

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF DELAWARE**

In re:  AGDP HOLDING INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 25-11446 (MFW)  (Jointly Administered)  Obj. Deadline: January 27, 2026
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**SUMMARY OF FIFTH MONTHLY FEE APPLICATION OF TRIPLE P TRS,  
 LLC AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND  
 DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND  
 REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD  
DECEMBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025**

Name of Applicant:	Triple P TRS, LLC
Applicant’s Role in Case:	Restructuring Advisor to the Debtors
Date Retention Order Signed:	Sept 2, 2025
Time period covered by this statement:	Dec 1, 2025 through Dec 31, 2025
Total fees requested in this statement:	\$184,016.00
Total payment sought for fees (excluding holdback amount):	\$147,212.80 (80% of total: \$184,016.00)
Total expenses requested in this statement:	\$774.12

This is a  X  monthly   interim   final

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: January 27, 2026

**FIFTH MONTHLY FEE APPLICATION OF TRIPLE P TRS, LLC  
AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND  
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND  
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD  
DECEMBER 1, 2025 THROUGH AND INCLUDING DECEMBER 31, 2025<sup>2</sup>**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker For the Debtors, Effective as of Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the “Interim Compensation Order”), the restructuring advisor to the Debtors, Triple P TRS, LLC (“Triple P TRS”), hereby files this monthly fee application (this “Monthly Fee Application”) for (i) interim compensation in the

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67].

amount of \$184,016.00 for the reasonable and necessary services Triple P TRS rendered to the Debtors for professional services from December 1, 2025, through and including December 31, 2025 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that Triple P TRS incurred during the Fee Period in the amount of \$774.12.

**Itemization of Services Rendered and Disbursements Incurred**

1. In support of this Monthly Fee Application, attached are the following exhibits:
  - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Triple P TRS during the Fee Period by subject matter for its Restructuring Advisory Services. As reflected in **Exhibit A**, Triple P TRS incurred \$184,016.00 in fees during the Fee Period. Pursuant to this Monthly Fee Application, Triple P TRS seeks allowance on an interim basis of \$147,212.80 and current payment of \$774.12, which represents 80% of the fees and 100% of the expenses billed in the Fee Period.
  - **Exhibit B** is a schedule providing certain information regarding the Triple P TRS personnel (the “Triple P TRS Professionals”) for whose work compensation is being sought in this Monthly Fee Application. Triple P TRS Professionals have expended a total of 304.6 hours in connection with these chapter 11 cases during the Fee Period.
  - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Triple P TRS is seeking reimbursement in this Monthly Fee Application. As reflected in Exhibit C, Triple P TRS incurred \$774.12 in expenses during the Fee Period. All of these disbursements comprise the requested sum for Triple P TRS’s out-of-pocket expenses.
  - **Exhibit D** consists of Triple P TRS’s records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors.
  - **Exhibit E** consists of Triple P TRS’s records of expenses incurred during the Fee Period as a result of the performance of professional services to the Debtors.

**Certification**

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Application due to delays caused by accounting and processing during the Fee Period. Triple P TRS reserves the right

to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

WHEREFORE, Triple P TRS requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$147,986.92 consisting of (a) \$147,212.80, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Triple P TRS; and (b) \$774.12 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: January 13, 2026

*/s/ Jeffrey Gasbarra*

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By: Jeffrey Gasbarra  
Managing Director  
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**VERIFICATION OF JEFFREY GASBARRA**

I, Jeffrey Gasbarra, hereby declare the following under penalty of perjury:

1. I am a Managing Director of Triple P TRS, LLC (“Triple P TRS”), a consulting firm located in Chicago Illinois that has significant experience in providing restructuring advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Triple P TRS as restructuring advisor to the Debtors and am familiar with all other work performed on behalf of the debtors by Triple P TRS personnel.

3. The facts set forth in the foregoing Monthly Fee Application are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Application for Triple P TRS complies with Local Rule 2016-1.

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5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: January 13, 2026

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra  
Managing Director  
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:**

**January 27, 2026 at 4:00 p.m. (ET)**

**NOTICE OF FIFTH MONTHLY FEE APPLICATION**

**PLEASE TAKE NOTICE** that the *Fifth Monthly Fee Application of Triple P TRS, LLC as Restructuring Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period December 1, 2025 Through and Including December 31, 2025* (the "Application") has been filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks allowance of monthly fees in the amount of \$184,016.00 and monthly expenses in the amount of \$774.12

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **January 27, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors' counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tsloane@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James

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LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [D.I. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

**PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.**

Dated: January 13, 2026  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Sarah Gawrysiak*

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Edmon L. Morton (No. 3856)  
Sean M. Beach (No. 4070)  
Kenneth J. Enos (No. 4544)  
S. Alexander Faris (No. 6278)  
Sarah Gawrysiak (No. 7403)  
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*Counsel to the Debtors and Debtors in Possession*

**Exhibit A****Statement of Fees by Subject Matter for Triple P TRS**

<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
Business Operations	9.9	\$ 9,306.00
Chapter 11 Process & Case Management	61.4	29,722.00
Claims Administration & Objection	13.0	8,580.00
Corporate Governance & Board Matters	5.7	4,326.00
Creditor Diligence	1.5	1,410.00
Internal Meetings & Communication	20.9	12,782.00
Liquidity Management & Reporting	134.4	77,532.00
Meetings & Communications with Creditors	14.3	11,678.00
Meetings & Communications with Management	10.5	6,378.00
Meetings & Communications with Professionals	21.6	14,172.00
Plan & Disclosure Statement	3.8	3,572.00
Retention & Fee Applications	6.5	3,524.00
Tax	1.1	1,034.00
<b>Total Hours and Fees</b>	<b>304.6</b>	<b>\$ 184,016.00</b>
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Total Fees for Fee Period		\$ 184,016.00
Less: 20% Fee Holdback for Fee Period		(36,803.20)
<b>80% of Fees Amount for Fee Period</b>		<b>\$ 147,212.80</b>
Plus: Expenses		774.12
<b>TOTAL REQUEST</b>		<b>\$ 147,986.92</b>

**Exhibit B****Triple P TRS Professionals' Hours and Fees**

<b>Professional</b>	<b>Position</b>	<b>Rate</b>	<b><u>12/1/2025 - 12/31/2025</u></b>	
			<b>Hours</b>	<b>Fees</b>
Jeff Gasbarra	Managing Director	\$940.00	48.9	\$ 45,966.00
Ryan Williams	Senior Vice President	660.00	116.1	76,626.00
Nimesh Patel	Senior Associate	440.00	<u>139.6</u>	<u>61,424.00</u>
<b>Total Hours and Fees</b>			<b>304.6</b>	<b>\$184,016.00</b>
			<b>Average Billing Rate</b>	<b>\$604.12</b>

**Exhibit C****Summary of Actual and Necessary Expenses for the Fee Period**

<b>Expense Category</b>	<b>Expense Amount</b>
Hotel	\$ 450.00
Airfare	225.48
Transportation	73.64
Meals	<u>25.00</u>
<b>Total</b>	<b>\$ 774.12</b>

**Exhibit D**

**Detailed Description of Fees**

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
<b>Business Operations</b>						
12/01/2025	Jeff Gasbarra	Business Operations	Participate in discussion with company regarding operational update	\$ 940.00	0.2	\$ 188.00
12/02/2025	Jeff Gasbarra	Business Operations	Attendance to construction updates	940.00	0.3	282.00
12/02/2025	Jeff Gasbarra	Business Operations	Attendance to operational updates	940.00	0.3	282.00
12/03/2025	Jeff Gasbarra	Business Operations	Review of operational re-opening plans	940.00	0.4	376.00
12/03/2025	Jeff Gasbarra	Business Operations	Review of operational requirements	940.00	0.3	282.00
12/04/2025	Jeff Gasbarra	Business Operations	Attendance to operational matters	940.00	0.2	188.00
12/05/2025	Jeff Gasbarra	Business Operations	Communications with company regarding operational matters	940.00	0.9	846.00
12/05/2025	Jeff Gasbarra	Business Operations	Review of insurance matters	940.00	0.3	282.00
12/08/2025	Jeff Gasbarra	Business Operations	Attendance to construction updates	940.00	0.3	282.00
12/08/2025	Jeff Gasbarra	Business Operations	Attendance to operational vendor open point	940.00	0.2	188.00
12/09/2025	Jeff Gasbarra	Business Operations	Attendance to case updates	940.00	0.2	188.00
12/10/2025	Jeff Gasbarra	Business Operations	Attendance to winddown planning	940.00	0.2	188.00
12/10/2025	Jeff Gasbarra	Business Operations	Communications with company regarding construction contracting	940.00	0.3	282.00
12/12/2025	Jeff Gasbarra	Business Operations	Attendance to construction vendor updates	940.00	0.3	282.00
12/15/2025	Jeff Gasbarra	Business Operations	Communication with company regarding operational matters	940.00	0.5	470.00
12/15/2025	Jeff Gasbarra	Business Operations	Preparation for upcoming hearings	940.00	0.5	470.00
12/16/2025	Jeff Gasbarra	Business Operations	Continued to prepare for upcoming hearing	940.00	0.5	470.00
12/16/2025	Jeff Gasbarra	Business Operations	Preparation of winddown D&O insurance request	940.00	0.3	282.00
12/16/2025	Jeff Gasbarra	Business Operations	Review of construction updates	940.00	0.2	188.00
12/18/2025	Jeff Gasbarra	Business Operations	Analysis of vendor go-forward planning	940.00	0.2	188.00
12/19/2025	Jeff Gasbarra	Business Operations	Review of operational matters	940.00	0.3	282.00
12/22/2025	Jeff Gasbarra	Business Operations	Analysis of operational updates	940.00	0.2	188.00
12/23/2025	Jeff Gasbarra	Business Operations	Preparation of analytics related to mediation	940.00	0.8	752.00
12/26/2025	Jeff Gasbarra	Business Operations	Analysis of operational updates	940.00	0.2	188.00
12/26/2025	Jeff Gasbarra	Business Operations	Attendance to D&O insurance matters	940.00	0.3	282.00
12/27/2025	Jeff Gasbarra	Business Operations	Attendance to insurance renewal matter	940.00	0.1	94.00
12/28/2025	Jeff Gasbarra	Business Operations	Analysis of insurance renewals	940.00	0.2	188.00
12/28/2025	Jeff Gasbarra	Business Operations	Analysis of receipt updates	940.00	0.2	188.00
12/29/2025	Jeff Gasbarra	Business Operations	Analysis of D&O insurance extension diligence information	940.00	0.4	376.00
12/29/2025	Jeff Gasbarra	Business Operations	Analysis of lease obligations	940.00	0.2	188.00
12/29/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.2	188.00
12/31/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.2	188.00
<b>Chapter 11 Process &amp; Case Management</b>						
12/02/2025	Nimesh Patel	Chapter 11 Process & Case Management	Began initial review of financial data for November MORs	\$ 440.00	0.8	\$ 352.00
12/09/2025	Nimesh Patel	Chapter 11 Process & Case Management	Development of November MOR backup	440.00	1.3	572.00
12/11/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of November MOR backup	440.00	1.7	748.00
12/12/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of November MOR backup	440.00	1.9	836.00
12/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Developed receipts analysis since filing	440.00	1.7	748.00
12/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Revisions to receipts analysis	440.00	0.8	352.00
12/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to professional fee escrow tracker	440.00	0.6	264.00
12/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Additional revisions to receipts analysis	440.00	1.4	616.00
12/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of November MOR backup	440.00	1.8	792.00
12/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to professional fee escrow tracker	440.00	0.8	352.00
12/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to professional fee escrow tracker	440.00	1.1	484.00
12/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of November MOR backup	440.00	1.4	616.00
12/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of November MOR backup	440.00	1.6	704.00
12/16/2025	Ryan Williams	Chapter 11 Process & Case Management	Preliminary review of MOR supporting package	660.00	1.6	1,056.00
12/16/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of prior month MOR packages	660.00	0.6	396.00
12/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed additional information for receipts analysis	440.00	0.9	396.00
12/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to professional fee escrow tracker	440.00	0.4	176.00
12/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of November MOR backup	440.00	1.4	616.00
12/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Finalized first drafts of MORs	440.00	0.6	264.00
12/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Reconciliation of prior MOR activity to current update	660.00	1.4	924.00
12/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of AG MOR to provide initial feedback	660.00	0.9	594.00
12/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of AGDP MOR to provide initial feedback	660.00	1.2	792.00
12/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of professional fee applications for part 5 reconciliation	660.00	0.8	528.00
12/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed payroll data for November MORs	440.00	0.8	352.00
12/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed professional fee escrow information to reconcile payments	440.00	1.3	572.00
12/18/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide incremental comments to MOR supporting data	660.00	0.9	594.00
12/18/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of updated MOR support package incorporating feedback received	660.00	1.4	924.00
12/18/2025	Nimesh Patel	Chapter 11 Process & Case Management	Revised drafts of MORs	440.00	1.4	616.00
12/19/2025	Nimesh Patel	Chapter 11 Process & Case Management	Finalized updated drafts of MORs	440.00	0.8	352.00
12/19/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of latest information collected for D&O insurance	660.00	0.4	264.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/19/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of latest MOR drafts	660.00	0.6	396.00
12/19/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of MOR cash activity supporting detail	660.00	0.4	264.00
12/19/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to liability sizing analysis for closing	440.00	1.7	748.00
12/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	November MOR revisions based on Company feedback	440.00	1.4	616.00
12/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of outstanding MOR questions	660.00	0.7	462.00
12/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to liability sizing analysis for closing	440.00	1.7	748.00
12/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Addressed comments on liability analysis	440.00	1.3	572.00
12/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Developed reconciliation of UST payments to address notice	440.00	0.6	264.00
12/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Finalized revised MOR drafts for counsel review	440.00	0.7	308.00
12/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated additional detail for counsel related to UST notice	440.00	1.1	484.00
12/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incremental updates to liability analysis for senior review	440.00	1.2	528.00
12/22/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of proposed final MOR forms	660.00	1.4	924.00
12/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Revised MOR drafts to incorporate comments on professional payments	440.00	0.8	352.00
12/23/2025	Nimesh Patel	Chapter 11 Process & Case Management	Developed additional support tabs for liability analysis	440.00	1.3	572.00
12/23/2025	Nimesh Patel	Chapter 11 Process & Case Management	Drafted summary of liability analysis	440.00	1.1	484.00
12/23/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated additional changes to liability analysis following discussion with the Company	440.00	0.7	308.00
12/23/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated additional comments on the liability analysis prior to sharing with lenders	440.00	1.9	836.00
12/26/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued analysis on pre-filing receipts / disbursements	440.00	1.1	484.00
12/26/2025	Nimesh Patel	Chapter 11 Process & Case Management	Developed analysis on pre-filing receipts / disbursements	440.00	1.6	704.00
12/27/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed expenses since filing for direct show disbursements	440.00	1.7	748.00
12/28/2025	Nimesh Patel	Chapter 11 Process & Case Management	Adjustments to direct show cost analysis	440.00	0.6	264.00
12/29/2025	Nimesh Patel	Chapter 11 Process & Case Management	Analysis of UCC escrow balances for UCC advisor reference	440.00	0.9	396.00
12/31/2025	Nimesh Patel	Chapter 11 Process & Case Management	Addressed comments on claims analysis	440.00	1.2	528.00
12/31/2025	Nimesh Patel	Chapter 11 Process & Case Management	Revisions to protective advances analysis	440.00	0.6	264.00
12/31/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updated claims analysis based on latest register	440.00	1.4	616.00
<b>Claims Administration &amp; Objection</b>						
12/02/2025	Ryan Williams	Claims Administration & Objection	Review of claims voting results so far for required outstanding votes in support of plan	\$ 660.00	0.8	\$ 528.00
12/03/2025	Ryan Williams	Claims Administration & Objection	Coordination of creditor outreach with Verita for draft email	660.00	0.6	396.00
12/03/2025	Ryan Williams	Claims Administration & Objection	Review of updated voting amount analysis from Verita with YCST feedback incorporated	660.00	0.7	462.00
12/05/2025	Ryan Williams	Claims Administration & Objection	Communications with YCST (AFaris) regarding voting latest count	660.00	0.4	264.00
12/05/2025	Ryan Williams	Claims Administration & Objection	Review of register provided by Verita	660.00	0.5	330.00
12/08/2025	Ryan Williams	Claims Administration & Objection	Continued updates to ezoo analysis in support of settlement advancement	660.00	0.6	396.00
12/08/2025	Ryan Williams	Claims Administration & Objection	Preliminary updates to ezoo analysis in support of settlement advancement	660.00	1.7	1,122.00
12/09/2025	Ryan Williams	Claims Administration & Objection	Construction of effective ticket cost analysis with daily allocation	660.00	0.8	528.00
12/09/2025	Ryan Williams	Claims Administration & Objection	Updates to ezoo analysis per feedback from counsel	660.00	0.7	462.00
12/10/2025	Ryan Williams	Claims Administration & Objection	Incremental refinement to ticket analysis for revised data cut	660.00	1.1	726.00
12/10/2025	Ryan Williams	Claims Administration & Objection	Review of latest claims register for SAP claims	660.00	0.6	396.00
12/11/2025	Ryan Williams	Claims Administration & Objection	Updates to ezoo analysis for final feedback received	660.00	0.6	396.00
12/12/2025	Ryan Williams	Claims Administration & Objection	Review of data available in support of lender escrow claim analysis	660.00	1.4	924.00
12/15/2025	Ryan Williams	Claims Administration & Objection	Review of available receipts data for settlement	660.00	0.3	198.00
12/15/2025	Ryan Williams	Claims Administration & Objection	Review of updated analysis for creditor settlement discussions	660.00	0.8	528.00
12/16/2025	Ryan Williams	Claims Administration & Objection	Updates to ezoo analysis for incremental feedback received	660.00	0.7	462.00
12/17/2025	Ryan Williams	Claims Administration & Objection	Additional communications regarding status of EZoo discussions	660.00	0.4	264.00
12/18/2025	Ryan Williams	Claims Administration & Objection	Communications with counsel regarding outstanding claims reconciliation	660.00	0.3	198.00
<b>Corporate Governance &amp; Board Matters</b>						
12/02/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Preparation of materials for board of directors meeting	\$ 940.00	1.2	\$ 1,128.00
12/02/2025	Ryan Williams	Corporate Governance & Board Matters	Provide feedback on board materials in advance of call	660.00	0.9	594.00
12/03/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Continued preparation for board of director materials	940.00	0.3	282.00
12/03/2025	Nimesh Patel	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, P. Corrie, V. Jindal), YCST (E. Morton, A. Faris, E. Saruk) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for board meeting	440.00	1.0	440.00
12/03/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, P. Corrie, V. Jindal), YCST (E. Morton, A. Faris, E. Saruk) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for board meeting	940.00	1.0	940.00
12/03/2025	Ryan Williams	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, P. Corrie, V. Jindal), YCST (E. Morton, A. Faris, E. Saruk) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for board meeting	660.00	1.0	660.00
12/12/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Analysis of board of directors update material	940.00	0.3	282.00
<b>Creditor Diligence</b>						
12/08/2025	Jeff Gasbarra	Creditor Diligence	Coordination of creditor settlement matter	\$ 940.00	0.3	\$ 282.00
12/09/2025	Jeff Gasbarra	Creditor Diligence	Review of information requested by creditor	940.00	0.4	376.00
12/12/2025	Jeff Gasbarra	Creditor Diligence	Attendance to creditor diligence requests	940.00	0.5	470.00
12/12/2025	Jeff Gasbarra	Creditor Diligence	Preparation for creditor mediation	940.00	0.3	282.00
<b>Internal Meetings &amp; Communication</b>						
12/01/2025	Ryan Williams	Internal Meetings & Communication	Participate in internal discussion with Portage Point (JGasbarra, RWilliams) to discuss priority outstanding workstreams	\$ 660.00	0.6	\$ 396.00
12/01/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in internal discussion with Portage Point (JGasbarra, RWilliams) to discuss priority outstanding workstreams	940.00	0.6	564.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/01/2025	Nimesh Patel	Internal Meetings & Communication	Participated in meeting with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	440.00	0.2	88.00
12/01/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in meeting with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	940.00	0.2	188.00
12/02/2025	Ryan Williams	Internal Meetings & Communication	Internal communications re outstanding updates required in preparation for board meeting	660.00	0.6	396.00
12/05/2025	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss outstanding priorities	660.00	0.4	264.00
12/05/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss outstanding priorities	940.00	0.4	376.00
12/08/2025	Ryan Williams	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding outstanding workstreams	660.00	0.6	396.00
12/08/2025	Nimesh Patel	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding outstanding workstreams	440.00	0.6	264.00
12/08/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	440.00	0.2	88.00
12/08/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	940.00	0.2	188.00
12/08/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	660.00	0.2	132.00
12/09/2025	Ryan Williams	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding transition work	660.00	0.4	264.00
12/09/2025	Nimesh Patel	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding transition work	440.00	0.4	176.00
12/10/2025	Ryan Williams	Internal Meetings & Communication	Communications re required updates to liquidity forecast after review	660.00	0.4	264.00
12/10/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss lender updates	660.00	0.3	198.00
12/10/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss lender updates	940.00	0.3	282.00
12/10/2025	Ryan Williams	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding outstanding priorities	660.00	0.5	330.00
12/10/2025	Nimesh Patel	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding outstanding priorities	440.00	0.5	220.00
12/11/2025	Ryan Williams	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) to discuss liability sizing analysis for close	660.00	0.8	528.00
12/11/2025	Nimesh Patel	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) to discuss liability sizing analysis for close	440.00	0.8	352.00
12/12/2025	Ryan Williams	Internal Meetings & Communication	Follow up communications with Portage Point (RWilliams, NPatel) regarding liability sizing analysis for close	660.00	0.4	264.00
12/12/2025	Nimesh Patel	Internal Meetings & Communication	Follow up communications with Portage Point (RWilliams, NPatel) regarding liability sizing analysis for close	440.00	0.4	176.00
12/12/2025	Ryan Williams	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding transition work update	660.00	0.6	396.00
12/12/2025	Nimesh Patel	Internal Meetings & Communication	Participate in communications with Portage Point (RWilliams, NPatel) regarding transition work update	440.00	0.6	264.00
12/12/2025	Ryan Williams	Internal Meetings & Communication	Provide feedback on analysis summarizing contributions to escrow account	660.00	0.6	396.00
12/15/2025	Ryan Williams	Internal Meetings & Communication	Participate in discussions with Portage Point (RWilliams, NPatel) to review outstanding priority workstreams	660.00	0.6	396.00
12/15/2025	Nimesh Patel	Internal Meetings & Communication	Participate in discussions with Portage Point (RWilliams, NPatel) to review outstanding priority workstreams	440.00	0.6	264.00
12/16/2025	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (RWilliams, NPatel) regarding latest liability sizing analysis	660.00	0.5	330.00
12/16/2025	Nimesh Patel	Internal Meetings & Communication	Participate in discussion with Portage Point (RWilliams, NPatel) regarding latest liability sizing analysis	440.00	0.5	220.00
12/16/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	440.00	0.2	88.00
12/16/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	940.00	0.2	188.00
12/16/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	660.00	0.2	132.00
12/17/2025	Ryan Williams	Internal Meetings & Communication	Participate in internal discussions with Portage Point (NPatel, RWilliams) regarding outstanding MOR data	660.00	0.3	198.00
12/17/2025	Nimesh Patel	Internal Meetings & Communication	Participate in internal discussions with Portage Point (NPatel, RWilliams) regarding outstanding MOR data	440.00	0.3	132.00
12/17/2025	Ryan Williams	Internal Meetings & Communication	Participate in internal discussions with Portage Point (NPatel, RWilliams) regarding required MOR updates	660.00	0.6	396.00
12/17/2025	Nimesh Patel	Internal Meetings & Communication	Participate in internal discussions with Portage Point (NPatel, RWilliams) regarding required MOR updates	440.00	0.6	264.00
12/18/2025	Ryan Williams	Internal Meetings & Communication	Internal communications with Portage Point (NPatel, RWilliams) regarding status of liquidity update	660.00	0.3	198.00
12/18/2025	Nimesh Patel	Internal Meetings & Communication	Internal communications with Portage Point (NPatel, RWilliams) regarding status of liquidity update	440.00	0.3	132.00
12/18/2025	Ryan Williams	Internal Meetings & Communication	Internal communications with Portage Point (NPatel, RWilliams) regarding status of MOR drafts	660.00	0.4	264.00
12/18/2025	Nimesh Patel	Internal Meetings & Communication	Internal communications with Portage Point (NPatel, RWilliams) regarding status of MOR drafts	440.00	0.4	176.00
12/19/2025	Ryan Williams	Internal Meetings & Communication	Internal communications with Portage Point (NPatel, RWilliams) regarding updates to liability sizing analysis	660.00	0.4	264.00
12/19/2025	Nimesh Patel	Internal Meetings & Communication	Internal communications with Portage Point (NPatel, RWilliams) regarding updates to liability sizing analysis	440.00	0.4	176.00
12/23/2025	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review liability analysis	660.00	0.3	198.00
12/23/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to review liability analysis	940.00	0.3	282.00
12/23/2025	Ryan Williams	Internal Meetings & Communication	Provide feedback on updated liability analysis after incorporation of lender feedback	660.00	0.5	330.00
12/25/2025	Ryan Williams	Internal Meetings & Communication	Internal communications regarding distribution of final liquidity materials	660.00	0.4	264.00
12/27/2025	Ryan Williams	Internal Meetings & Communication	Communications regarding lender questions with Portage Point (NPatel, RWilliams)	660.00	0.4	264.00
12/27/2025	Nimesh Patel	Internal Meetings & Communication	Communications regarding lender questions with Portage Point (NPatel, RWilliams)	440.00	0.4	176.00

**Liquidity Management & Reporting**

12/01/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding DIP extension changes received from lender	\$ 660.00	0.4	\$ 264.00
12/01/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with lender (WCorbett) to discuss updates to DIP extension	660.00	0.2	132.00
12/01/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of updated extended forecast	660.00	0.8	528.00
12/01/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of draft DIP budget update	940.00	0.4	376.00
12/01/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated check register for prior week actuals	660.00	0.4	264.00
12/01/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed prior week's actual cash activity for model update	440.00	1.1	484.00
12/01/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to the extension cash flow budget	440.00	0.7	308.00
12/01/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to the extension cash flow budget	440.00	1.8	792.00
12/02/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed changes for cash flow presentation for board meeting	440.00	0.6	264.00
12/02/2025	Ryan Williams	Liquidity Management & Reporting	Analysis of potential remaining liquidity upside	660.00	0.6	396.00
12/02/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of revised liquidity scenario	940.00	0.4	376.00
12/02/2025	Ryan Williams	Liquidity Management & Reporting	Communications re outstanding payments in payment run	660.00	0.4	264.00
12/02/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of liquidity update following discussion with Company	440.00	0.7	308.00
12/02/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of liquidity update following discussion with Company	440.00	0.8	352.00
12/02/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in internal discussion with Portage Point (JGasbarra, RWilliams) to discuss liquidity runway	940.00	0.4	376.00
12/02/2025	Ryan Williams	Liquidity Management & Reporting	Participate in internal discussion with Portage Point (JGasbarra, RWilliams) to discuss liquidity runway	660.00	0.4	264.00
12/02/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in internal discussion with Portage Point (JGasbarra, RWilliams) to discuss status of updated DIP extension exhibit	940.00	0.3	282.00
12/02/2025	Ryan Williams	Liquidity Management & Reporting	Participate in internal discussion with Portage Point (JGasbarra, RWilliams) to discuss status of updated DIP extension exhibit	660.00	0.3	198.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/02/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared reporting model for transition to the Company	440.00	1.3	572.00
12/02/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated extension budget	660.00	0.9	594.00
12/02/2025	Ryan Williams	Liquidity Management & Reporting	Review of runway analysis pending timing of DIP upside funding	660.00	0.8	528.00
12/02/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to the extension cash flow budget	440.00	1.4	616.00
12/02/2025	Nimesh Patel	Liquidity Management & Reporting	Updated cash flow presentation for board meeting	440.00	0.9	396.00
12/03/2025	Nimesh Patel	Liquidity Management & Reporting	Developed initial payment run following discussion with Company	440.00	1.4	616.00
12/03/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized draft liquidity update	440.00	1.6	704.00
12/03/2025	Ryan Williams	Liquidity Management & Reporting	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss updated DIP materials	660.00	0.4	264.00
12/03/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss updated DIP materials	940.00	0.4	376.00
12/03/2025	Jeff Gasbarra	Liquidity Management & Reporting	Prepare updates to DIP materials	940.00	0.7	658.00
12/03/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on latest weekly liquidity update materials	660.00	0.9	594.00
12/03/2025	Ryan Williams	Liquidity Management & Reporting	Review of revised liquidity runway analysis incorporating feedback	660.00	0.6	396.00
12/03/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed actual cash flow data to revise cash council ahead of weekly discussion	440.00	0.8	352.00
12/03/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash flow presentation for board meeting	440.00	1.7	748.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Additional feedback on latest liquidity update materials	660.00	0.7	462.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed comments on variance analysis commentary	440.00	0.8	352.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed follow ups from lender on funding request amount	440.00	0.5	220.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Cleaned final extension model to provide for lender review	440.00	0.7	308.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Communications with lender (WCorbett) regarding questions on funding request	660.00	0.5	330.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Comparison of payment run to forecast	660.00	0.4	264.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Developed borrowing request following lender sign off	440.00	0.4	176.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Developed initial funding request based on payment run	440.00	1.1	484.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Developed revised payment run following comments from the Company	440.00	0.8	352.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized reporting materials to provide for lender review	440.00	0.8	352.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on payment run	660.00	0.6	396.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Review of AG funding request	660.00	0.4	264.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Review of final proposed payment run	660.00	0.6	396.00
12/04/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of funding requests	940.00	0.2	188.00
12/04/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.4	376.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Revised forecast within reporting model	440.00	1.4	616.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Revised funding request based on initial feedback	440.00	0.7	308.00
12/04/2025	Nimesh Patel	Liquidity Management & Reporting	Revised liquidity update presentation for latest forecast	440.00	0.6	264.00
12/04/2025	Ryan Williams	Liquidity Management & Reporting	Updates to borrowing request	660.00	0.6	396.00
12/05/2025	Jeff Gasbarra	Liquidity Management & Reporting	Preparation of updated winddown budget	940.00	0.4	376.00
12/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of liquidity forecast to determine ability to absorb incremental costs related to construction if required	660.00	0.7	462.00
12/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated borrowing notice	660.00	0.3	198.00
12/07/2025	Nimesh Patel	Liquidity Management & Reporting	Completed variance analysis for case to date performance	440.00	1.6	704.00
12/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of cumulative forecast to actuals analysis	660.00	0.5	330.00
12/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of data available to respond to liquidity request from AG (AIfshin)	660.00	0.6	396.00
12/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of liquidity request from AG (AIfshin)	660.00	0.3	198.00
12/07/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to variance analysis for case to date performance	440.00	0.7	308.00
12/08/2025	Ryan Williams	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) to discuss liquidity runway	660.00	0.4	264.00
12/08/2025	Nimesh Patel	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) to discuss liquidity runway	440.00	0.4	176.00
12/08/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in discussion with YCST (A. Faris) regarding liquidity updates	940.00	0.4	376.00
12/08/2025	Jeff Gasbarra	Liquidity Management & Reporting	Preparation of winddown budget updates	940.00	0.3	282.00
12/08/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of proposed disbursements	940.00	0.2	188.00
12/08/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed initial draft of updated cash flow from the Company to provide feedback	440.00	1.4	616.00
12/09/2025	Ryan Williams	Liquidity Management & Reporting	Additional review of updated liquidity forecast for potential incremental spend for unknown expenses	660.00	0.9	594.00
12/09/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to disbursement activity	940.00	0.2	188.00
12/09/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding latest liquidity update	660.00	0.4	264.00
12/09/2025	Nimesh Patel	Liquidity Management & Reporting	Developed additional variance analysis against original budget for TVT discussions	440.00	1.6	704.00
12/09/2025	Nimesh Patel	Liquidity Management & Reporting	Developed commentary for major variance line items	440.00	0.8	352.00
12/09/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated budget vs actuals commentary	660.00	0.6	396.00
12/09/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated cumulative variance analysis	660.00	0.7	462.00
12/09/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed actuals cash flow data to begin payment run process for the week	440.00	1.2	528.00
12/10/2025	Nimesh Patel	Liquidity Management & Reporting	Began draft liquidity update	440.00	1.6	704.00
12/10/2025	Nimesh Patel	Liquidity Management & Reporting	Continued draft liquidity update	440.00	1.3	572.00
12/10/2025	Nimesh Patel	Liquidity Management & Reporting	Developed finalized payment run	440.00	1.7	748.00
12/10/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized initial payment run process for the week prior to Company discussion	440.00	1.3	572.00
12/10/2025	Ryan Williams	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) to discuss updates to liquidity forecast	660.00	0.6	396.00
12/10/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash council workbook	660.00	0.6	396.00
12/10/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest liquidity forecast	660.00	1.4	924.00
12/10/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of potential updates to liquidity forecast	940.00	0.2	188.00
12/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement requirements	940.00	0.3	282.00
12/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity reporting package	940.00	0.5	470.00
12/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to liquidity management	940.00	0.4	376.00
12/11/2025	Nimesh Patel	Liquidity Management & Reporting	Continued draft liquidity update for internal review	440.00	1.1	484.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/11/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized lender version of reporting model	440.00	0.9	396.00
12/11/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized weekly liquidity update	440.00	0.7	308.00
12/11/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (NPatel, RWilliams) to discuss updates to liquidity materials	660.00	0.4	264.00
12/11/2025	Nimesh Patel	Liquidity Management & Reporting	Participate in call with Portage Point (NPatel, RWilliams) to discuss updates to liquidity materials	440.00	0.4	176.00
12/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of additional invoices received	660.00	0.6	396.00
12/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenarios	940.00	0.4	376.00
12/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of potential room in budget for incremental expenses	660.00	0.8	528.00
12/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated cash council file	660.00	0.6	396.00
12/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity ask for settlement	660.00	0.3	198.00
12/11/2025	Nimesh Patel	Liquidity Management & Reporting	Revised model for lender reporting	440.00	1.4	616.00
12/12/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to disbursement requests	940.00	0.5	470.00
12/12/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding funding request	660.00	0.4	264.00
12/12/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest liquidity forecast for potential incremental expenses raised by company	660.00	0.7	462.00
12/12/2025	Ryan Williams	Liquidity Management & Reporting	Review of request for accelerated spend prior to DIP extension finalization	660.00	0.6	396.00
12/14/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming cash flow for potential funding need	660.00	0.6	396.00
12/15/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to DIP upsizing finalization	940.00	0.5	470.00
12/15/2025	Nimesh Patel	Liquidity Management & Reporting	Began reviewing Company's cash flow update	440.00	0.7	308.00
12/15/2025	Ryan Williams	Liquidity Management & Reporting	Internal review of outstanding cash flow updates with Portage Point (RWilliams, NPatel)	660.00	0.3	198.00
12/15/2025	Nimesh Patel	Liquidity Management & Reporting	Internal review of outstanding cash flow updates with Portage Point (RWilliams, NPatel)	440.00	0.3	132.00
12/15/2025	Ryan Williams	Liquidity Management & Reporting	Review of liquidity forecast for need for potential incremental expenses	660.00	0.7	462.00
12/15/2025	Ryan Williams	Liquidity Management & Reporting	Review of professional fee contributions analysis from MOR	660.00	0.6	396.00
12/16/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to DIP finalization	940.00	0.3	282.00
12/16/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to disbursement requests	940.00	0.2	188.00
12/16/2025	Ryan Williams	Liquidity Management & Reporting	Reconciliation of liquidity forecast to prior version	660.00	0.7	462.00
12/16/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest liquidity analysis to provide feedback on required updates	660.00	1.1	726.00
12/17/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement requests	940.00	0.5	470.00
12/17/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to liquidity reporting updates	940.00	0.2	188.00
12/17/2025	Nimesh Patel	Liquidity Management & Reporting	Developed initial payment run following discussion with Company	440.00	0.8	352.00
12/17/2025	Ryan Williams	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) regarding cash flow updates	660.00	0.4	264.00
12/17/2025	Nimesh Patel	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) regarding cash flow updates	440.00	0.4	176.00
12/17/2025	Ryan Williams	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) regarding reconciliation of UCC professional fee escrow	660.00	0.5	330.00
12/17/2025	Nimesh Patel	Liquidity Management & Reporting	Participate in discussion with Portage Point (RWilliams, NPatel) regarding reconciliation of UCC professional fee escrow	440.00	0.5	220.00
12/17/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity forecast to provide feedback	660.00	0.7	462.00
12/17/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed actuals cash flow data to begin payment run process for the week	440.00	1.2	528.00
12/17/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed upcoming payments to incorporate into cash council	440.00	0.6	264.00
12/17/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to the cash flow forecast	440.00	0.7	308.00
12/18/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement requests	940.00	0.4	376.00
12/18/2025	Nimesh Patel	Liquidity Management & Reporting	Developed funding request for upcoming weeks	440.00	0.9	396.00
12/18/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted liquidity update	440.00	1.4	616.00
12/18/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on proposed liquidity funding request	660.00	0.7	462.00
12/18/2025	Ryan Williams	Liquidity Management & Reporting	Review of bridge to prior cash flow forecast	660.00	0.6	396.00
12/18/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest liquidity update presentation to provide feedback	660.00	0.9	594.00
12/18/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity variance reporting	940.00	0.5	470.00
12/18/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to liquidity update	440.00	0.8	352.00
12/18/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to the cash flow forecast	440.00	0.6	264.00
12/18/2025	Nimesh Patel	Liquidity Management & Reporting	Updates to funding request	440.00	1.1	484.00
12/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of cash flows required at close	940.00	0.9	846.00
12/19/2025	Nimesh Patel	Liquidity Management & Reporting	Developed responses to funding request follow ups	440.00	0.7	308.00
12/19/2025	Ryan Williams	Liquidity Management & Reporting	Review of communications on incremental expenses for liquidity forecast	660.00	0.4	264.00
12/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of monthly operating report supporting detail	940.00	0.4	376.00
12/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of monthly operating reports	940.00	0.5	470.00
12/19/2025	Nimesh Patel	Liquidity Management & Reporting	Revised funding request for lender approval	440.00	0.6	264.00
12/21/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash flow for upcoming week disbursements	660.00	0.7	462.00
12/21/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated variance report provided by management (Alfshin)	660.00	0.6	396.00
12/22/2025	Ryan Williams	Liquidity Management & Reporting	Additional review of updated liquidity forecast	660.00	0.6	396.00
12/22/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenarios	940.00	0.7	658.00
12/22/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding payment of lender advisor fees	660.00	0.4	264.00
12/22/2025	Nimesh Patel	Liquidity Management & Reporting	Developed draft liquidity update presentation	440.00	0.8	352.00
12/22/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated additional forecast adjustments to cash flow model	440.00	1.6	704.00
12/22/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash flow actuals provided by company for payment validation	660.00	0.5	330.00
12/22/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed updates to cash flow forecast from the Company	440.00	0.6	264.00
12/23/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of closing costs	940.00	0.6	564.00
12/23/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding outstanding items related to liquidity forecast update	660.00	0.4	264.00
12/23/2025	Ryan Williams	Liquidity Management & Reporting	Distribution of required updates to liabilities analysis	660.00	0.6	396.00
12/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of liquidity update presentation to provide feedback	660.00	0.7	462.00
12/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of tax assessment	660.00	0.3	198.00
12/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity presentation with outstanding items	660.00	0.5	330.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/23/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash flow forecast per internal comments	440.00	1.2	528.00
12/23/2025	Nimesh Patel	Liquidity Management & Reporting	Revised liquidity update materials for sign off	440.00	0.8	352.00
12/24/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity reporting	940.00	0.5	470.00
12/24/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenarios	940.00	0.5	470.00
12/24/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized lender model for weekly reporting	440.00	0.6	264.00
12/24/2025	Ryan Williams	Liquidity Management & Reporting	Review of bridging items for potential increase in required funding amount	660.00	0.7	462.00
12/24/2025	Ryan Williams	Liquidity Management & Reporting	Review of proposed final liquidity update with cover note for lender	660.00	0.8	528.00
12/25/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity reporting	940.00	0.3	282.00
12/25/2025	Nimesh Patel	Liquidity Management & Reporting	Final review of reporting materials prior to sharing with lenders	440.00	0.7	308.00
12/26/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding payment of vendor invoice	660.00	0.4	264.00
12/26/2025	Ryan Williams	Liquidity Management & Reporting	Review of net cash flow analysis requested by counsel	660.00	0.9	594.00
12/26/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of reporting updates	940.00	0.1	94.00
12/27/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to alternative liquidity scenarios	940.00	0.5	470.00
12/28/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporate update to prior week cash flow to start weekly reporting process	440.00	0.4	176.00
12/28/2025	Nimesh Patel	Liquidity Management & Reporting	Updated payment run based on prior week actuals and revised invoices	440.00	1.6	704.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Adjusted funding request based on feedback	440.00	0.5	220.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Adjustments to payment run for upcoming week	440.00	0.7	308.00
12/29/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement request material	940.00	0.3	282.00
12/29/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario updates	940.00	0.5	470.00
12/29/2025	Ryan Williams	Liquidity Management & Reporting	Analysis of updated receipts summary prepared for claim review	660.00	0.7	462.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted funding request	440.00	0.8	352.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized initial draft of funding request for the week	440.00	0.8	352.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments on funding request for lender approval	440.00	0.4	176.00
12/29/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash council file	660.00	0.6	396.00
12/29/2025	Ryan Williams	Liquidity Management & Reporting	Review of DIP upside bridge for feedback prior to distribution	660.00	0.6	396.00
12/29/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated DIP rollforward provided by management	660.00	0.9	594.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed initial updated cash flow model from the Company	440.00	1.4	616.00
12/29/2025	Nimesh Patel	Liquidity Management & Reporting	Revised payment run following detail from the Company	440.00	0.7	308.00
12/30/2025	Nimesh Patel	Liquidity Management & Reporting	Began drafting liquidity update	440.00	1.4	616.00
12/30/2025	Nimesh Patel	Liquidity Management & Reporting	Developed borrowing notice for counsel to share with lender counsel	440.00	0.4	176.00
12/30/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted summary of forecast adjustments supporting funding request	440.00	0.7	308.00
12/30/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated adjustments to cash flow model	440.00	0.8	352.00
12/30/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated payment run	660.00	0.4	264.00
12/30/2025	Ryan Williams	Liquidity Management & Reporting	Provide incremental feedback on DIP upside considerations	660.00	0.7	462.00
12/30/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated funding request prior to distribution to lenders	660.00	0.6	396.00
12/30/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity presentation for weekly update to provide feedback	660.00	0.8	528.00
12/30/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of updates to lender disbursement request materials	940.00	0.2	188.00
12/30/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of updates to liquidity forecast	940.00	0.4	376.00
12/31/2025	Ryan Williams	Liquidity Management & Reporting	Analysis of postpetition disbursements activity	660.00	0.6	396.00
12/31/2025	Ryan Williams	Liquidity Management & Reporting	Analysis of prepetition receipts activity	660.00	0.4	264.00
12/31/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to settlement payment disbursements	940.00	0.2	188.00
12/31/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized liquidity update presentation for Company review	440.00	0.8	352.00
12/31/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated additional adjustments to cash flow model	440.00	1.7	748.00
12/31/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity forecast materials incorporating feedback provided	660.00	0.9	594.00
<b>Meetings &amp; Communications with Creditors</b>						
12/01/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Attendance to creditor requests	\$ 940.00	0.2	\$ 188.00
12/02/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditor regarding DIP budget	940.00	0.3	282.00
12/03/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Attendance to creditor requests regarding fees	940.00	0.2	188.00
12/03/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding DIP amendments	940.00	0.5	470.00
12/03/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	660.00	0.3	198.00
12/03/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	940.00	0.3	282.00
12/04/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding DIP upsizing	940.00	0.4	376.00
12/04/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding plan matters	940.00	0.5	470.00
12/04/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of creditor settlement agreements	940.00	0.2	188.00
12/04/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of questions from creditors	940.00	0.2	188.00
12/07/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Attendance to creditor requests	940.00	0.2	188.00
12/10/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with lender regarding DIP next steps	940.00	0.3	282.00
12/11/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of creditor requests	940.00	0.2	188.00
12/12/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding outstanding disbursement	940.00	0.2	188.00
12/15/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communication with lender regarding DIP budget	940.00	0.3	282.00
12/15/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Preparation for creditor negotiations	940.00	0.2	188.00
12/16/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding liquidity	940.00	0.2	188.00
12/16/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of materials requested by creditors	940.00	0.4	376.00
12/17/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with lender regarding update	940.00	0.4	376.00
12/18/2025	Ryan Williams	Meetings & Communications with Creditors	Preliminary review of liability sizing analysis requested by lender	660.00	0.6	396.00
12/19/2025	Ryan Williams	Meetings & Communications with Creditors	Continued review of liability sizing analysis requested by lender to provide detailed feedback	660.00	0.9	594.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/20/2025	Ryan Williams	Meetings & Communications with Creditors	Review of updated liability sizing analysis	660.00	0.7	462.00
12/21/2025	Ryan Williams	Meetings & Communications with Creditors	Review of latest liability analysis for exit costs	660.00	0.7	462.00
12/22/2025	Ryan Williams	Meetings & Communications with Creditors	Continued work on updated liabilities analysis for exit funding	660.00	1.1	726.00
12/23/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	660.00	0.4	264.00
12/23/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	940.00	0.4	376.00
12/23/2025	Ryan Williams	Meetings & Communications with Creditors	Provide feedback on detailed liabilities at close analysis requested by lenders	660.00	0.6	396.00
12/26/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding diligence items	940.00	0.6	564.00
12/27/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding liquidity matters	940.00	0.3	282.00
12/27/2025	Ryan Williams	Meetings & Communications with Creditors	Review of questions from lender (WCorbett) for discussion in coming week	660.00	0.4	264.00
12/29/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors regarding disbursements	940.00	0.2	188.00
12/30/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications related to creditor information requests	940.00	0.2	188.00
12/30/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with lenders regarding outstanding issues	940.00	0.2	188.00
12/30/2025	Ryan Williams	Meetings & Communications with Creditors	Review of communications with lender (WCorbett) discussing outstanding funding request questions	660.00	0.6	396.00
12/31/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of creditor requests for mediation information	940.00	0.9	846.00
<b>Meetings &amp; Communications with Management</b>						
12/02/2025	Ryan Williams	Meetings & Communications with Management	Communications with management (Alfshin) re vendor purchases in advance of holidays	\$ 660.00	0.4	\$ 264.00
12/02/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss model update process	440.00	0.7	308.00
12/02/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush), YCST (S. Beach, A. Faris), and Portage Point (J. Gasbarra, N. Patel) to discuss construction	440.00	0.7	308.00
12/02/2025	Jeff Gasbarra	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush), YCST (S. Beach, A. Faris), and Portage Point (J. Gasbarra, N. Patel) to discuss construction	940.00	0.7	658.00
12/03/2025	Nimesh Patel	Meetings & Communications with Management	Participated in meeting with AVG (A. Ifshin) and Portage Point (N. Patel) re: cash council for payment run	440.00	0.2	88.00
12/05/2025	Ryan Williams	Meetings & Communications with Management	Participate in call with AG (Alfshin) to discuss liquidity runway	660.00	0.3	198.00
12/08/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding outstanding questions	660.00	0.3	198.00
12/09/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Ifshin, A. Thrush, G. Richards), YCST (S. Beach, A. Faris), Greenspoon (J. MacLellan) and Portage Point (R. Williams, N. Patel) to discuss construction	440.00	0.5	220.00
12/09/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Ifshin, A. Thrush, G. Richards), YCST (S. Beach, A. Faris), Greenspoon (J. MacLellan) and Portage Point (R. Williams, N. Patel) to discuss construction	660.00	0.5	330.00
12/09/2025	Nimesh Patel	Meetings & Communications with Management	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris) and Portage Point (R. Williams, N. Patel) for Ezoo analysis discussion	440.00	0.5	220.00
12/09/2025	Ryan Williams	Meetings & Communications with Management	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris) and Portage Point (R. Williams, N. Patel) for Ezoo analysis discussion	660.00	0.5	330.00
12/10/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding outstanding liquidity matters	660.00	0.6	396.00
12/10/2025	Nimesh Patel	Meetings & Communications with Management	Participated in meeting with AVG (A. Ifshin) and Portage Point (N. Patel) re: cash council for payment run	440.00	0.2	88.00
12/12/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding room for additional spend	660.00	0.5	330.00
12/15/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding outstanding liquidity questions	660.00	0.3	198.00
12/19/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding outstanding payments for funding request	660.00	0.4	264.00
12/21/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding outstanding liability questions	660.00	0.4	264.00
12/22/2025	Nimesh Patel	Meetings & Communications with Management	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) to discuss estimated liabilities at close	440.00	0.4	176.00
12/22/2025	Ryan Williams	Meetings & Communications with Management	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) to discuss estimated liabilities at close	660.00	0.4	264.00
12/23/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding execution of contract related to construction advisor	660.00	0.4	264.00
12/26/2025	Ryan Williams	Meetings & Communications with Management	Communications regarding NewCo banking structure for questions from AG (Alfshin)	660.00	0.4	264.00
12/29/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) to discuss tax payment matters	660.00	0.4	264.00
12/30/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) to discuss outstanding funding questions	660.00	0.3	198.00
12/30/2025	Nimesh Patel	Meetings & Communications with Management	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss payment run	440.00	0.2	88.00
12/31/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (Alfshin) regarding payment of settlement amount	660.00	0.3	198.00
<b>Meetings &amp; Communications with Professionals</b>						
12/02/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, N. Patel) for advisors catch up discussion	\$ 440.00	0.3	\$ 132.00
12/02/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, N. Patel) for advisors catch up discussion	940.00	0.3	282.00
12/03/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, S. Gawrysiak), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss plan voting amounts	440.00	0.7	308.00
12/03/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, S. Gawrysiak), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss plan voting amounts	940.00	0.7	658.00
12/03/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, S. Gawrysiak), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss plan voting amounts	660.00	0.7	462.00
12/04/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Young Conaway (AFaris) regarding latest voting counts for potential creditor outreach	660.00	0.4	264.00
12/05/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding potential update to wind down budget	660.00	0.6	396.00
12/08/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding cumulative case to date cash flow analysis	660.00	0.4	264.00
12/08/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding outstanding professional invoices	660.00	0.3	198.00
12/09/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) re outstanding EZoo questions	660.00	0.3	198.00
12/09/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST regarding updated OCP filing	660.00	0.2	132.00
12/09/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.4	176.00
12/09/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	940.00	0.4	376.00
12/09/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.4	264.00
12/10/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding incremental updated liquidity forecast	660.00	0.6	396.00
12/10/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in discussion with YCST (AFaris) for ezoo analysis	660.00	0.3	198.00
12/11/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in discussions with YCST regarding DIP funding mechanics	660.00	0.6	396.00
12/12/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) to discuss analysis related to lender escrow claims	660.00	0.4	264.00
12/16/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding outstanding information for D&O insurance	660.00	0.3	198.00
12/16/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) to discuss EZoo analysis	660.00	0.4	264.00
12/16/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in call with YCST (A. Faris) and Portage Point (N. Patel) to discuss F&B receivables	440.00	0.4	176.00

Date	User	Task: Name	Time Entry Notes	Rate	Hours	Fees
12/16/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
12/16/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris, E. Morton, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, N. Patel) for advisors catch up discussion	940.00	0.5	470.00
12/17/2025	Ryan Williams	Meetings & Communications with Professionals	Communications regarding sales tax return update	660.00	0.3	198.00
12/17/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita regarding processing interim fee order payments	660.00	0.9	594.00
12/17/2025	Ryan Williams	Meetings & Communications with Professionals	Review of fee escrow detail from Verita	660.00	0.4	264.00
12/22/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita (KPscion) to discuss escrow payments	660.00	0.4	264.00
12/22/2025	Ryan Williams	Meetings & Communications with Professionals	Review of latest pro fee escrow from Verita for feedback	660.00	0.3	198.00
12/23/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding execution of contract related to construction advisor	660.00	0.3	198.00
12/23/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding liabilities at close	660.00	0.3	198.00
12/23/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
12/23/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.5	330.00
12/23/2025	Ryan Williams	Meetings & Communications with Professionals	Reconciliation of lender advisor fees	660.00	0.4	264.00
12/24/2025	Ryan Williams	Meetings & Communications with Professionals	Review of outstanding D&O information required from CAC for consolidation	660.00	0.6	396.00
12/26/2025	Ryan Williams	Meetings & Communications with Professionals	Initial work on consolidation of D&O diligence for CAC	660.00	0.4	264.00
12/26/2025	Ryan Williams	Meetings & Communications with Professionals	Preliminary consolidation of funding analysis for litigation response requested by YCST (AFaris)	660.00	0.7	462.00
12/27/2025	Ryan Williams	Meetings & Communications with Professionals	Analysis of DIP upsizer to investigate budget questions from lender counsel	660.00	0.6	396.00
12/29/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding updates to D&O diligence package	660.00	0.4	264.00
12/29/2025	Ryan Williams	Meetings & Communications with Professionals	Consolidation of D&O diligence materials requested by broker	660.00	1.1	726.00
12/29/2025	Ryan Williams	Meetings & Communications with Professionals	Review of updated receipts analysis prepared at the request of counsel for potential settlement	660.00	0.8	528.00
12/30/2025	Ryan Williams	Meetings & Communications with Professionals	Coordination of professional fee payments with Verita (KPscion)	660.00	0.6	396.00
12/30/2025	Ryan Williams	Meetings & Communications with Professionals	Review of UCC professional fee escrow reconciliation to validate no use of funds	660.00	0.8	528.00
12/31/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) to discuss request from opposing counsel	660.00	0.4	264.00
12/31/2025	Ryan Williams	Meetings & Communications with Professionals	Review of receipts analysis in response to request from counsel related to settlement	660.00	0.8	528.00
<b>Plan &amp; Disclosure Statement</b>						
12/01/2025	Jeff Gasbarra	Plan & Disclosure Statement	Analysis of supplemental filings	\$ 940.00	1.3	\$ 1,222.00
12/03/2025	Jeff Gasbarra	Plan & Disclosure Statement	Analysis of voting materials	940.00	0.6	564.00
12/04/2025	Jeff Gasbarra	Plan & Disclosure Statement	Continued analysis of voting materials	940.00	0.5	470.00
12/05/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of voting updates	940.00	0.3	282.00
12/23/2025	Jeff Gasbarra	Plan & Disclosure Statement	Analysis of objections to plan	940.00	0.4	376.00
12/24/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of materials related to plan hearing preparation	940.00	0.7	658.00
<b>Retention &amp; Fee Applications</b>						
12/04/2025	Nimesh Patel	Retention & Fee Applications	Completed full review of November time entry detail	\$ 440.00	0.8	\$ 352.00
12/04/2025	Ryan Williams	Retention & Fee Applications	Coordination of professional fee payments from escrow upon receipt of CNOs	660.00	0.6	396.00
12/04/2025	Nimesh Patel	Retention & Fee Applications	Developed exhibits for fee application	440.00	0.7	308.00
12/05/2025	Ryan Williams	Retention & Fee Applications	Review of hours analysis for November fee application	660.00	0.6	396.00
12/06/2025	Jeff Gasbarra	Retention & Fee Applications	Review of November 2025 fee application	940.00	0.4	376.00
12/08/2025	Nimesh Patel	Retention & Fee Applications	Developed draft of fee application document for counsel review	440.00	0.9	396.00
12/08/2025	Nimesh Patel	Retention & Fee Applications	Finalized hours exhibit for fee application	440.00	1.3	572.00
12/09/2025	Nimesh Patel	Retention & Fee Applications	Completed final internal review of November fee application	440.00	0.8	352.00
12/10/2025	Jeff Gasbarra	Retention & Fee Applications	Final review of November 2025 fee application	940.00	0.4	376.00
<b>Tax</b>						
12/12/2025	Jeff Gasbarra	Tax	Attendance to IRS tax matters	\$ 940.00	0.3	\$ 282.00
12/17/2025	Jeff Gasbarra	Tax	Review of tax payment updates	940.00	0.2	188.00
12/18/2025	Jeff Gasbarra	Tax	Analysis of tax balance updates	940.00	0.2	188.00
12/22/2025	Jeff Gasbarra	Tax	Analysis of taxing authority updates	940.00	0.2	188.00
12/23/2025	Jeff Gasbarra	Tax	Review of updated tax estimates from tax preparer	940.00	0.2	188.00

**Exhibit E****Detailed Description of Expenses**

<b>Date</b>	<b>Professional</b>	<b>Expense Type</b>	<b>Notes</b>	<b>Expense</b>
10/21/2025	Jeff Gasbarra	Hotel	1 Night - NY for Hearing	\$ 450.00
10/21/2025	Jeff Gasbarra	Airfare	OW Coach - ORD to LGA	225.48
10/21/2025	Jeff Gasbarra	Transportation	Uber - ORD to Home	73.64
10/21/2025	Jeff Gasbarra	Meals	Lunch	<u>25.00</u>
			<b>Grand Total</b>	<b>\$ 774.12</b>