

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 25-11446 (MFW)
AGDP HOLDING INC., <i>et al.</i> , ¹)	
)	(Jointly Administered)
)	
Debtors.)	Obj. Deadline: December 17, 2025 at 4:00 p.m. (ET)
)	

**SUMMARY SHEET TO THE THIRD MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL,
AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM OCTOBER 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	August 4, 2025
Date of Retention Order:	September 2, 2025, effective as of August 4, 2025
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	October 1, 2025 through October 31, 2025
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$2,256.00 (80% of \$2,820.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



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Total Compensation and Expense

Reimbursement Request for the Fee Period: \$2,256.00 (80% of \$2,820.00)

This is an: X monthly ___ final application

The time expended for fee application preparation is not included herein and will be waived.

PRIOR APPLICATIONS

<i>Type of Application</i>	<i>Date Filed/ Docket No.</i>	<i>Period Covered</i>	<i>Fees Requested</i>	<i>Expenses Requested</i>	<i>Fees Approved</i>	<i>Expenses Approved</i>
Monthly	10/9/2025; D.I. 288	8/4/2025 – 8/31/2025	\$1,708.80	\$0.00	-	-
Monthly	10/30/2025; D.I. 389	9/1/2025 – 9/30/2025	\$37,680.00	\$0.00	-	-

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	15.4	\$2,820.00
Totals	15.4	\$2,820.00

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
DPM	Daniel McSwigan	Solicitation Consultant	3.0	\$ 196.00	\$ 588.00
MPL	Michael Paque	Solicitation Consultant	2.5	\$ 200.00	\$ 500.00
SPS	Sandeep Singh	Technical Programming Consultant	2.0	\$ 76.00	\$ 152.00
SYR	Sydney Reitzel	Solicitation Consultant	6.4	\$ 200.00	\$ 1,280.00
WRG	William Gruber	Solicitation Consultant	1.5	\$ 200.00	\$ 300.00
	TOTALS		15.4		\$2,820.00

Total Incurred:	\$2,820.00
Blended Rate:	\$183.12

EXPENSES INCURRED

Description	Total Expenses
N/A	\$0.00
Totals	\$0.00

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In re:)	Chapter 11
)	
AGDP HOLDING INC., <i>et al.</i> , ²)	Case No. 25-11446 (MFW)
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)	(Jointly Administered)
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Debtors.)	Obj. Deadline: December 17, 2025 at 4:00 p.m. (ET)
)	

**THIRD MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD
FROM OCTOBER 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132], Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its third monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$2,820.00 and authorization of payment of \$2,256.00 (which is 80% of \$2,820.00) for the period from October 1, 2025 through and including October 31, 2025 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

² The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 4] (the “Section 156(c) Application”), which was approved by the Court on August 5, 2025 [Docket No. 35] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on August 14, 2025, the Debtors filed the *Debtors’ Application for Entry of an Order*

Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date [Docket No. 65]. On September 2, 2025, the Court entered the *Order Authorizing the Debtors to Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 127] (the “Retention Order”). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:
 - (a) assisting with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;
 - (b) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;
 - (c) assisting with, if necessary, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (d) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
 - (e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention

Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$2,820.00 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 15.4 hours of work related to assisting the Debtors and their professionals with the preparation of the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included preparing amendments to the Schedules and Statements.

12. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$2,820.00; (ii) directing payment by

the Debtors of \$2,256.00 (which is 80% of \$2,820.00) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: December 3, 2025
El Segundo, California

/s/ Sarah Harbuck
KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: December 3, 2025
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:

December 17, 2025 at 4:00 p.m. (ET)

NOTICE OF THIRD MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Third Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period from October 1, 2025 Through and Including October 31, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$2,820.00 and monthly expenses in the amount of \$0.00.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **December 17, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [D.I. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: December 3, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew M. Lee

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Verita Global LLC

Account Number	2511446FA	Invoice Date	November 13, 2025
Invoice Number	US-RESTR2710935	Due Date	Due upon receipt

AGDP Holding Inc.**Summary**

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$2,820.00
<i>Total of Hourly Fees</i>	\$2,820.00
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$2,820.00
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$2,820.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2511446FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2710935	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$2,820.00		
Amount Paid	\$ <input type="text"/>		

Verita Global LLC

10/1/2025 - 10/31/2025

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	3.0	\$196.00	\$588.00
MPL	Michael Paque	SOL	2.5	\$200.00	\$500.00
SPS	Sandeep Singh	TPC	2.0	\$76.00	\$152.00
SYR	Sydney Reitzel	SOL	6.4	\$200.00	\$1,280.00
WRG	William Gruber	SOL	1.5	\$200.00	\$300.00

Verita Global LLC

10/1/2025 - 10/31/2025

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
10/1/2025	DPM	Prepare final Schedule and SOFA templates per request from UCC	SOL	Schedules & SOFA	3.0
10/1/2025	MPL	Coordinate amendment of Schedules E/F and G per comments received from counsel	SOL	Schedules & SOFA	2.5
10/1/2025	SPS	Review and upload Schedule [E / F] data into Verita CaseView	TPC	Schedules & SOFA	1.0
10/1/2025	SYR	Prepare further revised Amendments to court forms for Schedule G data	SOL	Schedules & SOFA	3.4
10/1/2025	SYR	Prepare Amendments to court forms for Schedule G data per comments from counsel	SOL	Schedules & SOFA	1.6
10/1/2025	SYR	Prepare Amendments to court forms for Schedule E/F Part 2 data per comments from counsel	SOL	Schedules & SOFA	1.4
10/1/2025	WRG	Update Master templates for Portage Point Partners	SOL	Schedules & SOFA	1.5
10/2/2025	SPS	Review and upload Schedule [G] data into Verita CaseView	TPC	Schedules & SOFA	1.0

Verita Global LLC

10/1/2025 - 10/31/2025

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

10/1/2025 - 10/31/2025

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<i>Total Printing and Mailing Expenses</i>					<i>\$0.00</i>