

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:**  
**November 14, 2025 at 4:00 p.m. (ET)**

**SUMMARY OF SECOND MONTHLY APPLICATION OF YOUNG CONAWAY  
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE  
PERIOD FROM SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	August 4, 2025 (order entered September 2, 2025)
Period for which compensation and reimbursement is sought:	September 1, 2025 through September 30, 2025
Amount of compensation sought as actual, reasonable and necessary:	\$1,253,533.50
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$4,174.86
This is a: <u>  X  </u> monthly <u>      </u> final application	

This application includes 4.80 hours and \$3,188.00 in fees incurred in connection with the preparation of Fee Applications.

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Prior applications:

		<b>Requested</b>		<b>Approved</b>	
<b>Date Filed / Docket No.</b>	<b>Period Covered</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>
10/14/25; D.I. 306	8/4/25 – 8/31/25	\$1,127,116.50	\$2,687.61	N/A	N/A

**COMPENSATION BY INDIVIDUAL**

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (\$)</b>	<b>Total Billed Hours</b>	<b>Total Compensation (\$)</b>
Craig D. Grear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1990.	1,500.00	42.20	63,300.00
James P. Hughes	Partner since 2002. Joined firm as an associate in 1992. Member of DE Bar since 1992.	1,500.00	3.10	4,650.00
Edmon L. Morton	Partner since 2008. Joined firm as an associate in 1999. Member of DE Bar since 1999.	1,290.00	110.20	142,158.00
Sean M. Beach	Partner since 2009. Joined firm as an associate in 2000. Member of DE Bar since 2001.	1,235.00	198.40	245,024.00
Kevin A. Guerke	Partner since 2019. Joined firm as a partner in 2019. Member of DE Bar since 2001.	1,160.00	125.80	145,928.00
Kenneth J. Enos	Partner since 2014. Joined firm as an associate in 2004. Member of DE Bar since 2004. Member of DC Bar since 2010. Member of NY Bar since 2011.	1,075.00	39.40	42,355.00
Michael S. Neiburg	Partner since 2019. Joined firm as an associate in 2008. Member of DE Bar since 2009.	1,075.00	6.90	7,417.50
Paul J. Loughman	Partner since 2019. Joined firm as an associate in 2008. Member of DE Bar since 2009.	1,030.00	0.80	824.00
Amanda Pooler	Counsel since 2025. Joined firm as counsel in 2025.	875.00	52.20	45,675.00
S. Alexander Faris	Joined firm as an associate in 2020. Member of DE Bar since 2016.	720.00	254.10	182,952.00
Christopher M. Lambe	Joined firm as an associate in 2020. Member of DE Bar since 2022.	680.00	72.60	49,368.00

Daniel M. Cole	Joined firm as an associate in 2023. Member of NJ Bar since 2021. Member of DE, DC, and NY Bars since 2022.	650.00	0.30	195.00
Andrew M. Lee	Joined firm as an associate in 2024. Member of DE Bar since 2022.	545.00	98.30	53,573.50
Daniel Trager	Joined firm as an associate in 2024. Member of DE Bar since 2024.	565.00	8.60	4,859.00
Renae P. Pagano	Joined firm as an associate in 2024. Member of DE Bar since 2022.	530.00	60.10	31,853.00
Emily K. Cowan	Joined firm as an associate in 2023. Member of DE and PA Bars since 2023.	515.00	95.90	49,388.50
Sarah Gawrysiak	Joined firm as an associate in 2024. Member of DE Bar since 2024.	500.00	137.00	68,500.00
Evan S. Saruk	Joined firm as an associate in 2024. Member of DE Bar since 2025.	500.00	117.50	58,750.00
Joshua Hall	Joined firm as an associate in 2024. Member of DE Bar since 2025.	500.00	10.30	5,150.00
Eric A. Lovetri	Joined firm as an associate in 2025.	485.00	62.30	30,215.50
Nisha Desai	Joined firm as an associate in 2025.	485.00	2.80	1,358.00
Debbie Laskin	Paralegal	395.00	0.20	79.00
Troy Bollman	Paralegal	385.00	37.20	14,322.00
Karen Luongo	Paralegal	360.00	0.80	288.00
Ashley M. Clarke	Paralegal	255.00	1.50	382.50
Monica Fratticci	Paralegal	200.00	23.70	4,740.00
Patrick M. Foss	Paralegal	190.00	1.20	228.00
<b>Grand Total:</b>			<b>1,563.40</b>	<b>1,253,533.50</b>
<b>Blended Rate:</b>		<b>801.80</b>		

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
Case Administration (B001)	9.00	4,063.50
Court Hearings (B002)	30.10	24,008.00
Cash Collateral/DIP Financing (B003)	114.20	73,576.00
Schedules & Statements, U.S. Trustee Reports (B004)	99.60	56,822.00
Lease/Executory Contract Issues (B005)	85.40	54,173.00
Use, Sale or Lease of Property (363 issues) (B006)	436.70	375,375.50
Claims Analysis, Objections and Resolutions (B007)	8.10	7,035.50
Meetings (B008)	98.30	94,340.50
Stay Relief Matters (B009)	2.80	1,473.50
Other Adversary Proceedings (B011)	435.80	375,652.50
Plan and Disclosure Statement (B012)	127.40	97,708.00
Creditor Inquiries (B013)	10.20	6,957.00
General Corporate Matters (B014)	67.00	58,394.50
Employee Matters (B015)	0.50	293.00
Retention of Professionals/Fee Issues (B017)	26.90	14,117.50
Fee Application Preparation (B018)	4.80	3,188.00
Travel (B019)	5.60	5,834.50
Utility Services (B020)	1.00	521.00
<b>TOTAL</b>	<b>1,563.40</b>	<b>1,253,533.50</b>

**EXPENSE SUMMARY**

<b>Expenses Category</b>	<b>Total Expenses (\$)</b>
Air/Rail Travel	1,417.00
Car/Bus/Subway Travel	58.34
Computerized Legal Research – LEXIS	32.51
Computerized Legal Research – WESTLAW	1,491.65
Corporation Service Co. – UCC/Lien Search	525.40
Deposition/Transcript	156.60
Docket Retrieval/Search	55.40
Internet Access	10.00
Postage	26.06
Reproduction Charges	199.90
Secretary of State	202.00
<b>TOTAL</b>	<b>4,174.86</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:**  
**November 14, 2025 at 4:00 p.m. (ET)**

**SECOND MONTHLY APPLICATION OF YOUNG CONAWAY  
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE  
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED  
FOR THE PERIOD FROM SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 126] (the “Retention Order”) and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (II) Granting Related Relief* [Docket No. 132] (the “Interim Compensation Order”), the law firm of Young Conaway Stargatt & Taylor, LLP (“Young Conaway”) hereby applies (this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as counsel for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in the amount of \$1,253,533.50, together

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

with reimbursement for actual and necessary expenses incurred in the amount of \$4,174.86, for the period from September 1, 2025 through and including September 30, 2025 (the “Monthly Fee Period”). In support of this Application, Young Conaway respectfully represents as follows:

### **BACKGROUND**

1. On August 4, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

### **SUMMARY OF SERVICES RENDERED**

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$1,253,533.50 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

### **DISBURSEMENTS**

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$4,174.86. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken



down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

### **VALUATION OF SERVICES**

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 1,563.40 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable

value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$1,256,533.50.

10. Young Conaway believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from September 1, 2025 through and including September 30, 2025. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent monthly fee applications.

*[Remainder of page intentionally left blank]*

**CONCLUSION**

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$1,253,533.50 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$4,174.86 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: October 31, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Sean M. Beach*

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Edmon L. Morton (No. 3856)  
Sean M. Beach (No. 4070)  
Kenneth J. Enos (No. 4544)  
S. Alexander Faris (No. 6278)  
Sarah Gawrysiak (No. 7403)  
Evan S. Saruk (No. 7452)  
1000 North King Street  
Rodney Square  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253  
Email: emorton@ycst.com  
sbeach@ycst.com  
kenos@ycst.com  
afaris@ycst.com  
sgawrysiak@ycst.com  
esaruk@ycst.com

*Counsel to the Debtors and Debtors in Possession*

**CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1**

I, Sean M. Beach, hereby certify as follows:

1. I am a partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“Young Conaway”), and have been admitted to the bar of the Supreme Court of Delaware since 2000.

2. I have personally performed many of the legal services rendered by Young Conaway as counsel for the Debtors in connection with their chapter 11 cases and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: October 31, 2025

/s/ Sean M. Beach

Sean M. Beach (No. 4070)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Objection Deadline:**

**November 14, 2025 at 4:00 p.m. (ET)**

**NOTICE OF SECOND MONTHLY FEE APPLICATION**

**PLEASE TAKE NOTICE** that the *Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from September 1, 2025 Through September 30, 2025* (the “Application”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “Court”). The Application seeks allowance of monthly fees in the amount of \$1,253,533.50 and monthly expenses in the amount of \$4,174.86.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **November 14, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Joshua M. Spencer (joshua.spencer@hklaw.com); (iv) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam Harris (adam.harris@srz.com); (v) counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Sloane (tsloane@cullenllp.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

**PLEASE TAKE FURTHER NOTICE** THAT, PURSUANT TO THE *ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS, AND (II) GRANTING RELATED RELIEF* [DOCKET NO. 132], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

**PLEASE TAKE FURTHER NOTICE** THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.

Dated: October 31, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

*/s/ Sean M. Beach*

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Edmon L. Morton (No. 3856)  
Sean M. Beach (No. 4070)  
Kenneth J. Enos (No. 4544)  
S. Alexander Faris (No. 6278)  
Sarah Gawrysiak (No. 7403)  
Evan S. Saruk (No. 7452)  
1000 North King Street  
Rodney Square  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253  
Email: emorton@ycst.com  
sbeach@ycst.com  
kenos@ycst.com  
afaris@ycst.com  
sgawrysiak@ycst.com  
esaruk@ycst.com

*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A**

RODNEY SQUARE  
1000 NORTH KING STREET  
WILMINGTON, DELAWARE 19801

P.O. BOX 391  
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX  
www.ycst.com

Writer's Direct Dial  
(302) 571-6621

Writer's E-Mail  
sbeach@ycst.com

AGDP Holding Inc.  
7014 13th Avenue, Suite 202  
Brooklyn, NY 11228

Invoice Date: October 31, 2025  
Invoice Number: 50064894  
Matter Number: 104573.1001

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Re: Debtor Representation

**CURRENT INVOICE**

Professional Services	\$	1,253,533.50
Disbursements	\$	<u>4,174.86</u>
Total Due This Invoice	\$	1,257,708.36



AGDP Holding Inc.

Invoice Date:

October 31, 2025

Invoice Number:

50064894

Matter Number:

104573.1001

**Time Detail**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/02/25	AFARI	Review and finalize CNO for motion to seal	B001	0.10	72.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final cash management order, and upload related order	B001	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final customer programs order, and upload related order	B001	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final critical vendors order, and upload related order	B001	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final insurance order, and upload related order	B001	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final taxes order, and upload related order	B001	0.20	77.00
09/02/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/03/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/04/25	SGAWR	Revise critical dates	B001	0.50	250.00
09/04/25	TBOLL	Review and update the critical dates calendar and circulate same for attorney review	B001	0.50	192.50
09/05/25	KGUER	Review critical dates calendar	B001	0.10	116.00
09/05/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/08/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.20	77.00
09/09/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/10/25	AFARI	Review and revise internal task list	B001	0.40	288.00
09/10/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/11/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50

AGDP Holding Inc.

Invoice Date:

October 31, 2025

Invoice Number:

50064894

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/12/25	TBOLL	Review and update the critical dates calendar and circulate same for attorney review	B001	1.00	385.00
09/12/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/15/25	SGAWR	Revise critical dates	B001	1.50	750.00
09/15/25	TBOLL	Update the critical dates calendar and circulate same for attorney review	B001	0.20	77.00
09/15/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/16/25	SGAWR	Revise critical dates	B001	0.10	50.00
09/16/25	TBOLL	Prepare further updates to the critical dates calendar and circulate same for attorney review	B001	0.50	192.50
09/17/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/18/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/22/25	TBOLL	Finalize for filing certification of counsel re: supplemental insurance order, and upload related order	B001	0.30	115.50
09/22/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/23/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/23/25	TBOLL	Review and update the critical dates calendar and circulate same for attorney review	B001	0.30	115.50
09/23/25	TBOLL	Finalize for filing amended certification of counsel re: supplemental insurance order, and upload related order	B001	0.20	77.00
09/24/25	SGAWR	Revise critical dates	B001	0.30	150.00
09/24/25	TBOLL	Finalize critical dates calendar and circulate to the working group for review	B001	0.10	38.50
09/24/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/25/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/26/25	KGUER	Review critical dates calendar	B001	0.10	116.00
09/26/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50

AGDP Holding Inc.

Invoice Date:

October 31, 2025

Invoice Number:

50064894

Matter Number:

104573.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/30/25	TBOLL	Prepare docket update for the working group and download related pleadings	B001	0.10	38.50
09/02/25	EMORT	Review 9/4 hearing agenda and status of items (.5); Finalize 2nd Interim DIP Order (.3); Correspondence to finalize same (.3)	B002	1.10	1,419.00
09/02/25	TBOLL	Prepare and finalize for filing amended agenda of matters scheduled for hearing on September 4, 2025	B002	0.70	269.50
09/02/25	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on September 4, 2025	B002	0.80	308.00
09/03/25	KGUER	Meeting with A. Pooler re: hearing issues and analysis	B002	0.50	580.00
09/03/25	TBOLL	Prepare draft agenda of matters scheduled for hearing on September 11, 2025	B002	0.30	115.50
09/04/25	KGUER	Teleconference with S. Beach re: hearing prep	B002	0.20	232.00
09/05/25	SBEAC	Emails with G. Richards re hearing issues	B002	0.20	247.00
09/05/25	TBOLL	Prepare and finalize for filing certification of counsel re: order scheduling omnibus hearing date, and upload related order	B002	0.30	115.50
09/07/25	KGUER	Meeting with lenders re: hearing issues and scheduling	B002	0.50	580.00
09/07/25	KGUER	Meeting with YCST and client re: status, hearing issues, hearing prep and discovery	B002	0.50	580.00
09/08/25	ALEE	Attend status conference re: bid procedures hearing and committee trustee motion	B002	0.40	218.00
09/08/25	EMORT	Teleconference with K. Guerke, S. Beach, A. Faris and C. Lambe re: motion to adjourn/trustee motion and potential reply/status conference re: same (.5); Review/comment on draft reply to motion to adjourn (multiple drafts) (.8); Teleconference with S. Beach (.3); Teleconference with YCST team (.6); Conference with YCST and PPP teams re: hearing and litigation strategy issues (.9); Attend status conference (.5); Follow-up correspondence (.3); Follow-up conference with S. Beach (.5); Teleconference with K. Enos (.4)	B002	4.80	6,192.00
09/08/25	KENOS	Attend status conference re: bid procedures hearing and committee trustee motion	B002	0.50	537.50

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09/08/25	KGUER	Prepare for hearing; review documents re: same	B002	0.70	812.00
09/08/25	KGUER	Attend status conference with court re: bid procedures hearing and committee trustee motion	B002	0.40	464.00
09/08/25	RPAGA	Call with client re: hearing preparation	B002	1.10	583.00
09/08/25	RPAGA	Attend status conference re: bid procedures hearing and committee trustee motion	B002	0.50	265.00
09/08/25	SBEAC	Prepare for and attend hearing re motion to adjourn or shorten time on Chapter 11 trustee motion	B002	0.80	988.00
09/08/25	SGAWR	Prepare order re: motion to adjourn	B002	1.10	550.00
09/08/25	SGAWR	Attend status conference re: bid procedures and dip motion hearing	B002	0.40	200.00
09/08/25	SGAWR	Prepare notice of status conference with UCC on 9/8	B002	0.10	50.00
09/08/25	SGAWR	Correspondence with YCST team, chambers, and UCC re: status conference	B002	0.30	150.00
09/08/25	SGAWR	Prepare response to UCC motion to adjourn	B002	4.00	2,000.00
09/08/25	SGAWR	Meeting with E. Morton and A. Faris re: response to UCC's motion to adjourn	B002	0.20	100.00
09/08/25	TBOLL	Prepare draft notice re: status conference on September 8, 2025	B002	0.30	115.50
09/08/25	TBOLL	Update draft agenda of matters scheduled for hearing on September 11, 2025	B002	0.50	192.50
09/09/25	AFARI	Review and revise agenda for 9.11.25 hearing (.5); e-mails with YCST team re: same (.3); further revise same (.4)	B002	1.30	936.00
09/09/25	KGUER	Teleconference with Portage re: hearing prep	B002	0.10	116.00
09/09/25	KGUER	Emails with Portage re: hearing prep and sale issues	B002	0.30	348.00
09/09/25	KGUER	Meeting with Portage re: hearing prep and discovery	B002	0.50	580.00
09/09/25	SGAWR	Prepare agenda for 9/11 hearing	B002	0.90	450.00
09/09/25	TBOLL	Update and finalize for filing agenda of matters scheduled for hearing on September 11, 2025	B002	0.50	192.50
09/10/25	KGUER	Meeting with S. Beach and E. Morton re: planning and hearing issues	B002	0.50	580.00

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09/10/25	SBEAC	Emails with B. Keilson re hearing status	B002	0.10	123.50
09/10/25	SGAWR	Prepare COC re: third interim DIP order	B002	0.30	150.00
09/10/25	SGAWR	Correspondence with YCST team and UCC re: briefing schedule for 10/3 hearing	B002	0.20	100.00
09/10/25	SGAWR	Prepare COC re: motion to adjourn and cross motion for UST re: 10/3 hearing	B002	0.20	100.00
09/11/25	SBEAC	Emails with UST and A. Faris re bid procedures hearing (.1); Emails with M. Franke re same (.1)	B002	0.20	247.00
09/11/25	TBOLL	Prepare and finalize for filing amended agenda of matters scheduled for hearing on September 11, 2025	B002	1.00	385.00
09/14/25	EMORT	Correspondence re: DOB meeting/issues and sale process issues	B002	0.50	645.00
09/22/25	SGAWR	Correspondence with A. Faris and Portage team re: contract rejection motion	B002	0.20	100.00
09/22/25	SGAWR	Correspondence with A. Faris and T. Bollman re: rescheduled hearing (.1); prepare notice for rescheduled hearing (.2)	B002	0.10	50.00
09/22/25	TBOLL	Prepare and finalize for filing notice of rescheduled hearing	B002	0.30	115.50
09/29/25	SBEAC	Emails with UCC re hearing dates and preparation	B002	0.10	123.50
09/30/25	ALEE	Email correspondence with A. Faris and B. Batzel re: agenda for hearing 10/3	B002	0.20	109.00
09/30/25	SBEAC	Emails with A. Faris re hearing cancellation	B002	0.10	123.50
09/30/25	SGAWR	Correspondence with A. Faris, A. Lee, and T. Bollman re: 10/3 hearing	B002	0.10	50.00
09/30/25	SGAWR	Revise agenda for 10/3 hearing	B002	0.50	250.00
09/30/25	TBOLL	Prepare draft agenda of matters scheduled for hearing on October 3, 2025	B002	0.70	269.50
09/01/25	AFARI	E-mails with J. Lipshie re: second interim DIP order (.2); review and finalize second interim DIP order (.3); review and finalize COC re: same (.5)	B003	1.00	720.00
09/02/25	AFARI	E-mails with N. Sosnick re: sale process	B003	0.30	216.00
09/02/25	AFARI	Review and finalize second interim DIP order	B003	0.50	360.00

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09/02/25	AFARI	Draft and finalize notice of borrowing under DIP facility (.5); e-mails with A. Sotiropoulos re: same (.3)	B003	0.80	576.00
09/02/25	EMORT	Review UCC settlement counter (.3); Correspondence with advisors re: same (.4); Conference with S. Beach (.2)	B003	0.90	1,161.00
09/02/25	SBEAC	Emails with A. Faris and E. Morton re interim compensation procedures	B003	0.10	123.50
09/02/25	SBEAC	Review second interim DIP and funding documents and issues (.2); Emails with lender counsel re same (.1)	B003	0.30	370.50
09/02/25	SGAWR	Correspondence with Portage team and A. Faris re: borrowing notice	B003	0.20	100.00
09/02/25	SGAWR	Prepare borrowing notice	B003	0.30	150.00
09/02/25	TBOLL	Update and finalize for filing certificate of no objection re: motion to seal DIP agency fee letter, and upload related order	B003	0.20	77.00
09/02/25	TBOLL	Prepare and finalize for filing certification of counsel re: second interim DIP order, and upload related order	B003	0.40	154.00
09/03/25	SBEAC	Call with J. Gasbarra re budget and DIP issues (.1); Call with K. Guerke re discovery and UCC litigation issues (.1)	B003	0.20	247.00
09/03/25	SGAWR	Correspondence with A. Faris, company, and lenders re: funding	B003	0.10	50.00
09/04/25	AFARI	Review weekly variance report (.4); call with R. Williams re: same (.3)	B003	0.70	504.00
09/04/25	AFARI	Confer with S. Gawrysiak re: borrowing notice (.3); review and revise borrowing notice (.3)	B003	0.60	432.00
09/04/25	ALEE	Draft variance report and email correspondence with A. Faris, R. Williams, and A. Ifshin re: same	B003	0.30	163.50
09/04/25	SBEAC	Call with G. Richards re case planning and strategy issues (.3); Call with K. Guerke re same (.1)	B003	0.40	494.00
09/04/25	SBEAC	Emails with A. Sotiropoulos re borrowing certificate (.1); emails with J. Lipshie re interim DIP order (.1); review documents re same (.2)	B003	0.40	494.00
09/04/25	SGAWR	Revise borrowing notice (.2); correspondence with company, A. Faris, lender and portage team re: funding (.3)	B003	0.50	250.00

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09/05/25	TBOLL	Prepare (.5) and assist in preparations and finalize for filing (.5) notice of filing of proposed final DIP order	B003	1.00	385.00
09/07/25	ESARU	Research re: DIP objection.	B003	3.50	1,750.00
09/07/25	SGAWR	Prepare response to motion to adjourn bid procedures and DIP	B003	2.00	1,000.00
09/08/25	AFARI	Call with A. Lee and E. Saruk re: response to UCC objection and cross-motion	B003	0.50	360.00
09/08/25	AFARI	Draft response to UCC objection and cross-motion	B003	3.90	2,808.00
09/08/25	AFARI	Prepare for and participate in call with YCST team re: response to UCC objection and cross-motion	B003	0.50	360.00
09/08/25	ALEE	Analyze UCC objection and draft response (4.1); meeting with A. Faris and E. Saruk re: same (.3)	B003	4.40	2,398.00
09/08/25	ESARU	Research re: DIP objection.	B003	0.60	300.00
09/08/25	ESARU	Review and analyze re: DIP objection.	B003	3.50	1,750.00
09/08/25	ESARU	Confer with A. Faris and A. Lee re: DIP objection.	B003	0.40	200.00
09/08/25	KENOS	Review and consider further revised wind-down budget	B003	0.20	215.00
09/08/25	TBOLL	Finalize for filing response to the committee's motion to shorten time re: motion to adjourn the DIP and bidding procedures hearing	B003	0.20	77.00
09/09/25	AFARI	Draft third interim dip order (.8); e-mails with YCST team re: same (.3); review and revise same (.6)	B003	1.70	1,224.00
09/09/25	ALEE	Analyze UCC objection and draft reply	B003	3.40	1,853.00
09/09/25	SBEAC	Review and revise third interim DIP order (.2); Emails with OHS, MWS, PPP and YCST teams re same (.2)	B003	0.40	494.00
09/09/25	SBEAC	Review revised DIP financing order	B003	0.20	247.00
09/09/25	SGAWR	Correspondence with YCST team re: bid procedures order	B003	0.20	100.00
09/10/25	AFARI	Draft reply in support of DIP and in opposition to cross-motion	B003	1.80	1,296.00

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09/10/25	AFARI	Review and finalize order granting in part/denying in port motion to adjourn DIP motion	B003	0.70	504.00
09/10/25	AFARI	Review, revise, and finalize third interim DIP order and related COC	B003	0.70	504.00
09/10/25	ALEE	Analyze and draft response to UCC DIP objection (1.6); meeting with E. Saruk re: same (.2)	B003	1.80	981.00
09/10/25	ESARU	Review and Analysis re: response brief re: DIP objection (2.8); Confer with A. Lee re: same (0.3); Confer with A. Faris re: same (0.2).	B003	3.30	1,650.00
09/10/25	SBEAC	Emails with B. Batzal, M. Franke and A. Faris re Interim DIP Order (.2); Emails with A. Harris re same (.1); Review and revise documents re same (.3); Emails with A. Faris and J. Gasbarra re same (.2); Emails with G. Richards re 341 meeting (.1)	B003	0.90	1,111.50
09/10/25	TBOLL	Prepare (.3) and finalize for filing (.2) certification of counsel re: third interim DIP order, and upload related order	B003	0.50	192.50
09/11/25	AFARI	Draft DIP compliance certificate (.3); review variance report (.4)	B003	0.70	504.00
09/11/25	AFARI	Review and finalize amended agenda for 9.11 hearing	B003	0.50	360.00
09/11/25	AFARI	Review and revise factual analysis of Committee DIP Objection/Chapter 11 Trustee motion	B003	4.80	3,456.00
09/11/25	ALEE	Analyze UCC DIP objection and draft response (3.9); multiple conference with A. Faris and E. Saruk re: same (1.3)	B003	5.20	2,834.00
09/11/25	ESARU	Confer with A. Faris and A. Lee re: Review and Analysis re: response brief re: DIP objection.	B003	0.70	350.00
09/11/25	ESARU	Review and Analysis re: response brief re: DIP objection (2.8); Confer with A. Lee re: same (0.1); Confer with A. Faris re: same (0.1).	B003	3.00	1,500.00
09/11/25	RPAGA	Review and analyze prepetition loan documents	B003	1.20	636.00
09/12/25	AFARI	Review and revise factual analysis of UCC objection and cross-motion	B003	5.30	3,816.00
09/12/25	ALEE	Meeting with YCST team re: UCC objection and YCST responses (.6); draft YCST responses to UCC DIP objection (3.5)	B003	4.10	2,234.50



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09/12/25	ESARU	Confer with YCST team re: response brief to DIP objection	B003	0.70	350.00
09/12/25	ESARU	Review and Analysis re: response brief re: DIP motion objection.	B003	8.00	4,000.00
09/13/25	ALEE	Draft YCST responses to UCC DIP objection (1.6); attend board call (2.0)	B003	3.60	1,962.00
09/13/25	KGUER	Review updated analysis and reply brief document re: DIP objection	B003	0.30	348.00
09/15/25	AFARI	Draft, review, and revise reply in support of DIP motion and objection to cross-motion	B003	7.90	5,688.00
09/15/25	AFARI	Research re: DIP reply	B003	2.30	1,656.00
09/15/25	AFARI	Call with YCST team re: DIP reply	B003	0.50	360.00
09/15/25	ALEE	Draft response to UCC DIP objection	B003	3.90	2,125.50
09/16/25	AFARI	Call with E. Morton re: DIP reply (.5); conference with N. Desai re: same (.3)	B003	0.80	576.00
09/16/25	ALEE	Analyze and update response to UCC objection	B003	0.40	218.00
09/16/25	KENOS	Review and comment on reply in support of DIP Motion	B003	0.60	645.00
09/16/25	NDESA	Researched director independence issues re: DIP reply	B003	2.50	1,212.50
09/16/25	NDESA	Confer with A. Faris re: DIP reply	B003	0.30	145.50
09/16/25	SBEAC	Emails with H. Davey re DIP (.1); Emails with client and YCST team re same (.1); review documents re same (.2)	B003	0.40	494.00
09/17/25	AFARI	Review updated DIP forecast	B003	0.50	360.00
09/17/25	AFARI	Review lifestyle note and related docs	B003	1.10	792.00
09/17/25	SBEAC	Multiple emails with OHS and MWS re DIP and settlement issues	B003	0.20	247.00
09/18/25	AFARI	Numerous emails with Committee and DIP lenders' counsel re: global settlement issues	B003	0.90	648.00
09/18/25	AFARI	Calls with Portage team re: DIP budget (.5); review same (.7)	B003	1.20	864.00
09/18/25	AFARI	Draft fourth interim DIP order (.7); e-mails with A. Lee re: same (.4); e-mails with UCC and Axar's counsel re: same (.4)	B003	1.50	1,080.00

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09/18/25	ALEE	Draft COC re: 4th Interim DIP Order and update, finalize, and file notice of settlement (.8); email correspondence with A. Faris and J. Lipshie re: notice of settlement (.1)	B003	0.90	490.50
09/18/25	ALEE	Draft liquidity certificate and correspondence with A. Faris, R. Williams, and A. Ifshin re: same	B003	0.30	163.50
09/18/25	SBEAC	Review and revise fourth DIP order (.3); Emails with YCST and settlement parties re same (.2)	B003	0.50	617.50
09/19/25	AFARI	Prepare for and participate in call with YCST, OHS, and MWS teams re: documentation of global settlement	B003	0.60	432.00
09/19/25	SGAWR	Revise schedules to DIP credit agreement	B003	0.20	100.00
09/23/25	EMORT	Correspondence with lenders, UCC and YCST re: further interim DIP order and challenge period issues	B003	0.40	516.00
09/23/25	SBEAC	Emails with M. Franke and A. Harris re challenge period extension (.1); Emails with M. Franke re interim DIP order (.1); review and revise same (.2)	B003	0.40	494.00
09/24/25	AFARI	Review and revise fourth interim dip order (.5); e-mails with OHS and MWS teams re: same (.6)	B003	1.10	792.00
09/24/25	EMORT	Further correspondence re: further interim DIP order (includes review of same)	B003	0.40	516.00
09/24/25	KGUER	Emails with lenders and UCC re: interim order and related issues	B003	0.20	232.00
09/24/25	SBEAC	Emails with MWS, OHS and YCST teams re further interim DIP order and budget (.1); Review and revise same (.2); Emails with M. Franke re LiveStyle challenge period (.1)	B003	0.40	494.00
09/25/25	AFARI	Draft borrowing request (.4); e-mails with A. Ifshin and R. Williams re: same (.3)	B003	0.70	504.00
09/25/25	AFARI	Review liquidity report (.2); draft and finalize compliance cert (.3)	B003	0.50	360.00
09/02/25	AFARI	Review and finalize CNO on schedules extension motion	B004	0.10	72.00
09/02/25	AFARI	Review and revise 341 meeting memo	B004	0.50	360.00
09/02/25	ALEE	Prepare 341 memo	B004	0.40	218.00

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09/02/25	ALEE	Call with R. Williams and Verita re: schedules and statements	B004	0.10	54.50
09/02/25	ESARU	Draft memo re: section 341 meeting.	B004	1.00	500.00
09/02/25	TBOLL	Update and finalize for filing certificate of no objection re: motion to extend the deadline to file schedules and statements, and upload related order	B004	0.20	77.00
09/04/25	AFARI	Prepare for and participate in call with KCC, PPP, and YCST teams re: schedules/sofas	B004	0.30	216.00
09/04/25	AFARI	Prepare for and participate in call with G. Richards, PPP, and YCST teams re: 341 meeting prep	B004	0.80	576.00
09/04/25	ALEE	Meeting with S. Beach, A. Fairs, E. Saruk, G. Richards, A. Ifshin, and J. Gasbarra re: 341 meeting (.5); email to participants re: same (.1)	B004	0.60	327.00
09/04/25	ALEE	Meeting with A. Faris, S. Gawrysiak, R. Williams, and Verita team re: schedules	B004	0.10	54.50
09/04/25	ESARU	Attend meeting with YCST and PPP teams and Gary Richards re: 341 meeting preparations.	B004	0.50	250.00
09/04/25	SBEAC	Prepare for and attend call with YCST, A. Ifshin, G. Richards and PPP re 341 meeting preparation	B004	0.50	617.50
09/04/25	SBEAC	Emails with J. Lipshie and A. Faris re 341 meeting	B004	0.10	123.50
09/05/25	AFARI	Prepare for and participate in call with A. Lee and S. Gawrysiak re: schedules/sofas	B004	0.80	576.00
09/05/25	AFARI	Prepare for and participate in 341 meeting (1.8); calls with G. Richards re: same (.5); call with S. Beach re: same (.3)	B004	2.60	1,872.00
09/05/25	ALEE	Meeting with A. Faris and S. Gawrysiak re: schedules and statements	B004	0.60	327.00
09/05/25	ALEE	Attend 341 meeting	B004	1.10	599.50
09/05/25	KGUER	Teleconference with A. Faris re: 341 meeting	B004	0.20	232.00
09/05/25	SBEAC	Emails with A. Faris re 341 meeting	B004	0.10	123.50
09/08/25	ALEE	Email correspondence with A. Ifshin re: schedules meeting (.1); email correspondence with K. Luongo re: UCC-1s (.3)	B004	0.40	218.00

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09/08/25	SGAWR	Correspondence with A. Faris, A. Lee and Alec Ifshin re: schedules and statements	B004	0.20	100.00
09/09/25	ALEE	Draft schedules and statements (.4); call with A. Faris, S. Gawrysiak, R. Williams, A. Ifshin, and Verita team re: same (.2)	B004	0.60	327.00
09/09/25	SGAWR	Prepare schedules and SOFAs	B004	1.60	800.00
09/09/25	SGAWR	Meeting with Verita, Portage, company and YCST team re: schedules and sofas prep	B004	0.20	100.00
09/10/25	ALEE	Prepare schedules and statements (3.4); meeting with R. Williams and Verita team re: same (.1)	B004	3.50	1,907.50
09/10/25	SGAWR	Prepare global notes for schedules and sofas	B004	1.40	700.00
09/10/25	SGAWR	Prepare schedules and statements	B004	1.20	600.00
09/11/25	ALEE	Meeting with A. Faris, S. Gawrysiak, A. Ifshin, Portage team and Verita team re: schedules and statements	B004	0.60	327.00
09/11/25	SGAWR	Prepare schedules and sofas	B004	0.20	100.00
09/11/25	SGAWR	Meeting with portage team (R. Williams and N. Patel), A. Faris, and A. Lee re: schedules and sofas preparation	B004	0.50	250.00
09/11/25	SGAWR	Prepare schedules and statements	B004	0.40	200.00
09/14/25	ALEE	Email correspondence with A. Faris, S. Gawrysiak, and R. Williams re: MORs	B004	0.40	218.00
09/14/25	SGAWR	Correspondence with A. Faris, A. Lee and Ryan Williams re: monthly operating reports	B004	0.30	150.00
09/15/25	ALEE	Meeting with A. Faris, S. Gawrysiak, A. Ifshin, R. Williams, and N. Patel re: schedules and statements	B004	0.70	381.50
09/15/25	SGAWR	Correspondence with Alec Ifshin, Nimesh Patel, A. Faris and A. Lee re: schedules and statements meeting	B004	0.10	50.00
09/15/25	SGAWR	Meeting with Alec Ifshin, Ryan Williams, Nimesh Patel, A. Faris and A. Lee re: schedules and sofas	B004	0.70	350.00
09/16/25	AFARI	Review schedules and SOFAs tracker (1.2); call with AGDP, PPP, and KCC teams re: same (1.0); conference with A. Lee and S. Gawrysiak re: same (.5)	B004	2.70	1,944.00

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09/16/25	ALEE	Meeting with A. Faris and S. Gawrysiak re: schedules and statements (.5); meeting with A. Faris, S. Gawrysiak, A. Ifshin, Portage, and Verita re: same (1.0); update schedules and statements (.3)	B004	1.80	981.00
09/16/25	SGAWR	Prepare schedules and statements (2.6); correspondence with A. Faris and A. Lee re: same (.2); correspondence with Ryan Williams and Alec Ifshin re: same (.1); meeting with A. Faris and A. Lee re: schedules and statements (.5); revise global notes (.4)	B004	3.80	1,900.00
09/16/25	SGAWR	Meeting with A. Faris, A. Lee, Ryan Williams (Portage), Nimesh Patel (Portage) and Verita team re: schedules and sofas	B004	1.00	500.00
09/16/25	SGAWR	Interoffice conference with A. Faris re: schedules and statements	B004	0.30	150.00
09/17/25	ALEE	Prepare schedules and statements	B004	2.20	1,199.00
09/17/25	SGAWR	Prepare schedules and statements	B004	2.40	1,200.00
09/18/25	ALEE	Meeting with A. Faris, S. Gawrysiak, A. Ifshin, and other debtors advisors re: schedules and statements (.8); call with S. Gawrysiak re: same (.4); prepare schedules and statements (.6)	B004	1.80	981.00
09/18/25	SGAWR	Prepare schedules and statements (.3); correspondence with A. Lee, Marica, and Portage team re: same (.1); teleconference with A. Lee re: global notes and schedules and statements (.4); meeting with A. Faris, A. Lee, and Verita and Portage teams re: schedules and statements (.9)	B004	1.70	850.00
09/19/25	ALEE	Prepare schedules and statements	B004	2.80	1,526.00
09/19/25	SGAWR	Prepare global notes	B004	0.40	200.00
09/19/25	SGAWR	Correspondence with A. Faris, A. Lee, and Ryan Williams re: schedules and statements	B004	1.40	700.00
09/19/25	SGAWR	Correspondence with A. Lee and Marica re: global notes for schedules and statements	B004	0.10	50.00
09/22/25	AFARI	Review and provide comments to MORs	B004	1.50	1,080.00

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09/22/25	ALEE	Draft, finalize, and file MORs	B004	2.40	1,308.00
09/22/25	ALEE	Prepare schedules and statements (1.1); call with S. Gawrysiak re: same (.2)	B004	1.30	708.50
09/22/25	SGAWR	Teleconference with A. Lee re: schedules and statements	B004	0.20	100.00
09/22/25	SGAWR	Prepare schedules and statements	B004	1.20	600.00
09/22/25	TBOLL	Assist in preparations, anticipate, and finalize for filing August 2025 MORs	B004	4.50	1,732.50
09/23/25	AFARI	Review schedules and SOFAs	B004	1.10	792.00
09/23/25	AFARI	Prepare for and participate in biweekly schedules/SOFAs call	B004	0.60	432.00
09/23/25	ALEE	Prepare schedules and statements (1.6); meeting with A. Faris, S. Gawrysiak, A. Ifshin, Portage team and Verita team re: same (.5)	B004	2.10	1,144.50
09/23/25	SGAWR	Correspondence with Portage team, YCST team, Verita team, and company re: schedules and statements (.3); prepare schedules and statements (.2)	B004	0.50	250.00
09/23/25	SGAWR	Meeting with A. Faris, A. Lee, Ryan Williams (Portage) Nimesh Patel (Portage), and Verita team re: schedules and sofas preparation	B004	0.50	250.00
09/24/25	AFARI	Review draft schedules prepared by Portage	B004	0.70	504.00
09/24/25	ALEE	Prepare schedules and statements (2.4); meeting with S. Gawrysiak, Portage team and Verita team re: same (.9)	B004	3.30	1,798.50
09/24/25	SGAWR	Prepare schedules and sofas (.2); correspondence with A. Faris and A. Lee re: global notes (.2); correspondence with A. Faris, A. Lee, Verita team, Portage team, and Alec Ifshin re: schedules and statements (.2)	B004	0.60	300.00
09/24/25	SGAWR	Meeting with A. Lee, Alec Ifshin, Nimesh Patel, and Verita team re: schedules and statements	B004	1.00	500.00
09/25/25	AFARI	Review schedules/SOFAs (1.1); review and revise global notes (.5)	B004	1.60	1,152.00
09/25/25	ALEE	Prepare schedules and statements (1.4); meeting with A. Faris, A. Ifshin, Portage team and Verita team re: same (.8)	B004	2.20	1,199.00

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09/26/25	AFARI	Participate in call with AGDP, YCST, and PPP teams re: schedules/SOFAs	B004	1.40	1,008.00
09/26/25	AFARI	Call with A. Lee and A. Ifshin re: 341 meeting prep	B004	0.50	360.00
09/26/25	ALEE	Meeting with A. Faris, A. Ifshin, Portage and Province teams re: schedules and statements and 341 meeting (1.4); prepare schedules and statements (.3)	B004	1.70	926.50
09/27/25	ALEE	Prepare schedules and statements	B004	1.60	872.00
09/28/25	AFARI	Review schedules and SOFAs	B004	2.90	2,088.00
09/29/25	AFARI	Review and revise disclosure statement motion (2.4); research re: same (1.5)	B004	3.90	2,808.00
09/29/25	AFARI	Review schedules and SOFAs (1.2); numerous emails with YCST and AGDP teams re: same (.5)	B004	1.70	1,224.00
09/29/25	ALEE	Call with A. Faris, S. Gawrysiak, A. Ifshin, Portage, and Verita re: schedules and statements (1.4); prepare schedules and statements (.8)	B004	2.20	1,199.00
09/29/25	SGAWR	Correspondence with A. Faris, A. Lee, Ryan Williams, Nimesh Patel, Alec Ifshin, and Verita team re: schedules and statements	B004	0.40	200.00
09/29/25	SGAWR	Meeting with A. Faris, A. Lee, Verita team, Ryan Williams, Nimesh Patel, and Alec Ifshin re: schedules and statements	B004	1.40	700.00
09/30/25	AFARI	Review final drafts of schedules/SOFAs (1.6); confer with A. Lee re: same (.7)	B004	2.30	1,656.00
09/30/25	ALEE	Prepare, finalize, and file schedules and statements (1.9); meeting with S. Gawrysiak, A. Ifshin, Portage, and Verita re: same (.4)	B004	2.30	1,253.50
09/30/25	SGAWR	Correspondence with A. Faris, A. Lee, Alec Ifshin, and Verita team re: schedules and statements	B004	0.40	200.00
09/30/25	SGAWR	Meeting with A. Lee, Alec Ifshin, Ryan Williams, Nimesh Patel, and Verita team re: schedules and statements	B004	0.40	200.00
09/30/25	SGAWR	Finalize schedules and statements	B004	1.20	600.00
09/30/25	TBOLL	Assist in preparations, anticipate, and finalize for filing schedules and statements	B004	4.00	1,540.00

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09/02/25	AFARI	Revise and finalize amendment to Two Friends agreement	B005	1.20	864.00
09/02/25	AFARI	E-mails with C. Carvajal re: Amelie Lens agreement	B005	0.50	360.00
09/02/25	AFARI	Review terms of Peggy Gou agreement (.5); e-mails with WME and Bowery teams re: same (.3)	B005	0.80	576.00
09/02/25	SBEAC	Emails with A. Faris re: Wooli & Dimension Amendments (.1); Emails with A. Faris re TVT, Insta Funding and Pinnacle (.1); Review and revise potential settlement proposal parameters re same (.3)	B005	0.50	617.50
09/02/25	SBEAC	Emails with J. Gasbarra, E. Morton, M. Franke re: Cancelled shows; tix; artist contracts	B005	0.20	247.00
09/03/25	AFARI	E-mails and calls with AGDP team re: Peggy Gou agreement	B005	0.50	360.00
09/03/25	AFARI	Review and revise Peggy Gou agreement	B005	0.90	648.00
09/03/25	AFARI	E-mails with AGDP team re: Two Friends agreement (.4); call with S. Kahana re: same (.3); research re: same (.7)	B005	1.40	1,008.00
09/03/25	AFARI	Draft amendment to Hugel agreement	B005	1.00	720.00
09/03/25	AFARI	Review it's murph amendment (.5); review starjunk amendment (.2); e-mails with AG team re: Same (.3)	B005	1.00	720.00
09/03/25	EMORT	Work with YCST and PPP on numerous NDA issues (includes review of same)	B005	0.80	1,032.00
09/04/25	AFARI	E-mails with UTA and AG teams re: Illenium deal	B005	0.50	360.00
09/04/25	AFARI	Review and revise Jubilee agreement (.3); review and revise Umfang agreement (.4); review and revise Lustwerk agreement (.4)	B005	1.10	792.00
09/04/25	AFARI	Research re: committee settlement proposal (.8); draft talking points re: same (.4)	B005	1.20	864.00
09/04/25	AFARI	Review and revise Peggy Gou agreement per comments from AGDP	B005	0.30	216.00
09/04/25	KENOS	Confer with A. Faris re: DICE Agreement and review agreement in connection with same	B005	0.40	430.00
09/04/25	SBEAC	Emails with A. Faris and lenders counsel re landlord issues	B005	0.20	247.00



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09/04/25	SGAWR	Prepare schedules and sofas	B005	0.10	50.00
09/04/25	SGAWR	Correspondence with lender counsel and A. Faris re: Packin lease	B005	0.20	100.00
09/04/25	SGAWR	Prepare amendments to artists' contracts	B005	0.80	400.00
09/05/25	AFARI	E-mails with Jubilee and agent re: letter amendment	B005	0.50	360.00
09/05/25	AFARI	E-mails with stalking horse bidder's counsel re: cure amounts	B005	0.40	288.00
09/05/25	AFARI	E-mails with G. Richards re: various letter amendments	B005	0.40	288.00
09/05/25	AFARI	E-mails with Umfang and agent re: letter amendment	B005	0.50	360.00
09/05/25	AFARI	E-mails with G. Lustwerk re: letter amendment	B005	0.30	216.00
09/05/25	SBEAC	Emails with C. Grear, A. Faris and lenders re lease issues	B005	0.10	123.50
09/05/25	SGAWR	Prepare amendment to Illenium agreement	B005	0.50	250.00
09/05/25	SGAWR	Correspondence with A. Faris, company, and artists re: amending contracts	B005	0.40	200.00
09/05/25	TBOLL	Prepare and finalize for filing notice of hearing on omnibus rejection motion	B005	0.30	115.50
09/08/25	AFARI	Review and analyze executory contract schedule (.5); e-mails and call with R. Williams re: same (.5)	B005	1.00	720.00
09/08/25	ALEE	Call with J. Gandel re: rejection notice (.1); analyze rejection notice and email correspondence with J. Gandel re: same (.3); email correspondence with Verita team re: same (.1)	B005	0.50	272.50
09/08/25	DLASK	Telephone from attorney for Acraze regarding rejection notice	B005	0.20	79.00
09/09/25	AFARI	Call with AGDP team re: Illenium show (.5); review terms of Illenium agreement (.7)	B005	1.20	864.00
09/09/25	AFARI	Review and revise Illenium contract amendment (.9); e-mails with AGDP and YCST teams re: same (.5); e-mails with UTA team re: same (.5)	B005	1.90	1,368.00
09/09/25	AFARI	E-mails with S. Gawrysiak re: Indo Warehouse deal (.3); review terms of amendment (.5)	B005	0.80	576.00

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09/09/25	AFARI	Update draft amendment to it's murph agreement (.5); e-mails with Wasserman re: same (.3)	B005	0.80	576.00
09/09/25	AFARI	Review and finalize cure schedule (.6); e-mails and calls with R. Dizengoff re: cure issues (.5)	B005	1.10	792.00
09/09/25	SGAWR	Correspondence with A. Faris and Illenium's agent re: amending Illenium agreement	B005	0.20	100.00
09/09/25	SGAWR	Prepare amendment to Illenium agreement	B005	1.10	550.00
09/09/25	SGAWR	Teleconference with A. Faris re: Illenium contract amendments	B005	0.20	100.00
09/09/25	SGAWR	Meeting with company and A. Faris re: Illenium contract amendment	B005	0.40	200.00
09/09/25	SGAWR	Prepare amendment to Indo Warehouse agreement	B005	0.50	250.00
09/10/25	AFARI	Review and revise Illenium letter amendment	B005	0.90	648.00
09/10/25	AFARI	Review go forward artist contract tracker	B005	0.80	576.00
09/10/25	SGAWR	Prepare amendment to Indo Warehouse agreement	B005	0.10	50.00
09/10/25	SGAWR	Revise Illenium amendment to venue contract	B005	0.20	100.00
09/10/25	SGAWR	Revise Indo Warehouse contract amendment	B005	0.40	200.00
09/11/25	AFARI	Review and revise contract cure exhibit	B005	0.80	576.00
09/11/25	AFARI	Review and finalize Illenium letter agreement	B005	0.40	288.00
09/11/25	SBEAC	Emails with Z. Weinstein and A. Faris re DICE issues and APA cure amounts (.2); Review documents re same (.2)	B005	0.40	494.00
09/11/25	SGAWR	Meeting with A. Faris and A. Ifshin re: upcoming shows	B005	0.60	300.00
09/11/25	SGAWR	Prepare amendment to Tiesto contract; correspondence with A. Faris and company re: same (.2)	B005	1.20	600.00
09/11/25	SGAWR	Prepare Holy Priest contract amendment	B005	0.90	450.00
09/11/25	SGAWR	Correspondence with company, United Talent Agency and A. Faris re: Illenium contract amendment (.5); Sub Focus contract amendment (.2); and Holy Priest contract amendment (.1)	B005	0.80	400.00

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09/12/25	SBEAC	Emails with PPP and YCST team re zoning and land use issues and permitting (.1); Review documents re same (.2)	B005	0.30	370.50
09/12/25	SBEAC	Multiple emails with H. Yazhari, G. Richards, PPP and Board re liquor license violation notice issues and potential resolutions re same (.3); Review documents re same (.2); Emails with B. Bildstein and J. Flug re strategy to address same (.2)	B005	0.70	864.50
09/12/25	SGAWR	Prepare amendment to Holy Priest contract	B005	0.30	150.00
09/12/25	SGAWR	Prepare Tiesto contract amendment	B005	0.80	400.00
09/15/25	AFARI	Review and revise Holy Priest letter agreement	B005	0.50	360.00
09/15/25	AFARI	Review and finalize cure schedule (.9); calls with E. Saruk and R. Williams re: same (.5)	B005	1.40	1,008.00
09/15/25	SGAWR	Correspondence with A. Faris and Emily re: Holy Priest contract amendment	B005	0.10	50.00
09/16/25	AFARI	Review and revise Tiesto letter agreement (.5); call with A. Ifshin and K. Schachter re: same (.8)	B005	1.30	936.00
09/16/25	AFARI	Review and revise Sub Focus letter agreement (.5); e-mails with S. Gawrysiak re: same (.2)	B005	0.70	504.00
09/16/25	ESARU	Draft and revise amended cure notice.	B005	1.50	750.00
09/16/25	SGAWR	Revise Holy Priest contract amendment	B005	0.60	300.00
09/16/25	SGAWR	Correspondence with company and A. Faris re: amendment to Tiesto contract	B005	0.10	50.00
09/17/25	AFARI	Review Bowery contracts (.8); call with G. Richards re: same (.3)	B005	1.10	792.00
09/17/25	ESARU	Research re: assumption of contracts and liens	B005	5.20	2,600.00
09/17/25	SGAWR	Meeting with A. Faris, Alec Ifshin, Gary Richards, and Jeff Gasbarra re: show schedule and contract rejection issues	B005	1.00	500.00
09/17/25	SGAWR	Prepare lease rejection motion	B005	0.70	350.00
09/17/25	SGAWR	Analyze event agreement with Bowery	B005	2.20	1,100.00

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09/17/25	SGAWR	Correspondence with Rueben Dizengoff and A. Faris re: insurance supplement (.1); Correspondence with A. Faris and Lisa Chandler e: same (.1)	B005	0.20	100.00
09/18/25	AFARI	Review Sub Focus and Blossom artist contract amendments (.5); e-mails with AGDP team re: same (.3)	B005	0.80	576.00
09/18/25	AFARI	E-mails with AGDP team re: artist contract issues (.6); review artist contracts re: same (.5); conference with S. Gawrysiak re: same (.3)	B005	1.40	1,008.00
09/18/25	SGAWR	Correspondence with A. Faris and Wasserman team re: Sub Focus contract amendment	B005	0.30	150.00
09/18/25	SGAWR	Teleconference with A. Faris re: artist contract amendments (.3); send DocuSigns to Gary Richards re: Kaleena, Its Murph, and Starjunk 95 amendments (.2)	B005	0.50	250.00
09/18/25	SGAWR	Correspondence with A. Faris and company re: Two Friends contract amendment	B005	0.20	100.00
09/18/25	SGAWR	Prepare omnibus contract rejection motion	B005	0.80	400.00
09/19/25	SGAWR	Correspondence with A. Faris and Ryan Williams re: contract rejection motion	B005	0.30	150.00
09/19/25	SGAWR	Prepare amendment to horsegirL contract (.5); correspondence with A. Faris and company re: same (.2); prepare amendment to Lily Palmer contract (.5); correspondence with company re: same (.1); file artist contracts and amendments (.4)	B005	1.70	850.00
09/19/25	SGAWR	Meeting with A. Faris, Alec Ifshin and Kenny Shachter re: artist contract amendments	B005	0.60	300.00
09/19/25	SGAWR	Correspondence with A. Faris, Nimesh Patel, Ryan Williams, and Alec Ifshin re: contract rejection motion	B005	0.20	100.00
09/19/25	SGAWR	Teleconference with A. Faris re: contract amendments to artist agreements (.4); correspondence with G. Richards re: signing artist amendments (.2); correspondence with company and A. Faris re: amendments to adventure club agreement (.2), HorsegirL agreement (.2); sub focus agreement (.2); and lily palmer agreement (.2)	B005	1.40	700.00

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09/22/25	AFARI	E-mails with AGDP team re: Lilly Palmer show (.3); finalize Lilly Palmer transfer agreements (.5)	B005	0.80	576.00
09/22/25	AFARI	E-mails with J. Athanas re: go-forward shows with Bowery (.6); review Bowery contract (.6)	B005	1.20	864.00
09/22/25	AFARI	Review contract rejection list (.4); conference with S. Gawrysiak re: same (.3); e-mails with MWS team re: same (.2)	B005	0.90	648.00
09/22/25	AFARI	Review and revise Viagra Boys contract	B005	0.50	360.00
09/22/25	ALEE	Analyze omnibus rejection motion	B005	0.20	109.00
09/22/25	SGAWR	Analyze contract rejection exhibit (.1); correspondence with A. Faris Portage team re: same (.2); correspondence with Rueben Dizengoff re: same (.1); finalize contract rejection motion (.6)	B005	1.00	500.00
09/22/25	SGAWR	Correspondence with company and promoter re: Illenium performance	B005	0.10	50.00
09/22/25	SGAWR	Prepare amendment to Bowery agreement	B005	0.30	150.00
09/22/25	SGAWR	Prepare agreement with 99 studios and company to transfer performance	B005	0.30	150.00
09/23/25	AFARI	Numerous e-mails with AGDP team re: artist contracts	B005	1.30	936.00
09/23/25	SGAWR	Revise Lily Palmer amendment (.3); correspondence with company and A. Faris re: same (.3); correspondence with company and A. Faris re: horsegiirl artist amendment (.2); correspondence with company and A. Faris re: Viagra boys show (.1); correspondence with the Bowery's counsel re: Viagra boys show (.4)	B005	1.30	650.00
09/23/25	SGAWR	Correspondence with company re: amendment to HorsegiirL agreement	B005	0.10	50.00
09/24/25	AFARI	Review and finalize Viagra Boys transfer agreement	B005	0.70	504.00
09/24/25	AFARI	Review Adventure Club agreement (.4); e-mails with S. Gawrysiak re: same (.2)	B005	0.60	432.00
09/24/25	SGAWR	Revise tracker re: artist contract amendments (.3); analyze agreement with Francis Mercier (.2); prepare correspondence to A. Faris re: Francis Mercier Agreement (.2)	B005	0.70	350.00

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09/24/25	SGAWR	Prepare amendment to Big Gigantic agreement (.3); prepare transfer agreement between debtors and the Bowery re: Big Gigantic's show (.2)	B005	0.50	250.00
09/24/25	SGAWR	Prepare horsegirl amendment	B005	0.20	100.00
09/24/25	SGAWR	Prepare adventure club transfer agreement (.5); correspondence with A. Faris and company re: same (.2)	B005	0.70	350.00
09/24/25	SGAWR	Revise Notion letter agreement	B005	0.90	450.00
09/24/25	SGAWR	Draft CNO re: contract rejection motion	B005	0.20	100.00
09/24/25	SGAWR	Revise Tiesto amendment letter	B005	0.20	100.00
09/24/25	TBOLL	Prepare and finalize for filing certificate of no objection re: first omnibus rejection motion, and upload related order	B005	0.30	115.50
09/25/25	AFARI	Review House78 contract (.5); e-mails with AGDP team re: same (.3); e-mails with counsel for House78 re: same (.2)	B005	1.00	720.00
09/25/25	AFARI	Review comments from P. Morris to Tiesto agreement (.5); e-mails with committee counsel re: same (.3)	B005	0.80	576.00
09/25/25	AFARI	Review and revise horsegiirL contract amendment	B005	0.50	360.00
09/25/25	AFARI	Draft adventure club transfer agreement	B005	0.50	360.00
09/26/25	AFARI	E-mails with J. Athanas re: show transfer (.3); review and revise show transfer agreement (.3)	B005	0.60	432.00
09/26/25	AFARI	Review and revise Tiesto agreement	B005	0.50	360.00
09/27/25	SBEAC	Emails with A. Faris re landlord refinancing	B005	0.10	123.50
09/29/25	SBEAC	Emails with client and Liquor Counsel (Bernstein) re Liquor license and violation issues	B005	0.10	123.50
09/29/25	SGAWR	Revise amendment to Tiesto agreement	B005	2.30	1,150.00
09/29/25	SGAWR	Prepare amendment letter to Mestiza agreement	B005	1.30	650.00
09/29/25	SGAWR	Prepare Funk Tribu amendment letter	B005	1.00	500.00
09/29/25	SGAWR	Correspondence with A. Faris and Portage team re: contract rejection motion	B005	0.10	50.00

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09/30/25	SBEAC	Emails with G. Richards and S. Wyker re: DoB information.	B005	0.10	123.50
09/30/25	SBEAC	Emails with G. Richards re: NYS Liquor Authority issues	B005	0.10	123.50
09/30/25	SGAWR	Meeting with YCST team and portage team re: case updates and strategy	B005	0.40	200.00
09/30/25	SGAWR	Correspondence with Ryan Williams re: contract rejection motion (.2); correspondence with Rueben Dizengoff re: same (.2); finalize contract rejection motion (.2)	B005	0.60	300.00
09/30/25	SGAWR	Teleconference with A. Faris re: artist amendments (.1); contract rejection motion (.1); and 9019 motion (.1)	B005	0.30	150.00
09/30/25	SGAWR	Revise Tiesto agreement (.2); correspondence with A. Faris and agents re: same (.3)	B005	0.50	250.00
09/30/25	TBOLL	Finalize for filing contract rejection motion	B005	0.30	115.50
09/01/25	AFARI	Call with S. Beach re: operational issues	B006	0.50	360.00
09/01/25	AFARI	Review DOB notice (.7); e-mails with G. Richards re: same (.3)	B006	1.00	720.00
09/01/25	AFARI	Review and revise Amelie Lens artist agreement (.7); e-mails with F. Lateef re: same (.3); e-mails with CAA team re: same (.4)	B006	1.40	1,008.00
09/01/25	AFARI	E-mails with K. Saig re: Polo + Pan artist agreement (.3); review and revise Polo + Pan artist agreement (.5)	B006	0.80	576.00
09/01/25	EMORT	Numerous correspondence with YCST and PPP re: sale data room and discovery issues (includes review of certain materials)	B006	1.20	1,548.00
09/01/25	SBEAC	Review and address Mirage plan and DOB issues; Emails with client re same	B006	1.10	1,358.50
09/01/25	SBEAC	Emails with S. Golmont and Rx committee re- Restructuring Committee Meeting (.1); Review business plan and backup support re same (.8)	B006	0.90	1,111.50
09/02/25	AFARI	Review and finalize cash management COC and revised order	B006	0.50	360.00
09/02/25	AFARI	Review and finalize customer programs COC and revised order	B006	0.20	144.00
09/02/25	AFARI	Review and finalize critical vendors COC and revised order	B006	0.20	144.00

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09/02/25	AFARI	E-mails with YCST team re: sale process issues	B006	0.30	216.00
09/02/25	AFARI	E-mails with Wasserman and AG teams re: it's murph show	B006	0.50	360.00
09/02/25	AFARI	Review and finalize wages COC and revised order	B006	0.20	144.00
09/02/25	AFARI	Review and finalize insurance COC and revised order	B006	0.30	216.00
09/02/25	AFARI	Review and finalize taxes COC and revised orders	B006	0.20	144.00
09/02/25	AFARI	Review and finalize agenda for 9.4.2025 hearing	B006	0.80	576.00
09/02/25	AFARI	Review and provided responses to prospective bidder diligence	B006	1.20	864.00
09/02/25	CGREA	Telephone conference with PPP and YCST re: sale process, case admin, bid procedures, related matters	B006	0.60	900.00
09/02/25	ECOWA	Revise and email to Portage re: bidder NDA (0.1); Review email correspondence re: sale process (0.4); Review and comment diligence requests re: prospective bidder (1.1); Email diligence list to Portage re: prospective bidder (0.1); Discuss status and updates with advisors re: sale process and proceedings (0.6); Discuss with K. Guerke re: D&O policy and potential claims (0.3); Review policy and email A. Faris re: D&O policy and potential claims (0.3); Revise schedules and email status to advisors re: APA schedules (1.1); Revise and send to counsel re: prospective bidder NDA (0.2); Review provisions and email A. Faris re: DICE NDA (0.4)	B006	4.60	2,369.00
09/02/25	EMORT	Review materials for Gasbara deposition prep session (.7); Attend prep sessions (2x) (1.6); Numerous correspondence re: same (.5)	B006	2.80	3,612.00
09/02/25	SBEAC	Emails with YCST team re Bid Procedures Motion and litigation re same (.2); Draft litigation strategy proposal re same (.5)	B006	0.70	864.50
09/02/25	SBEAC	Emails with E. Cowan re prospective bidder Preliminary Legal DD Requests	B006	0.10	123.50



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09/02/25	SBEAC	Review bid procedures re UCC issues (.2); Review settlement proposal and UCC modifications to bid procedures order, bid procedures and related documents (.4)	B006	0.60	741.00
09/02/25	SBEAC	Emails with S. Golmont re DICE (.1); Emails with S. Gawrysiak re DOB response (.1); Review documents re same (.2); Review and revise hearing agenda and related documents re 9.4 hearing (.2); Emails with G. Richards re same (.1); Emails with G. Richards re lease issues (.1)	B006	0.80	988.00
09/02/25	SBEAC	Multiple emails with UCC advisors, lenders counsel, YCST team and client re global settlement proposal issues (.3); Review and analyze proposal, sale, DIP and other documents re same (.6)	B006	0.90	1,111.50
09/02/25	SBEAC	Call with K. Enos re bid procedures issues	B006	0.10	123.50
09/02/25	SBEAC	Call with M. Franke re settlement negotiation issues	B006	0.20	247.00
09/03/25	AFARI	E-mails with PPP team re: tax issues (.3); revise taxes order (.2)	B006	0.50	360.00
09/03/25	AFARI	E-mails with E. Cowan re: NDA issues (.3); review NDA amendment (.2)	B006	0.50	360.00
09/03/25	AFARI	E-mails with Portage team re: prospective bidder	B006	0.30	216.00
09/03/25	AFARI	Draft reply in support of DIP and bidding procedures	B006	2.20	1,584.00
09/03/25	AFARI	Call with S. Golmont re: sale issues	B006	0.30	216.00
09/03/25	AFARI	Call with AG team re: operational reporting issues	B006	0.70	504.00
09/03/25	APOOL	Review work plan and research re: company and background (.4); Emails and call with K. Guerke re: background and sale due diligence project (.7); Review first day declaration/background documents (.5)	B006	1.60	1,400.00
09/03/25	CGREA	Work on APA schedule and other delivery issues	B006	0.40	600.00
09/03/25	CGREA	Conference with YCST team re: DIP issues, APA issues, case admin issues	B006	1.00	1,500.00

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09/03/25	ECOWA	Draft amendment re: DICE NDA (1.0); Revise amendment re: DICE NDA (0.1); Revise draft re: prospective bidder NDA (0.4); Email amendment to Portage re: DICE NDA (0.1); Email comments to Portage re: prospective bidder NDA (0.1); Email counsel re: same (0.1); Review and email for signatures re: same (0.1); Discuss case status and sale process updates with YCST team (1.0); Discuss with A. Faris re: committee claims related to directors and officers (0.1); Email lender's counsel re: APA Schedules (0.1); Email K. Guerke re: D&O Policy review and potential claims (0.1); Review joinder and email A. Faris and K. Enos re: prospective bidder NDA (0.3); Discuss new documents with A. Faris re: dataroom for prospective bidder (0.1); Review new documents re: same (0.2); Email correspondence re: APA Amendment for wind-down budget (0.1); Revise joinder and email to K. Enos and A. Faris re: prospective bidder NDA (0.5); Review new litigation summary and revise schedule re: APA Schedules (1.1)	B006	5.50	2,832.50
09/03/25	KENOS	Review and comment on prospective bidder NDA revisions (.4); joinder to prospective bidder NDA (.2); and confer with E. Cowan re: same (.2)	B006	0.80	860.00
09/03/25	SBEAC	Emails with G. Richards re UCC litigation and witness preparation (.1); Review documents re same (.7); Work with K. Guerke and litigation team re preparation for UCC discovery, RFP and related issues (.2); Review and prepare litigation plan re same (.4)	B006	1.40	1,729.00

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09/03/25	SBEAC	Emails with D. Uvieghara re sales tracker (.1); Review documents re same (.1); Emails with YCST and PPP teams re Potential bidder diligence requests and related issues (.1); Review documents re same (.2); Emails with YCST re amendment to DICE NDA (.1); Review documents re same (.1); Emails with PPP and F. Lateef re prospective bidder NDA (.1); Multiple emails with UCC counsel, lenders and debtor professionals re UCC objections to DIP, Bid Procedures and related issues (.2); Emails with YCST and PPP team re sales update and board meeting (.1); Review documents re same (.3)	B006	1.40	1,729.00
09/03/25	SGAWR	Analyze UCC's comments to sale notice	B006	1.20	600.00
09/03/25	SGAWR	Prepare motion re: transferring concert to Bowery from Mirage	B006	0.50	250.00
09/03/25	SGAWR	Correspondence with A. Faris, Bowery counsel, and the company re: relocating artist's concert to the Bowery	B006	0.20	100.00
09/03/25	SGAWR	Interoffice conference with A. Faris re: artist negotiations at the Bowery and bidding procedures issues	B006	0.40	200.00
09/04/25	AFARI	Review memo from E. Saruk re: tax issues	B006	0.50	360.00
09/04/25	AFARI	E-mails with stalking horse bidder's counsel re: cure issues	B006	0.50	360.00
09/04/25	AFARI	Participate in call with PPP and AG teams re: prospective bidder	B006	0.50	360.00
09/04/25	AFARI	Prepare for and participate in call with prospective bidder and McLaren firm	B006	0.50	360.00
09/04/25	AFARI	Prepare for and participate in call with prospective bidder and management	B006	1.00	720.00
09/04/25	AFARI	Review counterparty comments to NDA (.5); e-mails and calls with K. Enos and E. Cowan re: same (.4); e-mail to counterparty re: same (.4)	B006	1.30	936.00
09/04/25	AFARI	Participate in biweekly advisor's call	B006	0.50	360.00

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09/04/25	APOOL	Review precedent lender liability memos and begin outlining claims to diligence (2); Review lender agreements and amendments, warrant agreement, side letter, and draft outline re: same (2.5); Emails with K. Guerke and call with K. Guerke, E. Morton, and K. Enos re: sale due diligence project (.5); Draft and revise outline of potential claims (2.0)	B006	5.20	4,550.00
09/04/25	CGREA	Telephone conference with company, YCST, and PPP re: sale process and issues	B006	1.00	1,500.00
09/04/25	ECOWA	Revise joinder re: prospective bidder NDA (0.3); Review revisions and email with A. Faris re: DICE NDA Amendment (0.3); Discuss status with C. Gear re: APA Schedules (0.1); Attend and take notes re: Management call with prospective bidder (0.9); Attend and take notes re: prospective bidder call (0.5); Discuss requests with General Counsel re: prospective bidder due diligence requests (1.0); Revise schedules re: APA schedules (1.4); Discuss case status and sale process with advisors (1.0); Discuss schedules status with C. Gear re: APA Schedules (0.2); Email updated schedules to advisors re: same (0.1); Email updated schedules to counsel re: same (0.1); Review DOB notices re: APA Schedules (0.6); Discuss with advisors and CFO re: prospective bidder requests (0.7)	B006	7.20	3,708.00
09/04/25	JHUGH	Follow up analysis and forward additional materials to K. Guerke on legal claims for sale due diligence project	B006	1.20	1,800.00
09/04/25	JHUGH	Review sample forms/memos and forward to K. Guerke re: sale due diligence project	B006	0.50	750.00
09/04/25	JHUGH	Memo from K. Guerke re: liability analysis and issues for sale due diligence project	B006	0.10	150.00
09/04/25	KENOS	Confer with A. Faris re: dataroom and CIM issues	B006	0.20	215.00
09/04/25	KENOS	Review and comment on further revised prospective bidder NDA	B006	0.30	322.50
09/04/25	KGUER	Review sale document	B006	0.30	348.00

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09/04/25	SBEAC	Emails with potential purchaser and PPP re sale issues (.1); Emails with K. Enos re same (.1); Emails with A. Faris re potential bidder issues and conditions (.1); Review LOI re same (.3); Emails with lenders counsel re liquor license and lease issues (.1); Review documents re same (.2); Emails with M. Franke re settlement issues (.1); Emails with E. Morton re sales process issues (.1); Emails with J. Cohen and G. Richards re sale process (.1); Review APA COA summary (.1); Review analysis of trust fund tax issues and payment plans (.3); Emails with E. Cowan re revised APA (.1); Review same (.3)	B006	2.00	2,470.00
09/04/25	SBEAC	Emails with G. Richards re SLA and liquor license issues (.1); Emails with A. Faris re DICE issues (.1); Emails with B. Bildstein re board fee and related issues (.1); Review documents re same (.2)	B006	0.50	617.50
09/04/25	SGAWR	Analyze and respond to UCC's comments re: sale notice	B006	4.10	2,050.00
09/04/25	SGAWR	Prepare COC and proposed order re: Peggy Gou agreement	B006	1.60	800.00
09/05/25	AFARI	Draft outline of reply in support of DIP and bid procedures	B006	2.30	1,656.00
09/05/25	AFARI	Call with J. Lipshie re: operational update	B006	0.40	288.00
09/05/25	AFARI	Review and finalize notice of final DIP order	B006	0.60	432.00
09/05/25	AFARI	Review and finalize notice of revised bidding procedures order	B006	0.50	360.00
09/05/25	CGREA	Board meeting with board, YCST, and PPP re: sale status and other issues	B006	0.80	1,200.00

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09/05/25	ECOWA	Email advisors re: APA schedules update (0.1); Email general counsel re: signature for NDA (0.1); Review correspondence and memorandum re: liquor license transfer (0.4); Review D&O policy re: potential claims research (0.9); Revise schedules re: APA schedules (0.3); Review loan documents re: board observer rights (1.0); Attend company board meeting re: sale proceeding updates (0.8); Review contracts and update consents schedule re: APA schedules (2.0); Email C. Gear revised draft re: same (0.2) ; Attend construction update call with advisors re: sale proceeding (1.0)	B006	6.80	3,502.00
09/05/25	KENOS	Review and comment on revised versions of Bid Procedures and related exhibits	B006	0.40	430.00
09/05/25	SBEAC	Call with G. Richards re operational, insurance and UCC litigation issues (.3); Call with A. Faris re same (.1)	B006	0.40	494.00
09/05/25	SBEAC	Emails with D. Uvieghara re sale process update (.1); Review same and APA amendment (.4); Emails with E. Saruk and board re same (.1); Emails with E. Cowan and F. Lateef re prospective bidder NDA and sale diligence (.2); Emails with P. Corrie re governance and sale issues (.1); Emails with A. Faris and Dundon re diligence issues (.1); Multiple emails with YCST team, lenders and UCC re bid procedures order (.3); Review and revise documents re same (.4)	B006	1.70	2,099.50
09/05/25	SBEAC	Emails with G. Richards re venue and show flash report (.1); review same (.1)	B006	0.20	247.00
09/05/25	SGAWR	Revise bidding procedures and bid procedures order (2.0); correspondence with YCST team, UCC and lender re: same (.5)	B006	2.50	1,250.00
09/05/25	TBOLL	Prepare (.4) and assist in preparations and finalize for filing (.5) notice of revised proposed bidding procedures order	B006	0.90	346.50
09/06/25	ECOWA	Review updated schedules and email advisors re: APA Schedules	B006	0.20	103.00
09/07/25	AFARI	Draft response to committee objection to DIP and bid procedures and cross-motion	B006	4.90	3,528.00
09/07/25	AFARI	Review committee objection and cross-motion for chapter 11 trustee	B006	2.40	1,728.00

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09/07/25	ECOWA	Review correspondence and email A. Faris re: liquor license issue (0.2); Update schedules with new information from advisors re: APA Schedules (0.4); Review comments from counsel re: APA schedules (0.3); Email C. Grear and advisors with outstanding items re: APA Schedules (0.8); Revise schedules with additional information re: APA Schedules (3.5)	B006	5.20	2,678.00
09/07/25	EMORT	Review UCC objection/trustee motion and outline strategy issues for same	B006	2.20	2,838.00
09/07/25	EMORT	Correspondence with UCC and Debtor advisors re: bid procedures/DIP objection and trustee request (.6); Conference with Debtor advisors (.7); Conference with YCST (.5); Conference with lender advisors and YCST (.5); Follow-up correspondence with UCC, lenders and Debtors re: same (.5)	B006	2.80	3,612.00
09/07/25	KENOS	Call with YCST and Portage teams re: Committee objections to DIP and Bid Procedures Order and 9/11 hearing preparations	B006	0.60	645.00
09/07/25	SBEAC	Calls with G. Richards (x2) re UCC trustee motion, DOB and sale issues (.5); Call with E. Morton re same (.4)	B006	0.90	1,111.50
09/07/25	SGAWR	Correspondence with YCST team re: UCC objection to bid procedures	B006	0.40	200.00
09/08/25	AFARI	Call with YCST team re: response to motion to adjourn	B006	0.50	360.00
09/08/25	AFARI	Prepare for and participate in call with prospective bidder re: diligence	B006	1.10	792.00
09/08/25	AFARI	Prepare for and participate in call with PPP, YCST, AG, and D. Bernstein re: liquor license issues	B006	0.70	504.00
09/08/25	AFARI	Prepare for and participate in call with PPP team re: bidder diligence (.5); review and update bidder diligence requests (.8)	B006	1.30	936.00
09/08/25	CGREA	Review and analyze APA with respect to proposed amendments and status of tax payments	B006	0.20	300.00
09/08/25	CGREA	Attention to APA amendment issues	B006	0.40	600.00
09/08/25	CGREA	Research re: permitting issues and status of existing permits	B006	0.30	450.00

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09/08/25	CGREA	Multiple emails with MWS and YCST team re: APA and APA schedule issue	B006	0.30	450.00
09/08/25	CGREA	Multiple emails with company, PPP, YCST team and stalking horse bidder re: status of existing liquor license and licensing in connection with sale	B006	0.20	300.00
09/08/25	CGREA	Review and revise APA schedules	B006	0.50	750.00
09/08/25	CGREA	Review and analyze memo re: liquor license transfer issues	B006	0.20	300.00
09/08/25	CGREA	Review and analyze revised wind-down budget	B006	0.10	150.00
09/08/25	CGREA	Telephone conference with YCST, Liquor Counsel, and PPP re: liquor license application issues	B006	0.40	600.00
09/08/25	CGREA	Conference with E. Cowan re: APA schedule revisions and open issues	B006	0.40	600.00



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09/08/25	ECOWA	Review outstanding items re: APA Schedules (0.2); Discuss with counsel and advisors re: liquor license (0.4); Discuss with C. Gear re: APA Schedules (0.3); Email executives and advisors re: additional information for APA schedules (0.2); Update with additional information re: APA schedules (1.0); Discuss data room files with A. Faris re: prospective bidder requests (0.1); Review employment and retention agreements re: APA Schedules (0.2); Email company executives re: additional information for APA schedules (0.3); Discuss with advisors and general counsel re: prospective bidder requests (0.2); Update schedules and email to C. Gear re: APA Schedules (1.6); Review supplemental materials re: APA Schedules (0.2); Revise draft and email to K. Enos re: prospective bidder NDA (0.4); Discuss with advisors and bidder re: prospective bidder (0.9); Review and discuss with C. Gear re: APA Schedules (0.2); Revise and email to Buyer's counsel re: same (0.6); Revise and email to advisors re: prospective bidder NDA (0.2); Revise and email advisors updated requests re: APA Schedules (1.3); Email advisors re: updated Schedules Delivery Date (0.1); Review correspondence re: amendment to APA (0.1); Revise and email to K. Enos re: prospective bidder NDA (0.5); Review buyer's comments and email company executives re: intellectual property in APA Schedules (0.5)	B006	9.50	4,892.50
09/08/25	EMORT	Prepare for (.3) and attend (.5) conference with YCST, PPP and liquor counsel re: license transfer issues	B006	0.80	1,032.00
09/08/25	KENOS	Review and comment on objection to motion to adjourn bid procedures hearing	B006	0.40	430.00
09/08/25	KENOS	Review and consider committee motion to adjourn the bid procedures and final DIP hearing	B006	0.40	430.00
09/08/25	KENOS	Draft APA Amendment re: sales taxes	B006	0.90	967.50
09/08/25	KENOS	Review committee objection to DIP and bid procedures motion and cross-motion to appoint chapter 11 trustee	B006	1.20	1,290.00

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09/08/25	KENOS	Review and comment on prospective bidder NDA	B006	0.30	322.50
09/08/25	KLUON	Obtain UCC searches for EZ Festivals LLC and Made Event LLC in Delaware; order UCC searches in NY; email to A. Lee re: same	B006	0.60	216.00
09/08/25	SBEAC	Call with A. Harris re UCC settlement negotiations (.1); Call with G. Richards re same and operational issues (.2)	B006	0.30	370.50
09/08/25	SBEAC	Review documents re liquor license transfer issues	B006	0.40	494.00
09/08/25	SBEAC	Emails with S. Golmont re liquor license and sale issues (.1); Review documents re same (.2); Emails with V. Sahn re trustee motion (.1)	B006	0.40	494.00
09/08/25	SGAWR	Correspondence with Alec Ifshin re: utilities payments to Con Ed	B006	0.30	150.00
09/08/25	SGAWR	Correspondence with YCST team re: research for UCC objection to bid procedures and dip motion	B006	0.20	100.00
09/09/25	AFARI	Call with J. Colgate re: OCP retention process and zoning issues	B006	0.70	504.00
09/09/25	AFARI	Call and emails with DICE re: sale process	B006	0.50	360.00
09/09/25	AFARI	Call with J. Colgate re: zoning issues	B006	0.50	360.00
09/09/25	AFARI	E-mails with J. Lipshie re: comments to bid procedures order	B006	0.40	288.00
09/09/25	AFARI	Revise bid procedures order (.9); e-mails with YCST team re: same (.5); review and revise same (.4); e-mails with UCC counsel re: same (.4)	B006	2.20	1,584.00
09/09/25	AFARI	Calls and emails with S. Golmont re: UCC site visit	B006	0.50	360.00
09/09/25	CGREA	Status telephone conference with PPP and YCST re: sale process and case admin issues	B006	0.50	750.00
09/09/25	CGREA	Emails with MWS re APA issues and amendment	B006	0.10	150.00
09/09/25	CGREA	Review and analyze wind-down budget in relation to additional amounts available to get to plan	B006	0.20	300.00
09/09/25	CGREA	Telephone conference with E. Cowan re: open issues on APA schedules and remaining open information requests	B006	0.20	300.00

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09/09/25	CGREA	Telephone conference with J. Gasbarra re: APA amendment issues and business deals reached with stalking horse bidder	B006	0.30	450.00
09/09/25	CGREA	Draft and revise APA amendment	B006	2.30	3,450.00
09/09/25	CGREA	Review and revise APA schedules	B006	0.60	900.00
09/09/25	ECOWA	Email correspondence and revise schedule re: intellectual property for APA Schedules (0.8); Review trademarks and revise schedule re: same (0.6); Revise employment agreement information re: APA Schedules (0.8); Revise and send to advisors re: prospective bidder NDA (0.5); Revise and prepare outstanding items list for advisors re: APA Schedules (0.8); Discuss with advisors and YCST team re: sale process updates (0.5); Email correspondence with company executives re: license and permit renewals (0.2); Email correspondence with company executives and update permits and licenses re: APA Schedules (1.0); Review email correspondence re: APA amendment (0.1); Email correspondence with company executives re: status of permits and licenses (0.4); Revise licenses and permits information re: APA Schedules (0.6); Review VDR documents re: prospective bidder request (0.8); Finalize schedules and email outstanding items to C. Gear re: APA Schedules (0.9); Review amendment draft re: APA amendment (0.1); Revise draft re: prospective bidder NDA (0.3); Discuss outstanding items with C. Gear re: APA Schedules (0.2); Refine and send to buyer's counsel re: same (0.4); Revise and send to advisors re: prospective bidder NDA (0.1)	B006	9.10	4,686.50
09/09/25	EMORT	Review and comment on reply in support of bid procedures motion (.8); Correspondence re: same (.4); Review updated bid procedures order and proposed RoR for UCC (.5); Work with parties to finalize bid procedures order (1.0)	B006	2.70	3,483.00
09/09/25	KENOS	Review and comment on reply in support of bid procedures motion	B006	0.60	645.00

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09/09/25	KENOS	Review and comment on prospective bidder NDAs	B006	0.50	537.50
09/09/25	KGUER	Review amended bid procedures order	B006	0.30	348.00
09/09/25	RPAGA	Analyze UCC objection to DIP and bidding procedures	B006	1.60	848.00
09/09/25	SBEAC	Review and revise reply in support of bidding procedures (.9); Emails with YCST team re same (.2)	B006	1.10	1,358.50
09/09/25	SBEAC	Review and revise draft order re motion to adjourn/shorten (.3); Emails with S. Gawrysiak re same (.1)	B006	0.40	494.00
09/09/25	SBEAC	Emails with C. Grear and J. Gasbarra re APA amendment (.1); Review same (.2); Emails with B. Batzal re bid procedures order comments (.1); Review same (.1); Emails with S. Weiner and E. Morton re access letters and management meetings (.1)	B006	0.60	741.00
09/09/25	SGAWR	Revise order re: adjourning dip motion and continuing bid procedures (.1); correspondence with S. Beach re: same (.1)	B006	0.20	100.00
09/09/25	SGAWR	Teleconference with A. Faris re: revised bidding procedures order	B006	0.20	100.00
09/09/25	SGAWR	Correspondence with YCST team re: reply iso bid procedures	B006	0.20	100.00
09/10/25	ACLAR	Search NYC records for tax parcel information to order searches	B006	0.20	51.00
09/10/25	ACLAR	Email from A. Faris re: property searches	B006	0.10	25.50
09/10/25	AFARI	Review and finalize COC for bid procedure order	B006	0.50	360.00
09/10/25	AFARI	Review and revise Indo Warehouse Letter Agreement	B006	0.60	432.00
09/10/25	APOOL	Call with R. Pagano re: status and next steps (.5); Emails with R. Pagano re: files, research (.3); Review draft APA (.8); Draft and revise outline of potential claims (1.5); Review A&R Funding Agreement, amendments, and draft outline of key contracts (2.2); Emails with K. Guerke re: update (.2)	B006	5.50	4,812.50
09/10/25	CGREA	Work with E. Cowan on IP issues in connection with APA schedules	B006	0.40	600.00
09/10/25	CGREA	Telephone conference with board re: sale status, UCC objections, and related issues	B006	1.50	2,250.00

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09/10/25	CGREA	Review and revise APA amendment	B006	0.60	900.00
09/10/25	CGREA	Emails with PPP re: post-closing admin expense funding issues	B006	0.20	300.00
09/10/25	CGREA	Review and analyze amendment revisions received from MWS	B006	0.40	600.00
09/10/25	CGREA	Telephone conference with YCST team re: sale status, bid procedures hearing prep, and UCC objection issues	B006	1.00	1,500.00
09/10/25	CGREA	Work on finalization of APA schedules and amendment	B006	0.90	1,350.00
09/10/25	CGREA	Multiple emails with E. Cowan and MWS re: finalization of APA schedules and other deliverables	B006	0.20	300.00
09/10/25	CGREA	Work on issues with respect to finalization of APA schedules	B006	0.50	750.00
09/10/25	DMCOL	Confer with and assist E. Cowan re: international IP registrations	B006	0.30	195.00
09/10/25	ECOWA	Review requests and files re: prospective bidder diligence requests (0.2); Review and revise re: DICE NDA Amendment (0.2) ; Review D&O Policy re: potential claims against directors (1.0); Review updated schedules re: APA Schedules (0.2); Discuss with advisor and email updated version re: same (0.1); Email reminder to buyer's counsel re: APA Schedules and Amendment (0.1); Discuss with advisor re: prospective bidder diligence requests (0.2); Revise and email to advisors re: prospective bidder NDA (0.1); Discuss with YCST team re: case updates and sale proceeding (1.0); Research and revise international trademarks re: APA Schedules (3.6); Finalize schedules and email with C. Gear re: same (0.6); Email correspondence with buyer's counsel and C. Gear re: delivered APA Schedules (0.4); Review email correspondence re: APA amendment updates (0.4)	B006	8.10	4,171.50
09/10/25	EMORT	Review trustee motion/sale and DIP objection and outline strategy issues (1.3); Conference with S. Beach (.3); Conference with A. Faris (.1)	B006	1.70	2,193.00
09/10/25	KENOS	Review stalking horse comments to APA amendment	B006	0.20	215.00

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09/10/25	KLUON	Organize New York UCC searches; email same to A. Faris, A. Lee and S. Gawrysiak	B006	0.20	72.00
09/10/25	SBEAC	Call with J. Gasbarra re budget, UCC settlement negotiations, litigation preparation and related issues (.3); Call with G. Richards re same (.2); Call with A. Harris re same (.2); Call with E. Morton re same (.1); Review documents re same (.3)	B006	1.10	1,358.50
09/10/25	SBEAC	Review final revised bid procedures order and COC (.2); Emails with A. Faris and E. Morton re same (.1)	B006	0.30	370.50
09/10/25	SBEAC	Emails with A. Faris and G. Richards re liquor license issues (.1); Emails with D. Bernstein and A. Faris re same (.1); Emails with Z. Weinstein re AG Cook and DICE settlement request (.1); Emails with S. Weiner re sale process update (.1); Review same (.1); Emails with G. Richards re DOB violations letter (.1); Review same (.2); Emails with E. Cowan and MWS re APA schedules (.1); Emails with G. Richards and A. Thrush re DOB meeting and related issues (.1); Emails with S. Wyker re same (.1); Review diligence documents re same (.2); Emails with J. Gasbarra and M. Mooney re NYS Tax settlement issues (.1); Review and revise documents re same (.4); Emails with UST re bid procedures (.1); Emails with D. Hurst re same (.1); Emails with J. Gasbarra, E. Morton and C. Gear re APA Amendment 2 (.3); Review and revise documents re same (.3); Emails with M. Franke and A. Harris re global settlement terms (.2); Emails with client re same (.1)	B006	2.90	3,581.50
09/10/25	TBOLL	Finalize for filing certification of counsel re: revised proposed bidding procedures, and upload related order	B006	0.30	115.50
09/11/25	ACLAR	Various calls/emails to First American re: property lien searches; order same	B006	0.30	76.50
09/11/25	AFARI	Review bid proposal submitted by interested party	B006	0.50	360.00
09/11/25	AFARI	Conference with S. Gawrysiak and A. Ifshin re: show schedule	B006	0.60	432.00

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09/11/25	APOOL	Review deposition transcripts and draft fact outline for sale due diligence project (2.0); Discuss research project with E. Lovetri (.3)	B006	2.30	2,012.50
09/11/25	CGREA	Telephone conference with YCST and PPP re: status and case strategy	B006	0.40	600.00
09/11/25	CGREA	Further revise APA amendment	B006	0.20	300.00
09/11/25	CGREA	Multiple emails with YCST, PPP, and MWS re: post-closing financing issues	B006	0.20	300.00
09/11/25	CGREA	Work on amendment and wind-down budget amount issues	B006	1.00	1,500.00
09/11/25	CGREA	Follow up on open issues with respect to stalking horse data requests	B006	0.30	450.00
09/11/25	CGREA	Review and analyze revised LOI for stalking horse bid	B006	0.20	300.00
09/11/25	CGREA	Email to A. Harris and L. Troeller re: APA amendment	B006	0.10	150.00
09/11/25	ECOWA	Email correspondence re: DICE NDA amendment (0.1); Finalize amendment and send for signature re: same (0.3); Review provisions and email advisors re: DICE consents (0.2); Email correspondence with advisors re: prospective bidder NDA provisions (0.1); Review new files for bidders re: diligence requests (0.4); Review email correspondence re: APA amendment language (0.1); Discuss updates with advisors re: case proceeding and sale updates (0.4); Email correspondence re: VDR access (0.1); Email correspondence and review memorandum re: liquor license memorandum (0.3)	B006	2.00	1,030.00
09/11/25	ELOVE	Analyze documents re: sale due diligence project	B006	1.10	533.50
09/11/25	ELOVE	Call A. Pooler re: sale due diligence project	B006	0.40	194.00
09/11/25	ELOVE	Analyze documents re: sale due diligence project	B006	0.30	145.50
09/11/25	EMORT	Review draft APA amendment and correspondence with YCST and PPP re: same and related budget issues	B006	0.70	903.00
09/11/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B006	0.50	537.50

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09/11/25	SBEAC	Multiple emails with A. Harris, E. Morton, J. Gasbarra and C. Gear re APA amendment issues (.3); Review and revise documents re same (.3); Emails with S. Golmont re certain bidder issues (.1); Review documents re same (.2); Emails with J. Gasbarra, E. Morton and C. Gear re APA and budget issues (.2); Review documents re same (.2); Emails with B. Gear re prospective bidder revised LOI (.1); Review same (.2); Emails with client and PPP re same (.2); Emails with G. Richards re prospective bidder bid proposal (.1)	B006	1.90	2,346.50
09/12/25	AFARI	Call with J. Colgate re: sale process and retention of BCLP	B006	0.50	360.00
09/12/25	AFARI	Call with YCST and PPP teams re: revised bid proposal	B006	0.50	360.00
09/12/25	AFARI	Call with insurance broker and carrier re: PFA issues	B006	0.50	360.00
09/12/25	AFARI	Participate in calls with liquor counsel re: SLA notices	B006	1.20	864.00
09/12/25	AFARI	Call with J. Colgate re: zoning issues	B006	1.00	720.00
09/12/25	APOOL	Calls and emails with E. Lovetri re: research for sale due diligence project	B006	0.50	437.50
09/12/25	CGREA	Attention to APA amendment and post-closing funding in connection with same	B006	0.50	750.00
09/12/25	CGREA	Telephone conference with PPP re: bid and LOI issues	B006	0.60	900.00
09/12/25	CGREA	Telephone conference with S. Beach re: governance issues in connection with UCC settlement issues	B006	0.20	300.00
09/12/25	CGREA	Emails with MWS and PPP re: APA amendment and funding issues	B006	0.10	150.00
09/12/25	CGREA	Revise APA amendment	B006	0.30	450.00
09/12/25	ECOWA	Email correspondence re: liquor license issue (0.1); Discuss with counsel re: same (0.4); Email memorandum to counsel re: same (0.1); Discuss with C. Gear re: governance issue (0.1); Review bylaws and director appointment authority and email C. Gear re: same (0.5); Review pledge agreement and email pledged stock to C. Gear re: same (1.1)	B006	2.30	1,184.50



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09/12/25	ELOVE	Analyze documents re: sale due diligence project	B006	3.80	1,843.00
09/12/25	ELOVE	Analyze documents re: sale due diligence project	B006	0.10	48.50
09/12/25	ELOVE	Call A. Pooler re: sale due diligence project	B006	0.20	97.00
09/12/25	ELOVE	Email with A. Pooler re: sale due diligence project	B006	0.10	48.50
09/12/25	EMORT	Review updated proposal from potential bidder and outline issues (.4); Conference with company advisors (.5)	B006	0.90	1,161.00
09/12/25	EMORT	Brief initial review of Analysis of Facts in Committee DIP objection and trustee motion (.8); Conference with YCST team re: same (.6); Review and provide comments to outline of same (includes additional review of UCC pleading) (2.3); Correspondence re: same (.3); Conference with S. Beach (.1)	B006	4.10	5,289.00
09/12/25	KENOS	Confer with K. Guerke re: sale due diligence project issues	B006	0.20	215.00
09/12/25	KENOS	Review and comment on sale due diligence project outline	B006	0.40	430.00
09/12/25	SBEAC	Call with E. Morton re trustee motion (.1); Call with G. Richards re same (x2) (.3); Calls with A. Harris (x3) re same (.2); Work with A. Faris re same (.4)	B006	1.00	1,235.00
09/12/25	SBEAC	Emails with S. Golmont and A. Faris re DICE issues and bidder inquiries and diligence (.2); Review documents re same (.2); Emails with A. Harris, PPP and YCST re APA amendment issues (.2); Review documents re same (.2); Emails with A. Faris re LOI analysis issues (.1); Emails with J. Gasbarra and E. Morton re same (.1); Emails with J. Gasbarra re APA negotiations (.1); Emails with A. Lee re tax claim and settlement issues (.1); Review documents re same (.3); Emails with M. Mooney re tax settlement (.1); Emails with A. Faris and E. Morton re zoning and land use issues and strategies (.2)	B006	1.80	2,223.00
09/12/25	SGAWR	Correspondence with E. Morton, S. Beach, and A. Faris re: meeting with YCST team, lenders, and company re: permitting and land use issues	B006	0.30	150.00

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09/12/25	SGAWR	Prepare supplement to insurance motion	B006	1.30	650.00
09/12/25	SGAWR	Correspondence with James Colgate and A. Faris re: zoning issues	B006	0.30	150.00
09/12/25	SGAWR	Meeting with A. Faris, James Colgate, Jason Cohen, Brian Greer, and Stephen Weiner re: zoning issues (.8); correspondence with E. Morton, S. Beach, and A. Faris re: zoning issues (.2)	B006	1.00	500.00
09/12/25	SGAWR	Teleconference with A. Faris re: final insurance order	B006	0.20	100.00
09/13/25	EMORT	Review and comment on further updated Committee allegation summary (includes review of comments from others)	B006	1.30	1,677.00
09/13/25	SBEAC	Multiple emails with G. Richards, PPP and YCST teams re liquor license issues (.1); Review documents re same (.2)	B006	0.30	370.50
09/13/25	SGAWR	Correspondence with E. Morton, S. Beach, K. Guerke, and A. Faris re: meeting with YCST team, lenders, and company re: permitting and land use issues	B006	0.30	150.00
09/14/25	AFARI	Prepare for and participate in call with AGDP team re: land use issues	B006	1.20	864.00
09/14/25	SGAWR	Correspondence with E. Morton, S. Beach, K. Guerke, and A. Faris re: meeting with YCST team, lenders, and company re: permitting and land use issues	B006	0.50	250.00
09/15/25	ACLAR	Respond to email from title company re: mortgage	B006	0.10	25.50
09/15/25	AFARI	Call with S. Golemont re: sale issues	B006	0.30	216.00
09/15/25	AFARI	Review and finalize sale notice	B006	0.50	360.00
09/15/25	ALEE	Meeting with E. Morton, S. Beach, A. Faris, and E. Saruk re: reply to UCC objection	B006	0.80	436.00
09/15/25	APOOL	Review bid process order, schedule, court filings (.4); Call with E. Lovetri re: research projects (.2); Review deposition transcripts and draft fact outline (3.6); Review updated draft claim outline (.1); Emails with case team re: status and timing (.2)	B006	4.50	3,937.50
09/15/25	CGREA	Telephone conference with J. Gasbarra re: wind down and post-closing liquidity issues	B006	0.20	300.00

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09/15/25	CGREA	Emails with PPP re: revised bidder proposal	B006	0.10	150.00
09/15/25	CGREA	Emails with MWS and PPP re: post-closing funding issues	B006	0.10	150.00
09/15/25	CGREA	Review status of 2nd amendment to APA	B006	0.10	150.00
09/15/25	CGREA	Attention to board resignations, retention of consultant, and replacement of director issues	B006	0.20	300.00
09/15/25	ECOWA	Discuss with C. Grear re: AGDP Board consent (0.1); Review bylaws and draft consent re: same (0.7); Discuss diligence requests with advisors re: sale process (0.4); Discuss diligence requests with prospective bidder re: sale process (1.5); Review diligence requests and materials re: sale process (0.5); Review report and DOB notices and email C. Grear re: APA Schedules (0.4); Review provisions and supplement licenses schedule re: APA Schedules (0.6); Review comments and revise re: AGDP Board consent for new board member (0.5)	B006	4.70	2,420.50
09/15/25	ELOVE	Analyze documents re: sale due diligence project	B006	6.50	3,152.50
09/15/25	ELOVE	Emails with A. Pooler re: sale due diligence project (x3)	B006	0.10	48.50
09/15/25	ELOVE	Call A. Pooler re: sale due diligence project	B006	0.20	97.00
09/15/25	EMORT	Review multiple drafts of UCC settlement term sheet (.5); Correspondence with parties and company advisors re: same (.6)	B006	1.10	1,419.00
09/15/25	EMORT	Review UCC objection and related materials to outline reply issues (1.2); Conference with YCST team re: drafting of same (.8); Follow-up correspondence (.2)	B006	2.20	2,838.00
09/15/25	EMORT	Prepare for (.5) and attend (.2.2) deposition prep for G. Richards	B006	2.70	3,483.00
09/15/25	ESARU	Confer with YCST team re: objection responses.	B006	0.80	400.00
09/15/25	ESARU	Draft and revise cure and sale notices and corresponding exhibit.	B006	4.00	2,000.00

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09/15/25	SBEAC	Call with G. Richards re operational issues (.2); Calls (x2) with J. Gasbarra re global settlement and operational issues (.4)	B006	0.60	741.00
09/15/25	SBEAC	Multiple emails with UCC, Lenders and YCST team re global settlement issues (.4); Review and revise diligence documents re same (1.5)	B006	1.90	2,346.50
09/15/25	SBEAC	Emails with H. Yazhari from J. Wyatt re potential bidder issues (.1); Review documents re same (.2); Emails with PPP IB re same (.1); Emails with M. Mooney re tax settlement issues (.1); Emails with Board re legal recommendation on response issues to committee allegations (.1); Review documents re same (.6); Emails with C. Grear and MWS re stalking horse issues (.2); Review and revise documents re same (.8)	B006	2.20	2,717.00
09/15/25	SGAWR	Correspondence with A. Faris, E. Saruk, and T. Bollman re: sale notice and cure notice	B006	0.30	150.00
09/15/25	TBOLL	Finalize for filing sale notice	B006	0.30	115.50
09/15/25	TBOLL	Assist in preparations, anticipate, and finalize for filing cure notice	B006	2.80	1,078.00
09/16/25	AFARI	Prepare for and participate in diligence call with prospective bidder	B006	1.20	864.00
09/16/25	AFARI	Review and provide comments to wind-down budget (.8); e-mails with PPP re: same (.3)	B006	1.10	792.00
09/16/25	AFARI	Prepare for and participate in call with PPP, AG, and J. Colgate re: DOB meeting recap	B006	1.10	792.00
09/16/25	AFARI	Participate in call with Anchin team and A. Lee re: tax issues	B006	0.50	360.00
09/16/25	APOOL	Emails with K. Guerke, R. Pagano, and E. Lovetri re: sale due diligence project (.2)	B006	0.20	175.00
09/16/25	CGREA	Telephone conference with YCST and PPP re: sale process, case admin issues, UCC settlement, and related issues	B006	0.70	1,050.00
09/16/25	CGREA	Work with E. Cowan on APA schedule update issues	B006	0.20	300.00
09/16/25	CGREA	Work on sale issues	B006	0.90	1,350.00

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09/16/25	ECOWA	Review comments from Purchaser's counsel re: APA Schedules (0.5); Research information and address comments re: same (0.8); Email advisors requesting information re: same (0.3); Revise leases and licenses schedules re: same (0.8); Review ERISA plans and email S. Gawrysiak re: schedules and statements (0.2); Discuss with advisors re: sale process updates (0.7); Review DOB Meeting notes and revisions re: sale process (0.4); Review license and lease and summarize for C. Gear re: APA Schedules (0.6); Email correspondence with advisors re: lender site visit and NDA (0.2)	B006	4.50	2,317.50
09/16/25	ELOVE	Continue work on sale due diligence project	B006	5.30	2,570.50
09/16/25	ELOVE	Email A.Pooler re: sale due diligence project (x4)	B006	0.10	48.50
09/16/25	EMORT	Review updated UCC term sheet (.3); Conference with S. Beach and A. Harris (.3); Conference with S. Beach (2x) (.3); Conference with UCC, lender and company advisors (.5) Correspondence with (.2) and conference with (.4) restructuring committee re: same; Teleconference with A. Faris (2x) (.4)	B006	2.40	3,096.00
09/16/25	EMORT	Brief initial review of trustee/DIP reply	B006	0.80	1,032.00
09/16/25	SBEAC	Emails with J. Cohen re sale issues	B006	0.10	123.50
09/16/25	SBEAC	Emails with E. Cowan and MWS re APA and schedules (.1); Emails with A. Faris and N. Sosnick re cure issues (.1); Emails with PPP and YCST re disclosure schedules (.1); Emails with S. Golmont and J. Cohen re potential bidder (.1); Emails with A. Faris and J. Gasbarra re insurance issues (.1)	B006	0.50	617.50
09/16/25	SBEAC	Emails with D. Bernstein re SLA issues	B006	0.10	123.50
09/16/25	SGAWR	Meeting with company and A. Faris re: show schedule and revisions to artists' agreements	B006	0.90	450.00
09/17/25	AFARI	Review and revise supplemental insurance order (.5); e-mails broker and IPFS teams re: same (.2)	B006	0.70	504.00

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09/17/25	APOOL	Review sale due diligence outline and provide comments to E. Lovetri (.4); call with R. Pagano re: due diligence project next steps (.5)	B006	0.90	787.50
09/17/25	CGREA	Attention to settlement issues in connection with APA implications	B006	0.50	750.00
09/17/25	CGREA	Conference with YCST team re: sale process, case admin, UCC settlement, and strategy	B006	1.00	1,500.00
09/17/25	ECOWA	Discuss with YCST team re: sale process and bankruptcy proceeding updates (1.0); Revise draft and email to K. Enos re: prospective bidder NDA (0.4); Discuss with A. Faris re: lender site visit and confidentiality provisions (0.1); Email correspondence with advisors re: same (0.1); Review APA and loan documents re: same (0.5); Email advisors re: same (0.1); Draft resignation letter re: director resignation (0.3); Review and revise consent and discuss notice requirements re: AGDP Board consent (0.3); Discuss with A. Faris re: APA provisions (0.1); Review and email with advisors re: DICE materials (0.3); Revise and email to advisors re: prospective bidder NDA (0.2)	B006	3.40	1,751.00
09/17/25	ELOVE	Email A. Pooler re: sale due diligence project (x3)	B006	0.10	48.50
09/17/25	ELOVE	Continue work on sale due diligence project	B006	1.60	776.00
09/17/25	EMORT	Numerous correspondence with parties (.6) and YCST (.7) re: UCC settlement; Review updates to terms (.2); Conference with S. Beach (2x) (.4)	B006	1.90	2,451.00
09/17/25	KENOS	Review and comment on prospective bidder NDA	B006	0.30	322.50
09/17/25	SBEAC	Emails with J. Gasbarra re insurance issues (.1); Emails with B. Kroupa re same (.1)	B006	0.20	247.00
09/17/25	SBEAC	Emails with A. Thrush and client re DOB issues (.1); Emails with J. Colgate re same (.1); Review documents re same (.3)	B006	0.50	617.50
09/17/25	SBEAC	Multiple emails with PPP re sale issues	B006	0.20	247.00
09/17/25	SBEAC	Multiple emails with PPP, OHS and MWS re settlement issues (.2); Review and revise documents re same (1.1)	B006	1.30	1,605.50

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09/17/25	SBEAC	Emails with YCST team re workplan issues	B006	0.20	247.00
09/17/25	SGAWR	Prepare amendment to Notion performance contract (.4); prepare amendment to Big Gigantic performance (.2); prepare amendment to Mestiza performance contract (.2)	B006	0.80	400.00
09/18/25	APOOL	Call with R. Pagano re: updates (.2); emails with R. Pagano and K. Guerke re: outline (.2); review lender liability slides (.3); emails re: claim outline with E. Lovetri (.3)	B006	1.00	875.00
09/18/25	CGREA	Telephone conference with YCST and PPP re: liquidity issues, sale process, and related matters	B006	0.30	450.00
09/18/25	CGREA	Multiple emails with YCST and MWS re: settlement and APA amendment issues	B006	0.20	300.00
09/18/25	CGREA	Work on settlement and APA amendment issues	B006	0.40	600.00
09/18/25	ECOWA	Discuss with R. Pagano re: Asset Purchase Agreement (0.1); Discuss with advisors re: sale process updates (0.3); Discuss updates with C. Grear re: APA Schedules (0.1); Email advisors with new files for dataroom re: same (0.1); Email company executive re: new permits (0.1); Review Buyer's comments and requests re: APA Schedules (0.3); Email correspondence with S. Beach and director re: resignation letter and Board consent (0.3); Draft responses to Buyer's requests and email to advisors and general counsel re: APA Schedules (0.7); Review new permits and license agreement and update schedules re: APA Schedules (1.1); Email correspondence with advisors re: outstanding items for Buyer's requests (0.2)	B006	3.30	1,699.50
09/18/25	ELOVE	Continue work on sale due diligence project	B006	1.30	630.50
09/18/25	ELOVE	Email A. Pooler re: claim sale due diligence project (x4)	B006	0.10	48.50
09/18/25	EMORT	Prepare for and attend company advisor call	B006	0.60	774.00
09/18/25	EMORT	Work with parties to finalize UCC settlement term sheet and additional interim DIP order (includes numerous correspondence)	B006	2.20	2,838.00

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09/18/25	SBEAC	Emails with settlement parties re further settlement negotiations (.4); Review and revise documents re same (.7); Emails with A. Faris re liquor license issues (.1); Review documents re same (.2); Emails with D. Samole and YCST re TVT issues (.1)	B006	1.50	1,852.50
09/18/25	SBEAC	Review and revise APA amendment	B006	0.50	617.50
09/19/25	AFARI	Calls with R. Williams and J. Gasbarra re: committee settlement (.6); call with A. Harris re: same (.2)	B006	0.80	576.00
09/19/25	AFARI	Calls and emails with AGDP team re: go-forward show schedule	B006	1.20	864.00
09/19/25	AFARI	Prepare for and participate in call with YCST, PPP, A. Ifshin, and D. Bernstein re: liquor license issues	B006	1.20	864.00
09/19/25	APOOL	Emails and call with E. Lovetri re: research (.4); review and revise draft due diligence project outline (.5)	B006	0.90	787.50
09/19/25	CGREA	Multiple emails with YCST and MWS re: APA revisions and UCC settlement	B006	0.20	300.00
09/19/25	CGREA	Review and analyze options with respect to liquor license approvals and possible concession arrangement	B006	0.20	300.00
09/19/25	CGREA	Work on A&R APA with respect to agreements with stalking horse bidder and related UCC settlement issues	B006	1.40	2,100.00
09/19/25	CGREA	Review and analyze settlement terms sheet re APA implications	B006	0.60	900.00
09/19/25	CGREA	Telephone conference with MWS and YCST re: settlement agreement approval and related APA implications	B006	0.40	600.00
09/19/25	CGREA	Follow up telephone conference with A. Faris re: strategy for liquor license approvals	B006	0.20	300.00
09/19/25	CGREA	Telephone conference with YCST and D. Bernstein (liquor license counsel) re: process and timing for buyer's liquor license approval	B006	0.70	1,050.00



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09/19/25	ECOWA	Review comments and revise re: prospective bidder NDA (0.3); Review memorandum from liquor counsel re: liquor license transfer process (0.2); Discuss with counsel re: settlement documents (0.4); Email correspondence with S. Beach and E. Saruk re: director resignation letter and board consent (0.2); Prepare responses and email advisors re: buyer's requests (0.9); Email correspondence with advisors re: DICE materials for VDR (0.1); Revise and email to advisors re: prospective bidder NDA (0.2); Discuss with liquor license counsel re: transfer process (0.7); Review updated materials and email to DICE re: DICE materials for VDR (0.1); Email correspondence with director and S. Beach re: consent (0.1); Review and revise and email to advisors re: liquor license transfer memorandum (0.3); Review email correspondence and settlement terms re: APA amendment (0.3); Review responses from general counsel re: buyer's requests (0.3)	B006	4.10	2,111.50
09/19/25	ELOVE	Continue work on sale due diligence project	B006	5.80	2,813.00
09/19/25	EMORT	Review materials to prepare for UCC settlement and implementation procedure (includes stepping through term sheet) (1.0); Conference with UCC, lenders and company advisors (.9); Follow-up teleconference with A. Faris (.3); Correspondence with S. Beach (.2)	B006	2.40	3,096.00
09/19/25	KENOS	Review additional comments to prospective bidder NDA	B006	0.20	215.00
09/19/25	SBEAC	Review and revise APA amendment (.4); Multiple emails with YCST and MWS re same (.2)	B006	0.60	741.00
09/19/25	SBEAC	Call with G. Richards re case strategy issues (.3); Call with Sidley re diligence issues (.2); Call with J. Cohen re sale issues (.1); Call with J. Gasbarra re same (.4); Call with liquor counsel re sale issues (.5); Call with DICE and YCST team re same (.4)	B006	1.90	2,346.50
09/20/25	ECOWA	Review bidder's requests and email with advisors re: prospective bidder	B006	0.50	257.50

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09/20/25	EMORT	Correspondence re: bidder diligence issues	B006	0.30	387.00
09/20/25	SBEAC	Emails with G. Richards re remediation and DOB issues (.1); Emails with J. Gasbarra re communications issues (.1); Emails with E. Morton and C. Gear re APA issues (.2); Review and revise documents re same (.5); Emails with M. Franke re challenge period (.1); Emails with A. Faris , J. Cohen and PPP re sale issues (.2); Review and revise documents re same (.4)	B006	1.60	1,976.00
09/21/25	ECOWA	Email correspondence with advisors re: sale process updates	B006	0.20	103.00
09/21/25	EMORT	Further correspondence with UCC, lenders and company advisors re: bidder diligence issues	B006	0.50	645.00
09/21/25	SBEAC	Multiple emails re LOI with UCC, lenders and debtor professionals (.3); Review documents re same (.5); Emails with B. Gear re same (.1); Review documents re same (.6)	B006	1.50	1,852.50
09/22/25	ACLAR	Respond to email from title company re: ETA	B006	0.10	25.50
09/22/25	AFARI	E-mails with PPP team re: sale process	B006	0.30	216.00
09/22/25	AFARI	E-mails with MWS and Committee counsels re: supplemental insurance order	B006	0.50	360.00
09/22/25	AFARI	Conference with S. Golmont re: bid waterfall	B006	0.90	648.00
09/22/25	APOOL	Revise outline of sale due diligence deck (2.3); emails re: same with case team (.2); calls with R. Pagano re: sale due diligence project next steps (.6); discuss fact background and next phase of the due diligence project with E. Lovetri (.5); emails with R. Pagano, E. Lovetri, and Portage Point re: documents and collection (.5); attention to next steps for due diligence project (.2)	B006	4.30	3,762.50
09/22/25	CGREA	Work on amended and restated APA	B006	0.80	1,200.00
09/22/25	ECOWA	Email correspondence with advisors re: sale process updates	B006	0.30	154.50
09/22/25	ECOWA	Review responses from company re: buyer requests (0.8); Prepare responses to buyer re: same (0.6)	B006	1.40	721.00

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09/22/25	ECOWA	Revise draft re: NDA with potential bidder (0.5); Email correspondence with advisors re: same (0.2)	B006	0.70	360.50
09/22/25	ECOWA	Review APA language and email A. Faris re: 401k obligations	B006	0.20	103.00
09/22/25	ELOVE	Analyze claims re: sale due diligence project	B006	0.70	339.50
09/22/25	ELOVE	Call R. Pagano re: sale due diligence project	B006	0.10	48.50
09/22/25	ELOVE	Call A. Pooler re: sale due diligence project	B006	0.50	242.50
09/22/25	ELOVE	Email K. Enos, K. Guerke, A. Pooler, R. Pagano re: sale due diligence project (x16).	B006	0.30	145.50
09/22/25	EMORT	Additional correspondence re: bidder diligence issues (.3); Conference with UCC advisors and YCST re: same (.5)	B006	0.80	1,032.00
09/22/25	KENOS	Review updated sale due diligence project memo	B006	0.60	645.00
09/22/25	KENOS	Confer with E. Cowan re: prospective bidder NDA changes and review NDA in connection with same	B006	0.40	430.00
09/22/25	SBEAC	Call with G. Richards re case strategy issues (.2); Call with A. Harris re settlement and case strategy issues (.3); Call with UCC re LOI issues (.4); Call with A. Harris and B. Grear re operational issues (.6)	B006	1.50	1,852.50
09/22/25	SBEAC	Multiple emails with OHS and MWS re further settlement, budget, DIP and related issues (.4); Reviews and revise documents re same (.7)	B006	1.10	1,358.50
09/22/25	SBEAC	Emails with B. Greer re bidding issues (.1); Emails with A. Faris re contract rejections (.1); Emails with A. Harris re sale issues (.1)	B006	0.30	370.50
09/22/25	SGAWR	Correspondence with A. Faris and Reuben Dizengoff re: supplemental insurance order (.1); correspondence with UCC re: same (.1); correspondence with UCC re: insurance supplement (.1); correspondence with UST re: insurance supplement (.1); correspondence with T. Bollman re: notice for supplemental order (.1)	B006	0.80	400.00
09/22/25	SGAWR	Correspondence with company and A. Faris re: Viagra boys show on 9/25	B006	0.30	150.00

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09/23/25	ACLAR	Email to title company re: mortgage search	B006	0.10	25.50
09/23/25	AFARI	Finalize COC for supplemental insurance order	B006	0.40	288.00
09/23/25	APOOL	Review and revise draft chronology (.3); Emails with R. Pagano re: draft chronology and next steps (.2); Revise draft contract summary and discuss same with E. Lovetri (.4); Review deposition transcripts for due diligence project (.6)	B006	1.50	1,312.50
09/23/25	CGREA	Telephone conference with PPP and YCST re: sale process, UCC settlement, and related case admin issues	B006	1.00	1,500.00
09/23/25	CGREA	Work on Amended and Restated APA	B006	1.10	1,650.00
09/23/25	ECOWA	Prepare and revise responses re: buyer requests (0.7); Discuss with A. Faris re: same (0.1)	B006	0.80	412.00
09/23/25	ECOWA	Email correspondence with advisors re: DICE materials	B006	0.10	51.50
09/23/25	SGAWR	Revise supplemental insurance order COC (.2); correspondence with T. Bollman re: same (.1)	B006	0.30	150.00
09/24/25	ACLAR	Retrieve, review and organize mortgage and lien search and highlight applicable mortgages; send same to group	B006	0.60	153.00
09/24/25	APOOL	Analysis and plan out next steps for due diligence project (1); Emails with E. Lovetri and R. Pagano re: due diligence project (.4); Review deposition transcripts and draft fact outline (3); Participate in portion of team call re: due diligence project (.4)	B006	4.80	4,200.00
09/24/25	CGREA	Work on A&R APA for sale with settlement and other agreements included	B006	0.80	1,200.00
09/24/25	CGREA	Telephone conference with Board re: sale process, case update issues, and related matters	B006	0.90	1,350.00
09/24/25	CGREA	Conference with YCST team re: sale issues and process, plan issues, and UCC settlement issues	B006	1.20	1,800.00
09/24/25	ECOWA	Discuss with advisors and potential bidder re: sale process status	B006	0.20	103.00
09/24/25	ECOWA	Discuss with YCST team re: sale process and proceeding updates	B006	1.30	669.50

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09/24/25	ECOWA	Review materials and email responses to buyer's counsel re: buyer requests (1.9); Email correspondence with advisors for outstanding items re: same (0.4)	B006	2.30	1,184.50
09/24/25	ELOVE	Analyze deposition strategy and chronology re: sale due diligence project	B006	1.80	873.00
09/24/25	EMORT	Review and comment on draft motion to approve UCC settlement	B006	0.70	903.00
09/24/25	KGUER	Meeting with YCST team re: APA, sale issues, planning	B006	1.20	1,392.00
09/24/25	SBEAC	Emails with B. Greer re sale issues (.1); Emails with V. Jindal and YCST team re onboarding diligence documents (.1); Review and revise RFP re Mirage facility (.2); Emails with G. Richards re same (.1)	B006	0.50	617.50
09/24/25	SBEAC	Emails with E. Cowan and MWS re APA and schedules (.1); Review and revise same (.6)	B006	0.70	864.50
09/25/25	AFARI	Review draft 9019 motion (.6); e-mails with committee counsel re: same (.2)	B006	0.80	576.00
09/25/25	AFARI	E-mails with YCST team re: meeting with stalking horse bidder	B006	0.40	288.00
09/25/25	APOOL	Analysis of next steps for due sale diligence project (.2); fact research/review of documents and depositions for sale due diligence project (2.0); emails with Portage Point and R. Pagano re: sale due diligence project (.3); call with R. Pagano re: sale due diligence project (.5)	B006	3.00	2,625.00
09/25/25	CGREA	Weekly advisors status call re: sale process, UCC settlement, and related strategy issues	B006	0.50	750.00
09/25/25	CGREA	Review and analyze plan re: APA implications	B006	0.80	1,200.00
09/25/25	CGREA	Draft and revise amended and restated APA	B006	2.60	3,900.00
09/25/25	ECOWA	Discuss with advisors and YCST team re: sale process and proceeding updates	B006	0.50	257.50
09/25/25	ECOWA	Email correspondence with company re: employee matters (0.1); Review materials re: same (0.4)	B006	0.50	257.50
09/25/25	ECOWA	Prepare closing checklist re: sale	B006	0.30	154.50
09/25/25	ECOWA	Update responses for buyer re: buyer's requests	B006	0.30	154.50

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09/25/25	EMORT	Correspondence with YCST re: bid/diligence issues (.4); Correspondence with company advisors and parties re: same (.4)	B006	0.80	1,032.00
09/25/25	KENOS	Confer with A. Faris and R. Pagano re: sale due diligence project	B006	0.20	215.00
09/25/25	SBEAC	Emails with client re: RFP for temp 2026 (.2); Review revised documents re same (.1)	B006	0.30	370.50
09/25/25	SBEAC	Emails with OHS and MWS re Venue RFP (.1); Review documents re same (.2)	B006	0.30	370.50
09/25/25	SBEAC	Review and revise draft 9019 motion re UCC/Lender settlement	B006	0.50	617.50
09/25/25	SBEAC	Prepare for and attend call with client re Temp Mirage RFP	B006	0.60	741.00
09/25/25	SBEAC	Emails with B. Greer re: Axar Meeting	B006	0.10	123.50
09/25/25	SBEAC	Emails with Board and PPP re: AG Bid Update and Meeting Request	B006	0.30	370.50
09/25/25	SBEAC	Emails with G. Richards re TCO (.1); Review same (.1)	B006	0.20	247.00
09/26/25	APOOL	Call with E. Lovetri re: sale due diligence project (.1); review deposition transcripts/exhibits and draft fact outline for sale due diligence project (3); emails with E. Lovetri and R. Pagano re: sale due diligence project (.1); outline and begin drafting slide presentation for sale due diligence project (1.3)	B006	4.50	3,937.50
09/26/25	CGREA	Emails with E. Morton re: APA revisions	B006	0.10	150.00
09/26/25	CGREA	Attention to APA revision issues	B006	0.30	450.00
09/26/25	ECOWA	Discuss diligence requests with advisors and potential bidder re: sale process	B006	0.70	360.50
09/26/25	ECOWA	Review diligence responses and materials re: potential bidder requests	B006	0.50	257.50
09/26/25	ECOWA	Discuss with buyer's counsel re: liquor license transfer	B006	0.20	103.00
09/26/25	ECOWA	Email correspondence with advisors re: NDA provisions	B006	0.20	103.00
09/26/25	ELOVE	Email A. Pooler, R. Pagano re: sale due diligence project (x10)	B006	0.30	145.50
09/26/25	ELOVE	Analyze documents for sale due diligence project re: deposition exhibits	B006	0.10	48.50

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09/26/25	ELOVE	Analyze documents for sale due diligence project re: third-party contracts	B006	4.50	2,182.50
09/26/25	EMORT	Review and comment on amended and restated APA (1.8); Correspondence re: same (.3)	B006	2.10	2,709.00
09/26/25	ESARU	Correspond, review, and finalize re: sale notice.	B006	0.90	450.00
09/26/25	KENOS	Review revisions to amended purchase agreement	B006	0.40	430.00
09/26/25	SBEAC	Emails with M. Franke re RFP (.1); Emails with A. Faris and UCC re Tiesto agreement (.1); Emails with M. Franke re TVT and discovery issues (.1); Emails with A. Perlman re APA issues (.1); Review same (.1)	B006	0.50	617.50
09/26/25	SBEAC	Call with G. Richards re Axar meeting	B006	0.10	123.50
09/27/25	CGREA	Emails with A. Faris and E. Morton re: sale issues	B006	0.10	150.00
09/27/25	ELOVE	Analyze documents for sale due diligence project re: deposition exhibits	B006	0.90	436.50
09/27/25	ELOVE	Analyze documents for sale due diligence project re: third-party contracts	B006	0.70	339.50
09/27/25	SBEAC	Emails with YCST team re revised APA (.2); Review and revise same (.3); Emails with A. Faris re artist issues (.1); Emails with OHS and MWS re same (.1)	B006	0.70	864.50
09/28/25	CGREA	Emails with YCST team re: 9019 motion, plan and A&R APA	B006	0.10	150.00
09/28/25	CGREA	Further revised amended and restated APA per YCST team comments	B006	0.60	900.00
09/28/25	EMORT	Brief review of updated APA and correspondence re: same	B006	0.70	903.00
09/28/25	SBEAC	Emails with OHS and A. Faris re artist issues (.1); Emails with C. Gear re revised APA (.1); Review and revise same (.7);	B006	0.90	1,111.50
09/29/25	APOOL	Review and analyze documents for fact sale due diligence project (4); review and revise slide deck for sale diligence project (.5); emails with E. Lovetri and R. Pagano re: sale due diligence project (.5)	B006	5.00	4,375.00
09/29/25	CGREA	Review and analyze issues with respect to potential restructuring of sale as stock purchase	B006	0.70	1,050.00

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09/29/25	CGREA	Conference with S. Beach re: restructuring of purchase as stock purchase	B006	0.20	300.00
09/29/25	ECOWA	Discuss with C. Grear and prepare redlines re: APA Schedules	B006	0.20	103.00
09/29/25	ECOWA	Review additional requests and email with advisors re: buyer requests	B006	0.30	154.50
09/29/25	ELOVE	Analyze documents for sale due diligence project re: deposition exhibits	B006	7.20	3,492.00
09/29/25	ELOVE	Email A. Pooler and R. Pagano re: sale due diligence project (x12)	B006	0.30	145.50
09/29/25	EMORT	Review lender comments to 9019 motion (.4); Correspondence re: same (.3)	B006	0.70	903.00
09/29/25	SBEAC	Emails with N. Patel re: AGDP Tax Attributes (.1); Emails with OHS and MWS re Final DIP / Ch. 11 Trustee Motion Hearing (.1); Emails with G. Richards re same (.1)	B006	0.30	370.50
09/29/25	SBEAC	Emails with settlement parties re 9019, chapter 11 plan and APA	B006	0.10	123.50
09/29/25	SBEAC	Work with C. Grear re APA and NOL issues (.2); Review organizational chart and critical dates re same (.2); Multiple emails with lenders, client and tax advisors re same (.2)	B006	0.60	741.00
09/29/25	SBEAC	Prepare for and attend call with G. Richards re employee, sale, settlement and artist issues	B006	0.50	617.50
09/29/25	SBEAC	Emails with A. Faris re Bid Procedures Order (.1); Review same (.1)	B006	0.20	247.00
09/29/25	SBEAC	Emails with A. Harris, YCST and OHS re revised 9019 motion (.1); Review revisions re same (.2)	B006	0.30	370.50
09/29/25	SBEAC	Prepare for and attend call with OHS and MWS re global settlement and definitive documents	B006	0.30	370.50
09/30/25	AFARI	Prepare for and participate in call with liquor counsel, A. Harris, and YCST team re: liquor license issues	B006	0.60	432.00
09/30/25	APOOL	Attn: sale due diligence project next steps, revise draft chronology, and emails re: same with R. Pagano and E. Lovetri (2.5); Zoom with R. Pagano and E. Lovetri re: sale due diligence project next steps (.4); Review contracts and revise draft contract summary re same (.4)	B006	3.30	2,887.50



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09/30/25	CGREA	Telephone conference with PPP and YCST re: status of plan, UCC settlement, sale process, and related issues	B006	0.50	750.00
09/30/25	CGREA	Telephone conference with YCST, Avant Gardner, and YCST re: liquor license transfer issues	B006	0.50	750.00
09/30/25	ECOWA	Review tax information and email C. Grear re: APA Schedules	B006	0.20	103.00
09/30/25	ELOVE	Meet and confer with A. Pooler and R. Pagano re: sale due diligence project	B006	0.40	194.00
09/30/25	ELOVE	Analyze documents for sale due diligence project re: deposition exhibits	B006	4.00	1,940.00
09/30/25	ELOVE	Email A. Pooler and R. Pagano re: sale due diligence project (numerous)	B006	0.50	242.50
09/30/25	EMORT	Review UCC comments to 9019 pleadings (.5); Numerous correspondence with UCC, lenders and company advisors (.8)	B006	1.30	1,677.00
09/30/25	SBEAC	Emails with client, Anchin and lenders re: AGDP Tax Attributes	B006	0.20	247.00
09/30/25	SBEAC	Emails with S. Weiner and S. Golmont re bidder inquiry	B006	0.10	123.50
09/30/25	SBEAC	Emails with C. Grear, J. Gasbarra and E. Morton re: AGDP APA	B006	0.20	247.00
09/30/25	SBEAC	Call with G. Richards, A. Ifshin and A. Thrush re sale, chapter 11 plan, business plan, operational issues and employees (.6); Followup call with G. Richards re same (.1)	B006	0.70	864.50
09/01/25	SBEAC	Emails with R. Williams and A. Faris re Taxes (.2); Review documents re same (.2)	B007	0.40	494.00
09/01/25	SBEAC	Emails with E. Saruk and A. Faris re Josh Severance Agreement (.1); Review and revise documents re same (.5)	B007	0.60	741.00
09/02/25	AFARI	Review and finalize COC for bar date order	B007	0.30	216.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: revised bar date order, and upload related order	B007	0.20	77.00
09/03/25	ESARU	Research re: priority tax claims.	B007	1.30	650.00
09/03/25	SBEAC	Multiple emails with YCST team re potential tax payment plan and related issues (.2); Review research and documents re same (.4)	B007	0.60	741.00

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09/09/25	SBEAC	Emails with M. Mooney and PPP re NYSTAX payment plan discussions	B007	0.20	247.00
09/09/25	SBEAC	Emails with G. Richards and J. Gasbarra re artist and agent issues	B007	0.20	247.00
09/10/25	SBEAC	Prepare for and attend meeting with NYS AG re tax claims and settlement negotiations	B007	0.30	370.50
09/12/25	ALEE	Analyze NYS tax documents and email correspondence with Anchin team re: same	B007	0.40	218.00
09/15/25	ALEE	Analyze tax issues	B007	0.50	272.50
09/16/25	ALEE	Meeting with A. Faris and Anchin re: outstanding tax issues (.5); analyze tax documents (.3)	B007	0.80	436.00
09/22/25	AFARI	Review mechanics lien issues	B007	0.60	432.00
09/22/25	SBEAC	Emails with M. Mooney re NYS tax settlement	B007	0.10	123.50
09/23/25	SBEAC	Emails with M. Mooney re tax settlement (.1); Emails with A. Ifshin re ID board fees (.1); Emails with M. Molina re WeAreHouse78 creditor inquiry (.1); Emails with T. Harder re creditor inquiry (.1); Emails with B. Kroupa re insurance issues (.1); Review documents re Mamal mechanics lien (.2); Emails with J. Mammele re same (.1)	B007	0.80	988.00
09/29/25	SBEAC	Emails with Zach Wach re: AG Cook - Brooklyn Paramount	B007	0.10	123.50
09/30/25	AFARI	Review and analyze filed claims	B007	0.40	288.00
09/30/25	SBEAC	Multiple emails with client re Land Use issues, permitting, mechanics liens and lease	B007	0.30	370.50
09/01/25	SBEAC	Prepare for and attend call with V. Sahn re governance and case strategy issues (.5); Prepare for and attend deposition preparation call with J. Gasbarra, H. Yazhari and K Guerke re UCC 30b6 deposition issues (.9); Review and revise documents re same (.8)	B008	2.20	2,717.00
09/02/25	AFARI	Prepare for and participate in weekly call with AG advisors	B008	0.50	360.00
09/02/25	EMORT	Attend conference with PPP and YCST re: case updates and strategy issues	B008	0.50	645.00

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09/02/25	ESARU	Attend weekly meeting with YCST team.	B008	0.50	250.00
09/02/25	ESARU	Prepare and attend advisors meeting with YCST and PPP teams.	B008	0.60	300.00
09/02/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.50	537.50
09/02/25	SBEAC	Emails with S. Gawrysiak re: 8.29 Board Meeting (.1); Prepare for and attend Advisors call re case strategy, update and planning issues (.7); Prepare for and attend call with J. Gasbarra re global resolution strategy issues (.4)	B008	1.20	1,482.00
09/03/25	AFARI	Prepare for and participate in weekly YCST team meeting	B008	1.50	1,080.00
09/03/25	ALEE	Meeting with YCST team re: case updates	B008	1.10	599.50
09/03/25	EMORT	Attend weekly YCST update meeting (1.0); Prepare for same (.2)	B008	1.20	1,548.00
09/03/25	ESARU	Attend weekly meeting with YCST team.	B008	1.10	550.00
09/03/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	1.00	1,075.00
09/03/25	KGUER	Meeting with YCST team re: planning and strategy	B008	1.00	1,160.00
09/03/25	SBEAC	Prepare for and attend call with B. Bildstein, counsel and K. Guerke re UCC litigation and related issues (.8); Prepare for and attend call with V. Sahn and M. Franke re Bildstein consulting and expense reimbursement issues (.3); Call with G. Richards re event operations, ticketing agent, UCC trustee motion and related issues (.8); Prepare for and attend YCST team meeting re case strategy, planning, litigation and related issues (1.0)	B008	2.90	3,581.50
09/03/25	SGAWR	Meeting with YCST team re: case updates	B008	1.00	500.00
09/04/25	EMORT	Attend company advisor update/strategy call	B008	0.80	1,032.00
09/04/25	ESARU	Prepare and attend advisors meeting with YCST and PPP teams and Gary Richards.	B008	1.00	500.00
09/04/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.70	752.50
09/04/25	KENOS	Confer with E. Morton, A. Pooler, and K. Guerke re: sale due diligence project	B008	0.60	645.00

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09/04/25	KGUER	Meeting with YCST team re: work stream and analysis	B008	0.60	696.00
09/04/25	SBEAC	Prepare for and attend call with PPP and YCST teams re case planning and strategy issues	B008	0.60	741.00
09/05/25	ESARU	Prep for and attend 341 meeting.	B008	1.20	600.00
09/05/25	SBEAC	Prepare for and attend Gasbarra deposition preparation meeting (1.3); Prepare for and attend Board meeting (1.5); Prepare for and attend call with S. Golmont, G. Richards, S. Weiner and A. Faris re preparation for DOB and sale process issues (.6); Prepare for and attend call with J. Gasbarra, J. Cohen, A. Faris, E. Morton and K. Guerke re Gasbarra deposition debrief (.5)	B008	3.90	4,816.50
09/07/25	SBEAC	Prepare for and attend call with YCST and PPP teams re UCC Chapter 11 trustee motion filing, timeline and strategy issues (.8); Call with H. Yazhari, K. Guerke, E. Morton and C. Lambe re same (.6); Prepare for and attend call with A. Harris, R. Dizengoff, D. Hurst, E. Morton, K. Guerke and A. Faris re same (.4)	B008	1.80	2,223.00
09/08/25	SBEAC	Prepare for and attend call with K. Guerke, C. Lambe and E. Morton re UCC trustee motion litigation strategy call (.5); Prepare for and call with YCST team and G. Richards re witness preparation (1.1); Prepare for and attend call with A. Faris, K. Enos, E. Morton and K. Guerke re response/reply to trustee motion and DIP objection (.6); Calls with YCST and PPP teams re litigation and witness preparation and strategy issues (.9)	B008	3.10	3,828.50
09/09/25	AFARI	Prepare for and participate in bi-weekly advisors call	B008	0.70	504.00
09/09/25	EMORT	Prepare for and attend advisor update call	B008	0.50	645.00
09/09/25	ESARU	Attend advisors meeting with YCST and PPP teams.	B008	0.50	250.00
09/09/25	SBEAC	Call with G. Richards re trustee motion (.1); Call with K. Guerke re same and litigation issues (.4); Call with J. Gasbarra re same, budget and sale issues (.6)	B008	1.10	1,358.50
09/09/25	SGAWR	Meeting with YCST team and Portage team re: case updates	B008	0.50	250.00

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09/10/25	AFARI	Prepare for and participate in weekly team meeting re: case status	B008	1.00	720.00
09/10/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	1.00	545.00
09/10/25	EMORT	Attend weekly YCST strategy/update meeting	B008	1.00	1,290.00
09/10/25	ESARU	Attend weekly meeting with YCST team.	B008	1.00	500.00
09/10/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	1.00	1,075.00
09/10/25	KGUER	Meeting with YCST team re: planning, discovery and hearing issues	B008	1.00	1,160.00
09/10/25	RPAGA	Call with YCST team re: case status	B008	1.00	530.00
09/10/25	SBEAC	Prepare for and attend YCST team meeting	B008	1.00	1,235.00
09/10/25	SGAWR	Meeting with E. Morton, S. Beach, K. Enos, C. Grear, K. Guerke, A. Faris, A. Lee, E. Cowan, R. Pagano, and E. Saruk re: case strategy	B008	1.00	500.00
09/11/25	EMORT	Conference with company advisors re: case strategy and issues	B008	0.50	645.00
09/11/25	ESARU	Prep and Attend advisors meeting with YCST and PPP teams.	B008	0.60	300.00
09/11/25	ESARU	Confer with R. Pagano and E. Lovetri re: research.	B008	0.40	200.00
09/11/25	RPAGA	Meet with E. Saruk re: research and case status	B008	0.30	159.00
09/11/25	SBEAC	Call with A. Harris re settlement negotiations (.1); Call with G. Richards re governance and sale issues (.2)	B008	0.30	370.50
09/11/25	SGAWR	Meeting with YCST team and portage team re: case strategy	B008	0.40	200.00
09/12/25	SBEAC	Prepare for and attend call with D. Bernstein, client and YCST re liquor license violation notice (.5); Prepare for and attend call with Greenspoon and client re same (.5); Prepare for and attend meeting with YCST team re UCC chapter 11 trustee motion allegations (.6); Prepare for and attend call with YCST and PPP re LOI (.5); Prepare for and attend call with J. Colgate, S. Golmont, J. Cohen, B. Greer and D. Edgers re Zoning issues (.4)	B008	2.50	3,087.50
09/13/25	KGUER	Meeting with client re: case issues and planning	B008	1.10	1,276.00

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09/14/25	SBEAC	Prepare for and attend DOB Meeting - Working Group Call	B008	1.40	1,729.00
09/15/25	ESARU	Attend weekly meeting with YCST team.	B008	0.10	50.00
09/16/25	AFARI	Prepare for and participate in bi-weekly advisors' call	B008	0.70	504.00
09/16/25	ALEE	Meeting with YCST and Debtors advisors re: case updates	B008	0.70	381.50
09/16/25	EMORT	Prepare for and attend update/strategy conference with company advisors	B008	0.70	903.00
09/16/25	ESARU	Prep and Attend advisors meeting with YCST and PPP teams.	B008	0.60	300.00
09/16/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
09/16/25	SBEAC	Call with J. Cohen and J. Gasbarra re settlement negotiation issues (.4); Call with A. Harris, M. Franke, R. Dizengoff, A. Faris, Dunson and E. Morton re same (.5); Prepare for and attend call with PPP and YCST re case update, strategy and planning issues (.5); Call with client and Board re same and settlement (.7); Call with Anchin, client and YCST team re tax issues and settlements (.4)	B008	2.50	3,087.50
09/16/25	SGAWR	Meeting with YCST team and Portage team re: case updates and strategy	B008	0.80	400.00
09/17/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	1.00	545.00
09/17/25	EMORT	Attend weekly YCST team update/strategy meeting	B008	1.00	1,290.00
09/17/25	ESARU	Attend weekly meeting with YCST team.	B008	1.00	500.00
09/17/25	KENOS	Attend YCST Team meeting re: case issues and updates	B008	1.00	1,075.00
09/17/25	KGUER	Meeting with YCST team re: planning and plan issues	B008	1.00	1,160.00
09/17/25	RPAGA	Call with A. Pooler re: case status	B008	0.50	265.00
09/17/25	SBEAC	Call with G. Richards re case planning and operational issues (.1); Meeting with YCST team re same, settlement, litigation and sale issues (1.1); Call with J. Cohen, S. Golmont, K. Huizinga, P. Suagstad and M. Zwach re same (.5); Review documents re same (.6); Emails with V. Jindal and K. Enos re ID engagement letter (.1); Review and revise same (.2)	B008	2.60	3,211.00

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09/17/25	SGAWR	Meeting with YCST team re: case updates and strategy	B008	1.00	500.00
09/18/25	ALEE	Meeting with YCST and debtor advisors re: case updates	B008	0.30	163.50
09/18/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.40	430.00
09/18/25	SBEAC	Call with H. Yazhari re governance issues (.1); Emails with PPP and YCST teams re case planning and strategy issues (.5); Call with tax advisors and PPP re tax issues and settlements (.4)	B008	1.00	1,235.00
09/18/25	SGAWR	Meeting with YCST team and Portage team re: case updates and strategy	B008	0.40	200.00
09/23/25	AFARI	Prepare for and participate in biweekly advisors call	B008	0.70	504.00
09/23/25	ECOWA	Discuss with advisors and YCST team re: sale process and proceeding updates	B008	1.00	515.00
09/23/25	ESARU	Attend weekly advisors meeting with YCST and PPP teams.	B008	1.00	500.00
09/23/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.90	967.50
09/23/25	SBEAC	Prepare for and attend advisors call re plan, sale and settlement issues	B008	0.50	617.50
09/23/25	SGAWR	Meeting with YCST team and Portage team re: case updates and strategy	B008	1.00	500.00
09/24/25	ALEE	Attend meeting with YCST team re: case updates and next steps (1.0); attend board meeting (.9)	B008	1.90	1,035.50
09/24/25	EMORT	Weekly YCST update/strategy meeting (includes plan structure and APA amendment discussion)	B008	1.30	1,677.00
09/24/25	ESARU	Prep and Attend weekly meeting with YCST team.	B008	1.20	600.00
09/24/25	KENOS	Attend YCST Team meeting re: case issues and updates and preparation/follow-up re: same	B008	1.30	1,397.50
09/24/25	RPAGA	Meet with YCST team re: case status	B008	1.00	530.00
09/24/25	SBEAC	Prepare for and attend call with V. Jindal, YCST and PPP re governance and onboarding issues (1.1); Prepare for and attend meeting with YCST team re sale, chapter 11 plan, operations and related update and planning issues (1.0); Prepare for and attend board meeting (1.2)	B008	3.30	4,075.50

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09/24/25	SGAWR	Meeting with YCST team re: case updates and strategy	B008	1.00	500.00
09/25/25	AFARI	Participate in biweekly advisor call re: case status	B008	0.60	432.00
09/25/25	ALEE	Meeting with YCST and debtor advisors re: case updates	B008	0.50	272.50
09/25/25	EMORT	Company advisor update/strategy meeting	B008	0.80	1,032.00
09/25/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.50	537.50
09/25/25	SBEAC	Emails with client and PPP re Axar meeting	B008	0.10	123.50
09/25/25	SBEAC	Prepare for and attend Advisors Catch-Up Call (.8); Review diligence documents re preparation re Axar meeting (.3)	B008	1.10	1,358.50
09/25/25	SBEAC	Calls with G. Richards re operational issues	B008	0.20	247.00
09/26/25	AFARI	Participate in meeting with client, Axar, and other interested parties re: go-forward strategy	B008	2.40	1,728.00
09/26/25	KGUER	Teleconference with Jeff Gasbarra re: deposition	B008	0.20	232.00
09/26/25	SBEAC	Prepare for and attend meetings with Axar and client site visit	B008	2.40	2,964.00
09/30/25	AFARI	Prepare for and participate in biweekly advisors' call	B008	0.60	432.00
09/30/25	ALEE	Meeting with YCST and debtor advisors re: case updates	B008	0.40	218.00
09/30/25	ECOWA	Discuss with advisors and YCST team re: sale process and bankruptcy updates	B008	0.40	206.00
09/30/25	EMORT	Conference with company advisors re: case updates and strategy issues	B008	0.80	1,032.00
09/30/25	ESARU	Prep and Attend weekly Advisors meeting with YCST and PPP teams.	B008	0.50	250.00
09/30/25	KENOS	Call with YCST and Portage teams re: pending case issues and deadlines	B008	0.50	537.50
09/30/25	KGUER	Meeting with Jeff Gasbarra	B008	0.50	580.00
09/30/25	SBEAC	Prepare for and attend Advisor catchup and strategy call (.5); Prepare for and attend call with liquor counsel and MWS re TSA issues (.5) Emails with Board re: AG   Sale Process Update (.1)	B008	1.10	1,358.50
09/02/25	SGAWR	Research re: police power exception to automatic stay	B009	2.70	1,350.00



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09/04/25	SBEAC	Emails with S. Casey re lawsuit and suggestion of bankruptcy	B009	0.10	123.50
09/01/25	CLAMB	Correspondence with K. Guerke regarding discovery and required next steps (0.2); review documents, eDiscovery parameters, and deposition notice attached to the same (0.6)	B011	0.80	544.00
09/01/25	DTRAG	Document review regarding UCC discovery requests	B011	1.60	904.00
09/01/25	ESARU	Document Review re: UCC Requests	B011	5.40	2,700.00
09/01/25	KGUER	Emails with committee re: deposition and discovery	B011	0.20	232.00
09/01/25	KGUER	Review discovery documents	B011	0.30	348.00
09/01/25	KGUER	Emails with client re: discovery and hearing issues	B011	0.20	232.00
09/01/25	KGUER	Emails with YCST team re: discovery, document production, legal issues, depositions	B011	0.30	348.00
09/01/25	KGUER	Meeting with client re: discovery and deposition prep	B011	1.20	1,392.00
09/01/25	MFRAT	Correspondence with K. Guerke, J. Tyson, and Innovative re: search reports	B011	0.50	100.00
09/01/25	SBEAC	Emails with J. Gasbarra re UCC discovery (.1); review documents re same (.2)	B011	0.30	370.50
09/01/25	SBEAC	Emails with V. Sahn re governance issues (.1); Emails with N. Sosnick re DICE issues (.1); Review documents re same (.2); Emails with K Guerke, R. Pagano and A. Faris re deposition and document request issues (.1); Review documents re same (.5)	B011	1.00	1,235.00
09/01/25	SBEAC	Emails with A. Faris re: DOB Objections (.1); Review documents re same (.4); Emails with E. Morton re Committee 30b6 Notice to Debtor (.1); Review documents re same and re witness preparation (1.1)	B011	1.70	2,099.50
09/01/25	SBEAC	Review and assess UCC discovery issues (.5); Emails with client and professionals re same (.2)	B011	0.70	864.50
09/01/25	SGAWR	Analyze and review documents re: UCC document requests	B011	3.10	1,550.00
09/02/25	AFARI	Prepare for and participate in call re: 30(b)(6) deposition prep	B011	0.60	432.00

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09/02/25	CLAMB	Review documents regarding multiple committee requests	B011	4.40	2,992.00
09/02/25	CLAMB	Correspondence with eDiscovery team regarding eDiscovery parameters and metrics	B011	0.20	136.00
09/02/25	CLAMB	Meet with A. Faris regarding litigation needs	B011	0.10	68.00
09/02/25	CLAMB	Meet with K. Guerke regarding status and required next steps for litigation and discovery	B011	0.90	612.00
09/02/25	DTRAG	Document review related to UCC Discovery request	B011	5.20	2,938.00
09/02/25	ESARU	Document Review re: UCC Requests	B011	1.70	850.00
09/02/25	JHALL	Document Review re: UCC Requests	B011	5.20	2,600.00
09/02/25	KENOS	Perform second pass review of documents for committee production	B011	2.90	3,117.50
09/02/25	KGUER	Teleconferences with S. Beach and C. Lamb re: discovery and hearing issues	B011	0.30	348.00
09/02/25	KGUER	Meeting E. Cowan D&O and discovery issues re:	B011	0.40	464.00
09/02/25	KGUER	Review hearing agenda; review discovery issues	B011	0.50	580.00
09/02/25	KGUER	Emails with TVT re: settlement	B011	0.10	116.00
09/02/25	KGUER	Emails with client re: deposition prep and resolution	B011	0.20	232.00
09/02/25	KGUER	Emails with YCST team re: depo prep, discovery, resolution, hearing issues	B011	0.40	464.00
09/02/25	KGUER	Meeting with C. Lambe re: discovery, document production, hearing issues	B011	0.80	928.00
09/02/25	KGUER	Prep for deposition; review documents and exhibits; 2nd level document review re: production	B011	2.70	3,132.00
09/02/25	KGUER	Email with committee re: deposition, search terms and related issues	B011	0.20	232.00
09/02/25	KGUER	Meetings (x2) with client re: deposition prep	B011	1.60	1,856.00
09/02/25	MFRAT	Correspondence with K. Guerke re: document review; set up data for second level review	B011	1.00	200.00
09/02/25	SBEAC	Emails with K. Guerke re UCC Initial Information Requests (Debtors) (.1); Review documents re same (.3)	B011	0.40	494.00

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09/02/25	SBEAC	Emails with A. Roytenberg re UCC Notice of Rule 30(b)(6) Deposition to Debtors, discovery and planning issues (.1); Review litigation issues re same (.1)	B011	0.20	247.00
09/02/25	SBEAC	Call with K. Guerke re bid procedures and DIP litigation strategy issues (.2); Call with G. Richards re same (.1)	B011	0.30	370.50
09/02/25	SGAWR	Analyze documents re: UCC document requests	B011	0.70	350.00
09/02/25	TBOLL	Prepare and coordinate service of additional suggestion of bankruptcy, and update related tracking chart accordingly	B011	0.50	192.50
09/03/25	AFARI	Call with D. Samole re: TVT status	B011	0.20	144.00
09/03/25	EMORT	Correspondence with YCST team (.7) and UCC (.4) re: 30(b)(6), production and confidentiality issues for sale/DIP discovery	B011	1.10	1,419.00
09/03/25	EMORT	Additional review of materials (.5); Attend depo prep session for Gasbarra deposition (.6); Correspondence with advisors re: same (.5)	B011	1.60	2,064.00
09/03/25	ESARU	Review and draft summary re: materials for depositions.	B011	2.50	1,250.00
09/03/25	KGUER	Review documents re: production and discovery issues	B011	1.10	1,276.00
09/03/25	KGUER	Emails with lenders re: discovery	B011	0.20	232.00
09/03/25	KGUER	Emails with client re: settlement, hearing and discovery issues	B011	0.20	232.00
09/03/25	KGUER	Teleconferences with C. Lambe and S. Beach re: production and discovery issues	B011	0.30	348.00
09/03/25	KGUER	Emails with TVT counsel re: status and settlement	B011	0.20	232.00
09/03/25	KGUER	Meeting with client re: deposition	B011	0.60	696.00
09/03/25	KGUER	Prepare for 30(b)(6) deposition; review documents re: same	B011	2.30	2,668.00
09/03/25	KGUER	Review and revise responses and objections to deposition notice and RFPs and updates and edits to same	B011	0.80	928.00
09/03/25	KGUER	Emails with YCST team re: document production and discovery, analysis, settlement, hearing issues	B011	0.50	580.00
09/03/25	KGUER	Emails with UCC re: search terms and deposition, document production	B011	0.20	232.00

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09/03/25	MFRAT	Prepare documents for production	B011	1.00	200.00
09/03/25	MFRAT	Correspondence with K. Guerke re: documents to export for deposition preparation	B011	0.20	40.00
09/03/25	MFRAT	Document production preparation; correspondence with C. Lambe	B011	2.00	400.00
09/03/25	SBEAC	Emails with A. Faris re UCC settlement structure proposal (.1); Review documents re same (.3); Work with A. Harris re same (.1)	B011	0.50	617.50
09/04/25	AFARI	Call with D. Samole re: TVT status	B011	0.50	360.00
09/04/25	CLAMB	Correspondence with K. Guerke and A. Faris regarding stipulated confidentiality agreement	B011	0.20	136.00
09/04/25	CLAMB	Review documents regarding multiple committee requests	B011	2.10	1,428.00
09/04/25	EMORT	Review materials to prepare for Gasbarra depo prep session (.6); Attend same (2.8); Follow-up correspondence (.5)	B011	3.90	5,031.00
09/04/25	KGUER	Teleconference with C. Lambe re: document issues	B011	0.20	232.00
09/04/25	KGUER	Emails with lenders re: discovery and hearing issues	B011	0.10	116.00
09/04/25	KGUER	Emails with UCC re: discovery, deposition	B011	0.20	232.00
09/04/25	KGUER	Emails with TVT re: settlement	B011	0.20	232.00
09/04/25	KGUER	Review documents and discovery issues	B011	0.50	580.00
09/04/25	KGUER	Emails with YCST team re: deposition prep and issues, discovery, document production and issues, settlement	B011	0.50	580.00
09/04/25	KGUER	Prepare for deposition; review hearing issues and prep	B011	1.70	1,972.00
09/04/25	KGUER	Meeting with client re: deposition prep	B011	2.80	3,248.00
09/04/25	MFRAT	Correspondence with C. Lambe; review images, process documents, and run document production	B011	3.00	600.00
09/04/25	MFRAT	Correspondence with R. Pagano re: new searches to apply to data and report	B011	0.20	40.00

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09/04/25	SBEAC	Emails with K. Guerke and J. Gasbarra re deposition preparation (.2); Review documents re same (1.1); Emails with lender and UCC counsel re settlement counterproposal (.1); Review documents re same (.3); Emails with A. Faris re Coach settlement structure (.1); Review documents re same in preparation for call with UCC (.2); Emails with D. Sample and CYST team re TVT settlement proposal issues (.1); Review complaint and settlement analysis re same (.4); Emails with A. Harris re Dundon deposition (.1)	B011	2.60	3,211.00
09/05/25	CLAMB	Draft requests for production of documents and revise deposition notice	B011	3.10	2,108.00
09/05/25	CLAMB	Deposition prep with client	B011	2.00	1,360.00
09/05/25	CLAMB	Prepare for deposition prep with client	B011	0.90	612.00
09/05/25	CLAMB	Revise and finalize multiple discovery pleadings	B011	0.30	204.00
09/05/25	EMORT	Review materials to prepare for Gasbara deposition (1.0); Attend prep session (.6); Attend deposition (6.3); Attend follow-up debrief session with YCST and PPP (.8)	B011	8.70	11,223.00
09/05/25	KGUER	Review and revise deposition notice and request for production	B011	0.30	348.00
09/05/25	KGUER	Review research re: legal and hearing issues	B011	0.40	464.00
09/05/25	KGUER	Emails with UCC re: deposition and discovery	B011	0.10	116.00
09/05/25	KGUER	Meeting with client re: deposition and hearing issues	B011	0.40	464.00
09/05/25	KGUER	Emails with YCST team re: hearing issues and discovery, depositions, discovery and planning	B011	0.50	580.00
09/05/25	KGUER	Deposition of Debtors 30(b)(6) witness	B011	6.30	7,308.00
09/05/25	KGUER	Meeting with client re: deposition preparation	B011	0.80	928.00
09/05/25	KGUER	Prepare for deposition; review issues and documents re: same	B011	1.60	1,856.00
09/05/25	MFRAT	Review report from S. Dolan re: images glitches issues	B011	0.30	60.00

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09/05/25	SBEAC	Emails with M. Franke re UCC discovery and declarant (.1); Work with K. Guerke re same (.2); Multiple emails with YCST team re UCC 30(b)(6) and RFP's (.3); Review and revise documents re same (.4); Emails with YCST and PPP teams re Gasbarra deposition (.1)	B011	1.10	1,358.50
09/05/25	TBOLL	Prepare and finalize for filing notice of service re: first requests for production to the Committee, and notice of deposition of Joshua Nahas	B011	0.20	77.00
09/05/25	TBOLL	Prepare and finalize for filing notice of service re: responses and objections to Committee's notice of 30(b)(6) deposition	B011	0.50	192.50
09/06/25	CLAMB	Teleconference with YCST team regarding litigation strategy and required next steps	B011	0.80	544.00
09/06/25	CLAMB	Review documents and prepare for production	B011	6.30	4,284.00
09/06/25	CLAMB	Draft correspondence to opposing counsel regarding priority document requests	B011	0.30	204.00
09/06/25	CLAMB	Follow up teleconference with P. Loughman (partial) and K. Guerke regarding privilege	B011	1.10	748.00
09/06/25	CLAMB	Multiple correspondence with YCST team regarding discovery, objections, and strategy regarding the same	B011	0.70	476.00
09/06/25	EMORT	Correspondence re: G. Richards witness prep (includes brief review of related materials)	B011	1.20	1,548.00
09/06/25	EMORT	Numerous correspondence with company advisors re: bid procedures/DIP discovery issues (.6); Conference with YCST team re: same (.8)	B011	1.40	1,806.00
09/06/25	ESARU	Collect, consolidate, and distribute materials re: discovery.	B011	2.00	1,000.00
09/06/25	KGUER	Prepare for hearing; prepare for depositions; review and analyze documents re: same	B011	1.50	1,740.00
09/06/25	KGUER	Multiple teleconferences with C. Lambe re: hearing prep, document production and discovery	B011	0.60	696.00
09/06/25	KGUER	Meeting with YCST team re: hearing prep and discovery (.8); meeting with YCST team re: hearing prep and discovery (.3)	B011	1.10	1,276.00

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09/06/25	KGUER	Review legal and privilege issues; Review and analyze discovery issues; 2nd level document review	B011	3.10	3,596.00
09/06/25	KGUER	Emails with YCST team re: hearing prep and UCC objection, discovery and related issues, case planning	B011	0.60	696.00
09/06/25	MFRAT	Process data for attorney review	B011	2.00	400.00
09/06/25	MFRAT	Correspondence with C. Lambe re: data to process and produce	B011	0.20	40.00
09/06/25	PLOUG	Call with K. Guerke and C. Lamb re privilege issues	B011	0.40	412.00
09/06/25	SBEAC	Prepare for and attend call with K. Guerke, E. Morton, C. Lambe and A. Faris re UCC litigation planning and preparation issues	B011	0.60	741.00
09/06/25	SBEAC	Numerous emails with YCST, PPP, client and UCC re litigation strategy, planning discovery, depositions and related issues (.4); Draft litigation strategy and prosecution plan re same (.8); Review documents re same (1.0)	B011	2.20	2,717.00
09/06/25	SGAWR	Correspondence with YCST team and Gary Richards re: witness prep	B011	0.30	150.00
09/06/25	SGAWR	Correspondence with YCST team and UCC re: document production	B011	0.30	150.00
09/07/25	CLAMB	Preliminary review of Committee pleadings	B011	1.30	884.00
09/07/25	CLAMB	Develop litigation strategy with respect to Committee litigation position	B011	1.40	952.00
09/07/25	CLAMB	Prepare for call with client regarding litigation strategy	B011	0.40	272.00
09/07/25	CLAMB	Teleconference with YCST team and client regarding discovery and litigation strategy	B011	0.70	476.00
09/07/25	CLAMB	Teleconference with YCST team and Debtors' advisors regarding Committee motion to appoint a trustee	B011	0.50	340.00
09/07/25	CLAMB	First and second level review of documents and preparation of multiple production files	B011	10.20	6,936.00
09/07/25	KGUER	Prepare for hearing; prepare for depositions; review and analyze documents re: same; review factual and legal issues re: same	B011	1.40	1,624.00

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09/07/25	KGUER	Multiple teleconferences with C. Lambe re: hearing prep, document production and discovery	B011	0.40	464.00
09/07/25	KGUER	Review UCC objection to motions and declarations	B011	1.50	1,740.00
09/07/25	KGUER	Emails with client re: hearing prep, discovery and related issues	B011	0.30	348.00
09/07/25	KGUER	Emails with UCC re: depositions and document issues	B011	0.20	232.00
09/07/25	KGUER	Review documents and analyze discovery issues; review documents re: hearing prep; 2nd level document review	B011	3.90	4,524.00
09/07/25	KGUER	Emails with YCST team re: discovery issues and document review and production, hearing issues and UCC issues, scheduling	B011	0.60	696.00
09/07/25	KGUER	Teleconference with client re: discovery and related issues	B011	0.50	580.00
09/07/25	MFRAT	Data processing; prepare document production; research data; correspondence with C. Lambe	B011	11.00	2,200.00
09/07/25	SBEAC	Multiple emails with YCST and UCC counsel re Livestyle loan agreement and related discovery and litigation issues (.2); Review and revise documents re same (.8); Review IB declarations (.3); Multiple emails with YCST team re UCC litigation strategy issues (.2); Review documents re same (.2); Review DIP and Bid Pro objection by UCC and Chapter 11 trustee motion (2.6); Multiple emails with Board and PPP re same (.2); Emails with YCST team re reply and research issues (.3); Review documents and exhibits re same (1.1)	B011	5.90	7,286.50
09/07/25	SGAWR	Correspondence with YCST team and UCC re: document production requests	B011	0.20	100.00
09/08/25	AFARI	Conference with G. Richards and YCST team re: deposition prep	B011	1.20	864.00
09/08/25	APOOL	Research re: potential lender liability issues and draft task list of next steps (.7); analysis of AG lending contracts and draft outline of potential claims re: same (2.5)	B011	3.20	2,800.00
09/08/25	CLAMB	Teleconference with YCST team regarding deposition and hearing preparation	B011	0.50	340.00



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09/08/25	CLAMB	Correspondence with R. Pagano regarding case status and litigation update	B011	0.30	204.00
09/08/25	CLAMB	Review documents regarding multiple committee requests	B011	5.50	3,740.00
09/08/25	CLAMB	Revise stipulated confidentiality agreement	B011	1.00	680.00
09/08/25	EMORT	Prepare for (.2) and attend (1.2) G. Richards witness prep session	B011	1.40	1,806.00
09/08/25	ESARU	Confer w/ Gary Richards and YCST Team re: upcoming deposition.	B011	1.10	550.00
09/08/25	ESARU	Attend status conference.	B011	0.40	200.00
09/08/25	KGUER	Review objection, declarations and pleadings and exhibits; review UCC declarations and objection; review Nahas declaration and exhibits; prepare for deposition	B011	4.20	4,872.00
09/08/25	KGUER	Emails with YCST team re: hearing issues, prep and scheduling, discovery, depositions	B011	0.50	580.00
09/08/25	KGUER	Meeting with client re: hearing prep and issues	B011	1.10	1,276.00
09/08/25	KGUER	Meeting with YCST team re: hearing issues, depositions, reply	B011	0.60	696.00
09/08/25	KGUER	Teleconference with S. Beach re: hearing issues and discovery	B011	0.30	348.00
09/08/25	KGUER	Emails with lenders re: depositions	B011	0.10	116.00
09/08/25	KGUER	Review discovery issues; review confidentiality order; review production and discovery issues	B011	0.80	928.00
09/08/25	KGUER	Meeting with client re: deposition and hearing prep	B011	1.50	1,740.00
09/08/25	MFRAT	Correspondence with C. Lambe re: imaging data for review and production	B011	0.30	60.00
09/08/25	RPAGA	Prepare documents re: Nahas deposition	B011	0.40	212.00
09/08/25	RPAGA	Correspondence with P. Foss re: productions; email to counsel for Axar re: productions	B011	0.70	371.00
09/08/25	RPAGA	Revise R&Os to UCC's RFPs	B011	2.20	1,166.00
09/08/25	RPAGA	Revise confidentiality stipulation	B011	2.80	1,484.00

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09/08/25	RPAGA	Analyze UCC objection to DIP and bidding procedures	B011	1.00	530.00
09/08/25	RPAGA	Call with Portage re: deposition preparation	B011	1.50	795.00
09/08/25	SBEAC	Emails with K. Guerke and E. Morton re Nahas deposition (.1); Emails with YCST re DIP objection research and reply strategy (.2); Review documents and case law re same (.9); Emails with J. Lipshie re chapter 11 trustee motion (.1); Emails with UCC counsel, lenders, C. Lambe and K. Guerke re first request for production on UCC (.1); Emails with K. Guerke re same (.1); Multiple emails with H. Yazhari, B. Bildstein, G. Richards and YCST teams re UCC discovery issues (.3); Review documents re same (1.2); Review UCC motion to adjourn DIP/Bid Procedures or shorten time re Chapter 11 trustee motion (.3); Review and revise Debtors reply re same (.5); Multiple emails with YCST team re same (.2); Prepare for emergency hearing re motion to adjourn/shorten (.6); Emails with G. Richards re witness prep materials (.1); Emails with R. Pagano re same (.1); Review documents re same (.3); Emails with lenders re discovery strategy issues (.2); Review and revise documents and notes re Nahas deposition inquiries (.7); Emails with YCST and PPP re same (.1); Multiple emails with OHS re Axar deposition and Bid Procedures order (.2); Review and revise bid procedures order re same (.3)	B011	6.60	8,151.00
09/09/25	CLAMB	Correspondence with R. Pagano regarding Nahas deposition	B011	0.40	272.00
09/09/25	EMORT	Attend portion of Axelrod deposition	B011	2.50	3,225.00
09/09/25	KGUER	Emails with YCST team re: discovery, deposition prep, hearing issues	B011	0.50	580.00
09/09/25	KGUER	Emails with UCC re: discovery, depositions	B011	0.20	232.00
09/09/25	KGUER	Teleconference with S. Beach re: hearing issues and discovery	B011	0.40	464.00
09/09/25	KGUER	Attend/conduct deposition of Josh Nahas 5pm	B011	2.60	3,016.00
09/09/25	KGUER	Attend/conduct deposition of Axar 30(b)(6)	B011	2.00	2,320.00

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09/09/25	KGUER	Prepare for deposition of declarant Nahas; review declaration, pleadings, documents, and exhibits re: same; review prep materials	B011	5.00	5,800.00
09/09/25	RPAGA	Attend Nahas deposition; email to court reporter re: exhibits	B011	3.20	1,696.00
09/09/25	SBEAC	Prepare for and attend PPP and YCST advisors call	B011	0.50	617.50
09/09/25	SBEAC	Attend UCC deposition of Andrew Axelrod	B011	6.10	7,533.50
09/09/25	SBEAC	Emails with K. Guerke re Axar deposition (.1); Emails with OHS, MWS, YCST, client and PPP re Chapter 11 Trustee Motion and Final DIP evidentiary hearing issues (.3); Review lenders draft reply re UCC DIP and Bid Procedures objection (.2); Emails with A. Faris and K. Guerke re Nahas deposition (.1); Review HL process bids and related diligence information re UCC trustee motion and response (.4); Emails with M. Franke re D&O policy (.1); Review and revise Nahas proposed deposition questions (.5); Emails with YCST and PPP re same (.1)	B011	1.80	2,223.00
09/10/25	AFARI	Participate in deposition prep session with YCST team and G. Richards	B011	1.00	720.00
09/10/25	CLAMB	Multiple correspondence with YCST team and Committee counsel regarding confidentiality requests	B011	0.30	204.00
09/10/25	CLAMB	Multiple correspondence with R. Pagano regarding Committee discovery requests	B011	0.40	272.00
09/10/25	EMORT	Prepare for and attend litigation strategy session with S. Beach and K. Guerke (.5); Correspondence with YC and PPP re: same (.4); Prepare for and attend G. Richards prep session (1.2)	B011	2.10	2,709.00
09/10/25	ESARU	Meeting with Gary Richards and YCST Team re: upcoming deposition.	B011	0.40	200.00
09/10/25	KGUER	Emails with lender hearing issues and discovery	B011	0.20	232.00
09/10/25	KGUER	Emails with TVT re: negotiations	B011	0.10	116.00
09/10/25	KGUER	Prepare for hearing and depositions; analyze case issues; review documents re: discovery; review documents re: hearing prep	B011	2.30	2,668.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/10/25	KGUER	Emails with client re: hearing, status, case prep	B011	0.30	348.00
09/10/25	KGUER	Emails with UCC re: hearing and scheduling, depositions, confidentiality, form of orders	B011	0.30	348.00
09/10/25	MFRAT	Correspondence with J. Pagano and P. Foss re: data to set up for review	B011	0.10	20.00
09/10/25	PFOSS	EDiscovery data management processed documents for review in Relativity.	B011	0.80	152.00
09/10/25	RPAGA	Review and file deposition transcripts	B011	0.30	159.00
09/10/25	RPAGA	Analyze documents re: UCC production	B011	0.60	318.00
09/10/25	RPAGA	Review and analyze prepetition documents; review and analyze Gasbarra deposition documents; multiple correspondence with A. Pooler re: same	B011	1.10	583.00
09/10/25	RPAGA	Call with A. Pooler re: case status	B011	0.50	265.00
09/10/25	SBEAC	Emails with K. Guerke and S. Golmont re 2023 financials and Nahas deposition (.2); Review and revise documents re same (.4); Emails with A. Faris re TVT litigation issues (.1); Emails with K. Guerke and M. Neiburg re litigation issues (.1); Emails with J. Mitchell and K. Guerke re UCC discovery requests (.1); Review and revise documents re same (.4); Emails with G. Richards re deposition preparation issues (.1); Multiple emails with M. Franke re UCC discovery and briefing issues (.2); Emails with D. Samole re TVT settlement discussions (.1); Emails with B. Batzal re protective order (.1); Emails with A. Roytenberg re Richards and Bildstein deposition notices (.1); Review same (.2); Emails with M. Franke and A. Harris re same (.2)	B011	2.30	2,840.50
09/10/25	SBEAC	Prepare for and attend meeting with K. Guerke and E. Morton re UCC Litigation Strategy Meeting (.5); Prepare for and attend G. Richards witness preparation (1.1); Work with E. Morton re litigation strategy issues (.3)	B011	1.90	2,346.50

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09/10/25	TBOLL	Prepare (.4) and finalize for filing (.2) certification of counsel re: order denying in part and approving in part the Committee's motions to adjourn the final DIP hearing and bid procedures hearing, and cross-motion to appoint a chapter 11 trustee	B011	0.60	231.00
09/11/25	CLAMB	Analyze and develop topics of deposition	B011	1.30	884.00
09/11/25	CLAMB	Multiple correspondence with clients regarding deposition preparation	B011	0.30	204.00
09/11/25	CLAMB	Multiple correspondence with YCST team and client regarding discovery and deposition/hearing preparations	B011	0.90	612.00
09/11/25	CLAMB	Meet with R. Pagano regarding deposition and hearing prep and document search and production considerations	B011	0.80	544.00
09/11/25	CLAMB	Follow up correspondence with YCST team and Committee counsel regarding confidentiality	B011	0.20	136.00
09/11/25	ELOVE	Emails with R. Pagano, and E. Saruk (x4)	B011	0.10	48.50
09/11/25	ELOVE	Confer with R. Pagano and E. Saruk and re: sale research	B011	0.40	194.00
09/11/25	EMORT	Conference with company advisors and client re: witness prep and related issues (1.0); Conference with lenders and YCST re: UCC discovery issues (.8); Numerous correspondence (.5); Conference with B. Bildstein, counsel and YCST re: UCC discovery (partial attendance) (.5)	B011	2.80	3,612.00
09/11/25	KGUER	Emails with YCST team re: discovery issues, depositions, hearing issues, case issues	B011	0.50	580.00
09/11/25	KGUER	Meeting with client re: deposition and hearing prep	B011	0.90	1,044.00
09/11/25	KGUER	Teleconference with S. Beach re: discovery and hearing issues	B011	0.20	232.00
09/11/25	KGUER	Meeting with lenders re: hearing issues and discovery	B011	0.80	928.00
09/11/25	KGUER	Draft and review discovery	B011	0.60	696.00
09/11/25	KGUER	Review analysis and work plan	B011	0.50	580.00

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09/11/25	KGUER	Review and analyze case issues; review pleadings, declarations, objection; review discovery materials; review deposition notices; prepare for depositions	B011	3.30	3,828.00
09/11/25	KGUER	Meeting with M. Neiburg re: case background and discovery	B011	0.60	696.00
09/11/25	KGUER	Emails with UCC re: depositions, discovery	B011	0.20	232.00
09/11/25	KGUER	Meeting with client re: hearing and trial prep	B011	0.90	1,044.00
09/11/25	MFRAT	Correspondence with R. Pagano and C. Lambe re: documents ready for review; run searches for privilege screening	B011	1.00	200.00
09/11/25	MFRAT	Correspondence with client re: collecting additional emails for attorney review	B011	0.30	60.00
09/11/25	MNEIB	Emails with C. Lambe and K. Guerke re: preparations for depositions in connection with UCC cross-motion	B011	0.30	322.50
09/11/25	MNEIB	Analysis re: UCC omnibus objection and cross-motion for order appointing chapter 11 trustee	B011	2.70	2,902.50
09/11/25	MNEIB	Emails with S. Beach, P. Corrie, and H. Yazhari re: UCC motion to appoint chapter 11 trustee and related issues	B011	0.30	322.50
09/11/25	PFOSS	EDiscovery data management processed documents for review in Relativity.	B011	0.40	76.00
09/11/25	RPAGA	Meet with C. Lambe re: discovery and depositions	B011	1.20	636.00
09/11/25	RPAGA	Correspondence with A. Pooler re: document review	B011	0.20	106.00
09/11/25	RPAGA	Review and analyze documents re: deposition prep	B011	2.80	1,484.00
09/11/25	RPAGA	Review correspondence from counsel for White Star Funding re: extension; respond re:same	B011	0.40	212.00
09/11/25	RPAGA	Meet with E. Saruk and E. Lovetri re: sale research issues	B011	0.40	212.00

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09/11/25	SBEAC	Prepare for and attend meeting with PPP, YCST and client re witness preparation issues (1.0); Prepare for and attend meeting with A. Harris, R. Dizengoff, J. Mitchell and YCST team re UCC discovery (.6); Prepare for and attend call with PPP and YCST re advisors catchup and planning call (.5); Prepare for and attend call with B. Bildstein, V. Sahn, R. Wessely, K. Guerke and E. Morton re update and planning call (.7)	B011	2.80	3,458.00
09/11/25	SBEAC	Emails with B. Batzel, K. Guerke and C. Lambe re discovery and deposition issues (.1); Review UCC discovery requests re financial and budget issues (.1); Emails with YCST team, G. Richards and B. Bildstein re deposition preparation issues (.3); Review deposition notices re same (.3); Emails with D. Samole re TVT issues (.1); Emails with J. Mitchell re UCC discovery (.1); Review documents re same (.2); Emails with B. Bildstein and K. Guerke re 2023 sales process (.1); Review diligence documents re same (.4); Emails with D. Willis re DOB documents (.1); Review multiple diligence documents re same (.5); Emails with H. Yazhari re board materials and UCC deposition preparation issues (.1); Emails with P. Corrie and H. Yazhari re same (.1); Review diligence and discovery materials re same (.5); Emails with S. Golmont re DIP marketing process (.1); Emails with K. Guerke and J. Mitchell re UCC 30(b)(6) notices (.1); Review and revise same (.3)	B011	3.50	4,322.50
09/12/25	CLAMB	Finalize multiple discovery requests and draft service email to opposing counsel	B011	0.40	272.00
09/12/25	CLAMB	Continue developing deposition topics and begin drafting second set of discovery requests and notice of rule 30(b)(6) deposition	B011	5.60	3,808.00
09/12/25	CLAMB	Analyze and develop topics of deposition (carry over from previous day)	B011	1.10	748.00
09/12/25	DTRAG	Document review for UCC request	B011	0.90	508.50
09/12/25	JHALL	Document Review re: UCC Requests	B011	1.60	800.00

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09/12/25	KENOS	Review and consider Axar settlement proposal	B011	0.30	322.50
09/12/25	KGUER	Teleconference with S. Beach re: hearing issues and discovery	B011	0.20	232.00
09/12/25	KGUER	Review deposition notices and deposition issues; review and revise depo notice and RFPs	B011	1.60	1,856.00
09/12/25	KGUER	Emails with lenders re: discovery and hearing issues	B011	0.20	232.00
09/12/25	KGUER	Emails with client re: hearing and deposition prep	B011	0.20	232.00
09/12/25	KGUER	Emails White Star Funding re: complaint and response to same	B011	0.20	232.00
09/12/25	KGUER	Emails with YCST team re: discovery, depositions, hearing prep and issues, planning, board issues	B011	0.40	464.00
09/12/25	KGUER	Prepare for depositions; review deposition transcripts; prepare for hearing; review documents and issues re: same	B011	1.30	1,508.00
09/12/25	KGUER	Teleconference with C. Lambe re: discovery	B011	0.10	116.00
09/12/25	KGUER	Review document and analysis re: response to UCC Objection	B011	1.20	1,392.00
09/12/25	KGUER	Teleconference with lenders re: hearing issues and discovery	B011	0.20	232.00
09/12/25	KGUER	Meeting with YCST team re: hearing prep and board meeting	B011	0.50	580.00
09/12/25	MFRAT	Prepare data for attorney review; correspondence with R. Pagano	B011	0.40	80.00
09/12/25	MNEIB	Review UCC cross-motion, first day pleadings and discovery materials in preparation for depositions	B011	2.10	2,257.50
09/12/25	RPAGA	Correspondence with counsel for White Star Funding re: extension	B011	0.50	265.00



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09/12/25	SBEAC	Multiple emails with YCST team re UCC allegations in Chapter 11 Trustee motion and DIP objection (.2); Review and further analyze documents and issues re same (.7); Emails with K. Guerke re UCC discovery issues (.1); Review and revise 30(b)(6) and RFPs re same (.3); Emails with A. Faris re UCC response outline and factual allegation analysis in preparation for filing response, deposition preparation and related issues (.1); Review and revise documents re same (1.9); Emails with J. Mitchell and K. Guerke re UCC depositions (.1); Review J. Gasbarra and A. Axelrod deposition transcripts and materials re UCC response and discovery (2.2)	B011	5.60	6,916.00
09/12/25	SGAWR	Correspondence with A. Lee, R. Pagano, E. Saruk, and J. Hall re: document review for UCC	B011	0.20	100.00
09/13/25	ELOVE	Analyze documents re: sale due diligence project	B011	3.00	1,455.00
09/13/25	ESARU	Document Review re: UCC Requests	B011	0.50	250.00
09/13/25	KGUER	Emails with YCST team re: planning, hearing issues, response brief	B011	0.20	232.00
09/13/25	KGUER	Emails with UCC re: discovery	B011	0.10	116.00
09/13/25	KGUER	Emails with lenders re: discovery	B011	0.10	116.00
09/13/25	SBEAC	Emails with J. Mitchell (.1) and review lender discovery to UCC (.2)	B011	0.30	370.50
09/13/25	SBEAC	Multiple emails with YCST team and G. Richards re witness preparation, preparation materials and related issues (.2); Review witness preparation materials and key documents re preparation for litigation strategy, witness issues and legal strategy (1.4); Emails with K. Guerke and C. Lambe re additional UCC discovery issues (.1); Review documents re same (.2)	B011	1.90	2,346.50
09/14/25	CLAMB	Begin preparing for deposition and hearing prep (2.7); discuss same with YCST team and client (0.4)	B011	3.10	2,108.00
09/14/25	ESARU	Correspond and collect items re: upcoming deposition prep.	B011	0.60	300.00

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09/14/25	ESARU	Document Review re: UCC Requests	B011	2.20	1,100.00
09/14/25	JHALL	Document Review re: UCC Requests	B011	1.50	750.00
09/14/25	KGUER	Emails with UCC re: discovery	B011	0.10	116.00
09/14/25	KGUER	Emails with client re: hearing and deposition prep	B011	0.20	232.00
09/14/25	KGUER	Deposition and hearing prep; review documents and prep materials	B011	2.30	2,668.00
09/14/25	KGUER	Teleconference with client re: hearing and deposition prep	B011	0.30	348.00
09/14/25	KGUER	Emails with YCST team re: hearing and deposition prep, prep materials	B011	0.30	348.00
09/14/25	MNEIB	Review first day pleadings and other documents in preparation for depositions	B011	1.30	1,397.50
09/14/25	MNEIB	Emails with C. Lambe and H. Yazhari re: deposition preparations	B011	0.20	215.00
09/14/25	RPAGA	Review emails from K. Guerke and C. Lambe re: deposition prep materials	B011	0.30	159.00
09/14/25	SBEAC	Emails with M. Franke re governance issues (.1); Emails with M. Franke re insurance policy issues (.1); Emails with J. Mitchell re lender discovery issues (.1); Review discovery requests (.1); Emails with A. Faris re insurance policies (.1); Review documents re same (.2); Calls with A. Faris re same (.2); Emails with K. Guerke re deposition preparation materials (.1); Review preparation package materials re same (1.3); Emails with A. Faris and E. Morton re DOB slide deck and related issues (.1); Emails with G. Richards re deposition preparation issues and materials (.1); Review documents re same (.2); Emails with A. Faris re insurance issues (.1); Emails with J. Gasbarra re same (.1); Further re insurance policies and summaries re same (.3); Review claims history re same (.2)	B011	3.40	4,199.00
09/15/25	CLAMB	Review and finalize notice of service of discovery	B011	0.10	68.00
09/15/25	DTRAG	Document review re: UCC requests	B011	0.90	508.50
09/15/25	JHALL	Document Review re: UCC Requests	B011	2.00	1,000.00

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09/15/25	KGUER	Emails with UCC re: depositions	B011	0.20	232.00
09/15/25	KGUER	Emails with client and counsel re: deposition, status and hearing issues	B011	0.30	348.00
09/15/25	KGUER	Teleconference with Victor Sahn re: deposition	B011	0.20	232.00
09/15/25	KGUER	Prepare for prep session; Review materials re: deposition prep	B011	1.00	1,160.00
09/15/25	KGUER	Meeting with client re: deposition and hearing prep	B011	2.00	2,320.00
09/15/25	KGUER	Review document production and discovery issues	B011	0.80	928.00
09/15/25	RPAGA	Analyze and prepare deposition tracker	B011	0.30	159.00
09/15/25	SBEAC	Prepare for and attend deposition preparation sessions with G. Richards and YCST team	B011	2.20	2,717.00
09/15/25	SBEAC	Prepare for and attend meeting with YCST team re response to UCC Chapter 11 trustee motion and DIP reply (.7); Review diligence documents re same (.5)	B011	1.20	1,482.00
09/15/25	SBEAC	Emails with P. Corrie re litigation preparation and trustee motion diligence (.1); Review diligence documents re same (.3); Emails with G. Richards re SLA issues (.1); Emails with YCST team re trustee motion response/DIP reply (.1); Emails with J. Gasbarra and A. Faris re D&O insurance issues (.1); Review documents re same (.3)	B011	1.00	1,235.00
09/15/25	SBEAC	Emails with K. Guerke and UCC counsel re Bildstein and Richards depositions (.1); Review issues re same (.1); Emails with A. Harris and OHS re revised settlement term sheet (.1); Review documents and related diligence materials re same (.3); Emails with Board members re same (.1); Emails with A. Harris re release issues re same (.1); Review independence analysis issues (.2); Emails with YCST team re same (.1); Emails with YCST team re cure issues (.1); Emails with B. Bildstien and YCST team re deposition preparation (.1); Review diligence documents re same (.3)	B011	1.60	1,976.00
09/15/25	SGAWR	Analyze documents re: UCC document requests	B011	0.90	450.00

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09/15/25	TBOLL	Prepare and finalize for filing notice of service re: second set of requests for production to the Committee, and notice of deposition of Committee	B011	0.30	115.50
09/16/25	CLAMB	Multiple correspondence with YCST team regarding litigation position and required next steps	B011	0.20	136.00
09/16/25	KGUER	Review term sheet and settlement issues	B011	0.30	348.00
09/16/25	KGUER	Emails with board re: status, discovery and settlement	B011	0.30	348.00
09/16/25	KGUER	Prepare for depositions and hearing; review and prepare deposition and hearing materials	B011	1.70	1,972.00
09/16/25	KGUER	Emails with YCST team re: research issues, hearing and deposition issues and prep, reply brief	B011	0.40	464.00
09/16/25	SBEAC	Emails with K. Guerke re deposition preparation issues (.1); Review documents re same (.2)	B011	0.30	370.50
09/16/25	SBEAC	Emails with YCST team, B. Bildstein, G. Richards and PPP re litigation issues (.1); Review documents re same (.3); Emails with R. Williams, J. Gasbarra and M. Mooney re tax settlement issues (.2)	B011	0.60	741.00
09/16/25	SBEAC	Call with E. Morton re litigation strategy issues (.2); Call with J. Cohen re same (.2); Call with J. Gasbarra re same (.3)	B011	0.70	864.50
09/16/25	TBOLL	Update the suggestions of bankruptcy tracking chart	B011	0.20	77.00
09/16/25	TBOLL	Prepare and coordinate serve of suggestion of bankruptcy re: Busy Bee Cleaning litigation matter	B011	0.50	192.50
09/17/25	AFARI	E-mails with E. Saruk re: discovery issues (.1); review discovery letter (.3)	B011	0.40	288.00
09/17/25	AFARI	E-mails with YCST team re: TVT litigation status (.2); e-mails with D. Samole re: same (.2)	B011	0.40	288.00
09/17/25	CLAMB	Review multiple correspondence from YCST team and opposing counsel regarding depositions	B011	0.20	136.00
09/17/25	KGUER	Emails with UCC re: depositions, settlement issues	B011	0.20	232.00
09/17/25	KGUER	Review documents re: governance issues	B011	0.40	464.00

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09/17/25	KGUER	Emails with client re: management issues, settlement, board meeting	B011	0.30	348.00
09/17/25	KGUER	Review TVT litigation issues	B011	0.20	232.00
09/17/25	KGUER	Emails with YCST re: Settlement issue, term sheet, TVT	B011	0.30	348.00
09/17/25	KGUER	Emails with TVT counsel re: response to complaint	B011	0.20	232.00
09/17/25	RPAGA	Correspondence with YCST team re: TVT adversary	B011	0.20	106.00
09/17/25	SBEAC	Emails with D. Samole and YCST re TVT litigation issues (.1); Review documents re same (.3)	B011	0.40	494.00
09/17/25	TBOLL	Prepare draft notice of filing of settlement term sheet	B011	0.80	308.00
09/18/25	AFARI	Review and finalize committee settlement (1.5); draft notice of same (.4); calls with R. Williams re: same (.5)	B011	2.40	1,728.00
09/18/25	CLAMB	Multiple correspondence regarding litigation next steps and final orders	B011	0.20	136.00
09/18/25	KGUER	Emails with TVT counsel re: stipulation and response to complaint	B011	0.20	232.00
09/18/25	KGUER	Emails with UCC re: term sheet and order, depositions, budget	B011	0.30	348.00
09/18/25	KGUER	Review notice of settlement; review DIP forecast	B011	0.40	464.00
09/18/25	KGUER	Review TVT stipulation and order	B011	0.30	348.00
09/18/25	KGUER	Emails with YCST team re: TVT, settlement, governance issues	B011	0.30	348.00
09/18/25	RPAGA	Review correspondence from counsel for White Star Funding re: stipulation to extend time; correspondence with K. Guerke and A. Faris re: same; revise stipulation	B011	1.10	583.00
09/18/25	RPAGA	Review and analyze prepetition finance documents	B011	2.10	1,113.00
09/18/25	TBOLL	Finalize for filing notice of filing of settlement term sheet	B011	0.20	77.00
09/18/25	TBOLL	Prepare draft certification of counsel and order re: stipulation extending time for defendant White Star to answer the amended complaint	B011	0.50	192.50
09/19/25	ELOVE	Call A. Pooler re: sale due diligence project	B011	0.20	97.00

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09/19/25	KGUER	Review TVT and White Star stipulations	B011	0.20	232.00
09/19/25	KGUER	Emails with TVT counsel re: stipulation	B011	0.10	116.00
09/19/25	KGUER	Emails with YCST team re: TVT stipulation	B011	0.10	116.00
09/19/25	RPAGA	Correspondence with A. Lee and S. Gawrysiak re: TVT complaint	B011	0.20	106.00
09/19/25	RPAGA	Correspondence with K. Guerke and A. Faris re: TVT adversary stipulation to extend time (.2); call with counsel for White Star Funding re: same (.1); correspondence with counsel for White Star Funding re: stipulation (.2); correspondence with counsel for TVT, Insta Funding, and Pinnacle re: stipulation (.2); finalize stipulation for filing (.2); correspondence with T. Bollman re: filing stipulation (.2)	B011	1.10	583.00
09/19/25	SBEAC	Review workplan and litigation issues; Review workplan re same	B011	1.80	2,223.00
09/19/25	SGAWR	Prepare 9019 motion re: global settlement	B011	1.30	650.00
09/19/25	TBOLL	Finalize for filing certification of counsel re: order approving stipulation extending defendant White Star's deadline to answer the amended complaint, and upload the related order	B011	0.30	115.50
09/20/25	CLAMB	Review correspondence from opposing counsel regarding challenge deadline	B011	0.10	68.00
09/20/25	SGAWR	Prepare 9019 motion	B011	2.00	1,000.00
09/22/25	CLAMB	Review follow up correspondence regarding challenge deadline	B011	0.20	136.00
09/22/25	ELOVE	Analyze third-party contracts re: sale due diligence project	B011	3.20	1,552.00
09/22/25	KGUER	Emails with TVT re: settlement and stipulation	B011	0.20	232.00
09/22/25	KGUER	Email Portage re: depositions	B011	0.10	116.00
09/22/25	KGUER	Review documents and analysis of governance and sales issues; review term sheet	B011	2.50	2,900.00
09/22/25	KGUER	Emails with YCST team re: hearing, governance analysis	B011	0.20	232.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/22/25	KGUER	Emails with UCC and lenders re: challenge deadline, budget, scheduling	B011	0.20	232.00
09/22/25	KGUER	Review TVT stipulation	B011	0.10	116.00
09/22/25	RPAGA	Correspondence with counsel for TVT, Pinnacle, and Insta Funding re: stipulation to extend time; finalize stipulation to extend time for filing; email to T. Bollman re: same	B011	0.60	318.00
09/22/25	RPAGA	Review and analyze prepetition documents re: litigation preparations	B011	3.50	1,855.00
09/22/25	SGAWR	Prepare 9019 motion re: global settlement	B011	1.50	750.00
09/22/25	TBOLL	Finalize for filing certification of counsel re: order approving stipulation extending answer deadline for defendants TVT Capital Source, Insta Funding, and Pinnacle Business Funding, and upload related order	B011	0.30	115.50
09/23/25	CLAMB	Continued correspondence regarding revised order and challenge deadline	B011	0.20	136.00
09/23/25	ELOVE	Analyze chronology re: sale due diligence project	B011	1.70	824.50
09/23/25	ELOVE	Email A. Pooler, R. Pagano re: third-party contracts for sale due diligence project (x15).	B011	3.00	1,455.00
09/23/25	ELOVE	Analyze third-party contracts re: sale due diligence project	B011	0.90	436.50
09/23/25	ESARU	Revise, correspond, and circulate re: Litigation Hold Letter.	B011	1.10	550.00
09/23/25	KGUER	Emails with YCST team re: White Star Funding	B011	0.10	116.00
09/23/25	KGUER	Emails with board re: litigation	B011	0.20	232.00
09/23/25	KGUER	Review and revise letter re: TVT litigation	B011	0.30	348.00
09/23/25	KGUER	Review documents re: sale and governance issues	B011	1.10	1,276.00
09/23/25	KGUER	Review White Star Funding and TVT litigation issues and documents	B011	1.50	1,740.00
09/23/25	KGUER	Emails with UCC and lenders re: challenge period	B011	0.10	116.00
09/23/25	RPAGA	Review and analyze prepetition finance documents	B011	2.60	1,378.00
09/23/25	SGAWR	Prepare 9019 motion re: global settlement	B011	0.20	100.00

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09/24/25	CLAMB	Continued correspondence regarding revised order and challenge deadline	B011	0.30	204.00
09/24/25	ELOVE	Email A. Pooler, R. Pagano re: sale due diligence project	B011	0.40	194.00
09/24/25	ESARU	Research historical precedent re: third party releases.	B011	1.50	750.00
09/24/25	KENOS	Review and comment on committee settlement 9019 motion	B011	2.40	2,580.00
09/24/25	KGUER	Emails TVT and White Start Funding	B011	0.20	232.00
09/24/25	KGUER	Review documents re: governance	B011	0.50	580.00
09/24/25	MFRAT	Provided workspace access to A. Pooler	B011	0.20	40.00
09/24/25	RPAGA	Review and analyze prepetition finance documents re: litigation preparations	B011	3.20	1,696.00
09/24/25	RPAGA	Analyze and prepare proposed redactions re: amended complaint; correspondence with counsel for defendants re: same	B011	0.90	477.00
09/24/25	RPAGA	Correspondence with A. Pooler re: review of prepetition finance documents	B011	0.30	159.00
09/25/25	CLAMB	Review multiple correspondence regarding resolution of litigation and corresponding documentation	B011	0.30	204.00
09/25/25	KGUER	Emails with White Star counsel	B011	0.10	116.00
09/25/25	KGUER	Emails with UCC and lenders re: challenge deadline, 9019 motion, plan issues	B011	0.20	232.00
09/25/25	RPAGA	Correspondence with counsel for White Star Funding re: proposed redactions to complaint; circulate meeting invite re: same	B011	0.20	106.00
09/25/25	RPAGA	Multiple calls with A. Pooler re: prepetition finance documents; confer with K. Enos and A. Faris re: same	B011	1.00	530.00
09/25/25	RPAGA	Review and analyze prepetition finance documents	B011	2.40	1,272.00
09/25/25	RPAGA	Correspondence with Portage re: documents	B011	0.30	159.00
09/26/25	KGUER	Review documents re: governance and sales issues	B011	0.60	696.00
09/26/25	KGUER	Emails with UCC re: white star and discovery	B011	0.20	232.00



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09/26/25	RPAGA	Review and analyze prepetition finance documents	B011	2.00	1,060.00
09/26/25	RPAGA	Emails with A. Pooler and E. Lovetri re: prepetition finance documents	B011	0.20	106.00
09/26/25	RPAGA	Correspondence with counsel for TVT, Insta Funding, and Pinnacle re: proposed redactions	B011	0.10	53.00
09/26/25	RPAGA	Call with counsel for White Star Funding re: proposed redactions; analyze complaint and amended complaint re: proposed redactions	B011	0.50	265.00
09/27/25	CLAMB	Review multiple correspondence with opposing counsel regarding draft stipulation and meet and confer	B011	0.40	272.00
09/28/25	CLAMB	Review correspondence from opposing counsel regarding stipulation and proposed order	B011	0.20	136.00
09/29/25	EMORT	Correspondence re: TVT adversary proceeding	B011	0.30	387.00
09/29/25	KENOS	Review and consider lender 9019 motion comments	B011	0.20	215.00
09/29/25	KGUER	Review deposition issues	B011	0.20	232.00
09/29/25	KGUER	Emails with TVT counsel re: redacted complaint	B011	0.10	116.00
09/29/25	KGUER	Review updates and edits to 9019 motion	B011	0.20	232.00
09/29/25	KGUER	Emails with YCST team re: deposition, redacted complaints, draft documents and term sheet	B011	0.30	348.00
09/29/25	KGUER	Emails with UCC and lenders re: 9019 and settlement	B011	0.10	116.00
09/29/25	RPAGA	Correspondence with counsel for TVT, Insta Funding, and Pinnacle re: proposed redactions	B011	0.10	53.00
09/29/25	RPAGA	Review and analyze prepetition documents	B011	1.70	901.00
09/29/25	RPAGA	Analyze Gasbarra deposition transcript and draft errata sheet (1.6); correspondence with K. Guerke re: same (.3); correspondence with J. Gasbarra re: same (.2)	B011	2.10	1,113.00
09/29/25	RPAGA	Correspondence with A. Pooler and E. Lovetri re: prepetition finance documents	B011	0.20	106.00
09/29/25	SBEAC	Emails with K. Guerke re workplan and TVT litigation issues	B011	0.20	247.00

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09/30/25	CLAMB	Multiple correspondence with YCST team and committee regarding settlement motion	B011	0.30	204.00
09/30/25	ESARU	Prep and attend meeting with local counsel re: personal injury claim.	B011	0.40	200.00
09/30/25	KENOS	Review and consider Committee comments to global settlement motion	B011	0.30	322.50
09/30/25	KGUER	Emails with YCST team re: schedules, plan and 9019 issues, redactions	B011	0.20	232.00
09/30/25	KGUER	Review and revise deposition document	B011	0.20	232.00
09/30/25	KGUER	Emails with UCC re: 9019, settlement issues	B011	0.20	232.00
09/30/25	KGUER	Review UCC edits to draft 9019 motion	B011	0.20	232.00
09/30/25	KGUER	Review sealing issues re: TVT litigation	B011	0.20	232.00
09/30/25	RPAGA	Call with A. Pooler and E. Lovetri re: review of prepetition finance documents	B011	0.50	265.00
09/30/25	RPAGA	Call with K. Guerke and J. Gasbarra re: deposition errata sheet	B011	0.50	265.00
09/30/25	RPAGA	Review and analyze prepetition finance documents	B011	2.50	1,325.00
09/30/25	RPAGA	Review and analyze deposition transcripts	B011	0.30	159.00
09/30/25	RPAGA	Prepare redacted adversary complaint and amended complaint; correspondence with counsel for defendants re: same; correspondence with T. Bollman re: filing	B011	2.10	1,113.00
09/30/25	SBEAC	Review TVT complaint issues	B011	0.20	247.00
09/30/25	SBEAC	Emails with P. Corrie re global settlement (.1); Review and revise final 9019 motion, revised term sheet and stipulation (.6); Emails with YCST, OHS and MWS teams re same (.2)	B011	0.90	1,111.50
09/30/25	SGAWR	Revise 9019 motion re: global settlement	B011	0.60	300.00
09/30/25	SGAWR	Prepare 9019 motion re: global settlement	B011	0.20	100.00
09/30/25	TBOLL	Update and finalize for filing redacted version of complaint (.3), and redacted version of first amended complaint (.3)	B011	0.60	231.00
09/17/25	AFARI	Draft chapter 11 plan (2.3); research re: same (1.8)	B012	4.10	2,952.00

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09/17/25	SBEAC	Draft chapter 11 plan outline and analysis	B012	1.40	1,729.00
09/18/25	AFARI	Draft chapter 11 plan	B012	1.50	1,080.00
09/18/25	ESARU	Draft disclosure statement.	B012	5.10	2,550.00
09/18/25	SBEAC	Review and revise chapter 11 plan (2.6); Multiple emails with settlement parties re modifications of settlement terms and implementation issues (.2)	B012	2.80	3,458.00
09/19/25	AFARI	Draft chapter 11 plan	B012	3.40	2,448.00
09/19/25	ESARU	Draft disclosure statement.	B012	5.60	2,800.00
09/20/25	AFARI	Draft chapter 11 plan (5.4); research re: same (1.1)	B012	6.50	4,680.00
09/21/25	AFARI	Draft chapter 11 plan	B012	4.90	3,528.00
09/21/25	EMORT	Correspondence with YCST team re: draft plan and structure issues (.4); Brief initial review of same (.4)	B012	0.80	1,032.00
09/22/25	AFARI	Draft chapter 11 plan	B012	5.40	3,888.00
09/23/25	AFARI	Draft chapter 11 plan	B012	4.70	3,384.00
09/23/25	EMORT	Review and provide comments to draft plan (2.8); Correspondence with YCST re: same (.5)	B012	3.30	4,257.00
09/23/25	KENOS	Review and comment on initial draft Plan	B012	2.90	3,117.50
09/23/25	SBEAC	Review and revise initial draft of Chapter 11 plan (1.6); Emails with YCST team re same (.1)	B012	1.70	2,099.50
09/24/25	AFARI	Draft chapter 11 plan	B012	3.10	2,232.00
09/24/25	AFARI	Conference and emails with C. Gear re: chapter 11 plan	B012	0.40	288.00
09/25/25	AFARI	Draft chapter 11 plan	B012	3.10	2,232.00
09/25/25	ALEE	Draft solicitation procedures motion	B012	2.80	1,526.00
09/25/25	KENOS	Confer with A. Faris re: plan structure	B012	0.30	322.50
09/26/25	AFARI	Review and revise chapter 11 plan per comments from YCST team	B012	1.90	1,368.00

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09/26/25	ALEE	Draft solicitation procedures motion (6.3); draft chapter 11 plan (3.3)	B012	9.60	5,232.00
09/26/25	EMORT	Review and comment on updated draft of plan (2.3); Correspondence re: same (.4)	B012	2.70	3,483.00
09/26/25	KENOS	Review and comment on further revised Plan	B012	3.10	3,332.50
09/26/25	SBEAC	Review and revise Chapter 11 plan	B012	2.70	3,334.50
09/27/25	AFARI	Review and revise chapter 11 plan	B012	2.90	2,088.00
09/27/25	ALEE	Draft solicitation procedures motion and update chapter 11 plan	B012	1.10	599.50
09/27/25	EMORT	Review updated draft of plan (1.3); Correspondence with YCST re: same (.3)	B012	1.60	2,064.00
09/27/25	ESARU	Draft and Revise Disclosure Statement.	B012	2.00	1,000.00
09/27/25	KENOS	Review and comment on further revised Plan	B012	0.60	645.00
09/27/25	SBEAC	Multiple emails with YCST team re draft chapter 11 plan (.3); Review documents re same (.3)	B012	0.60	741.00
09/28/25	ESARU	Draft and Revise Disclosure Statement.	B012	5.00	2,500.00
09/29/25	AFARI	Review and revise disclosure statement	B012	4.90	3,528.00
09/29/25	ALEE	Draft solicitation procedures motion	B012	2.10	1,144.50
09/29/25	EMORT	Review documents re: plan/9019/sale process (.8); Call with UCC, lenders and YCST re: same (.9); Follow-up correspondence (.4)	B012	2.10	2,709.00
09/29/25	ESARU	Draft and Revise Disclosure Statement.	B012	7.50	3,750.00
09/30/25	AFARI	Review and revise DS motion and exhibits (2.9); e-mails with YCST team re: timeline for same (.5)	B012	3.40	2,448.00
09/30/25	AFARI	Review and revise disclosure statement	B012	1.20	864.00
09/30/25	AFARI	Call with YCST team and A. Harris re: plan issues	B012	0.70	504.00
09/30/25	ALEE	Draft solicitation procedures motion	B012	1.90	1,035.50
09/30/25	CLAMB	Review multiple correspondence with YCST team regarding sale and plan solicitation process	B012	0.30	204.00

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09/30/25	EMORT	Review further updated plan and lender issue list (.8); Conference with lenders and YCST re: same (.8); Follow-up correspondence (.3)	B012	1.90	2,451.00
09/30/25	ESARU	Draft and Revise Disclosure Statement.	B012	2.00	1,000.00
09/30/25	KENOS	Call with YCST and Lender teams re: plan revisions	B012	0.90	967.50
09/30/25	SBEAC	Review Axar plan issues list (.1); Review draft plan re same (.2)	B012	0.30	370.50
09/30/25	SBEAC	Emails with A. Harris re Ch 11 Plan of Liquidation (.1); Call with MWS and YCST re same (.5)	B012	0.60	741.00
09/03/25	CLAMB	Draft responses and objections to deposition notice	B013	3.80	2,584.00
09/03/25	CLAMB	Continue review of documents and prepare document production	B013	2.70	1,836.00
09/03/25	CLAMB	Multiple correspondence with YCST team regarding discovery and privilege considerations	B013	1.00	680.00
09/04/25	CLAMB	Revise and finalize responses and objections and draft email regarding the same	B013	1.30	884.00
09/27/25	AFARI	Call with K. Weiss and J. Pomerantz re: Artist claims (.7); e-mails with YCST team re: same (.3); e-mails with Orrick team re: same (.2)	B013	1.20	864.00
09/29/25	ALEE	Call (.1) and email correspondence (.1) with R. Stark re: claim and bar date	B013	0.20	109.00
09/01/25	ECOWA	Review potential claims and policy updates from K. Guerke and S. Beach re: committee claims against directors and officers	B014	0.20	103.00
09/01/25	SBEAC	Emails with H. Yazhari re IB Materials (.2); Review documents re same (.5)	B014	0.70	864.50
09/02/25	SBEAC	Emails with M. Franke re Bildstein Consulting Discussion	B014	0.10	123.50
09/02/25	SGAWR	Prepare board minutes for 8/29 board meeting	B014	2.00	1,000.00
09/04/25	EMORT	Review SC work plan (.3); Conference with K. Guerke, K. Enos and A. Pool re: same (.6)	B014	0.90	1,161.00
09/04/25	ESARU	Prep for Board Meeting.	B014	0.60	300.00

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09/04/25	SBEAC	Emails with YCST and client re governance issues (.3); Review and revise board meeting minutes and agenda (.5); Emails with YCST team and board re same (.1)	B014	0.90	1,111.50
09/05/25	ALEE	Attend board meeting	B014	0.90	490.50
09/05/25	ESARU	Prep and attend Board Meeting.	B014	0.90	450.00
09/05/25	KENOS	Attend portion of Board and Restructuring Committee update call	B014	0.80	860.00
09/05/25	SGAWR	Revise production chart re: UCC document requests	B014	1.50	750.00
09/05/25	SGAWR	Attend board meeting	B014	0.50	250.00
09/06/25	SGAWR	Finalize board minutes	B014	0.40	200.00
09/08/25	ESARU	Draft board minutes.	B014	0.70	350.00
09/09/25	ESARU	Prep and revise board minutes.	B014	1.60	800.00
09/09/25	SBEAC	Review Board slides, minutes and related documents re preparation for board meeting	B014	0.60	741.00
09/10/25	AFARI	Prepare for and participate in board and restructuring committee meeting	B014	1.50	1,080.00
09/10/25	EMORT	Prepare for (.3) and attend (1.5) board and restructuring committee meeting	B014	1.80	2,322.00
09/10/25	ESARU	Attend board meeting.	B014	1.50	750.00
09/10/25	ESARU	Prep for Board Meeting.	B014	0.10	50.00
09/10/25	KGUER	Meeting with board re: update and status	B014	1.50	1,740.00
09/10/25	SBEAC	Prepare for and attend Board/Restructuring Committee meeting	B014	1.30	1,605.50
09/10/25	SBEAC	Emails with Board re global settlement update	B014	0.10	123.50
09/10/25	SBEAC	Emails with V. Sahn re governance and B. Bildstein issues	B014	0.20	247.00

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09/11/25	SBEAC	Emails with Board re governance and global settlement update issues (.1); Emails with P. Corrie and H. Yazhari re same (.1); Emails with A. Harris and M. Franke re revised global settlement term sheet (.1); Review and analyze same, budget, APA and related documents (.8)	B014	1.10	1,358.50
09/12/25	PLOUG	Emails re director independence	B014	0.10	103.00
09/12/25	SBEAC	Emails with M. Franke re Board designation (.1); Review CV re same (.1); Emails with Board, PPP and YCST re same (.1)	B014	0.30	370.50
09/13/25	AFARI	Participate in restructuring committee meeting	B014	1.60	1,152.00
09/13/25	ECOWA	Attend board meeting re: case and sale proceeding updates	B014	1.00	515.00
09/13/25	EMORT	Prepare for (.2) and attend (2.0) restructuring committee meeting	B014	2.20	2,838.00
09/13/25	ESARU	Prep and attend board meeting.	B014	2.10	1,050.00
09/13/25	KENOS	Review UCC allegation fact matrix in preparation for restructuring committee call	B014	0.70	752.50
09/13/25	KENOS	Attend restructuring committee meeting re: committee litigation preparations	B014	2.00	2,150.00
09/13/25	SBEAC	Prepare for and attend Restructuring Committee Meeting	B014	2.10	2,593.50
09/13/25	SBEAC	Multiple emails with YCST team re board minutes, governance documents, Board decks and related issues (.2); Review documents re same (.3)	B014	0.50	617.50
09/15/25	ESARU	Draft, revise, and circulate board minutes.	B014	3.50	1,750.00
09/15/25	PLOUG	Emails re director independence	B014	0.10	103.00
09/15/25	SBEAC	Emails with E. Saruk re governance issues (.1); Review documents re same (.3)	B014	0.40	494.00
09/15/25	SBEAC	Emails with E. Cowan re board resignation and resolution re appointment of new board member and consulting arrangement (.2); Review and revise documents re same (.3)	B014	0.50	617.50
09/15/25	SBEAC	Emails with V Sahn re governance issues	B014	0.20	247.00

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09/16/25	AFARI	Participate in board meeting re: committee settlement	B014	0.70	504.00
09/16/25	ESARU	Attend Restructuring Committee meeting.	B014	0.60	300.00
09/16/25	JHUGH	Draft analysis on independence and forward to S. Beach and A. Faris	B014	1.20	1,800.00
09/16/25	JHUGH	Review memo from A. Faris re: independence of directors	B014	0.10	150.00
09/16/25	KGUER	Meeting with board re: update and terms	B014	0.70	812.00
09/16/25	PLOUG	Meet with N. Desia re director independence research and emails re same	B014	0.20	206.00
09/16/25	SBEAC	Emails with E. Saruk re governance issues (.1); Emails with G. Richards and Board re global settlement (.1); Draft summary re same (.3); Emails with P. Corrie re same (.1); Emails with A. Harris and M. Franke re same (.1); Emails with E. Cowan and A. Faris re board consent and consulting agreement (.1); Emails with A. Faris and J. Hughes re independence and governance analysis (.2); Review documents re same (.3); Further emails with Board re global settlement (.1); Emails with M. Franke re governance issues (.1)	B014	1.50	1,852.50
09/16/25	SBEAC	Emails with V. Jindal re governance issues and onboarding diligence (.1); Review governance documents re same (.3)	B014	0.40	494.00
09/16/25	SBEAC	Review revised settlement agreement re same (.4); Emails with A. Harris re same (.1); Emails with OHS re settlement agreement (.1); Review revisions re same (.1); Emails with settlement parties re hearing on same (.1); Further emails with M. Franke and A. Harris re settlement agreement negotiations (.2); Multiple emails with PPP and YCST re settlement funding, DIP and related issues (.2); Review documents re same (.2); Emails with A. Ifshin re same (.1)	B014	1.50	1,852.50
09/17/25	ESARU	Analyze potential agreements for new board members.	B014	1.50	750.00
09/17/25	KENOS	Review and comment on Jindal director agreement	B014	0.50	537.50
09/17/25	SBEAC	Emails with E. Saruk re governance issues	B014	0.10	123.50



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09/17/25	SBEAC	Multiple emails with B. Bildstein and counsel re governance issues (.3); Call with Bildstein counsel re same (.3); Review and revise board consent re government modifications (.3); Emails with E. Cowan re same (.1)	B014	1.00	1,235.00
09/17/25	SGAWR	Correspondence with YCST team and Board of Directors re: board meeting	B014	0.20	100.00
09/19/25	SBEAC	Emails with B. Bildstein and J. Gasbarra re budget and consulting issues (.2); Review documents re same (.2)	B014	0.40	494.00
09/22/25	ESARU	Draft Board minutes.	B014	1.00	500.00
09/22/25	SBEAC	Review and revise board minutes and board meeting agenda	B014	0.50	617.50
09/22/25	SBEAC	Emails with E. Cowan re governance issues (.1); Review documents re same (.3)	B014	0.40	494.00
09/22/25	SBEAC	Emails with V. Jindal re onboarding issues	B014	0.10	123.50
09/23/25	ESARU	Draft and revise Board minutes.	B014	2.10	1,050.00
09/23/25	SBEAC	Emails with E. Saruk re governance and board issues	B014	0.20	247.00
09/23/25	SGAWR	Correspondence with E. Saruk and YCST team re: outstanding board minutes	B014	0.20	100.00
09/24/25	AFARI	Prepare for and participate in weekly board meeting	B014	1.20	864.00
09/24/25	AFARI	Prepare for and participate in onboarding call with independent director	B014	0.60	432.00
09/24/25	ECOWA	Attend and take notes re: AGDP board meeting	B014	0.90	463.50
09/24/25	EMORT	Prepare for (.2) and attend (1.0) initial onboard meeting with V. Jindal	B014	1.20	1,548.00
09/24/25	EMORT	Review materials to prepare for board meeting (.5); Attend same (.8)	B014	1.30	1,677.00
09/24/25	ESARU	Prep and Attend Board meeting.	B014	1.10	550.00
09/24/25	KENOS	Attend Board and Restructuring Committee update call	B014	1.00	1,075.00
09/24/25	KGUER	Meeting with board	B014	0.90	1,044.00
09/24/25	KGUER	Emails with board re: restructuring committee meeting	B014	0.10	116.00

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09/24/25	SGAWR	Attend board meeting	B014	0.60	300.00
09/24/25	SGAWR	Correspondence with E. Saruk and board members re: outstanding board minutes	B014	0.10	50.00
09/25/25	ESARU	Draft and revise Board minutes.	B014	1.20	600.00
09/25/25	SBEAC	Call with V. Jindal re governance issues	B014	0.20	247.00
09/26/25	ESARU	Revise Board minutes.	B014	1.20	600.00
09/30/25	ESARU	Collect, Distribute and Correspond with the Board, YCST and PPP Teams re: Board Minutes	B014	0.60	300.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final employee wages order, and upload related order	B015	0.20	77.00
09/17/25	AFARI	E-mails with R. Williams and A. Ifshin re: employee issue	B015	0.30	216.00
09/02/25	AFARI	Review and finalize COC for interim comp motion	B017	0.20	144.00
09/02/25	AFARI	Review and finalize Portage Point retention app COC and revised order	B017	0.20	144.00
09/02/25	AFARI	Review and finalize YCST retention app COC and revised order	B017	0.20	144.00
09/02/25	AFARI	Review and finalize KCC retention app COC and revised order	B017	0.20	144.00
09/02/25	AFARI	Review and finalize COC for OCP motion	B017	0.20	144.00
09/02/25	SGAWR	Prepare Portage fee application	B017	1.50	750.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: YCST retention, and upload related order	B017	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: KCC retention, and upload related order	B017	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: PPP retention, and upload related order	B017	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: revised order to retain ordinary course professionals, and upload related order	B017	0.20	77.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: interim compensation procedures order, and upload related order	B017	0.20	77.00

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09/03/25	AFARI	E-mails with A. Lee and S. Gawrysiak re: OCP issues	B017	0.50	360.00
09/03/25	ALEE	Various email correspondence with A. Faris, S. Gawrysiak, R. Williams, and the OCPs re: OCP declarations (.3); update Anchin OCP declaration (.4); conference with A. Faris re: same (.2)	B017	0.90	490.50
09/03/25	SGAWR	Analyze OCP order (.5); prepare OCP declaration for Anchin (1.2); correspondence with A. Faris, Alec Ifshin, and portage team re: OCP declarations (.3); prepare correspondence to OCP professionals re: OCP declaration (.4); prepare notices for OCP declarations (.7)	B017	3.10	1,550.00
09/03/25	SGAWR	Prepare portage point fee application	B017	0.80	400.00
09/04/25	AFARI	Call with J. Colgate re: OCP issues	B017	0.40	288.00
09/05/25	ALEE	Email correspondence with A. Faris and S. Gawrysiak re: Merica OCP retention (.3); update Anchin OCP declaration and email correspondence with M. Schlesinger and C. Noble re: same (.4)	B017	0.70	381.50
09/05/25	SGAWR	Correspondence with A. Lee and Anchin team re: OCP declaration	B017	0.30	150.00
09/05/25	SGAWR	Correspondence with A. Faris, company, and artists re: contract amendments for shows (.3); finalize UMFANG amendment (.2); finalize Galcher Lustwerk amendment (.2)	B017	0.50	250.00
09/05/25	SGAWR	Correspondence with Marica re: OCP declaration	B017	0.30	150.00
09/08/25	ALEE	Finalize Anchin declaration (.2); update Marica declaration (.3); email correspondence with S. Gawrysiak re: same (.2)	B017	0.70	381.50
09/08/25	SGAWR	Finalize Anchin OCP declaration (.3); revise Marica OCP declaration (.8); correspondence with Marica re: same (.2); correspondence with Ancin team re: OCP declaration (.2)	B017	1.50	750.00
09/08/25	TBOLL	Finalize for filing declaration of disinterestedness of ordinary course professional Anchin Block	B017	0.20	77.00
09/09/25	ALEE	Finalize and file Patrick Doerr and Marica declarations	B017	0.40	218.00

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09/09/25	SGAWR	Correspondence with Daniel Lee re: Patrick Doer OCP declaration (.1); finalize Patrick Doerr OCP declaration (.4)	B017	0.50	250.00
09/09/25	SGAWR	Meeting with James Colgate and A. Faris re: BCLP OCP retention	B017	0.50	250.00
09/09/25	SGAWR	Correspondence with Marica re: OCP declaration (.1); finalize Marica OCP declaration (.3)	B017	0.40	200.00
09/09/25	SGAWR	Prepare BCLP OCP declaration	B017	0.70	350.00
09/09/25	SGAWR	Prepare portage point first monthly fee application	B017	0.30	150.00
09/09/25	TBOLL	Finalize for filing declaration of disinterestedness of ordinary course professional Patrick Doerr	B017	0.20	77.00
09/09/25	TBOLL	Finalize for filing declaration of disinterestedness of ordinary course professionals Marica LLC	B017	0.20	77.00
09/10/25	AFARI	Review and revise BCLP ordinary course professional declaration	B017	0.50	360.00
09/10/25	ALEE	Draft notice of supplemental OCP list (.3); update BCLP OCP declaration (.2)	B017	0.50	272.50
09/10/25	SGAWR	Prepare Portage's fee app	B017	0.40	200.00
09/10/25	SGAWR	Prepare supplement to OCP list	B017	0.50	250.00
09/10/25	SGAWR	Prepare BCLP OCP declaration	B017	0.20	100.00
09/10/25	TBOLL	Prepare draft notice of first monthly fee application of Triple P	B017	0.10	38.50
09/11/25	AFARI	E-mails with G. Richards and J. Colgate re: retention of BCLP	B017	0.60	432.00
09/11/25	SGAWR	Correspondence with UCC re: PII list	B017	0.10	50.00
09/11/25	SGAWR	Prepare OCP declaration for Bernstein Redo & Savitsky	B017	0.60	300.00
09/11/25	SGAWR	Finalize Portage first monthly fee app	B017	0.80	400.00
09/11/25	TBOLL	Finalize for filing first monthly fee application of Triple P	B017	0.20	77.00
09/12/25	ALEE	Call with S. Gawrysiak re: YCST retention (.2); email correspondence with S. Gawrysiak re: OCP declarations (.2)	B017	0.40	218.00

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09/12/25	SGAWR	Revise notice of supplemental OCP list	B017	0.20	100.00
09/12/25	SGAWR	Correspondence with UCC and A. Faris re: UCC retention application (.4); teleconference with A. Lee re: same (.2)	B017	0.60	300.00
09/12/25	SGAWR	Finalize BCLP OCP declaration (.5); analyze OCP list and follow up with company re: OCPs (.3)	B017	0.80	400.00
09/15/25	AFARI	Review committee professionals' retention applications	B017	0.70	504.00
09/15/25	SGAWR	Prepare supplemental OCP list	B017	0.70	350.00
09/15/25	SGAWR	Correspondence with A. Faris re: BCLP OCP declaration	B017	0.10	50.00
09/15/25	SGAWR	Finalize notice of supplemental OCP list; finalize BCLP OCP declaration	B017	0.30	150.00
09/15/25	TBOLL	Finalize for filing supplemental list of ordinary course professionals (.2), and declaration of ordinary course professional Bryan Cave (.2)	B017	0.40	154.00
09/17/25	ALEE	Finalize and file Bernstein OCP declaration	B017	0.20	109.00
09/17/25	SGAWR	Finalize OCP dec for Bernstein Redo	B017	0.20	100.00
09/17/25	TBOLL	Finalize for filing declaration of disinterestedness of ordinary course professional Bernstein Redo	B017	0.20	77.00
09/19/25	ALEE	Call with R. Stark re: OCP retention	B017	0.10	54.50
09/19/25	SGAWR	Correspondence with A. Lee, Rebecca Stark and Ilan Weiser re: Ellenoff OCP declaration	B017	0.20	100.00
09/23/25	SGAWR	Correspondence re: Anchin OCP declaration with company, Portage team, A. Faris, and A. Lee (.1) and Anchin team re: same (.1)	B017	0.20	100.00
09/24/25	SGAWR	Correspondence with Patrick Doerr and Alec Ifshin re: Patrick Doerr OCP declaration (.1); correspondence with Marica and Alec Ifshin re: Marica OCP application (.1)	B017	0.20	100.00
09/26/25	TBOLL	Prepare and finalize for filing certificate of no objection re: first monthly fee application of Triple P	B017	0.30	115.50
09/04/25	TBOLL	Prepare initial draft first monthly fee application of YCST	B018	0.80	308.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
09/10/25	AFARI	Review and revise YCST first monthly fee application	B018	0.80	576.00
09/11/25	AFARI	Review Triple P TRS monthly fee application	B018	1.10	792.00
09/26/25	AFARI	Prepare first monthly fee application	B018	2.10	1,512.00
09/26/25	AFARI	Participate in meeting with client, Axar, and other interested parties re: go-forward strategy	B019	2.10	1,512.00
09/26/25	SBEAC	Non-working travel to and from NYS re client and Axar meetings	B019	3.50	4,322.50
09/02/25	AFARI	Review and finalize utilities COC and revised order	B020	0.20	144.00
09/02/25	TBOLL	Update and finalize for filing certification of counsel re: final utilities order, and upload related order	B020	0.20	77.00
09/10/25	SGAWR	Correspondence with A. Faris and A. Ifshin re: Con Ed utilities account	B020	0.20	100.00
09/16/25	SGAWR	Correspondence with Alec Ifshin and Ryan Williams re: Con Ed utility account (.1) teleconference with John Craig re: same (.1)	B020	0.20	100.00
09/18/25	SGAWR	Correspondence with A. Faris and Alec Ifshin re: utilities payments (.1); correspondence with Alec Ifshin and John Russell re: Con Ed settlement deposit	B020	0.20	100.00
<b>Total</b>				<b>1,563.40</b>	<b>\$1,253,533.50</b>

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**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amanda Pooler	52.20	875.00	45,675.00
Andrew M. Lee	98.30	545.00	53,573.50
Ashley M. Clarke	1.50	255.00	382.50
Christopher M. Lambe	72.60	680.00	49,368.00
Craig D. Grear	42.20	1,500.00	63,300.00
Daniel M. Cole	0.30	650.00	195.00
Daniel Trager	8.60	565.00	4,859.00
Debbie Laskin	0.20	395.00	79.00
Edmon L. Morton	110.20	1,290.00	142,158.00
Emily K. Cowan	95.90	515.00	49,388.50
Eric A. Lovetri	62.30	485.00	30,215.50
Evan S. Saruk	117.50	500.00	58,750.00
James P. Hughes	3.10	1,500.00	4,650.00
Joshua Hall	10.30	500.00	5,150.00
Karen Luongo	0.80	360.00	288.00
Kenneth J. Enos	39.40	1,075.00	42,355.00
Kevin A. Guerke	125.80	1,160.00	145,928.00
Michael S. Neiburg	6.90	1,075.00	7,417.50
Monica Fratticci	23.70	200.00	4,740.00
Nisha Desai	2.80	485.00	1,358.00
Patrick M. Foss	1.20	190.00	228.00
Paul J. Loughman	0.80	1,030.00	824.00
Renae P. Pagano	60.10	530.00	31,853.00
S. Alexander Faris	254.10	720.00	182,952.00
Sarah Gawrysiak	137.00	500.00	68,500.00
Sean M. Beach	198.40	1,235.00	245,024.00
Troy Bollman	37.20	385.00	14,322.00
<b>Total</b>	<b>1,563.40</b>		<b>\$1,253,533.50</b>

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**Task Summary****Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kevin A. Guerke	Partner	0.20	1,160.00	232.00
S. Alexander Faris	Associate	0.50	720.00	360.00
Sarah Gawrysiak	Associate	2.40	500.00	1,200.00
Troy Bollman	Paralegal	5.90	385.00	2,271.50
<b>Total</b>		<b>9.00</b>		<b>4,063.50</b>

**Task Code:B002****Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	6.40	1,290.00	8,256.00
Kenneth J. Enos	Partner	0.50	1,075.00	537.50
Kevin A. Guerke	Partner	4.20	1,160.00	4,872.00
Sean M. Beach	Partner	1.50	1,235.00	1,852.50
Andrew M. Lee	Associate	0.60	545.00	327.00
Rena P. Pagano	Associate	1.60	530.00	848.00
S. Alexander Faris	Associate	1.30	720.00	936.00
Sarah Gawrysiak	Associate	8.60	500.00	4,300.00
Troy Bollman	Paralegal	5.40	385.00	2,079.00
<b>Total</b>		<b>30.10</b>		<b>24,008.00</b>

**Task Code:B003****Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	1.70	1,290.00	2,193.00
Kenneth J. Enos	Partner	0.80	1,075.00	860.00
Kevin A. Guerke	Partner	0.50	1,160.00	580.00
Sean M. Beach	Partner	4.80	1,235.00	5,928.00
Andrew M. Lee	Associate	28.30	545.00	15,423.50
Evan S. Saruk	Associate	23.70	500.00	11,850.00
Nisha Desai	Associate	2.80	485.00	1,358.00
Rena P. Pagano	Associate	1.20	530.00	636.00
S. Alexander Faris	Associate	44.60	720.00	32,112.00
Sarah Gawrysiak	Associate	3.50	500.00	1,750.00
Troy Bollman	Paralegal	2.30	385.00	885.50
<b>Total</b>		<b>114.20</b>		<b>73,576.00</b>



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**Task Code:B004****Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kevin A. Guerke	Partner	0.20	1,160.00	232.00
Sean M. Beach	Partner	0.70	1,235.00	864.50
Andrew M. Lee	Associate	36.80	545.00	20,056.00
Evan S. Saruk	Associate	1.50	500.00	750.00
S. Alexander Faris	Associate	26.00	720.00	18,720.00
Sarah Gawrysiak	Associate	25.70	500.00	12,850.00
Troy Bollman	Paralegal	8.70	385.00	3,349.50
<b>Total</b>		<b>99.60</b>		<b>56,822.00</b>

**Task Code:B005****Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	0.80	1,290.00	1,032.00
Kenneth J. Enos	Partner	0.40	1,075.00	430.00
Sean M. Beach	Partner	2.80	1,235.00	3,458.00
Andrew M. Lee	Associate	0.70	545.00	381.50
Evan S. Saruk	Associate	6.70	500.00	3,350.00
S. Alexander Faris	Associate	39.30	720.00	28,296.00
Sarah Gawrysiak	Associate	33.60	500.00	16,800.00
Debbie Laskin	Paralegal	0.20	395.00	79.00
Troy Bollman	Paralegal	0.90	385.00	346.50
<b>Total</b>		<b>85.40</b>		<b>54,173.00</b>

**Task Code:B006****Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Grear	Partner	42.20	1,500.00	63,300.00
Edmon L. Morton	Partner	45.40	1,290.00	58,566.00
James P. Hughes	Partner	1.80	1,500.00	2,700.00
Kenneth J. Enos	Partner	10.00	1,075.00	10,750.00
Kevin A. Guerke	Partner	1.80	1,160.00	2,088.00
Sean M. Beach	Partner	53.90	1,235.00	66,566.50
Amanda Pooler	Counsel	49.00	875.00	42,875.00
Andrew M. Lee	Associate	0.80	545.00	436.00
Daniel M. Cole	Associate	0.30	650.00	195.00
Emily K. Cowan	Associate	92.40	515.00	47,586.00
Eric A. Lovetri	Associate	49.40	485.00	23,959.00
Evan S. Saruk	Associate	5.70	500.00	2,850.00
Renae P. Pagano	Associate	1.60	530.00	848.00
S. Alexander Faris	Associate	56.50	720.00	40,680.00
Sarah Gawrysiak	Associate	19.30	500.00	9,650.00
Ashley M. Clarke	Paralegal	1.50	255.00	382.50
Karen Luongo	Paralegal	0.80	360.00	288.00
Troy Bollman	Paralegal	4.30	385.00	1,655.50
<b>Total</b>		<b>436.70</b>		<b>375,375.50</b>

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**Task Code:B007****Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	3.60	1,235.00	4,446.00
Andrew M. Lee	Associate	1.70	545.00	926.50
Evan S. Saruk	Associate	1.30	500.00	650.00
S. Alexander Faris	Associate	1.30	720.00	936.00
Troy Bollman	Paralegal	0.20	385.00	77.00
<b>Total</b>		<b>8.10</b>		<b>7,035.50</b>

**Task Code:B008****Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	9.10	1,290.00	11,739.00
Kenneth J. Enos	Partner	8.80	1,075.00	9,460.00
Kevin A. Guerke	Partner	5.40	1,160.00	6,264.00
Sean M. Beach	Partner	36.80	1,235.00	45,448.00
Andrew M. Lee	Associate	6.90	545.00	3,760.50
Emily K. Cowan	Associate	1.40	515.00	721.00
Evan S. Saruk	Associate	11.30	500.00	5,650.00
Renae P. Pagano	Associate	2.80	530.00	1,484.00
S. Alexander Faris	Associate	8.70	720.00	6,264.00
Sarah Gawrysiak	Associate	7.10	500.00	3,550.00
<b>Total</b>		<b>98.30</b>		<b>94,340.50</b>

**Task Code:B009****Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean M. Beach	Partner	0.10	1,235.00	123.50
Sarah Gawrysiak	Associate	2.70	500.00	1,350.00
<b>Total</b>		<b>2.80</b>		<b>1,473.50</b>

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**Task Code:B011****Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	27.00	1,290.00	34,830.00
Kenneth J. Enos	Partner	6.10	1,075.00	6,557.50
Kevin A. Guerke	Partner	110.30	1,160.00	127,948.00
Michael S. Neiburg	Partner	6.90	1,075.00	7,417.50
Paul J. Loughman	Partner	0.40	1,030.00	412.00
Sean M. Beach	Partner	65.30	1,235.00	80,645.50
Amanda Pooler	Counsel	3.20	875.00	2,800.00
Christopher M. Lambe	Associate	63.50	680.00	43,180.00
Daniel Trager	Associate	8.60	565.00	4,859.00
Eric A. Lovetri	Associate	12.90	485.00	6,256.50
Evan S. Saruk	Associate	19.80	500.00	9,900.00
Joshua Hall	Associate	10.30	500.00	5,150.00
Renae P. Pagano	Associate	52.90	530.00	28,037.00
S. Alexander Faris	Associate	6.70	720.00	4,824.00
Sarah Gawrysiak	Associate	11.50	500.00	5,750.00
Monica Fratticci	Paralegal	23.70	200.00	4,740.00
Patrick M. Foss	Paralegal	1.20	190.00	228.00
Troy Bollman	Paralegal	5.50	385.00	2,117.50
<b>Total</b>		<b>435.80</b>		<b>375,652.50</b>

**Task Code:B012****Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Edmon L. Morton	Partner	12.40	1,290.00	15,996.00
Kenneth J. Enos	Partner	7.80	1,075.00	8,385.00
Sean M. Beach	Partner	10.10	1,235.00	12,473.50
Andrew M. Lee	Associate	17.50	545.00	9,537.50
Christopher M. Lambe	Associate	0.30	680.00	204.00
Evan S. Saruk	Associate	27.20	500.00	13,600.00
S. Alexander Faris	Associate	52.10	720.00	37,512.00
<b>Total</b>		<b>127.40</b>		<b>97,708.00</b>

**Task Code:B013****Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew M. Lee	Associate	0.20	545.00	109.00
Christopher M. Lambe	Associate	8.80	680.00	5,984.00
S. Alexander Faris	Associate	1.20	720.00	864.00
<b>Total</b>		<b>10.20</b>		<b>6,957.00</b>

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**Task Code:B014****General Corporate Matters**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Edmon L. Morton	Partner	7.40	1,290.00	9,546.00
James P. Hughes	Partner	1.30	1,500.00	1,950.00
Kenneth J. Enos	Partner	5.00	1,075.00	5,375.00
Kevin A. Guerke	Partner	3.20	1,160.00	3,712.00
Paul J. Loughman	Partner	0.40	1,030.00	412.00
Sean M. Beach	Partner	15.30	1,235.00	18,895.50
Andrew M. Lee	Associate	0.90	545.00	490.50
Emily K. Cowan	Associate	2.10	515.00	1,081.50
Evan S. Saruk	Associate	20.30	500.00	10,150.00
S. Alexander Faris	Associate	5.60	720.00	4,032.00
Sarah Gawrysiak	Associate	5.50	500.00	2,750.00
<b>Total</b>		<b>67.00</b>		<b>58,394.50</b>

**Task Code:B015****Employee Matters**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
S. Alexander Faris	Associate	0.30	720.00	216.00
Troy Bollman	Paralegal	0.20	385.00	77.00
<b>Total</b>		<b>0.50</b>		<b>293.00</b>

**Task Code:B017****Retention of Professionals/Fee Issues**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Andrew M. Lee	Associate	3.90	545.00	2,125.50
S. Alexander Faris	Associate	3.70	720.00	2,664.00
Sarah Gawrysiak	Associate	16.50	500.00	8,250.00
Troy Bollman	Paralegal	2.80	385.00	1,078.00
<b>Total</b>		<b>26.90</b>		<b>14,117.50</b>

**Task Code:B018****Fee Application Preparation**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
S. Alexander Faris	Associate	4.00	720.00	2,880.00
Troy Bollman	Paralegal	0.80	385.00	308.00
<b>Total</b>		<b>4.80</b>		<b>3,188.00</b>

**Task Code:B019****Travel**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Sean M. Beach	Partner	3.50	1,235.00	4,322.50
S. Alexander Faris	Associate	2.10	720.00	1,512.00
<b>Total</b>		<b>5.60</b>		<b>5,834.50</b>

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**Task Code:B020**

**Utility Services**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
S. Alexander Faris	Associate	0.20	720.00	144.00
Sarah Gawrysiak	Associate	0.60	500.00	300.00
Troy Bollman	Paralegal	0.20	385.00	77.00
<b>Total</b>		<b>1.00</b>		<b>521.00</b>

**EXHIBIT B**

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**Cost Detail**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
09/02/25	WL Precision MULTI-SEARCH WN AI SEARCH	3.00	10.94
09/02/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	14.00	51.06
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	4.00	0.40
09/02/25	Postage POSTAGE	1.00	1.63
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	4.00	0.40
09/02/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	2.00	7.29
09/02/25	Docket Report	4.00	0.40
09/02/25	WL Precision MULTI-SEARCH KEYCITE	3.00	10.94
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	6.00	0.60
09/02/25	Photocopy Charges Duplication BW	12.00	1.20
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	4.00	0.40
09/02/25	Postage POSTAGE	1.00	1.63
09/02/25	Docket Report	2.00	0.20
09/02/25	Postage POSTAGE	11.00	20.90
09/02/25	Docket Report	4.00	0.40
09/02/25	Docket Report	6.00	0.60
09/02/25	Docket Report	4.00	0.40
09/02/25	Photocopy Charges Duplication BW	5.00	0.50
09/02/25	Docket Report	3.00	0.30
09/03/25	WL Precision MULTI-SEARCH DOCKETS DETAIL	1.00	3.65
09/03/25	Photocopy Charges Duplication BW	41.00	4.10
09/03/25	Docket Report	2.00	0.20
09/03/25	Postage POSTAGE	1.00	1.90
09/03/25	Docket Report	2.00	0.20
09/03/25	WL Precision MULTI-SEARCH CASE CALENDARING INFORMATION UPDAT	1.00	3.65
09/03/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	2.00	7.29
09/05/25	Docket Report	2.00	0.20
09/05/25	Docket Report	3.00	0.30
09/06/25	WL Precision MULTI-SEARCH WN AI SEARCH	2.00	7.29

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<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Quantity</u></b>	<b><u>Amount</u></b>
09/07/25	DOCKETS WL Precision MULTI-SEARCH ONLINE IMAGES	1.00	3.65
09/07/25	Docket Report	1.00	0.10
09/07/25	Docket Report	17.00	1.70
09/07/25	WL Precision MULTI-SEARCH DOCKETS DETAIL	4.00	14.59
09/07/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	4.00	14.59
09/07/25	Docket Report	18.00	1.80
09/07/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	1.00	3.65
09/07/25	Docket Report	30.00	3.00
09/08/25	Docket Report	3.00	0.30
09/08/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	5.00	18.24
09/08/25	Docket Report	18.00	1.80
09/08/25	Color Photocopy Charges Duplication Color	28.00	22.40
09/08/25	Secretary of State - UCC Search- MADE EVENT LLC	1.00	101.00
09/08/25	Docket Report	3.00	0.30
09/08/25	Docket Report	19.00	1.90
09/08/25	Docket Report	5.00	0.50
09/08/25	Photocopy Charges Duplication BW	57.00	5.70
09/08/25	Photocopy Charges Duplication BW	32.00	3.20
09/08/25	Docket Report	18.00	1.80
09/08/25	WL Precision MULTI-SEARCH DOCKETS DETAIL	1.00	3.65
09/08/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	1.00	3.65
09/08/25	Docket Report	8.00	0.80
09/08/25	Photocopy Charges Duplication BW	37.00	3.70
09/08/25	Docket Report	4.00	0.40
09/08/25	Photocopy Charges Duplication BW	61.00	6.10
09/08/25	Secretary of State - UCC Search- EZ FESTIVALS LLC	1.00	101.00
09/08/25	Color Photocopy Charges Duplication Color	29.00	23.20
09/08/25	Docket Report	11.00	1.10
09/08/25	Docket Report	3.00	0.30
09/09/25	Photocopy Charges Duplication BW	25.00	2.50
09/09/25	Docket Report	2.00	0.20
09/09/25	Photocopy Charges Duplication BW	60.00	6.00
09/10/25	Color Photocopy Charges Duplication Color	1.00	0.80
09/10/25	Color Photocopy Charges Duplication Color	9.00	7.20
09/10/25	Photocopy Charges Duplication BW	6.00	0.60
09/10/25	Photocopy Charges Duplication BW	5.00	0.50
09/10/25	Color Photocopy Charges Duplication Color	7.00	5.60



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<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Quantity</u></b>	<b><u>Amount</u></b>
09/10/25	Docket Report	20.00	2.00
09/10/25	Photocopy Charges Duplication BW	5.00	0.50
09/10/25	Docket Report	1.00	0.10
09/10/25	Docket Report	3.00	0.30
09/10/25	Photocopy Charges Duplication BW	1.00	0.10
09/11/25	Photocopy Charges Duplication BW	100.00	10.00
09/11/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	7.00	25.53
09/11/25	Docket Report	3.00	0.30
09/11/25	Docket Report	1.00	0.10
09/11/25	Docket Report	3.00	0.30
09/11/25	Photocopy Charges Duplication BW	48.00	4.80
09/11/25	Docket Report	3.00	0.30
09/11/25	Docket Report	3.00	0.30
09/11/25	Docket Report	1.00	0.10
09/11/25	WL Precision MULTI-SEARCH KEYCITE	1.00	3.65
09/11/25	Docket Report	3.00	0.30
09/11/25	Docket Report	3.00	0.30
09/11/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	6.00	21.88
09/12/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	14.00	51.06
09/12/25	Docket Report	1.00	0.10
09/12/25	Docket Report	18.00	1.80
09/12/25	Docket Report	25.00	2.50
09/12/25	Docket Report	3.00	0.30
09/12/25	Docket Report	4.00	0.40
09/12/25	Docket Report	30.00	3.00
09/12/25	Docket Report	17.00	1.70
09/12/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	28.00	102.12
09/12/25	Docket Report	3.00	0.30
09/12/25	Docket Report	8.00	0.80
09/12/25	Docket Report	30.00	3.00
09/12/25	Docket Report	4.00	0.40
09/12/25	Docket Report	8.00	0.80
09/12/25	WL Precision MULTI-SEARCH KEYCITE	6.00	21.88
09/12/25	Docket Report	30.00	3.00
09/12/25	Docket Report	3.00	0.30
09/13/25	WL Precision MULTI-SEARCH WN DOC DISPLAY 20	1.00	3.65
09/13/25	WL Precision MULTI-SEARCH KEYCITE	8.00	29.18
09/13/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	43.00	156.82

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
09/13/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	31.00	113.06
09/15/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	52.00	189.64
09/15/25	Docket Report	3.00	0.30
09/15/25	WL Precision MULTI-SEARCH KEYCITE	2.00	7.29
09/15/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	9.00	32.82
09/15/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	7.00	25.53
09/15/25	Photocopy Charges Duplication BW	243.00	24.30
09/15/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	38.00	138.59
09/16/25	WL Precision MULTI-SEARCH KEYCITE	3.00	10.94
09/16/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	18.00	65.65
09/16/25	Color Photocopy Charges Duplication Color	63.00	50.40
09/16/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	4.00	14.59
09/16/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	2.00	7.29
09/16/25	Corporation Service Company - Corporation Service Co. - UCC/Lien Search	1.00	525.40
09/16/25	Photocopy Charges Duplication BW	1.00	0.10
09/16/25	Docket Report	2.00	0.20
09/16/25	Photocopy Charges Duplication BW	12.00	1.20
09/16/25	Photocopy Charges Duplication BW	27.00	2.70
09/16/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	42.00	153.17
09/17/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	3.00	10.94
09/17/25	Duplication BW	17.00	1.70
09/17/25	Duplication BW	9.00	0.90
09/17/25	Westlaw Advantage MULTI-SEARCH KEYCITE	2.00	7.29
09/17/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	1.00	3.65
09/17/25	WL Precision MULTI-SEARCH DOCKETS DETAIL	1.00	3.65
09/17/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	3.00	10.94
09/17/25	Westlaw Advantage MULTI-SEARCH TRANSACTIONAL SEARCHES	8.00	29.18
09/17/25	Westlaw Advantage MULTI-SEARCH DOCUMENT DISPLAYS	13.00	47.41
09/17/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	3.00	10.94
09/17/25	Reliable Wilmington - Deposition/Transcript Please remit payment to Reliable for transcript related to hearing on 9-10-25 in Avant Gardner matter 104573.1001	1.00	156.60

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09/18/25	Photocopy Charges Duplication BW	56.00	5.60
09/18/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	1.00	3.65
09/18/25	Docket Report	2.00	0.20
09/19/25	Photocopy Charges Duplication BW	16.00	1.60
09/19/25	WL Precision MULTI-SEARCH DOCUMENT DISPLAYS	3.00	10.94
09/22/25	Docket Report	2.00	0.20
09/22/25	Docket Report	3.00	0.30
09/22/25	Docket Report	2.00	0.20
09/23/25	Duplication BW	20.00	2.00
09/23/25	Docket Report	2.00	0.20
09/23/25	Docket Report	2.00	0.20
09/24/25	WL Precision MULTI-SEARCH TRANSACTIONAL SEARCHES	2.00	7.29
09/24/25	WL Precision MULTI-SEARCH DOCKETS DETAIL	1.00	3.65
09/24/25	Computerized Legal Research DOCKETS US DOCKETS by SARUK, EVAN	1.00	3.72
09/24/25	Docket Report	2.00	0.20
09/24/25	Docket Report	2.00	0.20
09/24/25	DOCKETS WL Precision MULTI-SEARCH ONLINE IMAGES	1.00	3.65
09/24/25	Duplication BW	7.00	0.70
09/24/25	Computerized Legal Research COURTLINK ONLINE DOC VIEW by SARUK, EVAN	1.00	0.62
09/24/25	Computerized Legal Research LEXIS SEARCH by SARUK, EVAN	1.00	8.77
09/26/25	Docket Report	2.00	0.20
09/26/25	Docket Report	27.00	2.70
09/26/25	Sean Beach - Air/Rail Travel Cost of train travel to NYC for 9/26/25 meeting re: Avant Gardner matter	1.00	875.00
09/26/25	Docket Report	2.00	0.20
09/29/25	S. Alexander Faris - Air/Rail Travel A. Faris Rail tix to/from NYC for Avant Gardner meeting 9/26/26	1.00	542.00
09/29/25	S. Alexander Faris - Internet Access Wi-Fi internet in-flight 9/18/25	1.00	10.00
09/29/25	S. Alexander Faris - Car/Bus/Subway Travel Uber in NYC for Avant Gardner meeting 9/26/25	1.00	58.34
09/30/25	Computerized Legal Research LEXIS SEARCH by SARUK, EVAN	1.00	17.54
09/30/25	Computerized Legal Research COURTLINK DOCKET UPDATE by SARUK, EVAN	1.00	0.62
09/30/25	Docket Report	27.00	2.70

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09/30/25	Computerized Legal Research DOCKETS US DOCKETS by SARUK, EVAN	1.00	1.24
09/30/25	Docket Report	3.00	0.30
09/30/25	Docket Report	1.00	0.10
09/30/25	Docket Report	4.00	0.40
09/30/25	Docket Report	4.00	0.40
<b>Total</b>			<b>\$4,174.86</b>

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**Cost Summary**

<b><u>Description</u></b>	<b><u>Amount</u></b>
Air/Rail Travel	1,417.00
Car/Bus/Subway Travel	58.34
Computerized Legal Research - LEXIS	32.51
Computerized Legal Research - WESTLAW	1,491.65
Corporation Service Co. - UCC/Lien Search	525.40
Deposition/Transcript	156.60
Docket Retrieval / Search	55.40
Internet Access	10.00
Postage	26.06
Reproduction Charges	199.90
Secretary of State	202.00
<b>Total</b>	<b>\$4,174.86</b>