

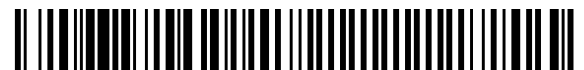
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGDP HOLDING INC., <i>et al.</i> , ¹	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: December 26, 2025 at 4:00 p.m. (ET)

**SUMMARY OF THIRD MONTHLY APPLICATION OF ISLANDDUNDON LLC,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

Name of Applicant	<u>IslandDundon LLC</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors of AGDP holding Inc., <i>et al.</i></u>
Date of retention order:	<u>October 1, 2025 effective as of August 20, 2025</u> <u>[Docket No. 258]</u>
Period for which compensation and reimbursement sought:	<u>November 1, 2025 through November 30, 2025</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$28,508.00 (80% of \$35,635.00)</u>
Blended Hourly Rate	<u>\$748.63</u>
This is a(n):	<u> X </u> monthly <u> </u> interim <u> </u> final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
10/10/2025 [D.I. 296]	August 20, 2025 – September 30, 2025	\$325,203.50	\$139.68	10/27/2025 [D.I. 374]	\$260,162.80	\$139.68
11/10/2025 [D.I. 421]	October 1, 2025 – October 31, 2025	\$178,083.50	\$0.00	11/25/2025 [D.I. 450]	\$142,466.80	\$0.00
Total		\$503,287.00	\$139.68		\$402,629.60	\$139.68

Note: The objection deadline for IslandDundon's first interim fee application (D.I. 421) covering August 20, 2025 through and including October 31, 2025 passed on November 24, 2025.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: December 26, 2025 at 4:00 p.m. (ET)

**THIRD MONTHLY APPLICATION OF ISLANDDUNDON LLC FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

IslandDundon LLC (“IslandDundon”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of AGDP holding Inc., *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its third monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$35,635.00 for the period from November 1, 2025 through November 30, 2025 (the “Compensation Period”), and in support thereof, IslandDundon respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP as its lead counsel. On August 20, 2025, Morris James LLP was selected as its Delaware counsel and IslandDundon was selected as the Committee’s financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 132].

8. On September 15, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of IslandDundon LLC as Financial Advisor to the*

Official Committee of Unsecured Creditors Effective as of August 20, 2025 (the “Retention Application”) [Docket No 195]. On September 25, 2025, the Committee filed the *Supplemental Declaration of Peter Hurwitz in Support of the Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of IslandDundon LLC as Financial Advisor, Effective as of August 20, 2025*. On October 1, 2025, the Court entered an order approving the Retention Application, Effective as of August 20, 2025 [Docket No. 258].

9. A chart detailing the fees and time during the Compensation Period, by professional and by project category and a full and detailed statement exported from IslandDundon’s time management system describing the services rendered during the Compensation Period, by each professional at IslandDundon is attached as **Exhibit A**. Every effort has been made by IslandDundon to categorize daily time entries in accordance with the correct project category. However, in some instances, services overlap between project category. Thus, some services may appear under more than one code, although in no instance is a specific time entry recorded more than once.

10. The total sum due to IslandDundon for professional services rendered on behalf Committee during for the Compensation Period is \$35,635.00. IslandDundon submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. IslandDundon expended a total of 47.60 hours in connection with these chapter 11 cases during the Compensation Period.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate.

WHEREFORE, IslandDundon hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$35,635.00 for the period from November 1, 2025 through November 30, 2025; (ii) payment in the total amount of \$28,508.00 (representing 80% of the total fees of \$35,635.00 billed) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: December 11, 2025

ISLANDDUNDON LLC

/s/ Peter Hurwitz

Peter Hurwitz

10 Bank Street, Suite 1100

White Plains, NY 10606

Telephone: (914) 341-1188

E-mail: ph@dundon.com

*Financial Advisor to the Official Committee of
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: December 26, 2025 at 4:00 p.m. (ET)

**NOTICE OF THIRD MONTHLY APPLICATION OF ISLANDDUNDON LLC,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

PLEASE TAKE NOTICE that on December 11, 2025, IslandDundon LLC filed its third monthly application (the “Application”) seeking compensation for services rendered incurred as financial advisor to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from November 1, 2025 through November 30, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **December 26, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: December 11, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
scerra@morrisjames.com

-and-

ORRICK, HERRINGTON & SUTCLIFFE LLP

Mark Franke (admitted *pro hac vice*)
Nicholas Poli (admitted *pro hac vice*)
Brandon Batzel (admitted *pro hac vice*)
Ari Roytenberg (admitted *pro hac vice*)
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151
E-mail: mfranke@orrick.com
npoli@orrick.com
bbatzel@orrick.com
aroytenberg@orrick.com

-and-

Nick Sabatino (admitted *pro hac vice*)
400 Capitol Mall, Suite 3000
Sacramento, CA 95814
Telephone: (916) 447-9200
Facsimile: (916) 329-4900
E-mail: nsabatino@orrick.com

*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Project Category – Third Monthly Compensation Period**

Project Category	Billable Time	Billable Amount
Business Analysis	13.60	\$10,119.00
Plan and Disclosure Statement	10.80	\$8,220.00
Retention and Fee Applications	11.20	\$7,748.00
Claims Analysis	8.50	\$6,634.00
Committee Member/Professional Meetings & Communications	3.30	\$2,784.00
Debtor Professional and Client Meeting	0.20	\$130.00
Total	47.60	\$35,635.00

Compensation By Professional – Third Monthly Compensation Period

Professional	Title	Hourly Rate	Billable Time	Billable Amount
Peter Hurwitz	Principal	\$1,090.00	5.50	\$5,995.00
Joshua Nahas	Managing Director	\$960.00	10.20	\$9,792.00
Christopher Podesfinski	Associate Director	\$650.00	27.30	\$17,745.00
Irene Byun	Senior Associate	\$495.00	3.40	\$1,683.00
Ty Chung	Associate	\$350.00	1.20	\$420.00
Total			47.60	\$35,635.00

Blended Hourly Rate: \$748.63

Time Detail – Third Monthly Compensation Period

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Christopher Podesfinski	11/03/2025	Avant Gardner	Business Analysis	Review global notes for liquidation analysis	0.70	\$455.00
Christopher Podesfinski	11/03/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Communication to counsel regarding liquidation analysis	0.20	\$130.00
Christopher Podesfinski	11/03/2025	Avant Gardner	Business Analysis	Review of lender reporting	0.90	\$585.00
Christopher Podesfinski	11/03/2025	Avant Gardner	Plan and Disclosure Statement	Review of filed disclosure statement	2.10	\$1,365.00
Christopher Podesfinski	11/05/2025	Avant Gardner	Claims Analysis	Initial review of claims register post bar date	1.40	\$910.00
Christopher Podesfinski	11/05/2025	Avant Gardner	Business Analysis	Finalize v2 of variance report presentation for the Committee; update commentary to include new case updates	2.40	\$1,560.00
Christopher Podesfinski	11/06/2025	Avant Gardner	Retention and Fee Applications	Continue creation of first interim fee application - text and exhibits	2.20	\$1,430.00
Christopher Podesfinski	11/06/2025	Avant Gardner	Retention and Fee Applications	Create v1 of fee application (second monthly) with exhibits	4.10	\$2,665.00
Christopher Podesfinski	11/06/2025	Avant Gardner	Business Analysis	Rereview terms of artist settlements; deposits paid to artists who canceled	0.40	\$260.00
Christopher Podesfinski	11/07/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Review counsel's communication/attachments to Committee members	0.30	\$195.00
Christopher Podesfinski	11/07/2025	Avant Gardner	Retention and Fee Applications	Finalize v1 text and exhibits for first interim fee application (including QA)	3.30	\$2,145.00
Christopher Podesfinski	11/10/2025	Avant Gardner	Debtor Professional and Client Meeting	Communication to Debtor FA regarding plan/DS recoveries	0.20	\$130.00
Christopher Podesfinski	11/10/2025	Avant Gardner	Plan and Disclosure Statement	Rereview sections of plan/DS involving GUCs	0.40	\$260.00
Christopher Podesfinski	11/11/2025	Avant Gardner	Retention and Fee Applications	Communication to counsel regarding interim fee application text	0.20	\$130.00
Christopher Podesfinski	11/11/2025	Avant Gardner	Business Analysis	Review weekly lender reporting	0.50	\$325.00

Christopher Podesfinski	11/13/2025	Avant Gardner	Business Analysis	Review list of upcoming shows	0.10	\$65.00
Christopher Podesfinski	11/17/2025	Avant Gardner	Business Analysis	Review weekly lender reporting and support workbook	0.90	\$585.00
Christopher Podesfinski	11/19/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Review counsel email to Committee members/meeting agenda.	0.10	\$65.00
Christopher Podesfinski	11/19/2025	Avant Gardner	Claims Analysis	High level deduplication of claims register to get estimated claims pools	3.60	\$2,340.00
Christopher Podesfinski	11/20/2025	Avant Gardner	Claims Analysis	Prep for call with Committee members; review of certain claims/SOAL analysis	0.30	\$195.00
Christopher Podesfinski	11/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Attend Committee update meeting (with PH)	1.10	\$715.00
Christopher Podesfinski	11/20/2025	Avant Gardner	Business Analysis	Review historical emails regarding settlement terms	0.80	\$520.00
Christopher Podesfinski	11/20/2025	Avant Gardner	Business Analysis	Review 11/20 weekly lender reporting and updated forecasts	1.00	\$650.00
Christopher Podesfinski	11/25/2025	Avant Gardner	Retention and Fee Applications	Review/provide feedback second monthly CNO	0.10	\$65.00
Totals For Christopher Podesfinski					27.30	\$17,745.00
Irene Byun	11/05/2025	Avant Gardner	Plan and Disclosure Statement	Reviewing Plan	2.20	\$1,089.00
Irene Byun	11/05/2025	Avant Gardner	Plan and Disclosure Statement	Reviewing Disclosure Statement	1.20	\$594.00
Totals For Irene Byun					3.40	\$1,683.00
Joshua Nahas	11/03/2025	Avant Gardner	Plan and Disclosure Statement	Review liquidation analysis	1.00	\$960.00
Joshua Nahas	11/04/2025	Avant Gardner	Plan and Disclosure Statement	Review filed version of DS	2.30	\$2,208.00
Joshua Nahas	11/05/2025	Avant Gardner	Claims Analysis	Initial review of claims register post bar date	1.50	\$1,440.00
Joshua Nahas	11/05/2025	Avant Gardner	Business Analysis	Review variance report	1.00	\$960.00

Joshua Nahas	11/05/2025	Avant Gardner	Business Analysis	Rereview terms of artist settlements; deposits paid to artists who canceled	0.50	\$480.00
Joshua Nahas	11/06/2025	Avant Gardner	Retention and Fee Applications	Review interim fee application	0.80	\$768.00
Joshua Nahas	11/11/2025	Avant Gardner	Business Analysis	Review weekly lender reporting	1.00	\$960.00
Joshua Nahas	11/17/2025	Avant Gardner	Business Analysis	Review weekly lender reporting	0.80	\$768.00
Joshua Nahas	11/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with J Gasbarra on upsized DIP	0.50	\$480.00
Joshua Nahas	11/21/2025	Avant Gardner	Claims Analysis	Review update of estimated claims pool including Livesyle settlement	0.80	\$768.00
Totals For Joshua Nahas					10.20	\$9,792.00
Peter Hurwitz	11/03/2025	Avant Gardner	Plan and Disclosure Statement	Review and analyze liquidation analysis and global notes	0.70	\$763.00
Peter Hurwitz	11/05/2025	Avant Gardner	Business Analysis	Review variance report and UCC presentation re: same	0.40	\$436.00
Peter Hurwitz	11/07/2025	Avant Gardner	Retention and Fee Applications	Review and comments on second fee application	0.50	\$545.00
Peter Hurwitz	11/07/2025	Avant Gardner	Plan and Disclosure Statement	Review and analysis of filed plan and disclosure statement	0.90	\$981.00
Peter Hurwitz	11/19/2025	Avant Gardner	Claims Analysis	Review claims pool re: Livestyle and high level claims, telecons C. Podesfinski, M. Franke re: same	0.90	\$981.00
Peter Hurwitz	11/19/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Participate on periodic UCC telecon	1.10	\$1,199.00
Peter Hurwitz	11/19/2025	Avant Gardner	Business Analysis	Telecon Orrick (M. Franke) re: Livstyle settlement	0.50	\$545.00
Peter Hurwitz	11/20/2025	Avant Gardner	Business Analysis	Prep for UCC meeting	0.30	\$327.00
Peter Hurwitz	11/20/2025	Avant Gardner	Business Analysis	Telecon Orrick (M. Franke) re: prep for UCC meeting	0.20	\$218.00

Totals For Peter Hurwitz					5.50	\$5,995.00
Ty Chung	11/04/2025	Avant Gardner	Business Analysis	Create variance reporting presentation for 11/6 committee meeting	1.20	\$420.00
Totals For Ty Chung					1.20	\$420.00
Total					47.60	\$35,635.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF PETER HURWITZ IN SUPPORT OF THIRD MONTHLY
APPLICATION OF ISLANDDUNDON LLC, FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION FOR THE PERIOD FROM
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

I, Peter Hurwitz, after being sworn according to law, deposes and says:

- a) I am a principal of the firm IslandDundon LLC.
- b) I have personally performed or am familiar with the services rendered by IslandDundon LLC, financial advisor to the Official Committee of Unsecured Creditors.
- c) I have reviewed the foregoing Fee Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Fee Application complies with such Rule.

Dated: December 11, 2025

/s/ Peter Hurwitz

Peter Hurwitz

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 11th day of December, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Third Monthly Application of IslandDundon LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for the Period From November 1, 2025 through November 30, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

AGDP Holdings INC.
Attn: General Counsel
140 Stewart Ave
Brooklyn, NY 11237

Debtors

Sean M. Beach, Esq.
S. Alexander Faris, Esq.
Rodney Square
1000 North King Street
Wilmington, DE 19801
sbeach@ycst.com
afaris@ycst.com

Counsel to the Debtors

Joshua M. Spencer, Esq.
Alter Domus (US) LLC
Facility, Holland & Knight LLP
150 N. Riverside Plaza, Suite 2700
Chicago, IL 60606
joshua.spencer@hklaw.com

*Administrative agent and collateral agent
under the Prepetition Financing Agreement
and the DIP*

Adam Harris, Esq.
McDermott, Will & Schulte, LLP
919 Third Avenue
New York, NY 10022
adam.harris@srz.com

*Counsel to the DIP Lenders and Prepetition
Term Loan Lender*

Thomas R. Sloane, Esq.
333 Earle Ovington
Boulevard, 2nd Floor
Uniondale, NY 11553
tslome@cullenllp.com

Counsel to LiveStyle

Jonathan W. Lipshie, Esq.
Office of the United States Trustee
for the District of Delaware
J. Caleb Boggs Building
844 King Street
Suite 2207, Lockbox 35
Wilmington, Delaware 19801
Jon.Lipshie@usdoj.gov

United States Trustee