

**AGDP Holding Inc.
140 Stewart Avenue
Brooklyn, NY 11237**

November 5, 2025

Via First-Class Mail

RE: *In re AGDP HOLDING INC., et al.*, Case No. 25-11446(MFW) (Bankr. D. Del.)

TO: ALL HOLDERS OF CLAIMS ENTITLED TO VOTE ON THE PLAN

AGDP Holding Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the District of Delaware (the “Court”) on August 4, 2025.

You have received this letter and the enclosed materials because you are entitled to vote on the *Debtors’ Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* (as may be modified, amended, or supplemented from time to time, the “Plan”).¹ On November 4, 2025, the Court entered an order (the “Disclosure Statement Order”): (a) authorizing the Debtors to solicit acceptances for the Plan; (b) approving the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Liquidation for AGDP Holding Inc. and Its Affiliated Debtors* (the “Disclosure Statement”) on an interim basis for solicitation purposes only; (c) approving the solicitation materials and documents to be included in the solicitation packages (each, a “Solicitation Package”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to final approval of the Disclosure Statement and confirmation of the Plan.

**You are receiving this letter because you are entitled to vote on the Plan. Therefore, you should read this letter carefully and discuss it with your attorney.
If you do not have an attorney, you may wish to consult one.**

In addition to this cover letter, the enclosed materials comprise your Solicitation Package, and were approved by the Court for distribution to Holders of Claims in connection with the solicitation of votes to accept the Plan.

The Debtors have approved the filing of the Plan and the solicitation of votes to accept the Plan. The Debtors believe that the acceptance of the Plan is in the best interests of their estates and holders of Claims against the Debtors’ estates. Moreover, the Debtors believe that any alternative other than confirmation of the Plan could result in extensive delays, increased administrative expenses, and/or a potential chapter 7 liquidation of the Debtors’ assets, which in turn likely would result in smaller distributions (or no distributions) on account of Claims asserted against the Debtors in their chapter 11 cases.

¹ Capitalized terms used and not defined have the meanings given to them in the Plan and Disclosure Statement, as applicable.

The Debtors and the Committee strongly urge you to properly and timely submit your Ballot accepting the Plan in accordance with the instructions in your Ballot.

The Voting Deadline is December 8, 2025, at 5:00 p.m., prevailing Eastern Time.

The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, please feel free to contact Kurtzman Carson Consultants, LLC dba Verita Global (the “Notice and Claims Agent”) at no charge by: (a) visiting the Debtors’ restructuring website at <https://www.veritaglobal.net/AGDP>; (b) writing to AGDP Ballot Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (c) calling the Notice and Claims Agent at (866) 523-2951 (U.S./Canada Toll-Free) or +1 (781) 575-2140 (International); or (d) submitting an inquiry at <https://www.veritaglobal.net/agdp/inquiry>. Please be advised that the Notice and Claims Agent is authorized to answer questions about, and provide additional copies of solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan or otherwise provide any legal advice to you.

Sincerely,

/s/ Gary Richards

AGDP Holding Inc., for itself and on behalf of each
of its affiliated debtors and debtors in possession