

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: November 24, 20224

**SUMMARY OF THIRD MONTHLY FEE APPLICATION OF TRIPLE P TRS,
LLC AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
OCTOBER 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Name of Applicant:	Triple P TRS, LLC
Applicant's Role in Case:	Restructuring Advisor to the Debtors
Date Retention Order Signed:	Sept 2, 2025
Time period covered by this statement:	Oct 1, 2025 through Oct 31, 2025
Total fees requested in this statement:	\$354,768.00
Total payment sought for fees (excluding holdback amount):	\$283,814.40 (80% of total: \$354,768.00)
Total expenses requested in this statement:	\$2,268.00

This is a X monthly interim final

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,²

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: November 24, 2025

**THIRD MONTHLY FEE APPLICATION OF TRIPLE P TRS, LLC
AS RESTRUCTURING ADVISOR FOR THE DEBTORS AND
DEBTORS IN POSSESSION FOR ALLOWANCE COMPENSATION AND
REIMBURSEMENT EXPENSES INCURRED FOR THE PERIOD
OCTOBER 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025³**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the *Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker For the Debtors, Effective as of Petition Date; (II) Waiving Certain Time Keeping Requirements; and (III) Granting Related Relief* [D.I. 129], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [D.I. 132] (the “Interim Compensation Order”), the restructuring advisor to the Debtors, Triple P TRS, LLC (“Triple P TRS”), hereby files this monthly fee application (this “Monthly Fee Application”) for (i) interim compensation in the

² The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

³ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Triple P TRS, LLC as Restructuring Advisor and Triple P Securities, LLC as Investment Banker for the Debtors, Effective as of Petition Date; (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief* [D.I. 67].

amount of \$354,768.00 for the reasonable and necessary services Triple P TRS rendered to the Debtors for professional services from October 1, 2025, through and including October 31, 2025 (the “Fee Period”), and (ii) reimbursement for the actual and necessary expenses that Triple P TRS incurred during the Fee Period in the amount of \$2,268.00.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Application, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Triple P TRS during the Fee Period by subject matter for its Restructuring Advisory Services. As reflected in **Exhibit A**, Triple P TRS incurred \$354,768.00 in fees during the Fee Period. Pursuant to this Monthly Fee Application, Triple P TRS seeks allowance on an interim basis of \$283,814.40 and current payment of \$2,268.00, which represents 80% of the fees and 100% of the expenses billed in the Fee Period.
 - **Exhibit B** is a schedule providing certain information regarding the Triple P TRS personnel (the “Triple P TRS Professionals”) for whose work compensation is being sought in this Monthly Fee Application. Triple P TRS Professionals have expended a total of 572.6 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Triple P TRS is seeking reimbursement in this Monthly Fee Application. As reflected in **Exhibit C**, Triple P TRS incurred \$2,268.00 in expenses during the Fee Period. All of these disbursements comprise the requested sum for Triple P TRS’s out-of-pocket expenses.
 - **Exhibit D** consists of Triple P TRS’s records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors.
 - **Exhibit E** consists of Triple P TRS’s records of expenses incurred during the Fee Period as a result of the performance of professional services to the Debtors.

Certification

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Application due to delays caused by accounting and processing during the Fee Period. Triple P TRS reserves the right

to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Rules, and the Interim Compensation Order.

WHEREFORE, Triple P TRS requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$286,082.40 consisting of (a) \$283,814.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Triple P TRS; and (b) \$2,268.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: November 10, 2025

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

VERIFICATION OF JEFFREY GASBARRA

I, Jeffrey Gasbarra, hereby declare the following under penalty of perjury:

1. I am a Managing Director of Triple P TRS, LLC (“Triple P TRS”), a consulting firm located in Chicago Illinois that has significant experience in providing restructuring advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Triple P TRS as restructuring advisor to the Debtors and am familiar with all other work performed on behalf of the debtors by Triple P TRS personnel.

3. The facts set forth in the foregoing Monthly Fee Application are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Application for Triple P TRS complies with Local Rule 2016-1.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 10, 2025

/s/ Jeffrey Gasbarra

By: Jeffrey Gasbarra
Managing Director
Triple P TRS, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:

November 24, 2025 at 4:00 p.m. (ET)

NOTICE OF THIRD MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Third Monthly Fee Application of Triple P TRS, LLC as Restructuring Advisor for the Debtors and Debtors in Possession for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period October 1, 2025 Through and Including October 31, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$354,768.00 and monthly expenses in the amount of \$2,268.00

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 24, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tslome@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [D.I. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: November 10, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sarah Gawrysiak

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
afaris@ycst.com
sgawrysiak@ycst.com
esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**Statement of Fees by Subject Matter for Triple P TRS**

Project Category	Hours	Fees
Asset Sale Support & Due Diligence	5.2	\$ 3,900.00
Business Operations	25.3	22,586.00
Chapter 11 Process & Case Management	55.3	31,038.00
Claims Administration & Objection	7.8	5,148.00
Corporate Governance & Board Matters	12.0	8,746.00
Creditor Diligence	27.7	16,838.00
Executory Contracts	12.5	8,250.00
Internal Meetings & Communication	17.4	11,906.00
Liquidity Management & Reporting	256.0	140,698.00
Litigation	3.6	2,376.00
Meetings & Communications with Creditors	12.9	8,878.00
Meetings & Communications with Management	27.4	17,734.00
Meetings & Communications with Professionals	37.4	25,582.00
Plan & Disclosure Statement	34.3	24,682.00
Prepare for & Attend Court Hearings	20.3	15,970.00
Retention & Fee Applications	14.6	7,878.00
Tax	2.5	2,182.00
Vendor Management	0.4	376.00
Total Hours and Fees	572.6	\$354,768.00

Total Fees for Fee Period	\$ 354,768.00
Less: 20% Fee Holdback for Fee Period	(70,953.60)
80% of Fees Amount for Fee Period	\$ 283,814.40
Plus: Expenses	2,268.00
TOTAL REQUEST	\$ 286,082.40

Exhibit B**Triple P TRS Professionals' Hours and Fees**

Professional	Position	Rate	<u>10/1/2025 - 10/31/2025</u>	
			Hours	Fees
Jeff Gasbarra	Managing Director	\$940.00	106.7	\$ 100,298.00
Ryan Williams	Senior Vice President II	660.00	224.2	147,972.00
Cosmo Giancaspro	Vice President II	590.00	1.0	590.00
Nimesh Patel	Senior Associate	440.00	<u>240.7</u>	<u>105,908.00</u>
Total Hours and Fees			572.6	\$354,768.00
Average Billing Rate				\$619.57

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Category	Expense Amount
Legal	<u>\$2,268.00</u>
Total	\$2,268.00

Exhibit D

Detailed Description of Fees

Date	Professional	Task Name	Notes	Rates	Hours	Fees
<u>Asset Sale Support & Due Diligence</u>						
10/01/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Review of investment banking process status updates	940.00	0.3	282.00
10/01/2025	Ryan Williams	Asset Sale Support & Due Diligence	Review of requested updates to APA	660.00	0.6	396.00
10/03/2025	Ryan Williams	Asset Sale Support & Due Diligence	Additional review of proposed APA updates	660.00	0.5	330.00
10/04/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Review of revised asset purchase agreement	940.00	0.2	188.00
10/08/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Attendance to sale process next steps	940.00	0.5	470.00
10/08/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Review of asset sale status updates	940.00	0.3	282.00
10/09/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Attendance to sale process status updates	940.00	0.2	188.00
10/10/2025	Ryan Williams	Asset Sale Support & Due Diligence	Consolidation of information for environmental diligence	660.00	0.6	396.00
10/10/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Review of asset sale materials	940.00	0.2	188.00
10/11/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Review of asset purchase agreement diligence points	940.00	0.2	188.00
10/14/2025	Jeff Gasbarra	Asset Sale Support & Due Diligence	Review of asset sale process next steps	940.00	0.4	376.00
10/20/2025	Ryan Williams	Asset Sale Support & Due Diligence	Communications with YCST (ECowan) regarding outstanding APA schedules	660.00	0.4	264.00
10/28/2025	Nimesh Patel	Asset Sale Support & Due Diligence	Finalized draft of specified vendors exhibit to share with counsel	440.00	0.8	352.00
<u>Business Operations</u>						
10/01/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (A. Faris) regarding operational matters	940.00	0.4	376.00
10/01/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.6	564.00
10/02/2025	Jeff Gasbarra	Business Operations	Attendance to transition services planning	940.00	1.4	1,316.00
10/02/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (A. Faris) regarding ongoing operational matters	940.00	0.4	376.00
10/03/2025	Ryan Williams	Business Operations	Communications regarding outstanding payments to vendors	660.00	0.4	264.00
10/03/2025	Jeff Gasbarra	Business Operations	Go forward business operations planning	940.00	0.9	846.00
10/03/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (A. Faris) regarding business operations	940.00	0.5	470.00
10/03/2025	Jeff Gasbarra	Business Operations	Review of business operations updates	940.00	0.2	188.00
10/05/2025	Jeff Gasbarra	Business Operations	Analysis of asset sale updates	940.00	0.2	188.00
10/06/2025	Jeff Gasbarra	Business Operations	Analysis of operational updates	940.00	0.3	282.00
10/06/2025	Jeff Gasbarra	Business Operations	Attendance to transition services agreement planning	940.00	1.1	1,034.00
10/06/2025	Nimesh Patel	Business Operations	Compiled insurance policies to provide to counsel	440.00	0.6	264.00
10/06/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (C. Grear, A. Faris) and BRPC (D. Bernstein) regarding operations	940.00	0.5	470.00
10/06/2025	Jeff Gasbarra	Business Operations	Participate in discussions with YCST (A. Faris) regarding operational strategy	940.00	0.4	376.00
10/06/2025	Jeff Gasbarra	Business Operations	Review of insurance matters	940.00	0.2	188.00
10/07/2025	Jeff Gasbarra	Business Operations	Analysis of disbursement requests	940.00	0.2	188.00
10/07/2025	Jeff Gasbarra	Business Operations	Discussions with management team regarding event updates	940.00	0.2	188.00
10/07/2025	Jeff Gasbarra	Business Operations	Research of transition services open point	940.00	0.5	470.00
10/07/2025	Jeff Gasbarra	Business Operations	Review of interest calculations	940.00	0.2	188.00
10/07/2025	Jeff Gasbarra	Business Operations	Review of upcoming critical dates	940.00	0.2	188.00
10/07/2025	Jeff Gasbarra	Business Operations	Review of upcoming event updates	940.00	0.3	282.00
10/08/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (A. Faris) regarding operational matters	940.00	0.6	564.00
10/08/2025	Jeff Gasbarra	Business Operations	Review of event scheduling updates	940.00	0.3	282.00
10/08/2025	Jeff Gasbarra	Business Operations	Review of strategic initiatives	940.00	0.6	564.00
10/09/2025	Jeff Gasbarra	Business Operations	Analysis of various operation updates	940.00	0.5	470.00
10/10/2025	Jeff Gasbarra	Business Operations	Analysis of contract rejections	940.00	0.4	376.00
10/10/2025	Jeff Gasbarra	Business Operations	Attendance to operational updates	940.00	0.7	658.00
10/10/2025	Jeff Gasbarra	Business Operations	Attendance to real estate matters	940.00	0.3	282.00
10/13/2025	Jeff Gasbarra	Business Operations	Attendance to landlord matters	940.00	0.4	376.00
10/13/2025	Jeff Gasbarra	Business Operations	Attendance to operational updates	940.00	0.2	188.00
10/14/2025	Jeff Gasbarra	Business Operations	Attendance to landlord open points	940.00	0.2	188.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/15/2025	Ryan Williams	Business Operations	Review of outstanding payments for benefits vendors	660.00	0.3	198.00
10/16/2025	Jeff Gasbarra	Business Operations	Review of landlord open issues	940.00	0.2	188.00
10/16/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.4	376.00
10/17/2025	Ryan Williams	Business Operations	Communications regarding outstanding vendor payments	660.00	0.6	396.00
10/20/2025	Jeff Gasbarra	Business Operations	Analysis of business operational updates	940.00	0.3	282.00
10/21/2025	Jeff Gasbarra	Business Operations	Analysis of operation updates	940.00	0.2	188.00
10/22/2025	Ryan Williams	Business Operations	Review of email from vendor requesting deposit for fire inspection	660.00	0.3	198.00
10/22/2025	Jeff Gasbarra	Business Operations	Review of monthly operating reports	940.00	0.8	752.00
10/22/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.3	282.00
10/23/2025	Ryan Williams	Business Operations	Participate in call with DICE (ERichards) and AG (AIfshin) to discuss latest ticket updates	660.00	0.4	264.00
10/23/2025	Jeff Gasbarra	Business Operations	Review of operational status	940.00	0.4	376.00
10/24/2025	Ryan Williams	Business Operations	Communications regarding outstanding vendor payment matters	660.00	0.4	264.00
10/24/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.4	376.00
10/25/2025	Jeff Gasbarra	Business Operations	Attendance to monthly operating report updates	940.00	0.2	188.00
10/27/2025	Jeff Gasbarra	Business Operations	Various planning regarding operational plans	940.00	0.7	658.00
10/28/2025	Jeff Gasbarra	Business Operations	Analysis of business updates	940.00	0.2	188.00
10/28/2025	Jeff Gasbarra	Business Operations	Analysis of construction strategy	940.00	0.5	470.00
10/28/2025	Jeff Gasbarra	Business Operations	Review of adversary complaints	940.00	0.6	564.00
10/29/2025	Jeff Gasbarra	Business Operations	Analysis of materials related to adversary complaint	940.00	1.2	1,128.00
10/29/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (A. Farris) regarding operational update	940.00	0.3	282.00
10/29/2025	Jeff Gasbarra	Business Operations	Participate in discussion with YCST (K. Guerke, R. Pagano) regarding TVT	940.00	0.7	658.00
10/29/2025	Ryan Williams	Business Operations	Review of communications regarding insurance coverage	660.00	0.4	264.00
10/29/2025	Jeff Gasbarra	Business Operations	Review of disbursements	940.00	0.2	188.00
10/29/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.2	188.00
10/30/2025	Ryan Williams	Business Operations	Communications regarding outstanding vendor payments	660.00	0.4	264.00
10/30/2025	Jeff Gasbarra	Business Operations	Review of operational agreements	940.00	0.2	188.00
10/30/2025	Jeff Gasbarra	Business Operations	Review of operational updates	940.00	0.2	188.00
10/31/2025	Jeff Gasbarra	Business Operations	Participate in discussions with YCST (A. Faris) regarding operational matters	940.00	0.4	376.00
<u>Chapter 11 Process & Case Management</u>						
10/01/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of communications related to updates to schedule EF part 2	660.00	0.6	396.00
10/01/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Review of docket filings	940.00	0.3	282.00
10/01/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of liquidation analysis framework	660.00	0.4	264.00
10/01/2025	Ryan Williams	Chapter 11 Process & Case Management	Updates to live cure listing for bid analysis	660.00	0.6	396.00
10/02/2025	Ryan Williams	Chapter 11 Process & Case Management	Additional review of liquidation analysis data for framework build out	660.00	1.2	792.00
10/02/2025	Ryan Williams	Chapter 11 Process & Case Management	Initial work on liquidation analysis	660.00	1.4	924.00
10/03/2025	Ryan Williams	Chapter 11 Process & Case Management	Continued work on liquidation analysis framework	660.00	0.6	396.00
10/03/2025	Ryan Williams	Chapter 11 Process & Case Management	Preliminary review of data for September MOR	660.00	0.4	264.00
10/08/2025	Nimesh Patel	Chapter 11 Process & Case Management	Consolidation of information for preparation of MOR	440.00	0.9	396.00
10/10/2025	Cosmo Giancaspro	Chapter 11 Process & Case Management	Attend to noticing matters; related analysis	590.00	0.8	472.00
10/10/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued work on preparation of MOR	440.00	1.6	704.00
10/10/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued work on preparation of MOR	440.00	1.4	616.00
10/11/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued work on preparation of MOR	440.00	1.3	572.00
10/13/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued compiling information into MOR backup file	440.00	1.1	484.00
10/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued compiling information into MOR backup file	440.00	1.6	704.00
10/14/2025	Nimesh Patel	Chapter 11 Process & Case Management	Finalized first draft of MOR backup file	440.00	0.8	352.00
10/14/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of data available for MOR population	660.00	0.9	594.00
10/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued revisions into MOR backup file from comments	440.00	1.8	792.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/15/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued revisions into MOR backup file from comments	440.00	1.2	528.00
10/15/2025	Ryan Williams	Chapter 11 Process & Case Management	Feedback on September MOR	660.00	1.1	726.00
10/15/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Review of disclosure statement	940.00	1.2	1,128.00
10/15/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Review of plan of reorganization	940.00	1.1	1,034.00
10/16/2025	Ryan Williams	Chapter 11 Process & Case Management	Continued feedback on September MOR	660.00	1.4	924.00
10/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Development of MOR documents	440.00	1.4	616.00
10/16/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of MOR supporting schedules	660.00	0.4	264.00
10/16/2025	Nimesh Patel	Chapter 11 Process & Case Management	Updates to MOR backup	440.00	1.2	528.00
10/17/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued updates to MOR materials following additional comments	440.00	1.4	616.00
10/17/2025	Jeff Gasbarra	Chapter 11 Process & Case Management	Preparation for October 22 hearing testimony	940.00	1.2	1,128.00
10/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Reconciliation of MOR to prior month data	660.00	0.5	330.00
10/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of revised Avant Gardner LLC MOR BS	660.00	0.6	396.00
10/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of revised Avant Gardner LLC MOR IS	660.00	0.4	264.00
10/17/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of revised MOR supporting package	660.00	0.9	594.00
10/19/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide feedback on September monthly operating reports	660.00	0.8	528.00
10/20/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of AGDP Holdings cash activity for MOR	660.00	0.8	528.00
10/20/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of Avant Gardner LLC cash activity for MOR	660.00	0.6	396.00
10/20/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued revising MOR drafts	440.00	0.7	308.00
10/20/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated revisions to the MOR drafts	440.00	1.8	792.00
10/20/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide feedback on September MOR drafts	660.00	1.4	924.00
10/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of revised AGDP Holdings MOR cash activity with updated bank mapping	660.00	0.6	396.00
10/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of revised Avant Gardner LLC MOR cash activity with updated bank mapping	660.00	1.3	858.00
10/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued cash register mapping to tie bank account activity to entity for MOR	440.00	0.9	396.00
10/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Feedback on September MOR drafts	660.00	0.7	462.00
10/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reconciled tax payments for MORs	440.00	1.8	792.00
10/21/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of internal transfers reconciliation for MOR	660.00	0.4	264.00
10/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Revised cash register mapping to tie bank account activity to entity for MOR	440.00	1.9	836.00
10/21/2025	Nimesh Patel	Chapter 11 Process & Case Management	Revised MOR drafts following updates to financials	440.00	1.6	704.00
10/22/2025	Ryan Williams	Chapter 11 Process & Case Management	Analysis of revised MOR supporting schedules to consolidate feedback	660.00	0.7	462.00
10/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Continued review of payroll for prior month to align taxes within MOR	440.00	1.1	484.00
10/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Incorporated comments to MORs with latest financial information	440.00	1.6	704.00
10/22/2025	Nimesh Patel	Chapter 11 Process & Case Management	Reviewed payroll for prior month to align taxes within MOR	440.00	0.9	396.00
10/23/2025	Nimesh Patel	Chapter 11 Process & Case Management	Completed updated drafts of MOR for Company review	440.00	0.7	308.00
10/23/2025	Ryan Williams	Chapter 11 Process & Case Management	Provide final feedback on updated versions of September MORs	660.00	0.9	594.00
10/24/2025	Ryan Williams	Chapter 11 Process & Case Management	Review of items entered into docket provided by YCST (TBellman)	660.00	0.7	462.00
10/28/2025	Nimesh Patel	Chapter 11 Process & Case Management	Calculated UST payments for Q3 to communicate to Company for disbursement	440.00	0.7	308.00
10/28/2025	Ryan Williams	Chapter 11 Process & Case Management	Updates to UST payment details for submission	660.00	0.6	396.00
10/29/2025	Ryan Williams	Chapter 11 Process & Case Management	Additional communications regarding payment of UST fee	660.00	0.4	264.00
Claims Administration & Objection						
10/02/2025	Ryan Williams	Claims Administration & Objection	Additional review of claims register for latest filed claims	660.00	0.7	462.00
10/03/2025	Ryan Williams	Claims Administration & Objection	Additional review of latest claims register	660.00	0.6	396.00
10/03/2025	Ryan Williams	Claims Administration & Objection	Investigation into filed priority claims	660.00	0.8	528.00
10/05/2025	Ryan Williams	Claims Administration & Objection	Additional review of claims register	660.00	0.6	396.00
10/06/2025	Ryan Williams	Claims Administration & Objection	Continued analysis of claims register	660.00	1.4	924.00
10/06/2025	Ryan Williams	Claims Administration & Objection	Investigation of potential admin claims	660.00	0.7	462.00
10/14/2025	Ryan Williams	Claims Administration & Objection	Initial analysis of updates claims register from Verita	660.00	1.1	726.00
10/15/2025	Ryan Williams	Claims Administration & Objection	Additional updates to revised claims analysis	660.00	0.7	462.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/16/2025	Ryan Williams	Claims Administration & Objection	Consolidation of commentary related to administrative claims	660.00	0.8	528.00
10/17/2025	Ryan Williams	Claims Administration & Objection	Incremental review of priority claims filed on docket	660.00	0.4	264.00
<u>Corporate Governance & Board Matters</u>						
10/01/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting	940.00	0.7	658.00
10/01/2025	Nimesh Patel	Corporate Governance & Board Matters	Participated in a conversation with AVG (A. Ifshin, G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Gasbarra, S.Golmont, S. Weiner, D. Uvieghara, N. Patel) for board meeting	440.00	0.7	308.00
10/01/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Review of board materials	940.00	0.2	188.00
10/02/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Review of board of directors materials	940.00	0.2	188.00
10/07/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Review of board meeting materials	940.00	0.3	282.00
10/08/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting	940.00	1.3	1,222.00
10/08/2025	Nimesh Patel	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting	440.00	1.3	572.00
10/08/2025	Ryan Williams	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, H. Yazhari, P. Corrie, V.Jindal, A. Thrush), YCST (E. Saruk, A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, D. Uvieghara, N. Patel) for board meeting	660.00	1.3	858.00
10/08/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Review of board meeting materials	940.00	0.6	564.00
10/10/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Review of board of directors materials	940.00	0.2	188.00
10/15/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke, C. Grear, S. Gawrysiak, A. Pooler), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, N. Patel) for board meeting	940.00	0.7	658.00
10/15/2025	Nimesh Patel	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke, C. Grear, S. Gawrysiak, A. Pooler), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, N. Patel) for board meeting	440.00	0.7	308.00
10/15/2025	Ryan Williams	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, K. Enos, S. Beach, E. Cowan, A. Lee, K. Guerke, C. Grear, S. Gawrysiak, A. Pooler), and Portage Point (J.Cohen, J.Gasbarra, S.Golmont, R.Williams, S. Weiner, N. Patel) for board meeting	660.00	0.7	462.00
10/15/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Review of board materials	940.00	0.3	282.00
10/29/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, S. Beach, K. Guerke, E. Saruk), and Portage Point (J.Gasbarra, S.Golmont, R.Williams, N. Patel) for board meeting	940.00	0.8	752.00
10/29/2025	Nimesh Patel	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, S. Beach, K. Guerke, E. Saruk), and Portage Point (J.Gasbarra, S.Golmont, R.Williams, N. Patel) for board meeting	440.00	0.8	352.00
10/29/2025	Ryan Williams	Corporate Governance & Board Matters	Participated in a conversation with AVG (G. Richards, A. Ifshin, A. Thrush, H. Yazhari, P. Corrie, V.Jindal), YCST (A. Faris, E.Morton, S. Beach, K. Guerke, E. Saruk), and Portage Point (J.Gasbarra, S.Golmont, R.Williams, N. Patel) for board meeting	660.00	0.8	528.00
10/29/2025	Jeff Gasbarra	Corporate Governance & Board Matters	Preparation for board meeting	940.00	0.4	376.00
<u>Creditor Diligence</u>						
10/01/2025	Nimesh Patel	Creditor Diligence	Additional work on artist payment summary for UCC request	440.00	0.7	308.00
10/01/2025	Nimesh Patel	Creditor Diligence	Addressed follow ups on artist payment summary for UCC request	440.00	1.8	792.00
10/01/2025	Nimesh Patel	Creditor Diligence	Continued review of payment detail for artist summary	440.00	1.3	572.00
10/01/2025	Jeff Gasbarra	Creditor Diligence	Participate in weekly lender meeting	940.00	0.3	282.00
10/01/2025	Jeff Gasbarra	Creditor Diligence	Review of materials responsive to creditor diligence requests	940.00	0.3	282.00
10/02/2025	Nimesh Patel	Creditor Diligence	Continued review of payment detail for artist summary	440.00	1.9	836.00
10/02/2025	Nimesh Patel	Creditor Diligence	Continued review of payment detail for artist summary	440.00	1.2	528.00
10/02/2025	Jeff Gasbarra	Creditor Diligence	Respond to lender diligence questions	940.00	0.3	282.00
10/02/2025	Jeff Gasbarra	Creditor Diligence	Review of responses to creditor diligence questions	940.00	0.2	188.00
10/03/2025	Nimesh Patel	Creditor Diligence	Continued review of payment detail for artist summary	440.00	1.8	792.00
10/03/2025	Jeff Gasbarra	Creditor Diligence	Review of diligence materials	940.00	0.3	282.00
10/06/2025	Nimesh Patel	Creditor Diligence	Communications with YCST (A. Faris, A. Lee) regarding UCC GUC questions	440.00	0.8	352.00
10/06/2025	Nimesh Patel	Creditor Diligence	Compiled final response to UCC questions	440.00	0.8	352.00
10/06/2025	Nimesh Patel	Creditor Diligence	Compiled initial response to UCC cancellation payments question for Company review	440.00	1.1	484.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/06/2025	Jeff Gasbarra	Creditor Diligence	Participate in discussion with UCC regarding diligence topics	940.00	0.5	470.00
10/06/2025	Jeff Gasbarra	Creditor Diligence	Review of creditor diligence materials	940.00	0.4	376.00
10/06/2025	Nimesh Patel	Creditor Diligence	Revised initial responses to UCC GUC claim questions	440.00	1.4	616.00
10/07/2025	Jeff Gasbarra	Creditor Diligence	Preparation for weekly lender meeting	940.00	0.4	376.00
10/07/2025	Nimesh Patel	Creditor Diligence	Reviewed initial responses from the Company related to artist cancellation payments	440.00	1.4	616.00
10/08/2025	Jeff Gasbarra	Creditor Diligence	Attendance to creditor diligence questions	940.00	0.2	188.00
10/09/2025	Jeff Gasbarra	Creditor Diligence	Analysis of creditor diligence requests	940.00	0.3	282.00
10/09/2025	Nimesh Patel	Creditor Diligence	Reviewed final responses from the Company on payment detail for artist cancellation summary	440.00	0.9	396.00
10/10/2025	Jeff Gasbarra	Creditor Diligence	Analysis of creditor diligence request responses	940.00	0.4	376.00
10/10/2025	Nimesh Patel	Creditor Diligence	Finalized response to UCC for questions related to cancellation payments	440.00	0.9	396.00
10/11/2025	Nimesh Patel	Creditor Diligence	Reviewed information on insider payments for UCC follow up questions	440.00	1.6	704.00
10/12/2025	Nimesh Patel	Creditor Diligence	Drafted response for UCC follow up questions	440.00	0.8	352.00
10/14/2025	Jeff Gasbarra	Creditor Diligence	Attendance to creditor requests	940.00	0.3	282.00
10/15/2025	Jeff Gasbarra	Creditor Diligence	Review of adversary filings from creditors	940.00	1.1	1,034.00
10/16/2025	Jeff Gasbarra	Creditor Diligence	Continued review of adversaries filed by the stakeholders	940.00	1.5	1,410.00
10/23/2025	Jeff Gasbarra	Creditor Diligence	Review of creditor diligence requests	940.00	0.4	376.00
10/25/2025	Jeff Gasbarra	Creditor Diligence	Respond to UCC diligence requests	940.00	0.3	282.00
10/27/2025	Jeff Gasbarra	Creditor Diligence	Develop responses to questions from unsecured creditors committee	940.00	0.6	564.00
10/28/2025	Jeff Gasbarra	Creditor Diligence	Prepare for weekly lender meeting	940.00	0.2	188.00
10/28/2025	Jeff Gasbarra	Creditor Diligence	Review of creditor diligence materials	940.00	0.4	376.00
10/30/2025	Jeff Gasbarra	Creditor Diligence	Preparation for creditor discussions	940.00	0.3	282.00
10/30/2025	Jeff Gasbarra	Creditor Diligence	Review of creditor reporting	940.00	0.4	376.00
10/31/2025	Jeff Gasbarra	Creditor Diligence	Develop response to UCC diligence requests	940.00	0.2	188.00

Executory Contracts

10/03/2025	Ryan Williams	Executory Contracts	Communications regarding outstanding cure amounts	660.00	0.4	264.00
10/10/2025	Ryan Williams	Executory Contracts	Construction of supplemental rejection notice	660.00	0.7	462.00
10/10/2025	Ryan Williams	Executory Contracts	Review of terminated employment agreements	660.00	0.6	396.00
10/13/2025	Ryan Williams	Executory Contracts	Review of detail provided regarding real estate cures	660.00	0.7	462.00
10/14/2025	Ryan Williams	Executory Contracts	Communications with AG (SCasey) regarding potential contracts to add	660.00	0.6	396.00
10/14/2025	Ryan Williams	Executory Contracts	Review of contract master notes from AG	660.00	1.1	726.00
10/15/2025	Ryan Williams	Executory Contracts	Additional review of potential updates from AG (SCasey)	660.00	0.7	462.00
10/15/2025	Ryan Williams	Executory Contracts	Review of invoices received for potential executory contract renewal	660.00	0.6	396.00
10/16/2025	Ryan Williams	Executory Contracts	Additional review of potential contract updates from AG	660.00	0.6	396.00
10/17/2025	Ryan Williams	Executory Contracts	Additional review of executory contracts listing for feedback from AG	660.00	0.4	264.00
10/21/2025	Ryan Williams	Executory Contracts	Communications regarding potential addition to vendor contract rejections	660.00	0.6	396.00
10/21/2025	Ryan Williams	Executory Contracts	Review of potential additional contracts	660.00	0.4	264.00
10/23/2025	Ryan Williams	Executory Contracts	Updates to contract rejection listing for incremental contracts provided by management	660.00	0.8	528.00
10/24/2025	Ryan Williams	Executory Contracts	Communications regarding outstanding updates to contracts listing	660.00	0.6	396.00
10/27/2025	Ryan Williams	Executory Contracts	Communications with YCST regarding outstanding contract questions	660.00	0.4	264.00
10/27/2025	Ryan Williams	Executory Contracts	Review of new contracts received from management	660.00	0.6	396.00
10/27/2025	Ryan Williams	Executory Contracts	Updates to contract rejection listing for additional contracts received	660.00	0.7	462.00
10/28/2025	Ryan Williams	Executory Contracts	Additional updates to contract master analysis for incremental feedback received from AG (SCasey)	660.00	0.8	528.00
10/30/2025	Ryan Williams	Executory Contracts	Additional updates to contract rejection exhibit	660.00	0.6	396.00
10/31/2025	Ryan Williams	Executory Contracts	Final updates to contract rejection exhibit	660.00	0.6	396.00

Internal Meetings & Communication

10/01/2025	Ryan Williams	Internal Meetings & Communication	Communications regarding outstanding data request from UCC	660.00	0.4	264.00
------------	---------------	-----------------------------------	--	--------	-----	--------

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/02/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal meeting with Portage Point (J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in	940.00	0.2	188.00
10/02/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal meeting with Portage Point (J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in	440.00	0.2	88.00
10/02/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal meeting with Portage Point (J. Gasbarra, S. Golmont, R. Williams, D. Uvieghara, N. Patel) re: cross function process check in	660.00	0.2	132.00
10/03/2025	Ryan Williams	Internal Meetings & Communication	Communications regarding artist analysis updates	660.00	0.4	264.00
10/06/2025	Ryan Williams	Internal Meetings & Communication	Communications regarding outstanding workstreams with priorities	660.00	0.4	264.00
10/06/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal call with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss process updates	940.00	0.3	282.00
10/06/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal call with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss process updates	440.00	0.3	132.00
10/06/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal call with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss process updates	660.00	0.3	198.00
10/07/2025	Cosmo Giancaspro	Internal Meetings & Communication	Participate in internal call with J. Gasbarra and C. Giancaspro re: status	590.00	0.2	118.00
10/07/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in internal call with J. Gasbarra and C. Giancaspro re: status	940.00	0.2	188.00
10/07/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in	440.00	0.2	88.00
10/07/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal meeting with Portage Point (S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) re: cross function process check in	660.00	0.2	132.00
10/08/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss long term cash flow model	940.00	0.3	282.00
10/08/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss long term cash flow model	660.00	0.3	198.00
10/08/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal call with Portage Point (R. Williams, N. Patel) to discuss process updates	440.00	0.2	88.00
10/08/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal call with Portage Point (R. Williams, N. Patel) to discuss process updates	660.00	0.2	132.00
10/10/2025	Nimesh Patel	Internal Meetings & Communication	Communications with Portage Point (RWilliams, NPatel) regarding outstanding priorities	440.00	0.8	352.00
10/10/2025	Ryan Williams	Internal Meetings & Communication	Communications with Portage Point (RWilliams, NPatel) regarding outstanding priorities	660.00	0.8	528.00
10/15/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (R. Williams, N. Patel) to discuss priorities	440.00	0.5	220.00
10/15/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (R. Williams, N. Patel) to discuss priorities	660.00	0.5	330.00
10/16/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (R. Williams, N. Patel) to discuss priorities	440.00	0.3	132.00
10/16/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (R. Williams, N. Patel) to discuss priorities	660.00	0.3	198.00
10/20/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss preparations for October 22 hearing	940.00	0.4	376.00
10/20/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss preparations for October 22 hearing	660.00	0.4	264.00
10/20/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	940.00	0.4	376.00
10/20/2025	Nimesh Patel	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	440.00	0.4	176.00
10/20/2025	Ryan Williams	Internal Meetings & Communication	Participated in internal discussion with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss priorities	660.00	0.4	264.00
10/21/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding hearing preparation items	940.00	0.4	376.00
10/21/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding hearing preparation items	660.00	0.4	264.00
10/21/2025	Nimesh Patel	Internal Meetings & Communication	Participated in a conversation Portage Point (R. Williams, N. Patel) to discuss monthly operating reports	440.00	0.5	220.00
10/21/2025	Ryan Williams	Internal Meetings & Communication	Participated in a conversation Portage Point (R. Williams, N. Patel) to discuss monthly operating reports	660.00	0.5	330.00
10/22/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss hearing preparation follow ups after call with counsel	940.00	0.4	376.00
10/22/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss hearing preparation follow ups after call with counsel	660.00	0.4	264.00
10/22/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding hearing preparation items	940.00	0.5	470.00
10/22/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss outstanding hearing preparation items	660.00	0.5	330.00
10/23/2025	Jeff Gasbarra	Internal Meetings & Communication	Participated in a conversation with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss process priorities	940.00	0.4	376.00
10/23/2025	Nimesh Patel	Internal Meetings & Communication	Participated in a conversation with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss process priorities	440.00	0.4	176.00
10/23/2025	Ryan Williams	Internal Meetings & Communication	Participated in a conversation with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss process priorities	660.00	0.4	264.00
10/27/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss latest liquidity forecast questions	940.00	0.4	376.00
10/27/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss latest liquidity forecast questions	660.00	0.4	264.00
10/27/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams, NPatel) to discuss outstanding priorities	940.00	0.2	188.00
10/27/2025	Nimesh Patel	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams, NPatel) to discuss outstanding priorities	440.00	0.2	88.00
10/27/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams, NPatel) to discuss outstanding priorities	660.00	0.2	132.00
10/30/2025	Ryan Williams	Internal Meetings & Communication	Consolidation of agenda items of upcoming call	660.00	0.3	198.00
10/30/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss professional workstream alignment call	940.00	0.4	376.00
10/30/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss professional workstream alignment call	660.00	0.4	264.00
10/31/2025	Jeff Gasbarra	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss call coordination	940.00	0.2	188.00
10/31/2025	Ryan Williams	Internal Meetings & Communication	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss call coordination	660.00	0.2	132.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
<u>Liquidity Management & Reporting</u>						
10/01/2025	Nimesh Patel	Liquidity Management & Reporting	Analysis for funding request	440.00	1.2	528.00
10/01/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of funding requests	940.00	0.6	564.00
10/01/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of updates to cash flow projections	940.00	1.6	1,504.00
10/01/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding borrowing request approval from lenders	660.00	0.4	264.00
10/01/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow for weekly reforecast	440.00	1.8	792.00
10/01/2025	Nimesh Patel	Liquidity Management & Reporting	Development of variance analysis materials	440.00	1.6	704.00
10/01/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on latest updated liquidity update	660.00	1.1	726.00
10/01/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with AVG (A. Ifshin) and Portage Point (N. Patel) regarding cash council payment run	440.00	0.6	264.00
10/01/2025	Ryan Williams	Liquidity Management & Reporting	Review of proposed payment run for outstanding invoices	660.00	0.7	462.00
10/01/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed new invoice detail for payment run ahead of company discussion	440.00	1.7	748.00
10/01/2025	Ryan Williams	Liquidity Management & Reporting	Updates to latest borrowing request	660.00	0.6	396.00
10/02/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed final comments to liquidity update materials	440.00	1.7	748.00
10/02/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed internal comments to liquidity update materials	440.00	1.6	704.00
10/02/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity forecasting revisions	940.00	1.2	1,128.00
10/02/2025	Nimesh Patel	Liquidity Management & Reporting	Communications to finalize liquidity update	440.00	0.7	308.00
10/02/2025	Nimesh Patel	Liquidity Management & Reporting	Continued additional updates to liquidity update materials	440.00	1.8	792.00
10/02/2025	Ryan Williams	Liquidity Management & Reporting	Continued review of revised liquidity update materials	660.00	1.3	858.00
10/02/2025	Nimesh Patel	Liquidity Management & Reporting	Developed revised lender facing model	440.00	0.8	352.00
10/02/2025	Ryan Williams	Liquidity Management & Reporting	Feedback regarding outstanding payments in cash council file	660.00	0.6	396.00
10/02/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated additional updates to cash flow model	440.00	1.9	836.00
10/02/2025	Ryan Williams	Liquidity Management & Reporting	Refinement of cash flow forecast	660.00	1.4	924.00
10/03/2025	Ryan Williams	Liquidity Management & Reporting	Communications with lender regarding future funding requests	660.00	0.9	594.00
10/03/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming disbursements for potential funding need	660.00	0.7	462.00
10/03/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity forecast	660.00	0.6	396.00
10/03/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed final payment run detail	440.00	1.6	704.00
10/04/2025	Nimesh Patel	Liquidity Management & Reporting	Began development of extension analysis	440.00	1.7	748.00
10/04/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding extension analysis for case run rates	660.00	0.6	396.00
10/05/2025	Ryan Williams	Liquidity Management & Reporting	Initial review of preliminary monthly extension analysis	660.00	0.7	462.00
10/05/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming week spend for potential funding request	660.00	0.6	396.00
10/06/2025	Nimesh Patel	Liquidity Management & Reporting	Additional revisions to extension analysis to share for review	440.00	0.4	176.00
10/06/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed comments on liquidation analysis	440.00	0.6	264.00
10/06/2025	Nimesh Patel	Liquidity Management & Reporting	Began development of liquidation analysis	440.00	1.6	704.00
10/06/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of extension analysis	440.00	1.4	616.00
10/06/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of liquidation analysis	440.00	0.7	308.00
10/06/2025	Ryan Williams	Liquidity Management & Reporting	Refinement of cash flow forecast for known changes	660.00	1.1	726.00
10/06/2025	Ryan Williams	Liquidity Management & Reporting	Review of cumulative variance analysis	660.00	0.6	396.00
10/07/2025	Nimesh Patel	Liquidity Management & Reporting	Began updating cash flow model for last week actual activity	440.00	1.1	484.00
10/07/2025	Ryan Williams	Liquidity Management & Reporting	Communications with AVG (Alfshin) regarding potential cash flow updates	660.00	0.4	264.00
10/07/2025	Nimesh Patel	Liquidity Management & Reporting	Developed professional fee escrow reconciliation	440.00	0.8	352.00
10/07/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated additional revisions to liquidation analysis prior to sharing draft with counsel	440.00	1.4	616.00
10/07/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared cash council file by comparing actual payments from prior week to final payment run	440.00	1.3	572.00
10/07/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenario	940.00	0.3	282.00
10/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary cash flow actuals rollforward	660.00	0.6	396.00
10/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary variance report	660.00	0.5	330.00
10/07/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated cash flow forecast	660.00	1.2	792.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Additional revisions on cash flow model	440.00	1.4	616.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Analysis for funding request	440.00	0.8	352.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Began developing revised weekly payment run following discussion with the Company	440.00	1.6	704.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to cash flow for weekly reforecast	440.00	1.7	748.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to draft liquidity update materials	440.00	1.4	616.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Development of variance analysis materials	440.00	1.2	528.00
10/08/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on cash council file provided by AVG (Alfshin)	660.00	0.6	396.00
10/08/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on latest liquidity update materials	660.00	1.4	924.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments to liquidity update materials	440.00	1.4	616.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	440.00	0.5	220.00
10/08/2025	Ryan Williams	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	660.00	0.5	330.00
10/08/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity forecast	660.00	0.7	462.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed new invoices for payment run ahead of discussion with the Company	440.00	0.7	308.00
10/08/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash flow model per initial comments	440.00	1.8	792.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Compiled funding request document based on final figures	440.00	0.3	132.00
10/09/2025	Ryan Williams	Liquidity Management & Reporting	Construction of funding need analysis for lenders	660.00	0.8	528.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Developed funding request backup based on revised cash flow forecast	440.00	0.8	352.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender version of cash flow model	440.00	0.7	308.00
10/09/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on payment run proposal from AVG	660.00	0.6	396.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized liquidity update presentation	440.00	0.4	176.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized payment run draft to provide to Company for review	440.00	1.2	528.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated final adjustments to cash flow forecast model	440.00	0.8	352.00
10/09/2025	Jeff Gasbarra	Liquidity Management & Reporting	Preparation of liquidity scenario updates	940.00	0.7	658.00
10/09/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting	940.00	0.5	470.00
10/09/2025	Ryan Williams	Liquidity Management & Reporting	Review of pre-petition invoices for payment	660.00	0.4	264.00
10/09/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity reporting materials with cash flow forecast	660.00	1.1	726.00
10/09/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to funding request figures	440.00	0.6	264.00
10/10/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding monthly extension analysis	660.00	0.7	462.00
10/10/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding updates to demolition payroll costs	660.00	0.4	264.00
10/10/2025	Jeff Gasbarra	Liquidity Management & Reporting	Development of liquidity scenarios	940.00	0.5	470.00
10/10/2025	Ryan Williams	Liquidity Management & Reporting	Incremental review of updated liquidity forecast	660.00	0.6	396.00
10/10/2025	Ryan Williams	Liquidity Management & Reporting	Review of critical vendor payment requests	660.00	0.5	330.00
10/10/2025	Ryan Williams	Liquidity Management & Reporting	Review of final proposed payment run	660.00	0.8	528.00
10/10/2025	Ryan Williams	Liquidity Management & Reporting	Review of total demolition costs captured in DIP forecast	660.00	0.6	396.00
10/10/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed final payment run detail following revisions from Company	440.00	1.4	616.00
10/11/2025	Nimesh Patel	Liquidity Management & Reporting	Updates to show build assumptions for latest events	440.00	1.2	528.00
10/12/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of cash flow for upcoming week to determine potential funding need	660.00	0.6	396.00
10/12/2025	Nimesh Patel	Liquidity Management & Reporting	Revised model for changes to the show calendar	440.00	0.7	308.00
10/13/2025	Ryan Williams	Liquidity Management & Reporting	Additional updates to extension budget	660.00	0.8	528.00
10/13/2025	Nimesh Patel	Liquidity Management & Reporting	Began updating cash flow model for actuals data	440.00	1.3	572.00
10/13/2025	Ryan Williams	Liquidity Management & Reporting	Continued refinement of liquidity forecast assumptions	660.00	1.8	1,188.00
10/13/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on latest monthly extension forecast	660.00	0.6	396.00
10/13/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated updates to the monthly extension analysis	440.00	1.9	836.00
10/13/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss required updates to liquidity forecast for timeline scenarios	940.00	0.3	282.00
10/13/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss required updates to liquidity forecast for timeline scenarios	660.00	0.3	198.00
10/13/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in discussion with YCST (A. Faris, A. Lee) and Portage Point (R. Williams, N. Patel) regarding extension analysis	440.00	0.3	132.00
10/13/2025	Ryan Williams	Liquidity Management & Reporting	Participated in discussion with YCST (A. Faris, A. Lee) and Portage Point (R. Williams, N. Patel) regarding extension analysis	660.00	0.3	198.00
10/14/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to liquidity scenario planning	940.00	1.2	1,128.00
10/14/2025	Nimesh Patel	Liquidity Management & Reporting	Began developing weekly extension budget	440.00	1.7	748.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/14/2025	Ryan Williams	Liquidity Management & Reporting	Comment on extended monthly budget	660.00	1.2	792.00
10/14/2025	Ryan Williams	Liquidity Management & Reporting	Consolidation of required updates to liquidity forecast for feedback received	660.00	0.7	462.00
10/14/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of weekly extension cash flow budget	440.00	1.4	616.00
10/14/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted cover email to summarize key details in extension cash flow budget	440.00	0.6	264.00
10/14/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated comments on weekly extension budget	440.00	1.9	836.00
10/14/2025	Ryan Williams	Liquidity Management & Reporting	Initial refinement of liquidity forecast	660.00	0.6	396.00
10/14/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss plan administration responsibilities	940.00	0.3	282.00
10/14/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss plan administration responsibilities	660.00	0.3	198.00
10/14/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared cash council file by comparing actual payments from prior week to final payment run	440.00	1.6	704.00
10/14/2025	Ryan Williams	Liquidity Management & Reporting	Updates to plan administration estimates	660.00	0.7	462.00
10/15/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity forecasting scenarios	940.00	0.9	846.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Began developing revised weekly payment run following discussion with the Company	440.00	0.8	352.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Began variance analysis after incorporate prior week actuals to cash flow model	440.00	1.3	572.00
10/15/2025	Ryan Williams	Liquidity Management & Reporting	Comment on extend cash flow forecast	660.00	0.7	462.00
10/15/2025	Ryan Williams	Liquidity Management & Reporting	Comment on revised liquidity update materials	660.00	1.2	792.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of weekly extension cash flow budget	440.00	1.4	616.00
10/15/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on proposed cash council payment run	660.00	0.9	594.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Further adjustments to extension budget	440.00	0.8	352.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	440.00	0.6	264.00
10/15/2025	Ryan Williams	Liquidity Management & Reporting	Participated in meeting with AVG (A. Ifshin) and Portage Point (R. Williams, N. Patel) re: cash council for payment run	660.00	0.6	396.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed new invoices for payment run ahead of discussion with the Company	440.00	1.3	572.00
10/15/2025	Nimesh Patel	Liquidity Management & Reporting	Revised view on current week cash flow assumptions for DIP reporting model	440.00	1.6	704.00
10/16/2025	Ryan Williams	Liquidity Management & Reporting	Additional feedback on liquidity update materials	660.00	1.4	924.00
10/16/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity forecasting matters	940.00	0.5	470.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of weekly extension cash flow budget following internal discussion	440.00	1.8	792.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revision to weekly cash flow model for DIP reporting	440.00	1.4	616.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Developed additional schedules to compare existing budget to extension analysis	440.00	0.7	308.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Developed analysis for weekly funding request	440.00	0.6	264.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender version of the cash flow model	440.00	0.8	352.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Development of weekly liquidity update	440.00	1.8	792.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted funding request document	440.00	0.3	132.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized liquidity update presentation for review	440.00	0.9	396.00
10/16/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participated in call with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss extension analysis	940.00	0.7	658.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in call with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss extension analysis	440.00	0.7	308.00
10/16/2025	Ryan Williams	Liquidity Management & Reporting	Participated in call with Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss extension analysis	660.00	0.7	462.00
10/16/2025	Nimesh Patel	Liquidity Management & Reporting	Responded to follow ups for funding request analysis	440.00	0.6	264.00
10/16/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of borrowing requests	940.00	0.3	282.00
10/16/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity reporting materials	940.00	0.6	564.00
10/16/2025	Ryan Williams	Liquidity Management & Reporting	Updates to extended forecast pro fee run rate	660.00	0.6	396.00
10/17/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of weekly extension cash flow budget following discussion with management	440.00	1.4	616.00
10/17/2025	Nimesh Patel	Liquidity Management & Reporting	Continued lookback analysis of expenses by vendor with commentary for management review	440.00	1.3	572.00
10/17/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lookback analysis of expenses by vendor	440.00	1.6	704.00
10/17/2025	Nimesh Patel	Liquidity Management & Reporting	Development of additional outputs for presentation of extended DIP budget	440.00	1.6	704.00
10/17/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on updated extended forecast for latest assumptions	660.00	1.1	726.00
10/17/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of cash flow scenarios	940.00	1.3	1,222.00
10/17/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated borrowing request for funding from lender	660.00	0.4	264.00
10/18/2025	Nimesh Patel	Liquidity Management & Reporting	Developed additional outputs in the extension budget for internal review	440.00	0.7	308.00
10/18/2025	Nimesh Patel	Liquidity Management & Reporting	Developed email responses to extension budget comments with R. Williams	440.00	0.6	264.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/18/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated additional adjustments to extension budget forecast for updated operating expenses	440.00	1.9	836.00
10/18/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated follow up adjustments per incremental internal comments	440.00	0.8	352.00
10/18/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenarios	940.00	1.2	1,128.00
10/18/2025	Nimesh Patel	Liquidity Management & Reporting	Updated extension budget for comments prior to sending latest outputs for senior review	440.00	1.2	528.00
10/19/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revising extension budget forecast	440.00	0.9	396.00
10/19/2025	Nimesh Patel	Liquidity Management & Reporting	Developed responses to Company questions on extension budget	440.00	1.6	704.00
10/19/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on updated extended cash flow forecast exhibits	660.00	0.8	528.00
10/19/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated additional adjustments to extension budget forecast for updated expenses	440.00	1.3	572.00
10/19/2025	Ryan Williams	Liquidity Management & Reporting	Review of bank account activity in preparation for upcoming hearing	660.00	0.9	594.00
10/19/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming week disbursement request for potential funding need	660.00	0.6	396.00
10/19/2025	Nimesh Patel	Liquidity Management & Reporting	Revised outputs for extension budget to provide for internal review	440.00	0.4	176.00
10/20/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario updates	940.00	1.2	1,128.00
10/20/2025	Nimesh Patel	Liquidity Management & Reporting	Completed initial DIP presentation draft for Company review	440.00	1.2	528.00
10/20/2025	Ryan Williams	Liquidity Management & Reporting	Continued analysis of bank account activity for hearing preparation	660.00	1.2	792.00
10/20/2025	Nimesh Patel	Liquidity Management & Reporting	Developed draft DIP presentation for extended budget	440.00	1.4	616.00
10/20/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on revised draft of extended DIP budget	660.00	0.8	528.00
10/20/2025	Ryan Williams	Liquidity Management & Reporting	Initial preparation of summary exhibit for bank activity analysis	660.00	0.4	264.00
10/20/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated construction costs timeline with payments schedule	660.00	0.6	396.00
10/20/2025	Nimesh Patel	Liquidity Management & Reporting	Revised DIP extension model	440.00	1.1	484.00
10/20/2025	Ryan Williams	Liquidity Management & Reporting	Updates to bank activity exhibit for feedback received	660.00	0.7	462.00
10/21/2025	Ryan Williams	Liquidity Management & Reporting	Additional refinement of extended cash flow forecast for extension through end of 2025	660.00	0.9	594.00
10/21/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity scenario updates	940.00	1.1	1,034.00
10/21/2025	Ryan Williams	Liquidity Management & Reporting	Commentary on updated DIP presentation covering latest assumptions for potential DIP upsizing	660.00	1.4	924.00
10/21/2025	Nimesh Patel	Liquidity Management & Reporting	Revised DIP extension model	440.00	1.4	616.00
10/21/2025	Nimesh Patel	Liquidity Management & Reporting	Revised DIP extension presentation	440.00	1.2	528.00
10/22/2025	Jeff Gasbarra	Liquidity Management & Reporting	Attendance to liquidity scenarios	940.00	1.1	1,034.00
10/22/2025	Nimesh Patel	Liquidity Management & Reporting	Began rollforward of actual cash flow data from prior week into reporting model	440.00	1.2	528.00
10/22/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding required updates to extended cash flow analysis	660.00	0.4	264.00
10/22/2025	Nimesh Patel	Liquidity Management & Reporting	Developed variance analysis for reporting	440.00	1.6	704.00
10/22/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared cash council file by comparing actual payments from prior week to final payment run	440.00	1.4	616.00
10/22/2025	Ryan Williams	Liquidity Management & Reporting	Review of cumulative case variances against previously issued forecasts for performance to budget analysis	660.00	0.6	396.00
10/22/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of DIP budget updates	940.00	0.6	564.00
10/22/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of historical cash activity	940.00	1.2	1,128.00
10/22/2025	Ryan Williams	Liquidity Management & Reporting	Review of incremental closing costs	660.00	0.3	198.00
10/22/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of pre-petition cash activity	940.00	0.9	846.00
10/22/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash council file with new invoice data to prepare for company discussion	440.00	1.2	528.00
10/22/2025	Nimesh Patel	Liquidity Management & Reporting	Revised DIP extension model to include closing costs	440.00	0.8	352.00
10/22/2025	Ryan Williams	Liquidity Management & Reporting	Updates to bank activity reconciliation analysis	660.00	1.2	792.00
10/23/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of liquidity reporting	940.00	0.8	752.00
10/23/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of updates to DIP budget materials	940.00	1.3	1,222.00
10/23/2025	Jeff Gasbarra	Liquidity Management & Reporting	Analysis of weekly borrowing requests	940.00	0.7	658.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Complete updated draft of DIP extension presentation	440.00	1.3	572.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Continued reconciliation of payments from prior week to develop final weekly payment run	440.00	1.8	792.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Continued updates to reporting model to support liquidity update for lenders	440.00	1.6	704.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Developed analysis for weekly funding request	440.00	0.8	352.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender facing reporting model	440.00	0.7	308.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted liquidity update presentation	440.00	1.4	616.00
10/23/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on revised liquidity forecast	660.00	1.1	726.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of term sheet budget for updates to satisfy outstanding issues	660.00	0.4	264.00
10/23/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated extended liquidity forecast incorporating feedback received	660.00	0.9	594.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Revised DIP budget to include funding of F&B reserve	440.00	0.9	396.00
10/23/2025	Nimesh Patel	Liquidity Management & Reporting	Revised extension budget	440.00	0.8	352.00
10/23/2025	Ryan Williams	Liquidity Management & Reporting	Updates to funding request analysis for submission to lenders	660.00	0.7	462.00
10/24/2025	Nimesh Patel	Liquidity Management & Reporting	Began development of transition cash flow model for Company use	440.00	1.2	528.00
10/24/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender facing version of DIP extension model	440.00	1.7	748.00
10/24/2025	Ryan Williams	Liquidity Management & Reporting	Feedback on payment run request	660.00	0.6	396.00
10/24/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized weekly payment run for Company	440.00	1.4	616.00
10/24/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary feedback on long-term transition cash flow framework	660.00	0.8	528.00
10/24/2025	Ryan Williams	Liquidity Management & Reporting	Refinement of extended forecast	660.00	1.1	726.00
10/24/2025	Ryan Williams	Liquidity Management & Reporting	Review of final liquidity materials	660.00	0.7	462.00
10/24/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of payment timing	940.00	0.2	188.00
10/24/2025	Ryan Williams	Liquidity Management & Reporting	Review of proposed final payment run	660.00	0.4	264.00
10/26/2025	Ryan Williams	Liquidity Management & Reporting	Review of upcoming week liquidity forecast for potential funding requirements	660.00	0.7	462.00
10/26/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated extended liquidity forecast	660.00	0.6	396.00
10/27/2025	Ryan Williams	Liquidity Management & Reporting	Communications with YCST (AFaris) regarding updated DIP forecast	660.00	0.4	264.00
10/27/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of extended cash flow forecast	440.00	1.6	704.00
10/27/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of transition cash flow model for Company use	440.00	1.7	748.00
10/27/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to extended cash flow model	440.00	0.7	308.00
10/27/2025	Nimesh Patel	Liquidity Management & Reporting	Developed external facing versions of the latest cash flow model	440.00	0.9	396.00
10/27/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of updated extended cash flow forecast	660.00	1.4	924.00
10/27/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest board member invoices	660.00	0.3	198.00
10/27/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity forecast updates	940.00	0.9	846.00
10/27/2025	Nimesh Patel	Liquidity Management & Reporting	Revised DIP presentation with latest extended forecast	440.00	1.2	528.00
10/27/2025	Ryan Williams	Liquidity Management & Reporting	Updates to latest draft extended forecast for distribution for review	660.00	0.4	264.00
10/28/2025	Nimesh Patel	Liquidity Management & Reporting	Addressed follow up questions on the cash flow forecast	440.00	0.6	264.00
10/28/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of transition cash flow model for Company use	440.00	1.7	748.00
10/28/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation Portage Point (R. Williams, N. Patel) to discuss transition cash flow	440.00	0.9	396.00
10/28/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation Portage Point (R. Williams, N. Patel) to discuss transition cash flow	660.00	0.9	594.00
10/28/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of cash flow actuals received from management (Alfshin)	660.00	0.6	396.00
10/28/2025	Ryan Williams	Liquidity Management & Reporting	Provide incremental feedback to liquidity extension assumptions	660.00	0.8	528.00
10/28/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest comments to extended cash flow forecast	660.00	0.5	330.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of transition cash flow model for Company use	440.00	0.7	308.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of transition cash flow model for Company use	440.00	1.3	572.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Developed additional scenario for extended cash flow budget	440.00	1.3	572.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Developed new weekly payment run following discussion with Company	440.00	0.8	352.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Developed updated reporting version of liquidity forecast	440.00	1.8	792.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Developed variance analysis for reporting requirements	440.00	1.2	528.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted liquidity update presentation	440.00	1.1	484.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Prepared cash council file by comparing actual payments from prior week to final payment run	440.00	1.2	528.00
10/29/2025	Ryan Williams	Liquidity Management & Reporting	Refinement of extended cash flow forecast	660.00	0.7	462.00
10/29/2025	Ryan Williams	Liquidity Management & Reporting	Review of latest construction lien listing provided by management	660.00	0.6	396.00
10/29/2025	Ryan Williams	Liquidity Management & Reporting	Review of updated liquidity forecast materials for weekly update	660.00	0.9	594.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Revised cash council file with new invoice data to prepare for company discussion	440.00	0.7	308.00
10/29/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to liquidity update presentation	440.00	0.9	396.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Additional updates to extended cash flow forecast	660.00	0.7	462.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding development of cash flow scenarios with management	660.00	0.6	396.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding funding request	660.00	0.3	198.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Continued developing additional scenario for extended cash flow budget	440.00	0.9	396.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Developed lender facing reporting model	440.00	0.6	264.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted funding request for weekly DIP draw	440.00	1.4	616.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Drafted updated funding request for lender review	440.00	0.7	308.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Finalized first draft of full payment run for Company review	440.00	0.6	264.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Incorporated revisions to reporting version of liquidity forecast	440.00	1.6	704.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	440.00	1.3	572.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	660.00	1.3	858.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Preliminary review of cash flow scenario framework	660.00	0.4	264.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated weekly liquidity forecast	660.00	0.8	528.00
10/30/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of disbursement requests	940.00	0.3	282.00
10/30/2025	Jeff Gasbarra	Liquidity Management & Reporting	Review of liquidity scenario planning	940.00	0.2	188.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Review of preliminary cash flow scenario bridge	660.00	0.9	594.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Reviewed transition cash flow model for stress testing	440.00	0.8	352.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Revised liquidity update presentation following confirmation of forecast	440.00	1.6	704.00
10/30/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to payment run to align with funding request	440.00	1.4	616.00
10/30/2025	Ryan Williams	Liquidity Management & Reporting	Updates to funding request analysis	660.00	0.4	264.00
10/31/2025	Ryan Williams	Liquidity Management & Reporting	Communications regarding latest restructuring cost assumptions	660.00	0.5	330.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Continued development of transition cash flow model	440.00	1.8	792.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to extended cash flow model scenarios	440.00	1.7	748.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to extended cash flow model scenarios	440.00	1.9	836.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Continued revisions to extended cash flow model scenarios	440.00	0.8	352.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Developed case comparison summary for extended cash flow forecast scenarios	440.00	0.8	352.00
10/31/2025	Jeff Gasbarra	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss updates to extended liquidity forecast	940.00	0.4	376.00
10/31/2025	Ryan Williams	Liquidity Management & Reporting	Participate in call with Portage Point (JGasbarra, RWilliams) to discuss updates to extended liquidity forecast	660.00	0.4	264.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Participated in a conversation with Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	440.00	0.2	88.00
10/31/2025	Ryan Williams	Liquidity Management & Reporting	Participated in a conversation with Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	660.00	0.2	132.00
10/31/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated baseline scenario extension forecast	660.00	0.6	396.00
10/31/2025	Ryan Williams	Liquidity Management & Reporting	Provide feedback on updated upside scenario extension forecast	660.00	0.7	462.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Revised case comparison summary for extended cash flow forecast scenarios	440.00	0.7	308.00
10/31/2025	Nimesh Patel	Liquidity Management & Reporting	Revisions to transition cash flow model for Company use	440.00	1.3	572.00
<u>Litigation</u>						
10/29/2025	Ryan Williams	Litigation	Preliminary consolidation of information for counsel in response to litigation	660.00	1.7	1,122.00
10/29/2025	Ryan Williams	Litigation	Preliminary consolidation of information for counsel in response to litigation	660.00	0.8	528.00
10/31/2025	Ryan Williams	Litigation	Updates to analyses in support of litigation response	660.00	1.1	726.00
<u>Meetings & Communications with Creditors</u>						
10/03/2025	Ryan Williams	Meetings & Communications with Creditors	Review of available data to address UCC requests	660.00	0.7	462.00
10/03/2025	Ryan Williams	Meetings & Communications with Creditors	Review of information requests from UCC (CPodifinski)	660.00	0.4	264.00
10/06/2025	Ryan Williams	Meetings & Communications with Creditors	Analysis of artist data in SOAL for UCC question	660.00	0.4	264.00
10/06/2025	Ryan Williams	Meetings & Communications with Creditors	Review of data for responses to UCC questions	660.00	0.7	462.00
10/08/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participate in call with lenders (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) for weekly discussion	940.00	0.3	282.00
10/08/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with lenders (AAxelrod, WCorbett) and Portage Point (JGasbarra, RWilliams) for weekly discussion	660.00	0.3	198.00
10/09/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with lender regarding funding need	660.00	0.6	396.00
10/09/2025	Ryan Williams	Meetings & Communications with Creditors	Continued investigation of claims questions from UCC	660.00	0.4	264.00
10/09/2025	Ryan Williams	Meetings & Communications with Creditors	Initial investigation of claims questions from UCC	660.00	1.6	1,056.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/10/2025	Ryan Williams	Meetings & Communications with Creditors	Finalize responses to UCC for diligence questions	660.00	0.6	396.00
10/10/2025	Ryan Williams	Meetings & Communications with Creditors	Review of supporting data for UCC follow up regarding artist payments	660.00	0.8	528.00
10/12/2025	Ryan Williams	Meetings & Communications with Creditors	Communications regarding outstanding UCC questions for SOFA SOAL	660.00	0.6	396.00
10/12/2025	Ryan Williams	Meetings & Communications with Creditors	Review of SOFA 3 data for UCC questions	660.00	0.4	264.00
10/14/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with DICE (ERichards) and AG (AIfshin) to discuss updates on fan communications	660.00	0.3	198.00
10/15/2025	Ryan Williams	Meetings & Communications with Creditors	Communications regarding lender call rescheduling	660.00	0.3	198.00
10/15/2025	Ryan Williams	Meetings & Communications with Creditors	Response to questions from UCC	660.00	0.2	132.00
10/16/2025	Ryan Williams	Meetings & Communications with Creditors	Participate in call with DICE (ERichards) and AG (AIfshin) to discuss updates on fan communications	660.00	0.3	198.00
10/16/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Participated in weekly lender call with Axar (AAxelrod) and Portage Point (JGasbarra, RWilliams)	940.00	0.3	282.00
10/16/2025	Ryan Williams	Meetings & Communications with Creditors	Participated in weekly lender call with Axar (AAxelrod) and Portage Point (JGasbarra, RWilliams)	660.00	0.3	198.00
10/19/2025	Ryan Williams	Meetings & Communications with Creditors	Review of data available for UCC request response	660.00	0.6	396.00
10/19/2025	Ryan Williams	Meetings & Communications with Creditors	Review of information requests from Dundon regarding claims	660.00	0.3	198.00
10/23/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with DIP lender regarding DIP budget updates	940.00	0.2	188.00
10/23/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with lender (WCorbett) regarding funding request	660.00	0.3	198.00
10/23/2025	Jeff Gasbarra	Meetings & Communications with Creditors	Communications with UCC regarding DIP budget updates	940.00	0.5	470.00
10/27/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with Dundon (CPOdefinski) regarding outstanding DIP questions	660.00	0.6	396.00
10/28/2025	Ryan Williams	Meetings & Communications with Creditors	Communications with Dundon regarding payment from escrow	660.00	0.3	198.00
10/29/2025	Ryan Williams	Meetings & Communications with Creditors	Review of updated artist analysis to be responsive to UCC requests	660.00	0.6	396.00
<u>Meetings & Communications with Management</u>						
10/01/2025	Jeff Gasbarra	Meetings & Communications with Management	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build.	940.00	0.5	470.00
10/01/2025	Nimesh Patel	Meetings & Communications with Management	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, N.Patel, D.Uvieghara) and AVG (G.Richards, A.Ifshin) re: cash flow build.	440.00	0.5	220.00
10/02/2025	Ryan Williams	Meetings & Communications with Management	Communications regarding outstanding data required	660.00	0.4	264.00
10/02/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding questions related to liquidity update	660.00	0.6	396.00
10/03/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) to discuss outstanding artist payment matters	660.00	0.6	396.00
10/07/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding outstanding liquidity questions	660.00	0.6	396.00
10/07/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding planned employee actions	660.00	0.5	330.00
10/07/2025	Ryan Williams	Meetings & Communications with Management	Review of planned employee action communications	660.00	0.4	264.00
10/09/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding liquidity forecast update	660.00	0.6	396.00
10/10/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding outstanding diligence questions	660.00	0.3	198.00
10/10/2025	Ryan Williams	Meetings & Communications with Management	Communications with AVG (AIfshin) regarding outstanding payments	660.00	0.4	264.00
10/12/2025	Ryan Williams	Meetings & Communications with Management	Review of management updates to mirage load out schedule	660.00	0.6	396.00
10/13/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding data requests	660.00	0.6	396.00
10/13/2025	Ryan Williams	Meetings & Communications with Management	Consolidate prior invoice information per management request	660.00	0.4	264.00
10/14/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding liquidity update questions	660.00	0.4	264.00
10/14/2025	Ryan Williams	Meetings & Communications with Management	Reconciliation of prior invoice requests per management request	660.00	0.6	396.00
10/15/2025	Ryan Williams	Meetings & Communications with Management	Communications regarding latest demolition cost estimates	660.00	0.6	396.00
10/15/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) to discuss tax data	660.00	0.7	462.00
10/15/2025	Ryan Williams	Meetings & Communications with Management	Review of preliminary construction costs schedule compared to TWCF	660.00	0.9	594.00
10/16/2025	Jeff Gasbarra	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfshin, A. Thrush, G. Richards), YCST (A. Faris, S. Beach), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	940.00	1.0	940.00
10/16/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfshin, A. Thrush, G. Richards), YCST (A. Faris, S. Beach), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	440.00	1.0	440.00
10/16/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfshin, A. Thrush, G. Richards), YCST (A. Faris, S. Beach), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	660.00	1.0	660.00
10/17/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfshin) and Portage Point (N. Patel) to discuss disbursement schedule adjustments	440.00	0.2	88.00
10/17/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfshin) and Portage Point (R. Williams, N. Patel) to discuss extension budget	440.00	0.4	176.00
10/17/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfshin) and Portage Point (R. Williams, N. Patel) to discuss extension budget	660.00	0.4	264.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/19/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding 2025 1042 tax amounts	660.00	0.4	264.00
10/20/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding treasury detail required	660.00	0.6	396.00
10/20/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding updated tax notice received	660.00	0.2	132.00
10/20/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extension budget	440.00	0.5	220.00
10/20/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extension budget	660.00	0.5	330.00
10/21/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding liquidity forecast questions	660.00	0.6	396.00
10/21/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding reconciliation questions	660.00	0.4	264.00
10/21/2025	Jeff Gasbarra	Meetings & Communications with Management	Participate in call with Management (AIfshin, AThrush), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to discuss status of demolition planning	940.00	0.3	282.00
10/21/2025	Nimesh Patel	Meetings & Communications with Management	Participate in call with Management (AIfshin, AThrush), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to discuss status of demolition planning	440.00	0.3	132.00
10/21/2025	Ryan Williams	Meetings & Communications with Management	Participate in call with Management (AIfshin, AThrush), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to discuss status of demolition planning	660.00	0.3	198.00
10/22/2025	Ryan Williams	Meetings & Communications with Management	Participate in call with AG (AIfshin) to discuss bank reconciliation	660.00	0.3	198.00
10/22/2025	Ryan Williams	Meetings & Communications with Management	Participate in call with AG (AIfshin) to discuss outstanding cash management questions	660.00	0.4	264.00
10/22/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin) and Portage Point (N. Patel) to discuss payroll taxes for MOR	440.00	0.5	220.00
10/22/2025	Nimesh Patel	Meetings & Communications with Management	Participated in call with AVG (A. Ifshin) and Portage Point (N. Patel) to discuss cost reductions	440.00	0.3	132.00
10/23/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding mirage load out needs in the near term	660.00	0.4	264.00
10/23/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding information requests	660.00	0.3	198.00
10/24/2025	Ryan Williams	Meetings & Communications with Management	Participate in call with AG (AIfshin) to discuss status of payment run	660.00	0.3	198.00
10/26/2025	Ryan Williams	Meetings & Communications with Management	Review of communications with management regarding updates to construction budget	660.00	0.4	264.00
10/27/2025	Ryan Williams	Meetings & Communications with Management	Communication with management (AIfshin) regarding outstanding payments	660.00	0.4	264.00
10/28/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding artist contract analysis data	660.00	0.4	264.00
10/28/2025	Jeff Gasbarra	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin, A. Thrush), YCST (A. Faris), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	940.00	0.8	752.00
10/28/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin, A. Thrush), YCST (A. Faris), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	440.00	0.8	352.00
10/28/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin, A. Thrush), YCST (A. Faris), and Portage Point (J. Gasbarra, R. Williams, N. Patel) to discuss construction costs	660.00	0.8	528.00
10/29/2025	Ryan Williams	Meetings & Communications with Management	Communications with AG (AIfshin) regarding outstanding data requests for litigation response	660.00	0.6	396.00
10/29/2025	Nimesh Patel	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss artist cancellations	440.00	0.4	176.00
10/29/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss artist cancellations	660.00	0.4	264.00
10/30/2025	Ryan Williams	Meetings & Communications with Management	Participated in a conversation with AVG (A. Isfhin) and Portage Point (R. Williams, N. Patel) to discuss extended cash flow model	660.00	1.3	858.00
10/31/2025	Ryan Williams	Meetings & Communications with Management	Communications regarding outstanding payments	660.00	0.3	198.00

Meetings & Communications with Professionals

10/02/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, A. Lee) and Portage Point (R. Williams, N. Patel) to discuss liquidation analysis	440.00	0.4	176.00
10/02/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (A. Faris, A. Lee) and Portage Point (R. Williams, N. Patel) to discuss liquidation analysis	660.00	0.4	264.00
10/02/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	940.00	0.4	376.00
10/02/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.4	176.00
10/02/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.4	264.00
10/03/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding outstanding data request	660.00	0.4	264.00
10/05/2025	Ryan Williams	Meetings & Communications with Professionals	Review of communications related to APA	660.00	0.4	264.00
10/06/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) regarding outstanding UCC questions	660.00	0.4	264.00
10/07/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) to discuss liquidation analysis	660.00	0.4	264.00
10/07/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion	940.00	0.5	470.00
10/07/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
10/07/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, E. Saruk, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, S. Weiner, D. Uvieghara, N. Patel) for advisors catch up discussion	660.00	0.5	330.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/07/2025	Ryan Williams	Meetings & Communications with Professionals	Review of activity report from Alter Domus	660.00	0.4	264.00
10/08/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with Dundon (CPodefinski) regarding UCC requests	660.00	0.2	132.00
10/08/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with Dundon (PHerswitz) regarding UCC requests	660.00	0.2	132.00
10/08/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) regarding UCC requests	660.00	0.3	198.00
10/08/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in follow up call with Dundon with (CPodefinski) regarding UCC requests	660.00	0.2	132.00
10/09/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) for updates related to plan drafting	660.00	0.6	396.00
10/09/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in a conversation with Portage Point (J.Gasbarra, S.Golmont, S.Weiner, D.Uvieghara), and Lisbeth Barron (S.Garg, R.Wu) re: financial model	940.00	0.5	470.00
10/09/2025	Ryan Williams	Meetings & Communications with Professionals	Provide latest wind down budget to YCST per request	660.00	0.3	198.00
10/11/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding plan updates	660.00	0.6	396.00
10/13/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Young Conaway (AFaris) to discuss cash flow extension budget	660.00	0.6	396.00
10/14/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	940.00	0.5	470.00
10/14/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
10/14/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.5	330.00
10/15/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Young Conaway (AFaris) regarding contract review	660.00	0.4	264.00
10/16/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	940.00	0.3	282.00
10/16/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	440.00	0.3	132.00
10/16/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, C. Grear, E. Cowan, A. Lee, S. Gawrysiak, K. Enos) and Portage Point (J. Cohen, J. Gasbarra, S. Golmont, R. Williams, N. Patel) for advisors catch up discussion	660.00	0.3	198.00
10/17/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to begin hearing preparation	940.00	1.0	940.00
10/17/2025	Nimesh Patel	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to begin hearing preparation	440.00	1.0	440.00
10/17/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to begin hearing preparation	660.00	1.0	660.00
10/18/2025	Ryan Williams	Meetings & Communications with Professionals	Communications regarding outstanding case extension assumption data	660.00	0.6	396.00
10/19/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to discuss plan administration budget	940.00	0.8	752.00
10/19/2025	Nimesh Patel	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to discuss plan administration budget	440.00	0.8	352.00
10/19/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to discuss plan administration budget	660.00	0.8	528.00
10/19/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams) to continue hearing preparation	940.00	1.2	1,128.00
10/19/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams) to continue hearing preparation	660.00	1.2	792.00
10/20/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Anchin (CNoble) regarding outstanding tax balances	660.00	0.4	264.00
10/20/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to continue hearing preparation	940.00	1.1	1,034.00
10/20/2025	Nimesh Patel	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to continue hearing preparation	440.00	1.1	484.00
10/20/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to continue hearing preparation	660.00	1.1	726.00
10/21/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing	940.00	0.5	470.00
10/21/2025	Nimesh Patel	Meetings & Communications with Professionals	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing	440.00	0.5	220.00
10/21/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (SBeach, AFaris, CGrear, ECowan, EMorton, KEnos) and Portage Point (JCohen, JGasbarra, SGolmont, RWilliams, SWeiner, NPatel) to discuss updates prior to hearing	660.00	0.5	330.00
10/22/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to continue hearing preparation	940.00	0.7	658.00
10/22/2025	Nimesh Patel	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to continue hearing preparation	440.00	0.7	308.00
10/22/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (SBeech, KGuerke, AFaris) and Portage Point (JGasbarra, RWilliams, NPatel) to continue hearing preparation	660.00	0.7	462.00
10/22/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with Young Conaway (SBeach, AFaris, KEnos) and Portage Point (JGasbarra, RWilliams) to discuss hearing follow ups	940.00	0.3	282.00
10/22/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with Young Conaway (SBeach, AFaris, KEnos) and Portage Point (JGasbarra, RWilliams) to discuss hearing follow ups	660.00	0.3	198.00
10/23/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Dundon (CPodefinski) regarding payment of UCC invoice	660.00	0.3	198.00
10/23/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Dundon (CPodefinski) regarding questions on updated cash flow	660.00	0.4	264.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/24/2025	Ryan Williams	Meetings & Communications with Professionals	Review of communications with board members regarding case updates	660.00	0.3	198.00
10/24/2025	Ryan Williams	Meetings & Communications with Professionals	Review of escrow reconciliation to respond to UCC requests regarding fee budget	660.00	0.6	396.00
10/27/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita regarding professional fee payments	660.00	0.3	198.00
10/27/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding potential updates to wind down budget from comments received from UCC	660.00	0.6	396.00
10/28/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with YCST (AFaris) regarding outstanding liquidation analysis updates	660.00	0.4	264.00
10/28/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, K. Enos, A. Lee), and Portage Point (R. Williams, N. Patel) to discuss liquidation analysis	440.00	0.5	220.00
10/28/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, K. Enos, A. Lee), and Portage Point (R. Williams, N. Patel) to discuss liquidation analysis	660.00	0.5	330.00
10/28/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, E. Cowan, A. Lee, S. Gawrysiak, K. Enos, E. Saruk) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion	940.00	0.5	470.00
10/28/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, E. Cowan, A. Lee, S. Gawrysiak, K. Enos, E. Saruk) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion	440.00	0.5	220.00
10/28/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in meeting with Young Conaway (S. Beach, E. Morton, A. Faris, E. Cowan, A. Lee, S. Gawrysiak, K. Enos, E. Saruk) and Portage Point (J. Gasbarra, S. Golmont, R. Williams, S. Weiner, N. Patel) for advisors catch up discussion	660.00	0.5	330.00
10/29/2025	Nimesh Patel	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, E. Cowan), and Portage Point (R. Williams, N. Patel) to discuss APA Schedule	440.00	0.3	132.00
10/29/2025	Ryan Williams	Meetings & Communications with Professionals	Participated in a conversation with YCST (A. Faris, E. Cowan), and Portage Point (R. Williams, N. Patel) to discuss APA Schedule	660.00	0.3	198.00
10/30/2025	Ryan Williams	Meetings & Communications with Professionals	Communications with Verita regarding outstanding professional fee payment requests	660.00	0.3	198.00
10/31/2025	Jeff Gasbarra	Meetings & Communications with Professionals	Participate in call with Axar (AAxelrod, WCorbett) AG (GRichards, Alfshin, AThrush), SRZ (AHarris), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss go forward case workstreams	940.00	0.8	752.00
10/31/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with Axar (AAxelrod, WCorbett) AG (GRichards, Alfshin, AThrush), SRZ (AHarris), YCST (SBeach, AFaris) and Portage Point (JGasbarra, RWilliams) to discuss go forward case workstreams	660.00	0.8	528.00
10/31/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with YCST (AFaris) to review action items from call with purchaser	660.00	0.4	264.00
10/31/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with Young Conaway (AFaris) to discuss coordination for upcoming call with purchaser	660.00	0.6	396.00
10/31/2025	Ryan Williams	Meetings & Communications with Professionals	Participate in call with Young Conaway (AFaris) to discuss updates to liquidation analysis	660.00	0.4	264.00
<u>Plan & Disclosure Statement</u>						
10/05/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest liquidation analysis framework	660.00	1.1	726.00
10/05/2025	Ryan Williams	Plan & Disclosure Statement	Review of wind down budget	660.00	0.4	264.00
10/06/2025	Ryan Williams	Plan & Disclosure Statement	Provide feedback on liquidation analysis	660.00	1.4	924.00
10/06/2025	Ryan Williams	Plan & Disclosure Statement	Review of liquidation analysis funds flow mechanics in plan	660.00	0.8	528.00
10/06/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of liquidation analysis materials	940.00	0.7	658.00
10/06/2025	Ryan Williams	Plan & Disclosure Statement	Updates to liquidation analysis	660.00	0.6	396.00
10/07/2025	Ryan Williams	Plan & Disclosure Statement	Additional updates to liquidation analysis waterfall	660.00	1.2	792.00
10/07/2025	Jeff Gasbarra	Plan & Disclosure Statement	Analysis of updates to liquidation analysis	940.00	0.6	564.00
10/07/2025	Ryan Williams	Plan & Disclosure Statement	Initial review of latest draft of disclosure statement materials shared with board	660.00	1.1	726.00
10/07/2025	Ryan Williams	Plan & Disclosure Statement	Initial review of latest draft of plan materials shared with board	660.00	0.8	528.00
10/08/2025	Ryan Williams	Plan & Disclosure Statement	Additional review of plan materials shared by Young Conaway for plan mechanics	660.00	1.4	924.00
10/08/2025	Ryan Williams	Plan & Disclosure Statement	Incremental updates to liquidation analysis for feedback received	660.00	0.9	594.00
10/09/2025	Ryan Williams	Plan & Disclosure Statement	Refinement of liquidation analysis supporting schedules	660.00	1.4	924.00
10/09/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of disclosure statement	940.00	1.6	1,504.00
10/09/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest disclosure statement draft	660.00	0.8	528.00
10/09/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of plan of liquidation	940.00	1.7	1,598.00
10/10/2025	Ryan Williams	Plan & Disclosure Statement	Continued review of liquidation analysis	660.00	0.8	528.00
10/13/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest iteration of plan from Young Conaway	660.00	1.2	792.00
10/16/2025	Ryan Williams	Plan & Disclosure Statement	Review of updated disclosure statement	660.00	0.8	528.00
10/16/2025	Ryan Williams	Plan & Disclosure Statement	Review of updated plan materials	660.00	1.1	726.00
10/17/2025	Ryan Williams	Plan & Disclosure Statement	Communications regarding outstanding disclosure statement items	660.00	0.6	396.00
10/17/2025	Ryan Williams	Plan & Disclosure Statement	Continued review of latest plan materials	660.00	0.8	528.00
10/21/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest iteration of disclosure statement	660.00	0.3	198.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/21/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest iteration of plan	660.00	0.4	264.00
10/27/2025	Ryan Williams	Plan & Disclosure Statement	Refinement of liquidation analysis	660.00	0.7	462.00
10/27/2025	Ryan Williams	Plan & Disclosure Statement	Review of latest iteration of liquidation analysis	660.00	0.6	396.00
10/28/2025	Ryan Williams	Plan & Disclosure Statement	Preliminary updates to claims analysis for liquidation analysis	660.00	0.8	528.00
10/28/2025	Ryan Williams	Plan & Disclosure Statement	Updates to liquidation analysis for feedback received	660.00	1.4	924.00
10/29/2025	Jeff Gasbarra	Plan & Disclosure Statement	Analysis of liquidation analysis claims waterfall	940.00	0.7	658.00
10/29/2025	Ryan Williams	Plan & Disclosure Statement	Distribution of updated liquidation analysis for review	660.00	0.3	198.00
10/29/2025	Ryan Williams	Plan & Disclosure Statement	Further revisions to liquidation analysis for feedback received	660.00	0.7	462.00
10/29/2025	Jeff Gasbarra	Plan & Disclosure Statement	Preparation of liquidation analysis	940.00	1.4	1,316.00
10/30/2025	Ryan Williams	Plan & Disclosure Statement	Construction of revised claims analysis to support liquidation analysis	660.00	1.3	858.00
10/30/2025	Ryan Williams	Plan & Disclosure Statement	Updates to liquidation analysis for feedback received	660.00	0.7	462.00
10/31/2025	Ryan Williams	Plan & Disclosure Statement	Construct exhibit options for liquidation analysis display	660.00	0.4	264.00
10/31/2025	Ryan Williams	Plan & Disclosure Statement	Finalize latest draft of liquidation analysis	660.00	0.8	528.00
10/31/2025	Jeff Gasbarra	Plan & Disclosure Statement	Review of liquidation analysis	940.00	0.6	564.00
10/31/2025	Ryan Williams	Plan & Disclosure Statement	Updates to liquidation analysis to rearrange waterfall for revised layout	660.00	1.4	924.00
<u>Prepare for & Attend Court Hearings</u>						
10/17/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Preparation for October 22 hearing	940.00	1.2	1,128.00
10/17/2025	Ryan Williams	Prepare for & Attend Court Hearings	Review of court filings in support of hearing preparation for potential testimony required	660.00	0.8	528.00
10/18/2025	Ryan Williams	Prepare for & Attend Court Hearings	Continued review of court filings in support of hearing preparation for potential testimony required	660.00	0.9	594.00
10/18/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Preparation for October 22 hearing	940.00	0.7	658.00
10/18/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Review of materials for October 22 hearing	940.00	0.6	564.00
10/19/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Review of declaration for October 22 hearing	940.00	0.5	470.00
10/19/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Review of materials in preparation for October 22 hearing	940.00	0.7	658.00
10/20/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Review of declaration for upcoming October 22 hearing	940.00	1.4	1,316.00
10/20/2025	Ryan Williams	Prepare for & Attend Court Hearings	Review of Gasbarra declaration for hearing preparation	660.00	0.4	264.00
10/20/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Review of materials in preparation for October 22 hearing	940.00	0.9	846.00
10/21/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Continued preparation for October 22 hearing	940.00	0.7	658.00
10/21/2025	Nimesh Patel	Prepare for & Attend Court Hearings	Developed variance analysis to assist with hearing prep	440.00	0.7	308.00
10/21/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Review of declaration	940.00	1.1	1,034.00
10/21/2025	Ryan Williams	Prepare for & Attend Court Hearings	Review of updated Gasbarra declaration for hearing preparation	660.00	0.8	528.00
10/22/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Participated in Avant Gardner special hearing	940.00	1.2	1,128.00
10/22/2025	Nimesh Patel	Prepare for & Attend Court Hearings	Participated in Avant Gardner special hearing	440.00	1.2	528.00
10/22/2025	Ryan Williams	Prepare for & Attend Court Hearings	Participated in Avant Gardner special hearing	660.00	1.2	792.00
10/22/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Participated in Avant Gardner special hearing - afternoon session	940.00	1.3	1,222.00
10/22/2025	Nimesh Patel	Prepare for & Attend Court Hearings	Participated in Avant Gardner special hearing - afternoon session	440.00	1.3	572.00
10/22/2025	Ryan Williams	Prepare for & Attend Court Hearings	Participated in Avant Gardner special hearing - afternoon session	660.00	1.3	858.00
10/22/2025	Jeff Gasbarra	Prepare for & Attend Court Hearings	Preparation for Avant Gardner special hearing	940.00	1.4	1,316.00
<u>Retention & Fee Applications</u>						
10/03/2025	Ryan Williams	Retention & Fee Applications	Preliminary review of September time entries for fee application	660.00	0.4	264.00
10/08/2025	Ryan Williams	Retention & Fee Applications	Continued review of entries for fee app	660.00	1.4	924.00
10/10/2025	Ryan Williams	Retention & Fee Applications	Communications regarding time entry updates	660.00	0.4	264.00
10/11/2025	Nimesh Patel	Retention & Fee Applications	Additional review of time entries to incorporate into fee application	440.00	1.4	616.00
10/11/2025	Nimesh Patel	Retention & Fee Applications	Began developing first draft of complete fee application for internal review	440.00	1.6	704.00
10/11/2025	Nimesh Patel	Retention & Fee Applications	Developed outline for fee application exhibits	440.00	1.1	484.00
10/11/2025	Ryan Williams	Retention & Fee Applications	Internal communications regarding outstanding fee application requirements	660.00	0.6	396.00
10/12/2025	Ryan Williams	Retention & Fee Applications	Communications regarding outstanding fee application updates	660.00	0.4	264.00

Date	Professional	Task Name	Notes	Rates	Hours	Fees
10/12/2025	Jeff Gasbarra	Retention & Fee Applications	Review of fee application detail	940.00	0.4	376.00
10/12/2025	Nimesh Patel	Retention & Fee Applications	Time entry review to provide team with adjustments prior to filing fee application	440.00	1.6	704.00
10/13/2025	Nimesh Patel	Retention & Fee Applications	Continued development of September fee application	440.00	1.8	792.00
10/13/2025	Jeff Gasbarra	Retention & Fee Applications	Continued review of fee application detail	940.00	0.8	752.00
10/13/2025	Nimesh Patel	Retention & Fee Applications	Finalized September fee application for counsel review	440.00	1.3	572.00
10/14/2025	Jeff Gasbarra	Retention & Fee Applications	Final review of September 2025 fee application	940.00	0.3	282.00
10/14/2025	Nimesh Patel	Retention & Fee Applications	Reviewed comments on fee application from counsel	440.00	0.9	396.00
10/17/2025	Nimesh Patel	Retention & Fee Applications	Participated in internal discussion with Portage Point (D. Uvieghara, N. Patel) to discuss fee application	440.00	0.2	88.00
<u>Tax</u>						
10/01/2025	Jeff Gasbarra	Tax	Review of tax attribute detail	940.00	0.3	282.00
10/06/2025	Jeff Gasbarra	Tax	Review of updates to tax notices	940.00	0.2	188.00
10/08/2025	Jeff Gasbarra	Tax	Attendance to open tax matters	940.00	0.2	188.00
10/09/2025	Jeff Gasbarra	Tax	Review of New York tax updates	940.00	0.2	188.00
10/14/2025	Jeff Gasbarra	Tax	Attendance to state tax matters	940.00	0.2	188.00
10/17/2025	Jeff Gasbarra	Tax	Review of state tax updates	940.00	0.1	94.00
10/20/2025	Jeff Gasbarra	Tax	Review of NY state tax matters	940.00	0.2	188.00
10/20/2025	Ryan Williams	Tax	Review of updated 1042 information from AG (Alfshin)	660.00	0.6	396.00
10/21/2025	Jeff Gasbarra	Tax	Review of updates to NY State tax matters	940.00	0.3	282.00
10/22/2025	Jeff Gasbarra	Tax	Review of NY state tax payment update	940.00	0.2	188.00
<u>Vendor Management</u>						
10/09/2025	Jeff Gasbarra	Vendor Management	Participate in discussion with ticketing vendor	940.00	0.4	376.00

Exhibit E**Detailed Description of Expenses**

Date	Professional	Expense Type	Notes	Expense
10/8/2025	N/A	Legal	Dentons US LLP Services through September 30, 2025	<u>\$2,268.00</u>
			Grand Total	\$2,268.00