

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Ref. Docket Nos. 240, 242, 244, 246, 248 & 250

NOTICE OF AMENDMENTS TO (I) SCHEDULE E/F FOR DEBTOR AVANT
GARDNER, LLC AND (II) SCHEDULE G OF EACH DEBTORS'
SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that on September 30, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed their Schedules of Assets and Liabilities [D.I. 240, 242, 244, 246, 248, and 250] (the “Schedules”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby revise the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs*, filed with the Schedules (the “Revised Global Notes”). The Revised Global Notes are attached hereto as **Exhibit A-1**. For the convenience of the Court and other interested parties, a changed pages only blackline of the Revised Global Notes is attached hereto as **Exhibit A-2**.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby amend Avant Gardner, LLC’s Schedule E/F, Part 2 and each Debtor’s Schedule G (collectively, the “Schedule Amendments”). The Schedule Amendments are attached hereto as **Exhibit B1** through **B-6**.

PLEASE TAKE FURTHER NOTICE that, except for the Schedule Amendments, no changes have been made to the Schedules since it was originally filed. The Schedule Amendments are subject in all respects to the Revised Global Notes. The Debtors reserve their rights to further amend the Schedules, including any amendments thereto.

[Remainder of Page Intentionally Left Blank]

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



Dated: October 2, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew M. Lee

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Andrew M. Lee (No. 7078)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
afaris@ycst.com
alee@ycst.com
sgawrysiak@ycst.com
esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A-1

Revised Global Notes

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

AGDP Holding Inc. and its debtor affiliates, as debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) in the above-captioned chapter 11 cases, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure, and the Schedules and Statements are unaudited.

The Debtors’ Treasurer and Vice President of Finance, Alec Ifshin, signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Ifshin has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ business and the complexity of the Debtors’ books and records, Mr. Ifshin has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, nor the completeness of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made a reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Global Notes and Overview of Methodology

1. **Description of Cases.** On August 4, 2025 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, these “Chapter 11 Cases”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered. *See* [D.I. 33]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on July 31, 2025.

2. **Global Notes Control.** These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. The Global Notes supplement all specific notes contained in any Debtor’s Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

3. **Reservations and Limitations.** Nothing contained in the Schedules and Statements is intended to be, nor should it be construed as, a waiver of any of the Debtors’ rights or an admission of any kind with respect to these Chapter 11 Cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under applicable bankruptcy or non-bankruptcy laws (including under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers). Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

(a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.

(b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.

(c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or

contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

(d) **Claims Description.** Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim.

(e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results may differ from such estimates.

(f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action.

(g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

(h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to the individuals who the Debtors believe are included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only, and such information may not be used for the purposes of determining control of the Debtors; the extent to which any individual exercised management responsibilities, functions, or corporate decision-making authority over the Debtors; or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

4. **Methodology.**

(a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) in the United States, nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

(b) **Historical Record-keeping.** Prior to the Petition Date, in the ordinary course of business, the Debtors maintained their books and records on a consolidated basis, pursuant to which Debtor Avant Garnder, LLC (“Avant Gardner”) made all payments on account of the other Debtors and received all payments from customers, other than revenue recorded for the Electric Zoo festival in 2023, which was recorded in the books and records at the Debtor EZ Festivals LLC level. Subsequent to 2023, revenue adjustments were made on behalf of Debtor EZ Festivals LLC, which were recorded in the books and records at the Debtor Avant Gardner level. Avant Gardner employs the Debtors’ employees and funds their compensation and benefits.

The Debtors believe that it would be unduly burdensome to re-create their historical record-keeping by Debtor and have disclosed cash transactions in the Schedules and Statements consistent with their historical record-keeping practices. In the ordinary course of business prior to the Petition Date, the Debtors did not book intercompany revenue and expenses among the Debtors and, as a result, those transactions are not listed in the Debtors’ Schedules and Statements. The Debtors have endeavored to otherwise allocate assets and liabilities to the applicable Debtor entity in their Schedules and Statements.

(c) **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

(d) **Date of Valuations.** The Debtors disclosed the value of their fixed assets in Schedule A/B as of the Petition Date, and the values are net book value.

(e) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values. Market values may vary materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

(f) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value, and such values are presented without consideration of any liens that may attach (or have attached) to such property or equipment. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.

(g) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

(h) **Undetermined Amounts.** The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.

(i) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” “undetermined,” or “unliquidated.”

(j) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total, and the difference may be material.

(k) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to certain orders of the Court; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to an order of the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing notices of satisfaction. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.

(l) **Excluded Assets and Liabilities.** The Debtors have in certain instances excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; certain deferred revenue accounts that are recorded solely for accounting purposes; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded. With respect to leases, assets and liabilities recorded according to ASC 842 Lease Accounting Standard are not included in the Schedules.

(m) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

(n) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, promotions, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

5. **Specific Schedules Disclosures.**

(a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Directing the Banks and Payment Processors to Cease Any Holds On, or Redirection of, Cash or Receivables of the Debtors, (II) Authorizing the Debtors to (A) Continue Use of their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Continue Intercompany Transactions, (C) Pay Related Obligations, and (D) Pay and Honor Processing Obligations, (III) Waiving Certain Investment and Deposit Guidelines, and (IV) Granting Related Relief* [D.I. 11]. The balances of the financial accounts listed on Schedule A/B, Part 1, are listed as the cash balances as of the Petition Date.

Additionally, the Debtors have provided adequate assurance of payment for future utility services to certain counterparties, pursuant to the *Final Order (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (II) Approving Proposed Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance of Payment, and (IV) Granting Related Relief* [D.I. 118]; however, such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

As set forth in the retention applications for the Debtors' professionals, the Debtors provided retainers to certain professionals in connection with their respective engagements. Those retainers are not set forth in Schedule A/B, Part 2.

(b) **Schedule A/B, Part 11 – All Other Assets.**

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, Including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and vendors. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

Interests in Insurance Policies or Annuities. A list of the Debtors' insurance policies and related information is available in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Enter Into New Financing Agreements in the Ordinary Course of Business, and (E) Continue the Workers' Compensation Program, and (II) Granting Related Relief [D.I. 7]*.

(c) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

NYC Festivals, LLC referenced in Schedule D includes the various parties included under “LiveStyle Parties” as defined in that certain *Promissory Note*, entered into on July 16, 2024.

It is the Debtors' understanding that First Corporate Solutions, as representative, referenced in Schedule D, is the representative of Insta Funding LLC. The Debtors reserve all rights to dispute the validity of such allegedly secured claim in these Chapter 11 Cases and in ADV. Proc. No. 25-51803 (MFW).

(d) **Schedule E/F – Creditors Who Have Unsecured Claims.**

The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records and are listed as of the Petition Date. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. The Debtors have not listed potential claims as a result of demand letters received from potential litigants given the purely speculative nature of such potential claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly

burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the date hereof, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

TVT Capital Source LLC, White Star Funding Inc. d/b/a TVT Cap, Insta Funding LLC, and Pinnacle Business Funding LLC, defendants in ADV. Proc. No. 25-51803 (MFW), are listed in Schedule E/F since they have not filed secured claims (other than the allegedly secured claim filed by First Corporate Solutions, as representative of Insta Funding LLC, as referenced above, which the Debtors reserve all rights to dispute the validity of such claim in these Chapter 11 Cases and in ADV. Proc. No. 25-51803 (MFW)).

(e) **Schedule G – Executory Contracts and Unexpired Leases.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease, that such contract or agreement was in effect on the Petition Date, or that such contract or agreement is valid or enforceable. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain or include renewal options, guarantees of payment, indemnification obligations, options to purchase, rights of first refusal, and other miscellaneous rights and amendments. Such rights, powers, duties, obligations, and amendments are not set forth separately on Schedule G. In addition, the Debtors may have entered into other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth on Schedule G. Moreover, to the extent any agreements are governed by a master services agreement, the Debtors have endeavored to list the master services agreement on Schedule G.

6. **Specific Statements Disclosures.**

(a) **Statements, Part 2, Question 3 – Payments to Certain Creditors.** Disbursements made on account of multiple invoices may be reflected as a single payment. All transfers in Part 2, Question 3 of the Schedules are listed as of the check date. Any values listed in this section are separate and not repeated in Question 4 (payments or other transfers of property made within one year before filing these cases that benefited any insider) or Question 11 (payments related to bankruptcy within one year of filing). Please refer to those sections for payments related to those parties.

(b) **Statements, Part 2, Question 4 – Payments to Insiders.** Certain of the payments disclosed for Avant Gardner in response to Question 4 were also made on behalf of the other Debtors and are not repeated in response to Question 4 for the other Debtors.

(c) **Statements, Part 2, Question 6 – Setoffs.** As further detailed in the complaint filed in Adv. Proc. No. 25-51803 (MFW) (the “TVT Complaint”), TVT Capital Source LLC, on behalf of itself and Insta Funding LLC and Pinnacle Business Funding LLC, remitted funds from lockbox

accounts to setoff portions of some or all of the eight financing agreements Debtor Avant Gardner entered into with such parties. The total value of the prejudgment remedy was \$4,621,368.81. The amount reflected in Statements, Part 2, Question 6 is the cash balance as of July 28, 2025, which was placed on hold and funds were not made accessible. Additional details regarding these setoffs can be found in the TVT Complaint.

(d) **Statements, Part 5, Question 10 – Certain Losses.** The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements. Additionally, on July 8, 2025, a break-in occurred on Debtor Avant Gardner, LLC's premises which resulted in property damage, theft, and other losses valued in excess of \$100,000.

(e) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The payments related to bankruptcy are reflected on the Schedules of the Debtor that made the payments, but such payments were made on behalf of all of the Debtors.

(f) **Statements, Part 9, Question 30 – Personally Identifiable Information.** The Debtors' use DICE FM, Inc. ("DICE") as their payment processor to collect payments for ticket sales and Billfold LLC ("Billfold") as payment processor to collect payments for their food and beverage sales. DICE and Billfold collect personally identifiable information directly from the Debtors' customers, which may include names, email addresses, home addresses, and bank account details. This information may be shared with the Debtors upon request, but is not collected or stored by the Debtors.

(g) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.

(h) **Statements, Part 13, Question 30.** Unless otherwise indicated in a Debtor's specific response to Question 30, the Debtors have included a comprehensive response to Question 30 in Question 4.

EXHIBIT A-2

Changed Pages Only Blackline

counterclaims, crossclaims, setoffs, refunds with their customers and vendors. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

Interests in Insurance Policies or Annuities. A list of the Debtors' insurance policies and related information is available in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Enter Into New Financing Agreements in the Ordinary Course of Business, and (E) Continue the Workers' Compensation Program, and (II) Granting Related Relief* [D.I. 7].

(c) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

NYC Festivals, LLC referenced in Schedule D includes the various parties included under "LiveStyle Parties" as defined in that certain *Promissory Note*, entered into on July 16, 2024.

It is the Debtors' understanding that First Corporate Solutions, as representative, referenced in Schedule D, is the representative of Insta Funding LLC. The Debtors reserve all rights to dispute the validity of such allegedly secured claim in these Chapter 11 Cases and in ADV. Proc. No. 25-51803 (MFW).

(d) **Schedule E/F – Creditors Who Have Unsecured Claims.**

The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records and are listed as of the Petition Date. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. The Debtors have not listed potential claims as a result of demand letters received from potential litigants given the purely speculative nature of such potential claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the date hereof, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

TVT Capital Source LLC, [White Star Funding Inc. d/b/a TVT Cap, Insta Funding LLC](#), and Pinnacle Business Funding LLC, defendants in ADV. Proc. No. 25-51803 (MFW), are listed in Schedule E/F since they have not filed secured claims: [\(other than the allegedly secured claim filed by First Corporate Solutions, as representative of Insta Funding LLC, as referenced above, which the Debtors reserve all rights to dispute the validity of such claim in these Chapter 11 Cases and in ADV. Proc. No. 25-51803 \(MFW\)\).](#)

(e) **Schedule G – Executory Contracts and Unexpired Leases.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease, that such contract or agreement was in effect on the Petition Date, or that such contract or agreement is valid or enforceable. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain or include renewal options, guarantees of payment, indemnification obligations, options to purchase, rights of first refusal, and other miscellaneous rights and amendments. Such rights, powers, duties, obligations, and amendments are not set forth separately on Schedule G. In addition, the Debtors may have entered into other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth on Schedule G. Moreover, to the extent any agreements are governed by a master services agreement, the Debtors have endeavored to list the master services agreement on Schedule G.

6. Specific Statements Disclosures.

(a) **Statements, Part 2, Question 3 – Payments to Certain Creditors.** Disbursements made on account of multiple invoices may be reflected as a single payment. All transfers in Part 2, Question 3 of the Schedules are listed as of the check date. Any values listed in this section are separate and not repeated in Question 4 (payments or other transfers of property made within one year before filing these cases that benefited any insider) or Question 11 (payments related to

EXHIBIT B-1

Avant Gardner, LLC Schedule E/F and Schedule G Amendment

Fill in this information to identify the case:

Debtor Name: In re : Avant Gardner, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11443 (MFW)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 15,631,682.37

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 15,631,682.37

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 155,603,662.06

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 5,475,640.27

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 33,322,189.48

4. Total liabilities

Lines 2 + 3a + 3b

\$ 194,401,491.81

Fill in this information to identify the case:

Debtor Name: In re : Avant Gardner, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11443 (MFW)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

No Amendments for Schedule E/F, Part 1

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.124 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: \$ Undetermined
Insta Funding LLC Creditor Name			Check all that apply.
Gene Rosen's Law Firm			<input checked="" type="checkbox"/> Contingent
Creditor's Notice name			<input checked="" type="checkbox"/> Unliquidated
Gene W. Rosen, Esq. 6 Landmark Square 4th Floor			<input checked="" type="checkbox"/> Disputed
Address			Basis for the claim:
200 Garden City Plaza, Suite 405			Trade Claim
Stamford	CT	06901	
Garden City	NY	11530	
City	State	ZIP Code	
Country			
Date or dates debt was incurred			Is the claim subject to offset?
Last 4 digits of account number			<input type="checkbox"/> No
			<input type="checkbox"/> Yes

Debtor: Avant Gardner, LLC

Case number (if known): 25-11443

Name

3.359 Nonpriority creditor's name and mailing address[White Star Funding Inc. d/b/a TVT Cap](#)

Creditor Name

Creditor's Notice name

[4300 Biscayne Blvd, Ste 203](#)

Address

[Miami](#)[FL](#)[33137](#)

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ [Undetermined](#)*Check all that apply.*☒ [Contingent](#)☒ [Unliquidated](#)☒ [Disputed](#)**Basis for the claim:**[Trade Claim](#)**3.360 Nonpriority creditor's name and mailing address**[Pinnacle Business Funding LLC](#)

Creditor Name

Creditor's Notice name

[1202 Avenue U Ste 1115](#)

Address

[Brooklyn](#)[NY](#)[11229](#)

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account
number****As of the petition filing date, the claim is:** \$ [Undetermined](#)*Check all that apply.*☒ [Contingent](#)☒ [Unliquidated](#)☒ [Disputed](#)**Basis for the claim:**[Trade Claim](#)**Is the claim subject to offset?**☐ No☐ Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 5,475,640.27
5b. Total claims from Part 2	5b. +	\$ 33,322,189.48
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 38,797,829.75

Fill in this information to identify the case:

Debtor Name: In re : Avant Gardner, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11443 (MFW)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease***Schedule G Amendments Continued on Next Page*

Debtor: Avant Gardner, LLC

Case number (if known): 25-11443

Name

2.210 State what the contract or lease is for and the nature of the debtor's interest

~~Letter re: MCA Agreement with Insta Funding LLC~~~~Insta Funding LLC~~

Name

Notice Name

~~6 Landmark Square 4th floor~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Stamford~~~~CT~~~~06901~~

City

State

ZIP Code

Country

2.211 State what the contract or lease is for and the nature of the debtor's interest

~~Sale and Purchase of Future Receivables Agreement~~~~Insta Funding LLC~~

Name

Notice Name

~~6 Landmark Square 4th floor~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Stamford~~~~CT~~~~06901~~

City

State

ZIP Code

Country

2.212 State what the contract or lease is for and the nature of the debtor's interest

~~Offer Summary — Receivables Purchase Agreement~~~~InstaFunding.com~~

Name

Notice Name

~~2999 NE 191st St Suite 500~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Miami~~~~FL~~~~33180~~

City

State

ZIP Code

Country

Debtor: Avant Gardner, LLC

Case number (if known): 25-11443

Name

2.291 **State what the contract or lease is for and the nature of the debtor's interest**~~Standard Merchant Cash Advance Agreement~~~~Pinnacle Business Funding LLC~~

Name

Notice Name

~~1202 Avenue U Ste 1115~~**State the term remaining**

Address

List the contract number of any government contract**DELETED**~~Brooklyn~~~~NY~~~~11229~~

City

State

ZIP Code

Country

2.292 **State what the contract or lease is for and the nature of the debtor's interest**~~Standard Merchant Cash Advance Agreement
Addendum CAP CAP on Collection of Receivables
Purchased Amount~~~~Pinnacle Business Funding LLC~~

Name

Notice Name

~~1202 Avenue U Ste 1115~~**State the term remaining**

Address

List the contract number of any government contract**DELETED**~~Brooklyn~~~~NY~~~~11229~~

City

State

ZIP Code

Country

2.293 **State what the contract or lease is for and the nature of the debtor's interest**

Marketing & Service Agreement

Plusmusic US Inc.

Name

Notice Name

5 Penn Plaza, Ste 2300

State the term remaining

Address

List the contract number of any government contract

New York

NY

10001

City

State

ZIP Code

Country

Debtor: Avant Gardner, LLC

Case number (if known): 25-11443

Name

2.387 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~TVT CAP~~

Name

Notice Name

~~4300 Biscayne Blvd, Ste 203~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Miami

City

FL

State

33137

ZIP Code

Country

2.388 State what the contract or lease is for and the nature of the debtor's interest

~~Addendum to the Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

City

UT

State

84004

ZIP Code

Country

2.389 State what the contract or lease is for and the nature of the debtor's interest

~~Agreement for the Purchase and Sale of Future Receipts~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

City

UT

State

84004

ZIP Code

Country

Debtor: Avant Gardner, LLC

Case number (if known): 25-11443

Name

2.390 **State what the contract or lease is for and the nature of the debtor's interest**

~~Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Alpine~~

City

~~UT~~

State

~~84004~~

ZIP Code

Country

2.391 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement

Two Friends Music, Inc. Furnishing the Services of Two Friends

Name

Notice Name

8484 Wilshire Blvd Suite 850B

Address

State the term remaining

List the contract number of any government contract

Beverly Hills

City

CA

State

90211-3227

ZIP Code

Country

2.392 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Proposal for Structural Engineering Services

TYLin

Name

Notice Name

110 William Street

Address

State the term remaining

List the contract number of any government contract

#29

New York

City

NY

State

10038

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Avant Gardner, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11443 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* Schedule E/F, Part 2 and Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor

EXHIBIT B-2

AGDP Holding, Inc. Schedule G Amendment

Fill in this information to identify the case:

Debtor Name: In re : AGDP Holding Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11446 (MFW)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 808,746.44

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 808,746.44

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 155,603,662.06

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 23,118.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 155,626,780.06

Fill in this information to identify the case:

Debtor Name: In re : AGDP Holding Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11446 (MFW)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Schedule G Amendments Continued on Next Page

Debtor: AGDP Holding Inc.

Case number (if known): 25-11446

Name					
2.3	State what the contract or lease is for and the nature of the debtor's interest	Letter Agreement re: Tax Services	Anchin, Block & Anchin LLP		
			Name		
			Accountants & Advisors		
			Notice Name		
			3 Times Square		
	State the term remaining		Address		
	List the contract number of any government contract				
			New York	NY	10036
			City	State	ZIP Code
			Country		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Sale and Purchase of Future Receivables Agreement	Insta Funding LLC		
			Name		
			Notice Name		
			6 Landmark Square 4th floor		
	State the term remaining		Address		
	List the contract number of any government contract				
		DELETED	Stamford	CT	06901
			City	State	ZIP Code
			Country		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Master Consulting Services Agreement	Oaktree Solutions Ltd.		
			Name		
			Attn Anthony J. Carone		
			Notice Name		
			c/o Abrams Fensterman, LLP		
	State the term remaining		Address		
			1 Metrotech, 17th Floor		
	List the contract number of any government contract				
			Brooklyn	NY	11201
			City	State	ZIP Code
			Country		

Debtor: AGDP Holding Inc.

Case number (if known): 25-11446

Name					
2.6	State what the contract or lease is for and the nature of the debtor's interest	Standard Merchant Cash Advance Agreement	Pinnacle Business Funding LLC		
			Name		
			Notice Name		
			1202 Avenue U Ste 1115		
	State the term remaining		Address		
	List the contract number of any government contract				
		DELETED	Brooklyn	NY	11229
			City	State	ZIP Code
			Country		
2.7	State what the contract or lease is for and the nature of the debtor's interest	TVT Terms Summary	TVT		
			Name		
			Notice Name		
			4300 Biscayne Blvd, Ste 203		
	State the term remaining		Address		
	List the contract number of any government contract				
		DELETED	Miami	FL	33137
			City	State	ZIP Code
			Country		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Standard Merchant Cash Advance Agreement	TVT-CAP		
			Name		
			Notice Name		
			4300 Biscayne Blvd, Ste 203		
	State the term remaining		Address		
	List the contract number of any government contract				
		DELETED	Miami	FL	33137
			City	State	ZIP Code
			Country		

Debtor: AGDP Holding Inc.

Case number (if known): 25-11446

Name				
2.9	State what the contract or lease is for and the nature of the debtor's interest	Standard Merchant Cash Advance Agreement Addendum E Early Payoff	TVT CAP	
		Name		
		Notice Name		
		4300 Biscayne Blvd, Ste 203		
	State the term remaining	Address		
	List the contract number of any government contract			
		DELETED	Miami	FL
			City	State
				33137
				ZIP Code
			Country	
2.10	State what the contract or lease is for and the nature of the debtor's interest	Addendum to the Business Loan and Security Agreement	TVT Capital Source LLC	
		Name		
		Notice Name		
		395 S Main Street Suite 201		
	State the term remaining	Address		
	List the contract number of any government contract			
		DELETED	Alpine	UT
			City	State
				84004
				ZIP Code
			Country	
2.11	State what the contract or lease is for and the nature of the debtor's interest	Agreement for the Purchase and Sale of Future Receipts	TVT Capital Source LLC	
		Name		
		Notice Name		
		395 S Main Street Suite 201		
	State the term remaining	Address		
	List the contract number of any government contract			
		DELETED	Alpine	UT
			City	State
				84004
				ZIP Code
			Country	

Debtor: AGDP Holding Inc.

Case number (if known):

25-11446

Name

2.12

State what the contract or lease is for and the nature of the debtor's interest~~Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining**List the contract number of any government contract**

DELETED

~~Alpine~~~~UT~~~~84004~~

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : AGDP Holding Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11446 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended *Schedule* Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor

EXHIBIT B-3

Made Event LLC Schedule G Amendment

Fill in this information to identify the case:

Debtor Name: In re : Made Event LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11442 (MFW)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 155,603,662.06

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 155,603,662.06

Fill in this information to identify the case:

Debtor Name: In re : Made Event LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11442 (MFW)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**Event Contract and Invoice

Cornucopia Cruise Line

Name

Notice Name

401 Riverview Drive

Address

State the term remaining

List the contract number of any government contract

Perth Amboy

NJ

08861

City

State

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interestSale and Purchase of Future Receivables Agreement~~Insta Funding LLC~~

Name

Notice Name

~~6 Landmark Square 4th floor~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Stamford

CT

06901

City

State

ZIP Code

Country

Debtor: Made Event LLC

Case number (if known): 25-11442

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~Pinnacle Business Funding LLC~~

Name

Notice Name

~~1202 Avenue U Ste 1115~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Brooklyn

NY

11229

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

~~Data Sharing Agreement~~~~Seer Assets, LLC~~

Name

Notice Name

~~17111 Biscayne Blvd~~

Address

State the term remaining

List the contract number of any government contract

North Miami Beach

FL

11204

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~TVT-CAP~~

Name

Notice Name

~~4300 Biscayne Blvd, Ste 203~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Miami

FL

33137

City

State

ZIP Code

Country

Debtor: Made Event LLC

Case number (if known): 25-11442

Name

2.6 State what the contract or lease is for and the nature of the debtor's interest

~~Addendum to the Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

UT

84004

City

State

ZIP Code

Country

2.7 State what the contract or lease is for and the nature of the debtor's interest

~~Agreement for the Purchase and Sale of Future Receipts~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

UT

84004

City

State

ZIP Code

Country

2.8 State what the contract or lease is for and the nature of the debtor's interest

~~Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

UT

84004

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Made Event LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11442 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended *Schedule* Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor

EXHIBIT B-4

EZ Festivals LLC Schedule G Amendment

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 155,603,662.06

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 177,964.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 155,781,626.06

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Schedule G Amendments Continued on Next Page

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

Letter re: Service Agreement

Gateway Productions, Inc.

Name

Attn Alex Sommerfeld

Notice Name

18 Graf Rd, Suite 29

Address

State the term remaining

List the contract number of any government contract

Newburyport

MA

01950

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

Settlement and Release Agreement

Gateway Productions, Inc.

Name

Notice Name

10 Mulliken Way

Address

State the term remaining

List the contract number of any government contract

Newburyport

MA

01950

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

~~Sale and Purchase of Future Receivables Agreement~~~~Insta Funding LLC~~

Name

Notice Name

~~6 Landmark Square 4th floor~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Stamford~~~~CT~~~~06901~~

City

State

ZIP Code

Country

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

2.6 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~Pinnacle Business Funding LLC~~

Name

Notice Name

~~1202 Avenue U Ste 1115~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Brooklyn~~~~NY~~~~11229~~

City

State

ZIP Code

Country

2.7 State what the contract or lease is for and the nature of the debtor's interest

~~Settlement and Release Agreement~~~~Technical Arts Group, LLC~~

Name

Notice Name

~~240 Anderson Ave~~

Address

State the term remaining

List the contract number of any government contract

~~Moonchie~~~~NJ~~~~07074~~

City

State

ZIP Code

Country

2.8 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~TVT-CAP~~

Name

Notice Name

~~4300 Biscayne Blvd, Ste 203~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Miami~~~~FL~~~~33137~~

City

State

ZIP Code

Country

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest

~~Addendum to the Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

City

UT

State

84004

ZIP Code

Country

2.10 State what the contract or lease is for and the nature of the debtor's interest

~~Agreement for the Purchase and Sale of Future Receipts~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

City

UT

State

84004

ZIP Code

Country

2.11 State what the contract or lease is for and the nature of the debtor's interest

~~Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

City

UT

State

84004

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended *Schedule* Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor

EXHIBIT B-5

AG Management Pool LLC Schedule G Amendment

Fill in this information to identify the case:

Debtor Name: In re : AG Management Pool LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11445 (MFW)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 0.00

Fill in this information to identify the case:

Debtor Name: In re : AG Management Pool LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11445 (MFW)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**~~Standard Merchant Cash Advance Agreement~~~~Pinnacle Business Funding LLC~~

Name

Notice Name

~~1202 Avenue U Ste 1115~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Brooklyn~~

City

~~NY~~

State

~~11229~~

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest~~Standard Merchant Cash Advance Agreement~~~~TVT CAP~~

Name

Notice Name

~~4300 Biscayne Blvd, Ste 203~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Miami~~

City

~~FL~~

State

~~33137~~

ZIP Code

Country

Debtor: AG Management Pool LLC

Case number (if known): 25-11445

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

~~Addendum to the Business Loan and Security Agreement~~

~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

UT

84004

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

~~Agreement for the Purchase and Sale of Future Receipts~~

~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

Alpine

UT

84004

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : AG Management Pool LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11445 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended *Schedule* Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor

EXHIBIT B-6

Reynard Productions, LLC Schedule G Amendment

Fill in this information to identify the case:

Debtor Name: In re : Reynard Productions, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11447 (MFW)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 674,094.77

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 674,094.77

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 155,603,662.06

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 155,603,662.06

Fill in this information to identify the case:

Debtor Name: In re : Reynard Productions, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11447 (MFW)

☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**Letter Agreement re: Tax ServicesAnchin, Block & Anchin LLP

Name

Accountants & Advisors

Notice Name

3 Times Square

Address

State the term remaining**List the contract number of any government contract**New York

City

NY

State

10036

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest~~Sale and Purchase of Future Receivables Agreement~~~~Insta-Funding LLC~~

Name

Notice Name

~~6 Landmark Square 4th floor~~

Address

State the term remaining**List the contract number of any government contract****DELETED**~~Stamford~~

City

~~CT~~

State

~~06901~~

ZIP Code

Country

Debtor: Reynard Productions, LLC

Case number (if known): 25-11447

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~Pinnacle Business Funding LLC~~

Name

Notice Name

~~1202 Avenue U Ste 1115~~

State the term remaining

Address

List the contract number of any government contract

DELETED

~~Brooklyn~~~~NY~~~~11229~~

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

~~Standard Merchant Cash Advance Agreement~~~~TVT CAP~~

Name

Notice Name

~~4300 Biscayne Blvd, Ste 203~~

State the term remaining

Address

List the contract number of any government contract

DELETED

~~Miami~~~~FL~~~~33137~~

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

~~Addendum to the Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

State the term remaining

Address

List the contract number of any government contract

DELETED

~~Alpine~~~~UT~~~~84004~~

City

State

ZIP Code

Country

Debtor: Reynard Productions, LLC

Case number (if known): 25-11447

Name

2.6 State what the contract or lease is for and the nature of the debtor's interest

~~Agreement for the Purchase and Sale of Future Receipts~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Alpine~~~~UT~~~~84004~~

City

State

ZIP Code

Country

2.7 State what the contract or lease is for and the nature of the debtor's interest

~~Business Loan and Security Agreement~~~~TVT Capital Source LLC~~

Name

Notice Name

~~395 S Main Street Suite 201~~

Address

State the term remaining

List the contract number of any government contract

DELETED

~~Alpine~~~~UT~~~~84004~~

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Reynard Productions, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11447 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended *Schedule* Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/02/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor