

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: December 26, 2025

**SUMMARY OF FOURTH MONTHLY FEE APPLICATION OF TRIPLE P TRS,
LLC AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
NOVEMBER 1, 2025 THROUGH AND INCLUDING NOVEMBER 30, 2025**

Name of Applicant:	Triple P TRS, LLC
Applicant's Role in Case:	Restructuring Advisor to the Debtors
Date Retention Order Signed:	Sept 2, 2025
Time period covered by this statement:	Nov 1, 2025 through Nov 30, 2025
Total fees requested in this statement:	\$225,562.00
Total payment sought for fees (excluding holdback amount):	\$180,449.60 (80% of total: \$225,562.00)
Total expenses requested in this statement:	\$0.00

This is a X monthly interim final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: December 26, 2025

**FOURTH MONTHLY FEE APPLICATION OF TRIPLE P TRS, LLC
AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
NOVEMBER 1, 2025 THROUGH AND INCLUDING NOVEMBER 30, 2025²**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker For the Debtors, Effective as of Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the “Interim Compensation Order”), the restructuring advisor to the Debtors, Triple P TRS, LLC (“Triple P TRS”), hereby files this monthly fee application (this “Monthly Fee Application”) for (i) interim compensation in the

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² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67].

amount of \$225,562.00 for the reasonable and necessary services Triple P TRS rendered to the Debtors for professional services from November 1, 2025, through and including November 30, 2025 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that Triple P TRS incurred during the Fee Period in the amount of \$0.00.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Application, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Triple P TRS during the Fee Period by subject matter for its Restructuring Advisory Services. As reflected in **Exhibit A**, Triple P TRS incurred \$225,562.00 in fees during the Fee Period. Pursuant to this Monthly Fee Application, Triple P TRS seeks allowance on an interim basis of \$180,449.60 and current payment of \$0.00, which represents 80% of the fees and 100% of the expenses billed in the Fee Period.
 - **Exhibit B** is a schedule providing certain information regarding the Triple P TRS personnel (the “Triple P TRS Professionals”) for whose work compensation is being sought in this Monthly Fee Application. Triple P TRS Professionals have expended a total of 379.9 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Triple P TRS is seeking reimbursement in this Monthly Fee Application. As reflected in Exhibit C, Triple P TRS incurred \$0.00 in expenses during the Fee Period. All of these disbursements comprise the requested sum for Triple P TRS’s out-of-pocket expenses.
 - **Exhibit D** consists of Triple P TRS’s records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors.
 - **Exhibit E** consists of Triple P TRS’s records of expenses incurred during the Fee Period as a result of the performance of professional services to the Debtors.

Certification

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Application due to delays caused by accounting and processing during the Fee Period. Triple P TRS reserves the right

to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

WHEREFORE, Triple P TRS requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$180,449.60 consisting of (a) \$180,449.60, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Triple P TRS; and (b) \$0.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: December 10, 2025

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

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VERIFICATION OF JEFFREY GASBARRA

I, Jeffrey Gasbarra, hereby declare the following under penalty of perjury:

1. I am a Managing Director of Triple P TRS, LLC (“Triple P TRS”), a consulting firm located in Chicago Illinois that has significant experience in providing restructuring advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Triple P TRS as restructuring advisor to the Debtors and am familiar with all other work performed on behalf of the debtors by Triple P TRS personnel.

3. The facts set forth in the foregoing Monthly Fee Application are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Application for Triple P TRS complies with Local Rule 2016-1.

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5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 10, 2025

/s/ Jeffrey Gasbarra
By: Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:

December 26, 2025 at 4:00 p.m. (ET)

NOTICE OF FOURTH MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Fourth Monthly Fee Application of Triple P TRS, LLC as Restructuring Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period November 1, 2025 Through and Including November 30, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$225,562.00 and monthly expenses in the amount of \$0.00

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **December 26, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James

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LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [D.I. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: December 10, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sarah Gawrysiak

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
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Counsel to the Debtors and Debtors in Possession

Exhibit A**Statement of Fees by Subject Matter for Triple P TRS**

Project Category	Hours	Fees
Asset Sale Support & Due Diligence	1.4	\$ 616.00
Business Operations	8.7	8,094.00
Chapter 11 Process & Case Management	42.4	22,102.00
Claims Administration & Objection	26.0	16,166.00
Corporate Governance & Board Matters	1.6	1,308.00
Creditor Diligence	1.1	1,034.00
Executory Contracts	0.6	396.00
Internal Meetings & Communication	5.3	3,876.00
Liquidity Management & Reporting	220.7	123,594.00
Litigation	1.3	858.00
Meetings & Communications with Creditors	8.6	6,574.00
Meetings & Communications with Management	12.7	8,040.00
Meetings & Communications with Professionals	19.6	13,604.00
Plan & Disclosure Statement	14.8	10,552.00
Retention & Fee Applications	14.0	7,948.00
Tax	1.1	800.00
Total Hours and Fees	379.9	\$ 225,562.00

Total Fees for Fee Period	\$ 225,562.00
Less: 20% Fee Holdback for Fee Period	(45,112.40)
80% of Fees Amount for Fee Period	\$ 180,449.60
Plus: Expenses	-
TOTAL REQUEST	\$ 180,449.60

Exhibit B**Triple P TRS Professionals' Hours and Fees**

Professional	Position	Rate	<u>11/1/2025 - 11/30/2025</u>	
			Hours	Fees
Jeff Gasbarra	Managing Director	\$940.00	56.4	\$ 53,016.00
Ryan Williams	Senior Vice President II	660.00	137.3	90,618.00
Nimesh Patel	Senior Associate	440.00	<u>186.2</u>	<u>81,928.00</u>
Total Hours and Fees			379.9	\$225,562.00
Average Billing Rate				\$593.74

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Category	Expense Amount
Total Expenses	\$0.00

Exhibit D

Detailed Description of Fees

Date	Professional	Task Name	Notes	Rates	Hours	Fees
<u>Asset Sale Support & Due Diligence</u>						
11/07/2025	Nimesh Patel	Asset Sale Support & Due Diligence	Incorporated revisions to specified vendors schedule for Company review	\$ 440.00	1.4	\$ 616.00
<u>Business Operations</u>						
11/04/2025	Jeff Gasbarra	Business Operations	Review of operational updates	\$ 940.00	0.6	\$ 564.00
11/05/2025	Jeff Gasbarra	Business Operations	Review of analytics for adversary complaint	940.00	0.3	282.00
11/11/2025	Jeff Gasbarra	Business Operations	Analysis of estate transition open point	940.00	0.6	564.00
11/11/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.2	188.00
11/12/2025	Jeff Gasbarra	Business Operations	Attendance to insurance matters	940.00	0.3	282.00
11/13/2025	Ryan Williams	Business Operations	Participate in call with DICE (ERichards) and AG (Alfshin) to discuss latest operations updates for tickets	660.00	0.3	198.00
11/14/2025	Jeff Gasbarra	Business Operations	Review of construction matter	940.00	0.2	188.00
11/17/2025	Jeff Gasbarra	Business Operations	Analysis of operational matters	940.00	0.2	188.00
11/17/2025	Jeff Gasbarra	Business Operations	Attendance to construction matters	940.00	0.2	188.00
11/17/2025	Jeff Gasbarra	Business Operations	Review of critical dates	940.00	0.2	188.00
11/18/2025	Jeff Gasbarra	Business Operations	Participate in discussion with VP Finance regarding business updates	940.00	0.2	188.00
11/19/2025	Jeff Gasbarra	Business Operations	Attendance to construction matters	940.00	0.3	282.00
11/19/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (A. Faris) regarding operational matters	940.00	0.4	376.00
11/21/2025	Jeff Gasbarra	Business Operations	Participate in discussion with CEO and finance team regarding business updates	940.00	0.2	188.00
11/21/2025	Jeff Gasbarra	Business Operations	Review of construction updates	940.00	0.2	188.00
11/24/2025	Jeff Gasbarra	Business Operations	Analysis of construction update	940.00	0.2	188.00
11/24/2025	Jeff Gasbarra	Business Operations	Analysis of winddown planning	940.00	0.4	376.00
11/24/2025	Jeff Gasbarra	Business Operations	Participate in discussion with company regarding business operations	940.00	0.5	470.00
11/24/2025	Jeff Gasbarra	Business Operations	Review of operational disbursement analysis	940.00	0.4	376.00
11/25/2025	Jeff Gasbarra	Business Operations	Analysis of operational matters	940.00	0.3	282.00
11/25/2025	Jeff Gasbarra	Business Operations	Analysis of winddown agreement	940.00	0.5	470.00
11/25/2025	Jeff Gasbarra	Business Operations	Communications with company regarding operational matters	940.00	0.2	188.00
11/26/2025	Jeff Gasbarra	Business Operations	Analysis of winddown agreement	940.00	0.4	376.00
11/26/2025	Jeff Gasbarra	Business Operations	Participate in discussion with company regarding operational updates	940.00	0.1	94.00
11/26/2025	Jeff Gasbarra	Business Operations	Review of construction updates	940.00	0.2	188.00
11/28/2025	Jeff Gasbarra	Business Operations	Continued attendance to winddown planning	940.00	0.4	376.00
11/28/2025	Jeff Gasbarra	Business Operations	Review of construction agreement	940.00	0.2	188.00
11/29/2025	Jeff Gasbarra	Business Operations	Review of updates to winddown planning	940.00	0.2	188.00
11/30/2025	Jeff Gasbarra	Business Operations	Review of winddown updates	940.00	0.3	282.00
<u>Chapter 11 Process & Case Management</u>						
11/13/2025	Nimesh Patel	Chapter 11 Process & Case Management	Began drafting backups for October MOR	\$ 440.00	1.6	\$ 704.00
11/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of backups for October MOR	440.00	1.7	748.00
11/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of backups for October MOR	440.00	1.4	616.00
11/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed latest payment data for MOR development	440.00	1.8	792.00
11/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of backups for October MOR	440.00	1.4	616.00
11/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued development of backups for October MOR	440.00	1.9	836.00
11/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Worked through discrepancies on MOR backup	440.00	1.6	704.00
11/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Additional adjustments to MOR documents for review	440.00	1.4	616.00
11/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Addressed comments on MOR backup	440.00	1.8	792.00
11/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Finalized backup of MOR financials	440.00	1.6	704.00
11/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Preliminary feedback on AGDP Holdings October MOR supporting analyses	660.00	1.6	1,056.00
11/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Preliminary feedback on Avant Gardner LLC October MOR supporting analyses	660.00	0.8	528.00
11/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed follow up information on payments for MOR	440.00	1.4	616.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/18/2025	Nimesh Patel	Chapter 11 Process & Case Management	Additional updates to MOR documents	440.00	0.6	264.00
11/18/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of professional fee schedule for MOR	660.00	0.7	462.00
11/18/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of revised MOR supporting workbook incorporating feedback provided	660.00	0.9	594.00
11/18/2025	Ryan Williams	Chapter 11 Process & Case Management	Communications regarding outstanding MOR questions	660.00	0.4	264.00
11/18/2025	Nimesh Patel	Chapter 11 Process & Case Management	Communications with YCST (A. Faris, A. Lee) regarding MOR questions	440.00	0.4	176.00
11/18/2025	Nimesh Patel	Chapter 11 Process & Case Management	Developed additional backup tabs for MOR support	440.00	1.8	792.00
11/18/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated updates to MOR documents following commentary from YCST	440.00	0.9	396.00
11/18/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide feedback on updated MOR	660.00	0.6	396.00
11/19/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated minor adjustments to MOR documents to share drafts with Company	440.00	0.6	264.00
11/19/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide feedback on revised MOR supporting analyses for finalization	660.00	1.4	924.00
11/19/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Review of monthly operating report	940.00	0.2	188.00
11/20/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide feedback on updated MOR PDF package	660.00	1.3	858.00
11/20/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Review of monthly operating report form	940.00	0.4	376.00
11/20/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Review of monthly operating report support	940.00	0.7	658.00
11/20/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed UST payments following delinquency notice	440.00	0.7	308.00
11/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Additional email communications with YCST (A. Lee) regarding MOR follow ups (support documentation, global notes)	440.00	0.8	352.00
11/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Addressed additional follow ups for MORs to share with Company	440.00	1.4	616.00
11/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Email communications with YCST (A. Lee) regarding MORs	440.00	0.6	264.00
11/21/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Final review of October 2025 monthly operating reports	940.00	0.4	376.00
11/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Participated in call with YCST (A. Lee) and Portage Point (N. Patel) to discuss MORs	440.00	0.3	132.00
11/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide final feedback on latest drafts of MOR files	660.00	1.6	1,056.00
11/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of communications with counsel regarding MOR global notes	660.00	0.4	264.00
11/24/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of updated independent special administrator agreement	660.00	0.6	396.00
11/25/2025	Nimesh Patel	Chapter 11 Process & Case Management	Additional review of MOR backup for cumulative performance	440.00	1.3	572.00
11/25/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued incremental review of financial data prior to finalizing MORs	440.00	0.8	352.00
11/25/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of latest global notes to MOR	660.00	0.4	264.00
11/25/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of outstanding MOR matters	660.00	0.3	198.00
11/25/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updated MOR documents for latest changes for filing	440.00	1.1	484.00
11/26/2025	Ryan Williams	Chapter 11 Process & Case Management	Communications regarding filing of final MORs for October	660.00	0.4	264.00
11/26/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of updated plan administrator agreement	660.00	0.4	264.00

Claims Administration & Objection

11/05/2025	Jeff Gasbarra	Claims Administration & Objection	Review of construction claims	\$ 940.00	0.3	\$ 282.00
11/05/2025	Jeff Gasbarra	Claims Administration & Objection	Review of filed claims	940.00	0.5	470.00
11/06/2025	Jeff Gasbarra	Claims Administration & Objection	Review of credit card claim	940.00	0.2	188.00
11/09/2025	Ryan Williams	Claims Administration & Objection	Communications with YCST (AFaris) regarding outstanding admin claim information	660.00	0.3	198.00
11/09/2025	Ryan Williams	Claims Administration & Objection	Provide feedback on claims reconciliation support	660.00	0.4	264.00
11/09/2025	Ryan Williams	Claims Administration & Objection	Review of preliminary reconciliation of admin claim	660.00	0.6	396.00
11/09/2025	Nimesh Patel	Claims Administration & Objection	Reviewed information on show P&Ls for claims analysis	440.00	1.6	704.00
11/09/2025	Nimesh Patel	Claims Administration & Objection	Revisions for claims analysis	440.00	0.7	308.00
11/10/2025	Jeff Gasbarra	Claims Administration & Objection	Analysis of administrative claim	940.00	0.6	564.00
11/10/2025	Jeff Gasbarra	Claims Administration & Objection	Analysis of construction lienholder claims	940.00	0.3	282.00
11/10/2025	Jeff Gasbarra	Claims Administration & Objection	Analysis of priority claim	940.00	0.3	282.00
11/10/2025	Jeff Gasbarra	Claims Administration & Objection	Analysis of secured claim	940.00	0.3	282.00
11/10/2025	Ryan Williams	Claims Administration & Objection	Incremental updates to claims analysis for feedback received	660.00	1.1	726.00
11/10/2025	Nimesh Patel	Claims Administration & Objection	Revisions for claims analysis	440.00	0.4	176.00
11/11/2025	Ryan Williams	Claims Administration & Objection	Preliminary review of data available for class action related claim	660.00	0.5	330.00
11/11/2025	Ryan Williams	Claims Administration & Objection	Updates to admin claim reconciliation for additional management input received	660.00	0.8	528.00
11/11/2025	Ryan Williams	Claims Administration & Objection	Updates to claims analysis	660.00	0.4	264.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/12/2025	Jeff Gasbarra	Claims Administration & Objection	Analysis of administrative claim support	940.00	0.4	376.00
11/12/2025	Ryan Williams	Claims Administration & Objection	Incremental updates to admin claim reconciliation for additional feedback received	660.00	0.7	462.00
11/13/2025	Ryan Williams	Claims Administration & Objection	Review of agreement associated with alleged admin claim	660.00	0.6	396.00
11/13/2025	Ryan Williams	Claims Administration & Objection	Updates to admin claim analysis	660.00	0.5	330.00
11/13/2025	Ryan Williams	Claims Administration & Objection	Updates to general claims register analysis for additional commentary received	660.00	0.7	462.00
11/14/2025	Ryan Williams	Claims Administration & Objection	Continued work on analysis related to class action	660.00	0.7	462.00
11/14/2025	Ryan Williams	Claims Administration & Objection	Preliminary work on analysis related to class action	660.00	1.3	858.00
11/14/2025	Jeff Gasbarra	Claims Administration & Objection	Review of claims register	940.00	0.2	188.00
11/20/2025	Ryan Williams	Claims Administration & Objection	Preliminary review of updated claims register received from Verita for late filed claims	660.00	1.1	726.00
11/20/2025	Ryan Williams	Claims Administration & Objection	Review of claim support spreadsheet for reconciliation summary	660.00	0.8	528.00
11/20/2025	Nimesh Patel	Claims Administration & Objection	Reviewed revised claims spreadsheet from counsel to develop summary of discussions	440.00	0.8	352.00
11/21/2025	Nimesh Patel	Claims Administration & Objection	Developed revised backup to claim settlement offer	440.00	0.8	352.00
11/21/2025	Nimesh Patel	Claims Administration & Objection	Drafted internal summary of latest claim settlement	440.00	0.7	308.00
11/21/2025	Nimesh Patel	Claims Administration & Objection	Email communications with lender to address follow ups for funding request	440.00	0.7	308.00
11/21/2025	Nimesh Patel	Claims Administration & Objection	Participated in call with YCST (S. Gawrysiak) and Portage Point (N. Patel) to discuss claims analysis	440.00	0.3	132.00
11/21/2025	Nimesh Patel	Claims Administration & Objection	Reviewed offer backup to claim settlement ahead of discussion with counsel	440.00	1.3	572.00
11/24/2025	Ryan Williams	Claims Administration & Objection	Communications with YCST (AFaris) regarding latest claim reconciliation	660.00	0.4	264.00
11/24/2025	Nimesh Patel	Claims Administration & Objection	Incorporated revisions to backup for claim settlement offer	440.00	0.7	308.00
11/24/2025	Ryan Williams	Claims Administration & Objection	Review of latest claim stipulation settlement analysis with proposal from counsel	660.00	0.7	462.00
11/24/2025	Nimesh Patel	Claims Administration & Objection	Revised internal settlement summary	440.00	0.8	352.00
11/25/2025	Nimesh Patel	Claims Administration & Objection	Participated in call with AVG (A. Ifshin), YCST (A. Faris, S. Gawrysiak) and Portage Point (R. Williams, N. Patel) to discuss claim settlement	440.00	0.3	132.00
11/25/2025	Ryan Williams	Claims Administration & Objection	Participated in call with AVG (A. Ifshin), YCST (A. Faris, S. Gawrysiak) and Portage Point (R. Williams, N. Patel) to discuss claim settlement	660.00	0.3	198.00
11/25/2025	Jeff Gasbarra	Claims Administration & Objection	Review of administrative claims	940.00	0.5	470.00
11/25/2025	Ryan Williams	Claims Administration & Objection	Review of updated iteration of claim reconciliation with stipulation agreement	660.00	0.6	396.00
11/26/2025	Ryan Williams	Claims Administration & Objection	Review of updated claims register analysis for priority claim class details	660.00	0.8	528.00

Corporate Governance & Board Matters

11/05/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Participate in call with AG (GRichards, AIfshin, AThrush), Board (PCorrie, HYazhari, VJindal), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss approval of construction process next steps	\$ 940.00	0.7	\$ 658.00
11/05/2025	Ryan Williams	Corporate Governance & Board Matters	Participate in call with AG (GRichards, AIfshin, AThrush), Board (PCorrie, HYazhari, VJindal), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss approval of construction process next steps	660.00	0.7	462.00
11/05/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Preparation for board of directors meeting	940.00	0.2	188.00

Creditor Diligence

11/05/2025	Jeff Gasbarra	Creditor Diligence	Review of UCC diligence requests	\$ 940.00	0.2	\$ 188.00
11/06/2025	Jeff Gasbarra	Creditor Diligence	Review of insurance requests from UCC	940.00	0.3	282.00
11/06/2025	Jeff Gasbarra	Creditor Diligence	Review of lender diligence	940.00	0.2	188.00
11/10/2025	Jeff Gasbarra	Creditor Diligence	Review of UCC diligence request response	940.00	0.4	376.00

Executory Contracts

11/10/2025	Ryan Williams	Executory Contracts	Communications with AG (SCasey) regarding contracts rejected in bankruptcy	\$ 660.00	0.6	\$ 396.00
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Internal Meetings & Communication

11/17/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss priority outstanding workstreams	\$ 940.00	0.4	\$ 376.00
11/17/2025	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss priority outstanding workstreams	660.00	0.4	264.00
11/18/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	940.00	0.5	470.00
11/18/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	440.00	0.5	220.00
11/18/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	660.00	0.5	330.00
11/19/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss outstanding priority workstreams	940.00	0.4	376.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/19/2025	Ryan Williams	Internal Meetings & Communication	Participate in discussion with Portage Point (JGasbarra, RWilliams) to discuss outstanding priority workstreams	660.00	0.4	264.00
11/20/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss status of outstanding requests	940.00	0.4	376.00
11/20/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss status of outstanding requests	660.00	0.4	264.00
11/21/2025	Ryan Williams	Internal Meetings & Communication	Internal communications regarding lender proposed edits to DIP budget	660.00	0.4	264.00
11/24/2025	Ryan Williams	Internal Meetings & Communication	Internal communications related to outstanding priority workstreams	660.00	0.4	264.00
11/25/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss weekly priorities	940.00	0.2	188.00
11/25/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss weekly priorities	440.00	0.2	88.00
11/25/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss weekly priorities	660.00	0.2	132.00
Liquidity Management & Reporting						
11/01/2025	Ryan Williams	Liquidity Management & Reporting	Comment on cash flow bridge between scenarios	\$ 660.00	0.6	\$ 396.00
11/01/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow forecast	440.00	1.8	792.00
11/01/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on updated extension cash flow materials package	660.00	1.2	792.00
11/01/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized draft of transitional cash flow model for post bankruptcy use to share with Company	440.00	1.3	572.00
11/01/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated revisions to case comparison summary	440.00	1.7	748.00
11/01/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated revisions to cash flow forecasts	440.00	1.6	704.00
11/01/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	440.00	0.8	352.00
11/01/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	660.00	0.8	528.00
11/02/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming week disbursement forecast for potential funding request needs	660.00	0.7	462.00
11/02/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed latest cash flow models to share with the Company	440.00	0.6	264.00
11/03/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement activity	940.00	0.3	282.00
11/03/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenarios	940.00	1.2	1,128.00
11/03/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of variance reporting	940.00	0.6	564.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Consolidation of feedback on extended liquidity scenarios	660.00	0.6	396.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow forecast for extension	440.00	1.4	616.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow forecast for extension	440.00	1.7	748.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Developed detailed bridge to cash flow model	440.00	1.9	836.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted summary of updates to cash flow bridge to share with lenders	440.00	1.7	748.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated adjustments to detailed bridge to cash flow model	440.00	1.7	748.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments to cash flow model bridge	440.00	1.3	572.00
11/03/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation with Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	440.00	0.3	132.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation with Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	660.00	0.3	198.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on bridge from extended forecast scenarios to original DIP	660.00	0.7	462.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on detailed cash flow variance analysis	660.00	0.9	594.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Refinement of transition cash flow model	660.00	1.1	726.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Review of CF in preparation for call with lender	660.00	0.8	528.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Review of extended cash flow forecast to respond to questions from lender	660.00	0.6	396.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated extended cash flow forecast incorporating latest changes	660.00	1.4	924.00
11/03/2025	Ryan Williams	Liquidity Management & Reporting	Updates to bridge analysis between DIP to extended forecast	660.00	0.6	396.00
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Began developing updated reporting version of liquidity forecast	440.00	1.8	792.00
11/04/2025	Ryan Williams	Liquidity Management & Reporting	Continued refinement of liquidity extension scenarios	660.00	0.6	396.00
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated actual disbursement data into reporting version of liquidity forecast	440.00	1.6	704.00
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments to cash flow forecast for 2026 budget	440.00	1.6	704.00
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated incremental functionality to cash flow forecast for 2026 budget	440.00	1.8	792.00
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss cash flow model for 2026	440.00	0.9	396.00
11/04/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss cash flow model for 2026	660.00	0.9	594.00
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation with Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	440.00	0.2	88.00
11/04/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation with Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	660.00	0.2	132.00
11/04/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary refinement of liquidity extension scenarios	660.00	1.3	858.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/04/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared cash council file by comparing actual payments from prior week to final payment run	440.00	1.9	836.00
11/04/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on revised iteration of transition cash flow model	660.00	1.6	1,056.00
11/04/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity modeling	940.00	0.4	376.00
11/04/2025	Ryan Williams	Liquidity Management & Reporting	Review of model assumptions	660.00	0.4	264.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed initial comments on liquidity update presentation	440.00	0.9	396.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Comparison of disbursement request to forecast for potential funding need	660.00	0.4	264.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Continued updating reporting version of liquidity forecast	440.00	1.6	704.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Developed funding request based on weekly disbursements	440.00	1.6	704.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Developed updated reporting version of liquidity forecast	440.00	1.7	748.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Developed variance analysis for reporting requirements	440.00	1.2	528.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted liquidity update presentation for weekly reporting	440.00	1.4	616.00
11/05/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding updates to liquidity forecast	940.00	0.3	282.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding updates to liquidity forecast	660.00	0.3	198.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	440.00	0.2	88.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	660.00	0.2	132.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated extension cash flow forecast scenarios	660.00	1.1	726.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash counsel file for weekly disbursement request	660.00	0.6	396.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest iteration of transition cash flow including 2025 forecast detail	660.00	1.4	924.00
11/05/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity forecasting updates	940.00	0.4	376.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of populated show schedule for transition cash flow	660.00	0.7	462.00
11/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary weekly liquidity update materials	660.00	0.9	594.00
11/05/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash council file with new invoice data to prepare for company discussion	440.00	1.2	528.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Additional review of Company versions of extended cash flow model for accuracy	440.00	1.7	748.00
11/06/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of weekly disbursements	940.00	0.3	282.00
11/06/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding status of latest liquidity forecast scenarios	660.00	0.4	264.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow forecast through 2026	440.00	1.7	748.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow forecast through 2026	440.00	1.9	836.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow forecast through 2026 following Company discussion with lenders	440.00	1.6	704.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Developed borrowing notice for lenders	440.00	0.4	176.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized weekly reporting items to share with lenders	440.00	1.7	748.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: revised model through 2026	440.00	0.5	220.00
11/06/2025	Ryan Williams	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: revised model through 2026	660.00	0.5	330.00
11/06/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on latest iterations of liquidity forecast scenarios	660.00	1.7	1,122.00
11/06/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of borrowing activity	940.00	0.2	188.00
11/06/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity forecasting scenario updates	940.00	0.4	376.00
11/06/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.5	470.00
11/06/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity presentation	660.00	0.7	462.00
11/06/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated proposed payment run	660.00	0.4	264.00
11/06/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed latest model versions to discuss with Company prior to addressed functionality changes	440.00	1.9	836.00
11/07/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of updates to liquidity scenarios	940.00	0.6	564.00
11/07/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding post close funding requirements	660.00	0.4	264.00
11/07/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated incremental tabs to cash flow model per Company request	440.00	1.1	484.00
11/07/2025	Ryan Williams	Liquidity Management & Reporting	Internal communications regarding outstanding questions related to liquidity updates	660.00	0.4	264.00
11/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of scenario comparison summary exhibit	660.00	0.7	462.00
11/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated alternative case cash flow scenario through 2026	660.00	0.8	528.00
11/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated base case cash flow scenario through 2026	660.00	0.7	462.00
11/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated upside case cash flow scenario through 2026	660.00	0.6	396.00
11/07/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed additional invoice detail from throughout the week for final payment run	440.00	0.8	352.00
11/07/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed Company updates to multiple cash flow forecast scenarios through 2026	440.00	1.9	836.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/08/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario updates	940.00	0.4	376.00
11/09/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to liquidity management matter	940.00	0.3	282.00
11/10/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of winddown estimates	940.00	0.5	470.00
11/10/2025	Nimesh Patel	Liquidity Management & Reporting	Began updates to liquidity forecast for lender reporting	440.00	1.6	704.00
11/10/2025	Ryan Williams	Liquidity Management & Reporting	Consolidation of questions related to company liquidity forecast scenarios through 2026	660.00	0.4	264.00
11/10/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated actual disbursement data into reporting version of liquidity forecast	440.00	1.4	616.00
11/10/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in call with A. Ifshin to discuss the Company's cash flow model	440.00	0.1	44.00
11/10/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest iteration of company liquidity forecast scenarios through 2026	660.00	1.2	792.00
11/10/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed Company's cash flow model for quality check	440.00	0.6	264.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Additional updates to wind down budget for incremental feedback received	660.00	0.4	264.00
11/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement activity	940.00	0.4	376.00
11/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of winddown budget	940.00	0.5	470.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding refresh of professional fee forecast	660.00	0.3	198.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Consolidation of updates made to liquidity forecast for internal review	660.00	0.6	396.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Continued updating forecast for DIP extension budget	440.00	1.6	704.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized latest draft of extension budget	440.00	0.8	352.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated actual cash flow data into latest extension budgets to then reforecast	440.00	1.8	792.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated changes to extension model from initial comments	440.00	1.4	616.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments from the Company into DIP extension budget	440.00	1.4	616.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary updates to wind down budget for latest ranges	660.00	0.4	264.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Refreshed DIP budget bridge for each new forecasts	440.00	1.8	792.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest management M26 forecast	660.00	0.4	264.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of outstanding payments in payment run	660.00	0.2	132.00
11/11/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary liquidity update	660.00	0.6	396.00
11/11/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of updates to liquidity scenario	940.00	0.7	658.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Revised budget to extend forecast through January 2026	440.00	1.8	792.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to fee schedule for comments received	440.00	0.9	396.00
11/11/2025	Nimesh Patel	Liquidity Management & Reporting	Updated remaining forecast for DIP extension budget	440.00	1.7	748.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed additional comments on extension budget prior to senior review	440.00	1.9	836.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed comments on forecast materials	440.00	1.7	748.00
11/12/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario	940.00	1.1	1,034.00
11/12/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of wind down budget	940.00	0.6	564.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Continued adjustments to forecast materials	440.00	1.3	572.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Continued review of latest DIP extension forecasts	660.00	0.4	264.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Developed additional bridge to prior DIP upsize to highlight forecast changes	440.00	1.4	616.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Developed initial payment run based on discussion with Company	440.00	0.7	308.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted cover email for lenders to explain model updates including key metrics	440.00	0.9	396.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Initial review of latest DIP extension forecasts to consolidate feedback for next iteration	660.00	1.3	858.00
11/12/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss updates to liquidity forecast	940.00	0.5	470.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss updates to liquidity forecast	660.00	0.5	330.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash council for payment run	440.00	0.5	220.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash council for payment run	660.00	0.5	330.00
11/12/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (J. Gasbarra, R. Williams, N. Patel) re: cash council for payment run - partial	940.00	0.3	282.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on preliminary weekly liquidity update	660.00	0.4	264.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary weekly liquidity update	660.00	0.6	396.00
11/12/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash council file with new invoice data to prepare for company discussion	440.00	0.8	352.00
11/12/2025	Ryan Williams	Liquidity Management & Reporting	Updates to revised plan administration budget ranges for feedback received	660.00	0.4	264.00
11/13/2025	Ryan Williams	Liquidity Management & Reporting	Additional feedback on extended DIP forecast scenarios	660.00	1.2	792.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed comments on liquidity update	440.00	1.4	616.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/13/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursements	940.00	0.2	188.00
11/13/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario updaets	940.00	1.2	1,128.00
11/13/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of restructuring costs	940.00	0.6	564.00
11/13/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of wind down budgets	940.00	0.9	846.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Develop lender facing reporting model	440.00	0.8	352.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Developed funding request for weekly DIP draw	440.00	1.1	484.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Developed variance analysis for liquidity reporting	440.00	1.4	616.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized first draft of liquidity update	440.00	0.8	352.00
11/13/2025	Ryan Williams	Liquidity Management & Reporting	Process changes to plan administration budget ranges for additional feedback received	660.00	0.4	264.00
11/13/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated weekly liquidity update materials	660.00	0.3	198.00
11/13/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on weekly funding request analysis	660.00	0.6	396.00
11/13/2025	Ryan Williams	Liquidity Management & Reporting	Review of 2026 cash flow scenarios	660.00	0.4	264.00
11/13/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of reporting package	940.00	0.1	94.00
11/13/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated iteration of weekly liquidity update materials	660.00	0.6	396.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Revised payment run per Company comments	440.00	0.7	308.00
11/13/2025	Nimesh Patel	Liquidity Management & Reporting	Updated reporting model forecast	440.00	1.8	792.00
11/14/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of budget updates	940.00	1.1	1,034.00
11/14/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding funding request	660.00	0.3	198.00
11/14/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding outstanding pro fee invoices	660.00	0.4	264.00
11/14/2025	Ryan Williams	Liquidity Management & Reporting	Updates to funding request documents	660.00	0.4	264.00
11/16/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest liquidity forecast extension	660.00	0.9	594.00
11/16/2025	Ryan Williams	Liquidity Management & Reporting	Review of liquidity forecast for upcoming week disbursements	660.00	0.6	396.00
11/17/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of updates to debtor in possession budget	940.00	1.6	1,504.00
11/17/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of updates to winddown budget	940.00	1.3	1,222.00
11/17/2025	Nimesh Patel	Liquidity Management & Reporting	Began updating forecast for weekly reporting requirements	440.00	0.7	308.00
11/17/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding required updates to liquidity forecast	660.00	0.4	264.00
11/17/2025	Ryan Williams	Liquidity Management & Reporting	Comparison of DIP revisions to prior version	660.00	0.6	396.00
11/17/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated actual cash flow data into reporting liquidity model	440.00	1.1	484.00
11/17/2025	Ryan Williams	Liquidity Management & Reporting	Initial preparation of updated wind down budget	660.00	0.5	330.00
11/17/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of updated liquidity forecast incorporating lender counsel feedback	660.00	1.6	1,056.00
11/17/2025	Ryan Williams	Liquidity Management & Reporting	Review of feedback received from lender counsel regarding liquidity forecast updates	660.00	0.7	462.00
11/17/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed actual cash flow data to revise cash council ahead of weekly discussion	440.00	1.3	572.00
11/18/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario	940.00	0.8	752.00
11/18/2025	Nimesh Patel	Liquidity Management & Reporting	Continued updates to extension budget cases to provide latest for review	440.00	1.9	836.00
11/18/2025	Ryan Williams	Liquidity Management & Reporting	Continued updates to revised wind down budget for incremental feedback received	660.00	0.8	528.00
11/18/2025	Nimesh Patel	Liquidity Management & Reporting	Continued weekly updates to reporting liquidity model	440.00	1.6	704.00
11/18/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized variance reporting commentary for liquidity update	440.00	1.1	484.00
11/18/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated DIP extension for additional changes	660.00	1.1	726.00
11/18/2025	Nimesh Patel	Liquidity Management & Reporting	Updated extension budget for changes to actual cash flow information	440.00	1.3	572.00
11/18/2025	Nimesh Patel	Liquidity Management & Reporting	Updated summary bridge comparing revised cases to prior model	440.00	0.9	396.00
11/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of winddown budget	940.00	0.6	564.00
11/19/2025	Nimesh Patel	Liquidity Management & Reporting	Began developing first draft of funding request	440.00	0.9	396.00
11/19/2025	Nimesh Patel	Liquidity Management & Reporting	Developed payment run for the week following discussion with the Company	440.00	1.7	748.00
11/19/2025	Ryan Williams	Liquidity Management & Reporting	Final review of updated DIP extension prior to distribution for internal sign off to send to lenders	660.00	0.8	528.00
11/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss latest DIP extension assumptions prior to lender call	940.00	0.3	282.00
11/19/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss latest DIP extension assumptions prior to lender call	660.00	0.3	198.00
11/19/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared cash council support for discussion with the Company	440.00	0.8	352.00
11/19/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on weekly liquidity update materials	660.00	0.7	462.00
11/19/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash counsel file	660.00	0.4	264.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.4	376.00
11/19/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenario	940.00	0.7	658.00
11/19/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary funding request	660.00	0.4	264.00
11/19/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed model to add adjustments for non-essential spend to prepare extended timeline under current budget	440.00	1.9	836.00
11/19/2025	Ryan Williams	Liquidity Management & Reporting	Revisions to cover email to lenders regarding updated extended DIP	660.00	0.4	264.00
11/20/2025	Ryan Williams	Liquidity Management & Reporting	Additional communications regarding outstanding payment run questions with lender (WCorbett)	660.00	0.5	330.00
11/20/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of disbursement needs	940.00	0.3	282.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Communications with lender regarding funding request	440.00	0.7	308.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Communications with lender regarding funding request follow ups with revised funding request	440.00	1.2	528.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Developed additional payment run for following week per additional invoice data from Company	440.00	0.6	264.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender facing model for reporting requirements	440.00	0.8	352.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted borrowing request documents	440.00	0.4	176.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized initial draft of funding request	440.00	0.6	264.00
11/20/2025	Ryan Williams	Liquidity Management & Reporting	Internal discussions regarding responses to lender questions regarding funding request	660.00	0.3	198.00
11/20/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of lender questions regarding funding request	660.00	0.4	264.00
11/20/2025	Ryan Williams	Liquidity Management & Reporting	Provide additional feedback on funding request analysis prior to distribution to lenders	660.00	0.6	396.00
11/20/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.3	282.00
11/20/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenario updates	940.00	0.2	188.00
11/20/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated cash council proposed disbursement run	660.00	0.5	330.00
11/20/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated funding request analysis incorporating feedback from lender	660.00	0.6	396.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed payment information for upcoming weeks to support revised funding request	440.00	1.4	616.00
11/20/2025	Nimesh Patel	Liquidity Management & Reporting	Revised funding request for additional week's of payments	440.00	0.8	352.00
11/21/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of DIP budget lender comments	940.00	0.2	188.00
11/21/2025	Ryan Williams	Liquidity Management & Reporting	Analysis of outstanding cash council payments	660.00	0.3	198.00
11/21/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary comparison to underlying DIP extension models to summarize updates	660.00	0.8	528.00
11/21/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest DIP extension analyses for funding request summary	660.00	0.6	396.00
11/21/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated DIP budget analysis sent over by lenders reflecting potential changes	660.00	0.7	462.00
11/21/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed revised DIP budget from lenders to develop summary for internal discussion	440.00	0.7	308.00
11/22/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed follow up questions on revised lender DIP budget	440.00	0.3	132.00
11/22/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of updates to liquidity scenarios	940.00	0.2	188.00
11/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of payment run for outstanding disbursements	660.00	0.4	264.00
11/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming week forecast for liquidity planning	660.00	0.3	198.00
11/24/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity of scenario	940.00	1.1	1,034.00
11/24/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding outstanding items related to DIP budget extension	660.00	0.4	264.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to latest extension budget	440.00	1.6	704.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted updated summary of latest forecast to share for internal review	440.00	0.7	308.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated adjustments from lenders into latest extension budget	440.00	1.8	792.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated changes to extension budget following discussion with Company	440.00	1.1	484.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in call with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) to discuss DIP budget	440.00	0.4	176.00
11/24/2025	Ryan Williams	Liquidity Management & Reporting	Participated in call with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) to discuss DIP budget	660.00	0.4	264.00
11/24/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest extended liquidity forecast	660.00	0.5	330.00
11/24/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary liquidity information for week	660.00	0.6	396.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed notes from the Company on latest extension budget to develop initial responses	440.00	0.8	352.00
11/24/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed prior week's actual cash activity to incorporate into model	440.00	1.2	528.00
11/25/2025	Nimesh Patel	Liquidity Management & Reporting	Additional revisions to extension forecast	440.00	0.9	396.00
11/25/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of DIP budget updates	940.00	1.0	940.00
11/25/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to liquidity timing updates	940.00	0.3	282.00
11/25/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding outstanding questions related to liquidity forecast	660.00	0.6	396.00
11/25/2025	Nimesh Patel	Liquidity Management & Reporting	Developed output for final extension forecast	440.00	0.8	352.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/25/2025	Ryan Williams	Liquidity Management & Reporting	Provide preliminary feedback on draft liquidity update materials	660.00	0.9	594.00
11/25/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest iteration of extended cash flow forecast	660.00	0.7	462.00
11/25/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed updated artist payments from the Company to adjust forecast	440.00	0.4	176.00
11/25/2025	Nimesh Patel	Liquidity Management & Reporting	Revised extension forecast following comments to construction budget	440.00	0.7	308.00
11/26/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding outstanding questions prior to liquidity report delivery	660.00	0.3	198.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Compared actual cash activity to revise cash council backup prior to Company discussion	440.00	1.3	572.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to reporting version of the model	440.00	0.7	308.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Developed draft liquidity update presentation	440.00	1.2	528.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Developed four-week variance analysis	440.00	0.9	396.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Developed initial payment run following discussion with Company	440.00	1.2	528.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized liquidity update presentation	440.00	0.8	352.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (N. Patel) re: cash council for payment run	440.00	0.2	88.00
11/26/2025	Ryan Williams	Liquidity Management & Reporting	Review of cash council file provided by management (AIfshin)	660.00	0.6	396.00
11/26/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of disbursement activity	940.00	0.3	282.00
11/26/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.4	376.00
11/26/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated weekly liquidity report incorporating feedback given	660.00	0.6	396.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed latest payments to incorporate into weekly payment run	440.00	0.4	176.00
11/26/2025	Nimesh Patel	Liquidity Management & Reporting	Revised extension model file to incorporate tabs for reporting requirements	440.00	1.6	704.00
11/27/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding final signoff related to weekly liquidity materials	660.00	0.6	396.00
11/27/2025	Nimesh Patel	Liquidity Management & Reporting	Communications with Company (A. Ifshin) to finalize reporting	440.00	0.2	88.00
11/27/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender facing version of the extension model	440.00	1.6	704.00
11/27/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.3	282.00
11/28/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized payment run with additional payments from the Company	440.00	0.7	308.00
11/28/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed model file to clean up for transition of reporting to the Company	440.00	1.4	616.00

Litigation

11/03/2025	Ryan Williams	Litigation	Communications regarding outstanding data for litigation response	\$ 660.00	0.4	\$ 264.00
11/04/2025	Ryan Williams	Litigation	Communications with AG (AIfshin) regarding questions on outstanding litigation response data	660.00	0.6	396.00
11/05/2025	Ryan Williams	Litigation	Communications with YCST (RPagano) re outstanding litigation questions	660.00	0.3	198.00

Meetings & Communications with Creditors

11/03/2025	Ryan Williams	Meetings & Communications with Creditors	Additional preparation of responses to lenders regarding cash flow forecast	\$ 660.00	0.4	\$ 264.00
11/03/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with lenders regarding updated extended cash flow forecast	660.00	0.4	264.00
11/03/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participated in conversation with lender and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss extended cash flow forecast	940.00	0.5	470.00
11/03/2025	Nimesh Patel	Meetings & Communications with Creditors	Participated in conversation with lender and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss extended cash flow forecast	440.00	0.5	220.00
11/03/2025	Ryan Williams	Meetings & Communications with Creditors	Participated in conversation with lender and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss extended cash flow forecast	660.00	0.5	330.00
11/03/2025	Ryan Williams	Meetings & Communications with Creditors	Preliminary consolidation of parties to notice for building destruction	660.00	0.6	396.00
11/04/2025	Ryan Williams	Meetings & Communications with Creditors	Communications regarding responses to questions from Dundon (CPodefinski)	660.00	0.4	264.00
11/04/2025	Ryan Williams	Meetings & Communications with Creditors	Continued consolidation of parties to notice for building destruction incorporating feedback from management	660.00	0.3	198.00
11/04/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with lender regarding business operations	940.00	0.1	94.00
11/05/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with Dundon (CPodefinski) regarding outstanding cash flow questions	660.00	0.3	198.00
11/05/2025	Ryan Williams	Meetings & Communications with Creditors	Incremental communications regarding latest lienholder listing for noticing	660.00	0.4	264.00
11/05/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with lender	940.00	0.3	282.00
11/10/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with Dundon (CPodefinski) regarding claims questions	660.00	0.3	198.00
11/11/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with creditors	940.00	0.2	188.00
11/13/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lender (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss latest case updates	940.00	0.4	376.00
11/13/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lender (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss latest case updates	660.00	0.4	264.00
11/19/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with Lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	940.00	0.5	470.00
11/19/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with Lender (WCorbett) and Portage Point (JGasbarra, RWilliams) to discuss case updates	660.00	0.5	330.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/20/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with UCC regarding case updates	940.00	0.4	376.00
11/24/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with lender regarding budget update	940.00	0.5	470.00
11/24/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of creditor requests	940.00	0.2	188.00
11/25/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in discussion with lender regarding liquidity scenario	940.00	0.2	188.00
11/25/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Review of requests from creditors	940.00	0.3	282.00
<u>Meetings & Communications with Management</u>						
11/03/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding outstanding cash flow extension questions	\$ 660.00	0.6	\$ 396.00
11/04/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) to discuss budget room for construction related vendor	660.00	0.6	396.00
11/04/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) to discuss outstanding liquidity extension questions	660.00	0.4	264.00
11/04/2025	Jeff Gasbarra	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, S. Wyker), YCST (S. Beach, A. Faris), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	940.00	0.5	470.00
11/04/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, S. Wyker), YCST (S. Beach, A. Faris), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	440.00	0.5	220.00
11/04/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, S. Wyker), YCST (S. Beach, A. Faris), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	660.00	0.5	330.00
11/05/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Ifshin) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss cash flow model	440.00	0.7	308.00
11/05/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Ifshin) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss cash flow model	660.00	0.7	462.00
11/05/2025	Jeff Gasbarra	Meetings & Communications with Management	Participated in a conversation with AVG (A. Ifshin) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss cash flow model - partial	940.00	0.4	376.00
11/06/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) to discuss board fee payment timing	660.00	0.3	198.00
11/06/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) to discuss outstanding items for liquidity forecast scenarios update	660.00	0.6	396.00
11/06/2025	Nimesh Patel	Meetings & Communications with Management	Participated in call with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss cash flow model	440.00	0.6	264.00
11/07/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding payment run invoices	660.00	0.4	264.00
11/08/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) to discuss questions regarding post-close funding requirements	660.00	0.5	330.00
11/10/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding liquidity questions	660.00	0.4	264.00
11/10/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding outstanding APA questions	660.00	0.3	198.00
11/11/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding latest assumptions in extended cash flow forecast	660.00	0.4	264.00
11/12/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding questions on admin claim detail	660.00	0.3	198.00
11/12/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding questions on liquidity forecast	660.00	0.6	396.00
11/17/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (SCasey) regarding latest filed mechanic liens analysis	660.00	0.4	264.00
11/18/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding lender claim reconciliation	660.00	0.4	264.00
11/18/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush), YCST (A. Faris), and Portage Point (R. Williams, N. Patel) to discuss construction	440.00	0.4	176.00
11/18/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush), YCST (A. Faris), and Portage Point (R. Williams, N. Patel) to discuss construction	660.00	0.4	264.00
11/19/2025	Ryan Williams	Meetings & Communications with Management	Consolidate contract master listing per AG (AIfshin) request to support contract assumption analysis	660.00	0.6	396.00
11/25/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush), YCST (A. Faris), and Portage Point (N. Patel) to discuss construction	440.00	0.5	220.00
11/25/2025	Ryan Williams	Meetings & Communications with Management	Review of communications related to proposed construction contracts with spend	660.00	0.4	264.00
11/29/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding contract cures	660.00	0.3	198.00
<u>Meetings & Communications with Professionals</u>						
11/03/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) to discuss outstanding items for liquidation analysis	\$ 660.00	0.3	\$ 198.00
11/04/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (A. Faris) regarding contracts	940.00	0.2	188.00
11/04/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	940.00	0.4	376.00
11/04/2025	Nimesh Patel	Meetings & Communications with Professionals	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.4	176.00
11/04/2025	Ryan Williams	Meetings & Communications with Professionals	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.4	264.00
11/05/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding analysis of voting classes	660.00	0.2	132.00
11/05/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding payment of vendor under DIP budget	660.00	0.2	132.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/05/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding response to Dundon request	660.00	0.3	198.00
11/06/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) to discuss letter to vendor for equipment pickup	660.00	0.4	264.00
11/06/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) to discuss information required to respond to admin claims	660.00	0.4	264.00
11/08/2025	Ryan Williams	Meetings & Communications with Professionals	Preliminary review of event P&Ls for analysis requested by counsel (AFaris)	660.00	0.4	264.00
11/10/2025	Ryan Williams	Meetings & Communications with Professionals	Communications related to cash at close funding	660.00	0.6	396.00
11/10/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with lender counsel regarding fee forecast	660.00	0.3	198.00
11/10/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (S. Beach) regarding case updates	940.00	0.3	282.00
11/11/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding plan admin responsibilities	660.00	0.4	264.00
11/11/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding potential fee ranges for wind down	660.00	0.3	198.00
11/11/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in a conversation with YCST (S. Beach, A. Faris), Greenspoon (J. MacLellan) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction	440.00	0.6	264.00
11/11/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in a conversation with YCST (S. Beach, A. Faris), Greenspoon (J. MacLellan) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction	660.00	0.6	396.00
11/11/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in a conversation with YCST (S. Beach, A. Faris), Greenspoon (J. MacLellan) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction - partial	940.00	0.5	470.00
11/12/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Anchin (CNoble) regarding outstanding tax matters to resolve for estate closure	660.00	0.6	396.00
11/12/2025	Ryan Williams	Meetings & Communications with Professionals	Review of previous updates from Anchin on tax matters	660.00	0.3	198.00
11/13/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Anchin (CNoble) regarding outstanding tax questions	660.00	0.4	264.00
11/13/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussions with YCST (S. Beach) regarding business operations	940.00	0.4	376.00
11/14/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Attendance to hearing coordination	940.00	0.2	188.00
11/14/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in discussion with YCST (A. Faris) regarding case strategy	940.00	0.7	658.00
11/17/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita (KPscion) regarding professional payment	660.00	0.4	264.00
11/17/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in call with YCST (A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss plan admin expenses	940.00	0.8	752.00
11/17/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in call with YCST (A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss plan admin expenses	440.00	0.8	352.00
11/17/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in call with YCST (A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss plan admin expenses	660.00	0.8	528.00
11/17/2025	Ryan Williams	Meetings & Communications with Professionals	Review of professional invoices received	660.00	0.5	330.00
11/18/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	940.00	0.5	470.00
11/18/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
11/18/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.5	330.00
11/19/2025	Ryan Williams	Meetings & Communications with Professionals	Review of communications related to construction contract	660.00	0.4	264.00
11/20/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) to discuss outstanding MOR questions	660.00	0.6	396.00
11/21/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding outstanding professional fee schedule questions for MOR	660.00	0.4	264.00
11/24/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss DIP budget	940.00	0.4	376.00
11/24/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss DIP budget	440.00	0.4	176.00
11/24/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in call with YCST (S. Beach, A. Faris) and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss DIP budget	660.00	0.4	264.00
11/24/2025	Ryan Williams	Meetings & Communications with Professionals	Review of communications related to outstanding lender questions on cash flow forecast	660.00	0.6	396.00
11/25/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita (MSalazar) regarding payments from professional fee escrow	660.00	0.4	264.00
11/25/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, N. Patel) for advisors catch up discussion	940.00	0.5	470.00
11/25/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, S. Gawrysiak) and Portage Point (J. Gasbarra, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
11/26/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita (KPiscon) to discuss payment of UCC fees from proper escrow	660.00	0.4	264.00

Plan & Disclosure Statement

11/01/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of liquidation analysis	\$ 940.00	0.4	\$ 376.00
11/02/2025	Ryan Williams	Plan & Disclosure Statement	Comments on updated global notes to liquidation analysis	660.00	0.3	198.00
11/02/2025	Ryan Williams	Plan & Disclosure Statement	Communications with YCST (AFaris) regarding liquidation analysis	660.00	0.4	264.00
11/02/2025	Jeff Gasbarra	Plan & Disclosure Statement	Continued review of liquidation analysis	940.00	1.4	1,316.00
11/02/2025	Ryan Williams	Plan & Disclosure Statement	Incremental updates to liquidation analysis	660.00	0.6	396.00
11/02/2025	Ryan Williams	Plan & Disclosure Statement	Provide feedback on global notes to liquidation analysis	660.00	0.7	462.00
11/02/2025	Ryan Williams	Plan & Disclosure Statement	Updates to liquidation analysis for feedback received	660.00	1.3	858.00
11/03/2025	Ryan Williams	Plan & Disclosure Statement	Additional updates to liquidation analysis for feedback received prior to filing	660.00	0.9	594.00
11/03/2025	Jeff Gasbarra	Plan & Disclosure Statement	Continued review of updates to disclosure statement	940.00	0.9	846.00
11/04/2025	Ryan Williams	Plan & Disclosure Statement	Additional analysis of updated claims register for plan voting	660.00	0.7	462.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
11/04/2025	Ryan Williams	Plan & Disclosure Statement	Preliminary analysis of updated claims register for plan voting	660.00	1.1	726.00
11/04/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of hearing updates	940.00	0.1	94.00
11/05/2025	Ryan Williams	Plan & Disclosure Statement	Incremental updates to claims analysis	660.00	0.8	528.00
11/05/2025	Ryan Williams	Plan & Disclosure Statement	Review of claims class analysis to provide feedback prior to vote solicitation	660.00	0.7	462.00
11/18/2025	Ryan Williams	Plan & Disclosure Statement	Preliminary reconciliation of company data related to lender claim support for voting amounts	660.00	1.2	792.00
11/19/2025	Ryan Williams	Plan & Disclosure Statement	Additional work on claim reconciliation to support negotiations in potential stipulation to voting amount	660.00	1.4	924.00
11/19/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest claim reconciliation after discussion with creditor counsel	660.00	0.6	396.00
11/21/2025	Ryan Williams	Plan & Disclosure Statement	Additional review of lender claim reconciliation	660.00	0.6	396.00
11/21/2025	Ryan Williams	Plan & Disclosure Statement	Review of updated claim offset analysis for response in claim amount negotiation	660.00	0.7	462.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
<u>Retention & Fee Applications</u>						
11/04/2025	Ryan Williams	Retention & Fee Applications	Consolidation of feedback on hours review for october fee application	\$ 660.00	0.3	\$ 198.00
11/04/2025	Ryan Williams	Retention & Fee Applications	Preliminary review of hours analysis for fee application	660.00	0.6	396.00
11/04/2025	Nimesh Patel	Retention & Fee Applications	Prepared draft of October fee application document	440.00	0.8	352.00
11/04/2025	Nimesh Patel	Retention & Fee Applications	Reviewed October time entries for adjustments to prepare fee application	440.00	1.6	704.00
11/05/2025	Ryan Williams	Retention & Fee Applications	Communications regarding interim fee application	660.00	0.4	264.00
11/05/2025	Ryan Williams	Retention & Fee Applications	Provide feedback on updated hours analysis	660.00	0.3	198.00
11/05/2025	Jeff Gasbarra	Retention & Fee Applications	Review of October 2025 fee application	940.00	0.4	376.00
11/06/2025	Nimesh Patel	Retention & Fee Applications	Continued updates to draft of October fee application	440.00	1.2	528.00
11/06/2025	Ryan Williams	Retention & Fee Applications	Review of fee application	660.00	0.3	198.00
11/06/2025	Ryan Williams	Retention & Fee Applications	Review of updated time entry export	660.00	0.7	462.00
11/07/2025	Nimesh Patel	Retention & Fee Applications	Continued updates to draft of October fee application	440.00	0.8	352.00
11/07/2025	Jeff Gasbarra	Retention & Fee Applications	Final review of October 2025 fee application	940.00	0.4	376.00
11/07/2025	Nimesh Patel	Retention & Fee Applications	Incorporated comments to draft October fee application	440.00	0.7	308.00
11/10/2025	Nimesh Patel	Retention & Fee Applications	Final review of filing version of October fee application	440.00	0.7	308.00
11/10/2025	Ryan Williams	Retention & Fee Applications	Final review of October fee application	660.00	0.4	264.00
11/10/2025	Ryan Williams	Retention & Fee Applications	Final review of October hours analysis	660.00	0.5	330.00
11/10/2025	Ryan Williams	Retention & Fee Applications	Reconciliation of interim fee application	660.00	0.4	264.00
11/10/2025	Jeff Gasbarra	Retention & Fee Applications	Review of October 2025 fee application	940.00	0.2	188.00
11/12/2025	Ryan Williams	Retention & Fee Applications	Review of expenses received for next fee application	660.00	0.2	132.00
11/24/2025	Ryan Williams	Retention & Fee Applications	Preliminary review of November hours	660.00	0.4	264.00
11/24/2025	Nimesh Patel	Retention & Fee Applications	Reviewed time entry detail for discrepancies through first half of the month	440.00	0.8	352.00
11/25/2025	Ryan Williams	Retention & Fee Applications	Review of interim fee application figures	660.00	0.6	396.00
11/25/2025	Nimesh Patel	Retention & Fee Applications	Reviewed interim fee order draft from counsel to ensure correct fee amounts	440.00	0.6	264.00
11/26/2025	Nimesh Patel	Retention & Fee Applications	Continued review interim fee order draft from counsel to ensure correct fee amounts	440.00	0.2	88.00
11/26/2025	Jeff Gasbarra	Retention & Fee Applications	Review of interim fee order	940.00	0.2	188.00
11/28/2025	Ryan Williams	Retention & Fee Applications	Support application of fee payment with tracking	660.00	0.3	198.00
<u>Tax</u>						
11/12/2025	Jeff Gasbarra	Tax	Attendance to outstanding tax returns	\$ 940.00	0.3	\$ 282.00
11/13/2025	Jeff Gasbarra	Tax	Attendance to tax matter	940.00	0.2	188.00
11/18/2025	Nimesh Patel	Tax	Participated in call with Anchin (A. Goldenberg, C. Noble) and Portage Point (R. Williams, N. Patel) to discuss tax updates	440.00	0.3	132.00
11/18/2025	Ryan Williams	Tax	Participated in call with Anchin (A. Goldenberg, C. Noble) and Portage Point (R. Williams, N. Patel) to discuss tax updates	660.00	0.3	198.00

Exhibit E

Detailed Description of Expenses

Date	Professional	Expense Type	Notes	Expense
Total Expenses				\$0.00