

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:
November 24, 2025 at 4:00 p.m. (ET)

**SUMMARY OF THIRD MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE
PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	August 4, 2025 (order entered September 2, 2025)
Period for which compensation and reimbursement is sought:	October 1, 2025 through October 31, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$1,062,258.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$11,273.28
This is a: <u> X </u> monthly <u> </u> final application	

This application includes 21.80 hours and \$19,776.00 in fees incurred in connection with the preparation of Fee Applications.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Prior applications:

Date Filed / Docket No.	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
10/14/25; D.I. 306	8/4/25 – 8/31/25	\$1,127,116.50	\$2,687.61	N/A	N/A
10/31/25; D.I. 391	9/1/25 – 9/30/25	\$1,253,533.50	\$4,174.86	N/A	N/A

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate (\$)	Total Billed Hours	Total Compensation (\$)
Craig D. Grear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1990.	1,500.00	19.10	28,650.00
James P. Hughes	Partner since 2002. Joined firm as an associate in 1992. Member of DE Bar since 1992.	1,500.00	1.90	2,850.00
Edmon L. Morton	Partner since 2008. Joined firm as an associate in 1999. Member of DE Bar since 1999.	1,290.00	132.80	171,312.00
Sean M. Beach	Partner since 2009. Joined firm as an associate in 2000. Member of DE Bar since 2001.	1,235.00	160.00	197,600.00
Kevin A. Guerke	Partner since 2019. Joined firm as a partner in 2019. Member of DE Bar since 2001.	1,160.00	91.30	105,908.00
Kenneth J. Enos	Partner since 2014. Joined firm as an associate in 2004. Member of DE Bar since 2004. Member of DC Bar since 2010. Member of NY Bar since 2011.	1,075.00	89.50	96,212.50
Amanda Pooler	Counsel since 2025. Joined firm as counsel in 2025. Member of NY Bar since 2013.	875.00	27.80	24,325.00
S. Alexander Faris	Joined firm as an associate in 2020. Member of DE Bar since 2016.	720.00	233.60	168,192.00
Christopher M. Lambe	Joined firm as an associate in 2020. Member of DE Bar since 2022.	680.00	6.70	4,556.00
Timothy R. Powell	Joined firm as an associate in 2020. Member of DC Bar since 2019. Member of TX and NY Bars since 2020. Member of DE Bar since 2021.	680.00	0.40	272.00
Andrew M. Lee	Joined firm as an associate in 2024. Member of DE Bar since 2022.	545.00	68.70	37,441.50

Renae P. Pagano	Joined firm as an associate in 2024. Member of DE Bar since 2022.	530.00	148.60	78,758.00
Emily K. Cowan	Joined firm as an associate in 2023. Member of DE and PA Bars since 2023.	515.00	30.70	15,810.50
Sarah Gawrysiak	Joined firm as an associate in 2024. Member of DE Bar since 2024.	500.00	96.50	48,250.00
Evan S. Saruk	Joined firm as an associate in 2024. Member of DE Bar since 2025.	500.00	34.60	17,300.00
Eric A. Lovetri	Joined firm as an associate in 2025.	485.00	53.90	26,141.50
Katherine Majewski	Joined firm as an associate in 2025.	485.00	46.30	22,455.50
Brenda Walters	Paralegal	395.00	1.50	592.50
Troy Bollman	Paralegal	385.00	40.60	15,631.00
Grand Total:			1,284.50	1,062,258.00
Blended Rate:		826.98		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	6.30	2,741.50
Court Hearings (B002)	191.40	183,798.00
Cash Collateral/DIP Financing (B003)	62.30	50,720.00
Schedules & Statements, U.S. Trustee Reports (B004)	22.50	13,191.00
Lease/Executory Contract Issues (B005)	41.70	27,082.00
Use, Sale or Lease of Property (363 issues) (B006)	252.90	223,070.50
Claims Analysis, Objections and Resolutions (B007)	9.60	7,709.50
Meetings (B008)	81.30	70,410.00
Stay Relief Matters (B009)	21.10	13,751.50
Other Adversary Proceedings (B011)	271.60	181,854.50
Plan and Disclosure Statement (B012)	200.30	187,718.50
Creditor Inquiries (B013)	0.60	362.00
General Corporate Matters (B014)	58.70	51,967.00
Employee Matters (B015)	26.20	18,561.50
Asset Analysis (B016)	0.40	212.00
Retention of Professionals/Fee Issues (B017)	15.80	9,332.50
Fee Application Preparation (B018)	21.80	19,776.00
TOTAL	1,284.50	1,062,258.00

EXPENSE SUMMARY

Expenses Category	Total Expenses (\$)
Computerized Legal Research	5,502.30
Deposition/Transcript	2,050.55
Federal Express	97.09
Filing Fee	34.00
Outside Litigation Support	2,494.55
Reproduction Charges	899.80
Working Meals	194.99
TOTAL	11,273.28

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:
November 24, 2025 at 4:00 p.m. (ET)

**THRID MONTHLY APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 126] (the “Retention Order”) and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132] (the “Interim Compensation Order”), the law firm of Young Conaway Stargatt & Taylor, LLP (“Young Conaway”) hereby applies (this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in the amount of \$1,062,258.00, together

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

with reimbursement for actual and necessary expenses incurred in the amount of \$11,273.28, for the period from October 1, 2025 through and including October 31, 2025 (the “Monthly Fee Period”). In support of this Application, Young Conaway respectfully represents as follows:

BACKGROUND

1. On August 4, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$1,062,258.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$11,273.28. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken

down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 1,284.50 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable

value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$1,062,258.00.

10. Young Conaway believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from October 1, 2025 through and including October 31, 2025. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent monthly fee applications.

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CONCLUSION

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$1,062,258.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$11,273.28 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: November 10, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
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esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Sean M. Beach, hereby certify as follows:

1. I am a partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“Young Conaway”), and have been admitted to the bar of the Supreme Court of Delaware since 2000.

2. I have personally performed many of the legal services rendered by Young Conaway as counsel for the Debtors in connection with their chapter 11 cases and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: November 10, 2025

/s/ Sean M. Beach

Sean M. Beach (No. 4070)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:

November 24, 2025 at 4:00 p.m. (ET)

NOTICE OF THIRD MONTHLY FEE APPLICATION

PLEASE TAKE NOTICE that the *Third Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from October 1, 2025 Through October 31, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$1,062,258.00 and monthly expenses in the amount of \$11,273.28.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **November 24, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tsloane@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF [DOCKET NO. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: November 10, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

RODNEY SQUARE
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WILMINGTON, DELAWARE 19801

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AGDP Holding Inc.
7014 13th Avenue, Suite 202
Brooklyn, NY 11228

Invoice Date: November 7, 2025
Invoice Number: 50065125
Matter Number: 104573.1001

Re: Debtor Representation

CURRENT INVOICE

Professional Services	\$	1,062,258.00
Disbursements	\$	<u>11,273.28</u>
Total Due This Invoice	\$	1,073,531.28

AGDP Holding Inc.

Invoice Date:

November 7, 2025

Invoice Number:

50065125

Matter Number:

104573.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/02/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/03/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/03/25	TBOLL	Review and update the critical dates calendar, and circulate same for attorney review	B001	0.50	192.50
10/03/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/07/25	KGUER	Review critical dates	B001	0.10	116.00
10/07/25	SGAWR	Revise critical dates	B001	0.40	200.00
10/07/25	SGAWR	Correspondence with A. Ifshin and A. Faris re: retainer invoices	B001	0.10	50.00
10/07/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/07/25	TBOLL	Finalize the updated critical dates calendar and circulate same to the working group for review	B001	0.20	77.00
10/08/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/09/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/10/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/13/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/14/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/15/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/16/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/17/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/17/25	TBOLL	Review and update the critical dates calendar, and circulate same for attorney review and comment	B001	0.90	346.50

AGDP Holding Inc.

Invoice Date:

November 7, 2025

Invoice Number:

50065125

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/20/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/21/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/22/25	KGUER	Review critical dates	B001	0.10	116.00
10/22/25	SGAWR	Revise critical dates	B001	0.70	350.00
10/22/25	TBOLL	Review and update the critical dates calendar, and circulate same for attorney review and comment	B001	0.50	192.50
10/22/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/23/25	ESARU	Correspond re: order COCs.	B001	0.20	100.00
10/23/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/24/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/27/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/28/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/29/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/30/25	TBOLL	Review and update the critical dates calendar, and circulate same for attorney review and comment	B001	0.30	115.50
10/30/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/31/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
10/01/25	AFARI	Review and finalize hearing agenda for 10.3 hearing	B002	0.90	648.00
10/01/25	KGUER	Emails with client re: hearing prep	B002	0.10	116.00
10/01/25	SGAWR	Correspondence with A. Faris and T. Bollman re: 10/3 hearing agenda	B002	0.20	100.00
10/01/25	SGAWR	Correspondence with A. Faris, A. Lee, and T. Bollman re: fourth interim dip order (.2); correspondence with UST re: same (.1)	B002	0.30	150.00
10/01/25	SGAWR	Finalize agenda for 10/3 hearing	B002	0.30	150.00

AGDP Holding Inc.

Invoice Date:

November 7, 2025

Invoice Number:

50065125

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on October 3, 2025	B002	0.50	192.50
10/06/25	TBOLL	Prepare draft agenda of matters scheduled for hearing on October 9, 2025	B002	0.50	192.50
10/07/25	SGAWR	Revise agenda for 10/9 hearing	B002	0.30	150.00
10/07/25	TBOLL	Finalize for filing agenda of matters scheduled for hearing on October 9, 2025	B002	0.30	115.50
10/13/25	SBEAC	Emails with YCST team re 10/22 hearing preparation	B002	0.10	123.50
10/13/25	TBOLL	Prepare initial draft agenda of matters scheduled for hearing on October 22, 2025	B002	1.00	385.00
10/14/25	TBOLL	Update draft agenda of matters scheduled for hearing on October 22, 2025	B002	0.30	115.50
10/15/25	SBEAC	Review TVT 9019 Objection w Dec and Exhibits	B002	0.60	741.00
10/15/25	TBOLL	Update draft agenda of matters scheduled for hearing on October 22, 2025	B002	0.60	231.00
10/16/25	AFARI	Meeting with YCST team to discuss strategy re: TVT objection	B002	1.20	864.00
10/16/25	AFARI	Review TVT objection to 9019 motion	B002	1.50	1,080.00
10/16/25	EMORT	Correspondence re: settlement hearing alignment and evidentiary issues (.5); Teleconference with S. Beach re: same (.4)	B002	0.90	1,161.00
10/16/25	KENOS	Meet with YCST Team re: sale, 9019, and final DIP hearing preparations	B002	1.30	1,397.50
10/16/25	KENOS	Draft Richards declaration in support of 9019 motion	B002	2.90	3,117.50
10/16/25	KGUER	Meeting S. Beach and E. Morton re: hearing prep and issues	B002	0.30	348.00
10/16/25	KGUER	Meeting with lenders re: hearing and litigation issues	B002	0.50	580.00
10/16/25	KGUER	Hearing and witness prep	B002	0.60	696.00
10/16/25	RPAGA	Call with S. Gawrysiak re: hearing materials	B002	0.30	159.00
10/16/25	SBEAC	Emails with P. Corrie and YCST team re DIP, Sale and 9019 evidentiary issues and diligence (.2); Review documents re same (.4)	B002	0.60	741.00

AGDP Holding Inc.

Invoice Date:

November 7, 2025

Invoice Number:

50065125

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/16/25	SBEAC	Emails with A. Faris re Reply to Objection to Settlement (.1); Draft outline re same (.5)	B002	0.60	741.00
10/16/25	SBEAC	Emails with R. Parisi re objection prosecution issues	B002	0.10	123.50
10/16/25	SBEAC	Prepare for and attend call with MWS re TVT litigation and hearing preparation issues	B002	0.60	741.00
10/16/25	SBEAC	Prepare for and attend YCST team meeting re preparation for prosecuting final DIP, global settlement motion and sale	B002	1.10	1,358.50
10/16/25	SBEAC	Emails with client, PPP and YCST teams re AG Hearing Prep	B002	0.20	247.00
10/16/25	SGAWR	Witness preparation for 10/22 hearing (.2); teleconference with R. Pagano re: same (.3)	B002	0.50	250.00
10/17/25	AFARI	Call with YCST and PPP teams re: hearing prep on 9019 and DIP motions	B002	1.00	720.00
10/17/25	AFARI	Call with MWS team re: hearing logistics	B002	0.60	432.00
10/17/25	EMORT	Review and comment on draft reply in support of DIP and settlement	B002	1.50	1,935.00
10/17/25	EMORT	Review and revise declarations (multiple) for sale/DIP hearing (1.2); Correspondence re: same (.5)	B002	1.70	2,193.00
10/17/25	EMORT	Review draft UCC reply in support of settlement and DIP	B002	0.50	645.00
10/17/25	EMORT	Review materials to prepare for (.5) and attend (.6) conference with MWS, UCC and YCST re: settlement, DIP and sale hearing	B002	1.10	1,419.00
10/17/25	KENOS	Review and comment on reply in support of DIP and 9019 motion and declaration re: same	B002	1.10	1,182.50
10/17/25	KENOS	Review and comment on Lender reply re: 9019 and DIP Motions	B002	0.30	322.50
10/17/25	KGUER	Prepare for hearing; review hearing declarations; witness prep	B002	1.50	1,740.00
10/17/25	KGUER	Meeting with Portage re: hearing prep	B002	1.10	1,276.00
10/17/25	KGUER	Emails with client re: hearing prep	B002	0.20	232.00
10/17/25	KGUER	Emails with YCST team re: hearing prep, omnibus reply, TVT litigation	B002	0.30	348.00

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10/17/25	KGUER	Meeting with YCST team re: APA, hearing prep	B002	0.20	232.00
10/17/25	RPAGA	Analyze MCA lenders objections	B002	0.10	53.00
10/17/25	RPAGA	Review summary of TVT objections	B002	0.20	106.00
10/17/25	RPAGA	Correspondence with client re: materials for hearing	B002	0.20	106.00
10/17/25	RPAGA	Call with S. Gawrysiak re: preparation for sale hearing	B002	0.20	106.00
10/17/25	SBEAC	Prepare for and attend initial hearing and witness preparation meeting with J. Gasbarra, R. Williams and YCST team	B002	1.00	1,235.00
10/17/25	SBEAC	Emails with P. Corrie re hearing preparation issues (.1); Review documents and draft outline re Corrie and Gasbarra testimony and potential cross examination issues (1.1)	B002	1.20	1,482.00
10/17/25	SBEAC	Prepare for and call with YCST, MWS and OHS teams re hearing preparation issues (.6); Review documents re same (.3)	B002	0.90	1,111.50
10/17/25	SGAWR	Analyze objections of TVT et al to final DIP and 9019 motion (1.4); prepare summaries of issues in the objections (1.6)	B002	3.00	1,500.00
10/17/25	TBOLL	Review and update the draft agenda of matters scheduled for hearing on October 22, 2025, and circulate same for attorney review	B002	1.00	385.00
10/18/25	ELOVE	Research and draft reply insert re: judicial notice of prior pleadings	B002	5.80	2,813.00
10/18/25	EMORT	Review and comment on updated reply for 10/22 hearing on DIP, sale and settlement (includes review of additional comments from team) (1.5); Review updated declarations in support of DIP, sale and settlement (1.0); Correspondence with YCST, company advisors and settlement parties (.6)	B002	3.10	3,999.00
10/18/25	KENOS	Further revise Corrie declaration re: DIP and 9019 Motions	B002	1.10	1,182.50
10/18/25	KENOS	Further review and comment on reply in support of DIP and 9019 motions	B002	0.50	537.50
10/18/25	KGUER	Emails with Portage re: hearing prep, declaration and related issues	B002	0.20	232.00

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10/18/25	KGUER	Emails with YCST team re: omnibus reply, TVT litigation, hearing and witness issues and prep	B002	0.30	348.00
10/18/25	SBEAC	Review and revise further edits re DIP/9019 Reply	B002	0.10	123.50
10/18/25	SBEAC	Review and revise Corrie 9019 Declaration	B002	0.30	370.50
10/18/25	SBEAC	Review and revise Gasbarra Dec ISO 9019	B002	0.60	741.00
10/18/25	SGAWR	Prepare motion for late reply re: objections to Final DIP and 9019 motion	B002	1.10	550.00
10/19/25	AFARI	Review and revise DIP/9019 Reply (1.5); review and revise Gasbarra declaration in support of 9019 motion (.4)	B002	1.90	1,368.00
10/19/25	AFARI	Prepare for and participate in call with J. Gasbarra and YCST team re: prep for DIP, 9019, and sale hearing	B002	1.00	720.00
10/19/25	AFARI	Participate in prep call with YCST team and P. Corrie re: DIP, 9019, and sale hearing	B002	1.00	720.00
10/19/25	EMORT	Review further updated drafts of reply and declarations in support of DIP, sale and settlement (1.2); Numerous correspondence with YCST team and other parties re: same (1.0)	B002	2.20	2,838.00
10/19/25	EMORT	Prepare for (.2) and attend (1.1) witness prep session for P. Corrie in support of settlement, DIP and sale	B002	1.30	1,677.00
10/19/25	KENOS	Assist with P. Corrie witness preparation call re: sale, DIP, and settlement hearing	B002	1.10	1,182.50
10/19/25	KENOS	Further revise Corrie declaration re: DIP and 9019 Motions (Corrie comments)	B002	0.70	752.50
10/19/25	KGUER	Prepare for hearing and witness prep; review materials re: same	B002	2.70	3,132.00
10/19/25	KGUER	Meeting with Pamela Corrie re hearing prep	B002	1.10	1,276.00
10/19/25	KGUER	Emails with YCST team re: hearing and witness prep, reply, TVT litigation	B002	0.20	232.00
10/19/25	KGUER	Meeting with Jeff Gasbarra re hearing prep	B002	1.10	1,276.00
10/19/25	RPAGA	Attend call with YCST team and P. Corrie re: hearing preparation	B002	1.00	530.00

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10/19/25	SBEAC	Multiple emails with PPP, YCST, MWS and OHS re budget, reply, hearing declarations, UCC reply, sale order and related issues (.4); Review and revise documents re same (.8)	B002	1.20	1,482.00
10/19/25	SBEAC	Prepare for and attend witness preparation meeting with P. Corrie and YCST team re hearing on 9019 and DIP	B002	1.30	1,605.50
10/19/25	SBEAC	Prepare for and attend witness preparation meeting with J. Gasbarra, R. Williams and YCST team	B002	1.10	1,358.50
10/19/25	SGAWR	Review multiple correspondence between YCST team re: response to 9019 motion and DIP objection	B002	0.20	100.00
10/20/25	AFARI	Review and finalize agenda for 10.23 hearing	B002	0.60	432.00
10/20/25	AFARI	Review and revise Gasbarra declaration in support of DIP/9019	B002	0.80	576.00
10/20/25	EMORT	Work with YCST, company advisors and settlement parties to finalize sale reply, motion for leave and supporting declarations	B002	2.20	2,838.00
10/20/25	EMORT	Prepare for (.2) and attend (2.3) witness prep session with P. Corrie for 10/22 hearing	B002	2.50	3,225.00
10/20/25	KENOS	Further revise Corrie DIP and 9019 Motion Declaration	B002	0.50	537.50
10/20/25	KENOS	Assist with P. Corrie witness preparation call re: sale, DIP, and settlement hearing	B002	2.30	2,472.50
10/20/25	KENOS	Review and comment on motion to file late reply re: DIP and 9019 motions (.4) and proposed filing version of reply in support of DIP and 9019 motions (.7)	B002	1.10	1,182.50
10/20/25	KGUER	Emails with YCST team re: hearing and witness prep, declarations, omnibus reply, TVT litigation	B002	0.40	464.00
10/20/25	KGUER	Meeting with Pamela Corrie re hearing prep	B002	2.30	2,668.00
10/20/25	KGUER	Emails with lenders and UCC re: hearing issues	B002	0.20	232.00
10/20/25	KGUER	Meeting with S. Beach re: hearing issues and prep	B002	0.40	464.00
10/20/25	KGUER	Meeting with Jeff Gasbarra re: hearing prep	B002	1.00	1,160.00
10/20/25	KGUER	Prepare for hearing; prepare for witness prep	B002	2.40	2,784.00

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10/20/25	KGUER	Emails with TVT counsel re: stipulation and hearing	B002	0.20	232.00
10/20/25	KGUER	Review draft declarations; review draft omnibus reply; review TVT and White Star sale objection re: hearing preparations	B002	1.20	1,392.00
10/20/25	RPAGA	Call with YCST team and P. Corrie re: hearing preparation	B002	2.30	1,219.00
10/20/25	SBEAC	Review and revise documents re Gasbarra Dec ISO 9019	B002	0.30	370.50
10/20/25	SBEAC	Prepare for and attend hearing preparation session with P. Corrie and YCST team re DIP, Sale and Global Settlement	B002	0.90	1,111.50
10/20/25	SBEAC	Prepare for and attend hearing preparation session with J. Gasbarra, N. Patel, R. Williams, K. Guerke, and A. Faris re DIP, Sale and Global Settlement	B002	1.10	1,358.50
10/20/25	SBEAC	Emails with Board and YCST team re Agenda and updates re 10/22 Hearing	B002	0.20	247.00
10/20/25	SBEAC	Review Agenda 10-22-25 hearing	B002	0.10	123.50
10/20/25	SBEAC	Review lender reply re DIP, Sale and 9019	B002	0.30	370.50
10/20/25	SBEAC	Review reply of Committee iso 9019 Motion	B002	0.30	370.50
10/20/25	SBEAC	Review documents and draft hearing notes re preparation for contested DIP, Sale and 9019	B002	1.10	1,358.50
10/20/25	SBEAC	Emails with TVT counsel re hearing and evidentiary issues	B002	0.10	123.50
10/20/25	SBEAC	Work with A. Faris re hearing preparation	B002	0.30	370.50
10/20/25	SGAWR	Correspondence with A. Faris, A. Lee, and T. Bollman re: preparation for 10/22 hearing	B002	0.30	150.00
10/20/25	SGAWR	Multiple correspondence with A. Faris re: preparation for 10/22 hearing	B002	0.20	100.00
10/20/25	TBOLL	Prepare hard copy binders and e-binder re: agenda of matters scheduled for hearing on October 22, 2025	B002	2.00	770.00
10/20/25	TBOLL	Finalize for filing reply in support of 9019 settlement motion and final approval of DIP order	B002	0.20	77.00
10/20/25	TBOLL	Prepare initial draft amended agenda of matters scheduled for hearing on October 22, 2025	B002	0.30	115.50

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10/20/25	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on October 22, 2025	B002	1.00	385.00
10/20/25	TBOLL	Finalize for filing motion for leave to file reply in support of 9019 settlement motion and final DIP order	B002	0.20	77.00
10/21/25	AFARI	Prepare for sale, DIP, and 9019 hearing	B002	3.50	2,520.00
10/21/25	AFARI	Call with YCST team re: hearing prep (.5); e-mails with TVT parties re: hearing logistics (.9)	B002	0.60	432.00
10/21/25	AFARI	Review and revise Corrie declaration in support of sale (.6); review and revise Corrie declaration in support of 9019 (.5)	B002	1.10	792.00
10/21/25	AFARI	Revise and finalize Gasbarra declaration	B002	0.50	360.00
10/21/25	AFARI	Review and revise amended agenda for 10.22 hearing	B002	0.70	504.00
10/21/25	AFARI	Review hearing binder in preparation for 10.22 hearing	B002	0.90	648.00
10/21/25	EMORT	Confer with plan support parties re: hearing prep and strategy issues (.7); Confer with S. Beach re: same (.4); Confer with A. Faris (2x) (.5); Numerous correspondence (.5)	B002	2.10	2,709.00
10/21/25	EMORT	Prepare for (.3) and attend witness prep sessions for J. Cohen (.5) and P. Corrie (1.1); Work with parties to finalize declarations in support of sale (.7)	B002	2.60	3,354.00
10/21/25	EMORT	Review hearing materials to outline issues for oral argument and evidentiary presentation at 10/22 hearing on DIP, sale and settlement (1.7); Numerous correspondence with parties to resolve evidentiary and substantive issues related to DIP, sale and settlement (1.0)	B002	2.70	3,483.00
10/21/25	KENOS	Confer with A. Faris re: sale hearing preparations	B002	0.20	215.00
10/21/25	KENOS	Assist with Sale Hearing witness preparation session re: J. Cohen	B002	0.50	537.50
10/21/25	KENOS	Work with YCST Team re: sale, DIP, and 9019 motion hearing preparations	B002	2.10	2,257.50
10/21/25	KENOS	Finalize Corrie 9019 and DIP Declaration	B002	0.60	645.00
10/21/25	KGUER	Meeting Pamela Corrie re: hearing prep	B002	0.40	464.00

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10/21/25	KGUER	Meeting with Portage team re: hearing prep	B002	0.50	580.00
10/21/25	KGUER	Emails with objectors re: hearing issues and witnesses	B002	0.30	348.00
10/21/25	KGUER	Prepare for hearing; review pleadings, motions and procedural issues; prepare for witness examinations; review draft declarations; prepare hearing outlines	B002	4.30	4,988.00
10/21/25	KGUER	Emails with YCST team re: declarations, hearing prep and issues, exhibits, witnesses	B002	0.40	464.00
10/21/25	KGUER	Meeting with UCC re: hearing prep	B002	0.40	464.00
10/21/25	RPAGA	Attend call with YCST team and P. Corrie re: hearing preparation	B002	0.40	212.00
10/21/25	RPAGA	Prepare materials re: 10/22 hearing	B002	0.70	371.00
10/21/25	SBEAC	Call with A. Faris re hearing preparation (.2); Call with G. Richards re same (.1); Call with K. Guerke re same (.1)	B002	0.40	494.00
10/21/25	SBEAC	Emails with P. Corrie re hearing preparation	B002	0.20	247.00
10/21/25	SBEAC	Emails with E. Morton re Hearing strategy issues	B002	0.10	123.50
10/21/25	SBEAC	Prepare for and attend call with OHS and MWS re Hearing Prep	B002	0.40	494.00
10/21/25	SBEAC	Emails with J. Cohen and K. Guerke re hearing preparation (.1); Prepare for and attend preparation session with J. Cohen, S. Golmont and YCST team re same (.5)	B002	0.60	741.00
10/21/25	SBEAC	Emails with witnesses re 10/22 Hearing Materials	B002	0.10	123.50
10/21/25	SBEAC	Review First Day Hearing transcript re TVT objections to DIP and Cash Management, Declaration of J. Gasbarra ISO 9019, Declaration of P. Corrie ISO Sale, Amended Agenda 10-22-25, Cash Flow Forecast and DIP Sizing and other documents re further hearing preparation	B002	1.20	1,482.00
10/21/25	SBEAC	Review 10-22-25 E-Binder re hearing, evidence and argument preparation	B002	1.50	1,852.50
10/21/25	SBEAC	Emails with YCST team re 10/22 Hearing Logistics and preparation	B002	0.20	247.00
10/21/25	SBEAC	Prepare for and participate in call with YCST and P. Corrie re further witness preparation	B002	1.10	1,358.50

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10/21/25	SBEAC	Emails with E. Saruk re hearing preparation issues	B002	0.10	123.50
10/21/25	SGAWR	Interoffice conference with A. Faris re: 10/22 hearing preparation (.2); interoffice conference with T. Bollman re: same (.2)	B002	0.40	200.00
10/21/25	TBOLL	Update and finalize for filing amended agenda of matters scheduled for hearing on October 22, 2025	B002	0.60	231.00
10/21/25	TBOLL	Finalize for filing declaration of P. Corrie in support of 9019 settlement motion	B002	0.20	77.00
10/21/25	TBOLL	Finalize for filing declaration of J. Gasbarra in support of 9019 settlement motion	B002	0.20	77.00
10/21/25	TBOLL	Assist in preparation of materials for hearing on October 22, 2025	B002	4.00	1,540.00
10/22/25	AFARI	Review and revise 9019 order per hearing outcome	B002	0.50	360.00
10/22/25	AFARI	Prepare for and participate in DIP, sale, and 9019 hearing	B002	4.80	3,456.00
10/22/25	AFARI	Conference with Orrick and MWS teams re: hearing strategy	B002	0.50	360.00
10/22/25	AFARI	Conference with YCST team re: hearing strategy	B002	0.60	432.00
10/22/25	ALEE	Prepare for and attend sale, DIP, and settlement hearing	B002	2.80	1,526.00
10/22/25	EMORT	Attend and assist with sale, DIP and settlement hearing	B002	2.70	3,483.00
10/22/25	EMORT	Conference with settlement parties and TVT parties (3x) re: evidentiary and substantive hearing issues (1.3); Numerous correspondence with parties re: same (.8); Review updated order drafts (.4); Confer with YCST (.4); Confer with purchaser/lender counsel (multiple) (.5)	B002	3.40	4,386.00
10/22/25	EMORT	Work with YCST, company advisors and settlement parties to prepare for sale, DIP and settlement hearing	B002	2.20	2,838.00
10/22/25	ESARU	Attend contested hearing re: DIP, Sale, 9019 motions.	B002	2.70	1,350.00
10/22/25	KENOS	Call with J. Gasbarra and R. Williams re: DIP, Sale, and 9019 hearing evidentiary issues	B002	0.30	322.50
10/22/25	KENOS	Call with YCST, lender, committee and TVT claimant counsel re: sale, DIP, and 9019 hearing issues (2x)	B002	1.00	1,075.00

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10/22/25	KENOS	Attend and assist with DIP, Sale and 9019 Hearing	B002	2.70	2,902.50
10/22/25	KENOS	Assist with preparations for Sale, DIP, and 9019 motion hearing	B002	1.90	2,042.50
10/22/25	KENOS	Call with YCST, Committee and Lender teams re: preparations for sale, DIP, and 9019 motion hearing	B002	0.40	430.00
10/22/25	KGUER	Emails with YCST team re: hearing issues, witness prep, and related issues	B002	0.40	464.00
10/22/25	KGUER	Emails with objectors re: hearing issues and resolution	B002	0.30	348.00
10/22/25	KGUER	Emails with Portage team re: hearing issues	B002	0.20	232.00
10/22/25	KGUER	Prepare for hearing; review sale order revisions; review motion and hearing materials	B002	1.80	2,088.00
10/22/25	KGUER	Meeting with Portage team re: hearing issues	B002	0.70	812.00
10/22/25	KGUER	Attend and assist with hearing on DIP motion, 9019 motion, and sale motion	B002	2.70	3,132.00
10/22/25	KGUER	Meeting with objectors re: hearing issues	B002	0.60	696.00
10/22/25	KGUER	Meetings with YCST team and meeting with lenders and UCC re: hearing issues	B002	1.20	1,392.00
10/22/25	KGUER	Meeting with Pamela Corrie re: hearing issues	B002	0.50	580.00
10/22/25	RPAGA	Review and analyze declarations re: 10/22 hearing preparation	B002	0.50	265.00
10/22/25	RPAGA	Attend sale, DIP, and settlement hearing	B002	2.70	1,431.00
10/22/25	SBEAC	Call with K. Guerke re hearing preparation (.1); Calls (x2) with G. Richards re same (.2); Multiple calls with E. Morton and A. Faris re same (.3)	B002	0.60	741.00
10/22/25	SBEAC	Call with K. Guerke and P. Corrie re hearing issues	B002	0.30	370.50
10/22/25	SBEAC	Emails with E. Morton and K. Guerke re: witness issues	B002	0.10	123.50
10/22/25	SBEAC	Prepare for and attend calls (x2) with TVT, lenders and UCC counsel Hearing Follow-Up and organization	B002	0.80	988.00
10/22/25	SBEAC	Call with PPP and YCST re hearing preparation	B002	0.30	370.50
10/22/25	SBEAC	Emails with counsel to TVT, lenders and UCC re hearing issues	B002	0.30	370.50

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10/22/25	SBEAC	Draft hearing argument notes and review documents re hearing preparation	B002	2.90	3,581.50
10/22/25	SBEAC	Review and revise Gasbarra Supplemental Proffer	B002	0.20	247.00
10/22/25	SBEAC	Prepare for and attend multiple sessions re Hearing Final DIP Motion [D.I. 12 & 46] Sale Motion [D.I. 62] 9019 Settlement Motion [D.I. 262] and related issues	B002	2.70	3,334.50
10/22/25	SGAWR	Review multiple correspondence with YCST team re: revised orders from 10/22 hearing	B002	0.20	100.00
10/22/25	SGAWR	Attend sale, DIP, and settlement hearing	B002	2.70	1,350.00
10/22/25	SGAWR	Prepare COC re: 9019 motion (.8); multiple correspondence with A. Faris, A. Lee and E. Saruk re: COCs for 9019, sale order, and final dip order (.4)	B002	1.20	600.00
10/22/25	SGAWR	Review COC re: November 25 hearing date	B002	0.20	100.00
10/22/25	SGAWR	Multiple correspondence with A. Faris and court re: November hearing date	B002	0.30	150.00
10/22/25	TBOLL	Assist in preparation of materials for hearing on October 22, 2025	B002	1.00	385.00
10/22/25	TBOLL	Prepare and finalize for filing certification of counsel re: scheduling of November omnibus hearing date, and upload related order	B002	0.20	77.00
10/23/25	KGUER	Emails with YCST team re: dip, orders to the court	B002	0.10	116.00
10/24/25	AFARI	Review and finalize revised 9019 order	B002	0.80	576.00
10/24/25	KGUER	Emails with YCST team re: DIP, orders to the court, adversary proceeding	B002	0.10	116.00
10/24/25	SBEAC	Emails with V. Jindal and A. Faris re hearing update	B002	0.10	123.50
10/24/25	TBOLL	Finalize for filing certification of counsel re: order approving 9019 settlement motion, and upload related order	B002	0.30	115.50
10/30/25	EMORT	Teleconference with P. Corrie, K. Guerke and S. Beach re: sale, 9019 and DIP hearing issues	B002	0.50	645.00
10/30/25	KGUER	Meeting with client re: hearing issues	B002	0.50	580.00
10/30/25	TBOLL	Prepare draft agenda of matters scheduled for hearing on November 5, 2025	B002	0.50	192.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	AFARI	Review and finalize fourth interim DIP order and COC	B003	0.50	360.00
10/01/25	AFARI	Draft and finalize notice of borrowing (.6); e-mails with AGDP and H&K teams re: same (.5)	B003	1.10	792.00
10/01/25	SBEAC	Emails with R. Williams re budget and amended DIP	B003	0.10	123.50
10/01/25	SBEAC	Emails with A. Faris, J. Gasbarra and lenders re DIP funding	B003	0.10	123.50
10/01/25	TBOLL	Compile and finalize for filing certification of counsel re: fourth interim DIP order (.3), and upload related order (.1)	B003	0.40	154.00
10/02/25	AFARI	Draft liquidity cert and emails with AGDP team re: same (.3); finalize same with PPP (.5)	B003	0.80	576.00
10/02/25	EMORT	Review updated drafts of Fourth Interim DIP order and correspondence to finalize same	B003	0.50	645.00
10/03/25	KENOS	Review lender draft of final DIP order	B003	0.40	430.00
10/09/25	AFARI	Review liquidity certification	B003	0.30	216.00
10/09/25	ALEE	Draft compliance certificate and email correspondence with A. Ifshin and R. Williams re: same	B003	0.30	163.50
10/09/25	EMORT	Correspondence with TVT counsel and YCST re: DIP and other potential objections (.2); Internal correspondence re: same (.3); Brief review of materials (.4)	B003	0.90	1,161.00
10/10/25	AFARI	E-mails and calls with R. Williams re: budget issues	B003	0.40	288.00
10/10/25	AFARI	Finalize borrowing request (.2); e-mails with A. Sotiropoulos re: same (.2)	B003	0.40	288.00
10/10/25	ALEE	Draft borrowing certificate	B003	0.40	218.00
10/10/25	SBEAC	Multiple emails with lender and A. Faris re DIP borrowing issues (.1); Emails with S. Golmont re sale issues (.1)	B003	0.20	247.00
10/13/25	AFARI	Call with PPP team re: DIP budget	B003	0.50	360.00
10/14/25	AFARI	E-mails and calls with R. Williams re: DIP budget	B003	0.70	504.00
10/14/25	SBEAC	Emails with M. Franke and A. Harris re TVT objection to DIP and 9019	B003	0.10	123.50

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10/14/25	TBOLL	Prepare draft notice of filing of proposed final DIP order	B003	0.30	115.50
10/15/25	AFARI	Review and finalize proposed final DIP order for filing	B003	0.90	648.00
10/15/25	KENOS	Review TVT Cap limited objection to DIP Motion	B003	0.30	322.50
10/15/25	KENOS	Review committee comments to final DIP order	B003	0.30	322.50
10/15/25	SBEAC	Review TVT Capital Source et al to Final DIP and review White Star Funding objection to 9019 Settlement Motion	B003	0.80	988.00
10/15/25	SBEAC	Review and revise DIP order	B003	0.10	123.50
10/15/25	SBEAC	Emails with B. Batzal re Form of Final DIP Order (.1); Review and revise documents re same (.2)	B003	0.30	370.50
10/15/25	SBEAC	Emails with R. Parisi re DIP objection and seal issues	B003	0.10	123.50
10/15/25	TBOLL	Assist in preparations, compile, and finalize for filing notice of proposed final DIP order	B003	0.50	192.50
10/16/25	AFARI	Draft Gasbarra declaration in support of DIP and 9019 motions	B003	1.20	864.00
10/16/25	AFARI	Draft reply in support of DIP and 9019 motions	B003	3.20	2,304.00
10/16/25	AFARI	Conference with E. Lovetri re: motion for leave to file late DIP reply	B003	0.30	216.00
10/16/25	AFARI	Review TVT objection to DIP motion	B003	1.10	792.00
10/16/25	ELOVE	Email A. Faris re: Motion for Late Reply	B003	0.10	48.50
10/16/25	ELOVE	Draft Motion for Leave to file late reply	B003	2.80	1,358.00
10/16/25	ELOVE	Meet and confer with A. Faris re: Motion for leave to file late DIP reply	B003	0.20	97.00
10/16/25	RPAGA	Correspondence with A. Faris re: RoR for DIP order	B003	0.10	53.00
10/16/25	SBEAC	Calls with G. Richards (.1) and P. Corrie (.2) re TVT objection to DIP and global settlement	B003	0.30	370.50
10/16/25	SBEAC	Emails with MWS re DIP, Sale and settlement prosecution issues	B003	0.10	123.50
10/16/25	SBEAC	Emails with J. Gasbarra and R. Williams re budget issues (.1); Review documents re same (.2)	B003	0.30	370.50

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10/16/25	SBEAC	Further review TVT DIP objection and draft notes re litigation strategy	B003	0.70	864.50
10/17/25	AFARI	Review and revise reply in support of DIP and 9019 motions per comments from YCST team (1.2); review and revise Gasbarra declaration (.5)	B003	1.70	1,224.00
10/17/25	ELOVE	Email A. Faris re: Motion for Late Reply	B003	0.10	48.50
10/17/25	ELOVE	Draft Motion for leave to file late DIP reply	B003	0.70	339.50
10/17/25	RPAGA	Draft RoR re: DIP order (.3); review TVT objection to final dip (.4); review final DIP Order (.2); review cash management order (.1)	B003	1.00	530.00
10/17/25	SBEAC	Emails with R. Dizengoff re Reply to TVT (.1); Review same (.2)	B003	0.30	370.50
10/17/25	SGAWR	Prepare 10.17 borrowing notice (.1); correspondence with A. Faris and Alec Ifshin re: same (.1)	B003	0.20	100.00
10/18/25	AFARI	E-mails with AGDP board re: DIP reply	B003	0.20	144.00
10/18/25	AFARI	E-mails with MWS team re: DIP/9019 reply	B003	0.30	216.00
10/18/25	AFARI	E-mails with PPP team re: DIP reply	B003	0.20	144.00
10/18/25	AFARI	E-mails with UCC counsel re: DIP reply	B003	0.30	216.00
10/18/25	SBEAC	Emails with YCST team re DIP/9019 Reply and Gasbarra dec	B003	0.10	123.50
10/18/25	SBEAC	Emails with PPP re AG Extension Forecast (.1); Review and revise same (.2)	B003	0.30	370.50
10/18/25	SBEAC	Further review and revise DIP/9019 Reply	B003	1.10	1,358.50
10/19/25	AFARI	Call with R. Williams re: DIP sizing issues	B003	0.50	360.00
10/19/25	AFARI	Review and revise motion for leave to file late reply	B003	0.60	432.00
10/19/25	AFARI	Draft reply in support of DIP and 9019 motion	B003	2.90	2,088.00
10/19/25	SBEAC	Emails with R. Williams re revised budget (.1); Review and revise same (.1)	B003	0.20	247.00
10/20/25	AFARI	Review and revise Corrie declaration in support of DIP/9019	B003	0.70	504.00
10/20/25	AFARI	Finalize reply in support of DIP and 9019 motion	B003	1.30	936.00

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10/20/25	AFARI	Prepare for and participate in prep session with P. Corrie re: DIP and 9019 hearing	B003	2.30	1,656.00
10/20/25	AFARI	Prepare for and participate in prep session with J. Gasbarra and YCST team re: DIP/9019 Hearing	B003	1.20	864.00
10/20/25	AFARI	Finalize motion for leave to file late DIP reply	B003	0.50	360.00
10/20/25	ALEE	Analyze objections to DIP and settlement motion (.9); prepare exhibit for reply (.3)	B003	1.20	654.00
10/20/25	SBEAC	Emails with A. Faris re DIP Reply	B003	0.10	123.50
10/20/25	SBEAC	Emails with lenders and A. Faris re 10.17 Borrowing Notice	B003	0.10	123.50
10/20/25	SBEAC	Emails with A. Faris re Gasbarra DIP Declaration	B003	0.10	123.50
10/20/25	SBEAC	Emails with A. Faris and N. Sosnick re DIP draw	B003	0.10	123.50
10/20/25	SBEAC	Emails with YCST team re Final DIP/9019 Reply	B003	0.10	123.50
10/21/25	ELOVE	Research re: escrow issues	B003	3.00	1,455.00
10/21/25	KENOS	Review and comment on further revised version of Gasbarra DIP Declaration	B003	0.40	430.00
10/21/25	KENOS	Review and consider TVT parties proposed DIP Order revisions and lender responses to same	B003	0.30	322.50
10/21/25	SBEAC	Emails with A. Faris and R. Dizengoff re DIP issues	B003	0.20	247.00
10/21/25	SBEAC	Emails with A. Faris re DIP/9019 argument	B003	0.10	123.50
10/21/25	SBEAC	Emails with R. Williams, J. Gasbarra, A. Ifshin, A. Thrush and G. Richards re: CF Extension Materials	B003	0.10	123.50
10/22/25	AFARI	Review and revise final DIP order per hearing outcome	B003	0.60	432.00
10/22/25	ALEE	Draft COC re: revised DIP order	B003	0.90	490.50
10/22/25	EMORT	Review updated DIP and sale orders (post-hearing) (.5); Correspondence re: same (.3); Confer with YCST team re: same (.3)	B003	1.10	1,419.00
10/22/25	KENOS	Review and comment on revised DIP order (post-hearing)	B003	0.20	215.00
10/22/25	SBEAC	Emails with J. Gasbarra and K. Guerke re Gasbarra Correction Proffer	B003	0.10	123.50

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10/22/25	SBEAC	Review Final Cash Management Order, Motion and First Day Hearing transcript re TVT DIP arguments (.3); Review documents re Stipulation re Lease Assignment and Mechanics' Lien (.1)	B003	0.40	494.00
10/23/25	AFARI	E-mails with TVT Parties' counsel re: revised orders (.4); review and revise orders re: same (.9); e-mails with YCST team re: same (.5)	B003	1.80	1,296.00
10/23/25	AFARI	Review and revise DIP order per comments from Axar (.8); e-mails with YCST, Orrick, and MWS teams re: same (.5)	B003	1.30	936.00
10/23/25	AFARI	E-mails with PPP team re: updated budget to reflect F&B funding	B003	0.50	360.00
10/23/25	EMORT	Review updated drafts and comments from support parties to DIP, sale and settlement orders (.7); Correspondence with support parties (.4); Correspondence with TVT Parties (1.0)	B003	2.10	2,709.00
10/23/25	KENOS	Review updated DIP budget	B003	0.20	215.00
10/23/25	SBEAC	Review revised budget (.1); Emails with E. Saruk and R. Williams re same (.1)	B003	0.20	247.00
10/23/25	SBEAC	Emails with A. Harris and A. Faris re budget (.1); Emails with J. McClellan and A. Faris re SLA and hearing update (.1)	B003	0.20	247.00
10/23/25	SGAWR	Prepare borrowing notice	B003	0.30	150.00
10/23/25	SGAWR	Review multiple correspondence with YCST team and lender counsel re: revised final DIP order	B003	0.20	100.00
10/23/25	SGAWR	Correspondence with E. Lovetri re: motion to extend deadline to reply to objections to final DIP order	B003	0.20	100.00
10/24/25	AFARI	Review and finalize revised DIP order	B003	0.70	504.00
10/24/25	AFARI	Review, revise, and finalize updated DIP borrowing notice	B003	0.50	360.00
10/24/25	EMORT	Numerous correspondence with parties re: updated DIP order (1.0); Review updated draft language and transcript (.8); Confer with A. Faris (.4); Brief review of final orders (.3); Correspondence with board and company advisors (.2)	B003	2.70	3,483.00
10/24/25	KENOS	Review proposed filing version of final DIP order	B003	0.40	430.00

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10/24/25	SBEAC	Multiple emails with TVT counsel, OHS and MWS re DIP, Sale and 9019 orders (.2); Review final drafts re same (.2)	B003	0.40	494.00
10/24/25	SBEAC	Calls with A. Faris re DIP, settlement and Sale orders	B003	0.10	123.50
10/24/25	TBOLL	Finalize for filing certification of counsel re: final DIP order, and upload related order	B003	0.40	154.00
10/27/25	AFARI	E-mails with AGDP team re: DIP funding	B003	0.20	144.00
10/30/25	AFARI	Draft and finalize DIP borrowing notice	B003	0.50	360.00
10/30/25	AFARI	E-mails with PPP and S. Beach re: go-forward budget (.5); calls with R. Williams re: same (.7)	B003	1.20	864.00
10/30/25	SGAWR	Review multiple correspondence with A. Faris, Alec Ifshin and Ryan Williams re: borrowing notice	B003	0.20	100.00
10/31/25	SBEAC	Review budget issues	B003	0.10	123.50
10/01/25	AFARI	Conferences and emails with A. Lee re: schedules amendments (.6); review same (.5)	B004	1.10	792.00
10/01/25	ALEE	Prepare amended schedules and statements and email correspondence with K. Guerke, A. Faris, and R. Pagano re: same (4.8); calls with S. Reitzel re: same (.3)	B004	5.10	2,779.50
10/01/25	RPAGA	Correspondence with K. Guerke and A. Lee re: schedules amendment	B004	0.20	106.00
10/01/25	SGAWR	Correspondence with K. Guerke, A. Lee, and R. Pagano re: amendments to schedules and statements (.6); correspondence with Verita team, A. Faris, and A. Lee re: same (.3)	B004	0.90	450.00
10/01/25	TBOLL	Assist in preparations re: filing of amended schedules	B004	1.00	385.00
10/02/25	ALEE	Update, finalize, and file amended schedules	B004	1.30	708.50
10/02/25	KGUER	Review schedules and SOFAs and amendments to same	B004	0.30	348.00
10/02/25	KGUER	Emails with Verita re: schedules and SOFAs	B004	0.20	232.00
10/02/25	RPAGA	Analyze amended schedules	B004	0.20	106.00

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10/02/25	SGAWR	Correspondence with YCST team re: revised schedules and statements	B004	0.30	150.00
10/02/25	TBOLL	Finalize for filing notice re: amended schedules	B004	0.40	154.00
10/03/25	AFARI	E-mails with R. Williams re: schedules/SOFAs	B004	0.30	216.00
10/03/25	KGUER	Emails with YCST team re: schedules	B004	0.10	116.00
10/06/25	AFARI	Prepare for (1.5) and participate in (1.2) continued 341 meeting	B004	2.70	1,944.00
10/06/25	ALEE	Attend 341 meeting	B004	1.00	545.00
10/06/25	SBEAC	Emails with J. Lipshie re: AGDP Section 341 meeting	B004	0.10	123.50
10/06/25	SGAWR	Correspondence with A. Faris and Alec Ifshin re: 341 meeting (.1); attend 341 meeting (1.0)	B004	1.10	550.00
10/13/25	ALEE	Analyze schedules and statements and email correspondence with A. Faris and N. Patel re: UCC questions	B004	0.70	381.50
10/13/25	SGAWR	Review multiple correspondence with A. Faris, A. Lee and Portage team re: amendments to schedules and statements	B004	0.20	100.00
10/22/25	ALEE	Analyze and update MORs and draft global notes	B004	1.40	763.00
10/24/25	ALEE	Analyze and update MORs	B004	0.70	381.50
10/27/25	AFARI	Review and revise global notes for September 2025 MORs (.5); review September 2025 MORs (.8)	B004	1.30	936.00
10/27/25	ALEE	Finalize and file MORs	B004	1.20	654.00
10/27/25	TBOLL	Finalize for filing September 2025 MORs	B004	0.70	269.50
10/01/25	SGAWR	Correspondence with A. Faris and Alec Ifshin re: story for far contract amendment	B005	0.60	300.00
10/01/25	SGAWR	Update artist tracker re: status of contract amendments	B005	0.90	450.00
10/02/25	AFARI	E-mails with J. Athanas re: artist agreement	B005	0.50	360.00
10/02/25	SGAWR	Correspondence with A. Faris, company, and Funk Tribu's agent re: Funk tribu show	B005	0.20	100.00

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10/02/25	SGAWR	Correspondence with A. Faris, company, and Horsegiirl's agent re: Horsegiirl show	B005	0.20	100.00
10/03/25	AFARI	E-mails with S. Gawrysiak re: artist agreements	B005	0.40	288.00
10/03/25	SGAWR	Correspondence with A. Faris and company re: sub focus amendment to agreement	B005	0.10	50.00
10/03/25	SGAWR	Correspondence with A. Faris and agent re: Funk tribu contract amendment	B005	0.20	100.00
10/06/25	AFARI	E-mails with G. Richards and S. Gawrysiak re: artist issues	B005	0.40	288.00
10/06/25	SBEAC	Review and revise sale due diligence project deck	B005	0.70	864.50
10/06/25	SGAWR	Multiple correspondence with company and A. Faris re: sub focus performance agreement	B005	0.20	100.00
10/06/25	SGAWR	Prepare funk tribu contract amendment (.3); multiple correspondence with A. Faris, company, and agent re: same (.3)	B005	0.60	300.00
10/06/25	SGAWR	Multiple correspondence with company and agent re: Horsegirl performance contract	B005	0.20	100.00
10/07/25	SGAWR	Multiple correspondence with A. Faris and company re: rescheduled Horsegiirl show	B005	0.20	100.00
10/07/25	SGAWR	Multiple correspondence with company and agent re: Funk Tribu rescheduled show	B005	0.20	100.00
10/07/25	SGAWR	Multiple correspondence with company and A. Faris re: canceled Peggy Gou show	B005	0.20	100.00
10/08/25	SBEAC	Emails with G. Richards re artist issues	B005	0.10	123.50
10/08/25	SGAWR	Multiple correspondence with company and agent re: reschedule Funk Tribu show	B005	0.20	100.00
10/08/25	SGAWR	Finalize horsegiirl contract (.6); multiple correspondence with company re: same (.2)	B005	0.80	400.00
10/09/25	AFARI	Review cure resolution with landlord (.3); e-mails with R. Dizengoff re: same (.2); research re: same (.1)	B005	0.60	432.00
10/09/25	AFARI	Review artist agreements (.5); e-mails with S. Gawrysiak re: same (.3)	B005	0.80	576.00
10/09/25	SBEAC	Emails with R. Dizengoff and A. Faris Landlord Cure (.1); Review documents re same (.4)	B005	0.50	617.50

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10/09/25	SGAWR	Analyze amendment to notion performance contract	B005	0.50	250.00
10/09/25	SGAWR	Prepare performance agreement between company and Yung Lean	B005	0.40	200.00
10/09/25	SGAWR	Review multiple correspondence with company and agent re: horsegiirl performance agreement	B005	0.20	100.00
10/10/25	AFARI	Review motion to reject executory contracts (.8); review contracts subject to rejection (.5)	B005	1.30	936.00
10/10/25	ALEE	Draft, finalize, and file motion to reject executory contracts	B005	1.40	763.00
10/10/25	APOOL	Emails with E. Lovetri re: Metropolis contracts	B005	0.10	87.50
10/10/25	EMORT	Correspondence with YCST re: lease/cure and other landlord issues	B005	0.40	516.00
10/10/25	SGAWR	Update go forward artist tracker	B005	0.10	50.00
10/10/25	SGAWR	Review multiple correspondence between company and agent re: horsegiirl show	B005	0.20	100.00
10/10/25	TBOLL	Prepare notice and finalize for filing third omnibus rejection motion	B005	0.40	154.00
10/12/25	ALEE	Draft stipulation re: assignment of lease and mechanics' liens	B005	2.20	1,199.00
10/13/25	AFARI	Review lease cure schedule provided by Willkie team	B005	0.30	216.00
10/13/25	SGAWR	Multiple correspondence with Wasserman and company re: Yung Lean contract amendment	B005	0.20	100.00
10/14/25	AFARI	Review and revise stipulation addressing lease cure issues	B005	1.20	864.00
10/14/25	ALEE	Update stipulation re: lease and mechanics' liens	B005	0.40	218.00
10/14/25	ALEE	Email correspondence with R. Williams re: rejection of contracts	B005	0.30	163.50
10/14/25	KENOS	Review and comment on mechanics lien/landlord stipulation	B005	0.30	322.50
10/14/25	SBEAC	Emails with E. King and A. Faris re WRE Cure Cost Itemization	B005	0.10	123.50
10/14/25	SBEAC	Emails with A. Faris re NYSTAX agreement	B005	0.10	123.50
10/14/25	SBEAC	Emails with D. Schiff and A. Faris re DICE contract and cure issues	B005	0.10	123.50

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10/14/25	SBEAC	Emails with A. Faris re Stipulation re Lease Assignment and Mechanics' Lien (.1); Review and revise same (.3)	B005	0.40	494.00
10/14/25	SGAWR	Prepare certification of no objection re: second rejection motion	B005	0.10	50.00
10/14/25	SGAWR	Multiple correspondence with A. Faris and company re: Peggy Gou performance	B005	0.20	100.00
10/14/25	SGAWR	Analyze Lattice contract and potential claims (.5); prepare correspondence to A. Faris re: same (.5)	B005	1.00	500.00
10/14/25	SGAWR	Multiple correspondence with company and agent re: Yung Lean contract amendment	B005	0.20	100.00
10/15/25	AFARI	Review artist contract for upcoming show (.5); e-mails with AG team re: same (.3)	B005	0.80	576.00
10/15/25	ALEE	Email correspondence with S. Gawrysiak re: CNO for contract rejection motion	B005	0.10	54.50
10/15/25	CGREA	Review and analyze requests for additional documentation for lease and landlord refinancing	B005	0.30	450.00
10/15/25	SGAWR	Prepare motion to extend 365(d)(4) deadline	B005	0.80	400.00
10/15/25	SGAWR	Multiple correspondence with A. Faris and company re: Zedd performance contract	B005	0.20	100.00
10/15/25	SGAWR	Finalize CNO re: second rejection motion	B005	0.20	100.00
10/15/25	TBOLL	Finalize for filing certificate of no objection re: second contract rejection motion, and upload related order	B005	0.20	77.00
10/16/25	CGREA	Follow up on landlord issues with respect to refinancing deliverables	B005	0.20	300.00
10/16/25	SGAWR	Multiple correspondence with A. Faris and company re: Notion show	B005	0.20	100.00
10/17/25	SGAWR	Prepare artist performance agreement between Francis Mercier and company	B005	0.90	450.00
10/17/25	SGAWR	Prepare motion to extend 365(d)(4) deadline	B005	0.30	150.00
10/19/25	SBEAC	Emails with D. Schiff re DICE	B005	0.10	123.50
10/20/25	AFARI	E-mails with R. Dizengoff and Wilkie team re: landlord cure stipulation	B005	0.40	288.00
10/20/25	ESARU	Analysis of contractual obligations re: pre-construction agreement.	B005	1.20	600.00

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10/20/25	SBEAC	Emails with A. Harris and A. Faris re: Packin Lease	B005	0.10	123.50
10/20/25	SGAWR	Multiple correspondence with company and Liaison Artist team re: Mestiza performance agreement (.2); revise Mestiza performance agreement (.1)	B005	0.30	150.00
10/21/25	AFARI	Review lease cure stipulation	B005	0.50	360.00
10/21/25	ALEE	Update stipulation re: lease assignment	B005	0.60	327.00
10/21/25	SGAWR	Review multiple correspondence with company, agent, and A. Faris re: amended agreement with Sub Focus	B005	0.20	100.00
10/21/25	SGAWR	Multiple correspondence with A. Faris and A. Harris re: property leases (.2); analyze master lease re: curing events of default (1.1)	B005	1.30	650.00
10/21/25	SGAWR	Review multiple correspondence re: canceled Peggy Gou show	B005	0.20	100.00
10/22/25	ALEE	Update and finalize stipulation re: lease assumption and mechanics' liens	B005	0.90	490.50
10/22/25	KENOS	Review and comment on further revisions to stipulation re: landlord claims	B005	0.20	215.00
10/22/25	SGAWR	Revise artist performance agreement with Big Gigantic	B005	0.30	150.00
10/22/25	SGAWR	Analyze notice of default from tomorrowland	B005	0.40	200.00
10/22/25	SGAWR	Revise tracker re: artist shows	B005	0.10	50.00
10/23/25	SGAWR	Multiple correspondence with company and Liaison Artists re: Mestiza contract amendment	B005	0.30	150.00
10/23/25	SGAWR	Correspondence with A. Faris, Portage team, and company re: Agent's of time contract (.1) and lattice contract (.1)	B005	0.20	100.00
10/23/25	SGAWR	Meeting with A. Faris re: artist performances	B005	0.30	150.00
10/24/25	SBEAC	Emails with D. Drewes and A. Faris re sale order and lease	B005	0.10	123.50
10/26/25	AFARI	Review load-out contract (.3); e-mails with A. Ifshin re: same (.2)	B005	0.50	360.00
10/26/25	SGAWR	Review multiple correspondence with A. Faris and Alec Ifshin re: Great Lakes demolition agreement	B005	0.20	100.00

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10/27/25	AFARI	Review and analyze load-out vendor agreement (.3); e-mails with AGDP team re: same (.2)	B005	0.50	360.00
10/27/25	SBEAC	Emails with J. MacClellan re: GM/AG File	B005	0.10	123.50
10/27/25	SBEAC	Emails with Willkie re lease and sale issues	B005	0.10	123.50
10/27/25	SBEAC	Emails with J. Briggs re: CAC / AG - D&O Discussion	B005	0.10	123.50
10/27/25	SBEAC	Emails with M. Franke re claims issues (.1); Review insurance policy issues re same (.4)	B005	0.50	617.50
10/27/25	SGAWR	Review multiple correspondence with A. Faris and company re: Big Gigantic performance amendment	B005	0.20	100.00
10/27/25	SGAWR	Analyze Heini contracts	B005	1.00	500.00
10/27/25	SGAWR	Prepare CNO re: third rejection motion (.1); correspondence with T. Bollman re: same (.1)	B005	0.20	100.00
10/27/25	TBOLL	Prepare and finalize for filing certificate of no objection re: third omnibus rejection motion, and upload related order	B005	0.20	77.00
10/28/25	SGAWR	Analyze company contracts for contract rejection motion	B005	0.40	200.00
10/28/25	SGAWR	Prepare omnibus rejection motion	B005	0.30	150.00
10/29/25	ELOVE	Email A. Faris, R. Pagano, S. Gawrysiak re: third-party contracts	B005	0.20	97.00
10/29/25	SGAWR	Review multiple correspondence with company and A. Faris re: Francis Mercier agreement	B005	0.20	100.00
10/29/25	SGAWR	Revise amendment to Big Gigantic performance agreement	B005	0.40	200.00
10/30/25	SGAWR	Revise Big Gigantic agreement	B005	0.30	150.00
10/30/25	SGAWR	Multiple correspondence with Alec Ifshin and Ryan Williams re: contract rejection schedule	B005	0.20	100.00
10/31/25	AFARI	Review and finalize rejection motion	B005	0.40	288.00
10/31/25	AFARI	Review and finalize 365(d)(4) extension motion	B005	0.60	432.00
10/31/25	KENOS	Review and comment on 365(d)(4) motion	B005	0.30	322.50

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10/31/25	SBEAC	Emails with R. Pagano re D&O Insurance Carrier (.1); Emails with CAC re same (.1); Review documents re Same (.5)	B005	0.70	864.50
10/31/25	SGAWR	Correspondence with A. Faris, Bowery's counsel, and company re: Big Gigantic performance (.2); correspondence with company re: same (.1)	B005	0.30	150.00
10/31/25	SGAWR	Analyze schedule re: contract rejections (.3); multiple correspondence with Ryan Williams re: same (.1)	B005	0.40	200.00
10/31/25	TBOLL	Finalize for filing fourth omnibus rejection motion	B005	0.30	115.50
10/31/25	TBOLL	Finalize for filing motion to extend the deadline to assume or reject leases	B005	0.30	115.50
10/01/25	AFARI	Review artist claim tracker (1.1); e-mails with B. Batzel and PPP teams re: same (.5)	B006	1.60	1,152.00
10/01/25	AFARI	Review amended and restated APA	B006	1.50	1,080.00
10/01/25	APOOL	Emails with case team re: sale due diligence project (.1); Call with K. Guerke and R. Pagano re: sale due diligence project (.5); Review and revise draft contract summary (.6); Analysis of potential claims and draft slides re: sale due diligence project (1.0)	B006	2.20	1,925.00
10/01/25	ELOVE	Email A. Pooler and R. Pagano re: sale due diligence project	B006	0.20	97.00
10/01/25	ELOVE	Analyze third-party contracts re: sale due diligence project	B006	2.90	1,406.50
10/01/25	EMORT	Review updated draft of APA (.5) and correspondence re: same (.3)	B006	0.80	1,032.00
10/01/25	EMORT	Review multiple drafts of UCC settlement motion (includes numerous revisions) (.8); Correspondence with parties to finalize same (.5)	B006	1.30	1,677.00
10/01/25	KGUER	Emails with YCST team re: governance issues, sale due diligence project, 9019, schedules and SOFAs, litigation issues	B006	0.60	696.00
10/01/25	RPAGA	Call with K. Guerke, K. Enos, and A. Pooler re: sale and governance documents	B006	0.50	265.00
10/01/25	RPAGA	Analyze documents re: sale and governance	B006	1.30	689.00

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10/01/25	SBEAC	Emails with A. Faris re Liquor License (.1); Emails with E. Cowan re Board Consent re Bildstein Resign Consultant New Director (.1); Emails with A. Faris re Independence Analysis (.1); Emails with YCST team re APA revisions and sale process (.2); Emails with A. Faris and lenders re Fourth Interim DIP Financing Order (.1); Review and revise same (.2)	B006	0.80	988.00
10/01/25	SBEAC	Emails with PPP and YCST teams re amended and restated APA	B006	0.20	247.00
10/01/25	SBEAC	Emails with C. Noble, A. Ifshin and A. Harris re: AGDP Tax Attributes	B006	0.20	247.00
10/01/25	SBEAC	Emails with J. Cohen and A. Faris re sale process issues	B006	0.20	247.00
10/01/25	SBEAC	Emails with E. Cowan re: AGDP APA	B006	0.10	123.50
10/01/25	SBEAC	Emails with S. Golmont and J. Cohen re: DOB issues and Materials	B006	0.20	247.00
10/02/25	AFARI	Emails with AGDP team re: artist issues	B006	0.40	288.00
10/02/25	APOOL	Discuss next steps with E. Lovetri (.2); review and revise draft outline of questions for sale due diligence project (1.0); call with R. Pagano re: sale due diligence project (.2); email outline to case team (.1); review and update contract summary for sale due diligence project (.3); prepare for interview (.1); participate in interview for sale due diligence project (.9); attention to notes from interview (.2); review documents for sale due diligence project (.3)	B006	3.30	2,887.50
10/02/25	CGREA	Attention to schedule revisions proposed by MWS with respect to taxes and other issues	B006	0.30	450.00
10/02/25	CGREA	Telephone conference with advisors and YCST team re: sale process, plan, and related issues	B006	0.30	450.00
10/02/25	CGREA	Review and analyze APA revisions received from MWS	B006	0.60	900.00
10/02/25	ECOWA	Review tax information and email advisors re: APA Schedules (0.2); Discuss tax information with C. Grear re: same (0.2); Update tax information in schedules re: same (0.2)	B006	0.60	309.00
10/02/25	ECOWA	Review NDA provisions and email A. Faris re: sale process	B006	0.30	154.50

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10/02/25	ELOVE	Meet and confer with A. Pooler re: third-party contracts for sale due diligence project	B006	0.10	48.50
10/02/25	ELOVE	Email A. Pooler, R. Pagano re: sale due diligence project	B006	0.20	97.00
10/02/25	ELOVE	Analyze contract liability re: sale due diligence project	B006	1.10	533.50
10/02/25	EMORT	Review further updated APA with lender comments and correspondence re: same	B006	1.00	1,290.00
10/02/25	KENOS	Call with YCST team and G. Richards re: sale due diligence issues	B006	0.90	967.50
10/02/25	KENOS	Review and comment on Richards interview questions re: sale due diligence project	B006	0.30	322.50
10/02/25	KGUER	Meeting with client re: sale and litigation issues	B006	1.00	1,160.00
10/02/25	RPAGA	Call with YCST team and G. Richards re: sale and governance	B006	1.00	530.00
10/02/25	RPAGA	Analyze issues re: sale and governance documents	B006	3.60	1,908.00
10/02/25	SBEAC	Emails with B. Batzel, E. Morton, M. Franke, A. Harris and C. Grear re updated term sheet, stipulation, plan, APA and Final DIP Order (.2); Review documents re same (.2)	B006	0.40	494.00
10/02/25	SBEAC	Emails with E. Cowan and A. Perlman re APA and schedules	B006	0.10	123.50
10/02/25	SBEAC	Review and revise documents re: Amended and Restated APA	B006	0.60	741.00
10/02/25	SBEAC	Review and revise multiple Board meeting minutes (.4); Emails with B. Greer re sale inquiry (.1)	B006	0.50	617.50
10/03/25	APOOL	Review of documents and analysis re: sale due diligence project (1.0); Draft slides re: sale due diligence project analysis and recommendations (3.0); Emails with case team re: same (.1); Revise draft timeline for slides (.4); Review updated slides and emails re: same with R. Pagano (.4); Call with R. Pagano re: slides (.1)	B006	5.00	4,375.00
10/03/25	CGREA	Work on sale issues with respect to stalking horse bid	B006	0.40	600.00
10/03/25	CGREA	Review and analyze further revisions to A&R APA received from MWS	B006	0.10	150.00
10/03/25	ELOVE	Email A. Pooler, R. Pagano re: sale due diligence project	B006	0.10	48.50

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10/03/25	KGUER	Emails with UCC and lenders re: plan, APA	B006	0.10	116.00
10/03/25	RPAGA	Analyze issues re: sale and governance documents	B006	4.80	2,544.00
10/03/25	SBEAC	Emails with YCST, PPP and MWS teams re revised amended and restated APA (.2); Review and revise documents re same (.5)	B006	0.70	864.50
10/04/25	APOOL	Emails with E. Lovetri and R. Pagano re: sale due diligence project draft slides (.2); Review of draft slides and provide comments to same (.2)	B006	0.40	350.00
10/04/25	CGREA	Attention to A&R APA for stalking horse bid	B006	0.20	300.00
10/04/25	SBEAC	Emails with D. Bernstein, client and A. Faris re Liquor License Strategy	B006	0.10	123.50
10/04/25	SBEAC	Emails with YCST and PPP teams re: AR APA and sale process	B006	0.20	247.00
10/05/25	ELOVE	Draft materials re: sale due diligence project	B006	1.80	873.00
10/05/25	ELOVE	Email A. Pooler and R. Pagano re: sale due diligence project materials	B006	0.20	97.00
10/05/25	SBEAC	Emails with D. Bernstein and J. Gasbarra re Liquor license issues	B006	0.10	123.50
10/05/25	SBEAC	Emails with settlement parties re definitive docs (.1); Emails with Board and UCC re Amended and Restated APA (.2); Emails with E. Cowan and F. Lateef re corporate records issues (.1)	B006	0.40	494.00
10/06/25	AFARI	Review amended and restated APA (.8); e-mails with Orrick team re: same (.3)	B006	0.90	648.00
10/06/25	AFARI	Call with J. Gasbarra re: sale issues (.5); call with YCST team, D. Bernstein, and PPP team re: same (.6); e-mails with C. Gear re: same (.2)	B006	1.30	936.00
10/06/25	APOOL	Draft and revise slides for sale due diligence project (1.5); Circulate slides to case team (.1); Call with case team re: update (.8); Revise slides per comments from case team (.5); Emails with E. Lovetri, R. Pagano, and K. Guerke re: additional documents from client and slides (.3); Review additional documents provided by client (.5)	B006	3.70	3,237.50

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10/06/25	CGREA	Telephone conference with A. Faris, J. Gasbarra, and D. Bernstein re: liquor license transfer issues and violation resolutions	B006	0.50	750.00
10/06/25	ELOVE	Email A. Pooler, R. Pagano re: sale due diligence project	B006	0.20	97.00
10/06/25	ELOVE	Analyze fraudulent transfer consideration re: sale due diligence project	B006	1.70	824.50
10/06/25	ELOVE	Call A. Pooler re: sale due diligence project	B006	0.10	48.50
10/06/25	ELOVE	Interview Stephen Wyker re: sale due diligence project with A. Pooler, R. Pagano	B006	0.70	339.50
10/06/25	ELOVE	Meet and confer re: sale due diligence project with S. Beach, K. Enos, K. Guerke, E. Morton, A. Pooler, A. Faris, R. Pagano	B006	0.90	436.50
10/06/25	EMORT	Review draft presentation re: sale due diligence project (.7); Conference with YCST re: same and potential board update (.8)	B006	1.50	1,935.00
10/06/25	KENOS	Review and comment on Wyker interview questions re: sale due diligence	B006	0.40	430.00
10/06/25	KENOS	Call with YCST team and S. Wyker re: sale due diligence issues	B006	0.80	860.00
10/06/25	KENOS	Review slide deck re: sale process due diligence (.4) and call with YCST team in connection with same (.7)	B006	1.10	1,182.50
10/06/25	KENOS	Review documents provided by Company re: sale due diligence process	B006	0.40	430.00
10/06/25	KGUER	Teleconference with client re: construction	B006	0.10	116.00
10/06/25	KGUER	Review documents re: governance and sale issue analysis; Review construction issues	B006	1.20	1,392.00
10/06/25	KGUER	Meeting with client re: sale and governance issues	B006	0.80	928.00
10/06/25	KGUER	Meeting with YCST team sale and governance issues	B006	0.90	1,044.00
10/06/25	RPAGA	Revise materials re: sale; correspondence with A. Pooler re: same	B006	1.20	636.00
10/06/25	RPAGA	Multiple correspondence with K. Guerke and A. Pooler re: sale process	B006	0.40	212.00
10/06/25	RPAGA	Call with YCST team re: sale process	B006	0.90	477.00

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10/06/25	RPAGA	Correspondence with F. Lateef re: insurance	B006	0.20	106.00
10/06/25	RPAGA	Prepare for call with client; multiple correspondence with A. Pooler re: sale due diligence project	B006	1.00	530.00
10/06/25	RPAGA	Review materials re: sale	B006	0.50	265.00
10/06/25	RPAGA	Prepare for and attend call with K. Guerke, K. Enos, A. Pooler, and client re: sale due diligence project	B006	1.10	583.00
10/06/25	SBEAC	Prepare for and attend call with client, D. Bernstein and YCST re Liquor License Strategy (.5); Emails with J. Gasbarra re same (.1)	B006	0.60	741.00
10/06/25	SBEAC	Emails with A. Faris re A&R APA	B006	0.10	123.50
10/06/25	SBEAC	Prepare for and attend call with A. Pooler and YCST team re sale due diligence project, deck and conclusions (.7); Review and revise deck re same (.5); Emails with A. Faris re same (.1)	B006	1.30	1,605.50
10/06/25	SBEAC	Emails with E. Cowan re: Bildstein Records (.1); Review same (.1); Emails with E. Morton re APA Amendment and Settlement (.1); Review additional modifications re same (.3)	B006	0.60	741.00
10/07/25	AFARI	E-mails with AGDP team re: artist issues	B006	0.70	504.00
10/07/25	AFARI	Call with B. Batzel re: case update	B006	0.50	360.00
10/07/25	APOOL	Emails with K. Guerke and E. Lovetri re: sale due diligence project (.4); Emails with R. Pagano re: insurance policies (.1)	B006	0.50	437.50
10/07/25	CGREA	Telephone conference with PPP and YCST re: sale process, sale closing issues, plan issues, and related matters	B006	0.50	750.00
10/07/25	ECOWA	Discussion with Portage re: sale process and bankruptcy proceedings	B006	0.50	257.50
10/07/25	ECOWA	Review new documents and email Portage re: sale diligence requests	B006	0.30	154.50
10/07/25	ELOVE	Email A. Pooler re: sale due diligence project	B006	0.20	97.00
10/07/25	ELOVE	Draft slide re: sale due diligence project	B006	1.40	679.00
10/07/25	KGUER	Emails with client re: background and construction issues	B006	0.20	232.00

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10/07/25	KGUER	Review documents re: sale and governance issues; review documents re: construction issues; review insurance issues and documents	B006	1.50	1,740.00
10/07/25	RPAGA	Analyze issues re: sale and governance documents	B006	1.10	583.00
10/07/25	SBEAC	Emails with E. Morton and K. Enos re definitive documents	B006	0.10	123.50
10/08/25	AFARI	Call with YCST and PPP teams re: sale process update	B006	0.50	360.00
10/08/25	ALEE	Draft notice of cancellation of auction	B006	0.60	327.00
10/08/25	CGREA	Telephone conference with YCST and PPP teams re: bid deadline issues, sale approval, and closing issues	B006	0.80	1,200.00
10/08/25	ECOWA	Discussion with advisors re: sale process updates	B006	0.80	412.00
10/08/25	ECOWA	Discussion with YCST team re: sale process and bankruptcy updates	B006	1.00	515.00
10/08/25	ECOWA	Review consent language re: NDAs (0.3); Draft email consent re: same (0.4)	B006	0.70	360.50
10/08/25	ECOWA	Review update from advisors re: sale process	B006	0.10	51.50
10/08/25	ECOWA	Prepare closing checklist re: APA	B006	1.60	824.00
10/08/25	ECOWA	Review insurance information and email to buyer re: diligence requests	B006	0.50	257.50
10/08/25	ECOWA	Review new documents and email advisors re: diligence requests	B006	0.20	103.00
10/08/25	EMORT	Numerous correspondence re: bid status and NDA questions (.7); Review materials re: same (.3); Conference with PPP and YCST (.5)	B006	1.50	1,935.00
10/08/25	KGUER	Meeting with YCST team re: planning, sale and hearing prep	B006	1.00	1,160.00
10/08/25	SBEAC	Prepare for and attend call with PPP and YCST re Sale Process Next Steps (.8); review and revise documents re same (.6)	B006	1.40	1,729.00
10/08/25	SBEAC	Emails with S. Golmont re Diligence Trackers (.1); Emails with A. Faris re Employee Issues (.1); Emails with E. Cowan re: AGDP APA (.1)	B006	0.30	370.50
10/08/25	SBEAC	Emails with consulting parties re Bid Deadline	B006	0.20	247.00

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10/08/25	SBEAC	Address issues re NDA question (.3); Emails with YCST, client and PPP re same (.2); Review diligence information re same (.3)	B006	0.80	988.00
10/08/25	SBEAC	Emails with A. Faris and E. Saruk re Rx Committee Sale Update	B006	0.20	247.00
10/08/25	SBEAC	Emails with YCST and PPP teams re sale issues	B006	0.30	370.50
10/08/25	SBEAC	Review and revise talking points re artists, vendors and employees (.4); Emails with client, PPP and YCST re same (.2)	B006	0.60	741.00
10/08/25	SBEAC	Address issues and review documents re NDAs for Strategic Buyers	B006	0.40	494.00
10/08/25	SBEAC	Calls (x2) with G. Richards re sale and plan issues (.3); Call with A. Thrush re operational and communication issues (.2); Call with A. Faris re same (.2)	B006	0.70	864.50
10/09/25	AFARI	E-mails with UST and B. Batzel re: insurance issues	B006	0.40	288.00
10/09/25	AFARI	E-mails with prospective bidder and YCST team re: NDA issues	B006	0.30	216.00
10/09/25	APOOL	Analysis re: next steps for sale due diligence project (.1); Call with R. Pagano re: status (.1)	B006	0.20	175.00
10/09/25	CGREA	Work on sale closing issues	B006	0.80	1,200.00
10/09/25	ECOWA	Review document requests from lender re: sale process	B006	0.10	51.50
10/09/25	ECOWA	Draft NDA with lender re: sale process	B006	3.00	1,545.00
10/09/25	ECOWA	Discuss with YCST and Portage team re: sale and bankruptcy updates	B006	0.60	309.00
10/09/25	ECOWA	Discuss NDA language with advisor re: sale process (0.1); Email A. Faris re: NDA's and sale process (0.1); Email with advisor re: same (0.1); Review NDA provisions re: sale process (0.2)	B006	0.50	257.50
10/09/25	ECOWA	Draft consent emails re: sale process discussions	B006	0.60	309.00
10/09/25	ECOWA	Compile executed NDAs re: sale process	B006	0.10	51.50
10/09/25	ECOWA	Review APA and prepare closing checklist	B006	0.40	206.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/09/25	EMORT	Correspondence with PPP and YCST re: sale/NDA issues (.5); Review updated APA (.8); Correspondence with purchaser counsel and YCST (.5)	B006	1.80	2,322.00
10/09/25	RPAGA	Emails with client re: sale documents	B006	0.20	106.00
10/09/25	RPAGA	Call with A. Pooler re: sale and governance issues	B006	0.20	106.00
10/09/25	SBEAC	Emails with YCST, client and PPP re NDAs for Strategic Buyers and governance issues	B006	0.40	494.00
10/09/25	SBEAC	Emails with YCST and PPP re sale closing issues	B006	0.20	247.00
10/09/25	SBEAC	Emails with lenders re sale hearing and closing issues (.2); Review liquor license and other diligence documents re same (.5)	B006	0.70	864.50
10/09/25	SBEAC	Review and address NDA issues	B006	0.20	247.00
10/09/25	SBEAC	Review and revise documents re sale issues	B006	0.20	247.00
10/09/25	SBEAC	Call with G. Richards re operational issues	B006	0.10	123.50
10/09/25	SGAWR	Prepare declaration in support of sale	B006	2.20	1,100.00
10/10/25	AFARI	Review and finalize notice of successful bidder and cancellation of auction	B006	0.40	288.00
10/10/25	AFARI	Review issues with Meta (.3); call with A. Ifshin re: same (.2); e-mails with Meta re: same (.3)	B006	0.80	576.00
10/10/25	ECOWA	Review email correspondence re: lender discussions	B006	0.10	51.50
10/10/25	ECOWA	Email with Portage re: lender document requests	B006	0.10	51.50
10/10/25	ELOVE	Analyze and review sale due diligence project outline	B006	1.20	582.00
10/10/25	ELOVE	Email A. Pooler, R. Pagano, M. Thomas re: sale due diligence project and adversary proceeding	B006	0.70	339.50
10/10/25	EMORT	Brief initial review of UCC APA comments	B006	0.50	645.00
10/10/25	EMORT	Correspondence with purchaser counsel and YCST re: sale/NDA issues (.3); Follow-up internal correspondence re: same (.5)	B006	0.80	1,032.00

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10/10/25	KENOS	Review and comment on notice of designation of stalking horse bid and auction cancellation	B006	0.20	215.00
10/10/25	SBEAC	Emails with A. Faris and B. Batzal re APA comments (.1); Initial review re same (.5)	B006	0.60	741.00
10/10/25	SBEAC	Review and revise documents re Dataroom & UCC (.4); Emails with E. Cowan, PPP and client re same (.3)	B006	0.70	864.50
10/10/25	SGAWR	Prepare sale declaration	B006	0.40	200.00
10/10/25	TBOLL	Finalize for filing notice of cancellation of auction and designation of successful bidder	B006	0.20	77.00
10/11/25	AFARI	E-mails with Meta team re: ad issues	B006	0.50	360.00
10/11/25	ECOWA	Review reports and email to counsel re: lender requests	B006	0.30	154.50
10/11/25	KENOS	Review additional committee comments to APA	B006	0.30	322.50
10/13/25	AFARI	Review and provide comments to sale order (.7); e-mails with R. Dizengoff re: same (.2)	B006	0.90	648.00
10/13/25	AFARI	Emails with Meta team re: vendor issues	B006	0.40	288.00
10/13/25	ALEE	Draft stipulation re: assignment of lease and mechanics' liens	B006	1.90	1,035.50
10/13/25	APOOL	Draft and revise slides re: sale due diligence project (2.0); emails with K. Guerke, E. Lovetri and R. Pagano re: sale due diligence project (.5); additional analysis re: potential claims and insurance policies (1.0); emails with R. Pagano and J. Hughes re: insurance questions (.2); call with R. Pagano re: insurance (.2)	B006	3.90	3,412.50
10/13/25	CGREA	Attention to A&R APA issues and revised draft of same	B006	0.30	450.00
10/13/25	ELOVE	Email A. Pooler and R. Pagano re: sale due diligence project presentation	B006	0.20	97.00
10/13/25	ELOVE	Review and draft presentation re: sale due diligence project	B006	0.60	291.00
10/13/25	EMORT	Correspondence with TVT counsel re: potential sale, DIP and settlement objections (.4); Correspondence with YCST re: same (.3)	B006	0.70	903.00

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10/13/25	EMORT	Further review of UCC and purchaser comments to APA (1.0); Correspondence with parties re: same (.4)	B006	1.40	1,806.00
10/13/25	EMORT	Review draft sale order and comments of YCST to same (1.5); Correspondence with YCST (.3)	B006	1.80	2,322.00
10/13/25	JHUGH	Begin reviewing insurance policy	B006	0.80	1,200.00
10/13/25	JHUGH	Correspondence with A. Pooler re: insurance analysis	B006	0.20	300.00
10/13/25	KENOS	Review additional purchaser comments to APA	B006	0.20	215.00
10/13/25	KENOS	Review and comment on draft sale order	B006	1.10	1,182.50
10/13/25	RPAGA	Correspondence with A. Pooler and E. Lovetri re: sale and governance	B006	0.20	106.00
10/13/25	RPAGA	Analyze issues re: sale and governance documents	B006	2.00	1,060.00
10/13/25	SBEAC	Further emails with OHS, MWS and YCST re AR Asset Purchase Agreement (.1); Review further revised documents re same (.2)	B006	0.30	370.50
10/13/25	SBEAC	Emails with YCST re Sale Order and AR APA	B006	0.10	123.50
10/13/25	SBEAC	Emails with C. Grear re AR Asset Purchase Agreement	B006	0.10	123.50
10/13/25	SBEAC	Review and revise AR Asset Purchase Agreement re UCC and lender comments (.7); Emails with YCST and PPP teams re same (.1)	B006	0.80	988.00
10/13/25	SBEAC	Review and revise Sale Order	B006	0.60	741.00
10/13/25	SGAWR	Update tracker re: go forward artist shows	B006	0.40	200.00
10/14/25	AFARI	Prepare for and participate in call with YCST team re: sale due diligence project	B006	1.00	720.00
10/14/25	APOOL	Emails with case team re: latest draft slides (.2); call with J. Houseman and R. Pagano re: insurance (.2); follow-up call with R. Pagano re: insurance (.2); call with case team re: slides (.5); Revise draft slides (.3); emails with K. Guerke and R. Pagano re: draft slides (.3)	B006	1.70	1,487.50
10/14/25	CGREA	Review and analyze liquor license application issues	B006	0.20	300.00

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10/14/25	CGREA	Status call with PPP and YCST re: sale issue, plan issues, and related matters	B006	0.50	750.00
10/14/25	ECOWA	Review APA and prepare closing checklist	B006	0.30	154.50
10/14/25	ECOWA	Review NDA and draft consent email for advisors	B006	0.30	154.50
10/14/25	ECOWA	Discussion with YCST and Advisors re: sale and bankruptcy updates	B006	0.40	206.00
10/14/25	ELOVE	Meet and confer re: sale due diligence project with S. Beach, K. Enos, K. Guerke, E. Morton, A. Pooler, A. Faris, R. Pagano	B006	0.50	242.50
10/14/25	ELOVE	Email S. Beach, K. Enos, K. Guerke, E. Morton, A. Pooler, A. Faris, R. Pagano.re: sale due diligence project	B006	0.10	48.50
10/14/25	EMORT	Review comments from YCST and liquor counsel to APA	B006	0.80	1,032.00
10/14/25	EMORT	Review updated analysis of purchased claims (.7); Conference with YCST team re: same (.5); Review further updated draft (.4)	B006	1.60	2,064.00
10/14/25	JHUGH	Telephone conference with A. Pooler and R. Pagano re: insurance analysis	B006	0.40	600.00
10/14/25	JHUGH	Follow up review of insurance policy	B006	0.50	750.00
10/14/25	KENOS	Review and comment on revised board deck re: sale due diligence project	B006	0.70	752.50
10/14/25	KENOS	Call with YCST Team re: sale due diligence project	B006	0.50	537.50
10/14/25	KGUER	Review governance and sales issues and analysis	B006	0.60	696.00
10/14/25	KGUER	Emails with YCST team re: governance and sale issues, TVT litigation, plan	B006	0.30	348.00
10/14/25	KGUER	Meeting with YCST team re: governance and sales issues	B006	0.60	696.00
10/14/25	RPAGA	Draft issues list re: sale due diligence project	B006	1.10	583.00
10/14/25	RPAGA	Correspondence with A. Pooler re: sale and governance documents; email to YCST team re: same	B006	0.30	159.00
10/14/25	RPAGA	Analyze issues re: sale and governance	B006	0.60	318.00
10/14/25	SBEAC	Emails with YCST team re: AG sale due diligence project (.1); Review and revise deck and analysis re same (1.1)	B006	1.20	1,482.00

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10/14/25	SBEAC	Emails with D. Bernstein and YCST team re AR Asset Purchase Agreement	B006	0.10	123.50
10/14/25	SBEAC	Emails with client and reporters re Mirage construction issues	B006	0.10	123.50
10/14/25	SBEAC	Emails with S. Golmont and E. Cowan re sale process and NDA issues	B006	0.10	123.50
10/14/25	SBEAC	Prepare for and attend YCST team re sale due diligence project	B006	0.50	617.50
10/14/25	SBEAC	Review and revise AR Asset Purchase Agreement (.5); Emails with D. Bernstein re same (.1); Work with C. Gear re same (.2)	B006	0.80	988.00
10/14/25	SGAWR	Prepare notices for proposed sale order (.2); final DIP order (.2); and amended stalking horse APA (.2)	B006	0.60	300.00
10/14/25	TBOLL	Prepare draft notice of filing of amended and restated APA	B006	0.40	154.00
10/14/25	TBOLL	Prepare draft notice of filing of proposed sale order	B006	0.40	154.00
10/15/25	AFARI	Review and provide comments to PPP declaration in support of sale	B006	0.30	216.00
10/15/25	AFARI	E-mails with R. Dizengoff re: sale order and landlord stip	B006	0.30	216.00
10/15/25	CGREA	Review and revise further revised APA received from MWS	B006	1.10	1,650.00
10/15/25	CGREA	Coordinate execution and finalization of A&R APA	B006	0.10	150.00
10/15/25	CGREA	Multiple emails with MWS and Orrick re: finalization of APA	B006	0.20	300.00
10/15/25	ECOWA	Meet with YCST team re: sale and bankruptcy updates	B006	1.10	566.50
10/15/25	ECOWA	Discussion with advisor re: NDA provisions (0.1); Email A. Faris re: same (0.1)	B006	0.20	103.00
10/15/25	ECOWA	Discuss with C. Gear re: NDA and joinder form (0.1); Revise drafts and email to counsel re: same (0.4)	B006	0.50	257.50
10/15/25	ECOWA	Revise drafts and email to C. Gear re: NDA and joinder form	B006	0.30	154.50
10/15/25	ECOWA	Email advisors re: NDA provisions and lender discussions	B006	0.20	103.00
10/15/25	ELOVE	Email S. Beach, K. Enos, K. Guerke, E. Morton, A. Pooler, A. Faris, R. Pagano re: sale due diligence project	B006	0.30	145.50

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10/15/25	ELOVE	Draft sale due diligence presentation	B006	0.80	388.00
10/15/25	EMORT	Correspondence and review of updated APA (.4); Review updated form of sale order (.5); Correspondence to finalize same (.3)	B006	1.20	1,548.00
10/15/25	EMORT	Brief initial review of TVT/WS objections to DIP and settlement	B006	0.80	1,032.00
10/15/25	KENOS	Review further revisions to proposed sale order	B006	0.20	215.00
10/15/25	KGUER	Emails with lenders and UCC re: plan and APA and related documents	B006	0.20	232.00
10/15/25	KGUER	Review governance and sales issues	B006	0.50	580.00
10/15/25	KGUER	Emails with YCST team re: governance and sales issues, TVT litigation, planning	B006	0.30	348.00
10/15/25	RPAGA	Review correspondence with YCST team re: sale and governance documents	B006	0.20	106.00
10/15/25	SBEAC	Review and revise further modified AR Asset Purchase Agreement	B006	0.30	370.50
10/15/25	SBEAC	Review and revise multiple versions re amended Sale Order and Proposed Final DIP Order	B006	0.70	864.50
10/15/25	SBEAC	Calls with G. Richards and A. Thrush re sale and Mirage issues (.3); Call with A. Faris re same (.1)	B006	0.40	494.00
10/15/25	SBEAC	Review and revise documents re Revised Sale Order	B006	0.30	370.50
10/15/25	SBEAC	Emails with R. Williams re Demo / Construction Costs	B006	0.10	123.50
10/15/25	SBEAC	Emails with S. Golmont re Sale Process (.1); Emails with R. Dizengoff re Revised Plan (.1)	B006	0.20	247.00
10/15/25	SBEAC	Emails with YCST, OHS and MWS re definitive docs	B006	0.10	123.50
10/15/25	SBEAC	Review and revise Slide Deck re sale due diligence project	B006	0.40	494.00
10/15/25	SGAWR	Revise declaration in support of sale	B006	0.20	100.00
10/15/25	SGAWR	Revise sale order re: tax obligations	B006	0.70	350.00
10/16/25	AFARI	Call with Meta re: trade agreement	B006	0.50	360.00
10/16/25	AFARI	Call with AG team re: construction and demolition plans	B006	0.50	360.00

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10/16/25	CGREA	Review and analyze further revised A&R APA with UCC comments and edits	B006	0.30	450.00
10/16/25	CGREA	Multiple emails with MWS, OHS, and YCST re: finalization of A&R APA	B006	0.20	300.00
10/16/25	CLAMB	Review multiple correspondence regarding purchase agreement	B006	0.40	272.00
10/16/25	ECOWA	Discussion with YCST and Advisors re: sale and bankruptcy updates	B006	0.30	154.50
10/16/25	EMORT	Review further updates from UCC and buyer re: APA and sale order (.8); Correspondence re: same (.3)	B006	1.10	1,419.00
10/16/25	EMORT	Review TVT and WS objections to settlement, final DIP and 2004 motion to outline hearing/evidence issues (1.7); Conference with YCST team re: same (1.1); Correspondence re: same (.5)	B006	3.30	4,257.00
10/16/25	SBEAC	Emails with G. Richards re construction and demolition issues (.1); Review documents re same (.2)	B006	0.30	370.50
10/16/25	SBEAC	Further review and revise Sale Order	B006	0.20	247.00
10/16/25	SBEAC	Emails with E. Cowan and S. Golmont re NDA question	B006	0.10	123.50
10/16/25	SBEAC	Further review and revise AR Asset Purchase Agreement re UCC and lender comments	B006	0.20	247.00
10/16/25	SBEAC	Prepare for and attend call with client and advisors re Demo / Construction Costs	B006	1.00	1,235.00
10/16/25	SBEAC	Emails with A. Faris re AR Asset Purchase Agreement (.1); Emails with MWS re same (.1)	B006	0.20	247.00
10/16/25	SGAWR	Prepare company declaration ISO sale	B006	2.00	1,000.00
10/17/25	AFARI	Review and finalize proposed sale order for filing	B006	0.90	648.00
10/17/25	CGREA	Attention to final of A&R APA	B006	0.30	450.00
10/17/25	CGREA	Telephone conference with G. Richards and E. Morton re: A&R APA issues	B006	0.50	750.00
10/17/25	CGREA	Prepare summary of A&R APA for call with G. Richards	B006	0.30	450.00
10/17/25	CGREA	Review and analyze further revised A&R APA	B006	0.10	150.00
10/17/25	CGREA	Emails with MWS, OHS, and YCST re: finalization of A&R APA	B006	0.10	150.00

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10/17/25	ECOWA	Prepare execution copy for filing re: A&R APA	B006	0.10	51.50
10/17/25	EMORT	Work with parties to review/finalize sale order and APA (1.0); Conference with C. Gear and G. Richards re: same (.7)	B006	1.70	2,193.00
10/17/25	KENOS	Review and comment on Cohen Declaration re: sale process	B006	0.40	430.00
10/17/25	SBEAC	Review and revise documents re Sale Order	B006	0.20	247.00
10/17/25	SBEAC	Call with G. Richards re Mirage issues	B006	0.10	123.50
10/17/25	SBEAC	Prepare for and attend call with client, PPP and YCST re potential construction and demolition issues	B006	0.60	741.00
10/17/25	SBEAC	Emails with A. Faris re AR Asset Purchase Agreement and Demo / Construction Costs	B006	0.20	247.00
10/17/25	SGAWR	Finalize sale order for filing	B006	0.30	150.00
10/17/25	SGAWR	Prepare critical vendor trade agreement re: Meta (.7); correspondence with A. Faris and company re: same (.2)	B006	0.90	450.00
10/17/25	TBOLL	Finalize for filing notice of proposed sale order	B006	0.20	77.00
10/17/25	TBOLL	Finalize for filing notice of amended and restated APA	B006	0.20	77.00
10/18/25	AFARI	Further review and revise reply per comments from YCST team	B006	1.50	1,080.00
10/18/25	AFARI	Review and revise company declaration re: sale process (.9); review and revise Cohen declaration re: sale process (.5)	B006	1.40	1,008.00
10/18/25	AFARI	Review and finalize amended and restated APA for filing	B006	0.50	360.00
10/18/25	CLAMB	Multiple correspondence and teleconference with R. Pagano regarding amended pleadings and motion briefing	B006	0.40	272.00
10/18/25	SBEAC	Review and revise Sale Order	B006	0.20	247.00
10/18/25	SBEAC	Review and revise Declaration ISO Sale	B006	0.50	617.50
10/18/25	SBEAC	Review and revise Gasbarra Declaration in Support of Sale	B006	0.30	370.50
10/18/25	SGAWR	Multiple correspondence with YCST team re: declarations in support of sale	B006	0.20	100.00

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10/19/25	AFARI	Review and revise Cohen declaration in support of sale (.8); review and revise Corrie declaration in support of sale (.9)	B006	1.70	1,224.00
10/19/25	SBEAC	Review and revise sale order re construction and demolition issues	B006	0.20	247.00
10/19/25	SBEAC	Review and revise documents re: NYS Department of Taxation and Finance	B006	0.20	247.00
10/19/25	SGAWR	Finalize Cohen declaration in support of the sale	B006	0.40	200.00
10/20/25	AFARI	Review and revise Cohen declaration in support of sale	B006	1.10	792.00
10/20/25	AFARI	Review and revise sale order (.9); e-mails with MWS team re: same (.3)	B006	1.20	864.00
10/20/25	AFARI	Review TVT sale objection (1.1); e-mails with R. Parisi re: same (.3)	B006	1.40	1,008.00
10/20/25	AFARI	Review and revise Corrie declaration in support of sale	B006	0.90	648.00
10/20/25	ALEE	Analyze objection to sale	B006	0.40	218.00
10/20/25	ECOWA	Email correspondence, review tax figures, and revise schedules re: A&R APA and Schedules	B006	0.90	463.50
10/20/25	ECOWA	Prepare closing checklist and liquor license items re: sale closing	B006	1.10	566.50
10/20/25	ECOWA	Email with advisors re: A&R APA and Schedules	B006	0.20	103.00
10/20/25	ELOVE	Research and draft memo re: escrow issues	B006	4.40	2,134.00
10/20/25	EMORT	Review updated draft of sale order (.4); Correspondence re: same (.4)	B006	0.80	1,032.00
10/20/25	EMORT	Review TVT Parties' sale objection (.8); WS joinder to same (.1) and correspondence with company advisors re: same (.5)	B006	1.40	1,806.00
10/20/25	EMORT	Correspondence re: APA and schedules/updates	B006	0.40	516.00
10/20/25	KENOS	Review and consider TVT Sale Objection	B006	0.60	645.00
10/20/25	SBEAC	Emails with B. Batzal re Reply to TVT Objections	B006	0.20	247.00
10/20/25	SBEAC	Emails with E. Saruk and A. Ifshin re AG - Demo / Construction Costs	B006	0.20	247.00

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10/20/25	SBEAC	Further review objection of TVT Capital Source et al. to Sale, DIP Motion and 9019 Motion (.6); Review, revise and finalize Debtors reply re same (1.1)	B006	1.70	2,099.50
10/20/25	SBEAC	Emails with A. Harris re Revised Sale Order (.1); Review same (.1)	B006	0.20	247.00
10/20/25	SBEAC	Emails with OHS and MWS re AR Asset Purchase Agreement (.1); Review comments re same (.3)	B006	0.40	494.00
10/20/25	SGAWR	Revise Gasbarra declaration in support of sale	B006	1.00	500.00
10/20/25	SGAWR	Review multiple correspondence with company and A. Faris re: Brookside demolition contract	B006	0.20	100.00
10/21/25	AFARI	Analyze D&O policy re: tail coverage	B006	0.60	432.00
10/21/25	AFARI	Draft argument outline re: cash management and TVT issues (.5); draft Gasbarra proffer (.5)	B006	1.00	720.00
10/21/25	AFARI	E-mails with M. Mooney re: NYS sales tax issues	B006	0.50	360.00
10/21/25	AFARI	Review and revise Cohen declaration in support of sale	B006	0.40	288.00
10/21/25	CGREA	Work on sale agreement issues and finalization of same	B006	0.70	1,050.00
10/21/25	ECOWA	Discussion with advisors and YCST team re: sale and bankruptcy updates	B006	0.40	206.00
10/21/25	ECOWA	Refine and confirm items re: closing checklist	B006	0.80	412.00
10/21/25	ELOVE	Meet and confer with A. Faris and R. Pagano re: escrow issues	B006	0.50	242.50
10/21/25	ELOVE	Email E. Pagano re: escrow issues	B006	0.10	48.50
10/21/25	KENOS	Review proposed filing version of Cohen sale declaration	B006	0.30	322.50
10/21/25	KENOS	Review proposed filing version of Cohen Sale Declaration	B006	0.30	322.50
10/21/25	KENOS	Review and consider TVT parties revisions to sale order	B006	0.20	215.00
10/21/25	SBEAC	Emails with C. Santaniello re TVT objections and hearing issues	B006	0.10	123.50
10/21/25	SBEAC	Review declaration of J. Cohen ISO Sale re hearing and witness preparation	B006	0.30	370.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/21/25	SBEAC	Emails with A. Faris re Sale Declarations (.1); Emails with PPP team re same (.1); Review declarations re same (.2)	B006	0.40	494.00
10/21/25	SBEAC	Prepare for and attend call with client and A. Faris re Demo/Construction Plans	B006	0.60	741.00
10/21/25	TBOLL	Finalize for filing declaration of P. Corrie in support of sale	B006	0.20	77.00
10/21/25	TBOLL	Finalize for filing declaration of J. Cohen in support of sale	B006	0.20	77.00
10/22/25	AFARI	Review and revise sale order per hearing outcome	B006	0.50	360.00
10/22/25	AFARI	Review and analyze data re: instafunding prejudgment lien	B006	1.50	1,080.00
10/22/25	AFARI	Review and provide comments to Meta trade agreement	B006	0.90	648.00
10/22/25	AFARI	Review and finalize revised sale order for filing	B006	1.10	792.00
10/22/25	ALEE	Revise sale order (.5); draft COC re: same (.6)	B006	1.10	599.50
10/22/25	ECOWA	Email advisors and company management re: environmental reports	B006	0.10	51.50
10/22/25	ESARU	Draft and revise re: Sale and DIP COC.	B006	1.50	750.00
10/22/25	KENOS	Review further revisions to revised proposed sale order	B006	0.20	215.00
10/22/25	SBEAC	Multiple emails with K Pageau, C. Mazza, A. Harris, R. Dizengoff, A. Faris, K. Guerke and R. Parisi re evidence and DIP, Sale and Settlement hearing issues (.2); Review documents re same (.2)	B006	0.40	494.00
10/22/25	SBEAC	Emails with M. Franke and A. Faris re Sale Order	B006	0.10	123.50
10/22/25	SGAWR	Analyze critical trade vendor agreement with Meta	B006	0.30	150.00
10/22/25	TBOLL	Finalize for filing notice of revised proposed sale order	B006	0.20	77.00
10/23/25	AFARI	Emails With AGDP team re: construction status (.5); call with R. Dizengoff re: same (.3)	B006	0.80	576.00
10/23/25	ECOWA	Review new tax information and update schedule re: APA schedules (1.0); Review tax settlement and email advisors re: same (0.2)	B006	1.20	618.00
10/23/25	ECOWA	Email company management re: sale diligence requests	B006	0.10	51.50

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10/23/25	ECOWA	Discussion with advisors and YCST team re: sale and bankruptcy updates	B006	0.30	154.50
10/23/25	SBEAC	Emails with D. Drewes and A. Faris re Sale order and lease	B006	0.10	123.50
10/23/25	SBEAC	Emails with A. Ifshin and A. Faris re demolition issues	B006	0.10	123.50
10/24/25	AFARI	Review and finalize revised sale order	B006	0.80	576.00
10/24/25	AFARI	E-mails with Willkie team re: sale order	B006	0.40	288.00
10/24/25	AFARI	Call with J. Maclellan re: sale closing issues	B006	0.50	360.00
10/24/25	SBEAC	Review hearing transcript re dispute with TVT on Sale and DIP orders (.2); Emails with A. Faris and E. Morton re same (.1)	B006	0.30	370.50
10/24/25	TBOLL	Finalize for filing certification of counsel re: order approving sale, and upload related order	B006	0.30	115.50
10/25/25	SBEAC	Emails with A. Faris re Sale Order Redline	B006	0.10	123.50
10/27/25	AFARI	E-mails with J. MacLellan re: liquor license issues	B006	0.30	216.00
10/27/25	AFARI	E-mails with AGDP team re: construction issues (.4); review construction claims and demo plan (.2)	B006	0.60	432.00
10/27/25	AFARI	E-mails with CAC re: insurance policies	B006	0.60	432.00
10/27/25	AFARI	E-mails with J. Athenas re: Bowery claims (.5); review Bowery claims (.3)	B006	0.80	576.00
10/27/25	AFARI	E-mails with PPP team re: wind-down amount funding	B006	0.30	216.00
10/27/25	AFARI	Calls with R. Dizengoff re: sale closing status	B006	0.50	360.00
10/27/25	EMORT	Correspondence with lenders, UCC and Debtors re: sale/closing issues (.5); Brief review of sale order re: same (.3)	B006	0.80	1,032.00
10/27/25	EMORT	Correspondence re: insurance and claims issues	B006	0.50	645.00
10/27/25	SBEAC	Emails with client and YCST re Demo/Construction Plans (.1); Review documents re same (.5)	B006	0.60	741.00
10/27/25	SBEAC	Review Sale Order and APA re closing conditions and related issues (.4); Review and revise budget re same (.2)	B006	0.60	741.00

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10/27/25	SBEAC	Emails with A. Thrush re: Responses to liquor license questions (.1); Review documents re same (.3); Emails with H. Yazhari re TVT issues (.1); Review documents re same and address litigation strategy issues (.7); Emails with A. Faris re Budget (.1); Review same (.2); Emails with R. Williams re same (.1); Emails with B. Batzal re APA issues (.1); Review documents re same (.4)	B006	2.10	2,593.50
10/28/25	AFARI	Call with AGDP team re: construction status	B006	0.60	432.00
10/28/25	AFARI	Research re: ticketing liability (.8); e-mails with S. Casey re: same (.4)	B006	1.20	864.00
10/28/25	AFARI	E-mails with M. Franke re: insurance issues	B006	0.30	216.00
10/28/25	ECOWA	Email correspondence with advisors re: bankruptcy and sale updates	B006	0.10	51.50
10/28/25	ECOWA	Discussion with advisors and YCST team re: sale and bankruptcy updates	B006	0.50	257.50
10/28/25	SBEAC	Multiple emails with A. Harris, R. Dizengoff and YCST team re TVT litigation, Mirage demolition and case closing issues (.2); Review documents re same (.4)	B006	0.60	741.00
10/28/25	SBEAC	Prepare for and attend call with client, PPP and YCST teams re Demo/Construction Plans	B006	0.60	741.00
10/28/25	SBEAC	Emails with E. Cowan re Closing Checklist	B006	0.10	123.50
10/29/25	AFARI	E-mails with AGDP team re: construction vendors	B006	0.40	288.00
10/29/25	AFARI	Review list of specified vendors (.5); e-mails with N. Patel and R. Williams re: same (.3); call with PPP and YCST re: same (.5)	B006	1.30	936.00
10/29/25	AFARI	E-mails with J. Maclellan re: status of liquor license	B006	0.50	360.00
10/29/25	AFARI	E-mails and calls with R. Dizengoff re: preservation of purchased assets	B006	0.60	432.00
10/29/25	AFARI	E-mails with S. Gawrysiak re: insurance issues	B006	0.30	216.00
10/29/25	CGREA	Conference with YCST team re: sale closing, plan issues, and case administration issues	B006	1.30	1,950.00
10/29/25	ECOWA	Discussion with YCST team re: bankruptcy and sale process updates	B006	1.30	669.50

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10/29/25	ECOWA	Discussion with A. Faris re: specified vendors (0.2); Email with advisors re: same (0.1); Discussion with A. Faris and advisors re: same (0.3)	B006	0.60	309.00
10/29/25	SBEAC	Emails with A. Faris re: GM/AG File (.1); Emails with A. Faris, J. McClellan, G. Richards, J. Flag and S. Wyker re same and demo issues (.2); Review and revise documents re same (.4)	B006	0.70	864.50
10/29/25	SBEAC	Emails with A. Faris re Demo Plans (.1); Emails with R. Dizengoff re Construction Litigation (.1); Emails with A. Faris re: 528 Meserole Avenue - Rinaldi Construction (.1); Review documents and analyze construction litigation re same (.4)	B006	0.70	864.50
10/30/25	AFARI	Review demolition application and plans	B006	0.80	576.00
10/30/25	AFARI	E-mails with R. Pagano re: insurance tender letter (.2); review tender letter (.3)	B006	0.50	360.00
10/30/25	EMORT	Attention to insurance issues and review of carrier notice letter	B006	0.50	645.00
10/30/25	SBEAC	Emails with A. Faris re Axar closing preparation and related issues (.1); Review documents re same (.3)	B006	0.40	494.00
10/30/25	SBEAC	Emails with A. Faris re Demo Plans (.1); Review documents re same (.2); Emails with A. Faris re board meetings (.1); Review issues re same (.1); Meeting with K. Guerke and A. Faris re TVT, construction litigation and related issues re same (.5)	B006	1.00	1,235.00
10/31/25	AFARI	E-mails with E. Cowan re: APA issues	B006	0.20	144.00
10/31/25	EMORT	Correspondence re: insurance issues and finalizing carrier letter	B006	0.40	516.00
10/31/25	KGUER	Emails with UCC and lenders re: sale and APA	B006	0.10	116.00
10/31/25	KGUER	Emails with client re: insurance and planning	B006	0.20	232.00
10/31/25	SBEAC	Emails with A. Faris re Severance consideration (.1); Review documents re same (.3); Emails with R. Williams re budget issues (.1); Review documents re same (.2)	B006	0.70	864.50

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10/31/25	SBEAC	Prepare for (.2) and attend call with YCST, PPP, client, MWS and Axar re closing issues (.9)	B006	1.20	1,482.00
10/31/25	SBEAC	Review DIP amendment, employee and venue demolition issues (.2); Emails with client re same (.2). Review and revise documents re same (.7)	B006	1.10	1,358.50
10/31/25	SBEAC	Emails with A. Faris re- Demolition Plans	B006	0.10	123.50
10/01/25	AFARI	E-mails with YCST team and Verita re: publication of bar date notice (.4); review and finalize bar date notice (.5)	B007	0.90	648.00
10/01/25	ALEE	Update, finalize, and file bar date notice (.3); update and finalize publication notice and email correspondence with A. Ifshin and Verita re: same (.3)	B007	0.60	327.00
10/01/25	SBEAC	Emails with OHS and MWS re definitive settlement documents	B007	0.20	247.00
10/01/25	SBEAC	Review and revise Updated Settlement Term Sheet and stipulation	B007	0.40	494.00
10/01/25	SGAWR	Prepare bar date notice (.3); prepare publication notice (.3); correspondence with A. Faris, A. Lee, and T. Bollman re: same (.2); correspondence with A. Faris, A. Lee, and Verita team re: publication notice (.2)	B007	1.00	500.00
10/01/25	TBOLL	Finalize for filing bar date notice	B007	0.20	77.00
10/02/25	AFARI	E-mails with board re: 9019 motion	B007	0.30	216.00
10/02/25	SBEAC	Emails with M. Mooney re NYS Tax settlement (.1); Emails with OHS and MWS re updated settlement term sheet and definitive documents (.1); Review documents re Mamal, Inc. Notice of Perfection of Mechanic's Lien (§546(b)) (.1)	B007	0.30	370.50
10/03/25	ALEE	Email correspondence with R. Stark re: bar date	B007	0.10	54.50
10/03/25	SGAWR	Correspondence with A. Faris, A. Lee, Faisal Lateef, and T. Bollman re: e-zoo class action	B007	0.20	100.00
10/04/25	SGAWR	Correspondence with A. Faris and Kaufman Dolowich team re: Brockmole litigation	B007	0.20	100.00

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10/06/25	SGAWR	Correspondence with A. Faris, A. Lee, and Verita team re: publication of bar date notice	B007	0.10	50.00
10/08/25	SBEAC	Emails with MWS and OHS re definitive documents	B007	0.30	370.50
10/13/25	SBEAC	Emails with OHS, MWS and YCST teams re definitive docs	B007	0.20	247.00
10/14/25	ELOVE	Analyze pleading documents re: mca agreements	B007	0.10	48.50
10/15/25	SGAWR	Correspondence with EAROS re: filing proof of claim	B007	0.10	50.00
10/20/25	SBEAC	Emails with G. Richards re: NYS Department of Taxation and Finance	B007	0.10	123.50
10/21/25	SBEAC	Emails with C. Noble, G. Richards, S. Ackerman, J. Gasbarra and A. Faris re NYS Department of Taxation and Finance (.1); Review and revise sale order re same (.2)	B007	0.30	370.50
10/21/25	SGAWR	Analyze settlement agreement with Brocho (.2); multiple correspondence with A. Faris, E. Saruk, Ryan Williams, Alec Ifshin, and Sara Casey re: same (.4)	B007	0.60	300.00
10/22/25	SBEAC	Emails with YCST, MWS and OHS teams re revised sale, DIP and settlement orders	B007	0.10	123.50
10/24/25	SBEAC	Emails with G. Richards re SLA issues	B007	0.10	123.50
10/25/25	SBEAC	Multiple emails with G. Richards, A. Thrush and A. Faris re SLA issues	B007	0.20	247.00
10/26/25	SBEAC	Emails with J. Josefsberg and A. Faris re Marriott claims	B007	0.10	123.50
10/27/25	SBEAC	Emails with A. Faris re: 528 Meserole Avenue - Rinaldi Construction (.1); Review documents re same (.2)	B007	0.30	370.50
10/28/25	SBEAC	Emails with A. Faris re: Claims issues (.1); Review insurance issues re same (.2); Emails with A. Ifshin and J. Gasbarra re: Billy Consulting fee (.1)	B007	0.40	494.00
10/28/25	SGAWR	Analyze requests from committee re: insurance claims (.3); analyze and compile insurance documents re: same (1.1)	B007	1.40	700.00
10/29/25	AFARI	E-mails with AGDP team re: claims issues	B007	0.30	216.00

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10/30/25	SBEAC	Emails with K. Guerke, R. Pagano, and A. Faris re Insurance Carrier Letter (.1); Review and revise documents re same (.2)	B007	0.30	370.50
10/31/25	SBEAC	Review letter from Creditor Ninell Silberberg re Prepetition Claim (.1); Emails with YCST team re same (.1)	B007	0.20	247.00
10/01/25	AFARI	Prepare for and participate in YCST team meeting	B008	1.20	864.00
10/01/25	ALEE	Meeting with YCST team re: case updates and next steps (meeting continued with K. Guerke and A. Faris)	B008	1.10	599.50
10/01/25	CGREA	Status meeting re sale process, plan, liquidity, and strategy with YCST team	B008	1.00	1,500.00
10/01/25	ECOWA	Discussion with YCST team re: sale process and bankruptcy proceeding updates	B008	0.90	463.50
10/01/25	EMORT	Attend weekly YCST update/strategy meeting	B008	1.00	1,290.00
10/01/25	ESARU	Prep and Attend weekly meeting with YCST team.	B008	1.20	600.00
10/01/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	0.90	967.50
10/01/25	KGUER	Meeting with YCST team re: planning, sale, and litigation issues	B008	1.10	1,276.00
10/01/25	RPAGA	Meet with YCST team re: case status	B008	1.00	530.00
10/01/25	SBEAC	Prepare for and attend YCST team meeting re case planning and strategy issues	B008	1.00	1,235.00
10/01/25	SGAWR	Meeting with YCST team re: case updates and strategy	B008	1.00	500.00
10/02/25	AFARI	Prepare for and participate in biweekly advisors' call	B008	0.60	432.00
10/02/25	ALEE	Meeting with YCST and other debtor advisors re: case updates	B008	0.40	218.00
10/02/25	ECOWA	Discussion with PPP and YCST team re: sale process and bankruptcy proceeding updates	B008	0.30	154.50
10/02/25	ESARU	Prep and attend weekly Advisors meeting with YCST and PPP teams.	B008	0.60	300.00
10/02/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
10/02/25	SBEAC	Prepare for and attend call with PPP and YCST re Advisors Catch-Up Call	B008	0.40	494.00

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10/02/25	SGAWR	Meeting with YCST and Portage team re: case strategy and updates	B008	0.30	150.00
10/07/25	AFARI	Attend biweekly advisors call	B008	0.50	360.00
10/07/25	ALEE	Meeting with YCST and other debtor professionals re: case updates	B008	0.50	272.50
10/07/25	EMORT	Attend update meeting with PPP and YCST	B008	0.50	645.00
10/07/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
10/07/25	SBEAC	Prepare for and attend call with PPP and YCST teams re Advisors Catch-Up Call	B008	0.50	617.50
10/08/25	AFARI	Prepare for and participate in weekly YCST team meeting	B008	1.10	792.00
10/08/25	ALEE	Meeting with YCST team re: case updates (1.0); attend board meeting (1.3)	B008	2.30	1,253.50
10/08/25	CGREA	Conference with YCST re: sale process, plan issues, litigation, and strategy	B008	1.00	1,500.00
10/08/25	EMORT	Attend weekly YCST strategy/update meeting	B008	1.10	1,419.00
10/08/25	ESARU	Attend weekly YCST team meeting.	B008	1.00	500.00
10/08/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	1.00	1,075.00
10/08/25	RPAGA	Meet with YCST team re: case status	B008	1.00	530.00
10/08/25	SBEAC	Prepare for and attend YCST meeting re planning, strategy and related issues	B008	1.10	1,358.50
10/08/25	SGAWR	Meeting with YCST team re: case updates and strategy	B008	1.00	500.00
10/09/25	AFARI	Prepare for and participate in biweekly advisors' call	B008	0.50	360.00
10/09/25	ALEE	Meeting with YCST and other debtor advisors re: case updates	B008	0.60	327.00
10/09/25	CGREA	Telephone conference with YCST and PPP re: sale issues, plan, and liquor license transfer	B008	0.50	750.00
10/09/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
10/09/25	SBEAC	Prepare for and attend advisors catch up call (.5); Emails with E. Saruk re governance issues (.1)	B008	0.60	741.00
10/09/25	SGAWR	Meeting with YCST team and Portage team re: case updates and strategy	B008	0.50	250.00

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10/10/25	RPAGA	Attend call with counsel for Axar re: case update	B008	0.50	265.00
10/14/25	AFARI	Prepare for and participate in update call with YCST and PPP teams	B008	0.50	360.00
10/14/25	ALEE	Meeting with YCST and debtor advisors re: case updates	B008	0.40	218.00
10/14/25	CGREA	Review and revise A&R APA	B008	1.80	2,700.00
10/14/25	EMORT	Conference with company advisors re: update and strategy issues	B008	0.60	774.00
10/14/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
10/14/25	RPAGA	Call with YCST team re: case status	B008	0.50	265.00
10/14/25	SBEAC	Prepare for and attend call re Advisors Catch-Up and case strategy	B008	0.50	617.50
10/15/25	ALEE	Attend board call (1.4); attend YCST meeting re: case updates (joined late) (.7)	B008	2.10	1,144.50
10/15/25	CGREA	Conference with YCST team re: APA, plan, sale issues, and litigation matters	B008	1.00	1,500.00
10/15/25	EMORT	Attend weekly YCST team strategy/update meeting (1.0); Follow-up with S. Beach re: same (.3)	B008	1.30	1,677.00
10/15/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	1.00	1,075.00
10/15/25	KGUER	Meeting with YCST team re: planning and strategy	B008	1.10	1,276.00
10/15/25	RPAGA	Meet with YCST team re: case status	B008	1.00	530.00
10/15/25	SBEAC	Prepare for and attend YCST team meeting	B008	1.10	1,358.50
10/15/25	SGAWR	Meeting with YCST team re: case updates and strategy	B008	1.00	500.00
10/16/25	AFARI	Prepare for and participate in advisors' update call	B008	0.50	360.00
10/16/25	ALEE	Meeting with YCST and debtor advisors re: case updates	B008	0.30	163.50
10/16/25	CGREA	Status call with YCST and PPP re: sale, settlement issues, litigation matters and related issues	B008	0.40	600.00
10/16/25	EMORT	Prepare for and attend advisor strategy/update conference	B008	0.50	645.00
10/16/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/16/25	KGUER	Meeting with YCST team re: plan and hearing issues and prep and TVT litigation issues	B008	1.40	1,624.00
10/16/25	SBEAC	Prepare for and attend advisors call (.6); Review documents re same (.2)	B008	0.80	988.00
10/16/25	SGAWR	Meeting with YCST team and Portage team re: case updates and strategy	B008	0.30	150.00
10/16/25	SGAWR	Meeting with YCST team re: case strategy for objection to 9019 motion, Final DIP, and adversary proceedings	B008	1.50	750.00
10/18/25	KGUER	Teleconference with R. Pagano re: hearing and TVT litigation issues	B008	0.30	348.00
10/21/25	ALEE	Meeting with YCST and other debtor professionals re: case updates	B008	0.40	218.00
10/21/25	EMORT	Prepare for (.2) and attend (.6) company advisor strategy/update meeting	B008	0.80	1,032.00
10/21/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
10/21/25	SBEAC	Prepare for and attend Advisors Catch-Up Call	B008	0.40	494.00
10/21/25	SGAWR	Meeting with YCST team and Portage team re: case updates and strategy	B008	0.30	150.00
10/22/25	RPAGA	Draft re: second amended complaint	B008	5.60	2,968.00
10/23/25	ESARU	Prep and attend advisors meeting with YCST and PPP teams.	B008	0.80	400.00
10/23/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
10/23/25	SBEAC	Prepare for and attend call with YCST and PPP re Advisors Catch-Up Call	B008	0.20	247.00
10/23/25	SBEAC	Call with R. Parisi re Sale, DIP and settlement orders (.5); Review and revise same (.4)	B008	0.90	1,111.50
10/23/25	SGAWR	Meeting with YCST and Portage teams re: case updates and strategy	B008	0.30	150.00
10/28/25	AFARI	Participate in weekly advisors call	B008	0.50	360.00
10/28/25	ALEE	Meeting with YCST and debtor advisors re: case updates	B008	0.50	272.50
10/28/25	CGREA	Telephone conference with PPP and YCST re: sale and case administration issues	B008	0.30	450.00
10/28/25	EMORT	Attend company advisor strategy call	B008	0.50	645.00

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10/28/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.50	537.50
10/28/25	SBEAC	Prepare for and attend Advisors Catch-Up Call	B008	0.50	617.50
10/28/25	SGAWR	Meeting with YCST and Portage teams re: case updates and strategy	B008	0.50	250.00
10/29/25	AFARI	Participate in weekly YCST team meeting	B008	1.30	936.00
10/29/25	EMORT	Attend weekly YCST strategy/update meeting	B008	1.10	1,419.00
10/29/25	ESARU	Attend weekly meeting with YCST team.	B008	1.40	700.00
10/29/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	1.60	1,720.00
10/29/25	RPAGA	Meet with YCST team re: case status	B008	2.50	1,325.00
10/29/25	SBEAC	Prepare for and attend YCST team meeting (1.1); Prepare for and attend meeting with YCST team re TVT litigation issues (1.4)	B008	2.50	3,087.50
10/29/25	SGAWR	Meeting with C. Grear, E. Morton, S. Beach, K. Enos, K. Guerke, A. Faris, R. Pagano, and E. Cowan re: case updates and strategy	B008	2.50	1,250.00
10/30/25	AFARI	E-mails with advisors re: recurring calls	B008	0.30	216.00
10/30/25	AFARI	Call with R. Dizengoff re: agenda for call with Purchaser/Company	B008	0.50	360.00
10/30/25	SBEAC	AG Debrief call with YCST team and P. Corrie re sale, 9019 and DIP hearing	B008	0.50	617.50
10/31/25	AFARI	Prepare for and participate in call with Purchaser/Company re: case status	B008	1.60	1,152.00
10/02/25	AFARI	Review stay relief motion filed by Brockmole plaintiffs	B009	0.50	360.00
10/02/25	ALEE	Analyze EZoo stay relief motion	B009	0.40	218.00
10/02/25	KENOS	Review stay relief motion re: class certification	B009	0.30	322.50
10/03/25	AFARI	Call with D. Klauder re: stay relief motion	B009	0.40	288.00
10/03/25	ALEE	Analyze EZoo stay relief motion (.4); meeting with A. Faris and S. Gawrysiak re: same (.7)	B009	1.10	599.50
10/03/25	SBEAC	Emails with V. Sahn and A. Faris re stay relief motion	B009	0.10	123.50

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10/03/25	SBEAC	Review Class Stay Relief Motion (.3); Emails with client and YCST team re same (.2)	B009	0.50	617.50
10/03/25	SGAWR	Meeting with A. Faris and A. Lee re: motion for relief from automatic stay from Brockmole plaintiffs	B009	0.70	350.00
10/03/25	SGAWR	Analyze motion for relief from stay filed by purported Brockmole class (.6); analyze SDNY docket re: Brockmole action (.2)	B009	0.80	400.00
10/04/25	SBEAC	Emails with F. Lateef re: Brockmole et al v. EZ Festivals LLC - Ch 11 Stay	B009	0.10	123.50
10/06/25	AFARI	Prepare for and participate in call with class action defense counsel re: stay relief motion and class cert issues	B009	1.00	720.00
10/06/25	AFARI	Call with D. Klauder re: stay relief issues	B009	0.50	360.00
10/06/25	SBEAC	Review diligence documents re Brockmole Litigation (.9); Emails with V. Sahn and A. Faris re same (.1); Prepare for and attend diligence call with litigation counsel re same (.5); Review stay relief motion re same (.3)	B009	1.80	2,223.00
10/06/25	SGAWR	Prepare objection to Brockmole motion for relief from automatic stay (4.0); meeting with YCST team and outside counsel re: Brockmole litigation (.3)	B009	4.30	2,150.00
10/08/25	AFARI	Conference with S. Gawrysiak and T. Powell re: stay relief issues (.4); research re: same (.3)	B009	0.70	504.00
10/09/25	AFARI	E-mails with D. Klauder re: stay relief issues	B009	0.30	216.00
10/09/25	ALEE	Meeting with A. Faris and S. Gawrysiak re: stay relief reply	B009	0.40	218.00
10/09/25	SGAWR	Prepare objection to Brockmole motion for relief from stay	B009	1.00	500.00
10/09/25	SGAWR	Meeting with A. Faris, T. Powell, and A. Lee re: Brockmole motion for relief from stay	B009	0.40	200.00
10/09/25	TPOWE	Meeting with YCST Team re: motion for stay relief	B009	0.40	272.00
10/14/25	SGAWR	Prepare response to Brockmole motion for relief from stay	B009	1.10	550.00
10/22/25	SGAWR	Analyze lawsuit filed by Reyes against company (.3); prepare stay violation letter re: same (.8)	B009	1.10	550.00

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10/29/25	SGAWR	Interoffice conference with A. Faris re: Brockmole motion for relief from stay	B009	0.30	150.00
10/30/25	SGAWR	Interoffice conference with A. Faris re: response to Brockmole motion for relief from stay	B009	0.50	250.00
10/31/25	AFARI	Prepare for and participate in call with M. Franke and B. Batzel re: class action stay relief motion and other matters	B009	0.80	576.00
10/31/25	AFARI	Prepare for and participate in call with Brockmole counsel re: class action	B009	0.50	360.00
10/31/25	SGAWR	Meeting with A. Faris, Brandon Batzel, and Mark Franke re: Brockmole motion for relief from stay	B009	0.80	400.00
10/31/25	SGAWR	Meeting with A. Faris and Brockmole's counsel re: motion for relief from stay	B009	0.30	150.00
10/01/25	AFARI	Review and finalize 9019 motion	B011	2.30	1,656.00
10/01/25	ALEE	Analyze 9019 motion for settlement among Debtors, Axar, and Committee	B011	0.40	218.00
10/01/25	KENOS	Call with YCST team re: litigation workplan update	B011	0.50	537.50
10/01/25	KENOS	Review and consider additional Committee and Lender comments to global settlement term sheet and related motion	B011	0.60	645.00
10/01/25	KGUER	Emails with UCC re: adversary	B011	0.10	116.00
10/01/25	KGUER	Review TVT litigation issues	B011	0.30	348.00
10/01/25	KGUER	Emails with UCC and lenders re: term sheet, 9019 motion, litigation	B011	0.30	348.00
10/01/25	KGUER	Review schedules and SOFA and updates to same, rejection motions, updated term sheet	B011	1.10	1,276.00
10/01/25	RPAGA	Correspondence with K. Guerke re: TVT amended complaint; review and analyze emails re: same; email to counsel for the UCC re: same	B011	0.60	318.00
10/01/25	RPAGA	Revise Gasbarra errata sheet	B011	0.40	212.00
10/01/25	SBEAC	Emails with TVT counsel and YCST team re: AGDP Holding et al v. TVT, Insta Funding and Pinnacle answer deadline, discovery and settlement issues	B011	0.10	123.50
10/01/25	TBOLL	Assist in preparations, anticipate, and finalize for filing 9019 settlement motion	B011	3.00	1,155.00

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10/02/25	KGUER	Emails with YCST team re: schedules and litigation issues	B011	0.20	232.00
10/02/25	KGUER	Review litigation, claims, and sale issues and documents re: same	B011	0.80	928.00
10/02/25	RPAGA	Analyze issues re: adversary complaint	B011	1.30	689.00
10/02/25	SBEAC	Emails with A. Faris re Tiesto (.1); Emails with E. Morton re 9019 Motion with Axar and Committee (.1); Review and revise same (.5); Emails with R. Pagano re TVT, Insta Funding and Pinnacle (.1); Emails with E. Saruk re Outstanding Minutes and Agenda (.1); Review and revise Board agenda re same (.1)	B011	1.00	1,235.00
10/03/25	TBOLL	Assist in downloading various pleadings from the Southern District of New York District Court re: class action lawsuit	B011	0.30	115.50
10/06/25	ESARU	Attend meeting re: Brockmole Litigation	B011	1.00	500.00
10/06/25	KGUER	Emails with YCST team re: deposition, plan, litigation issues	B011	0.20	232.00
10/06/25	KGUER	Emails with Jeff Gasbarra re: deposition	B011	0.10	116.00
10/06/25	RPAGA	Correspondence with K. Guerke and J. Gasbarra re: errata sheet; email to Planet Depos re: same	B011	0.50	265.00
10/07/25	KGUER	Emails with lenders re: litigation	B011	0.10	116.00
10/07/25	KGUER	Meeting with R. Pagano re: TVT litigation	B011	0.70	812.00
10/07/25	KGUER	Emails with YCST team re: TVT litigation, planning, and plan	B011	0.20	232.00
10/07/25	RPAGA	Meet with K. Guerke re: TVT adversary	B011	0.70	371.00
10/07/25	RPAGA	Analyze issues re: adversary complaint	B011	3.30	1,749.00
10/07/25	SBEAC	Emails with K. Guerke and A. Harris re TVT Litigation	B011	0.10	123.50
10/08/25	CLAMB	Meet with R. Pagano regarding motion to dismiss strategy, research, and next steps	B011	0.40	272.00
10/08/25	KGUER	Review research re: TVT litigation	B011	0.20	232.00
10/08/25	KGUER	Emails with YCST re: TVT litigation, plan and sale	B011	0.20	232.00

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10/08/25	RPAGA	Analyze issues re: adversary complaint	B011	3.20	1,696.00
10/09/25	KGUER	Emails with YCST team re: TVT litigation, construction issues	B011	0.20	232.00
10/09/25	RPAGA	Analyze issues re: adversary complaint	B011	3.20	1,696.00
10/10/25	EMORT	Review materials to prepare for call with lenders re: TVT adversary (.8); Confer with YCST and lender counsel re: same (.5); Follow-up correspondence (.4)	B011	1.70	2,193.00
10/10/25	KGUER	Review amended complaint and TVT materials	B011	0.30	348.00
10/10/25	KGUER	Meeting with lenders re: discovery and litigation	B011	0.40	464.00
10/10/25	KGUER	Emails with YCST team re: litigation and plan	B011	0.10	116.00
10/10/25	RPAGA	Analyze issues re: adversary complaint	B011	5.40	2,862.00
10/10/25	SBEAC	Prepare for and attend call with lenders and YCST re TVT Litigation (.5); Review diligence documents re same (.4)	B011	0.90	1,111.50
10/13/25	KGUER	Emails with YCST team re: TVT discovery, plan and definitive docs, and governance and sale issues	B011	0.40	464.00
10/13/25	KGUER	Review TVT answer to complaint and counterclaim	B011	0.20	232.00
10/13/25	KGUER	Emails with TVT defense counsel re: discovery answers to complaint and counterclaim	B011	0.20	232.00
10/13/25	RPAGA	Review multiple correspondence with S. Beach, K. Guerke, and counsel for Defendants re: adversary; correspondence with T. Bollman re: same	B011	0.50	265.00
10/13/25	RPAGA	Email to counsel for Axar re: TVT adversary filings	B011	0.20	106.00
10/13/25	SBEAC	Multiple emails with TVT counsel and YCST team re meet and confer, proposed discovery and related issues (.2); Review TVT adversary and DIP motion documents re same (.3)	B011	0.50	617.50
10/14/25	AFARI	Review motion to dismiss filed by TVT Cap	B011	1.40	1,008.00
10/14/25	EMORT	Review answer and motion to dismiss in TVT adversary proceeding	B011	1.50	1,935.00
10/14/25	KENOS	Review and consider TVT/Pinnacle complaint answer	B011	0.40	430.00

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10/14/25	KGUER	Review TVT answer and counterclaim; review White Star motion to dismiss and brief; review memo re: adversary proceeding and MTD	B011	2.20	2,552.00
10/14/25	KGUER	Meeting with R. Pagano re: responses to TVT complaint and motion to dismiss and sales and governance issues	B011	1.00	1,160.00
10/14/25	RPAGA	Meet with K. Guerke re: adversary proceeding	B011	1.20	636.00
10/14/25	RPAGA	Analyze motion to dismiss; begin drafting response re: same	B011	5.40	2,862.00
10/14/25	RPAGA	Analyze strategy re: response to TVT Cap motion to dismiss	B011	0.40	212.00
10/14/25	SBEAC	Review TVT Defendants Answer and Counterclaims for Fraudulent Inducement, and motion to dismiss	B011	0.40	494.00
10/14/25	SBEAC	Emails with R. Pagano re TVT Litigation	B011	0.10	123.50
10/14/25	SBEAC	Emails with A. Faris re definitive settlement docs	B011	0.10	123.50
10/14/25	SGAWR	Multiple correspondence with K. Guerke, R. Pagano, and A. Lee re: response to motion to dismiss TVT complaint	B011	0.20	100.00
10/15/25	AFARI	Prepare for and participate in conference with K. Guerke and R. Pagano re: TVT issues	B011	0.50	360.00
10/15/25	ALEE	Legal research re: adversary issues (2.6); meeting with R. Pagano, S. Gawrysiak, and E. Lovetri re: response to motion to dismiss (1.0)	B011	3.60	1,962.00
10/15/25	CLAMB	Multiple correspondence with K. Guerke regarding litigation needs and strategy	B011	0.20	136.00
10/15/25	ELOVE	Email A. Lee, R. Pagano, S. Gawrysiak re: Response to TVT Motion to dismiss	B011	0.20	97.00
10/15/25	ELOVE	Analyze pleading documents re: TVT Amended complaint and Answer	B011	1.70	824.50
10/15/25	ELOVE	Research and Draft Response to TVT Motion to Dismiss	B011	5.10	2,473.50
10/15/25	KENOS	Review White Star 2004 motions	B011	0.40	430.00
10/15/25	KENOS	Review White Star 9019 motion objection	B011	0.30	322.50
10/15/25	KENOS	Review and consider TVT Cap motion to dismiss and brief regarding same	B011	0.50	537.50
10/15/25	KGUER	Review objections of TVT and White Star to 9019 motion	B011	0.60	696.00

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10/15/25	KGUER	Meeting with A. Faris re: TVT litigation	B011	0.30	348.00
10/15/25	KGUER	Review TVT litigation claims and issues; review rules and research issues	B011	1.50	1,740.00
10/15/25	KMAJE	Research relevant law in order to respond to TVT adversary pleadings	B011	0.50	242.50
10/15/25	RPAGA	Confer with A. Faris and K. Guerke re: White Star motion to dismiss	B011	0.50	265.00
10/15/25	RPAGA	Draft response to White Star's motion to dismiss	B011	5.00	2,650.00
10/15/25	RPAGA	Meet with A. Lee, S. Gawrysiak, and E. Lovetri re: White Star motion to dismiss	B011	1.00	530.00
10/15/25	RPAGA	Analyze schedule for adversary proceeding; correspondence with K. Guerke re: same	B011	0.70	371.00
10/15/25	RPAGA	Confer with K. Majewski re: TVT answer and counterclaims; email to K. Majewski re: same	B011	0.40	212.00
10/15/25	RPAGA	Correspondence with YCST associates re: White Star motion to dismiss	B011	0.20	106.00
10/15/25	SBEAC	Review UCC trustee motion re TVT allegations (.4); Review TVT 2004 motion (.4)	B011	0.80	988.00
10/15/25	SBEAC	Multiple emails with YCST team re: AG Claims	B011	0.20	247.00
10/15/25	SGAWR	Meeting with R. Pagano, A. Lee, and E. Lovetri re: response to TVT motion to dismiss complaint	B011	1.00	500.00
10/15/25	SGAWR	Multiple correspondence with R. Pagano and A. Lee re: response to motion to dismiss TVT complaint	B011	0.20	100.00
10/15/25	SGAWR	Correspondence with Mark Doerr and A. Faris re: suggestions of bankruptcy	B011	0.10	50.00
10/15/25	SGAWR	Analyze motion to dismiss TVT complaint	B011	1.40	700.00
10/16/25	AFARI	Call with MWS and YCST teams re: TVT litigation	B011	0.50	360.00
10/16/25	ALEE	Legal research re: adversary issues (2.3); meetings with YCST re: objections and motion to dismiss (1.5)	B011	3.80	2,071.00
10/16/25	BWALT	Emails with R. Pagano re: deadlines for litigation matter	B011	0.10	39.50
10/16/25	ELOVE	Research and Draft Response to TVT Motion to Dismiss	B011	3.20	1,552.00

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10/16/25	EMORT	Review materials to prepare for call with MWS and YCST re: TVT litigation and related issues (.4); Attend same (.6)	B011	1.00	1,290.00
10/16/25	KENOS	Confer with A. Faris re: reply in support of global settlement motion	B011	0.30	322.50
10/16/25	KGUER	Review litigation issues and materials re: White Star MTD and TVT counterclaim	B011	0.80	928.00
10/16/25	KGUER	Meeting with R. Pagano re: TVT litigation and responses	B011	0.30	348.00
10/16/25	KGUER	Review redactions re: TVT objection	B011	0.20	232.00
10/16/25	KGUER	Review TVT 9019 objection, TVT DIP objection, White Star 20024 motion, White Star objection and related documents; Review and analyze issues and response to same	B011	2.70	3,132.00
10/16/25	KGUER	Emails TVT and White Star re: response to MTD and counterclaim	B011	0.10	116.00
10/16/25	KGUER	Emails with YCST team re: objections, TVT litigation, planning, and hearing prep	B011	0.40	464.00
10/16/25	KMAJE	Research and draft brief arguments for motions to dismiss	B011	7.30	3,540.50
10/16/25	RPAGA	Meet with YCST team re: recent filings and TVT adversary	B011	1.20	636.00
10/16/25	RPAGA	Email to TVT defendants re: extension to respond	B011	0.30	159.00
10/16/25	RPAGA	Draft correspondence to K. Guerke re: request for extension	B011	0.20	106.00
10/16/25	RPAGA	Call with E. Lovetri re: TVT adversary research	B011	0.20	106.00
10/16/25	RPAGA	Confer with K. Guerke re: adversary proceeding	B011	0.40	212.00
10/16/25	RPAGA	Call with SRZ re: recent filings	B011	0.90	477.00
10/16/25	RPAGA	Analyze MCA defendant filings	B011	1.40	742.00
10/16/25	SGAWR	Research general strategy re: motion to dismiss TVT et al complaint (2.0); prepare response in opposition to dismiss complaint (1.6)	B011	3.60	1,800.00
10/17/25	AFARI	E-mails with R. Pagano, A. Lee, and S. Gawrysiak re: motion to dismiss briefing	B011	0.30	216.00
10/17/25	BWALT	Prepare litigation calendar for 25-51803 and emails with R. Pagano re: same	B011	0.40	158.00

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10/17/25	ELOVE	Call R. Pagano re: Response to Motion to Dismiss.	B011	0.20	97.00
10/17/25	ELOVE	Email R. Pagano re: Response to Motion to Dismiss (x2)	B011	0.10	48.50
10/17/25	ELOVE	Research and Draft Response to TVT Motion to Dismiss	B011	2.80	1,358.00
10/17/25	ELOVE	Research and Draft Response to TVT Motion to Dismiss	B011	5.70	2,764.50
10/17/25	KENOS	Further revise Corrie declaration re: 9019 motion	B011	0.80	860.00
10/17/25	KGUER	Emails with White Star and TVT re: litigation issues	B011	0.20	232.00
10/17/25	KGUER	Teleconference with UCC re: discovery	B011	0.30	348.00
10/17/25	KGUER	Review stipulations re: TVT litigation	B011	0.30	348.00
10/17/25	KGUER	Review draft omnibus reply and draft declarations	B011	0.50	580.00
10/17/25	KMAJE	Draft brief in support of motions to dismiss	B011	15.00	7,275.00
10/17/25	RPAGA	Correspondence with B. Walters re: adversary deadlines	B011	0.20	106.00
10/17/25	RPAGA	Call with E. Lovetri re: motion to dismiss research	B011	0.30	159.00
10/17/25	RPAGA	Research re: White Star's motion to dismiss	B011	3.30	1,749.00
10/17/25	RPAGA	Correspondence with counsel for TVT re: Final DIP Order	B011	0.20	106.00
10/17/25	RPAGA	Correspondence with counsel for TVT re: proposed redactions and sale hearing	B011	0.30	159.00
10/17/25	RPAGA	Analyze TVT proposed redactions to 9019 objection	B011	0.60	318.00
10/17/25	RPAGA	Analyze case strategy re: White Star motion to dismiss	B011	0.40	212.00
10/17/25	RPAGA	Draft stipulation to extend time re: TVT counterclaims (.7); Draft stipulation to extend time re: White Star motion to dismiss (.7); review docket re: pro hac vice and orders (.3); circulate drafts to K. Guerke re: same (.2); revise stipulation to extend time re: TVT counterclaims (.2); circulate to counsel for TVT re: same (.1)	B011	2.20	1,166.00
10/17/25	SBEAC	Review 2004 Motion	B011	0.20	247.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/17/25	SGAWR	Prepare motion to extend deadline to reply to counterclaims	B011	0.60	300.00
10/18/25	ELOVE	Call R. Pagano re: research project	B011	0.10	48.50
10/18/25	ELOVE	Email R. Pagano re: research project	B011	0.20	97.00
10/18/25	KGUER	Review issues memo; review draft declarations	B011	0.40	464.00
10/18/25	RPAGA	Call with K. Guerke re: TVT adversary and next steps	B011	0.30	159.00
10/18/25	RPAGA	Call with C. Lambe re: TVT adversary status	B011	0.20	106.00
10/18/25	RPAGA	Call with S. Gawrysiak re: motion to dismiss research	B011	0.50	265.00
10/18/25	RPAGA	Research re: White Star motion to dismiss; draft response re: same	B011	5.30	2,809.00
10/18/25	RPAGA	Research issues re: deadlines and strategy; correspondence with K. Guerke re: same	B011	2.20	1,166.00
10/18/25	SGAWR	Teleconference with R. Pagano re: litigation strategy in response to motion to dismiss TVT complaint (.5); multiple correspondence with R. Pagano, A. Lee, and E. Lovetri re: response to motion to dismiss (.3)	B011	0.80	400.00
10/19/25	ALEE	Draft removal deadline motion	B011	0.90	490.50
10/19/25	ALEE	Draft reply to motion to dismiss	B011	1.90	1,035.50
10/19/25	ELOVE	Email R. Pagano, A. Lee and S. Gawrysiak re: TVT Motion to Dismiss	B011	0.20	97.00
10/19/25	KMAJE	Review and revise brief sections in support of motion to dismiss	B011	6.40	3,104.00
10/19/25	RPAGA	Correspondence with K. Majewski re: TVT counterclaim research; review research re: same	B011	0.30	159.00
10/19/25	RPAGA	Draft second amended complaint	B011	4.60	2,438.00
10/19/25	RPAGA	Analyze committee's reply iso settlement re: sealing issues	B011	0.60	318.00
10/19/25	SBEAC	Review brief of White Star iso Motion to Dismiss Amended Complaint, objections to DIP and 9019 re witness preparation meetings	B011	1.60	1,976.00
10/19/25	SGAWR	Research re: strategy for motion to dismiss	B011	2.00	1,000.00

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10/20/25	ALEE	Draft removal motion	B011	0.60	327.00
10/20/25	ELOVE	Email R. Pagano re: Response to Motion to Dismiss	B011	0.20	97.00
10/20/25	KGUER	Review and revise TVT stipulation	B011	0.20	232.00
10/20/25	RPAGA	Revise stipulation re: White Star motion to dismiss extension; correspondence with counsel for White Star re: same	B011	0.30	159.00
10/20/25	RPAGA	Correspondence with counsel for White Star Funding re: extension; review calendar re: deadlines; correspondence with K. Guerke re: extension	B011	0.90	477.00
10/20/25	RPAGA	Draft re: second amended complaint	B011	2.30	1,219.00
10/20/25	RPAGA	Analyze claims re: amended complaint and email to E. Lovetri re: research	B011	0.60	318.00
10/20/25	RPAGA	Revise stipulation re: extension of time to respond to White Star motion to dismiss	B011	0.40	212.00
10/21/25	CLAMB	Correspondence with K. Guerke regarding litigation needs and strategy	B011	0.20	136.00
10/21/25	KMAJE	Research re: adversary issues	B011	1.50	727.50
10/21/25	RPAGA	Finalize stipulation re: extension of time to respond to TVT counterclaims	B011	0.10	53.00
10/21/25	RPAGA	Confer with E. Morton re: adversary proceeding	B011	0.10	53.00
10/21/25	RPAGA	Confer with A. Faris and E. Lovetri re: amended complaint	B011	0.20	106.00
10/21/25	RPAGA	Correspondence with counsel for White Star Funding re: extension; revise stipulation re: same	B011	0.60	318.00
10/21/25	RPAGA	Draft re: second amended complaint	B011	6.30	3,339.00
10/21/25	TBOLL	Finalize for filing certification of counsel re: order approving stipulation extending time to answer TVT defendants' counterclaims	B011	0.30	115.50
10/21/25	TBOLL	Finalize for filing certification of counsel re: order approving stipulation extending time to respond to White Star's motion to dismiss complaint	B011	0.30	115.50
10/22/25	KENOS	Review and comment on revised global settlement order (post-hearing)	B011	0.30	322.50
10/22/25	KMAJE	Research re: amended complaint	B011	6.90	3,346.50

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10/22/25	RPAGA	Meet with YCST team re: case status and hearing	B011	1.30	689.00
10/23/25	AFARI	E-mails with S. Casey re: DCWP complaint response	B011	0.50	360.00
10/23/25	KGUER	Emails with TVT objectors re: motions and order drafting	B011	0.20	232.00
10/23/25	KMAJE	Correspondence with R. Pagano re: research issues	B011	0.10	48.50
10/23/25	KMAJE	Research re: litigation issues	B011	8.60	4,171.00
10/23/25	RPAGA	Draft re: second amended complaint	B011	5.00	2,650.00
10/24/25	KGUER	Emails with TVT objectors re: motions and order drafting	B011	0.20	232.00
10/24/25	RPAGA	Draft re: second amended complaint	B011	2.60	1,378.00
10/26/25	SBEAC	Emails with M. Franke re insurance and litigation issues	B011	0.10	123.50
10/27/25	KGUER	Review amended complaint and TVT litigation issues; Review research re: same	B011	1.90	2,204.00
10/27/25	KGUER	Emails with YCST team re: TVT litigation	B011	0.20	232.00
10/28/25	BWALT	Email from R. Pagano re: third-party complaint and litigation calendar	B011	0.10	39.50
10/28/25	BWALT	Edit adversary critical dates calendar	B011	0.80	316.00
10/28/25	BWALT	Email from R. Pagano and to D. Laskin re: notifications in Avant Gardner adv. 25-51803	B011	0.10	39.50
10/28/25	CLAMB	Multiple correspondence with K. Guerke regarding litigation support and next steps	B011	0.30	204.00
10/28/25	EMORT	Initial review of TVT third party complaint (.8); Correspondence with YC (.3) and client (.3) re: same	B011	1.40	1,806.00
10/28/25	KENOS	Review and consider TVT third party complaint	B011	0.40	430.00
10/28/25	KGUER	Emails with Portage re: litigation issues	B011	0.20	232.00
10/28/25	KGUER	Emails with client re: litigation and planning	B011	0.20	232.00
10/28/25	KGUER	Meeting with R. Pagano re: amended complaint	B011	1.00	1,160.00

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10/28/25	KGUER	Review TVT third party complaint and related legal issues; Review research re: same	B011	1.70	1,972.00
10/28/25	KGUER	Review White Star Funding motion to withdraw 2004 motion	B011	0.10	116.00
10/28/25	RPAGA	Revise re: second amended complaint	B011	4.60	2,438.00
10/28/25	RPAGA	Analyze strategy re: second amended complaint	B011	0.30	159.00
10/28/25	RPAGA	Meet with K. Guerke re: second amended complaint	B011	1.00	530.00
10/28/25	RPAGA	Analyze TVT Complaint against Axar and board members	B011	0.50	265.00
10/28/25	RPAGA	Confer with B. Walters re: TVT adversary	B011	0.30	159.00
10/28/25	RPAGA	Review second amended complaint re: TVT adversary	B011	0.30	159.00
10/28/25	SBEAC	Further review of TVT complaint issues (.2); Multiple emails with board and defendants re same (.3)	B011	0.50	617.50
10/28/25	SBEAC	Review TVT third party complaint (.4); Multiple emails with lenders and board re same (.3); Emails with YCST team re same (.2); Address case strategy issues re same (.2); Call with H. Yazhari re same (.2); Call with A. Faris re same (.1); Work with K. Guerke re same (.2)	B011	1.60	1,976.00
10/28/25	SGAWR	Analyze complaint filed by TVT against non-debtor defendants	B011	0.50	250.00
10/29/25	AFARI	Conference with YCST team re: litigation workstreams	B011	1.30	936.00
10/29/25	CLAMB	Analyze complaint, answer, and counterclaims and begin drafting answer to counterclaims	B011	4.40	2,992.00
10/29/25	EMORT	Review/outline issues in TVT third party complaint (1.1); Meeting with YCST team to analyze strategy for same (1.4); Numerous correspondence (.6)	B011	3.10	3,999.00
10/29/25	KGUER	Emails with lenders re: litigation	B011	0.10	116.00
10/29/25	KGUER	Review amended complaint and related litigation issues	B011	0.50	580.00
10/29/25	KGUER	Review and analyze litigation issues	B011	0.70	812.00
10/29/25	KGUER	Emails with YCST team re: TVT litigation, planning and related issues	B011	0.30	348.00

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10/29/25	KGUER	Meeting with YCST team re: confirmation, sale, litigation and planning	B011	2.50	2,900.00
10/29/25	KGUER	Meeting with Portage re: litigation issues	B011	0.70	812.00
10/29/25	KGUER	Teleconference with R. Pagano re: litigation issues	B011	0.20	232.00
10/29/25	RPAGA	Call with J. Gasbarra re: TVT adversary	B011	0.70	371.00
10/29/25	RPAGA	Call with K. Guerke re: TVT adversary strategy	B011	0.20	106.00
10/29/25	RPAGA	Revise re: second amended complaint	B011	1.30	689.00
10/29/25	RPAGA	Draft notice to carrier re: TVT Complaint	B011	2.50	1,325.00
10/29/25	RPAGA	Confer with S. Gawrysiak re: adversary strategy	B011	0.40	212.00
10/29/25	SBEAC	Call with H. Yazhari re TVT litigation (.2); Review documents and issues re same (.5)	B011	0.70	864.50
10/29/25	SGAWR	Meeting with R. Pagano re: strategy for amended complaint	B011	0.40	200.00
10/30/25	AFARI	Conference with S. Beach and K. Guerke re: litigation issues	B011	0.50	360.00
10/30/25	EMORT	Review materials to prepare for TVT litigation strategy conference with lender counsel (.4); Attend same (.5); Follow-up correspondence (.2)	B011	1.10	1,419.00
10/30/25	KGUER	Meeting with S. Beach and A. Faris re: litigation issues	B011	0.30	348.00
10/30/25	KGUER	Teleconference with YCST team re: D&O, litigation issues	B011	0.20	232.00
10/30/25	KGUER	Meeting with lenders re: TVT litigation	B011	0.50	580.00
10/30/25	KGUER	Review D&O insurance issues; review notices; review litigation issues re: same	B011	0.60	696.00
10/30/25	KGUER	Emails with YCST team re: litigation issues, disclosure statement, insurance	B011	0.30	348.00
10/30/25	RPAGA	Draft notice to carrier re: TVT Complaint	B011	0.30	159.00
10/30/25	RPAGA	Correspondence with client re: carrier letter; email to brokers re: carrier letter	B011	0.40	212.00
10/30/25	RPAGA	Revise draft of second amended complaint	B011	4.20	2,226.00
10/30/25	RPAGA	Analyze and draft memo re: TVT counterclaims and Third-Party Complaint	B011	0.50	265.00

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10/30/25	SBEAC	Prepare for and attend call with YCST and MWS re TVT litigation issues	B011	0.50	617.50
10/31/25	AFARI	Review and finalize removal extension motion	B011	0.50	360.00
10/31/25	CLAMB	Teleconference with K. Guerke regarding motion practice and responsive pleadings	B011	0.40	272.00
10/31/25	KENOS	Review and comment on removal motion	B011	0.20	215.00
10/31/25	KGUER	Teleconference with C. Lambe re: TVT litigation	B011	0.20	232.00
10/31/25	KGUER	Emails and letter to D&O carrier re: complaint	B011	0.10	116.00
10/31/25	KGUER	Review D&O issues	B011	0.30	348.00
10/31/25	KGUER	Review and revise updated amended complaint and updates and edits to same	B011	1.90	2,204.00
10/31/25	KGUER	Review research re: amended complaint	B011	0.40	464.00
10/31/25	RPAGA	Revise re: second amended complaint	B011	3.30	1,749.00
10/31/25	SBEAC	Emails with S. Calendar re: New Notice: AGDP Holding Inc; TVT Capital Source LLC s (25-26 DO)(.1); Review documents re same (.3)	B011	0.40	494.00
10/31/25	SBEAC	Emails with YCST team re D&O Insurance Carrier Letter (.1); Review documents re same (.2); Review TVT litigation documents, issues and strategy (.7); Review and diligence construction claim issues (.7)	B011	1.70	2,099.50
10/31/25	SBEAC	Emails with K Guerke and A. Pagano re litigation issues	B011	0.20	247.00
10/31/25	SGAWR	Prepare notice re: motion to extend removal deadline (.1); finalize motion to extend removal deadline (.4)	B011	0.50	250.00
10/31/25	SGAWR	Finalize fourth rejection motion (.3); prepare notice for motion to extend removal deadline (.1); finalize motion to extend removal deadline (.4); multiple correspondence with T. Bollman and B. Walters re: filing (.2)	B011	1.00	500.00
10/31/25	TBOLL	Finalize for filing motion to extend the removal deadline	B011	0.30	115.50
10/01/25	EMORT	Further review plan updates per lender issues (1.1); Correspondence re: same (.6)	B012	1.70	2,193.00

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10/01/25	ESARU	Revise Disclosure Statement.	B012	1.00	500.00
10/01/25	SBEAC	Review and revise draft Chapter 11 plan and revised APA	B012	1.20	1,482.00
10/01/25	SBEAC	Emails with YCST team re Chapter 11 plan (.1); Review mechanics lien and wind down funding provisions re same (.2)	B012	0.30	370.50
10/01/25	SBEAC	Emails with YCST team re claims and plan issues (.1); Emails with Board re governance issues (.1); Emails with V. Sahn re B. Bildstein issues (.1)	B012	0.30	370.50
10/02/25	AFARI	Review and revise chapter 11 plan per lender comments	B012	4.20	3,024.00
10/02/25	AFARI	Prepare for and participate in call with PPP team re: liquidation analysis (.5); review plan re: same (.6); follow-up emails re: same (.4)	B012	1.50	1,080.00
10/02/25	ALEE	Meeting with A. Faris, R. Williams, and N. Patel re: liquidity analysis (.4); analyze and update chapter 11 plan (.8)	B012	1.20	654.00
10/02/25	EMORT	Review and comment on revised plan (1.9); Review additional comments from YCST team (1.0); Numerous correspondence with YCST re: same (.7); Review lender comments (1.0); Correspondence re: same (.3)	B012	4.90	6,321.00
10/02/25	ESARU	Draft and Revise Disclosure Statement.	B012	3.10	1,550.00
10/02/25	KENOS	Correspondence with Portage team re: liquidation analysis	B012	0.20	215.00
10/02/25	KENOS	Review and comment on further revised plan	B012	2.20	2,365.00
10/02/25	SBEAC	Emails with A. Faris re Chapter 11 plan (.1); Review and revise documents re same (2.3)	B012	2.40	2,964.00
10/02/25	SBEAC	Review governance documents re Chapter 11 plan issues	B012	0.30	370.50
10/02/25	SBEAC	Multiple emails with YCST and PPP teams re Revised Ch. 11 Plan	B012	0.30	370.50
10/02/25	SBEAC	Emails with A. Harris re: AG Plan	B012	0.10	123.50
10/02/25	SGAWR	Correspondence with YCST team re: plan revisions	B012	0.20	100.00
10/02/25	SGAWR	Interoffice conference with A. Faris re: plan discussion	B012	0.50	250.00

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10/03/25	AFARI	Review and revise chapter 11 plan	B012	3.30	2,376.00
10/03/25	AFARI	Review and revise disclosure statement (2.9); e-mails and call with E. Saruk re: same (.5)	B012	3.40	2,448.00
10/03/25	ALEE	Update disclosure statement motion	B012	1.80	981.00
10/03/25	ESARU	Revise Disclosure Statement.	B012	1.20	600.00
10/03/25	KENOS	Review and comment on further revised plan	B012	0.90	967.50
10/03/25	SBEAC	Emails with A. Faris re Disclosure Statement (.1); Initial review and revisions re same (.5)	B012	0.60	741.00
10/03/25	SBEAC	Emails with YCST, MWS and OHS teams re Chapter 11 plan (.2); Further review and revise same (.9)	B012	1.10	1,358.50
10/03/25	SGAWR	Correspondence with YCST team re: plan revisions	B012	0.20	100.00
10/04/25	SBEAC	Emails with A. Faris re customer notice and solicitation issues	B012	0.10	123.50
10/05/25	SBEAC	Emails with A. Faris re Revised Ch. 11 Plan (.1); Review and revise same and Disclosure Statement (2.2)	B012	2.30	2,840.50
10/06/25	ALEE	Analyze and update plan and disclosure statement	B012	0.60	327.00
10/06/25	EMORT	Review and comment on disclosure statement (includes review of comments from YC team) (2.7); Correspondence with YC team re: same (.5)	B012	3.20	4,128.00
10/06/25	EMORT	Review lender comments to draft plan (1.0); Correspondence with YCST team re: same (.4)	B012	1.40	1,806.00
10/06/25	KENOS	Review and consider purchaser plan comments	B012	0.40	430.00
10/06/25	KENOS	Review and comment on disclosure statement	B012	1.80	1,935.00
10/06/25	SBEAC	Emails with E. Saruk, K. Enos and E. Morton re Disclosure Statement	B012	0.20	247.00
10/06/25	SBEAC	Review and revise Disclosure Statement and further revise draft Plan (2.4); Multiple emails with YCST and PPP teams re same (.2)	B012	2.60	3,211.00
10/06/25	SBEAC	Review and revise Ch 11 Plan of Liquidation and AGDP Holding	B012	0.40	494.00

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10/06/25	SBEAC	Emails with client, OHS, MWS, PPP and YCST teams re plan, DS, AR APA and related documents	B012	0.20	247.00
10/07/25	AFARI	Review and revise liquidation analysis (.6); call with R. Williams re: same (.5)	B012	1.10	792.00
10/07/25	AFARI	Review comments from K. Enos to DS motion	B012	0.90	648.00
10/07/25	AFARI	Review and revise disclosure statement per updated plan	B012	2.20	1,584.00
10/07/25	AFARI	Review and revise chapter 11 plan per comments from lenders	B012	3.20	2,304.00
10/07/25	ALEE	Update disclosure statement motion	B012	1.40	763.00
10/07/25	EMORT	Review of further updated DS and solicitation procedures (2.0); Review updated draft of plan (2x) (.8); Correspondence with YC and support parties re: same (1.0)	B012	3.80	4,902.00
10/07/25	KENOS	Review and comment on liquidation analysis	B012	0.40	430.00
10/07/25	KENOS	Review and comment on further revised version of disclosure statement	B012	0.80	860.00
10/07/25	KENOS	Review and comment on solicitation procedures motion and related exhibits	B012	2.40	2,580.00
10/07/25	SBEAC	Review and revise Chapter 11 Plan and Disclosure Statement	B012	1.50	1,852.50
10/07/25	SBEAC	Emails with OHS, MWS, PPP and YCST teams re Plan and DS issues	B012	0.20	247.00
10/07/25	SBEAC	Multiple emails with YCST team re Draft Disclosure Statement	B012	0.10	123.50
10/07/25	SBEAC	Emails with A. Harris, R. Dizengoff, A. Faris, E. Morton and K. Enos re Plan Issues	B012	0.10	123.50
10/07/25	SGAWR	Multiple correspondence with YCST team re: plan and disclosure statement	B012	0.30	150.00
10/08/25	AFARI	Call with YCST team re: chapter 11 plan	B012	0.50	360.00
10/08/25	AFARI	Review Orrick comments to chapter 11 plan (.8); call with YCST team re: same (.5); call with MWS team re: same (.6); begin revising chapter 11 plan (1.5)	B012	3.40	2,448.00
10/08/25	ALEE	Update disclosure statement motion	B012	0.80	436.00

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10/08/25	EMORT	Review and consider UCC changes to draft plan (1.1); Correspondence with YC (.3) and support parties (.3) re: same; Confer with S. Beach (.1)	B012	1.80	2,322.00
10/08/25	ESARU	Revise Disclosure Statement.	B012	1.80	900.00
10/08/25	KENOS	Review and consider Committee Plan comments	B012	0.80	860.00
10/08/25	KENOS	Confer with S. Beach and A. Faris re: committee plan comments	B012	0.50	537.50
10/08/25	KGUER	Emails with UCC re: plan	B012	0.10	116.00
10/08/25	KGUER	Review draft disclosure statement; review updates and edits to plan	B012	0.90	1,044.00
10/08/25	SBEAC	Meeting with YCST team re chapter 11 plan issues	B012	0.50	617.50
10/08/25	SBEAC	Review and revise Ch 11 Plan of Liquidation based on UCC comments (.6); Emails with YCST, MWS and OHS teams re same (.2)	B012	0.80	988.00
10/09/25	AFARI	Review and revise chapter 11 plan per committee comments	B012	4.70	3,384.00
10/09/25	AFARI	Review committee comments to plan (.5); call with MWS and YCST teams re: plan issues (.6); follow-up meeting with YCST team re: same (.5); call with UCC counsel re: same (.5)	B012	2.10	1,512.00
10/09/25	ALEE	Meeting with YCST and McDermott re: chapter 11 plan	B012	0.50	272.50
10/09/25	EMORT	Review term sheet and draft plan to prepare for call with plan support parties re: plan issues (.8); Conference with lenders, UCC and company professionals (.5); Follow-up conference with YCST (.5); Numerous correspondence (.7)	B012	2.50	3,225.00
10/09/25	EMORT	Review further updated plan and term sheet per UCC/lender discussions (1.2); Confer with S. Beach (.2)	B012	1.40	1,806.00
10/09/25	ESARU	Revise Disclosure Statement and Plan.	B012	0.50	250.00
10/09/25	KENOS	Call with YCST Team and lender counsel re: plan issues (.5) and follow-up meetings with E. Morton, A. Faris, and S. Beach (.5)	B012	1.00	1,075.00
10/09/25	KENOS	Review draft wind-down budget	B012	0.20	215.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/09/25	KENOS	Call with YCST Team, purchaser counsel, and committee counsel re: plan issues	B012	0.50	537.50
10/09/25	KGUER	Emails with UCC and lenders re: plan	B012	0.10	116.00
10/09/25	SBEAC	Prepare for and attend call with UCC, lenders, YCST and PPP re plan, APA, TSA, DS, LLCA and related issues (.6); Review and revise documents re same (.5)	B012	1.10	1,358.50
10/09/25	SBEAC	Review and analyze settlement term sheet re plan issues	B012	0.60	741.00
10/09/25	SBEAC	Further review and revise chapter 11 plan re UCC comments and MWS issues	B012	1.20	1,482.00
10/10/25	AFARI	Further revise chapter 11 plan per YCST comments	B012	2.50	1,800.00
10/10/25	AFARI	Review and revise disclosure statement (.8) and DS motion (.4)	B012	1.20	864.00
10/10/25	EMORT	Work with YCST to revise DS and Plan per discussions with UCC and lender counsel (includes review of multiple drafts and revisions)	B012	2.80	3,612.00
10/10/25	KENOS	Review and comment on further revised plan (3 versions)	B012	2.50	2,687.50
10/10/25	SBEAC	Review and revise draft plan and DS (2.7); Multiple emails with YCST team re same (.2)	B012	2.90	3,581.50
10/11/25	SBEAC	Emails with OHS, MWS and YCST teams re Plan, DS, solicitation order and exhibits, APA and schedules, revised AR APA and related issues (.4); Review and revise documents re same (2.1)	B012	2.50	3,087.50
10/12/25	EMORT	Brief initial review of comments to plan and APA	B012	0.50	645.00
10/12/25	SBEAC	Emails with R. Dizengoff and A. Faris re MWS plan comments (.1); Further review and revise same (.4)	B012	0.50	617.50
10/13/25	AFARI	Further review and revise chapter 11 plan per comments from the UCC	B012	1.70	1,224.00
10/13/25	AFARI	Prepare for and participate in call with MWS team re: UCC comments to plan	B012	1.00	720.00
10/13/25	AFARI	Review and revise confirmation timeline (.6); e-mails with YCST team re: same (.3)	B012	0.90	648.00
10/13/25	AFARI	Review updated DS per revisions to plan	B012	1.10	792.00
10/13/25	AFARI	Review and revise chapter 11 plan per comments from MWS	B012	1.90	1,368.00

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10/13/25	ALEE	Update disclosure statement motion	B012	2.10	1,144.50
10/13/25	ALEE	Meeting with A. Faris, R. Williams, and N. Patel re: plan administration and budget	B012	0.30	163.50
10/13/25	EMORT	Review/consider additional comments to plan and solicitation materials (1.7); Correspondence with YCST (.4) and parties (.3) re: same	B012	2.40	3,096.00
10/13/25	KENOS	Review and consider committee comments to plan solicitation materials (.9) and revised plan (.4)	B012	1.30	1,397.50
10/13/25	KENOS	Review and consider additional lender plan comments, and revisions to plan to capture changes in release mechanic	B012	0.60	645.00
10/13/25	KGUER	Emails with UCC and lenders re: definitive docs and plan	B012	0.10	116.00
10/13/25	SBEAC	Review MWS Comments to Plan (.2); Emails with A. Faris re same (.1)	B012	0.30	370.50
10/13/25	SBEAC	Review and revise DS Ballot, DS Order and Procedures, Committee Solicitation Letter to Unsecured Creditors and related documents (.6); Emails with MWS and A. Faris re same (.1)	B012	0.70	864.50
10/13/25	SBEAC	Review and revise Ch 11 Plan of Liquidation (2.1); Emails with settlement parties re same (.2)	B012	2.30	2,840.50
10/13/25	SBEAC	Prepare for and attend call with A. Harris, R. Dizengoff, M. Franke, B. Batzal and YCST re Plan Comments	B012	0.40	494.00
10/13/25	SGAWR	Revise plan and DS	B012	3.20	1,600.00
10/14/25	AFARI	Review and provide comments to disclosure statement	B012	1.60	1,152.00
10/14/25	AFARI	Review and provide comments to DS motion	B012	1.50	1,080.00
10/14/25	AFARI	E-mails with UCC team re: revised chapter 11 plan (.3); e-mails with S. Gawrysiak and A. Lee re: revisions to DS and DS motion (.2)	B012	0.50	360.00
10/14/25	AFARI	Review and incorporate further comments to plan from UCC	B012	0.60	432.00
10/14/25	ALEE	Update disclosure statement motion	B012	1.70	926.50

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10/14/25	EMORT	Review numerous additional comments/updates to DS, plan and solicitation materials (1.3); Numerous correspondence re: same (.8)	B012	2.10	2,709.00
10/14/25	KENOS	Review and consider further revisions to disclosure statement	B012	0.40	430.00
10/14/25	KENOS	Review further revised version of solicitation procedures motion, order, and related exhibits	B012	1.60	1,720.00
10/14/25	KENOS	Review and consider further revised plan (.3) and Committee comments to same (.2)	B012	0.50	537.50
10/14/25	KENOS	Confer with A. Faris re: plan and wind-down issues	B012	0.20	215.00
10/14/25	SBEAC	Review revised Ch 11 Plan of Liquidation (.4); Emails with A. Faris re same (.1)	B012	0.50	617.50
10/14/25	SBEAC	Emails with A. Faris re Revised DS (.1); Review same (.2)	B012	0.30	370.50
10/14/25	SBEAC	Review further comments from UCC re chapter 11 plan (.3); Emails with YCST team and OHS re same (.2)	B012	0.50	617.50
10/14/25	SGAWR	Multiple correspondence with YCST team re: plan and disclosure statement documents	B012	0.40	200.00
10/14/25	SGAWR	Revise disclosure statement	B012	0.70	350.00
10/15/25	AFARI	Review and revise liquidation analysis	B012	3.60	2,592.00
10/15/25	AFARI	Review and finalize chapter 11 plan for filing (1.3); review and finalize disclosure statement for filing (1.5); review and finalize DS motion or filing (.9)	B012	3.70	2,664.00
10/15/25	AFARI	Further review and revise disclosure statement	B012	1.30	936.00
10/15/25	EMORT	Review updated DS, plan and solicitation documents (multiple drafts) (1.5); Confer with A. Faris (.3); Numerous correspondence with advisors and support parties (.8)	B012	2.60	3,354.00
10/15/25	KENOS	Review proposed filing versions of plan and disclosure statement	B012	1.10	1,182.50
10/15/25	KENOS	Confer with A. Faris re: liquidation analysis	B012	0.30	322.50
10/15/25	KENOS	Review and comment on liquidation analysis	B012	0.80	860.00

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10/15/25	SGAWR	Multiple correspondence with A. Faris and T. Bollman re: filing plan and disclosure statement	B012	0.20	100.00
10/15/25	TBOLL	Assist in preparations and finalize for filing chapter 11 plan of liquidation (.5) and related disclosure statement (.5)	B012	1.00	385.00
10/15/25	TBOLL	Prepare notice, assist in finalizing exhibits, and finalize for filing disclosure statement motion	B012	0.80	308.00
10/16/25	KGUER	Emails UCC re: plan and hearing issues	B012	0.20	232.00
10/23/25	EMORT	Review DS and Plan to prepare for call with G. Richards re: same (1.0); Conference with G. Richards, A. Faris and S. Beach (partial) re: same (.8)	B012	1.80	2,322.00
10/23/25	EMORT	Prepare for (.1) and attend (.5) company advisor strategy and update meeting	B012	0.50	645.00
10/23/25	SBEAC	Prepare for and attend call with G. Richards and YCST team re Ch. 11 Plan, Disclosure Statement and emergence issues	B012	0.60	741.00
10/23/25	SGAWR	Meeting with E. Morton, A. Faris, and Gary Richards re: outcome of 10/22 hearing and chapter 11 plan	B012	0.80	400.00
10/24/25	SBEAC	Review plan and solicitation issues	B012	0.40	494.00
10/24/25	SBEAC	Call with H. Yazhari re case and plan update	B012	0.10	123.50
10/24/25	SBEAC	Call with G. Richards re plan issues	B012	0.10	123.50
10/27/25	AFARI	Call with J. Lipshie re: DS comments	B012	0.30	216.00
10/27/25	ALEE	Update disclosure statement order to add reservation of rights for US Trustee	B012	0.50	272.50
10/27/25	EMORT	Brief review of updated DS/plan	B012	0.40	516.00
10/27/25	SBEAC	Emails with A. Faris re DS hearing	B012	0.10	123.50
10/28/25	AFARI	Review TVT comments to disclosure statement	B012	0.50	360.00
10/28/25	AFARI	Review and revise liquidation analysis (2.9); discussion with K. Enos re: same (.5); prepare for and participate in call with PPP team re: same (.7)	B012	4.10	2,952.00

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10/28/25	ALEE	Meeting with K. Enos, A. Faris, R. Williams and N. Patel re: liquidation analysis	B012	0.50	272.50
10/28/25	EMORT	Correspondence with lenders, UCC and Debtors re: plan structure and related issues (.5); Brief initial review of TVT comments to same (.3)	B012	0.80	1,032.00
10/28/25	KENOS	Call with A. Faris, A. Lee, and R. Williams re: liquidation analysis	B012	0.50	537.50
10/28/25	KENOS	Further review liquidation analysis and confer with A. Faris re: same	B012	0.60	645.00
10/28/25	SBEAC	Review issues re plan confirmation and DS approval (.2); Review plan and DS re same (.7)	B012	0.90	1,111.50
10/28/25	SBEAC	Review DS issues (.1); Revise documents re same (.3)	B012	0.40	494.00
10/29/25	AFARI	Review updated disclosure statement	B012	0.50	360.00
10/29/25	AFARI	Further review and revise liquidation analysis	B012	1.40	1,008.00
10/29/25	ALEE	Analyze disclosure statement order (.3); email correspondence with A. Faris re: same (.2)	B012	0.50	272.50
10/29/25	ALEE	Draft global notes for liquidation analysis	B012	2.40	1,308.00
10/29/25	EMORT	Review updated DS re: TVT and other comments (.5); Correspondence re: same (.3)	B012	0.80	1,032.00
10/29/25	ESARU	Revise Disclosure Statement	B012	1.20	600.00
10/29/25	KENOS	Review and consider TVT party proposed edits to disclosure statement	B012	0.20	215.00
10/29/25	KGUER	Emails with UCC and lenders re: Plan issues	B012	0.10	116.00
10/29/25	SBEAC	Emails with A. Faris and TVT counsel re DS (.1); Review documents and issues re same (.3)	B012	0.40	494.00
10/30/25	AFARI	Call with R. Williams re: liquidation analysis	B012	0.60	432.00
10/30/25	AFARI	Further revise DS per TVT comments	B012	0.30	216.00
10/30/25	AFARI	Further review and revise liquidation analysis (2.3); conference with K. Enos re: same (.4); e-mails with R. Williams re: same (.8)	B012	3.50	2,520.00

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10/30/25	ALEE	Email correspondence with Verita re: disclosure statement order	B012	0.10	54.50
10/30/25	EMORT	Review multiple updates to DS (.7); Review/consider draft liquidation analysis (.5); Correspondence re: same (.6)	B012	1.80	2,322.00
10/30/25	ESARU	Revise disclosure statement.	B012	0.40	200.00
10/30/25	KENOS	Review and comment on revised liquidation analysis and global notes (multiple versions) (1.4) and confer with A. Faris re: same (.4)	B012	1.80	1,935.00
10/30/25	KGUER	Review disclosure statement and updates and edits to same; Review amended TVT litigation complaint	B012	1.50	1,740.00
10/30/25	SBEAC	Emails with PPP re budget and case planning issues (.1); Review documents re same (.3)	B012	0.40	494.00
10/30/25	SBEAC	Review plan and DS issues and review documents re same	B012	0.60	741.00
10/30/25	SBEAC	Review and revise TVT comments re DS (.4); Emails with plan proponents re: same (.1); Emails with YCST team re: same (.1)	B012	0.60	741.00
10/30/25	SBEAC	Emails with E. Morton re liquidation Analysis (.1); Review and revise same (.5)	B012	0.60	741.00
10/30/25	SBEAC	Multiple emails with TVT counsel, MWS, OHS and YCST re Disclosure Statement (.2); Review and revise documents re same (.5)	B012	0.70	864.50
10/31/25	AFARI	Review and revise global notes to liquidation analysis	B012	1.10	792.00
10/31/25	AFARI	E-mails with Orrick and MWS teams re: liquidation analysis	B012	0.50	360.00
10/31/25	AFARI	Review and revise liquidation analysis per comments from R. Williams	B012	0.80	576.00
10/31/25	EMORT	Review further updated drafts of DS and liquidation analysis (.6); Correspondence re: same (.5)	B012	1.10	1,419.00
10/31/25	SBEAC	Work with A. Faris re plan issues	B012	0.10	123.50
10/07/25	ALEE	Call with A. Faris, S. Gawrysiak and Ellenoff team re: prepetition claim	B013	0.40	218.00
10/15/25	AFARI	E-mails with S. Gawrysiak re: creditor inquiry	B013	0.20	144.00

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10/01/25	AFARI	Prepare for and participate in weekly board meeting	B014	0.70	504.00
10/01/25	ALEE	Attend board call	B014	0.70	381.50
10/01/25	ECOWA	Attend and take notes re: Board meeting	B014	0.70	360.50
10/01/25	EMORT	Review materials and minutes to prepare for board meeting (.7); Attend/conduct same (.6); Correspondence re: same (.3)	B014	1.60	2,064.00
10/01/25	ESARU	Draft Board minutes.	B014	0.50	250.00
10/01/25	ESARU	Prep for and attend Board meeting.	B014	0.70	350.00
10/01/25	KENOS	Attend Board and Restructuring Committee update call	B014	0.70	752.50
10/01/25	KGUER	Meeting R. Pagano re: governance issues	B014	0.20	232.00
10/01/25	KGUER	Meeting with YCST team re: governance and sales issues	B014	0.60	696.00
10/01/25	KGUER	Meeting with board	B014	0.70	812.00
10/01/25	SBEAC	Emails with J. Gasbarra and CAC re D&O Discussion	B014	0.20	247.00
10/01/25	SBEAC	Prepare for and attend Board/Restructuring Committee Meeting (.6); Emails with E. Saruk re same (.1); Review and revise multiple board minutes (.4); Emails with E. Saruk re same (.1)	B014	1.20	1,482.00
10/02/25	ESARU	Draft, revise, finalize, and circulate Board minutes.	B014	1.90	950.00
10/02/25	SBEAC	Emails with the Board re settlement, plan and APA updates	B014	0.10	123.50
10/02/25	SBEAC	Emails with G. Richards, F. Lateef and YCST team re governance records	B014	0.10	123.50
10/02/25	SGAWR	Correspondence with E. Saruk and board members re: finalized board minutes	B014	0.10	50.00
10/05/25	ECOWA	Email correspondence with company re: director resignation letter	B014	0.10	51.50
10/06/25	ECOWA	Review bylaws, email A. Faris, and draft resolutions re: remove officer	B014	1.40	721.00
10/06/25	ESARU	Revise Board minutes	B014	0.30	150.00
10/06/25	SBEAC	Emails with E. Saruk and P. Corrie re Finalized Minutes	B014	0.10	123.50

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10/07/25	ECOWA	Revise resolutions re: Board governance	B014	0.40	206.00
10/08/25	AFARI	Prepare for and participate in weekly board meeting	B014	1.10	792.00
10/08/25	APOOL	Draft talking points for board meeting (.3); Review board materials (.2); Prepare for and attend board meeting (1)	B014	1.50	1,312.50
10/08/25	CGREA	Attend Board call	B014	0.50	750.00
10/08/25	ECOWA	Attend and take notes re: Board meeting	B014	1.30	669.50
10/08/25	EMORT	Review materials to prepare for board meeting (.8); Attend/conduct same (1.4); Follow-up correspondence (.3); Conference with S. Beach (.3)	B014	2.80	3,612.00
10/08/25	ESARU	Prep and attend Board meeting.	B014	1.50	750.00
10/08/25	KENOS	Attend Board and Restructuring Committee update call	B014	1.80	1,935.00
10/08/25	KGUER	Meeting with board re: case update	B014	1.10	1,276.00
10/08/25	SBEAC	Emails with Board and YCST team re Board/Restructuring Committee Meeting 10/8	B014	0.20	247.00
10/08/25	SBEAC	Prepare for and attend Board/Restructuring Committee Meeting	B014	1.00	1,235.00
10/08/25	SGAWR	Attend board meeting	B014	1.30	650.00
10/09/25	EMORT	Review of outstanding minutes for upcoming board meeting	B014	0.50	645.00
10/09/25	ESARU	Draft, revise, and finalize Board minutes.	B014	1.80	900.00
10/09/25	SBEAC	Emails with G. Richards and A. Thrush re employee issues and operational issues	B014	0.10	123.50
10/09/25	SBEAC	Review and revise board minutes	B014	0.40	494.00
10/10/25	AFARI	Review written consent re: employee issues (.3); e-mails with E. Cowan and the Board re: same (.2)	B014	0.50	360.00
10/10/25	ECOWA	Email board members re: executed board consent	B014	0.10	51.50
10/10/25	ECOWA	Email correspondence and finalize consent re: board consent	B014	0.20	103.00

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10/10/25	SBEAC	Emails with H. Yazhari re Board/Restructuring Committee Meeting 10/8	B014	0.10	123.50
10/14/25	SBEAC	Emails from reporter re: Press Inquiry - Avant Gardner/Brooklyn Mirage (.1); Call with H. Yazhari re governance issues (.2); Call with A. Faris re same (.3)	B014	0.60	741.00
10/15/25	AFARI	Draft and circulate agenda for 10/15 board meeting	B014	0.30	216.00
10/15/25	APOOL	Finalize slide for board presentation and emails re: same with case team and directors (1.3); prepare for board meeting presentation (1.7); call with E. Lovetri re: next steps (.1); attend Board Meeting (1.4); attention to release question, revised slides (.8)	B014	5.30	4,637.50
10/15/25	CGREA	Attend board meeting re: approvals of sale, plan, and related issues	B014	1.20	1,800.00
10/15/25	ECOWA	Attend and take notes re: Board meeting	B014	1.40	721.00
10/15/25	EMORT	Review materials to prepare for board meeting (.7); Attend/conduct same (1.4)	B014	2.10	2,709.00
10/15/25	KENOS	Attend Board and Restructuring Committee update call	B014	1.40	1,505.00
10/15/25	KGUER	Prepare for board meeting	B014	0.70	812.00
10/15/25	KGUER	Meeting with board	B014	1.40	1,624.00
10/15/25	RPAGA	Confer with A. Faris re: TVT board materials	B014	0.30	159.00
10/15/25	SBEAC	Review and revise draft Omnibus Written Consent (.3); Review and revise Critical Dates Calendar and draft meeting notes re preparation for YCST team meeting (.2)	B014	0.50	617.50
10/15/25	SBEAC	Emails with A. Faris re Board/Restructuring Committee Meeting (.1); Emails with client re same (.1); Prepare for and attend Board/Restructuring Committee Meeting (1.4)	B014	1.60	1,976.00
10/15/25	SGAWR	Attend board meeting	B014	1.00	500.00
10/16/25	AFARI	Review and revise response to BBB inquiry (.5); e-mails with S. Casey re: same (.3)	B014	0.80	576.00
10/16/25	RPAGA	Review board materials and compile for client	B014	1.60	848.00

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10/22/25	ESARU	Review minutes.	B014	0.40	200.00
10/22/25	SGAWR	Prepare board minutes for 10/22 hearing	B014	1.00	500.00
10/24/25	AFARI	E-mail to AGDP board re: hearing outcome and entry of orders	B014	0.60	432.00
10/24/25	AFARI	Call with V. Jindal re: outcome of 10.22 hearing	B014	0.50	360.00
10/25/25	SBEAC	Emails with E. Cowan re board consent	B014	0.10	123.50
10/25/25	SBEAC	Emails with Board re: AGDP - DIP, Sale, and Settlement Orders	B014	0.10	123.50
10/29/25	EMORT	Attend board meeting	B014	1.00	1,290.00
10/29/25	ESARU	Prep for and attend Board meeting.	B014	1.00	500.00
10/29/25	KGUER	Meeting with Board	B014	1.00	1,160.00
10/30/25	AFARI	E-mails with board re: scheduling special board meeting	B014	0.40	288.00
10/30/25	AFARI	E-mails with E. Saruk re: board meetings	B014	0.40	288.00
10/30/25	ESARU	Draft, revise and circulate Board minutes.	B014	1.20	600.00
10/02/25	AFARI	Call with A. Thrush re: employee issues (.5); review employee materials (.3)	B015	0.80	576.00
10/02/25	SBEAC	Review several Employment Agreements re client advice (.5); Emails with A. Thrush and A. Faris re same (.1)	B015	0.60	741.00
10/06/25	AFARI	E-mails with E. Saruk re: motion to continue severance program (.4); research re: same (.3)	B015	0.70	504.00
10/06/25	AFARI	E-mails with AGDP team and M. Stafford re: employee issues (.5); call with M. Stafford re: same (.4)	B015	0.90	648.00
10/06/25	ESARU	Draft and revise Motion to Approve Severance Program.docx	B015	3.50	1,750.00
10/06/25	SBEAC	Emails with A. Thrush re: employee issues (.1); Review WARN issues, employment contracts and related issues re same (.7)	B015	0.80	988.00
10/06/25	SGAWR	Multiple correspondence with A. Faris and board members re: employee issues	B015	0.20	100.00
10/07/25	AFARI	Review and revise severance motion	B015	1.20	864.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/07/25	AFARI	Draft form severance agreements (1.3); e-mails with AGDP team re: same (.4)	B015	1.70	1,224.00
10/07/25	AFARI	Call with AGDP team re: employee issues	B015	0.70	504.00
10/07/25	AFARI	Review WARN analysis	B015	0.50	360.00
10/07/25	SBEAC	Review WARN memo and related employee diligence documents	B015	0.20	247.00
10/07/25	SBEAC	Prepare for and attend call with A. Thrush, G. Richards, A. Ifshin and A. Faris re employee issues	B015	0.70	864.50
10/07/25	SBEAC	Multiple emails with client and A. Faris re termination agreements and motion authorizing severance payments (.1); Initial review and revisions re same (.5)	B015	0.60	741.00
10/07/25	SGAWR	Meeting with company, S. Beach, and A. Faris re: employee issues	B015	0.60	300.00
10/07/25	SGAWR	Multiple correspondence with YCST team and company re: employee issues	B015	0.30	150.00
10/08/25	AFARI	Review internal communications plan re: sale process and employee updates	B015	0.90	648.00
10/08/25	AFARI	Numerous calls with R. Williams and B. Batzel re: severance issues (1.2); review, revise, and finalize severance motion for filing (1.9)	B015	3.10	2,232.00
10/08/25	AFARI	Call with AGDP team re: employee issues	B015	0.50	360.00
10/08/25	CGREA	Attention to issues with respect to employee issues	B015	0.20	300.00
10/08/25	ESARU	Analysis re: employee issues	B015	1.00	500.00
10/08/25	KENOS	Review proposed filing version of motion to approve severance program	B015	0.50	537.50
10/08/25	SBEAC	Prepare for and attend call with client and YCST re Employee Issues	B015	0.50	617.50
10/08/25	SGAWR	Meeting with A. Faris, E. Saruk and company re: employee issues	B015	0.50	250.00
10/08/25	TBOLL	Assist in preparations, anticipate, and finalize for filing motion to approve severance program	B015	2.50	962.50
10/10/25	AFARI	Review and revise severance agreements per comments from AGDP team	B015	0.90	648.00
10/23/25	SGAWR	Correspondence with T. Bollman re: CNO for motion to approve severance program (.1); review CNO re: same (.2)	B015	0.30	150.00

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10/23/25	TBOLL	Prepare and finalize for filing certificate of no objection re: motion to approve severance program, and upload related order	B015	0.30	115.50
10/31/25	AFARI	E-mails with G. Richards re: severance issues (.3); review and revise severance agreement (.5)	B015	0.80	576.00
10/31/25	ECOWA	Review and email with advisors re: employee benefit plans	B015	0.20	103.00
10/13/25	RPAGA	Call with A. Pooler re: insurance policies; correspondence with A. Pooler and J. Hughes re: same; review re: same	B016	0.40	212.00
10/01/25	SGAWR	Finalize OCP declaration for Greenspoon Marder	B017	0.70	350.00
10/02/25	ALEE	Analyze Greenspoon OCP declaration	B017	0.30	163.50
10/02/25	SGAWR	Revise Greenspoon Marder OCP declaration (.4); prepare correspondence to Greenspoon Marder re: same (.3); correspondence with Alec Ifshin re: Bernstein Redo ocp declaration (.1); correspondence with Bernstein Redo re: declaration (.1)	B017	0.90	450.00
10/03/25	ALEE	Email correspondence with S. Gawrysiak re: Greenspoon OCP declaration	B017	0.10	54.50
10/03/25	TBOLL	Finalize for filing declaration of disinterestedness of ordinary course professional Greenspoon Marder	B017	0.20	77.00
10/06/25	ALEE	Analyze and update Verita monthly fee application	B017	1.10	599.50
10/06/25	SGAWR	Correspondence with Alec Ifshin re: OCP declarations	B017	0.10	50.00
10/07/25	AFARI	Participate in call with employment counsel re: OCP process	B017	0.40	288.00
10/07/25	ALEE	Correspondence with R. Stark re: OCP declaration	B017	0.20	109.00
10/07/25	SGAWR	Teleconference with Ellenoff Grossman, A. Faris and A. Lee re: OCP declaration	B017	0.40	200.00
10/07/25	SGAWR	Correspondence with A. Lee and Ellenoff Grossman re: OCP declaration	B017	0.10	50.00
10/09/25	ALEE	Update, finalize, and file Verita monthly fee application	B017	0.60	327.00
10/09/25	ALEE	Analyze EGS OCP declaration	B017	0.20	109.00
10/09/25	SGAWR	Finalize Ellenoff Grossman OCP declaration	B017	0.10	50.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/09/25	TBOLL	Prepare notice and finalize for filing first monthly fee application of Verita	B017	0.30	115.50
10/09/25	TBOLL	Finalize for filing declaration of disinterestedness of ordinary course professional Ellenoff Grossman	B017	0.20	77.00
10/13/25	AFARI	E-mails with S. Gawrysiak re: Portage September fee app	B017	0.20	144.00
10/14/25	AFARI	Call with S. Golmont re: PPP success fee app	B017	0.50	360.00
10/14/25	ALEE	Analyze and update PPP monthly fee application	B017	0.30	163.50
10/14/25	SBEAC	Emails with UCC and A. Faris re retention and fee applications	B017	0.10	123.50
10/14/25	SBEAC	Emails with YCST team re fee application (.1); Review and revise same (.2)	B017	0.30	370.50
10/14/25	SGAWR	Analyze Portage Point's second fee application	B017	0.90	450.00
10/14/25	TBOLL	Compile and finalize for filing first monthly fee application of YCST	B017	0.40	154.00
10/15/25	SGAWR	Finalize PPP second monthly fee app	B017	0.40	200.00
10/15/25	TBOLL	Update and finalize for filing second monthly fee application of Triple P	B017	0.30	115.50
10/24/25	SGAWR	Review CNO re: Verita first fee application	B017	0.20	100.00
10/24/25	TBOLL	Prepare and finalize for filing certificate of no objection re: first monthly fee application of Verita	B017	0.20	77.00
10/27/25	AFARI	Draft PPP first interim fee application	B017	1.50	1,080.00
10/28/25	AFARI	Review and revise PPP first interim fee application	B017	1.50	1,080.00
10/28/25	ALEE	Email correspondence with R. Stark re: OCP payments	B017	0.20	109.00
10/28/25	SGAWR	Prepare CNO re: YCST first monthly fee application	B017	0.20	100.00
10/29/25	AFARI	E-mails with B. Batzel re: fee applications	B017	0.30	216.00
10/29/25	TBOLL	Finalize for filing certificate of no objection re: first monthly fee application of YCST	B017	0.10	38.50
10/30/25	ALEE	Update, finalize, and file Verita monthly fee application and email correspondence with Verita re: same	B017	0.90	490.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/30/25	SGAWR	Prepare CNO re: second Portage fee app	B017	0.10	50.00
10/30/25	TBOLL	Prepare notice and finalize for filing second monthly fee application of Verita	B017	0.40	154.00
10/30/25	TBOLL	Prepare and finalize for filing certificate of no objection re: second monthly fee application of Triple P	B017	0.20	77.00
10/31/25	SBEAC	Review and revise fee application re local rules, privilege, confidentiality and related issues	B017	0.40	494.00
10/31/25	TBOLL	Compile and finalize for filing second monthly fee application of YCST	B017	0.30	115.50
10/03/25	AFARI	Prepare YCST first monthly fee application	B018	1.50	1,080.00
10/06/25	AFARI	Prepare YCST first monthly fee application	B018	4.30	3,096.00
10/07/25	KENOS	Review and comment on August invoice re: US Trustee guideline compliance and privilege issues	B018	4.20	4,515.00
10/13/25	AFARI	Prepare YCST August fee application	B018	0.60	432.00
10/13/25	KENOS	Review and comment on August invoice re: US Trustee guideline compliance and privilege issues	B018	2.40	2,580.00
10/14/25	KENOS	Review proposed filing version of YCST First Fee Application	B018	0.30	322.50
10/14/25	TBOLL	Review, update, and finalize first monthly fee application of YCST, and circulate same for attorney review	B018	1.00	385.00
10/19/25	SBEAC	Review and revise YCST September invoice re confidentiality, privilege and compliance with local rules	B018	0.40	494.00
10/23/25	KENOS	Review and comment on September invoice re: US Trustee guideline compliance and privilege issues	B018	2.30	2,472.50
10/24/25	KENOS	Review and comment on September invoice re: US Trustee guideline compliance and privilege issues	B018	2.10	2,257.50
10/29/25	AFARI	E-mails with S. Gawrysiak and T. Bollman re: CNO for YCST fee application	B018	0.20	144.00
10/30/25	KENOS	Further review and comment on September invoice re: US Trustee guideline compliance and privilege issues	B018	1.20	1,290.00
10/31/25	KENOS	Review and finalize YCST September fee application	B018	0.30	322.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/31/25	TBOLL	Prepare second monthly fee application of YCST	B018	1.00	385.00
			Total	1,284.50	\$1,062,258.00

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amanda Pooler	27.80	875.00	24,325.00
Andrew M. Lee	68.70	545.00	37,441.50
Brenda Walters	1.50	395.00	592.50
Christopher M. Lambe	6.70	680.00	4,556.00
Craig D. Gear	19.10	1,500.00	28,650.00
Edmon L. Morton	132.80	1,290.00	171,312.00
Emily K. Cowan	30.70	515.00	15,810.50
Eric A. Lovetri	53.90	485.00	26,141.50
Evan S. Saruk	34.60	500.00	17,300.00
James P. Hughes	1.90	1,500.00	2,850.00
Katherine Majewski	46.30	485.00	22,455.50
Kenneth J. Enos	89.50	1,075.00	96,212.50
Kevin A. Guerke	91.30	1,160.00	105,908.00
Renae P. Pagano	148.60	530.00	78,758.00
S. Alexander Faris	233.60	720.00	168,192.00
Sarah Gawrysiak	96.50	500.00	48,250.00
Sean M. Beach	160.00	1,235.00	197,600.00
Timothy R. Powell	0.40	680.00	272.00
Troy Bollman	40.60	385.00	15,631.00
Total	1,284.50		\$1,062,258.00

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kevin A. Guerke	Partner	0.20	1,160.00	232.00
Evan S. Saruk	Associate	0.20	500.00	100.00
Sarah Gawrysiak	Associate	1.20	500.00	600.00
Troy Bollman	Paralegal	4.70	385.00	1,809.50
Total		6.30		2,741.50

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	33.20	1,290.00	42,828.00
Kenneth J. Enos	Partner	22.60	1,075.00	24,295.00
Kevin A. Guerke	Partner	33.90	1,160.00	39,324.00
Sean M. Beach	Partner	30.50	1,235.00	37,667.50
Andrew M. Lee	Associate	2.80	545.00	1,526.00
Eric A. Lovetri	Associate	5.80	485.00	2,813.00
Evan S. Saruk	Associate	2.70	500.00	1,350.00
Renae P. Pagano	Associate	8.60	530.00	4,558.00
S. Alexander Faris	Associate	25.00	720.00	18,000.00
Sarah Gawrysiak	Associate	11.40	500.00	5,700.00
Troy Bollman	Paralegal	14.90	385.00	5,736.50
Total		191.40		183,798.00

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	7.30	1,290.00	9,417.00
Kenneth J. Enos	Partner	2.50	1,075.00	2,687.50
Sean M. Beach	Partner	7.60	1,235.00	9,386.00
Andrew M. Lee	Associate	2.80	545.00	1,526.00
Eric A. Lovetri	Associate	6.90	485.00	3,346.50
Renae P. Pagano	Associate	1.10	530.00	583.00
S. Alexander Faris	Associate	31.40	720.00	22,608.00
Sarah Gawrysiak	Associate	1.10	500.00	550.00
Troy Bollman	Paralegal	1.60	385.00	616.00
Total		62.30		50,720.00

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Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kevin A. Guerke	Partner	0.60	1,160.00	696.00
Sean M. Beach	Partner	0.10	1,235.00	123.50
Andrew M. Lee	Associate	11.40	545.00	6,213.00
Renae P. Pagano	Associate	0.40	530.00	212.00
S. Alexander Faris	Associate	5.40	720.00	3,888.00
Sarah Gawrysiak	Associate	2.50	500.00	1,250.00
Troy Bollman	Paralegal	2.10	385.00	808.50
Total		22.50		13,191.00

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Grear	Partner	0.50	1,500.00	750.00
Edmon L. Morton	Partner	0.40	1,290.00	516.00
Kenneth J. Enos	Partner	0.80	1,075.00	860.00
Sean M. Beach	Partner	3.80	1,235.00	4,693.00
Amanda Pooler	Counsel	0.10	875.00	87.50
Andrew M. Lee	Associate	5.90	545.00	3,215.50
Eric A. Lovetri	Associate	0.20	485.00	97.00
Evan S. Saruk	Associate	1.20	500.00	600.00
S. Alexander Faris	Associate	9.20	720.00	6,624.00
Sarah Gawrysiak	Associate	18.20	500.00	9,100.00
Troy Bollman	Paralegal	1.40	385.00	539.00
Total		41.70		27,082.00

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Grear	Partner	10.70	1,500.00	16,050.00
Edmon L. Morton	Partner	28.40	1,290.00	36,636.00
James P. Hughes	Partner	1.90	1,500.00	2,850.00
Kenneth J. Enos	Partner	9.10	1,075.00	9,782.50
Kevin A. Guerke	Partner	10.20	1,160.00	11,832.00
Sean M. Beach	Partner	42.90	1,235.00	52,981.50
Amanda Pooler	Counsel	20.90	875.00	18,287.50
Andrew M. Lee	Associate	4.00	545.00	2,180.00
Christopher M. Lambe	Associate	0.80	680.00	544.00
Emily K. Cowan	Associate	23.70	515.00	12,205.50
Eric A. Lovetri	Associate	21.20	485.00	10,282.00
Evan S. Saruk	Associate	1.50	500.00	750.00
Renae P. Pagano	Associate	22.40	530.00	11,872.00
S. Alexander Faris	Associate	43.10	720.00	31,032.00
Sarah Gawrysiak	Associate	9.80	500.00	4,900.00
Troy Bollman	Paralegal	2.30	385.00	885.50
Total		252.90		223,070.50

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Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	3.50	1,235.00	4,322.50
Andrew M. Lee	Associate	0.70	545.00	381.50
Eric A. Lovetri	Associate	0.10	485.00	48.50
S. Alexander Faris	Associate	1.50	720.00	1,080.00
Sarah Gawrysiak	Associate	3.60	500.00	1,800.00
Troy Bollman	Paralegal	0.20	385.00	77.00
Total		9.60		7,709.50

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Grear	Partner	6.00	1,500.00	9,000.00
Edmon L. Morton	Partner	7.40	1,290.00	9,546.00
Kenneth J. Enos	Partner	7.80	1,075.00	8,385.00
Kevin A. Guerke	Partner	3.90	1,160.00	4,524.00
Sean M. Beach	Partner	11.00	1,235.00	13,585.00
Andrew M. Lee	Associate	8.60	545.00	4,687.00
Emily K. Cowan	Associate	1.20	515.00	618.00
Evan S. Saruk	Associate	5.00	500.00	2,500.00
Renae P. Pagano	Associate	12.10	530.00	6,413.00
S. Alexander Faris	Associate	9.10	720.00	6,552.00
Sarah Gawrysiak	Associate	9.20	500.00	4,600.00
Total		81.30		70,410.00

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth J. Enos	Partner	0.30	1,075.00	322.50
Sean M. Beach	Partner	2.50	1,235.00	3,087.50
Andrew M. Lee	Associate	1.90	545.00	1,035.50
S. Alexander Faris	Associate	4.70	720.00	3,384.00
Sarah Gawrysiak	Associate	11.30	500.00	5,650.00
Timothy R. Powell	Associate	0.40	680.00	272.00
Total		21.10		13,751.50

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Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	9.80	1,290.00	12,642.00
Kenneth J. Enos	Partner	4.70	1,075.00	5,052.50
Kevin A. Guerke	Partner	33.80	1,160.00	39,208.00
Sean M. Beach	Partner	11.70	1,235.00	14,449.50
Andrew M. Lee	Associate	11.20	545.00	6,104.00
Christopher M. Lambe	Associate	5.90	680.00	4,012.00
Eric A. Lovetri	Associate	19.70	485.00	9,554.50
Evan S. Saruk	Associate	1.00	500.00	500.00
Katherine Majewski	Associate	46.30	485.00	22,455.50
Renae P. Pagano	Associate	101.70	530.00	53,901.00
S. Alexander Faris	Associate	7.80	720.00	5,616.00
Sarah Gawrysiak	Associate	12.30	500.00	6,150.00
Brenda Walters	Paralegal	1.50	395.00	592.50
Troy Bollman	Paralegal	4.20	385.00	1,617.00
Total		271.60		181,854.50

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	38.30	1,290.00	49,407.00
Kenneth J. Enos	Partner	24.50	1,075.00	26,337.50
Kevin A. Guerke	Partner	3.00	1,160.00	3,480.00
Sean M. Beach	Partner	35.40	1,235.00	43,719.00
Andrew M. Lee	Associate	14.40	545.00	7,848.00
Evan S. Saruk	Associate	9.20	500.00	4,600.00
S. Alexander Faris	Associate	67.20	720.00	48,384.00
Sarah Gawrysiak	Associate	6.50	500.00	3,250.00
Troy Bollman	Paralegal	1.80	385.00	693.00
Total		200.30		187,718.50

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew M. Lee	Associate	0.40	545.00	218.00
S. Alexander Faris	Associate	0.20	720.00	144.00
Total		0.60		362.00

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Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	Partner	1.70	1,500.00	2,550.00
Edmon L. Morton	Partner	8.00	1,290.00	10,320.00
Kenneth J. Enos	Partner	3.90	1,075.00	4,192.50
Kevin A. Guerke	Partner	5.70	1,160.00	6,612.00
Sean M. Beach	Partner	6.40	1,235.00	7,904.00
Amanda Pooler	Counsel	6.80	875.00	5,950.00
Andrew M. Lee	Associate	0.70	545.00	381.50
Emily K. Cowan	Associate	5.60	515.00	2,884.00
Evan S. Saruk	Associate	9.30	500.00	4,650.00
Renae P. Pagano	Associate	1.90	530.00	1,007.00
S. Alexander Faris	Associate	5.30	720.00	3,816.00
Sarah Gawrysiak	Associate	3.40	500.00	1,700.00
Total		58.70		51,967.00

Task Code:B015**Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Gear	Partner	0.20	1,500.00	300.00
Kenneth J. Enos	Partner	0.50	1,075.00	537.50
Sean M. Beach	Partner	3.40	1,235.00	4,199.00
Emily K. Cowan	Associate	0.20	515.00	103.00
Evan S. Saruk	Associate	4.50	500.00	2,250.00
S. Alexander Faris	Associate	12.70	720.00	9,144.00
Sarah Gawrysiak	Associate	1.90	500.00	950.00
Troy Bollman	Paralegal	2.80	385.00	1,078.00
Total		26.20		18,561.50

Task Code:B016**Asset Analysis**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Renae P. Pagano	Associate	0.40	530.00	212.00
Total		0.40		212.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.80	1,235.00	988.00
Andrew M. Lee	Associate	3.90	545.00	2,125.50
S. Alexander Faris	Associate	4.40	720.00	3,168.00
Sarah Gawrysiak	Associate	4.10	500.00	2,050.00
Troy Bollman	Paralegal	2.60	385.00	1,001.00
Total		15.80		9,332.50

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Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth J. Enos	Partner	12.80	1,075.00	13,760.00
Sean M. Beach	Partner	0.40	1,235.00	494.00
S. Alexander Faris	Associate	6.60	720.00	4,752.00
Troy Bollman	Paralegal	2.00	385.00	770.00
Total		21.80		19,776.00

EXHIBIT B

AGDP Holding Inc.

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Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/02/25	Reliable Court Reporting - Deposition/Transcript Certified copy of Transcript of Joshua Nahas videoconference/remote deposition 9/10/25	1.00	2,050.55
10/06/25	BANKRUPTCY SECTION VISA - M&T - Filing Fee	1.00	34.00
10/14/25	Duplication BW	28.00	2.80
10/14/25	Duplication BW	33.00	3.30
10/14/25	Duplication BW	29.00	2.90
10/15/25	Duplication BW	29.00	2.90
10/15/25	Duplication BW	6.00	0.60
10/15/25	Duplication BW	9.00	0.90
10/16/25	Duplication BW	22.00	2.20
10/16/25	Duplication BW	30.00	3.00
10/16/25	Duplication BW	33.00	3.30
10/16/25	Duplication BW	12.00	1.20
10/16/25	Duplication BW	45.00	4.50
10/16/25	Duplication BW	8.00	0.80
10/16/25	Duplication BW	10.00	1.00
10/16/25	Duplication BW	8.00	0.80
10/16/25	Duplication BW	56.00	5.60
10/16/25	Duplication BW	44.00	4.40
10/16/25	Duplication BW	8.00	0.80
10/16/25	Duplication BW	8.00	0.80
10/16/25	Duplication BW	34.00	3.40
10/16/25	Duplication BW	32.00	3.20
10/16/25	Duplication BW	9.00	0.90
10/17/25	Duplication BW	165.00	16.50
10/17/25	Duplication BW	5.00	0.50
10/17/25	Duplication BW	9.00	0.90
10/17/25	Federal Express PAMELA CORRIE	1.00	61.10
10/17/25	Duplication BW	6.00	0.60
10/17/25	Duplication BW	5.00	0.50
10/17/25	Duplication BW	150.00	15.00
10/17/25	Duplication BW	47.00	4.70
10/17/25	Duplication BW	22.00	2.20
10/17/25	Duplication BW	147.00	14.70
10/17/25	Duplication BW	62.00	6.20
10/17/25	Duplication BW	44.00	4.40

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/17/25	Duplication BW	118.00	11.80
10/17/25	Duplication BW	6.00	0.60
10/17/25	Duplication BW	15.00	1.50
10/17/25	Duplication BW	56.00	5.60
10/17/25	Duplication BW	64.00	6.40
10/17/25	Duplication BW	12.00	1.20
10/17/25	Duplication BW	89.00	8.90
10/17/25	Duplication BW	67.00	6.70
10/17/25	Duplication BW	35.00	3.50
10/17/25	Duplication BW	9.00	0.90
10/18/25	Federal Express PAMELA CORRIE	1.00	35.99
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	13.00	1.30
10/20/25	Duplication BW	44.00	4.40
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	13.00	1.30
10/20/25	Duplication BW	165.00	16.50
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	27.00	2.70
10/20/25	Duplication BW	5.00	0.50
10/20/25	Duplication BW	6.00	0.60
10/20/25	Duplication BW	44.00	4.40
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	8.00	0.80
10/20/25	Duplication BW	22.00	2.20
10/20/25	Duplication BW	147.00	14.70
10/20/25	Duplication BW	118.00	11.80
10/20/25	Duplication BW	150.00	15.00
10/20/25	Duplication BW	8.00	0.80
10/20/25	Duplication BW	5.00	0.50
10/20/25	Duplication BW	150.00	15.00
10/20/25	Duplication BW	56.00	5.60
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	147.00	14.70
10/20/25	Duplication BW	141.00	14.10
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	150.00	15.00
10/20/25	Duplication BW	147.00	14.70

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/20/25	Duplication BW	41.00	4.10
10/20/25	Duplication BW	141.00	14.10
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	64.00	6.40
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	165.00	16.50
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	6.00	0.60
10/20/25	Duplication BW	12.00	1.20
10/20/25	Duplication BW	147.00	14.70
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	22.00	2.20
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	22.00	2.20
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	44.00	4.40
10/20/25	Duplication BW	30.00	3.00
10/20/25	Duplication BW	27.00	2.70
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	141.00	14.10
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	8.00	0.80
10/20/25	Duplication BW	118.00	11.80
10/20/25	Duplication BW	12.00	1.20
10/20/25	Duplication BW	36.00	3.60
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	8.00	0.80
10/20/25	Duplication BW	36.00	3.60
10/20/25	Duplication BW	13.00	1.30
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	6.00	0.60
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	56.00	5.60

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	22.00	2.20
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	147.00	14.70
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	27.00	2.70
10/20/25	Duplication BW	64.00	6.40
10/20/25	Duplication BW	14.00	1.40
10/20/25	Duplication BW	56.00	5.60
10/20/25	Duplication BW	5.00	0.50
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	118.00	11.80
10/20/25	Duplication BW	16.00	1.60
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	5.00	0.50
10/20/25	Duplication BW	5.00	0.50
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	5.00	0.50
10/20/25	Duplication BW	36.00	3.60
10/20/25	Duplication BW	41.00	4.10
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	64.00	6.40
10/20/25	Duplication BW	56.00	5.60
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	41.00	4.10
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	12.00	1.20
10/20/25	Duplication BW	12.00	1.20
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	8.00	0.80
10/20/25	Duplication BW	8.00	0.80
10/20/25	Duplication BW	36.00	3.60
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	147.00	14.70
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	17.00	1.70
10/20/25	Duplication BW	16.00	1.60

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	7.00	0.70
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	165.00	16.50
10/20/25	Duplication BW	10.00	1.00
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	9.00	0.90
10/20/25	Duplication BW	44.00	4.40
10/20/25	Duplication BW	16.00	1.60
10/21/25	Duplication BW	14.00	1.40
10/21/25	Duplication BW	12.00	1.20
10/21/25	Duplication BW	89.00	8.90
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	56.00	5.60
10/21/25	Duplication BW	64.00	6.40
10/21/25	Duplication BW	8.00	0.80
10/21/25	Duplication BW	56.00	5.60
10/21/25	Duplication BW	27.00	2.70
10/21/25	Duplication BW	11.00	1.10
10/21/25	Duplication BW	165.00	16.50
10/21/25	Duplication BW	22.00	2.20
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	89.00	8.90
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	21.00	2.10
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	17.00	1.70
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	12.00	1.20
10/21/25	Duplication BW	89.00	8.90
10/21/25	Duplication BW	10.00	1.00
10/21/25	Duplication BW	36.00	3.60
10/21/25	Duplication BW	6.00	0.60
10/21/25	Duplication BW	12.00	1.20
10/21/25	Duplication BW	12.00	1.20
10/21/25	Duplication BW	7.00	0.70
10/21/25	Duplication BW	141.00	14.10

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/21/25	Duplication BW	165.00	16.50
10/21/25	Duplication BW	41.00	4.10
10/21/25	Duplication BW	64.00	6.40
10/21/25	Duplication BW	22.00	2.20
10/21/25	Duplication BW	32.00	3.20
10/21/25	Duplication BW	141.00	14.10
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	7.00	0.70
10/21/25	Duplication BW	7.00	0.70
10/21/25	Duplication BW	28.00	2.80
10/21/25	Duplication BW	15.00	1.50
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	56.00	5.60
10/21/25	Duplication BW	17.00	1.70
10/21/25	Duplication BW	24.00	2.40
10/21/25	Duplication BW	44.00	4.40
10/21/25	Duplication BW	33.00	3.30
10/21/25	Duplication BW	5.00	0.50
10/21/25	Duplication BW	17.00	1.70
10/21/25	Duplication BW	9.00	0.90
10/21/25	Duplication BW	10.00	1.00
10/21/25	Duplication BW	18.00	1.80
10/21/25	Duplication BW	42.00	4.20
10/21/25	Duplication BW	7.00	0.70
10/21/25	Duplication BW	16.00	1.60
10/21/25	Duplication BW	17.00	1.70
10/21/25	Duplication BW	5.00	0.50
10/21/25	Duplication BW	16.00	1.60
10/21/25	Duplication BW	56.00	5.60
10/21/25	Duplication BW	8.00	0.80
10/21/25	Duplication BW	6.00	0.60
10/21/25	Duplication BW	165.00	16.50
10/21/25	Duplication BW	6.00	0.60
10/21/25	Duplication BW	41.00	4.10
10/21/25	Duplication BW	8.00	0.80
10/21/25	Duplication BW	44.00	4.40
10/21/25	Duplication BW	7.00	0.70
10/21/25	Duplication BW	6.00	0.60
10/21/25	Duplication BW	9.00	0.90

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/21/25	Duplication BW	15.00	1.50
10/21/25	Duplication BW	18.00	1.80
10/22/25	Parcels, Inc. - Working Meals - Delivery Wegmans	1.00	90.00
10/22/25	Parcels, Inc. - Working Meals Wegmans	1.00	104.99
10/22/25	Duplication Color	74.00	59.20
10/22/25	Innovative Discovery, LLC - Litigation Support / Web Hosting Monthly data hosting	1.00	2,494.55
10/22/25	Duplication BW	81.00	8.10
10/29/25	Innovative Discovery, LLC - Computerized Legal Research Please remit payment to Innovative Discovery for set-up, processing and production of discovery-related hosting with regard to a contested matter in Avant Gardner matter 104573.1001	1.00	5,502.30
Total			\$11,273.28

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Cost Summary

<u>Description</u>	<u>Amount</u>
Computerized Legal Research	5,502.30
Deposition/Transcript	2,050.55
Federal Express	97.09
Filing Fee	34.00
Outside Litigation Support	2,494.55
Reproduction Charges	899.80
Working Meals	194.99
Total	\$11,273.28