

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
AGDP HOLDING INC., <i>et al.</i> , ¹	Case No. 25-11446 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: November 24, 2025 at 4:00 p.m. (ET)

**SUMMARY OF SECOND MONTHLY APPLICATION OF ISLANDDUNDON LLC,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Name of Applicant	<u>IslandDundon LLC</u>
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of <u>AGDP holding Inc., <i>et al.</i></u>
Date of retention order:	<u>October 1, 2025 effective as of August 20, 2025</u> <u>[Docket No. 258]</u>
Period for which compensation and reimbursement sought:	<u>October 1, 2025 through October 31, 2025</u>
Compensation sought as actual, reasonable, and necessary:	<u>\$142,466.80 (80% of \$178,083.50)</u>
Blended Hourly Rate	<u>\$732.55</u>
This is a(n):	<u> X </u> monthly <u> </u> interim <u> </u> final

Previous Application:

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
10/10/2025 [D.I. 296]	August 20, 2025 – September 30, 2025	\$325,203.50	\$139.68	10/27/2025 [D.I. 374]	\$260,162.80	\$139.68

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: November 24, 2025 at 4:00 p.m. (ET)

**SECOND MONTHLY APPLICATION OF ISLANDDUNDON LLC FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

IslandDundon LLC (“IslandDundon”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of AGDP holding Inc., *et al.*, the above-captioned debtors (the “Debtors”), hereby submits its second monthly fee application (the “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq., as amended (the “Bankruptcy Code”) for allowance of compensation in the amount of \$178,083.50 for the period from October 1, 2025 through October 31, 2025 (the “Compensation Period”), and in support thereof, IslandDundon respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 4, 2025, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On August 18, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP as its lead counsel. On August 20, 2025, Morris James LLP was selected as its Delaware counsel and IslandDundon was selected as the Committee’s financial advisor.

7. On August 21, 2025, the Debtors filed its *Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* (the “Interim Compensation Motion”) [Docket No. 90], and on September 2, 2025, the Court entered an Order approving the Interim Compensation Motion (the “Interim Compensation Order”) [Docket No. 132].

8. On September 15, 2025, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of IslandDundon LLC as Financial Advisor to the*

Official Committee of Unsecured Creditors Effective as of August 20, 2025 (the “Retention Application”) [Docket No 195]. On September 25, 2025, the Committee filed the *Supplemental Declaration of Peter Hurwitz in Support of the Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of IslandDundon LLC as Financial Advisor, Effective as of August 20, 2025*. On October 1, 2025, the Court entered an order approving the Retention Application, effective as of August 20, 2025 [Docket No. 258].

9. A chart detailing the fees and time during the Compensation Period, by professional and by project category and a full and detailed statement exported from IslandDundon’s time management system describing the services rendered during the Compensation Period, by each professional at IslandDundon is attached as **Exhibit A**. Every effort has been made by IslandDundon to categorize daily time entries in accordance with the correct project category. However, in some instances, services overlap between project category. Thus, some services may appear under more than one code, although in no instance is a specific time entry recorded more than once.

10. The total sum due to IslandDundon for professional services rendered on behalf of the Committee during for the Compensation Period is \$178,083.50. IslandDundon submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. IslandDundon expended a total of 243.10 hours in connection with these chapter 11 cases during the Compensation Period.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate.

WHEREFORE, IslandDundon hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of \$178,083.50 for the period from October 1, 2025 through October 31, 2025; (ii) payment in the total amount of \$142,466.80 (representing 80% of the total fees of \$178,083.50 billed) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: November 10, 2025

ISLANDDUNDON LLC

/s/ Peter Hurwitz

Peter Hurwitz

10 Bank Street, Suite 1100

White Plains, NY 10606

Telephone: (914) 341-1188

E-mail: ph@dundon.com

*Financial Advisor to the Official Committee of
Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: November 24, 2025 at 4:00 p.m. (ET)

**NOTICE OF SECOND MONTHLY APPLICATION OF ISLANDDUNDON LLC,
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

PLEASE TAKE NOTICE that on November 10, 2025, IslandDundon LLC filed its second monthly application (the “Application”) seeking compensation for services rendered and reimbursement of expenses incurred as financial advisor to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the “Committee”) for the period from October 1, 2025 through October 31, 2025 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **November 24, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Dated: November 10, 2025

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
Facsimile: (302) 571-1750
E-mail: emonzo@morrisjames.com
scerra@morrisjames.com

-and-

ORRICK, HERRINGTON & SUTCLIFFE LLP

Mark Franke (admitted *pro hac vice*)
Nicholas Poli (admitted *pro hac vice*)
Brandon Batzel (admitted *pro hac vice*)
Ari Roytenberg (admitted *pro hac vice*)
51 West 52nd Street
New York, NY 10019-6142
Telephone: (212) 506-5000
Facsimile: (212) 506-5151
E-mail: mfranke@orrick.com
npoli@orrick.com
bbatzel@orrick.com
aroytenberg@orrick.com

-and-

Nick Sabatino (admitted *pro hac vice*)
400 Capitol Mall, Suite 3000
Sacramento, CA 95814
Telephone: (916) 447-9200
Facsimile: (916) 329-4900
E-mail: nsabatino@orrick.com

*Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A**Compensation By Project Category – Second Monthly Compensation Period**

<u>Project Category</u>	<u>Billable Time</u>	<u>Billable Amount</u>
Business Analysis	181.20	\$128,077.50
Claims Analysis	16.20	\$11,748.00
Committee Member/Professional Meetings & Communications	11.40	\$10,519.00
Plan and Disclosure Statement	7.10	\$6,583.00
Retention and Fee Applications	8.90	\$6,357.00
Sales Process	6.30	\$5,746.00
Investigations	4.00	\$3,840.00
Case Administration	5.60	\$3,100.00
Other Professionals' Retention and Fee Applications	1.50	\$1,440.00
Debtor Professional and Client Meeting	0.90	\$673.00
Total	243.10	\$178,083.50

Compensation By Professional – Second Monthly Compensation Period

<u>Professional</u>	<u>Title</u>	<u>Hourly Billing Rate</u>	<u>Total Billed Hours</u>	<u>Total Fees</u>
Peter Hurwitz	Principal	\$1,090.00	23.00	\$25,070.00
Steven Landgraber	Managing Director	\$960.00	1.00	\$960.00
Joshua Nahas	Managing Director	\$960.00	64.50	\$61,920.00
Scott Woods	Senior Director	\$850.00	1.00	\$850.00
Christopher Podesfinski	Associate Director	\$650.00	97.00	\$63,050.00
Irene Byun	Senior Associate	\$495.00	42.30	\$20,938.50
Eric Markes	Senior Associate	\$495.00	2.00	\$990.00
Ty Chung	Associate	\$350.00	12.30	\$4,305.00
Total			243.10	\$178,083.50

Blended Hourly Rate: \$732.55

Time Detail – Second Monthly Compensation Period

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Christopher Podesfinski	10/01/2025	Avant Gardner	Business Analysis	Additional review of SOALs regarding value of certain assets based on open questions from counsel	2.10	\$1,365.00
Christopher Podesfinski	10/01/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Communications to counsel (.3) and Debtor FA (.3) regarding methodology for showing GUC claims	0.60	\$390.00
Christopher Podesfinski	10/01/2025	Avant Gardner	Business Analysis	Review pdf versions of statements and schedules	2.10	\$1,365.00
Christopher Podesfinski	10/01/2025	Avant Gardner	Retention and Fee Applications	Finalize text for v1 of first monthly fee application	1.40	\$910.00
Christopher Podesfinski	10/01/2025	Avant Gardner	Business Analysis	Review cash flow projections based on business plan, SHB bid, and settlement	1.40	\$910.00
Christopher Podesfinski	10/02/2025	Avant Gardner	Sales Process	Call with PPP discussing active parties ahead of next week's bid deadline	0.30	\$195.00
Christopher Podesfinski	10/02/2025	Avant Gardner	Business Analysis	Review 9019 motion (D.I. 262)	0.20	\$130.00
Christopher Podesfinski	10/02/2025	Avant Gardner	Business Analysis	Create summary of assets chart by entity and consolidated	3.00	\$1,950.00
Christopher Podesfinski	10/02/2025	Avant Gardner	Debtor Professional and Client Meeting	Call with PPP discussing open questions on SOFA/SOAL and how certain claims were presented	0.20	\$130.00
Christopher Podesfinski	10/02/2025	Avant Gardner	Sales Process	Review updated buyer tracker	0.20	\$130.00
Christopher Podesfinski	10/02/2025	Avant Gardner	Sales Process	Create v1 of UCC sale update presentation	0.90	\$585.00
Christopher Podesfinski	10/03/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Attend and present at Committee meeting on sale update and bar date (with PH and JN)	0.30	\$195.00
Christopher Podesfinski	10/03/2025	Avant Gardner	Business Analysis	Create ppt template for SOFA/SOAL analysis	0.40	\$260.00

Christopher Podesfinski	10/03/2025	Avant Gardner	Business Analysis	Review motion for relief from stay (D.I. 268)	0.40	\$260.00
Christopher Podesfinski	10/03/2025	Avant Gardner	Business Analysis	Assist IB on question about Committee member claims	0.30	\$195.00
Christopher Podesfinski	10/03/2025	Avant Gardner	Business Analysis	QA of v1 summary liabilities; committee member claims; CUD claims, top 30 claims in excel	3.10	\$2,015.00
Christopher Podesfinski	10/04/2025	Avant Gardner	Business Analysis	Continue creation of SOAL/SOAL PowerPoint presentation	2.70	\$1,755.00
Christopher Podesfinski	10/06/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with counsel discussing plan, schedules, and rejection damages (with PH and JN)	0.30	\$195.00
Christopher Podesfinski	10/06/2025	Avant Gardner	Business Analysis	Prep for call with counsel	0.30	\$195.00
Christopher Podesfinski	10/06/2025	Avant Gardner	Business Analysis	Discussing additional workstreams for SOFA/SOAL Analysis (with IB and EM)	0.30	\$195.00
Christopher Podesfinski	10/06/2025	Avant Gardner	Retention and Fee Applications	Begin creation of exhibits for first monthly fee application	1.50	\$975.00
Christopher Podesfinski	10/06/2025	Avant Gardner	Business Analysis	Create methodology and summary of asset slides in PowerPoint	2.10	\$1,365.00
Christopher Podesfinski	10/06/2025	Avant Gardner	Business Analysis	Review details of Debtors' assets from Debtor provided SOAL excel workbook	1.60	\$1,040.00
Christopher Podesfinski	10/07/2025	Avant Gardner	Business Analysis	Review of data room and certain files related to DICE contract	1.30	\$845.00
Christopher Podesfinski	10/07/2025	Avant Gardner	Retention and Fee Applications	Finalize fee application and supporting exhibits	3.30	\$2,145.00
Christopher Podesfinski	10/07/2025	Avant Gardner	Business Analysis	Review lender reporting and updated budget	1.10	\$715.00
Christopher Podesfinski	10/07/2025	Avant Gardner	Business Analysis	Review employee census regarding annualized wages in relation to possible	0.40	\$260.00

				severance payments		
Christopher Podesfinski	10/07/2025	Avant Gardner	Business Analysis	Review and updates to commentary for the variance report presentation for the Committee	1.10	\$715.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Retention and Fee Applications	Call with SW (Island) on fee application	0.10	\$65.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Retention and Fee Applications	Call with PH making incremental updates to fee application	0.20	\$130.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Debtor Professional and Client Meeting	Call with PPP discussing employee matters/severance	0.20	\$130.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Rereview global notes attached for SOFAs	0.40	\$260.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Review of DICE agreement and amendments	0.90	\$585.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Case Administration	Download and organization of new data room files	0.60	\$390.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Debtor Professional and Client Meeting	Call with PPP at bid deadline	0.10	\$65.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Research and review underlying complaints/possible damages for legal proceedings listed in SOFAs.	3.90	\$2,535.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Review severance motion (D.I. 285)	0.20	\$130.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Review files relates to financing documents and notices and complaints - newly added to data room	0.80	\$520.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Create table of contents and summary slide for SOFA/SOAL presentation	1.10	\$715.00
Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Updates to v1 slides and commentary 90 day payments, insider payments, top 30 claims, liabilities by entity, etc.	4.20	\$2,730.00

Christopher Podesfinski	10/08/2025	Avant Gardner	Business Analysis	Research into MCAs, rereview declaration, adversary proceedings, SOFA notes regarding their classification, etc.	0.70	\$455.00
Christopher Podesfinski	10/09/2025	Avant Gardner	Business Analysis	Create question list for PPP based on SOFA/SOAL review/open questions	1.40	\$910.00
Christopher Podesfinski	10/09/2025	Avant Gardner	Business Analysis	Incremental commentary updates on v2 of SOFA/SOAL presentation	0.40	\$260.00
Christopher Podesfinski	10/10/2025	Avant Gardner	Business Analysis	Review wind down budget	0.40	\$260.00
Christopher Podesfinski	10/10/2025	Avant Gardner	Case Administration	Final download and index of sale process data room prior to closure	3.20	\$2,080.00
Christopher Podesfinski	10/10/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Read counsel email to Committee members	0.10	\$65.00
Christopher Podesfinski	10/10/2025	Avant Gardner	Business Analysis	Review v3 of SOFA/SOAL presentation and update to v4 to include responses from Debtor FA	3.30	\$2,145.00
Christopher Podesfinski	10/11/2025	Avant Gardner	Claims Analysis	Review of filed POCs on Verita portal	1.20	\$780.00
Christopher Podesfinski	10/11/2025	Avant Gardner	Business Analysis	Review deposit history for artists who cancelled shows; analysis to determine how much was within 90 days of filing	0.70	\$455.00
Christopher Podesfinski	10/11/2025	Avant Gardner	Business Analysis	Create v5 of SOFA/SOAL presentation - adding additional detail about GUC treatment, affiliate transfers, certain claims, etc.	2.30	\$1,495.00
Christopher Podesfinski	10/13/2025	Avant Gardner	Business Analysis	Review v6 updates to SOFA/SOAL presentation	0.40	\$260.00
Christopher Podesfinski	10/13/2025	Avant Gardner	Business Analysis	Create v7 of SOFA/SOAL based on updated	1.30	\$845.00

				comments from Debtor FA		
Christopher Podesfinski	10/13/2025	Avant Gardner	Business Analysis	Review SOAL G regarding insider related contracts (.4); search for Ticketfly contract in data room (.3); research into Ticketfly/Eventbrite (.2)	0.90	\$585.00
Christopher Podesfinski	10/14/2025	Avant Gardner	Plan and Disclosure Statement	Review of counsel/DIP lender email regarding plan redlines	0.40	\$260.00
Christopher Podesfinski	10/14/2025	Avant Gardner	Business Analysis	Review of weekly lender reporting (as of 10/5)	0.70	\$455.00
Christopher Podesfinski	10/14/2025	Avant Gardner	Business Analysis	Review new filings by TVT and MCA lenders in adversary proceeding, including Octus Summary	1.00	\$650.00
Christopher Podesfinski	10/15/2025	Avant Gardner	Business Analysis	Review MCA lenders objection to final DIP (D.I. 310)	0.30	\$195.00
Christopher Podesfinski	10/15/2025	Avant Gardner	Business Analysis	Review White Star production motion (D.I. 313)	0.20	\$130.00
Christopher Podesfinski	10/15/2025	Avant Gardner	Plan and Disclosure Statement	Review filed plan and disclosure statement (D.I. 317,318)	1.40	\$910.00
Christopher Podesfinski	10/15/2025	Avant Gardner	Business Analysis	Review and updates to Dundon's presentation of variance for the Committee.	2.70	\$1,755.00
Christopher Podesfinski	10/15/2025	Avant Gardner	Business Analysis	Review lender reporting and updated forecast	0.90	\$585.00
Christopher Podesfinski	10/16/2025	Avant Gardner	Business Analysis	Review of critical vendor payments to date; compare to previous report	0.20	\$130.00
Christopher Podesfinski	10/16/2025	Avant Gardner	Business Analysis	Review of lender reporting and updated budgets (as of 10/12)	1.20	\$780.00
Christopher Podesfinski	10/16/2025	Avant Gardner	Business Analysis	Review TVT objection to settlement (D.I. 311)	0.20	\$130.00

Christopher Podesfinski	10/16/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Attend and present on Committee call (with PH and JN)	0.40	\$260.00
Christopher Podesfinski	10/17/2025	Avant Gardner	Business Analysis	Review draft of Nahas declaration and supporting exhibit on illustrative valuation	0.70	\$455.00
Christopher Podesfinski	10/17/2025	Avant Gardner	Business Analysis	Review motion to file late reply	0.10	\$65.00
Christopher Podesfinski	10/17/2025	Avant Gardner	Business Analysis	Read Octus summary on MCA funders objection	0.10	\$65.00
Christopher Podesfinski	10/17/2025	Avant Gardner	Business Analysis	Review TVT Capital objection (D.I. 323)	1.20	\$780.00
Christopher Podesfinski	10/17/2025	Avant Gardner	Business Analysis	Review Purchaser's reply to TVT objection (D.I. 324)	0.20	\$130.00
Christopher Podesfinski	10/18/2025	Avant Gardner	Business Analysis	Review updated Nahas declaration (.4); send comments to JN (.1)	0.50	\$325.00
Christopher Podesfinski	10/18/2025	Avant Gardner	Business Analysis	Review counsel's redlines to Nahas declaration	0.30	\$195.00
Christopher Podesfinski	10/18/2025	Avant Gardner	Business Analysis	Review of budget line item comparison regarding lower than previous ending cash	0.50	\$325.00
Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	Review draft of the Debtors' reply to settlement/DIP	0.50	\$325.00
Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	Review of case timeline versus liquidity	0.20	\$130.00
Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	Review budget regarding DIP draws	0.20	\$130.00
Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	Review counsel's additional redlines to Nahas declaration in support of settlement	0.20	\$130.00
Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	Review of Committee reply to settlement	0.30	\$195.00
Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	Review additional updates to Nahas declaration in support of settlement; including review of initial DIP budget	0.40	\$260.00

Christopher Podesfinski	10/19/2025	Avant Gardner	Business Analysis	QA and incremental updates to Committee presentation on liquidity/variances	0.90	\$585.00
Christopher Podesfinski	10/20/2025	Avant Gardner	Business Analysis	Review of final versions of Nahas declaration and Committee reply regarding settlement opposition	0.40	\$260.00
Christopher Podesfinski	10/20/2025	Avant Gardner	Business Analysis	Review updates to v9 of SOFA/SOAL presentation for latest figures	0.20	\$130.00
Christopher Podesfinski	10/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with counsel discussing SOFA/SOAL presentation and hearing on Wednesday (with JN)	0.10	\$65.00
Christopher Podesfinski	10/20/2025	Avant Gardner	Sales Process	Review of objection to sale (D.I. 335)	0.30	\$195.00
Christopher Podesfinski	10/20/2025	Avant Gardner	Sales Process	Review of schedules attached to APA	0.70	\$455.00
Christopher Podesfinski	10/21/2025	Avant Gardner	Business Analysis	Updates to variance report commentary based on feedback from Debtor FA	0.20	\$130.00
Christopher Podesfinski	10/21/2025	Avant Gardner	Business Analysis	Review declarations in support (D.I. 338-341).	0.20	\$130.00
Christopher Podesfinski	10/22/2025	Avant Gardner	Business Analysis	Attend court hearing on DIP/sale/settlement - part 1 (with PH and JN)	1.20	\$780.00
Christopher Podesfinski	10/22/2025	Avant Gardner	Business Analysis	Attend court hearing on DIP/sale/settlement - part 2	1.20	\$780.00
Christopher Podesfinski	10/23/2025	Avant Gardner	Business Analysis	Review updated 10/23 budget	0.70	\$455.00
Christopher Podesfinski	10/23/2025	Avant Gardner	Debtor Professional and Client Meeting	Call with PPP discussing updated budget line items to include F&B catchup	0.20	\$130.00
Christopher Podesfinski	10/24/2025	Avant Gardner	Business Analysis	Review weekly lender reporting (as of 10/19) and updated budgets/compare to budget provided yesterday	1.30	\$845.00

Christopher Podesfinski	10/27/2025	Avant Gardner	Retention and Fee Applications	Review/approve Dundon first monthly CNO	0.10	\$65.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Business Analysis	Updates to commentary and support slides for Committee presentation on budget/variances	1.60	\$1,040.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Business Analysis	Updates to schedules analysis regarding claims pool size (.5); communication to Debtor FA (.2)	0.70	\$455.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with counsel regarding plan and SOFA/SOAL analysis (with PH and JN)	0.20	\$130.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Business Analysis	Review of slides regarding secured/unsecured debt; create guidance for IB to reallocated subordinated loan in schedule presentation based on plan terms	0.30	\$195.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Business Analysis	Continued review of APA schedules (.2); send additional feedback to counsel on WD budget (.2)	0.40	\$260.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Business Analysis	Review third party complaint against Axar and D&Os (D.I 36)	0.40	\$260.00
Christopher Podesfinski	10/27/2025	Avant Gardner	Business Analysis	Review September MORs including support files	1.10	\$715.00
Christopher Podesfinski	10/28/2025	Avant Gardner	Business Analysis	QA and updates to commentary in v12 of SOFA/SOAL analysis relating to the change in status of certain secured debt	1.20	\$780.00
Christopher Podesfinski	10/29/2025	Avant Gardner	Business Analysis	Review and updates to September 2025 MOR presentation to Committee	1.00	\$650.00
Christopher Podesfinski	10/30/2025	Avant Gardner	Business Analysis	Updates to schedules presentation related to updated artist settlements	0.50	\$325.00

Christopher Podesfinski	10/30/2025	Avant Gardner	Claims Analysis	Review Verita claims register ahead of bar date	2.10	\$1,365.00
Christopher Podesfinski	10/30/2025	Avant Gardner	Retention and Fee Applications	Begin to create interim fee application	1.00	\$650.00
Christopher Podesfinski	10/31/2025	Avant Gardner	Business Analysis	Initial review of draft liquidation analysis	0.80	\$520.00
Christopher Podesfinski	10/31/2025	Avant Gardner	Business Analysis	Review motion to pay funds due under prepetition settlement (D.I. 392)	0.20	\$130.00
Christopher Podesfinski	10/31/2025	Avant Gardner	Business Analysis	Review third party complaint against DIP lender, and certain insiders (D.I. 36)	0.20	\$130.00
Christopher Podesfinski	10/31/2025	Avant Gardner	Business Analysis	Updates to schedules presentation with additional comments on claims from Debtor FA	0.40	\$260.00
Christopher Podesfinski	10/31/2025	Avant Gardner	Business Analysis	Review contract rejection motion (D.I. 395)	0.10	\$65.00
Christopher Podesfinski	10/31/2025	Avant Gardner	Business Analysis	Read BK magazine article on Mirage demolition application and objections	0.20	\$130.00
Totals For Christopher Podesfinski					97.00	\$63,050.00
Eric Markes	10/06/2025	Avant Gardner	Claims Analysis	Reviewed v1 of SOFA slides created by IB	2.00	\$990.00
Totals For Eric Markes					2.00	\$990.00
Irene Byun	10/02/2025	Avant Gardner	Business Analysis	Secured Claims Analysis	2.10	\$1,039.50
Irene Byun	10/02/2025	Avant Gardner	Business Analysis	SOAL - CUD Analysis	1.20	\$594.00
Irene Byun	10/02/2025	Avant Gardner	Business Analysis	SOAL - Committee Member Claims Analysis + Looking for Wasserman Claim	1.40	\$693.00
Irene Byun	10/02/2025	Avant Gardner	Business Analysis	Creating Summary of Liabilities by Type & Debtor	0.90	\$445.50
Irene Byun	10/02/2025	Avant Gardner	Business Analysis	Converting SOAL - Unsecured Claims into Excel	4.10	\$2,029.50
Irene Byun	10/03/2025	Avant Gardner	Business Analysis	Updating Liabilities Chart per Chris's Feedback	1.80	\$891.00

Irene Byun	10/03/2025	Avant Gardner	Business Analysis	Updating the Schedules Analysis per Amended Schedules Filed	2.00	\$990.00
Irene Byun	10/03/2025	Avant Gardner	Business Analysis	Reading Global Notes & Writing Footnotes on Liabilities Analysis	3.10	\$1,534.50
Irene Byun	10/03/2025	Avant Gardner	Business Analysis	Reading the Settlement Term Sheet to Analyze Treatment of Admin/Priority Claims	0.40	\$198.00
Irene Byun	10/06/2025	Avant Gardner	Business Analysis	Discussing additional workstreams for SOFA/SOAL Analysis w/ CP and EM	0.30	\$148.50
Irene Byun	10/06/2025	Avant Gardner	Business Analysis	SOFA - 90 day payments analysis by size, date and amount	3.30	\$1,633.50
Irene Byun	10/07/2025	Avant Gardner	Business Analysis	Insider Payments Analysis	2.40	\$1,188.00
Irene Byun	10/07/2025	Avant Gardner	Business Analysis	Legal & Bankruptcy Payments Analysis	2.40	\$1,188.00
Irene Byun	10/08/2025	Avant Gardner	Business Analysis	Searching Claims Register to Reconcile Claims with "Undetermined" Amounts on Schedules	2.70	\$1,336.50
Irene Byun	10/08/2025	Avant Gardner	Business Analysis	Editing Formatting of the Schedules Analysis Deck per Chris's Feedback	2.80	\$1,386.00
Irene Byun	10/09/2025	Avant Gardner	Business Analysis	Creating consolidated summary of A&L and org chart with A&L	2.30	\$1,138.50
Irene Byun	10/09/2025	Avant Gardner	Claims Analysis	Adjusting Schedules Analysis for a Disputed Lender Claim	1.20	\$594.00
Irene Byun	10/13/2025	Avant Gardner	Business Analysis	QAing the Final Schedules Analysis	0.80	\$396.00
Irene Byun	10/20/2025	Avant Gardner	Business Analysis	Reviewing AR APA	0.30	\$148.50
Irene Byun	10/20/2025	Avant Gardner	Business Analysis	Updating the Schedules Analysis w/ the Updated CV Pmt Amount	0.40	\$198.00
Irene Byun	10/20/2025	Avant Gardner	Business Analysis	Reviewing UCC Settlement	0.60	\$297.00

					Response & Nahas Declaration	
Irene Byun	10/27/2025	Avant Gardner	Business Analysis	Updating Schedules Analysis per New Treatment of the LiveStyle Secured Claim	2.20	\$1,089.00
Irene Byun	10/27/2025	Avant Gardner	Business Analysis	Reading the Plan for Treatment of Claims	0.40	\$198.00
Irene Byun	10/27/2025	Avant Gardner	Claims Analysis	Manually reviewing claims register to find the deduplicated total amount of litigation claims	3.20	\$1,584.00
Totals For Irene Byun					42.30	\$20,938.50
Joshua Nahas	10/01/2025	Avant Gardner	Business Analysis	Review SOFA / SOALs	2.50	\$2,400.00
Joshua Nahas	10/03/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Participate in UCC meeting	0.40	\$384.00
Joshua Nahas	10/03/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Post call follow up with P Hurwitz	0.20	\$192.00
Joshua Nahas	10/03/2025	Avant Gardner	Business Analysis	Prep for UCC call	0.50	\$480.00
Joshua Nahas	10/05/2025	Avant Gardner	Business Analysis	Review updated files in data room	1.00	\$960.00
Joshua Nahas	10/06/2025	Avant Gardner	Business Analysis	Review SOFA / SOALs	1.50	\$1,440.00
Joshua Nahas	10/06/2025	Avant Gardner	Other Professionals' Retention and Fee Applications	Review initial draft of first monthly fee application	0.80	\$768.00
Joshua Nahas	10/06/2025	Avant Gardner	Business Analysis	Prep for professionals call	0.30	\$288.00
Joshua Nahas	10/07/2025	Avant Gardner	Business Analysis	Review prior LTAs for baseline for AG LT agreement	1.00	\$960.00
Joshua Nahas	10/08/2025	Avant Gardner	Business Analysis	Review presentation to UCC on DIP variance	0.70	\$672.00
Joshua Nahas	10/08/2025	Avant Gardner	Business Analysis	Review severance proposal	0.40	\$384.00
Joshua Nahas	10/08/2025	Avant Gardner	Other Professionals' Retention and Fee Applications	Review final version of fee application	0.70	\$672.00
Joshua Nahas	10/08/2025	Avant Gardner	Business Analysis	Review DICE contract and related files	1.20	\$1,152.00

Joshua Nahas	10/09/2025	Avant Gardner	Investigations	Research causes of action listed in SOALs	1.50	\$1,440.00
Joshua Nahas	10/12/2025	Avant Gardner	Investigations	Review MCA agreements and documents	2.50	\$2,400.00
Joshua Nahas	10/12/2025	Avant Gardner	Claims Analysis	Review breakdown of assets and liabilities in SOALs	2.00	\$1,920.00
Joshua Nahas	10/12/2025	Avant Gardner	Plan and Disclosure Statement	Review draft of plan/DS	1.50	\$1,440.00
Joshua Nahas	10/13/2025	Avant Gardner	Business Analysis	Review 90 day and insider payments in SOFAs	1.50	\$1,440.00
Joshua Nahas	10/13/2025	Avant Gardner	Claims Analysis	Review summary of claims allocation to org chart from SOALs	1.50	\$1,440.00
Joshua Nahas	10/14/2025	Avant Gardner	Business Analysis	Read/review RVT adversary and related documents	2.50	\$2,400.00
Joshua Nahas	10/15/2025	Avant Gardner	Plan and Disclosure Statement	Review docketed version of plan/DS	1.30	\$1,248.00
Joshua Nahas	10/15/2025	Avant Gardner	Business Analysis	Review MCA DIP objection	0.50	\$480.00
Joshua Nahas	10/15/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Attend hearing on Objection to settlement	1.20	\$1,152.00
Joshua Nahas	10/16/2025	Avant Gardner	Business Analysis	Review TVT settlement objection	0.40	\$384.00
Joshua Nahas	10/17/2025	Avant Gardner	Business Analysis	Review TVT settlement objection	1.20	\$1,152.00
Joshua Nahas	10/17/2025	Avant Gardner	Business Analysis	Draft declaration in support of settlement	2.50	\$2,400.00
Joshua Nahas	10/17/2025	Avant Gardner	Business Analysis	Value UCC settlement consideration to estate as well as direct benefits to GUC recovery	2.50	\$2,400.00
Joshua Nahas	10/17/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with S Golomont on response to objection to settlement	0.40	\$384.00
Joshua Nahas	10/18/2025	Avant Gardner	Business Analysis	Review revised DIP budget and projected liquidity	0.80	\$768.00
Joshua Nahas	10/18/2025	Avant Gardner	Business Analysis	Update declaration	1.20	\$1,152.00
Joshua Nahas	10/18/2025	Avant Gardner	Business Analysis	Update analysis supporting declaration	1.00	\$960.00

Joshua Nahas	10/18/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with S Golomont on value of settlement	0.40	\$384.00
Joshua Nahas	10/19/2025	Avant Gardner	Business Analysis	Revise reply	1.00	\$960.00
Joshua Nahas	10/19/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call wit S Golomont on total settlement consideration direct and indirect	0.30	\$288.00
Joshua Nahas	10/19/2025	Avant Gardner	Business Analysis	Review revised draft of declaration	0.80	\$768.00
Joshua Nahas	10/19/2025	Avant Gardner	Business Analysis	Update settlement value analysis	1.50	\$1,440.00
Joshua Nahas	10/19/2025	Avant Gardner	Business Analysis	Review redline and revise Dec accordingly. Update accompanying settlement valuation	1.50	\$1,440.00
Joshua Nahas	10/20/2025	Avant Gardner	Business Analysis	Review objection to sale	0.40	\$384.00
Joshua Nahas	10/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Weekly professional call	0.10	\$96.00
Joshua Nahas	10/20/2025	Avant Gardner	Business Analysis	Final review Dec and Reply	0.70	\$672.00
Joshua Nahas	10/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with P Hurwitz on cash consideration	0.10	\$96.00
Joshua Nahas	10/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with M Franke on reply	0.20	\$192.00
Joshua Nahas	10/20/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with B Batzel on reply and dec	0.20	\$192.00
Joshua Nahas	10/20/2025	Avant Gardner	Sales Process	Review APA schedules	0.50	\$480.00
Joshua Nahas	10/21/2025	Avant Gardner	Business Analysis	Review and revise final SOFA / SOAL presentation to UCC	1.00	\$960.00
Joshua Nahas	10/21/2025	Avant Gardner	Business Analysis	Review documents for trial prep	1.00	\$960.00
Joshua Nahas	10/21/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Call with P Hurwitz and Orrick team to prepare for cross examination at hearing	1.60	\$1,536.00

Joshua Nahas	10/21/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Post testimony pre review call with P Hurwitz	0.30	\$288.00
Joshua Nahas	10/22/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Attend hearing on objection to settlement	1.20	\$1,152.00
Joshua Nahas	10/22/2025	Avant Gardner	Business Analysis	Prep for hearing	0.70	\$672.00
Joshua Nahas	10/22/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Attend hearing on 9019 after earlier adjournment.	1.30	\$1,248.00
Joshua Nahas	10/23/2025	Avant Gardner	Business Analysis	Review updated budget	1.00	\$960.00
Joshua Nahas	10/24/2025	Avant Gardner	Business Analysis	Review weekly DIP variance report	1.00	\$960.00
Joshua Nahas	10/25/2025	Avant Gardner	Business Analysis	Review and revise SOFA / SOAL analysis included prospective claim estimates into UCC presentation	3.50	\$3,360.00
Joshua Nahas	10/27/2025	Avant Gardner	Business Analysis	Review September MORs and underlying files	1.50	\$1,440.00
Joshua Nahas	10/29/2025	Avant Gardner	Business Analysis	Review final presentations on MOR an Variance for UCC	1.30	\$1,248.00
Joshua Nahas	10/30/2025	Avant Gardner	Claims Analysis	Review latest claims register in advance of bar date	1.50	\$1,440.00
Joshua Nahas	10/30/2025	Avant Gardner	Business Analysis	Review revised SOFA/SOAL presentation for UCC	0.90	\$864.00
Joshua Nahas	10/31/2025	Avant Gardner	Business Analysis	Review Debtors' liquidation analysis	0.90	\$864.00
Joshua Nahas	10/31/2025	Avant Gardner	Business Analysis	Review updated schedules presentation	0.70	\$672.00
Joshua Nahas	10/31/2025	Avant Gardner	Business Analysis	Review contract rejection motion	0.20	\$192.00
Totals For Joshua Nahas					64.50	\$61,920.00
Peter Hurwitz	10/02/2025	Avant Gardner	Sales Process	Review updated sales process	0.30	\$327.00
Peter Hurwitz	10/02/2025	Avant Gardner	Sales Process	Telecon Portage, C. Podesfinski re: sales process update	0.30	\$327.00
Peter Hurwitz	10/03/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Participate on periodic UCC telecon	0.30	\$327.00

Peter Hurwitz	10/03/2025	Avant Gardner	Sales Process	Review updated sales process UCC presentation	0.30	\$327.00
Peter Hurwitz	10/03/2025	Avant Gardner	Claims Analysis	Review SOFA/SOALs	1.50	\$1,635.00
Peter Hurwitz	10/06/2025	Avant Gardner	Plan and Disclosure Statement	Telecon Orrick, J. Nahas, C. Podesfinski re: Plan and rejection damages analysis	0.30	\$327.00
Peter Hurwitz	10/07/2025	Avant Gardner	Business Analysis	Email exchange Orrick (B. Batzel) re: Debtors' severance proposal	0.40	\$436.00
Peter Hurwitz	10/07/2025	Avant Gardner	Business Analysis	Review and analyze Debtors' severance proposal	0.90	\$981.00
Peter Hurwitz	10/07/2025	Avant Gardner	Retention and Fee Applications	Prepare exhibits for first combined fee application	0.70	\$763.00
Peter Hurwitz	10/08/2025	Avant Gardner	Retention and Fee Applications	Review first combined fee application, telecon C. Podesfinski re: revisions to same	0.60	\$654.00
Peter Hurwitz	10/08/2025	Avant Gardner	Debtor Professional and Client Meeting	Telecon Portage, C. Podesfinski re: employee severance proposal	0.20	\$218.00
Peter Hurwitz	10/08/2025	Avant Gardner	Business Analysis	Telecon J. Nahas re: UCC follow up matters	0.20	\$218.00
Peter Hurwitz	10/08/2025	Avant Gardner	Business Analysis	Email follow up on information requests for Debtors' severance proposal	0.40	\$436.00
Peter Hurwitz	10/08/2025	Avant Gardner	Business Analysis	Email exchange YCST (A. Faris) re: Debtors' severance proposal	0.30	\$327.00
Peter Hurwitz	10/08/2025	Avant Gardner	Business Analysis	Review filed severance motion	0.40	\$436.00
Peter Hurwitz	10/08/2025	Avant Gardner	Business Analysis	Review and analyze DICE agreement, telecon industry executive re: same	0.80	\$872.00
Peter Hurwitz	10/13/2025	Avant Gardner	Plan and Disclosure Statement	Review UCC proposed comments to plan and disclosure statement	0.50	\$545.00
Peter Hurwitz	10/13/2025	Avant Gardner	Business Analysis	Review initial wind down budget proposal	0.60	\$654.00
Peter Hurwitz	10/15/2025	Avant Gardner	Plan and Disclosure Statement	Review filed plan and disclosure statement	1.00	\$1,090.00

Peter Hurwitz	10/15/2025	Avant Gardner	Business Analysis	Review lender reporting and forecast	0.40	\$436.00
Peter Hurwitz	10/16/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Participate on periodic UCC telecon	0.40	\$436.00
Peter Hurwitz	10/16/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Telecon UCC member re: case status and process going forward	0.60	\$654.00
Peter Hurwitz	10/17/2025	Avant Gardner	Business Analysis	Review and comment on Nahas draft declaration in support of settlement	0.90	\$981.00
Peter Hurwitz	10/17/2025	Avant Gardner	Business Analysis	Review and analyze TVT Capital objection to settlement, email exchange Orrick re: same	1.40	\$1,526.00
Peter Hurwitz	10/18/2025	Avant Gardner	Business Analysis	Review and comment on Nahas draft declaration in support of settlement	0.70	\$763.00
Peter Hurwitz	10/19/2025	Avant Gardner	Business Analysis	Email exchange Orrick re: Nahas draft declaration in support of settlement	0.40	\$436.00
Peter Hurwitz	10/19/2025	Avant Gardner	Business Analysis	Review draft UCC response to settlement objection	0.40	\$436.00
Peter Hurwitz	10/20/2025	Avant Gardner	Business Analysis	Telecon Orrick, Dundon re: case update	0.10	\$109.00
Peter Hurwitz	10/20/2025	Avant Gardner	Business Analysis	Telecon J. Nahas re: cash consideration	0.10	\$109.00
Peter Hurwitz	10/21/2025	Avant Gardner	Business Analysis	Testimony preparation of J. Nahas	1.60	\$1,744.00
Peter Hurwitz	10/21/2025	Avant Gardner	Business Analysis	Telecon J. Nahas re: testimony preparation	0.30	\$327.00
Peter Hurwitz	10/22/2025	Avant Gardner	Sales Process	Attend hearing on sale objection and settlement	1.20	\$1,308.00
Peter Hurwitz	10/22/2025	Avant Gardner	Sales Process	Attend hearing on sale objection and settlement (after adjournment)	1.30	\$1,417.00

Peter Hurwitz	10/24/2025	Avant Gardner	Business Analysis	Review week ended 10/19 lender reporting and compare to updated 10/23 budget	0.90	\$981.00
Peter Hurwitz	10/27/2025	Avant Gardner	Committee Member/Professional Meetings & Communications	Telecon Orrick (M. Franke and others), C. Podesfinski, J. Nahas re: plan and SOFA/SOAL analysis	0.20	\$218.00
Peter Hurwitz	10/28/2025	Avant Gardner	Business Analysis	Review UCC variance reporting and budget presentation	0.50	\$545.00
Peter Hurwitz	10/30/2025	Avant Gardner	Business Analysis	Review final draft of SOFA/SOAL UCC presentation	0.90	\$981.00
Peter Hurwitz	10/31/2025	Avant Gardner	Plan and Disclosure Statement	Review and analysis of draft liquidation analysis	0.70	\$763.00
Totals For Peter Hurwitz					23.00	\$25,070.00
Ty Chung	10/01/2025	Avant Gardner	Case Administration	Downloading SOFA SOALs to drive	0.10	\$35.00
Ty Chung	10/07/2025	Avant Gardner	Case Administration	Create lender reporting presentation for four weeks ended 9/28 to be used at 10/9 committee meeting.	1.70	\$595.00
Ty Chung	10/14/2025	Avant Gardner	Business Analysis	Create v1 of variance reporting for committee meeting on October 16	1.90	\$665.00
Ty Chung	10/15/2025	Avant Gardner	Business Analysis	Revisions and communications regarding variance reporting.	0.50	\$175.00
Ty Chung	10/17/2025	Avant Gardner	Business Analysis	Created variance reporting for the 10/23 committee meeting	1.80	\$630.00
Ty Chung	10/25/2025	Avant Gardner	Business Analysis	Creating variance reporting presentation for 10/30 committee meeting	3.50	\$1,225.00
Ty Chung	10/28/2025	Avant Gardner	Business Analysis	Create September MOR presentation; downloading and distribution of MORs	2.80	\$980.00
Totals For Ty Chung					12.30	\$4,305.00

Steven Landgraber	10/10/2025	Avant Gardner	Business Analysis	Call with Heini to discuss their views on temporary structures (with Scott Woods)	1.00	\$960.00
Totals For Steven Landgraber					1.00	\$960.00
Scott Woods	10/10/2025	Avant Gardner	Business Analysis	Call with Heini to discuss their views on temporary structures (with Steve Landgraber)	1.00	\$850.00
Totals For Scott Woods					1.00	\$850.00
Total					243.10	\$178,083.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF PETER HURWITZ IN SUPPORT OF SECOND
MONTHLY APPLICATION OF ISLANDDUNDON LLC, FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

I, Peter Hurwitz, after being sworn according to law, deposes and says:

- a) I am a principal of the firm IslandDundon LLC.
- b) I have personally performed or am familiar with the services rendered by IslandDundon LLC, financial advisor to the Official Committee of Unsecured Creditors.
- c) I have reviewed the foregoing Fee Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and submit that the Fee Application complies with such Rule.

Dated: November 10, 2025

/s/ Peter Hurwitz
Peter Hurwitz

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 10th day of November, 2025, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Second Monthly Application of IslandDundon LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period From October 1, 2025 through October 31, 2025* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail or first class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Service List

AGDP Holdings INC.
Attn: General Counsel
140 Stewart Ave
Brooklyn, NY 11237

Debtors

Sean M. Beach, Esq.
S. Alexander Faris, Esq.
Rodney Square
1000 North King Street
Wilmington, DE 19801
sbeach@ycst.com
afaris@ycst.com

Counsel to the Debtors

Joshua M. Spencer, Esq.
Alter Domus (US) LLC
Facility, Holland & Knight LLP
150 N. Riverside Plaza, Suite 2700
Chicago, IL 60606
joshua.spencer@hklaw.com

*Administrative agent and collateral agent
under the Prepetition Financing Agreement
and the DIP*

Adam Harris, Esq.
McDermott, Will & Schulte, LLP
919 Third Avenue
New York, NY 10022
adam.harris@srz.com

*Counsel to the DIP Lenders and Prepetition
Term Loan Lender*

Thomas R. Sloane, Esq.
333 Earle Ovington
Boulevard, 2nd Floor
Uniondale, NY 11553
tslome@cullenllp.com

Counsel to LiveStyle

Jonathan W. Lipshie, Esq.
Office of the United States Trustee
for the District of Delaware
J. Caleb Boggs Building
844 King Street
Suite 2207, Lockbox 35
Wilmington, Delaware 19801
Jon.Lipshie@usdoj.gov

United States Trustee