

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 18, 2025 AT 3:00 P.M. (ET)**

**\*\*AS NO MATTERS ARE GOING FORWARD, THIS HEARING  
HAS BEEN CACNELLED AT THE DIRECTION OF THE COURT\*\***

**ADJOURNED/RESOLVED MATTERS**

1. Motion of Putative Class Plaintiffs Nicole Brockmole, Lauren Bair and Nick Ercklentz, for Limited Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 Authorizing the District Court for the Southern District of New York to Adjudicate the Motion for Class Certification to be Filed by the Putative Class Plaintiffs and Allowing the Litigation to Proceed Against Non-Debtor Parties [D.I. 268; 10/2/25]

Related Pleadings:

- a) Joinder of Putative Class Plaintiffs and Motion for an Order (I) Authorizing Putative Class Plaintiffs to File Motions for Class Certification and the Full Briefing Thereof by All Parties; (II) Authorizing the Adjudication of Motions for Class Certification; and (III) Allowing the Class Actions to Proceed Against Non-Debtor Parties [D.I. 418; 11/10/25]

Objection Deadline: October 15, 2025 at 4:00 p.m. (ET), as extended for the Debtors to January 13, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date.

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

<sup>2</sup> Amended items appear in bold.



Status: By agreement of the parties, this matter is adjourned to the next omnibus hearing on January 20, 2026. The movants have extended the Debtors' deadline to object to this motion to seven (7) days prior to the hearing.

2. Joinder of Putative Class Plaintiffs and Motion for an Order (I) Authorizing Putative Class Plaintiffs to File Motions for Class Certification and the Full Briefing Thereof by All Parties; (II) Authorizing the Adjudication of Motions for Class Certification; and (III) Allowing the Class Actions to Proceed Against Non-Debtor Parties [D.I. 418; 11/10/25]

Related Pleadings:

- a) Motion of Putative Class Plaintiffs Nicole Brockmole, Lauren Bair and Nick Ercklentz, for Limited Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 Authorizing the District Court for the Southern District of New York to Adjudicate the Motion for Class Certification to be Filed by the Putative Class Plaintiffs and Allowing the Litigation to Proceed Against Non-Debtor Parties [D.I. 268; 10/2/25]

Objection Deadline: October 15, 2025 at 4:00 p.m. (ET), as extended for the Debtors to January 13, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None to date.

Status: By agreement of the parties, this matter is adjourned to the next omnibus hearing on January 20, 2026. The movants have extended the Debtors' deadline to object to this motion to seven (7) days prior to the hearing.

3. Confirmation of: Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors [D.I. 404; 11/5/25]

Related Pleadings:

- a) Order (I) Approving (A) the Adequacy of the Disclosure Statement on an Interim Basis; (B) the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Joint Chapter 11 Plan; and (C) the Forms of Ballots and Notices in Connection Therewith; (II) Scheduling Certain Dates with Respect Thereto; and (III) Granting Related Relief [D.I. 400; 11/4/25]
- b) Disclosure Statement for the Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors [D.I. 405; 11/5/25]
- c) Notice of Hearing to Consider Final Approval of the Disclosure Statement and Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines [D.I. 406; 11/5/25]

- d) Affidavit of Publication of the Notice of Hearing to Consider Final Approval of the Disclosure Statement and Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines [D.I. 430; 11/14/25]
- e) Stipulation By and Among the Debtors and (I) TVT Capital Source, LLC (II) Insta Funding, LLC, (III) Pinnacle Business Funding LLC, and (IV) White Star Funding Inc. d/b/a TVT Cap with Respect to Claim Numbers 253-254, 264-271, and 273-282, in the Chapter 11 Cases [D.I. 458; 12/1/25]
- f) Notice of Filing of Plan Supplement [D.I. 459; 12/1/25]
- g) Notice of Adjourned (I) Hearing to Consider Final Approval of the Disclosure Statement and Confirmation of the Debtors' Chapter 11 Plan and Related Voting and Objection Deadlines and (II) Related Deadlines [D.I. 480; 12/15/25]

Objection Deadline: December 8, 2025 at 4:00 p.m. (ET)

Objections/Informal Responses:

- h) Informal Response from the Office of the United States Trustee
- i) Informal Response from the Official Committee of Unsecured Creditors
- j) Informal Response from the TVT Parties

Status: By agreement of the parties, this matter is adjourned to the next omnibus hearing on January 20, 2026.

#### **UNCONTESTED MATTER WITH CERTIFICATIONS**

4. First Interim Fee Requests of Various Professionals [*See Exhibit 1*, attached hereto.]

Related Pleadings: [*See Exhibit 1*, attached hereto, for additional related pleadings.]

- a) Certification of Counsel [[D.I. 457](#); 11/26/25]
- b) Certificate of No Objection [[D.I. 460](#); 12/2/25]
- c) **Omnibus Order Approving First Interim Fee Applications of Various Retained Professionals** [[D.I. 483](#); 12/16/25]

- d) **Order Granting the First Interim Fee Application of Triple P Securities, LLC as Investment Banker to the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period August 4, 2025 Through and Including October 31, 2025 [D.I. 484; 12/16/25]**

Objection Deadline: November 24, 2025 at 4:00 p.m. (ET), or December 1, 2025 at 4:00 p.m. (ET), as applicable

Objections/Informal Responses: None.

Status: **Orders have been entered with respect to the interim fee applications, as reflected at Items (c) and (d). No hearing is necessary.**

Dated: December 16, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ S. Alexander Faris*

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**Exhibit 1**

**A. Young Conaway Stargatt & Taylor, LLP**

1. First Monthly Application for the Period from August 4, 2025 through August 31, 2025 [[D.I. 306](#); 10/14/25]
2. Certificate of No Objection [[D.I. 387](#); 10/29/25]
3. Second Monthly Application for the Period from September 1, 2025 through September 30, 2025 [[D.I. 391](#); 10/31/25]
4. Certificate of No Objection [[D.I. 433](#); 11/17/25]
5. Third Monthly Application for the Period from October 1, 2025 through October 31, 2025 [[D.I. 413](#); 11/10/25]
6. Certificate of No Objection [[D.I. 446](#); 11/25/25]
7. First Interim Fee Application [[D.I. 417](#); 11/10/25]
8. Supplement to First Interim Fee Application [[D.I. 432](#); 11/17/25]

**B. Triple P TRS, LLC**

1. First Monthly Application for the Period from August 4, 2025 through August 31, 2025 [[D.I. 181](#); 9/11/25]
2. Certificate of No Objection [[D.I. 228](#); 9/26/25]
3. Second Monthly Application for the Period from September 1, 2025 through September 30, 2025 [[D.I. 308](#); 10/15/25]
4. Certificate of No Objection [[D.I. 388](#); 10/30/25]
5. Third Monthly Application for the Period from October 1, 2025 through October 31, 2025 [[D.I. 414](#); 11/10/25]
6. Certificate of No Objection [[D.I. 448](#); 11/25/25]
7. First Interim Fee Application [[D.I. 417](#); 11/10/25]

**C. Kurtzman Carson Consultants, LLC dba Verita Global**

1. First Monthly Application for the Period from August 4, 2025 through August 31, 2025 [[D.I. 288](#); 10/9/25]
2. Certificate of No Objection [[D.I. 369](#); 10/24/25]
3. Second Monthly Application for the Period from September 1, 2025 through September 30, 2025 [[D.I. 389](#); 10/30/25]
4. Certificate of No Objection [[D.I. 429](#); 11/14/25]
5. First Interim Fee Application [[D.I. 417](#); 11/10/25]

**D. Triple P Securities, LLC**

1. First Interim Fee Application [[D.I. 431](#); 11/17/25]

**E. Orrick, Herrington & Sutcliffe LLP**

1. First Monthly Application for the Period from August 19, 2025 through September 30, 2025 [[D.I. 356](#); 10/22/25]
2. Certificate of No Objection [[D.I. 407](#); 11/6/25]
3. Second Monthly Application for the Period from October 1, 2025 through October 31, 2025 [[D.I. 419](#); 11/10/25]
4. Certificate of No Objection [[D.I. 447](#); 11/25/25]
5. First Interim Fee Application [[D.I. 422](#); 11/10/25]

**F. Morris James LLP**

1. First Monthly Application for the Period from August 20, 2025 through September 30, 2025 [[D.I. 357](#); 10/22/25]
2. Certificate of No Objection [[D.I. 409](#); 11/6/25]
3. Second Monthly Application for the Period from October 1, 2025 through October 31, 2025 [[D.I. 420](#); 11/10/25]

4. Certificate of No Objection [[D.I. 449](#); 11/25/25]
5. First Interim Fee Application [[D.I. 423](#); 11/10/25]

**G. IslandDundon LLC**

1. First Monthly Application for the Period from August 20, 2025 through September 30, 2025 [[D.I. 296](#); 10/10/25]
2. Certificate of No Objection [[D.I. 374](#); 10/27/25]
3. Second Monthly Application for the Period from October 1, 2025 through October 31, 2025 [[D.I. 421](#); 11/10/25]
4. Certificate of No Objection [[D.I. 450](#); 11/25/25]
5. First Interim Fee Application [[D.I. 424](#); 11/10/25]