60</i>

PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER TOTAL **35.80** **46,670.40**

Total Hours 35.80
Total For Services \$46,670.40



Official Committee of Unsecured Creditor - 58986
page 4

January 28, 2026
Invoice No. 2338609

Task Code	Description	Hours	Billed Amount
PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER			
OCUC009	Committee Meetings & Communications	1.20	1,404.00
OCUC010	Corporate, Securities and Regulatory Issues	24.10	31,764.60
OCUC013	Exclusivity, Plan & Disclosure Statement	3.90	4,995.00
OCUC014	Financing & Cash Collateral	0.50	657.00
OCUC016	Investigation – Lenders	1.80	2,314.80
OCUC019	Other Litigation	2.10	2,723.40
OCUC020	Professional Retention & Fee Applications	2.20	2,811.60
PHASE OCUC5 – OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVANT GARDNER TOTALS		35.80	46,670.40
Totals		35.80	\$46,670.40

Timekeeper Summary	Hours	Amount
Brandon Batzel	22.40	28,627.20
Jenna M. Busche	0.80	892.80
Mark Franke	9.30	12,220.20
Marsha Mogilevich	3.30	4,930.20
Total All Timekeepers	35.80	\$46,670.40

Disbursements:

10/04/25	Taxi Expense	MERCHANT: Uber, Date: 10/4/2025, COMMENT: Uber from Home to Work for after-hours work on Avant Gardner By: M. Mogilevich By: M. Mogilevich	26.52
10/04/25	Taxi Expense	MERCHANT: Uber, Date: 10/4/2025, COMMENT: Uber from Work to Home for after-hours work on Avant Gardner By: M. Mogilevich By: M. Mogilevich	22.72

Disbursements Total \$49.24
Total For This Matter \$46,719.64

EXHIBIT B

Summary of Expenses – Fourth Monthly Compensation Period

	Total
Taxis	\$49.24
TOTAL:	\$49.24

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF MARK FRANKE IN SUPPORT OF FOURTH MONTHLY
APPLICATION OF ORRICK, HERRINGTON & SUTCLIFFE LLP, CO-COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH DECEMBER 31, 2025**

I, Mark Franke, after being sworn according to law, deposes and says:

a) I am Of Counsel of the firm Orrick, Herrington & Sutcliffe LLP ("Orrick").

b) I have personally performed or am familiar with the services rendered by Orrick, co-counsel to the Official Committee of Unsecured Creditors.

c) I have reviewed the foregoing fourth monthly fee application of Orrick (the "Application"), and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Application complies with such rule.

Dated: January 30, 2026

/s/ Mark Franke
Mark Franke (admitted *pro hac vice*)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

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FOR THE DISTRICT OF DELAWARE**

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AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 30th day of January 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fourth Monthly Application of Orrick, Herrington & Sutcliffe LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From December 1, 2025 through December 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

AGDP Holdings Inc.
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*Administrative agent and collateral agent
under the Prepetition Financing Agreement
and the DIP*

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United States Trustee