

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: December 1, 2025

**SUMMARY OF FIRST INTERIM FEE APPLICATION OF TRIPLE P
SECURITIES, LLC AS INVESTMENT BANKER TO THE DEBTORS AND
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
AUGUST 4, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Name of Applicant:	Triple P Securities, LLC
Applicant's Role in Case:	Investment Banker to the Debtors
Date Retention Order Signed:	September 2, 2025
Time period covered by this statement:	August 4, 2025 through October 31, 2025
Total fees requested in this statement:	\$1,100,000.00
Total payment sought for fees (excluding holdback amount):	\$1,100,000.00
Total expenses requested in this statement:	\$806.51

This is a ____ monthly ____x interim final ____

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



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AND REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
AUGUST 4, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025²**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker For the Debtors, Effective as of Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129] (the “Retention Order”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the “Interim Compensation Order”), the investment banker to the Debtors, Triple P Securities, LLC (“Triple P Securities”), hereby

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67].

files this interim fee application (this “Interim Fee Application”) for (i) interim compensation in the amount of \$1,100,000.00 for the reasonable and necessary services Triple P Securities rendered to the Debtors for professional services from August 4, 2025, through and including October 31, 2025 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that Triple P Securities incurred during the Fee Period in the amount of \$806.51.

BACKGROUND

1. On August 4, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code thereby commencing these chapter 11 cases. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On August 14, 2025, the Debtors filed the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67] (the “Portage Retention Application”). On September 2, 2025, the Court entered the Retention Order which authorized the retention and employment of Triple P Securities effective as of the Petition Date pursuant to the terms of the Engagement Letter (as modified by the Retention Order).

3. Pursuant to the Engagement Letter, as approved by the Retention Order, the Debtors agreed to pay Triple P Securities as follows in consideration for the services rendered:³

- a. **Monthly Fee.** A monthly fee of \$85,000 (the “Monthly Fee”), payable on the first day of each month until the earlier of the completion of the Restructuring or the termination of Portage Point’s Engagement pursuant to Section 21 of the Engagement Letter. One hundred percent (100%) of the first three Monthly Fees paid under the Prior Agreements or the

³ The description of Triple P Securities’ compensation structure is for summary and illustrative purposes only. The terms of the Engagement Letter and the Retention Order shall apply to any such compensation awarded to Triple P Securities. Any defined terms not defined herein shall have the meanings ascribed to them in the Engagement Letter.

Engagement Letter shall be credited (without duplication) against any Restructuring Fee or Sale Transaction Fee payable; *provided, however*, such credit shall only apply to the extent that such fees are approved in their entirety by this Court.

- b. **Restructuring Fee.** A restructuring fee equal to \$1,000,000, (the “Restructuring Fee”) payable upon the consummation of a Restructuring.
- c. **Sale Transaction Fee.** If, whether in connection with the consummation of a Restructuring or otherwise, the Debtors consummate a Sale Transaction incorporating either (i) all or a majority of the Debtors’ assets, or (ii) all or a majority of or a controlling interest in the Debtors’ equity securities, Portage Point shall be paid a sale transaction fee equal to \$1,250,000 plus 3% of Aggregate Consideration in excess of \$80,000,000 (the “Sale Transaction Fee”). Any Sale Transaction Fee shall be payable upon consummation of the applicable Sale Transaction; *provided, however*, the Sale Transaction Fee shall be \$1,000,000 in the event the Sale Transaction is consummated with Strategic Yieldco LLC, Strategic III Diversified Growth Fund LLC, Strategic Consolidated Income Fund LLC, Strategic Diversified Income Fund LLC, Michigan Diversified Income Fund LLC, or any of their respective affiliates or assignees and no other qualified bid (as that term is typically used) has been received by the Debtors.
- d. **Financing Fee.** A fee, payable upon the consummation of a Financing, equal to the applicable percentages of gross proceeds as follows based on the security type issued in the Financing: (i) 2.0% of any senior secured debt financing, government financing, or “debtor-in-possession” financing, plus (ii) 4.0% of any junior secured or unsecured debt financing, plus (iii) 5.0% of any equity, equity-linked or equity-stapled or similarly bundled equity financing (the “Financing Fee”); *provided, however*, all Financing Fees are subject to a minimum Financing Fee of \$100,000; *provided, further*, any Financing Fee associated with a debtor-in-possession Financing provided by Strategic Yieldco LLC, Strategic III Diversified Growth Fund LLC, Strategic Consolidated Income Fund LLC, Strategic Diversified Income Fund LLC, Michigan Diversified Income Fund LLC, or any of their respective affiliates or assignees shall be equal to \$100,000.

4. On October 24, 2025, the Court entered the *Final Order Pursuant to Sections 105, 361, 362, 363, 364, 503 and 507 of the Bankruptcy Code (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III)*

Authorizing the Use of Cash Collateral; and (IV) Granting Related Relief [D.I. 370] (the “Final DIP Order”).

5. Triple P Securities has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors and the Debtors’ estates. Triple P Securities respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered during the Fee Period is not intended to be an exhaustive description of the work performed, but rather is merely an attempt to highlight certain of those areas in which Triple P Securities rendered services to the Debtors:

- a. engaged in due diligence of the Debtors’ business, including its operations, assets, corporate structure and contractual arrangements;
- b. assisted in the development of financial data and presentations to the Debtors’ board of directors and other third parties;
- c. participated in regular update calls with Debtors’ management and the Debtors’ other advisors;
- d. provided updates to the advisors to the Committee regarding the sale process;
- e. prepared marketing materials and related analyses for the Debtors’ assets to provide to potential bidders;
- f. assisted the Debtors in identifying potential buyers or parties in interest;
- g. led outreach to prospective buyers;
- h. facilitated ongoing diligence by prospective buyers, including assisting in managing the data room, creating and organizing diligence trackers, and leading conference calls with potential buyers;
- i. reviewed documentation related to the sale process;
- j. negotiated the Stalking Horse Agreement; and
- k. advised the Debtors concerning the terms, conditions and impact of a Sale Transaction.

COMPENSATION REQUESTED

6. By this Application, Triple P Securities seeks the entry of an order, substantially in the form attached hereto as Exhibit F (the “Proposed Order”), allowing on an interim basis (i) compensation for professional services rendered to the Debtors during the Fee Period in the aggregate amount of \$1,100,000.00, consisting of (a) a Financing Fee in the amount of \$100,000.00; (b) subject to the occurrence of the Closing, a Sale Transaction Fee in the amount of \$1,000,000.00; and (c) three Monthly Fees of \$85,000.00 each for the months of August, September, and October; *provided that* the amounts actually payable on account of the Financing Fee and the Sale Transaction Fee shall be net of the three Monthly Fees.

7. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit A** is a summary setting forth the name of each Triple P Securities professional who provided services to the Debtors during the Fee Period and the estimated number of hours worked by such professional during the Fee Period. Attached hereto as **Exhibit B** is a summary setting forth the hours worked by Triple P Securities professionals on behalf of the Debtors during the Fee Period, divided by project category. Attached hereto as **Exhibit C** is a summary setting forth the total amount of reimbursement sought with respect to each category of expenses for which Triple P Securities is seeking reimbursement during the Fee Period. As reflected in **Exhibit C**, Triple P Securities incurred \$806.51 in expenses during the Fee Period. All of these disbursements comprise the requested sum for Triple P Securities’ out-of-pocket expenses. Detailed time records documenting the work performed by Triple P Securities professionals during the Fee Period are attached hereto as **Exhibit D**. Detailed records of expenses incurred during the Fee Period as a result of the performance of professional services to the Debtors are attached hereto as **Exhibit E**.

CERTIFICATION OF COMPLIANCE AND WAIVER

8. The undersigned representative of Triple P Securities certifies that Triple P Securities has reviewed the requirements of Rule 2016-1 of the Local Rules and that this Application substantially complies with that Local Rule. To the extent that this Application does not comply in all respects with the requirements of Local Rule 2016-1, Triple P Securities believes that such deviations are not material and respectfully requests that any such requirement be waived.

CONCLUSION

9. Triple P Securities respectfully submits that the amounts requested herein are fair and reasonable given (a) the complexity of the issues presented, (b) the time and labor required, (c) the skill necessary to perform the financial advisory services, (d) the preclusion of other employment, and (e) the customary fees charged to clients in bankruptcy and non-bankruptcy situations.

WHEREFORE, Triple P Securities respectfully requests that the Court enter an order granting the relief requested herein and such other relief as the Court deems just and proper under the circumstances.

Dated: November 17, 2025

/s/ Jason Cohen

By: Jason Cohen
Managing Director
Triple P Securities, LLC

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Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Hearing Date:
December 18, 2025 at 3:00 p.m. (ET)

Objection Deadline:
December 1, 2025 at 4:00 p.m. (ET)

**NOTICE OF FIRST INTERIM FEE APPLICATION OF
TRIPLE P SECURITIES, LLC AS INVESTMENT BANKER TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
AUGUST 4, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

PLEASE TAKE NOTICE that, pursuant to that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, and (II) Granting Related Relief* [Docket No. 132] (the “Interim Compensation Order”),² Triple P Securities, LLC (“Triple P”) hereby applies for interim allowance of compensation and reimbursement of expenses (the “Fee Request”) for all monthly fees and expenses sought for the quarterly period covering August 4, 2025 through and including October 31, 2025. A summary of the fees and expenses subject to the Fee Request are included in the attachments hereto and set forth in the monthly fee application filed concurrently herewith.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, the Debtors are authorized to pay Triple P on an interim basis 80% of the amount of compensation requested and 100% of the amount requested for reimbursement of expenses without further order of the Court upon the expiration of a 14-day objection period.

PLEASE TAKE FURTHER NOTICE that objections, if any, to any Fee Request are to be filed and served on the affected professional and the parties set forth in the Interim Compensation Order on or before **December 1, 2025 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Fee Requests will be held before The Honorable Mary F. Walrath in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801, on **December 18, 2025 at 3:00 p.m. (ET)**.

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER AN ORDER APPROVING THE FEE REQUESTS WITHOUT FURTHER NOTICE OR A HEARING.

Dated: November 17, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sarah Gawrysiak

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
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Counsel to the Debtors and Debtors in Possession

Exhibit A**Estimated Hours Summary by Professional**

Summary of Hours by Professional					
Professional	Title	August	September	October	Total
Jason Cohen	Managing Director	41.1	43.9	11.0	96.0
Stephen Golmont	Director	142.9	119.9	36.8	299.6
Stephen Weiner	Vice President	217.3	227.5	29.5	474.3
Dafe Uviegbara	Associate	231.2	178.5	20.0	429.7
Total					1,299.6

Exhibit B**Estimated Hours Summary by Category**

Summary of Hours by Category					
Legend #	Category	August	September	October	Total
1	Sales Processes Materials & Administration	389.7	272.5	23.5	685.7
2	Strategic Alternative Assessment, Modeling & Presentation	71.0	67.0	8.5	146.5
3	Meetings & Communication with Management	58.4	61.6	10.8	130.8
4	Meetings & Communication with Potential Buyers and / or Financing Parties	46.1	45.0	12.5	103.6
5	Meetings & Communication with Professionals	27.2	41.0	8.0	76.2
6	Deliverable Preparation & Review	12.0	33.0	6.0	51.0
7	Case Administration	4.5	17.4	14.5	36.4
8	Internal Meeting	11.1	21.8	2.0	34.9
9	Transaction Support & Execution	6.0	7.5	0.0	13.5
10	Employment & Fee Application	0.0	0.0	10.5	10.5
11	Meetings & Communication with Interested Parties	2.5	3.0	1.0	6.5
12	Financing Processes Materials & Administration	3.0	0.0	0.0	3.0
13	Meetings & Communication with Creditors	1.0	0.0	0.0	1.0
Total					1,299.6

Exhibit C**Summary of Actual and Necessary Expenses for the Fee Period**

Summary of Expenses by Category	
Expense Category	Expense Amount
Transportation	\$ 806.51
Total	\$ 806.51

Exhibit D

**Detailed Schedule of Professional Services Rendered by
Triple P Securities**

Triple P Securities - Hours by Professional
August 4, 2025 - October 31, 2025

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	1	4-Aug-25	2.0	Maintain buyer log and track all NDAs
Dafe Uvieghara	1	4-Aug-25	1.8	Review and edit CIM text
Dafe Uvieghara	1	4-Aug-25	1.6	Update CIM financial pages given updated financials
Dafe Uvieghara	1	4-Aug-25	1.7	Update CIM financial pages given updated financials
Dafe Uvieghara	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara: Process updates and overview.
Dafe Uvieghara	8	4-Aug-25	0.6	Participate in a conversation with S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara: Post-exit modeling.
Dafe Uvieghara	1	5-Aug-25	1.7	CIM formatting adjustments chart tying to updated figures.
Dafe Uvieghara	1	5-Aug-25	1.5	Conduct ticket sales analysis
Dafe Uvieghara	1	5-Aug-25	1.5	Reviewed weekend and weekday show utilization rates
Dafe Uvieghara	1	5-Aug-25	1.8	Update CIM revenue analysis
Dafe Uvieghara	1	5-Aug-25	1.7	Work on EBITDA bridge refinements
Dafe Uvieghara	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Dafe Uvieghara	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Dafe Uvieghara	1	6-Aug-25	1.2	Maintained buyer log with recent outreach details
Dafe Uvieghara	1	6-Aug-25	1.7	Performed financial analysis to support CIM updates
Dafe Uvieghara	1	6-Aug-25	1.5	Performed financial analysis to support CIM updates
Dafe Uvieghara	1	6-Aug-25	1.2	Ran sensitivity checks on EBITDA bridge assumptions
Dafe Uvieghara	1	6-Aug-25	1.5	Refreshed show count metrics and season utilization figures
Dafe Uvieghara	1	6-Aug-25	1.2	Updated charts and visuals in CIM for alignment with latest data
Dafe Uvieghara	4	6-Aug-25	0.8	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Lender advisor
Dafe Uvieghara	4	6-Aug-25	0.4	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Dafe Uvieghara	1	7-Aug-25	2.2	Completed profitability analysis by event type
Dafe Uvieghara	1	7-Aug-25	2.0	Refined commentary in EBITDA bridge for clarity and accuracy and make corresponding edits to the CIM
Dafe Uvieghara	1	7-Aug-25	2.8	Reviewed full CIM draft for structure and flow and make corresponding edits
Dafe Uvieghara	1	7-Aug-25	2.5	Updated operating metrics section in CIM with revised KPIs
Dafe Uvieghara	4	7-Aug-25	0.5	Participate in a conversation with Portage Point (J.Cohen, J. Gasbarra S.Golmont, S.Weiner, D.Uvieghara) & Andrew Axelrod (Axar Capital)
Dafe Uvieghara	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Dafe Uvieghara	1	8-Aug-25	2.8	Made quick edits to CIM text for accuracy
Dafe Uvieghara	1	8-Aug-25	1.5	Maintained buyer log with minor updates
Dafe Uvieghara	1	8-Aug-25	1.5	Reviewed utilization metrics for upcoming shows
Dafe Uvieghara	1	8-Aug-25	1.5	Updated financial tables to reflect latest inputs
Dafe Uvieghara	3	8-Aug-25	1.0	Participate in conversation with S.Golmont, S.Weiner, D.Uvieghara & Avant Gardner
Dafe Uvieghara	1	9-Aug-25	1.8	Made a lot of edits for the CIM, updating the EBITDA bridges
Dafe Uvieghara	1	9-Aug-25	1.5	Updating the buyer logs, NDAs, tracking changes.
Dafe Uvieghara	1	10-Aug-25	1.5	Updated buyer log and execution of NDAs.
Dafe Uvieghara	1	10-Aug-25	2.0	Various edits and updates to the CIM
Dafe Uvieghara	2	10-Aug-25	1.5	Business plan updates to based on latest information
Dafe Uvieghara	1	11-Aug-25	1.5	Cleaned financial/business plan sections for accuracy
Dafe Uvieghara	1	11-Aug-25	3.0	Drafted and integrated new CIM content and reflected edits.
Dafe Uvieghara	1	11-Aug-25	2.5	Drafted and integrated new CIM content and reflected edits.
Dafe Uvieghara	1	11-Aug-25	2.5	Drafted and integrated new CIM content and reflected edits.
Dafe Uvieghara	1	11-Aug-25	2.5	Processing NDAs, back and forth correspondence with buyers, counsel, etc
Dafe Uvieghara	3	11-Aug-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan
Dafe Uvieghara	1	12-Aug-25	2.5	Additional CIM edits and other page creation
Dafe Uvieghara	1	12-Aug-25	2.5	Investor outreach (emails, calls, follow-ups), logged updates, tracking emails
Dafe Uvieghara	1	12-Aug-25	3.0	Major CIM updates (operations, financials, market positioning)
Dafe Uvieghara	1	12-Aug-25	3.0	Major CIM updates (operations, financials, market positioning, EBITDA bridge, other commentary)
Dafe Uvieghara	2	12-Aug-25	2.5	Working on the business plan and editing the different cases.
Dafe Uvieghara	1	13-Aug-25	2.5	Cleaned up and aligned business plan content with CIM
Dafe Uvieghara	1	13-Aug-25	2.5	Coordinated investor outreach, scheduled follow-up discussions

Triple P Securities - Hours by Professional
August 4, 2025 - October 31, 2025

Professional	Legend	Date	Hours	Description
Dafe Uvieghara	1	13-Aug-25	2.5	Major CIM updates (operations, financials, market positioning, EBITDA bridge, other commentary)
Dafe Uvieghara	1	13-Aug-25	3.0	Major CIM updates and other analysis
Dafe Uvieghara	1	13-Aug-25	2.5	Major CIM updates and page revisions, notably on the lease language and proofreading
Dafe Uvieghara	1	13-Aug-25	3.5	Refined buyer log with latest outreach status and NDA progress, NDA execution and correspondence with various counsel's
Dafe Uvieghara	1	14-Aug-25	2.0	Cleaned up and aligned business plan content with CIM
Dafe Uvieghara	1	14-Aug-25	1.5	Coordinated investor outreach, scheduled follow-up discussions
Dafe Uvieghara	1	14-Aug-25	4.5	Finalized major CIM sections (financial overview, process timeline)
Dafe Uvieghara	1	14-Aug-25	3.0	Processed new NDAs and updated tracker with execution status
Dafe Uvieghara	1	14-Aug-25	2.5	Staging the VDR files, cleaning up files and adding buyers to the VDr
Dafe Uvieghara	3	14-Aug-25	1.0	Participate in a conversation with: S.Golmont, S.Weiner, D.Uvieghara & Management re: the business plan
Dafe Uvieghara	1	15-Aug-25	2.0	Conducted targeted outreach to secondary buyers, logged responses, working on follow-up outreach for parties that haven't gotten back to us
Dafe Uvieghara	1	15-Aug-25	3.0	Finalization of the CIM and other materials and opening of the VDR
Dafe Uvieghara	2	15-Aug-25	3.0	Worked on updating the business plan so that it can be ready for buyer view, removing case 3 etc.
Dafe Uvieghara	1	16-Aug-25	0.5	Small work updating the buyer log and responding to investor questions and NDA stuff.
Dafe Uvieghara	1	17-Aug-25	1.5	Buyer log updates and brief outreach notes
Dafe Uvieghara	1	17-Aug-25	2.5	Major edits to supplemental rebuild deck (layout refinements, regulatory issues, rebuild cost escalation)
Dafe Uvieghara	1	17-Aug-25	2.5	NDA processing emails with buyers/advisors and counsel
Dafe Uvieghara	1	18-Aug-25	1.0	Buyer log updates and brief outreach notes
Dafe Uvieghara	1	18-Aug-25	2.0	Major edits to supplemental rebuild deck (layout refinements, regulatory issues, rebuild cost escalation)
Dafe Uvieghara	1	18-Aug-25	0.5	Major edits to supplemental rebuild deck (layout refinements, regulatory issues, rebuild cost escalation)
Dafe Uvieghara	1	18-Aug-25	0.5	NDA processing emails with buyers/advisors
Dafe Uvieghara	3	18-Aug-25	1.0	Participated in meeting with Management and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: process updates and investor outreach
Dafe Uvieghara	4	18-Aug-25	2.0	Site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Dafe Uvieghara	4	18-Aug-25	2.0	Travel to site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Dafe Uvieghara	1	19-Aug-25	1.0	Buyer log clean-up and updates
Dafe Uvieghara	1	19-Aug-25	3.0	Incorporated management notes and supporting commentary into draft deck
Dafe Uvieghara	1	19-Aug-25	2.0	NDA processing and correspondence with counterparties
Dafe Uvieghara	1	19-Aug-25	3.0	Supplemental rebuild deck: built new pages (permit scrutiny, rebuild budget deltas, artist relations)
Dafe Uvieghara	1	19-Aug-25	3.0	Supplemental rebuild deck: built new pages (permit scrutiny, rebuild budget deltas, artist relations)
Dafe Uvieghara	8	19-Aug-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Dafe Uvieghara	1	20-Aug-25	1.0	Buyer log maintenance and follow-ups
Dafe Uvieghara	1	20-Aug-25	2.0	Processed NDAs and coordinated executed versions with counsel
Dafe Uvieghara	1	20-Aug-25	2.5	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	1	20-Aug-25	2.5	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	3	20-Aug-25	2.0	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Dafe Uvieghara	3	20-Aug-25	0.5	Participated in meeting with AVG (A. Ishfin), YCST (S. Faris, S.Gawrysiak, E.Saruk), and Portage Point (S.Golmont, R.Williams, S. Weiner, N.Patel, D. Uvieghara) re: process updates
Dafe Uvieghara	3	20-Aug-25	1.0	Participated in meeting with AVG (S. Wyker), and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: rebuild plan
Dafe Uvieghara	1	21-Aug-25	0.5	Buyer log updates
Dafe Uvieghara	1	21-Aug-25	2.0	Incorporated additional data points and graphics into deck
Dafe Uvieghara	1	21-Aug-25	1.5	NDA email processing and coordination with advisors

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Dafe Uvieghara	1	21-Aug-25	3.0	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	1	21-Aug-25	1.0	Supplemental rebuild deck edits (artist booking timelines, multi-show utilization, financial impact)
Dafe Uvieghara	5	21-Aug-25	0.5	Call with YCST and PPP (S. Golmont, D. Uvieghara, J. Cohen) discussing sale process
Dafe Uvieghara	1	22-Aug-25	3.0	Built and refined 2019–2024 historical financial exhibits
Dafe Uvieghara	1	22-Aug-25	0.5	Buyer log check-in and light updates
Dafe Uvieghara	1	22-Aug-25	1.0	Final NDA follow-ups for week's executed agreements
Dafe Uvieghara	1	22-Aug-25	1.5	Minor rebuild deck edits and formatting
Dafe Uvieghara	1	25-Aug-25	1.5	Checking interactions and syncing with team tracker
Dafe Uvieghara	1	25-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	25-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	25-Aug-25	1.5	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	25-Aug-25	1.0	VDR population and folder cleanup
Dafe Uvieghara	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update.
Dafe Uvieghara	1	26-Aug-25	1.5	Buyer log refresh and tagging follow-ups
Dafe Uvieghara	1	26-Aug-25	3.0	Supplemental deck content updates, integrating management notes
Dafe Uvieghara	1	26-Aug-25	3.0	Supplemental deck content updates, integrating management notes
Dafe Uvieghara	1	26-Aug-25	3.0	Supplemental deck content updates, integrating management notes
Dafe Uvieghara	1	26-Aug-25	1.5	Tracking due diligence requests and compiling responses
Dafe Uvieghara	3	26-Aug-25	0.5	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) & Management re: UCC diligence call.
Dafe Uvieghara	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Ishfin) re: AGDP model review.
Dafe Uvieghara	8	26-Aug-25	0.5	Participated in internal meeting with Portage Point (J. Gasbarra, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Dafe Uvieghara	1	27-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	27-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	27-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting and working on historical financials
Dafe Uvieghara	1	27-Aug-25	1.0	VDR uploads, permissions, and confirmations
Dafe Uvieghara	6	27-Aug-25	1.5	Buyer log review and cross-checking with interaction log and board deck updates
Dafe Uvieghara	1	28-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	28-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	1	28-Aug-25	3.0	Supplemental rebuild deck drafting, revisions, and formatting
Dafe Uvieghara	2	28-Aug-25	1.5	Tying financial schedules back to QoE adjustments
Dafe Uvieghara	5	28-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, C. Grear, E. Cowan) and Portage Point (S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	1	29-Aug-25	1.5	Preparing diligence trackers for a potential buyer
Dafe Uvieghara	1	29-Aug-25	2.5	Supplemental deck edits (financial exhibits, process timeline)
Dafe Uvieghara	1	29-Aug-25	3.0	Supplemental deck edits (financial exhibits, process timeline)
Dafe Uvieghara	1	29-Aug-25	2.5	Tying financial schedules back to QoE adjustments
Dafe Uvieghara	3	29-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, D. Uvieghara, N. Patel) to discuss latest status on workstreams
Dafe Uvieghara	1	2-Sep-25	2.0	Process materials revisions and rebuild analysis and prepping debt document summary to be uploaded
Dafe Uvieghara	1	2-Sep-25	3.0	Reviewing CIM and preparing diligence items to analyze rebuild analysis and potential budgeting options
Dafe Uvieghara	1	2-Sep-25	2.5	Reviewing CIM and preparing diligence items to analyze rebuild analysis and potential budgeting options
Dafe Uvieghara	1	2-Sep-25	2.5	Updating buyer log and outreach notes in anticipation of weekly process updates and
Dafe Uvieghara	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Dafe Uvieghara	3	2-Sep-25	0.5	Participate in a conversation with PPP (S.Weiner, D.Uvieghara), Management re: DICE agreement
Dafe Uvieghara	1	3-Sep-25	2.5	Buyer outreach and follow-ups for parties that we have reached out to but haven't responded

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Dafe Uvieghara	1	3-Sep-25	2.5	Reviewing CIM and preparing diligence items for key stakeholders
Dafe Uvieghara	1	3-Sep-25	2.0	Updating process deck and uploading files to the dataroom for staging and upload for potential buyers and review from counsel
Dafe Uvieghara	1	3-Sep-25	2.0	Updating process deck and uploading files to the dataroom for staging and upload for potential buyers and review from counsel and chasing down requests from Company counsel
Dafe Uvieghara	3	3-Sep-25	1.5	Participate in a conversation with PPP (S.Golmont, R.Williams, S.Weiner, D.Uvieghara), AVG (G.Richards, F.Lateef, A.Ishfin) re: Due Diligence requests
Dafe Uvieghara	1	4-Sep-25	3.0	Diligence review and process material edits
Dafe Uvieghara	1	4-Sep-25	3.0	Rebuild analysis and CIM review, prepping diligence items for key potential bidders
Dafe Uvieghara	1	4-Sep-25	2.5	Updating buyer log and outreach calls prep
Dafe Uvieghara	1	4-Sep-25	2.5	Uploading diligence files and trackers to VDR and cleaning the files for proper consideration
Dafe Uvieghara	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	4	4-Sep-25	0.5	Participated in meeting with Avant Gardner, McLaren Engineering , Greenberg Traurig, Latham & Watkins, potential buyer, and Portage Point (S. Golmont, S. Weiner, D. Uvieghara) for engineering due diligence discussion.
Dafe Uvieghara	4	4-Sep-25	1.0	Participated in meeting with Greenberg Traurig, Latham & Watkins, potential buyer, Portage Point (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara), AVG, and YCST for due diligence discussion
Dafe Uvieghara	8	4-Sep-25	0.5	Participate in conversation with S.Golmont, S.Weiner, R.Williams, N.Patel & D.Uvieghara re: process update
Dafe Uvieghara	1	5-Sep-25	2.0	Buyer log updates and outreach follow-ups
Dafe Uvieghara	1	5-Sep-25	2.0	Process materials clean-up and rebuild analysis
Dafe Uvieghara	1	5-Sep-25	2.0	Process materials clean-up and rebuild analysis for historicals and forecast adjustments
Dafe Uvieghara	1	5-Sep-25	2.5	Reviewing diligence items and supplemental materials for key stakeholders
Dafe Uvieghara	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Saruk, A. Faris, S. Beach, E. Cowan, C. Gear, A. Lee) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for restructuring committee meeting
Dafe Uvieghara	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Saruk, A. Faris, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Gear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	3	7-Sep-25	1.0	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) and Management re: Due Diligence
Dafe Uvieghara	1	8-Sep-25	1.5	Began light review of DICE payment data structure in Power Query
Dafe Uvieghara	1	8-Sep-25	2.0	Updated buyer log with latest NDA status and outreach notes
Dafe Uvieghara	3	8-Sep-25	1.0	Participate in a conversation with PP (S.Golmont, S.Weiner, & D.Uvieghara) & Management (A.Ishfin, R.Aguinaldo) re: historical financials
Dafe Uvieghara	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Gear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Dafe Uvieghara	6	8-Sep-25	3.0	Prepared draft content for upcoming board materials, incorporating process updates
Dafe Uvieghara	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Dafe Uvieghara	7	8-Sep-25	0.5	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Dafe Uvieghara	1	9-Sep-25	3.5	Processed DICE payment exports in Power Query and standardized data formatting
Dafe Uvieghara	1	9-Sep-25	3.5	Reconciled processed DICE data against reported ticketing revenues
Dafe Uvieghara	1	9-Sep-25	3.0	Reconciled processed DICE data against reported ticketing revenues
Dafe Uvieghara	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Dafe Uvieghara	3	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Dafe Uvieghara	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings

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Dafe Uvieghara	1	10-Sep-25	3.5	Completed DICE data validation in Power Query and resolved discrepancies
Dafe Uvieghara	1	10-Sep-25	3.5	Reached out to targeted buyers, tracked engagement, and updated notes in the log
Dafe Uvieghara	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a financial advisor re: process overview
Dafe Uvieghara	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: process overview
Dafe Uvieghara	6	10-Sep-25	3.5	Built supporting tables and charts for board materials summarizing diligence progress
Dafe Uvieghara	1	11-Sep-25	3.0	Conducted QA checks on DICE payment data and finalized cleaned files
Dafe Uvieghara	1	11-Sep-25	3.0	Conducted QA checks on DICE payment data and finalized cleaned files
Dafe Uvieghara	1	11-Sep-25	2.0	Coordinated internally on buyer outreach strategy and logged updated activity
Dafe Uvieghara	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Dafe Uvieghara	1	12-Sep-25	2.5	Finalized VDR-ready files for DICE data diligence
Dafe Uvieghara	1	12-Sep-25	3.0	Followed up with buyers and updated the log to reflect current status
Dafe Uvieghara	1	12-Sep-25	2.0	Updating process deck and uploading files to the dataroom for staging and upload for potential buyers and review from counsel
Dafe Uvieghara	3	12-Sep-25	1.5	Participate in a conversation with PP (S.Weiner & D.Uvieghara) & Management re: diligence requests
Dafe Uvieghara	3	13-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, D. Uvieghara) for restructuring committee meeting
Dafe Uvieghara	1	15-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	1	15-Sep-25	2.0	prepared historical financials and event P&Ls and model outputs for financial due diligence requests
Dafe Uvieghara	1	15-Sep-25	3.0	prepared historical financials and event P&Ls and model outputs for financial due diligence requests
Dafe Uvieghara	1	15-Sep-25	2.0	updated slides with revised financials estimates for remediation timeline commentary for the supplemental deck
Dafe Uvieghara	3	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, & YCST re: diligence items.
Dafe Uvieghara	4	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) & a potential buyer re: sale process
Dafe Uvieghara	4	15-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) Management & a potential buyer re: financial due diligence
Dafe Uvieghara	1	16-Sep-25	2.5	built out support for revenue/expense bridges and diligence schedules for financial due diligence requests
Dafe Uvieghara	1	16-Sep-25	2.0	built out support for revenue/expense bridges and diligence schedules for financial due diligence requests
Dafe Uvieghara	1	16-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	1	16-Sep-25	1.0	updated slides with revised financials estimates for remediation timeline commentary for the supplemental deck
Dafe Uvieghara	4	16-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), Management, and a potential buyer re: diligence items
Dafe Uvieghara	1	17-Sep-25	2.0	analyzed event-level cash flows and reconciled against management model and provided corresponding analysis
Dafe Uvieghara	1	17-Sep-25	2.0	analyzed event-level cash flows and reconciled against management model and provided corresponding analysis
Dafe Uvieghara	1	17-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	3	17-Sep-25	1.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: financial due diligence
Dafe Uvieghara	6	17-Sep-25	1.0	Outreach tracker presentation, made updates to board materials and other materials for the UCC
Dafe Uvieghara	1	18-Sep-25	1.0	circulated NDAs to new buyers and and VDR invites and other buyer log updates
Dafe Uvieghara	1	18-Sep-25	1.0	General buyer log updates and NDA processing
Dafe Uvieghara	1	18-Sep-25	2.0	Other key updates to the supplemental deck based on the revised remediation budget pages

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Dafe Uvieghara	1	18-Sep-25	2.0	revised remediation budget pages and clarified language on stage/structure assumptions on the supplemental deck
Dafe Uvieghara	3	18-Sep-25	0.5	Participated in a conversation with PP (S.Weiner, D.Uvieghara) & Management re: diligence requests.
Dafe Uvieghara	5	18-Sep-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: financial due diligence
Dafe Uvieghara	5	18-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	8	18-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Dafe Uvieghara	1	19-Sep-25	1.0	Buyer log – logged new outreach activity and captured follow-ups from interested parties
Dafe Uvieghara	1	19-Sep-25	3.0	Financial analysis – finalized historical cash flows and QC'd show-level revenue data
Dafe Uvieghara	1	19-Sep-25	2.0	Financial analysis – finalized historical cash flows and QC'd show-level revenue data and provided the historical capacity of venues based on TPA permitting
Dafe Uvieghara	3	19-Sep-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: historical financials
Dafe Uvieghara	8	19-Sep-25	1.0	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Dafe Uvieghara	1	20-Sep-25	1.5	Made incremental updates to the supplemental deck.
Dafe Uvieghara	1	22-Sep-25	2.0	Reviewed and reconciled data for buyer log updates
Dafe Uvieghara	6	22-Sep-25	2.0	Updated board materials with based on latest buyer log updates.
Dafe Uvieghara	1	23-Sep-25	1.5	Updated buyer log entries and added recent outreach details
Dafe Uvieghara	4	23-Sep-25	1.0	Participate in a call with PP (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: diligence items.
Dafe Uvieghara	5	23-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Dafe Uvieghara	6	23-Sep-25	3.0	Refined and reformatted board materials for circulation
Dafe Uvieghara	8	23-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Dafe Uvieghara	1	24-Sep-25	2.0	Prepared updated version of buyer log with new buyer statuses
Dafe Uvieghara	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	4	24-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and potential buyers re: sale process.
Dafe Uvieghara	6	24-Sep-25	2.5	Incorporated comments into board materials and validated supporting metrics
Dafe Uvieghara	1	25-Sep-25	2.5	Conducted Power Query analysis of DICE payment files for financial due diligence requests
Dafe Uvieghara	1	25-Sep-25	2.0	Conducted Power Query analysis of DICE payment files for financial due diligence requests
Dafe Uvieghara	1	25-Sep-25	1.5	Drafted notes on payment file outputs and reconciled to cash management motion assumptions and other research on potentially interested parties
Dafe Uvieghara	4	25-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: sale process.
Dafe Uvieghara	1	26-Sep-25	2.0	Added and cleaned files into the data room and prepared materials for potential buyers to review
Dafe Uvieghara	1	26-Sep-25	2.5	Made some edits to remediation deck and cross-checked against McLaren feasibility study
Dafe Uvieghara	3	26-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) and Management re: equipment rental scenarios
Dafe Uvieghara	4	26-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, YCST, External Counsel, and a potential bidder re: real estate diligence
Dafe Uvieghara	8	26-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) re: cash flow build
Dafe Uvieghara	1	29-Sep-25	3.0	Reviewed updated buyer outreach log and confirmed follow-up priorities ahead of bid deadline and performed additional outreach
Dafe Uvieghara	3	30-Sep-25	1.0	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) and AVG (A.Ifshin, R.Aguinaldo) and a potential buyer re: financial due diligence
Dafe Uvieghara	6	30-Sep-25	2.0	Updated buyer log and board materials ahead of board meeting.

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Dafe Uvieghara	3	1-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build.
Dafe Uvieghara	3	1-Oct-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	6	1-Oct-25	2.0	Updated buyer log and board materials ahead of board meeting.
Dafe Uvieghara	1	2-Oct-25	1.5	Misc. updates to the buyer log, outreach to buyers, scheduling diligence calls, etc.
Dafe Uvieghara	8	2-Oct-25	0.5	Participated in internal meeting with Portage Point (J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in
Dafe Uvieghara	1	3-Oct-25	1.5	Misc. updates to the buyer log, outreach to buyers, scheduling diligence calls, etc.
Dafe Uvieghara	4	3-Oct-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), McAlpine, and a potential buyer and their advisors re: construction due diligence
Dafe Uvieghara	3	8-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Dafe Uvieghara	3	8-Oct-25	0.5	Participated in a conversation with Portage Point (J.Cohen, S. Golmont, D.Uvieghara, S. Weiner), Avant Gardner (G. Richards), and YCST (E.Cowan, E.Morton, C.Grear, S.Beach, A.Faris) re: next steps.
Dafe Uvieghara	4	8-Oct-25	1.0	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), McLaren and a potential buyer and their advisors re: construction due diligence
Dafe Uvieghara	5	9-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model
Dafe Uvieghara	5	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Dafe Uvieghara	10	16-Oct-25	1.0	Prepare Fee Application
Dafe Uvieghara	10	17-Oct-25	2.0	Prepare Fee Application
Dafe Uvieghara	10	18-Oct-25	1.0	Prepare Fee Application
Dafe Uvieghara	10	25-Oct-25	5.0	Fee App work.

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Jason Cohen	1	4-Aug-25	1.0	Review and comments of the CIM
Jason Cohen	5	4-Aug-25	1.5	Call with YCST and PPP (J. Gasbarra, S. Golmont, J. Cohen) preparing for first day hearing.
Jason Cohen	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, & D.Uvieghara: Process updates and overview.
Jason Cohen	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara: Process updates and overview.
Jason Cohen	6	5-Aug-25	1.0	Review and comment on sale process log
Jason Cohen	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Jason Cohen	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Jason Cohen	4	6-Aug-25	0.8	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Lender advisor
Jason Cohen	4	6-Aug-25	0.4	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Jason Cohen	4	7-Aug-25	0.5	Participate in a conversation with Portage Point (J.Cohen, J. Gasbarra S.Golmont, S.Weiner, D.Uvieghara) & Andrew Axelrod (Axar Capital)
Jason Cohen	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Jason Cohen	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Jason Cohen	3	8-Aug-25	1.0	Call with YCST, PPP (J. Cohen, J. Gasbarra, S. Golmont) and Restructuring Committee
Jason Cohen	7	11-Aug-25	1.0	Review and comment of the sale declaration
Jason Cohen	3	11-Aug-25	0.8	Participate in board meeting with board of directors, YCST(S. Beach, C. Grear, E. Morton) and Portage Point (J. Gasbarra, J. Cohen)
Jason Cohen	3	11-Aug-25	1.0	Board call with YCST, PPP (J. Gasbarra, J. Cohen, S. Golmont), mgmt and BoD
Jason Cohen	6	12-Aug-25	1.0	Review and comment of the Board Minutes
Jason Cohen	1	13-Aug-25	1.0	Reviewing and commenting on draft CIM
Jason Cohen	1	13-Aug-25	0.5	Reviewing draft APA
Jason Cohen	1	13-Aug-25	1.0	Reviewing and coordinating sales process considerations
Jason Cohen	3	13-Aug-25	1.8	Participate in board meeting with board of directors, YCST (S. Beach, E. Morton, C. Grear) and Portage Point (J. Gasbarra, J. Cohen)
Jason Cohen	1	14-Aug-25	1.0	Review and comment of the sale declaration
Jason Cohen	6	14-Aug-25	1.0	Review and comment on sale process log
Jason Cohen	6	15-Aug-25	0.5	Review and comment on sale process log
Jason Cohen	1	17-Aug-25	1.0	Review and comments of the CIM
Jason Cohen	5	18-Aug-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	6	19-Aug-25	0.5	Review and comment on sale process log
Jason Cohen	5	19-Aug-25	0.5	Reviewing and coordinating sales process considerations
Jason Cohen	6	20-Aug-25	1.0	Reviewed and commented on sale process log
Jason Cohen	3	20-Aug-25	1.7	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Jason Cohen	6	21-Aug-25	0.5	Reviewed and commented on sale process log
Jason Cohen	5	21-Aug-25	0.5	Meetings & Communication with Professionals Call with YCST and PPP (S. Golmont, D. Uvieghara, J. Cohen) discussing sale process
Jason Cohen	5	21-Aug-25	0.6	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Jason Cohen	11	21-Aug-25	0.5	Call with UCC advisors and PPP (J. Gasbarra, J. Cohen, S. Weiner, S. Golmont)
Jason Cohen	5	22-Aug-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	5	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont) and YCST discussing sale process considerations
Jason Cohen	11	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont), YCST and stalking horse advisors discussing process considerations.
Jason Cohen	1	25-Aug-25	0.5	Reviewing incremental buyer list
Jason Cohen	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update
Jason Cohen	1	26-Aug-25	0.5	Reviewing and coordinating UCC diligence

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Jason Cohen	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Isfhin) re: AGDP model review.
Jason Cohen	8	26-Aug-25	0.5	Internal Call (S. Golmont, J. Cohen) discussing various sale process workstreams
Jason Cohen	1	27-Aug-25	0.5	Reviewing and commenting on UCC Settlement proposal
Jason Cohen	7	27-Aug-25	0.5	Reviewing bid procedures from prior 363 sale process cases
Jason Cohen	7	28-Aug-25	1.0	Coordinating and preparing 30(b)(6) deposition witness
Jason Cohen	6	28-Aug-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	5	28-Aug-25	1.0	Call with YCST and PPP (J. Gasbarra, J.Cohen, S. Golmont) discussing responses to UCC requests
Jason Cohen	1	29-Aug-25	1.0	Reviewed and commented on buyer diligence materials
Jason Cohen	1	29-Aug-25	1.0	Reviewing UCC Settlement proposal
Jason Cohen	3	29-Aug-25	0.9	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for board meeting
Jason Cohen	3	29-Aug-25	0.6	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for restructuring committee meeting
Jason Cohen	3	29-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, D. Uvieghara, N. Patel) to discuss latest status on workstreams
Jason Cohen	5	29-Aug-25	1.6	Participate in meeting with AVG (GRichards, Alfshin), Young Conaway (KGuerke, EMorton, SBeach, AFaris) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to prepare for depositions
Jason Cohen	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Jason Cohen	5	2-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up
Jason Cohen	5	2-Sep-25	1.0	Participate in discussion with YCST (S. Beach, K. Guerke, E. Morton, A. Faris) and Portage Point (J. Gasbarra, J. Cohen) regarding deposition prep
Jason Cohen	5	2-Sep-25	0.7	Participate in discussion with YCST (S. Beach, K. Guerke) and Portage Point (J. Gasbarra, J. Cohen) regarding deposition preparation
Jason Cohen	4	3-Sep-25	1.5	Participating in site visit with potential buyer, management and PPP (J. Cohen, S. Golmont)
Jason Cohen	1	4-Sep-25	0.5	Reviewing UCC Settlement proposal
Jason Cohen	6	4-Sep-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	7	4-Sep-25	1.0	Coordinating and preparing 30(b)(6) deposition witness
Jason Cohen	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Jason Cohen	4	4-Sep-25	1.0	Participated in meeting with Greenberg Traurig (B. Greer, O. Pinkas, A. Namoury, D. Seth), Latham & Watkins (C. Adams), potential buyers, Portage Point (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara), AVG (G. Richards, A. Ishfin, F. Lateef), and YCST (E. Cowan, A. Faris) for due diligence discussion
Jason Cohen	6	5-Sep-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	7	7-Sep-25	1.5	Reviewing UCC Objection
Jason Cohen	1	7-Sep-25	1.0	Review of Historical Financials, CIM, DOB Objections and all other materials
Jason Cohen	5	7-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC motions and objections
Jason Cohen	7	8-Sep-25	2.0	Diligence and analysis of UCC objection
Jason Cohen	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Grear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Jason Cohen	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation

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Jason Cohen	7	8-Sep-25	0.4	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Jason Cohen	6	9-Sep-25	0.5	Reviewed and commented on process materials ahead of weekly board meeting
Jason Cohen	7	9-Sep-25	3.0	Analysis of UCC objection
Jason Cohen	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Jason Cohen	5	9-Sep-25	0.5	Call with YCST and PPP (J. Gasbarra, S.Golmont and J.Cohen) discussing UCC objection considerations
Jason Cohen	5	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Jason Cohen	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings
Jason Cohen	5	9-Sep-25	0.6	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Jason Cohen	5	9-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, E. Saruk, A. Faris, E. Cowan, S. Gawrysiak, C. Grear) and Portage Point (J. Cohen, R. Williams, N. Patel) for advisors catch up discussion
Jason Cohen	1	10-Sep-25	0.5	Review and comments of the CIM
Jason Cohen	3	10-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for restructuring committee meeting
Jason Cohen	3	10-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush, B. Bildstein), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke), Greenspoon (V. Sahn) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for board meeting
Jason Cohen	5	11-Sep-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Jason Cohen	5	11-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Jason Cohen	5	12-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC settlement and buyer considerations
Jason Cohen	3	13-Sep-25	1.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, D. Uvieghara) for restructuring committee meeting
Jason Cohen	3	14-Sep-25	1.5	Call with management, advisors and PPP (J. Cohen, S. Golmont, R. Williams) discussing response to DOB inquiries.
Jason Cohen	7	15-Sep-25	1.0	Reviewing response to UCC objection
Jason Cohen	1	15-Sep-25	0.5	Review and coordination of sale process
Jason Cohen	3	16-Sep-25	0.6	Participate in call with Board (HYazhari), AVG (GRichards, Alfshin), YCST (SBeach, EMorton, AFarish) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to discuss status of UCC settlement
Jason Cohen	5	16-Sep-25	0.5	Call with DIP Lender Advisors, UCC advisors, YCST and PPP (J.Cohen, J.Gasbarra, S. Golmont)
Jason Cohen	5	16-Sep-25	0.5	Discussion with YCST (S. Beach) and Portage Point (J. Cohen, J. Gasbarra) regarding UCC diligence
Jason Cohen	5	16-Sep-25	0.7	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Jason Cohen	11	17-Sep-25	0.5	Sale process update call with UCC advisors and PPP (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara)

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Jason Cohen	1	18-Sep-25	0.5	Reviewing UCC Settlement SH bid summary
Jason Cohen	1	19-Sep-25	0.5	Reviewing UCC Settlement SH bid summary
Jason Cohen	8	19-Sep-25	0.9	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Jason Cohen	5	21-Sep-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	1	22-Sep-25	0.5	Reviewing UCC Settlement SH bid summary
Jason Cohen	6	24-Sep-25	0.5	Reviewed process materials ahead of weekly board meeting
Jason Cohen	3	24-Sep-25	1.0	Participate in call with AVG Board (PCorrie, HYazhari, VJindal), AVG (GRichards, Alfshin), YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, JCohen, SGolmont, RWilliams) to discuss case updates
Jason Cohen	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Jason Cohen	5	24-Sep-25	1.0	Onboarding call with new BOD member, YCST, and PPP (J. Cohen, J. Gasbarra, R. Williams, S. Golmont)
Jason Cohen	5	25-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Jason Cohen	7	26-Sep-25	0.5	Reviewing sale process update for UCC advisors
Jason Cohen	5	30-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J.Cohen, J.Gasbarra, S. Golmont, R. Williams, S. Weiner) for advisors catch up discussion
Jason Cohen	6	1-Oct-25	0.5	Reviewed process materials ahead of weekly board meeting
Jason Cohen	5	1-Oct-25	0.5	Coordinated sales process via communication counsel and potential acquirors
Jason Cohen	6	7-Oct-25	0.5	Reviewed process materials ahead of weekly board meeting
Jason Cohen	1	8-Oct-25	0.5	Reviewing sale process and NDAs with buyers
Jason Cohen	4	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Jason Cohen	7	18-Oct-25	0.5	Reviewing and evaluating UCC settlement
Jason Cohen	7	19-Oct-25	0.5	Reviewing and evaluating UCC settlement
Jason Cohen	7	19-Oct-25	1.0	Reviewing and commmenting on sale declaration
Jason Cohen	7	20-Oct-25	1.0	Reviewing and commmenting on sale declaration
Jason Cohen	7	20-Oct-25	1.0	Reviewing objection replies by Debtors and UCC
Jason Cohen	1	20-Oct-25	0.5	Reviewing declaration from Debtor professionals
Jason Cohen	1	21-Oct-25	0.5	Reviewing sale process declarations
Jason Cohen	7	22-Oct-25	1.0	Reviewing sale process and preparing for sale hearing
Jason Cohen	7	22-Oct-25	1.2	Participated in Avant Gardner special hearing
Jason Cohen	7	22-Oct-25	1.3	Participated in Avant Gardner special hearing

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Professional	Legend	Date	Hours	Description
Stephen Golmont	1	4-Aug-25	0.5	Coordinating with mgmt and professionals regarding recent ch.11 filing
Stephen Golmont	1	4-Aug-25	2.0	Preparation ahead of first day hearing
Stephen Golmont	1	4-Aug-25	0.5	Reviewing buyer list
Stephen Golmont	3	4-Aug-25	1.0	Call with PPP (S. Golmont, S. Weiner, D. Uvieghara) and mgmt discussing business plan
Stephen Golmont	5	4-Aug-25	1.5	Call with YCST and PPP (J. Gasbarra, S. Golmont, J. Cohen) preparing for first day hearing.
Stephen Golmont	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, & D.Uvieghara: Process updates and overview.
Stephen Golmont	8	4-Aug-25	0.6	Participate in a conversation with S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara: Post-exit modeling.
Stephen Golmont	1	5-Aug-25	1.0	Preparation for first day hearing
Stephen Golmont	1	5-Aug-25	2.0	Reveiwng and commenting on draft CIM
Stephen Golmont	1	5-Aug-25	0.5	Reviewing buyer list
Stephen Golmont	2	5-Aug-25	1.0	Reviewing diligence materials
Stephen Golmont	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Golmont	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Stephen Golmont	3	5-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: discuss first day hearing
Stephen Golmont	4	5-Aug-25	2.0	Preparation of and outreach to potential buyers
Stephen Golmont	5	5-Aug-25	0.5	Call with PPP(J. Gasbarra, S. Golmont) YCST, mgmt and liquor counsel discussing liquor license
Stephen Golmont	5	5-Aug-25	1.0	Call with YCST and PPP (S.Golmont, J. Gasbarra) discussing draft APA
Stephen Golmont	1	6-Aug-25	2.0	Preparation for outreach calls to buyers
Stephen Golmont	1	6-Aug-25	0.5	Prepare for and participate in purchase agreement discussion with YCST and PPP (S. Golmont)
Stephen Golmont	1	6-Aug-25	0.5	Reviewing and commenting on draft CIM
Stephen Golmont	1	6-Aug-25	1.5	Reviewing and coordinating buyer list
Stephen Golmont	1	6-Aug-25	0.5	Reviewing draft sale process NDA
Stephen Golmont	2	6-Aug-25	0.5	Reviewing construction / rebuild materials
Stephen Golmont	2	6-Aug-25	1.0	Reviewing draft business plan model
Stephen Golmont	2	6-Aug-25	0.5	Reviewing liability analysis in connection with sale process
Stephen Golmont	3	6-Aug-25	0.8	Participated in meeting with AVG (G. Richards, A. Ifshin) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan discussion
Stephen Golmont	4	6-Aug-25	1.0	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Lender advisor
Stephen Golmont	4	6-Aug-25	0.5	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Stephen Golmont	5	6-Aug-25	0.5	Call with YCST, PPP (J. Gasbarra, S. Golmont), mgmt and liquor counsel
Stephen Golmont	8	6-Aug-25	0.5	Call with S. Weiner, S.Golmont discussing business plan
Stephen Golmont	1	7-Aug-25	1.0	Reviewing and commenting on draft APA
Stephen Golmont	1	7-Aug-25	1.0	Reviewing and coordinating process update materials
Stephen Golmont	1	7-Aug-25	1.0	Reviewing draft CIM
Stephen Golmont	2	7-Aug-25	1.5	Reviewing draft business plan model
Stephen Golmont	3	7-Aug-25	1.4	Participate in asset purchase agreement review session with YCST (S. Beach, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams)
Stephen Golmont	3	7-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, N. Patel) re: process check in to discuss UST requests
Stephen Golmont	4	7-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	4	7-Aug-25	2.5	Outreach and correspondence with potential buyers
Stephen Golmont	4	7-Aug-25	0.2	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & potential buyer
Stephen Golmont	4	7-Aug-25	0.5	Participate in a conversation with Portage Point (J.Cohen, J. Gasbarra S.Golmont, S.Weiner, D.Uvieghara) & Andrew Axelrod (Axar Capital)
Stephen Golmont	5	7-Aug-25	0.5	Call with mgmt, YCST, PPP (J. Gasbarra, S. Golmont) and liquor counsel
Stephen Golmont	1	8-Aug-25	1.0	Coordinating potential buyer interest and NDA processing
Stephen Golmont	1	8-Aug-25	1.0	Reviewing and coordinating diligence
Stephen Golmont	1	8-Aug-25	0.5	Reviewing draft APA
Stephen Golmont	3	8-Aug-25	1.0	Call with YCST, PPP (J. Cohen, J. Gasbarra, S. Golmont) and Restructuring Committee

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Stephen Golmont	3	8-Aug-25	1.0	Participate in conversation with S.Golmont, S.Weiner, D.Uvieghara & Avant Gardner
Stephen Golmont	3	8-Aug-25	0.4	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss business plan
Stephen Golmont	4	8-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	4	8-Aug-25	4.0	General outreach to interested parties
Stephen Golmont	4	9-Aug-25	1.5	General outreach and coordination with interested parties
Stephen Golmont	1	11-Aug-25	1.0	Reviewing and revising sale process marketing materials
Stephen Golmont	1	11-Aug-25	1.0	Reviewing and Responding to general diligence
Stephen Golmont	1	11-Aug-25	0.5	Reviewing lease documents in connection with diligence
Stephen Golmont	2	11-Aug-25	1.5	Participate in a call regarding business plan modeling with Stephen Weiner and Stephen Golmont
Stephen Golmont	3	11-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: check in to discuss payments and accounting function
Stephen Golmont	3	11-Aug-25	1.0	Board call with YCST, PPP (J. Gasbarra, J. Cohen, S. Golmont), mgmt and BoD
Stephen Golmont	4	11-Aug-25	0.5	Call with advisor to potential buyer
Stephen Golmont	4	11-Aug-25	0.5	Call with potential buyer
Stephen Golmont	4	11-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	4	11-Aug-25	2.0	Emails and correspondence with interested parties
Stephen Golmont	12	11-Aug-25	1.0	Reviewing prepetition DIP process and coordinating follow up outreach with contacted parties
Stephen Golmont	1	12-Aug-25	1.0	Coordinating diligence and site visits for interested parties
Stephen Golmont	3	12-Aug-25	0.5	Participated in meeting with AVG (G. Richards, A. Ifshin, A. Thrush) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan
Stephen Golmont	4	12-Aug-25	0.5	Follow up DIP outreach to prospective lenders
Stephen Golmont	4	12-Aug-25	1.0	Calls with potential DIP Lenders
Stephen Golmont	4	12-Aug-25	1.0	Calls with potential buyers
Stephen Golmont	4	12-Aug-25	1.0	Emails and correspondence with interested parties
Stephen Golmont	7	12-Aug-25	0.5	Reviewing BoD Minutes
Stephen Golmont	12	12-Aug-25	0.5	Emails with debtor advisors and potential DIP lenders regarding DIP process
Stephen Golmont	12	12-Aug-25	0.5	Reviewing and preparing DIP process materials
Stephen Golmont	12	12-Aug-25	1.0	Reviewing and commenting on CIM materials
Stephen Golmont	13	12-Aug-25	0.5	Update call with senior lender
Stephen Golmont	1	13-Aug-25	1.0	Reviewing and commenting on draft CIM
Stephen Golmont	1	13-Aug-25	1.0	Reviewing and commenting on draft CIM
Stephen Golmont	2	13-Aug-25	1.0	Reviewing and preparing business plan
Stephen Golmont	3	13-Aug-25	1.5	Participating in board of directors meeting
Stephen Golmont	3	13-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) re: initial debtor interview preparation
Stephen Golmont	4	13-Aug-25	0.5	Call with stalking horse bidder discussing diligence
Stephen Golmont	4	13-Aug-25	1.5	Emails and correspondence with interested parties
Stephen Golmont	6	13-Aug-25	0.5	Reviewing and preparing sale process update materials
Stephen Golmont	1	14-Aug-25	0.5	Call with S.Weiner discussing marketing materials
Stephen Golmont	1	14-Aug-25	1.5	Reviewing and commenting on draft CIM
Stephen Golmont	1	14-Aug-25	0.5	Reviewing APA and bid procedures motion
Stephen Golmont	1	14-Aug-25	1.0	Emails and correspondence with interested parties
Stephen Golmont	1	14-Aug-25	1.0	Reviewing and Coordinating diligence
Stephen Golmont	3	14-Aug-25	1.0	Participate in a conversation with: S.Golmont, S.Weiner, D.Uvieghara & Management re: the business plan
Stephen Golmont	4	14-Aug-25	0.5	Buyer call with Jason Cohen
Stephen Golmont	8	14-Aug-25	0.5	Call with S. Golmont, N. Patel and S. Weiner discussing potential liability sizing
Stephen Golmont	1	15-Aug-25	1.0	Reviewing buyer outreach and coordinating follow ups
Stephen Golmont	1	15-Aug-25	0.5	Emails and correspondence with interested parties
Stephen Golmont	1	16-Aug-25	0.5	Emails and correspondence with interested parties
Stephen Golmont	1	17-Aug-25	1.0	Coordinating buyer diligence request with mgmt and professionals
Stephen Golmont	1	18-Aug-25	1.0	Reviewing buyer outreach and solicitation process
Stephen Golmont	2	18-Aug-25	1.0	Reviewing potential buildout scenarios

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Stephen Golmont	3	18-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, E. Saruk, A. Lee) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss workstreams
Stephen Golmont	3	18-Aug-25	1.0	Participated in meeting with Management and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: process updates and investor outreach
Stephen Golmont	3	18-Aug-25	0.5	Call with Management discussing construction workstream
Stephen Golmont	4	18-Aug-25	0.5	Call with potential buyer discussing bidding procedures and stalking horse bid
Stephen Golmont	4	18-Aug-25	1.5	Calls with various potential buyers discussing process
Stephen Golmont	5	18-Aug-25	0.5	Reviewing and responding to emails with professionals related to buyer outreach
Stephen Golmont	8	18-Aug-25	0.5	Participate in catch up call with S.Golmont, S.Weiner, D.Uvieghara
Stephen Golmont	1	19-Aug-25	1.0	Reviewing questions and follow up requests from buyer calls related to diligence
Stephen Golmont	1	19-Aug-25	0.5	Coordinating buyer NDAs
Stephen Golmont	2	19-Aug-25	1.0	Diligence related to potential site build / rebuild remediation plans
Stephen Golmont	3	19-Aug-25	1.0	Call with management discussing build / rebuild remediation plans
Stephen Golmont	4	19-Aug-25	1.0	Emails and correspondence with buyers regarding sale process
Stephen Golmont	5	19-Aug-25	0.5	Call with YCST and Portage Point (J. Cohen, J. Gasbarra, S. Golmont) discussing communication strategy
Stephen Golmont	8	19-Aug-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	1	20-Aug-25	0.5	Reviewing and coordinating follow up diligence requests
Stephen Golmont	3	20-Aug-25	2.0	Participated in a conversation with AVG (A. Isfhin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Stephen Golmont	3	20-Aug-25	0.5	Participated in meeting with AVG (A. Ishfin), YCST (S. Faris, S.Gawrysiak, E.Saruk), and Portage Point (S.Golmont, R.Williams, S. Weiner, N.Patel, D. Uvieghara) re: process updates
Stephen Golmont	3	20-Aug-25	1.0	Participated in meeting with AVG, and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: rebuild plan
Stephen Golmont	4	20-Aug-25	1.0	Emails and correspondance with various potential buyer parties
Stephen Golmont	6	20-Aug-25	1.0	Reviewing and preparing sale process update materials
Stephen Golmont	1	21-Aug-25	0.5	Reviewing stalking horse bid and considerations for bid analysis
Stephen Golmont	1	21-Aug-25	1.0	Reviewing and updating sale process tracking materials
Stephen Golmont	1	21-Aug-25	0.5	Coordinating buyer NDAs and access
Stephen Golmont	1	21-Aug-25	0.5	Reviewing and coordinating diligence
Stephen Golmont	1	21-Aug-25	1.0	Reviewing and diligencing bid procedures
Stephen Golmont	4	21-Aug-25	0.5	Call with potential buyer discussing asset and process
Stephen Golmont	4	21-Aug-25	1.0	Emails and correspondence with potential buyers
Stephen Golmont	5	21-Aug-25	0.5	Call with YCST and PPP (S. Golmont, D. Uvieghara, J. Cohen) discussing sale process
Stephen Golmont	11	21-Aug-25	0.5	Call with UCC advisors and PPP (J. Gasbarra, J. Cohen, S. Weiner, S. Golmont)
Stephen Golmont	1	22-Aug-25	0.5	Reviewing and coordinating buyer outreach
Stephen Golmont	1	22-Aug-25	1.0	Reviewing emails and corresponding with interested parties
Stephen Golmont	1	22-Aug-25	0.5	Reviewing environmental diligence
Stephen Golmont	3	22-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss workstreams
Stephen Golmont	5	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont) and YCST discussing sale process considerations
Stephen Golmont	11	22-Aug-25	0.5	Call with PPP (J. Cohen, S. Golmont), YCST and stalking horse advisors discussing process considerations.
Stephen Golmont	4	24-Aug-25	0.5	Emails with parties coordinating NDAs
Stephen Golmont	5	24-Aug-25	1.0	Emails with professionals coordinating process matters
Stephen Golmont	1	25-Aug-25	1.5	Diligence and review of build / rebuild plans
Stephen Golmont	3	25-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss UCC request list
Stephen Golmont	4	25-Aug-25	1.0	Calls with potential buyer parties
Stephen Golmont	4	25-Aug-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update.
Stephen Golmont	1	26-Aug-25	1.5	Internal calls with S. Weiner, S. Golmont discussing diligence requests and deliverables
Stephen Golmont	1	26-Aug-25	0.5	Internal PPP Call (S. Golmont, S. Weiner) discussing UCC diligence request workstreams

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Stephen Golmont	1	26-Aug-25	0.5	Reviewing and coordinating UCC diligence
Stephen Golmont	3	26-Aug-25	0.5	Call with management discussing sale process
Stephen Golmont	3	26-Aug-25	0.5	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) & Management re: UCC diligence call.
Stephen Golmont	4	26-Aug-25	0.5	Emails and correspondence with buyers
Stephen Golmont	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Isfhin) re: AGDP model review.
Stephen Golmont	5	26-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	26-Aug-25	0.5	Internal Call (S. Golmont, J. Cohen) discussing various sale process workstreams
Stephen Golmont	8	26-Aug-25	0.5	Internal call (S. Golmont, S. Weiner, D. Uvieghara) discussing process workstreams
Stephen Golmont	1	27-Aug-25	0.5	Reviewing and commenting on diligence materials
Stephen Golmont	1	27-Aug-25	1.0	Reviewing and diligencing bid procedures
Stephen Golmont	3	27-Aug-25	1.0	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing Mirage venue issues and remediation plan status
Stephen Golmont	4	27-Aug-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	7	27-Aug-25	0.5	Reviewing bid procedures from prior 363 sale process cases
Stephen Golmont	9	27-Aug-25	0.5	Reviewing and commenting on UCC Settlement proposal
Stephen Golmont	13	27-Aug-25	0.5	Call with DIP lender and PPP (J. Gasbarra, S. Golmont) discussing case status and process considerations
Stephen Golmont	1	28-Aug-25	1.5	Reviewing and commenting on supplemental marketing materials
Stephen Golmont	1	28-Aug-25	0.5	Reviewing financial diligence materials
Stephen Golmont	4	28-Aug-25	0.5	Call with potential buyer discussing process
Stephen Golmont	4	28-Aug-25	0.5	Call with YCST and potential buyer discussing process
Stephen Golmont	5	28-Aug-25	0.5	Call with PPP (J. Gasbarra, S. Golmont), Greenspoon and management regarding operations
Stephen Golmont	5	28-Aug-25	1.0	Call with YCST and PPP (J. Gasbarra, J.Cohen, S. Golmont) discussing responses to UCC requests
Stephen Golmont	5	28-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, C. Grear, E. Cowan) and Portage Point (S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	1	29-Aug-25	0.5	Reviewing and commentary on diligence inquiries from buyers
Stephen Golmont	1	29-Aug-25	1.0	Reviewing and commenting on supplemental marketing materials
Stephen Golmont	3	29-Aug-25	0.5	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for restructuring committee meeting
Stephen Golmont	3	29-Aug-25	1.0	Participated in a conversation with AVG (A. Isfhin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for board meeting
Stephen Golmont	3	29-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (E. Saruk, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, D. Uvieghara, N. Patel) to discuss latest status on workstreams
Stephen Golmont	5	29-Aug-25	1.5	Participate in meeting with AVG (GRichards, Alfshin), Young Conaway (KGuerke, EMorton, SBeach, AFaris) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to prepare for depositions
Stephen Golmont	7	29-Aug-25	1.0	Coordinating and reviewing deposition prep diligence
Stephen Golmont	1	30-Aug-25	0.5	Reviewing and commenting on buyer diligence
Stephen Golmont	1	31-Aug-25	1.5	Reviewing and preparing diligence responses for buyers
Stephen Golmont	1	2-Sep-25	0.5	Reviewing and updating sale process tracker
Stephen Golmont	1	2-Sep-25	1.0	Reviewing and preparing diligence responses for buyers
Stephen Golmont	1	2-Sep-25	1.0	Reviewing supplemental materials and coordinating feedback
Stephen Golmont	1	2-Sep-25	0.5	Coordinating diligence calls for interested parties
Stephen Golmont	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Stephen Golmont	4	2-Sep-25	0.5	Emails and correspondence with potential buyers

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Stephen Golmont	5	2-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Gear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up
Stephen Golmont	8	2-Sep-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	1	3-Sep-25	1.0	Reviewing and commenting on diligence items for buyers
Stephen Golmont	1	3-Sep-25	0.5	Reviewing NDAs from potential buyers and other administrative sale tasks
Stephen Golmont	1	3-Sep-25	0.5	Coordinating sale process outreach and next steps
Stephen Golmont	3	3-Sep-25	0.5	Buyer call prep with management
Stephen Golmont	3	3-Sep-25	0.5	Participate in a conversation with PPP (S.Golmont, R.Williams, S.Weiner, D.Uvieghara), AVG (G.Richards, F.Lateef, A.Ishfin) re: Due Diligence requests
Stephen Golmont	4	3-Sep-25	0.5	Communications with potential buyer coordinating diligence
Stephen Golmont	4	3-Sep-25	1.5	Participating in site visit with potential buyer, management and PPP (J. Cohen, S. Golmont)
Stephen Golmont	6	3-Sep-25	0.5	Reviewing and preparing sale process update materials
Stephen Golmont	1	4-Sep-25	1.0	Reviewing and updating sale process tracker
Stephen Golmont	1	4-Sep-25	1.0	Coordinating buyer outreach and follow up
Stephen Golmont	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	4	4-Sep-25	0.5	Participated in meeting with Avant Gardner, McLaren Engineering , Greenberg Traurig, Latham & Watkins , Potential Buyer, and Portage Point (S. Golmont, S. Weiner, D. Uvieghara) for engineering due diligence discussion.
Stephen Golmont	4	4-Sep-25	1.0	Participated in meeting with Greenberg Traurig (B. Greer, O. Pinkas, A. Namoury, D. Seth), Latham & Watkins (C. Adams) potential buyers, Portage Point (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara), AVG (G. Richards, A. Ishfin, F. Lateef), and YCST (E. Cowan, A. Faris) for due diligence discussion
Stephen Golmont	4	4-Sep-25	1.0	Emails and correspondence with potential buyers
Stephen Golmont	8	4-Sep-25	0.5	Participate in conversation with S.Golmont, S.Weiner, R.Williams, N.Patel & D.Uvieghara re: process update
Stephen Golmont	3	5-Sep-25	0.5	Call with management discussing diligence
Stephen Golmont	11	5-Sep-25	1.0	Call with UCC advisors, mgmt and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing diligence
Stephen Golmont	1	6-Sep-25	0.5	General correspondence regarding sale process adminsitration
Stephen Golmont	1	7-Sep-25	1.0	Reviewing and coordinating buyer diligence.
Stephen Golmont	3	7-Sep-25	1.0	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) and Management re: Due Diligence
Stephen Golmont	5	7-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC motions and objections
Stephen Golmont	5	7-Sep-25	0.5	Call with YCST discussing various case considerations
Stephen Golmont	7	7-Sep-25	1.5	Reviewing UCC Objection
Stephen Golmont	2	8-Sep-25	1.0	Reviewing business plan analysis
Stephen Golmont	3	8-Sep-25	1.0	Participate in a conversation with PP (S.Golmont, S.Weiner, & D.Uvieghara) & Management (A.Ishfin, R.Aguinaldo) re: historical financials
Stephen Golmont	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Gear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Stephen Golmont	3	8-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Stephen Golmont	4	8-Sep-25	2.0	Calls with potential buyers
Stephen Golmont	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Stephen Golmont	7	8-Sep-25	0.5	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Golmont	7	8-Sep-25	2.0	Diligence and analysis of UCC objection
Stephen Golmont	1	9-Sep-25	1.0	Reviewing buyer diligence responses

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Stephen Golmont	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Stephen Golmont	4	9-Sep-25	0.5	Call with potential buyer discussing diligence and process
Stephen Golmont	5	9-Sep-25	0.5	Call with YCST and PPP (J. Gasbarra, S.Golmont and J.Cohen) discussing UCC objection considerations
Stephen Golmont	5	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Stephen Golmont	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings
Stephen Golmont	5	9-Sep-25	0.5	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Stephen Golmont	5	9-Sep-25	0.5	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Stephen Golmont	7	9-Sep-25	3.0	Analysis of UCC objection
Stephen Golmont	1	10-Sep-25	1.0	Reviewing buyer diligence responses
Stephen Golmont	3	10-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for restructuring committee meeting
Stephen Golmont	3	10-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush, B. Bildstein), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke), Greenspoon (V. Sahn) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a financial advisor re: process overview
Stephen Golmont	4	10-Sep-25	0.5	Participate in conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: process overview
Stephen Golmont	4	10-Sep-25	1.0	Calls with potential buyers
Stephen Golmont	5	10-Sep-25	1.0	Site visit with UCC Professionals
Stephen Golmont	1	11-Sep-25	1.0	Emails and correspondence regarding sale process administration
Stephen Golmont	1	11-Sep-25	0.5	Reviewing diligence materials related to remediation of the venue
Stephen Golmont	1	11-Sep-25	0.5	Reviewing and updating sale process tracker
Stephen Golmont	2	11-Sep-25	1.0	Internal PPP Call (S. Golmont, S. Weiner) discussing historical financial analysis
Stephen Golmont	5	11-Sep-25	0.5	Call with construction advisors discussion potential rebuild plans
Stephen Golmont	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Stephen Golmont	5	11-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	1	12-Sep-25	1.0	Reviewing and commenting on diligence items for buyers
Stephen Golmont	1	12-Sep-25	0.5	Reviewing and preparing materials associated with mirage construction
Stephen Golmont	5	12-Sep-25	0.5	Call with YCST and PPP (J. Cohen, J. Gasbarra, S. Golmont) discussing UCC settlement and buyer considerations
Stephen Golmont	9	12-Sep-25	0.5	Reviewing UCC settlement proposals
Stephen Golmont	9	12-Sep-25	1.0	Reviewing bid from potential buyer
Stephen Golmont	1	13-Sep-25	0.5	General correspondence related to sale process administration
Stephen Golmont	3	13-Sep-25	1.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, A. Thrush), YCST (E. Saruk, A. Faris, S. Beach, C. Grear, E. Morton, K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, D. Uvieghara) for restructuring committee meeting
Stephen Golmont	1	14-Sep-25	0.5	Emails and correspondence regarding sale process administration
Stephen Golmont	3	14-Sep-25	1.5	Call with management, advisors and PPP (J. Cohen, S. Golmont, R. Williams) discussing response to DOB inquiries.
Stephen Golmont	1	15-Sep-25	1.0	Reviewing stalking horse APA and analyzing bid components and waterfall
Stephen Golmont	3	15-Sep-25	0.5	Call with management and the Department of Buildings discussing Company's response to certain notices.

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Stephen Golmont	3	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, & YCST re: diligence items.
Stephen Golmont	4	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) & a potential buyer re: sale process
Stephen Golmont	4	15-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) Management & a potential buyer re: financial due diligence
Stephen Golmont	5	15-Sep-25	0.5	Call with YCST discussing various process workstreams
Stephen Golmont	8	15-Sep-25	0.5	Call with S. Weiner, S.Golmont discussing business plan forecast
Stephen Golmont	9	15-Sep-25	1.0	Reviewing notes and debriefing call with DOB
Stephen Golmont	3	16-Sep-25	1.0	Call with Management and advisors discussing DOB meeting and next steps
Stephen Golmont	3	16-Sep-25	0.5	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing remediation and building costs
Stephen Golmont	3	16-Sep-25	0.5	Participate in call with Board (HYazhari), AVG (GRichards, Alfshin), YCST (SBeach, EMorton, AFarish) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams) to discuss status of UCC settlement
Stephen Golmont	4	16-Sep-25	0.5	Call with potential buyer
Stephen Golmont	4	16-Sep-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	16-Sep-25	0.5	Call with DIP Lender Advisors, UCC advisors, YCST and PPP (J.Cohen, J.Gasbarra, S. Golmont)
Stephen Golmont	5	16-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Golmont	9	16-Sep-25	0.5	Reviewing meeting notes and next steps from DOB meeting on 9/15
Stephen Golmont	1	17-Sep-25	1.0	Emails and correspondence related to sale process administration
Stephen Golmont	1	17-Sep-25	0.5	Reviewing and updating sale process tracker
Stephen Golmont	9	17-Sep-25	2.0	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	11	17-Sep-25	0.5	Calls with PPP (S. Weiner, S. Golmont) and various potential buyers
Stephen Golmont	11	17-Sep-25	0.5	Intro call with potential buyer
Stephen Golmont	11	17-Sep-25	0.5	Sale process update call with UCC advisors and PPP (J. Cohen, S. Golmont, S. Weiner, D. Uvieghara)
Stephen Golmont	1	18-Sep-25	2.0	Internal meeting (S. Weiner, S. Golmont) discussing cash flow modeling and other sale process workstreams
Stephen Golmont	4	18-Sep-25	1.0	Calls with potential buyers
Stephen Golmont	5	18-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	18-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Golmont	9	18-Sep-25	0.5	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	1	19-Sep-25	1.0	Emails and correspondence regarding sale process administration
Stephen Golmont	8	19-Sep-25	1.0	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Stephen Golmont	9	19-Sep-25	0.5	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	1	20-Sep-25	1.0	Reviewing and commenting on diligence materials
Stephen Golmont	1	20-Sep-25	0.5	Reviewing diligence related to liquor license
Stephen Golmont	1	21-Sep-25	0.5	Coordinating buyer diligence
Stephen Golmont	9	21-Sep-25	0.5	Analyzing UCC Settlement and preparing SH bid summary
Stephen Golmont	1	22-Sep-25	0.5	Emails and correspondence regarding sale process administration
Stephen Golmont	2	22-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing business plan and cash flows forecast
Stephen Golmont	4	22-Sep-25	0.5	Calls with potential buyers
Stephen Golmont	5	22-Sep-25	1.0	Call with YCST discussing UCC settlement and Stalking Horse bid
Stephen Golmont	8	22-Sep-25	0.5	Internal call with S.Weiner / S. Golmont discussing various process workstreams
Stephen Golmont	1	23-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing supplemental deck edits and various process workstreams
Stephen Golmont	1	23-Sep-25	0.5	Reviewing diligence deliverables
Stephen Golmont	4	23-Sep-25	1.0	Participate in a call with PP (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: diligence items.
Stephen Golmont	4	23-Sep-25	0.5	Emails and correspondence with potential buyers
Stephen Golmont	5	23-Sep-25	0.5	Call with UCC advisor discussing sale process

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Stephen Golmont	5	23-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	23-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Golmont	9	23-Sep-25	1.0	Review and analysis of UCC settlement and stalking horse bid
Stephen Golmont	2	24-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing business plan model
Stephen Golmont	2	24-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Golmont	3	24-Sep-25	1.0	Participate in call with AVG Board (PCorrie, HYazhari, VJindal), AVG (GRichards, Alfshin), YCST (SBeach, EMorton, AFaris) and Portage Point (JGasbarra, JCohen, SGolmont, RWilliams) to discuss case updates
Stephen Golmont	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	4	24-Sep-25	0.5	Emails and communications with potential buyers
Stephen Golmont	4	24-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and potential buyers re: sale process.
Stephen Golmont	5	24-Sep-25	1.0	Onboarding call with new BOD member, YCST, and PPP (J. Cohen, J. Gasbarra, R. Williams, S. Golmont)
Stephen Golmont	6	24-Sep-25	0.5	Reviewing and revising BoD meeting materials
Stephen Golmont	3	25-Sep-25	0.5	Call with mgmt and YCST discussing Mirage RFP
Stephen Golmont	4	25-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: sale process
Stephen Golmont	4	25-Sep-25	2.0	Site visit with stalking horse bidder
Stephen Golmont	5	25-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	8	25-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing process workstreams
Stephen Golmont	8	25-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Golmont	1	26-Sep-25	1.0	Reviewing and commenting on buyer diligence questions.
Stephen Golmont	4	26-Sep-25	0.5	Emails and communications with interested parties
Stephen Golmont	4	26-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, YCST, External Counsel, and a potential bidder re: real estate diligence
Stephen Golmont	6	26-Sep-25	1.0	Reviewing and preparing sale process update for UCC advisors
Stephen Golmont	8	26-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) re: cash flow build
Stephen Golmont	1	29-Sep-25	1.0	Analysis of stalking horse bid and global settlement
Stephen Golmont	1	29-Sep-25	1.0	Review and commenting on buyer diligence
Stephen Golmont	2	29-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Golmont	5	29-Sep-25	0.5	General emails and communications regarding sale process administration
Stephen Golmont	8	29-Sep-25	0.2	Participated in internal call with Portage Point (S. Golmont, N. Patel) to discuss artist payments
Stephen Golmont	1	30-Sep-25	0.5	Reviewing and analyzing Global Settlement
Stephen Golmont	1	30-Sep-25	1.0	Reviewing APA schedules
Stephen Golmont	2	30-Sep-25	1.0	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Golmont	2	30-Sep-25	1.0	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Golmont	2	30-Sep-25	1.0	Reviewing and analyzing business plan and cash flow forecast
Stephen Golmont	3	30-Sep-25	1.0	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) and AVG (A.Ifshin, R.Aguinaldo) and a potential buyer re: financial due diligence
Stephen Golmont	5	30-Sep-25	0.5	Call with UCC advisor discussing Global Settlement
Stephen Golmont	5	30-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J.Cohen, J.Gasbarra, S. Golmont, R. Williams, S. Weiner) for advisors catch up discussion
Stephen Golmont	8	30-Sep-25	0.5	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling

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Stephen Golmont	8	30-Sep-25	0.5	Participated in call with Portage Point (J.Gasbarra, S. Golmont, R. Williams, S. Weiner) to discuss cross-functional workstreams
Stephen Golmont	8	30-Sep-25	0.2	Participated in internal call with S. Golmont and N. Patel to discuss buyer diligence responses
Stephen Golmont	8	30-Sep-25	0.5	Participated in internal call with S. Golmont, S. Weiner and N. Patel to discuss sale process questions
Stephen Golmont	2	1-Oct-25	1.0	Preparing and reviewing cash flow forecast materials
Stephen Golmont	2	1-Oct-25	1.0	Reviewing and preparing cash flow forecast materials
Stephen Golmont	3	1-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build.
Stephen Golmont	3	1-Oct-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	4	1-Oct-25	0.5	Participate in an introductory call with PP (S.Golmont, S.Weiner) and a potential buyer
Stephen Golmont	4	1-Oct-25	1.0	Emails and correspondence with potential buyers
Stephen Golmont	6	1-Oct-25	0.5	Reviewing and preparing sale process update for BoD
Stephen Golmont	1	2-Oct-25	1.0	Preparing and responding to diligence requests from interested parties
Stephen Golmont	1	2-Oct-25	0.5	Reviewing buyer log
Stephen Golmont	5	2-Oct-25	0.5	Call with UCC advisor discussing status of sale process
Stephen Golmont	5	2-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	8	2-Oct-25	0.5	Participated in internal meeting with Portage Point (J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	4	3-Oct-25	0.5	Call with potential buyer discussing sale process
Stephen Golmont	4	3-Oct-25	0.5	Emails and correspondence with potential buyer regarding diligence
Stephen Golmont	1	6-Oct-25	0.5	Emails and correspondence regarding sale process administration
Stephen Golmont	1	7-Oct-25	0.5	Reviewing buyer diligence requests
Stephen Golmont	5	7-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Golmont	6	7-Oct-25	0.5	Preparing and reviewing sale process materials for BoD
Stephen Golmont	8	7-Oct-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Golmont	2	8-Oct-25	0.5	Reviewing mgmt diligence requests
Stephen Golmont	3	8-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Golmont	3	8-Oct-25	0.5	Participated in a conversation with Portage Point (J.Cohen, S. Golmont, D.Uvieghara, S. Weiner), Avant Gardner (G. Richards), and YCST (E.Cowan, E.Morton, C.Grear, S.Beach, A.Faris) re: next steps.
Stephen Golmont	4	8-Oct-25	1.0	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), McLaren and a potential buyer and their advisors re: construction due diligence
Stephen Golmont	5	8-Oct-25	0.5	Emails and communications with debtor parties regarding sale process considerations
Stephen Golmont	6	8-Oct-25	1.0	Preparing and reviewing sale process materials for BoD
Stephen Golmont	11	8-Oct-25	1.0	Calls with interested parties discussing sale process
Stephen Golmont	1	9-Oct-25	1.0	Reviewing and preparing sale process tracker
Stephen Golmont	4	9-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model
Stephen Golmont	1	10-Oct-25	1.0	Reviewing and preparing sale process tracker
Stephen Golmont	4	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Stephen Golmont	5	10-Oct-25	0.5	Emails with debtor professionals regarding sale process
Stephen Golmont	4	14-Oct-25	0.5	Call with Stalking Horse advisors discussing sale process
Stephen Golmont	5	14-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion
Stephen Golmont	10	14-Oct-25	0.5	Coordinating preparation of fee application

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Stephen Golmont	4	15-Oct-25	0.5	Correspondence with interested parties regarding sale process
Stephen Golmont	6	15-Oct-25	1.0	Reviewing materials and preparing for BoD Meeting
Stephen Golmont	7	15-Oct-25	0.5	Reviewing TVT DIP Objection
Stephen Golmont	1	16-Oct-25	0.5	Coordinating diligence with staling horse bidder and interested party
Stephen Golmont	4	16-Oct-25	0.5	Call with interested party discussing status of case
Stephen Golmont	7	16-Oct-25	1.0	Reviewing objections filed by MCA parties
Stephen Golmont	5	17-Oct-25	0.5	Call with UCC advisor discussing objections
Stephen Golmont	10	17-Oct-25	0.5	Call with Dentons discussing fee application
Stephen Golmont	10	17-Oct-25	0.5	Call with YCST discussing fee applicaiton
Stephen Golmont	7	18-Oct-25	1.0	Reviewing and evaluating UCC settlement
Stephen Golmont	5	19-Oct-25	0.5	Call with UCC advisor discussing UCC settlement
Stephen Golmont	5	19-Oct-25	0.5	Correspondence with Debtor professionals regarding reply to objections
Stephen Golmont	7	19-Oct-25	0.5	Reviewing and evaluating UCC settlement
Stephen Golmont	1	20-Oct-25	0.5	Reviewing declaration from Debtor professionals
Stephen Golmont	7	20-Oct-25	1.0	Reviewing objection replies by Debtors and UCC
Stephen Golmont	5	21-Oct-25	0.5	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing
Stephen Golmont	7	21-Oct-25	0.5	Reviewing sale process declarations
Stephen Golmont	7	22-Oct-25	1.2	Participated in Avant Gardner special hearing
Stephen Golmont	7	22-Oct-25	1.3	Participated in Avant Gardner special hearing
Stephen Golmont	5	28-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, E. Cowan, A. Lee, S. Gawrysiak, K. Enos, E. Saruk) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Golmont	3	29-Oct-25	0.8	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, S. Beach, K. Guerke, E. Saruk), and Portage Point (J.Gasbarra, S.Golmont, R.Williams, N. Patel) for board meeting

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Professional	Legend	Date	Hours	Description
Stephen Weiner	1	4-Aug-25	2.0	CIM preparation
Stephen Weiner	1	4-Aug-25	2.0	CIM preparation
Stephen Weiner	2	4-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	4-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	4-Aug-25	2.0	Business plan modeling
Stephen Weiner	8	4-Aug-25	0.5	Participate in a conversation with J.Cohen, S.Golmont, S.Weiner, & D.Uvieghara: Process updates and overview.
Stephen Weiner	1	5-Aug-25	2.0	CIM preparation
Stephen Weiner	1	5-Aug-25	2.0	CIM preparation
Stephen Weiner	2	5-Aug-25	1.5	Business plan edits
Stephen Weiner	2	5-Aug-25	1.0	Business plan edits
Stephen Weiner	2	5-Aug-25	2.0	Post-exit modeling
Stephen Weiner	3	5-Aug-25	1.0	Participated in first day hearing with AVG (G. Richards) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Weiner	3	5-Aug-25	1.0	Participate in follow up conversation with G. Richards (Avant Gardner), J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara re: Process updates and potential investors
Stephen Weiner	8	5-Aug-25	0.5	Participate in a conversation with S.Golmont, R.Williams, S.Weiner, N.Patel & D.Uvieghara: Post-exit modeling
Stephen Weiner	1	6-Aug-25	2.0	CIM preparation
Stephen Weiner	1	6-Aug-25	2.0	CIM preparation
Stephen Weiner	2	6-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	6-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	6-Aug-25	2.0	Business plan modeling
Stephen Weiner	4	6-Aug-25	0.4	Participate in an introductory conversation with J.Cohen, S.Golmont, S.Weiner, D.Uvieghara & Potential Buyer
Stephen Weiner	1	7-Aug-25	0.5	Buyer list revisions
Stephen Weiner	1	7-Aug-25	2.0	CIM preparation
Stephen Weiner	1	7-Aug-25	1.5	CIM preparation
Stephen Weiner	2	7-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	7-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	7-Aug-25	1.0	Business plan modeling
Stephen Weiner	1	8-Aug-25	2.0	CIM preparation
Stephen Weiner	1	8-Aug-25	2.0	CIM preparation
Stephen Weiner	2	8-Aug-25	2.0	Business plan modeling
Stephen Weiner	2	8-Aug-25	2.0	Business plan modeling
Stephen Weiner	1	9-Aug-25	1.0	CIM preparation
Stephen Weiner	6	9-Aug-25	1.5	Business plan revisions
Stephen Weiner	6	9-Aug-25	1.5	CIM preparation
Stephen Weiner	1	10-Aug-25	2.0	CIM preparation
Stephen Weiner	2	10-Aug-25	1.5	Business plan revisions
Stephen Weiner	2	10-Aug-25	1.5	Business plan revisions
Stephen Weiner	1	11-Aug-25	2.0	CIM preparation
Stephen Weiner	1	11-Aug-25	1.0	CIM preparation
Stephen Weiner	2	11-Aug-25	2.0	Business plan preparation
Stephen Weiner	2	11-Aug-25	2.0	Business plan preparation
Stephen Weiner	3	11-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, E. Saruk, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, N. Patel) re: check in to discuss payments and accounting function
Stephen Weiner	3	11-Aug-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: business plan
Stephen Weiner	1	12-Aug-25	1.5	CIM preparation
Stephen Weiner	1	12-Aug-25	1.5	CIM preparation
Stephen Weiner	1	12-Aug-25	1.0	VDR preparation
Stephen Weiner	2	12-Aug-25	2.0	Business plan preparation
Stephen Weiner	2	12-Aug-25	2.0	Business plan preparation
Stephen Weiner	1	13-Aug-25	2.0	CIM preparation
Stephen Weiner	1	13-Aug-25	1.0	CIM preparation
Stephen Weiner	1	13-Aug-25	2.0	VDR preparation
Stephen Weiner	2	13-Aug-25	2.0	Business plan preparation
Stephen Weiner	2	13-Aug-25	1.5	Business plan preparation
Stephen Weiner	1	14-Aug-25	1.5	CIM revisions

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Stephen Weiner	1	14-Aug-25	2.0	VDR preparation
Stephen Weiner	1	14-Aug-25	2.0	VDR preparation
Stephen Weiner	1	14-Aug-25	2.0	VDR preparation
Stephen Weiner	2	14-Aug-25	2.0	Business plan preparation
Stephen Weiner	8	14-Aug-25	0.5	Call with S. Golmont, N. Patel and S. Weiner discussing potential liability sizing
Stephen Weiner	1	15-Aug-25	2.0	Buyer list emails
Stephen Weiner	1	15-Aug-25	2.0	Buyer list emails
Stephen Weiner	1	15-Aug-25	1.0	Buyer list emails
Stephen Weiner	1	15-Aug-25	2.0	VDR preparation
Stephen Weiner	1	15-Aug-25	2.0	VDR preparation
Stephen Weiner	1	16-Aug-25	1.0	Buyer emails and VDR management
Stephen Weiner	1	18-Aug-25	2.0	Buyer log and notes
Stephen Weiner	1	18-Aug-25	1.0	Diligence tracker and questions
Stephen Weiner	1	18-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	18-Aug-25	1.5	Supplemental deck preparation
Stephen Weiner	2	18-Aug-25	2.0	Business plan analyses
Stephen Weiner	3	18-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, E. Saruk, A. Lee) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) re: process check in to discuss workstreams
Stephen Weiner	3	18-Aug-25	1.0	Participated in meeting with Management and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: process updates and investor outreach
Stephen Weiner	4	18-Aug-25	2.0	Site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Stephen Weiner	4	18-Aug-25	2.0	Travel to site visit with Jenel Real Estate (S.Weiner, D.Uvieghara)
Stephen Weiner	1	19-Aug-25	2.0	Buyer tracker management
Stephen Weiner	1	19-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	2	19-Aug-25	2.0	Cash flow forecasting
Stephen Weiner	2	19-Aug-25	2.0	Cash flow forecasting
Stephen Weiner	2	19-Aug-25	1.0	Cash flow forecasting
Stephen Weiner	8	19-Aug-25	0.4	Participated in internal meeting with Portage Point (S. Golmont, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	20-Aug-25	2.0	Buyer tracker management
Stephen Weiner	1	20-Aug-25	1.0	Diligence request management
Stephen Weiner	1	20-Aug-25	1.0	Diligence request management
Stephen Weiner	1	20-Aug-25	1.5	Diligence request management
Stephen Weiner	1	20-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	20-Aug-25	1.5	Supplemental deck preparation
Stephen Weiner	3	20-Aug-25	2.0	Participated in a conversation with AVG (A. Isfshin, A. Thrush, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach), and PPP (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel, D. Uvieghara) for a Restructuring Committee meeting.
Stephen Weiner	3	20-Aug-25	0.5	Participated in meeting with AVG (A. Ishfin), YCST (S. Faris, S.Gawrysiak, E.Saruk), and Portage Point (S.Golmont, R.Williams, S. Weiner, N.Patel, D. Uvieghara) re: process updates
Stephen Weiner	3	20-Aug-25	1.0	Participated in meeting with Management, and Portage Point (S.Golmont, S. Weiner, D. Uvieghara) re: rebuild plan
Stephen Weiner	1	21-Aug-25	1.5	Buyer tracker management
Stephen Weiner	1	21-Aug-25	1.5	Buyer tracker management
Stephen Weiner	1	21-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	21-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	21-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	5	21-Aug-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Weiner	11	21-Aug-25	0.5	Call with UCC advisors and PPP (J. Gasbarra, J. Cohen, S. Weiner, S. Golmont)
Stephen Weiner	1	22-Aug-25	2.0	Buyer tracker management
Stephen Weiner	1	22-Aug-25	2.0	Diligence request management
Stephen Weiner	1	22-Aug-25	1.0	Diligence request management
Stephen Weiner	1	22-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	22-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	9	22-Aug-25	1.5	Bid procedures research on Octus
Stephen Weiner	9	22-Aug-25	1.0	Bid procedures research on Octus

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Stephen Weiner	9	24-Aug-25	1.0	Bid procedures research on Octus
Stephen Weiner	1	25-Aug-25	1.0	Buyer tracker management and research
Stephen Weiner	1	25-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	1	25-Aug-25	2.0	Supplemental deck preparation
Stephen Weiner	2	25-Aug-25	1.5	Diligence request management
Stephen Weiner	2	25-Aug-25	1.5	Historical financial analysis
Stephen Weiner	2	25-Aug-25	1.5	Historical financial analysis
Stephen Weiner	3	25-Aug-25	1.0	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Faris, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss UCC request list
Stephen Weiner	5	25-Aug-25	0.5	Participate in a conversation with YCST (C.Grear, S.Beach, E.Morton, A.Faris) & Portage Point (J.Cohen, J.Gasbarra, S.Golmont. S.Weiner, D.Uvieghara) re: process update.
Stephen Weiner	9	25-Aug-25	2.0	Bid procedures research on Octus
Stephen Weiner	1	26-Aug-25	1.0	Buyer list preparation
Stephen Weiner	1	26-Aug-25	1.5	Diligence request mangement
Stephen Weiner	1	26-Aug-25	1.5	Internal calls with S. Weiner, S. Golmont discussing diligence requests and deliverables
Stephen Weiner	1	26-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	26-Aug-25	1.5	Supplemental deck
Stephen Weiner	3	26-Aug-25	0.5	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) & Management re: UCC diligence call.
Stephen Weiner	5	26-Aug-25	1.0	Participate in a conversation with PPP (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), Dundon (J.Nahas, P.Hurwitz, C.Podesfinski, I.Byun), Island Capital (S.Landgraber, S.Woods) & AVG (G.Richards, A.Ifshin) re: AGDP model review
Stephen Weiner	5	26-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	26-Aug-25	0.5	Internal call (S. Golmont, S. Weiner, D. Uvieghara) discussing process workstreams
Stephen Weiner	8	26-Aug-25	0.5	Internal PPP Call (S. Golmont, S. Weiner) discussing UCC diligence request workstreams
Stephen Weiner	8	26-Aug-25	0.5	Participated in internal meeting with Portage Point (J. Gasbarra, A. McCourt, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	27-Aug-25	2.0	Business plan modeling
Stephen Weiner	1	27-Aug-25	0.5	Buyer list preparation
Stephen Weiner	1	27-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	27-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	27-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	27-Aug-25	1.0	Supplemental deck
Stephen Weiner	1	27-Aug-25	2.0	Supplemental deck
Stephen Weiner	3	27-Aug-25	1.0	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing Mirage venue issues and remediation plan status
Stephen Weiner	3	27-Aug-25	0.5	Participated in meeting with AVG (A. Ifshin), Young Conaway (A. Lee, S. Gawrysiak, E. Saruk) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: process check in to discuss workstreams
Stephen Weiner	1	28-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	28-Aug-25	2.0	Diligence request preparation
Stephen Weiner	1	28-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	28-Aug-25	2.0	Supplemental deck
Stephen Weiner	1	28-Aug-25	1.5	Supplemental deck
Stephen Weiner	5	28-Aug-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, C. Grear, E. Cowan) and Portage Point (S. Golmont, R. Williams, S. Weiner, D.Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	1	29-Aug-25	2.0	Diligence request management
Stephen Weiner	1	29-Aug-25	2.0	Historical financials preparation
Stephen Weiner	1	29-Aug-25	2.0	Supplemental deck
Stephen Weiner	3	29-Aug-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for restructuring committee meeting
Stephen Weiner	3	29-Aug-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Morton, E. Saruk, F. Alexander, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for board meeting

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Stephen Weiner	1	30-Aug-25	1.0	Diligence request management
Stephen Weiner	1	1-Sep-25	1.5	Diligence request management
Stephen Weiner	1	1-Sep-25	1.5	Diligence request management
Stephen Weiner	1	2-Sep-25	2.0	Diligence request management
Stephen Weiner	1	2-Sep-25	2.0	Diligence request management
Stephen Weiner	1	2-Sep-25	2.0	Diligence request management
Stephen Weiner	1	2-Sep-25	1.0	Diligence request management
Stephen Weiner	3	2-Sep-25	1.0	Participate in a conversation with Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), AVG (G.Richards, A.Ishfin) & B.Bildstein re: Financial model assumptions
Stephen Weiner	3	2-Sep-25	0.5	Participate in a conversation with PPP (S.Weiner, D.Uvieghara), Management re: DICE agreement
Stephen Weiner	3	2-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Gear, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up
Stephen Weiner	8	2-Sep-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	3-Sep-25	2.0	Diligence request management
Stephen Weiner	1	3-Sep-25	2.0	Diligence request management
Stephen Weiner	1	3-Sep-25	2.0	Diligence request management
Stephen Weiner	1	3-Sep-25	1.0	Outreach email drafting
Stephen Weiner	2	3-Sep-25	2.0	Cash flow preparation
Stephen Weiner	3	3-Sep-25	1.5	Participate in a conversation with PPP (S.Golmont, R.Williams, S.Weiner, D.Uvieghara), AVG (G.Richards, F.Lateef, A.Ishfin) re: Due Diligence requests
Stephen Weiner	1	4-Sep-25	2.0	Diligence request management
Stephen Weiner	1	4-Sep-25	1.5	Diligence request management
Stephen Weiner	1	4-Sep-25	2.0	Diligence request management
Stephen Weiner	1	4-Sep-25	2.0	Financials comparison preparation
Stephen Weiner	2	4-Sep-25	2.0	Cash flow modeling
Stephen Weiner	3	4-Sep-25	1.0	Prepared for and participated in meeting with AVG (G. Richards, A. Thrush), Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	4-Sep-25	0.5	Participate in conversation with S.Golmont, S.Weiner, R.Williams, N.Patel & D.Uvieghara re: process update
Stephen Weiner	1	5-Sep-25	1.0	Buyer emails / scheduling
Stephen Weiner	1	5-Sep-25	2.0	Diligence request management
Stephen Weiner	1	5-Sep-25	2.0	Diligence request management
Stephen Weiner	1	5-Sep-25	1.0	Diligence request management
Stephen Weiner	2	5-Sep-25	2.0	Cash flow modeling
Stephen Weiner	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie), YCST (E. Saruk, A. Faris, S. Beach, E. Cowan, C. Gear, A. Lee) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for restructuring committee meeting
Stephen Weiner	3	5-Sep-25	0.5	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, B. Bildstein), YCST (E. Saruk, A. Faris, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Gear, A. Lee), Greenspoon (V. Sahn, R. Wessely) and Portage Point (R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	1	6-Sep-25	1.5	Diligence call agenda preparation
Stephen Weiner	1	7-Sep-25	1.5	Diligence call agenda preparation
Stephen Weiner	1	7-Sep-25	1.0	Diligence request preparation / management
Stephen Weiner	3	7-Sep-25	1.0	Participate in a conversation with PPP (S.Golmont, S.Weiner, D.Uvieghara) and Management re: Due Diligence
Stephen Weiner	1	8-Sep-25	2.0	Diligence request management
Stephen Weiner	1	8-Sep-25	2.0	Diligence request management
Stephen Weiner	3	8-Sep-25	1.0	Participate in a conversation with PP (S.Golmont, S.Weiner, & D.Uvieghara) & Management (A.Ishfin, R.Aguinaldo) re: historical financials
Stephen Weiner	3	8-Sep-25	0.5	Participated in meeting with AVG (G. Richards, A. Thrush, F. Lateef), DRPC Law (D. Bernstein), YCST (E. Morton, C. Gear, A. Faris, E. Cowan) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara, N. Patel) to discuss liquor license
Stephen Weiner	6	8-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	8-Sep-25	2.0	UCC objection rebuttal preparation

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Stephen Weiner	6	8-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	8	8-Sep-25	1.0	Participate in a conversation with J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R.Williams, N.Patel, & D.Uvieghara re: Declaration preparation
Stephen Weiner	7	8-Sep-25	0.5	Participated in status conference with Bankruptcy Court (Judge Walrath, L. Capp), US Trustee (J. Lipshie), MWS (A. Harris, R. Dizengoff), Orrick (M. Franke, B. Batzel), Morris James (B. Keilson, S. Cerra), Davis Polk (N. Sosnick), YCST (S. Beach, E. Morton, K. Enos, K. Guerke, A. Lee, E. Saruk, R. Pagano) and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, S.Weiner, R. Williams, D.Uvieghara, N. Patel)
Stephen Weiner	1	9-Sep-25	2.0	Diligence request management
Stephen Weiner	1	9-Sep-25	1.0	VDR management
Stephen Weiner	3	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: declaration prep.
Stephen Weiner	5	9-Sep-25	1.0	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & Management re: process update
Stephen Weiner	5	9-Sep-25	0.5	Participate in a conversation with PP (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara) & GT re: Quality of Earnings
Stephen Weiner	5	9-Sep-25	1.0	Participate in meeting with YCST (K. Guerke) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) to discuss UCC objections
Stephen Weiner	6	9-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	9-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	6	9-Sep-25	2.0	UCC objection rebuttal preparation
Stephen Weiner	1	10-Sep-25	2.0	cash flow modeling
Stephen Weiner	1	10-Sep-25	2.0	Diligence request management
Stephen Weiner	1	10-Sep-25	2.0	Diligence request management
Stephen Weiner	1	10-Sep-25	2.0	Historical event data analysis
Stephen Weiner	1	10-Sep-25	2.0	Historical event data analysis
Stephen Weiner	1	10-Sep-25	1.0	VDR management
Stephen Weiner	1	11-Sep-25	1.5	Diligence request management
Stephen Weiner	1	11-Sep-25	2.0	Diligence request management
Stephen Weiner	1	11-Sep-25	2.0	Historical event data analysis
Stephen Weiner	1	11-Sep-25	2.0	Historical financial analysis
Stephen Weiner	2	11-Sep-25	1.0	Internal PPP Call (S. Golmont, S. Weiner) discussing historical financial analysis
Stephen Weiner	5	11-Sep-25	1.5	Participated in a conversation with YCST (S. Alexander Faris), Kostow Greenwood Architects (M. Kostow, P. Maguda), McLaren Engineering (R. Rivet-Frame), Bryan Cave Leighton Paisner (J. Colgate), Portage Point (J. Cohen, J. Gasbarra, S. Golmont, S. Weiner, D. Uvieghara), and AVG (G. Richards, A. Ifshin, S. Wyker, A. Thrush) re: DOB meeting.
Stephen Weiner	1	12-Sep-25	2.0	Diligence request management
Stephen Weiner	1	12-Sep-25	2.0	Diligence request management
Stephen Weiner	1	12-Sep-25	2.0	Diligence request management
Stephen Weiner	1	12-Sep-25	2.0	Historical financial analysis
Stephen Weiner	3	12-Sep-25	1.5	Participate in a conversation with PP (S.Weiner & D.Uvieghara) & Management re: diligence requests
Stephen Weiner	4	13-Sep-25	1.5	Site visit with a potential buyer and management
Stephen Weiner	4	13-Sep-25	2.0	Travel to site visit with a potential buyer and management
Stephen Weiner	1	14-Sep-25	1.0	Diligence request management
Stephen Weiner	2	14-Sep-25	2.0	Cash flow modeling
Stephen Weiner	1	15-Sep-25	2.0	Diligence request management
Stephen Weiner	1	15-Sep-25	1.5	Diligence request management
Stephen Weiner	1	15-Sep-25	2.0	Preparation for diligence call with potential buyers
Stephen Weiner	1	15-Sep-25	1.0	UCC responses
Stephen Weiner	2	15-Sep-25	2.0	Cash flow modeling
Stephen Weiner	4	15-Sep-25	0.5	Call with potential buyer re. diligence questions
Stephen Weiner	4	15-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) & a potential buyer re: sale process
Stephen Weiner	4	15-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) Management & a potential buyer re: financial due diligence
Stephen Weiner	8	15-Sep-25	0.5	Call with S. Weiner, S.Golmont discussing business plan forecast
Stephen Weiner	1	16-Sep-25	2.0	Diligence request management
Stephen Weiner	1	16-Sep-25	2.0	Diligence request management
Stephen Weiner	2	16-Sep-25	1.5	Cash flow modeling

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Stephen Weiner	2	16-Sep-25	1.5	Cash flow modeling
Stephen Weiner	3	16-Sep-25	0.5	Call with management and PPP (S. Golmont, S. Weiner, D. Uvieghara) discussing remediation and building costs
Stephen Weiner	4	16-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), Management, and a potential buyer re: diligence items
Stephen Weiner	4	16-Sep-25	1.5	Site visit with management and potential buyer
Stephen Weiner	4	16-Sep-25	1.0	Travel to site visit with management and potential buyer
Stephen Weiner	5	16-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (J. Cohen, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion
Stephen Weiner	1	17-Sep-25	2.0	Diligence request management
Stephen Weiner	1	17-Sep-25	1.0	Diligence request management
Stephen Weiner	1	17-Sep-25	1.0	Diligence request management
Stephen Weiner	2	17-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	17-Sep-25	2.0	Cash flow modeling
Stephen Weiner	3	17-Sep-25	1.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: financial due diligence
Stephen Weiner	1	18-Sep-25	2.0	Diligence request management
Stephen Weiner	1	18-Sep-25	2.0	Diligence request management
Stephen Weiner	1	18-Sep-25	1.5	Diligence request management
Stephen Weiner	1	18-Sep-25	2.0	Internal meeting (S. Weiner, S. Golmont) discussing cash flow modeling and other sale process workstreams
Stephen Weiner	2	18-Sep-25	1.5	Cash flow modeling
Stephen Weiner	5	18-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak, A. Lee) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	18-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Weiner	1	19-Sep-25	2.0	Diligence request management
Stephen Weiner	1	19-Sep-25	2.0	Diligence request management
Stephen Weiner	2	19-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	19-Sep-25	2.0	Cash flow modeling
Stephen Weiner	3	19-Sep-25	0.5	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) & Management re: historical financials
Stephen Weiner	8	19-Sep-25	1.0	Participated in internal call with Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss settlement waterfall
Stephen Weiner	1	20-Sep-25	0.5	Diligence request management
Stephen Weiner	1	22-Sep-25	1.5	Diligence request management
Stephen Weiner	1	22-Sep-25	1.5	Diligence request management
Stephen Weiner	2	22-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	22-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	22-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	22-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing business plan and cash flows forecast
Stephen Weiner	8	22-Sep-25	0.5	Internal call with S.Weiner / S. Golmont discussing various process workstreams
Stephen Weiner	1	23-Sep-25	1.5	Diligence request management
Stephen Weiner	1	23-Sep-25	1.0	Diligence request management
Stephen Weiner	1	23-Sep-25	1.0	Internal call with S. Weiner / S. Golmont discussing supplemental deck edits and various process workstreams
Stephen Weiner	2	23-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	23-Sep-25	2.0	Cash flow modeling
Stephen Weiner	4	23-Sep-25	1.0	Participate in a call with PP (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: diligence items.
Stephen Weiner	5	23-Sep-25	1.0	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	23-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Weiner	1	24-Sep-25	1.5	Diligence request management
Stephen Weiner	1	24-Sep-25	1.0	Diligence request management
Stephen Weiner	2	24-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	24-Sep-25	2.0	Cash flow modeling

Triple P Securities - Hours by Professional
August 4, 2025 - October 31, 2025

Professional	Legend	Date	Hours	Description
Stephen Weiner	2	24-Sep-25	0.5	Cash flow modeling
Stephen Weiner	2	24-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing business plan model
Stephen Weiner	2	24-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Weiner	3	24-Sep-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, S. Gawrysiak, C. Grear, A. Lee), and Portage Point (J.Cohen, S.Golmont, J.Gasbarra, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	1	25-Sep-25	1.5	Diligence request management
Stephen Weiner	1	25-Sep-25	0.5	Diligence request management
Stephen Weiner	2	25-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	25-Sep-25	2.0	Cash flow modeling
Stephen Weiner	4	25-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara) and a potential buyer re: sale process.
Stephen Weiner	5	25-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	25-Sep-25	0.5	Internal call (S. Weiner / S. Golmont) discussing process workstreams
Stephen Weiner	8	25-Sep-25	0.5	Participated in call with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) to discuss cross-functional workstreams
Stephen Weiner	1	26-Sep-25	1.0	Diligence request management
Stephen Weiner	1	26-Sep-25	1.0	Diligence request management
Stephen Weiner	2	26-Sep-25	0.5	Cash flow modeling
Stephen Weiner	2	26-Sep-25	1.5	Cash flow modeling
Stephen Weiner	2	26-Sep-25	1.0	Cash flow modeling
Stephen Weiner	3	26-Sep-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara) and Management re: equipment rental scenarios
Stephen Weiner	4	26-Sep-25	1.5	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), Management, YCST, External Counsel, and a potential bidder re: real estate diligence
Stephen Weiner	8	26-Sep-25	0.5	Participate in a conversation with Portage Point (S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) re: cash flow build
Stephen Weiner	1	28-Sep-25	0.5	Diligence request management
Stephen Weiner	1	29-Sep-25	1.5	Diligence request management
Stephen Weiner	1	29-Sep-25	1.0	Diligence request management
Stephen Weiner	2	29-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	29-Sep-25	1.5	Cash flow modeling
Stephen Weiner	2	29-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	29-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	29-Sep-25	1.0	Internal call (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Weiner	8	29-Sep-25	0.5	Participated in internal call with S. Golmont, S. Weiner and N. Patel to discuss sale process questions
Stephen Weiner	1	30-Sep-25	1.5	Diligence request management
Stephen Weiner	2	30-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	30-Sep-25	1.0	Cash flow modeling
Stephen Weiner	2	30-Sep-25	2.0	Cash flow modeling
Stephen Weiner	2	30-Sep-25	0.5	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling
Stephen Weiner	2	30-Sep-25	1.0	Internal meeting (S. Weiner / S. Golmont) discussing cash flow modeling and process workstreams
Stephen Weiner	3	30-Sep-25	1.0	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, R.Williams, S.Weiner, N.Patel, D.Uvieghara) and AVG (A.Ifshin, R.Aguinaldo) and a potential buyer re: financial due diligence
Stephen Weiner	5	30-Sep-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, K. Enos, E. Saruk, A. Faris, C. Grear, E. Cowan, S. Gawrysiak) and Portage Point (J.Cohen, J.Gasbarra, S. Golmont, R. Williams, S. Weiner) for advisors catch up discussion
Stephen Weiner	8	30-Sep-25	0.5	Participated in call with Portage Point (J.Gasbarra, S. Golmont, R. Williams, S. Weiner) to discuss cross-functional workstreams
Stephen Weiner	1	1-Oct-25	1.5	Diligence request management
Stephen Weiner	2	1-Oct-25	1.5	Cash flow modeling
Stephen Weiner	2	1-Oct-25	2.0	Cash flow modeling
Stephen Weiner	2	1-Oct-25	1.0	Cash flow modeling

Triple P Securities - Hours by Professional
August 4, 2025 - October 31, 2025

Professional	Legend	Date	Hours	Description
Stephen Weiner	2	1-Oct-25	0.5	Cash flow modeling
Stephen Weiner	3	1-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build
Stephen Weiner	3	1-Oct-25	1.0	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	4	1-Oct-25	0.5	Participate in an introductory call with PP (S.Golmont, S.Weiner) and a potential buyer
Stephen Weiner	1	3-Oct-25	1.0	Diligence request management
Stephen Weiner	1	3-Oct-25	0.5	Diligence request management
Stephen Weiner	4	3-Oct-25	1.0	Participate in a conversation with Portage Point (S.Weiner, D.Uvieghara), McAlpine, and a potential buyer and their advisors re: construction due diligence
Stephen Weiner	1	6-Oct-25	1.0	Diligence request management
Stephen Weiner	1	6-Oct-25	1.0	Diligence request management
Stephen Weiner	1	6-Oct-25	1.0	Diligence request management
Stephen Weiner	1	7-Oct-25	1.5	Diligence request management
Stephen Weiner	1	7-Oct-25	2.0	Diligence request management
Stephen Weiner	5	7-Oct-25	0.5	Prepared for and participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion
Stephen Weiner	8	7-Oct-25	0.5	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in
Stephen Weiner	1	8-Oct-25	2.0	Buyer tracker updates
Stephen Weiner	2	8-Oct-25	1.0	Financial modeling
Stephen Weiner	3	8-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting
Stephen Weiner	3	8-Oct-25	0.5	Participated in a conversation with Portage Point (J.Cohen, S. Golmont, D.Uvieghara, S. Weiner), Avant Gardner (G. Richards), and YCST (E.Cowan, E.Morton, C.Grear, S.Beach, A.Faris) re: next steps.
Stephen Weiner	4	8-Oct-25	1.0	Participate in a conversation with Portage Point (S.Golmont, S.Weiner, D.Uvieghara), McLaren and a potential buyer and their advisors re: construction due diligence
Stephen Weiner	4	9-Oct-25	0.5	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model
Stephen Weiner	1	10-Oct-25	1.5	Dataroom management
Stephen Weiner	1	10-Oct-25	0.5	Dataroom management
Stephen Weiner	4	10-Oct-25	0.5	Participate in a conversation with Portage Point (J.Cohen, S.Golmont, S.Weiner, D.Uvieghara), a financial advisor and the stalking horse bidder re: sales process
Stephen Weiner	3	15-Oct-25	1.0	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke, C. Grear, S. Gawrysiak, A. Pooler), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, N. Patel) for board meeting
Stephen Weiner	4	16-Oct-25	1.0	Participated in a conversation with Portage Point (S.Golmont, S.Weiner), AVG (A. Ifshin, A. Thrush), Barron International (S.Garg, R.Wu, C.Belcher) and potential investor re: financial model
Stephen Weiner	5	21-Oct-25	0.5	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing

Exhibit E**Detailed Description of Expenses**

Detail of Expenses				
Date	Professional	Expense Type	Notes	Expense
8/4/2025	Golmont, Stephen	Transportation	Uber Home from Office Late	\$ 219.52
9/3/2025	Golmont, Stephen	Transportation	Uber Home from Client Meeting	\$ 266.52
9/3/2025	Cohen, Jason	Transportation	Parking for site visit to Avant Gardner	\$ 71.91
9/13/2025	Weiner, Stephen	Transportation	Travel from client site after potential buyer visit	\$ 50.20
9/13/2025	Weiner, Stephen	Transportation	Travel to client site for potential buyer visit	\$ 44.63
9/16/2025	Weiner, Stephen	Transportation	Travel to client site for potential buyer visit	\$ 45.73
9/16/2025	Weiner, Stephen	Transportation	Travel from client site after potential buyer visit	\$ 48.00
9/16/2025	Weiner, Stephen	Transportation	Travel to client site for potential buyer visit	\$ 60.00
Total				\$ 806.51

Exhibit F

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Ref. Docket No. ____

**ORDER GRANTING THE FIRST INTERIM FEE APPLICATION OF
TRIPLE P SECURITIES, LLC AS INVESTMENT BANKER TO THE DEBTORS
AND DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION
AND REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
AUGUST 4, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Upon the application (the “First Interim Fee Application”)² of Triple P Securities, LLC (“Triple P Securities”) for interim approval and allowance of compensation for professional services rendered to the Debtors during the period from August 4, 2025 through and including October 31, 2025 (the “Fee Period”); and the Court having reviewed the First Interim Fee Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules having been satisfied; and the compensation earned by Triple P Securities during the Fee Period having been actual, reasonable and necessary; and sufficient notice of the First Interim Fee Application having been provided such that no other or further notice is required; and all persons with standing having been afforded an opportunity to be heard on the First Interim Fee Application at a hearing held to consider approval thereof; and after due deliberation thereon and good and sufficient cause appearing therefor,

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the First Interim Fee Application.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The First Interim Fee Application is GRANTED as set forth herein on an interim basis.
2. Triple P Securities is allowed interim compensation in the amount of \$1,100,000.00 for professional services rendered during the Fee Period, and reasonable and documented expenses in the amount of \$806.51; *provided that* the Sale Transaction Fee shall be payable only upon the closing of the Sale Transaction.
3. The Court shall retain exclusive jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
4. This Order shall be effective immediately upon its entry.