

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
EZ FESTIVALS LLC (CASE NO. 25-11444)**

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); Festivals LLC (8854); Made Event LLC (6272); and Reynard Products, LLC (6272). The Debtors' principal business address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



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Case No. 25-11446 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

AGDP Holding Inc. and its debtor affiliates, as debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) in the above-captioned chapter 11 cases, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure, and the Schedules and Statements are unaudited.

The Debtors’ Treasurer and Vice President of Finance, Alec Ifshin, signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Ifshin has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ business and the complexity of the Debtors’ books and records, Mr. Ifshin has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, nor the completeness of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made a reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

Global Notes and Overview of Methodology

1. **Description of Cases.** On August 4, 2025 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, these “Chapter 11 Cases”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered. *See* [D.I. 33]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on July 31, 2025.

2. **Global Notes Control.** These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. The Global Notes supplement all specific notes contained in any Debtor’s Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

3. **Reservations and Limitations.** Nothing contained in the Schedules and Statements is intended to be, nor should it be construed as, a waiver of any of the Debtors’ rights or an admission of any kind with respect to these Chapter 11 Cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under applicable bankruptcy or non-bankruptcy laws (including under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers). Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

(a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.

(b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.

(c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or

contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

(d) **Claims Description.** Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim.

(e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results may differ from such estimates.

(f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action.

(g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

(h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtors have included information with respect to the individuals who the Debtors believe are included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only, and such information may not be used for the purposes of determining control of the Debtors; the extent to which any individual exercised management responsibilities, functions, or corporate decision-making authority over the Debtors; or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

4. **Methodology.**

(a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) in the United States, nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

(b) **Historical Record-keeping.** Prior to the Petition Date, in the ordinary course of business, the Debtors maintained their books and records on a consolidated basis, pursuant to which Debtor Avant Garnder, LLC (“Avant Gardner”) made all payments on account of the other Debtors and received all payments from customers, other than revenue recorded for the Electric Zoo festival in 2023, which was recorded in the books and records at the Debtor EZ Festivals LLC level. Subsequent to 2023, revenue adjustments were made on behalf of Debtor EZ Festivals LLC, which were recorded in the books and records at the Debtor Avant Gardner level. Avant Gardner employs the Debtors’ employees and funds their compensation and benefits.

The Debtors believe that it would be unduly burdensome to re-create their historical record-keeping by Debtor and have disclosed cash transactions in the Schedules and Statements consistent with their historical record-keeping practices. In the ordinary course of business prior to the Petition Date, the Debtors did not book intercompany revenue and expenses among the Debtors and, as a result, those transactions are not listed in the Debtors’ Schedules and Statements. The Debtors have endeavored to otherwise allocate assets and liabilities to the applicable Debtor entity in their Schedules and Statements.

(c) **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

(d) **Date of Valuations.** The Debtors disclosed the value of their fixed assets in Schedule A/B as of the Petition Date, and the values are net book value.

(e) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values. Market values may vary materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

(f) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value, and such values are presented without consideration of any liens that may attach (or have attached) to such property or equipment. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.

(g) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

(h) **Undetermined Amounts.** The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.

(i) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unknown,” “undetermined,” or “unliquidated.”

(j) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total, and the difference may be material.

(k) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to certain orders of the Court; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to an order of the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing notices of satisfaction. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.

(l) **Excluded Assets and Liabilities.** The Debtors have in certain instances excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; certain deferred revenue accounts that are recorded solely for accounting purposes; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded. With respect to leases, assets and liabilities recorded according to ASC 842 Lease Accounting Standard are not included in the Schedules.

(m) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

(n) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, promotions, refunds, and negotiations and/or disputes between Debtors and their customers and/or suppliers. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

5. **Specific Schedules Disclosures.**

(a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Directing the Banks and Payment Processors to Cease Any Holds On, or Redirection of, Cash or Receivables of the Debtors, (II) Authorizing the Debtors to (A) Continue Use of their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Continue Intercompany Transactions, (C) Pay Related Obligations, and (D) Pay and Honor Processing Obligations, (III) Waiving Certain Investment and Deposit Guidelines, and (IV) Granting Related Relief* [D.I. 11]. The balances of the financial accounts listed on Schedule A/B, Part 1, are listed as the cash balances as of the Petition Date.

Additionally, the Debtors have provided adequate assurance of payment for future utility services to certain counterparties, pursuant to the *Final Order (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service, (II) Approving Proposed Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance of Payment, and (IV) Granting Related Relief* [D.I. 118]; however, such deposits are not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

As set forth in the retention applications for the Debtors' professionals, the Debtors provided retainers to certain professionals in connection with their respective engagements. Those retainers are not set forth in Schedule A/B, Part 2.

(b) **Schedule A/B, Part 11 – All Other Assets.**

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, Including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and vendors. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

Interests in Insurance Policies or Annuities. A list of the Debtors' insurance policies and related information is available in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Enter Into New Financing Agreements in the Ordinary Course of Business, and (E) Continue the Workers' Compensation Program, and (II) Granting Related Relief [D.I. 7]*.

(c) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

NYC Festivals, LLC referenced in Schedule D includes the various parties included under “LiveStyle Parties” as defined in that certain *Promissory Note*, entered into on July 16, 2024.

It is the Debtors' understanding that First Corporate Solutions, as representative referenced in Schedule D is the representative of Insta Funding LLC.

(d) **Schedule E/F – Creditors Who Have Unsecured Claims.**

The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors' books and records and are listed as of the Petition Date. The Debtors have made a reasonable attempt to verify their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. The Debtors have not listed potential claims as a result of demand letters received from potential litigants given the purely speculative nature of such potential claims.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the date hereof, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligation, to amend Schedules D and E/F if and as they receive additional prepetition invoices.

TVT Capital Source LLC and Pinnacle Business Funding LLC, defendants in ADV. Proc. No. 25-51803 (MFW), are listed in Schedule E/F since they have not filed secured claims.

(e) **Schedule G – Executory Contracts and Unexpired Leases.** Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease, that such contract or agreement was in effect on the Petition Date, or that such contract or agreement is valid or enforceable. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain or include renewal options, guarantees of payment, indemnification obligations, options to purchase, rights of first refusal, and other miscellaneous rights and amendments. Such rights, powers, duties, obligations, and amendments are not set forth separately on Schedule G. In addition, the Debtors may have entered into other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth on Schedule G. Moreover, to the extent any agreements are governed by a master services agreement, the Debtors have endeavored to list the master services agreement on Schedule G.

6. **Specific Statements Disclosures.**

(a) **Statements, Part 2, Question 3 – Payments to Certain Creditors.** Disbursements made on account of multiple invoices may be reflected as a single payment. All transfers in Part 2, Question 3 of the Schedules are listed as of the check date. Any values listed in this section are separate and not repeated in Question 4 (payments or other transfers of property made within one year before filing these cases that benefited any insider) or Question 11 (payments related to bankruptcy within one year of filing). Please refer to those sections for payments related to those parties.

(b) **Statements, Part 2, Question 4 – Payments to Insiders.** Certain of the payments disclosed for Avant Gardner in response to Question 4 were also made on behalf of the other Debtors and are not repeated in response to Question 4 for the other Debtors.

(c) **Statements, Part 2, Question 6 – Setoffs.** As further detailed in the complaint filed in Adv. Proc. No. 25-51803 (MFW) (the “TVT Complaint”), TVT Capital Source LLC, on behalf of itself and Insta Funding LLC and Pinnacle Business Funding LLC, remitted funds from lockbox accounts to setoff portions of some or all of the eight financing agreements Debtor Avant Gardner entered into with such parties. The total value of the prejudgment remedy was \$4,621,368.81. The amount reflected in Statements, Part 2, Question 6 is the cash balance as of July 28, 2025, which was placed on hold and funds were not made accessible. Additional details regarding these setoffs can be found in the TVT Complaint.

- (d) **Statements, Part 5, Question 10 – Certain Losses.** The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements. Additionally, on July 8, 2025, a break-in occurred on Debtor Avant Gardner, LLC's premises which resulted in property damage, theft, and other losses valued in excess of \$100,000.
- (e) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The payments related to bankruptcy are reflected on the Schedules of the Debtor that made the payments, but such payments were made on behalf of all of the Debtors.
- (f) **Statements, Part 9, Question 30 – Personally Identifiable Information.** The Debtors' use DICE FM, Inc. ("DICE") as their payment processor to collect payments for ticket sales and Billfold LLC ("Billfold") as payment processor to collect payments for their food and beverage sales. DICE and Billfold collect personally identifiable information directly from the Debtors' customers, which may include names, email addresses, home addresses, and bank account details. This information may be shared with the Debtors upon request, but is not collected or stored by the Debtors.
- (g) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.
- (h) **Statements, Part 13, Question 30.** Unless otherwise indicated in a Debtor's specific response to Question 30, the Debtors have included a comprehensive response to Question 30 in Question 4.

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$ 0.00

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$ 0.00

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 155,603,662.06

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 177,964.00

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 0.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 155,781,626.06

Fill in this information to identify the case:
Debtor Name: In re : EZ Festivals LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 25-11444 (MFW)

Debtor: EZ Festivals LLC Case number (if known): 25-11444
Name _____

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit
_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____ 0.00

Debtor: EZ Festivals LLC Case number (if known): 25-11444
Name _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... ➔	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... ➔	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: EZ Festivals LLC Case number (if known): 25-11444
Name _____

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
--	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock: _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe: _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____ 0.00

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
61. Internet domain names and websites			
61.1 None	\$		\$
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 Customer List - "See Ticket"	\$ 0.00		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$
66. Total of Part 10.			
Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's
interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 None		\$

73. Interests in insurance policies or annuities

73.1 None	\$
-----------	----

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
Nature of claim	
Amount requested	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 None	\$
-----------	----

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 Intercompany Receivable - AGDP Holdings	\$	Undetermined
77.2 Intercompany Receivable - Avant Gardner LLC	\$	Undetermined
77.3 Intercompany Receivable - Made Event LLC	\$	Undetermined

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	0.00
----	------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 0.00	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 0.00

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name**Describe debtor's property that is subject to a lien**

Alter Domus (US) LLC, as Collateral Agent

All assets of the Debtor, whether now or hereafter acquired

\$ 143,642,297.06 \$ Undetermined

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

First Lien Loan

225 W. Washington St

Street

9th Floor

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Chicago

IL

60606

City

State

ZIP Code

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if knownDate debt was incurred 12/19/2022;
8/26/202

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- See Lien Description
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

All personal property, tangible or intangible, now owned or hereafter acquired, including accounts, instruments, deposit accounts, general intangibles, records, proceeds, products, substitutions, and replacements thereof, wherever located.

First Corporate Solutions, as representative

Creditor's Name

\$ Unliquidated \$ Undetermined

Creditor's mailing address**Describe the lien**

Undetermined

Notice Name

914 S Street

Street

Is the creditor an insider or related party?☒ No☐ Yes

Sacramento

CA

95811

City

State

ZIP Code

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

sprs@ficoso.com

Date debt was incurred

6/10/2025

Last 4 digits of account number**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

See Lien Description

☐ Yes. The relative priority of creditors is specified on lines

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

NYC Festivals, LLC

Creditor's Name

All assets of the Debtor, whether now or hereafter acquired

\$ 11,961,365.00 \$ Undetermined

Creditor's mailing address**Describe the lien**

Notice Name

9171 Wilshire Blvd.

Street

Suite 500

Prepetition Subordinated Lien

Is the creditor an insider or related party?☒ No☐ Yes

Beverly Hills CA 90210

City State ZIP Code

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Country

Creditor's email address, if knownDate debt was incurred 9/7/2023;
10/31/2023

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

See Lien Description

☐ Yes. The relative priority of creditors is specified on lines**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 155,603,662.06

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Creditor Name

Creditor's Notice name

PO Box 742562

Address

Cincinnati	OH	45280-2562
City	State	ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Basis for the claim:

1042 Withholding Tax

\$ 177,964.00	\$ 177,964.00
---------------	---------------

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: \$ Undetermined	
AG Light and Sound, Inc. Creditor Name		<i>Check all that apply.</i>	
Canfield Ruggiero, LLP Creditor's Notice name		☐ Contingent	
John P. Ruggiero Address		☒ Unliquidated	
68 South Service Road Suite 100		☐ Disputed	
		Basis for the claim:	
		Litigation	
Melville	NY	11747	
City	State	ZIP Code	
Country			
Date or dates debt was incurred		Is the claim subject to offset?	
		☐ No	
Last 4 digits of account number		☐ Yes	
3.2 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: \$ Undetermined	
Bunke et al. Creditor Name		<i>Check all that apply.</i>	
Ilan Weiser, Esq. - Partner Creditor's Notice name		☐ Contingent	
1345 Avenue of the Americas, Floor 11 Address		☒ Unliquidated	
		☐ Disputed	
		Basis for the claim:	
		Litigation	
New York	NY	10105	
City	State	ZIP Code	
Country			
Date or dates debt was incurred		Is the claim subject to offset?	
		☐ No	
Last 4 digits of account number		☐ Yes	

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

3.3 Nonpriority creditor's name and mailing address

Evelyn Avila

Creditor Name

Van Miller Morgan & Morgan, NY PLLC

Creditor's Notice name

350 Fifth Avenue Suite 6705

Address

New York

NY

10118

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ Undetermined*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Litigation

3.4 Nonpriority creditor's name and mailing address

James Power and Kimberly Power

Creditor Name

Alex J. Freundlich, Esq.

Creditor's Notice name

Grauman Law, P.C.

Address

125-16 Queens Boulevard

Kew Gardens

NY

11415

City

State

ZIP Code

Country

Date or dates debt was incurred**Last 4 digits of account****number****As of the petition filing date, the claim is:** \$ Undetermined*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Basis for the claim:**

Litigation

Is the claim subject to offset?☐ No☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

3.5 Nonpriority creditor's name and mailing address

Nicole Brockmole, Lauren Bair, Nick Ercklentz et al

Creditor Name

Squiteri & Fearon, LLP & Moore Law PLLC

Creditor's Notice name

Olimpio Lee Squitieri

Address

305 Broadway Suite 7

New York

NY

10007

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Litigation

3.6 Nonpriority creditor's name and mailing address

Rupert Byron Finlay Ramsay

Creditor Name

Corey Morgenstern - Hach & Rose LLP

Creditor's Notice name

112 Madison Avenue Floor 10

Address

New York

NY

10016

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

☐ No☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

3.7 Nonpriority creditor's name and mailing address

Steven Scinto

Creditor Name

The Law Offices of Darren T. Moore P.C.

Creditor's Notice name

Nicholas Blatti

Address

171 Madison Avenue, Suite 305

New York

NY

10016

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Litigation

3.8 Nonpriority creditor's name and mailing address

Sunbelt Rentals Inc.vs EZ Festivals LLC

Creditor Name

Gerald W. Flynn

Creditor's Notice name

6851 Jericho Turnpike Suite 220

Address

P.O. Box 9036

Syosett

NY

11791

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

☐ No☐ Yes

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

3.9 Nonpriority creditor's name and mailing address

The Bright Pursuit LLC

Creditor Name

Joseph Zoccali

Creditor's Notice name

32 Union Square East Suite 1007

Address

New York

NY

10013

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Litigation

3.10 Nonpriority creditor's name and mailing address

The City of New York

Creditor Name

Muriel Goode-Trufant - Corporation Counsel of the City of New York

Creditor's Notice name

Bianca Isaias – Assistant Corporation Counsel

Address

100 Church Street, Room 20-095

New York

NY

10007

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

☐ Contingent☒ Unliquidated☐ Disputed

Basis for the claim:

Litigation

Is the claim subject to offset?

☐ No☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name	Line ☐ Not Listed.Explain	
Notice Name		
Street		
City	State	ZIP Code
Country		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 177,964.00
5b. Total claims from Part 2	5b. +	\$ 0.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 177,964.00

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**Advance Addendum II

DICE FM, Inc.

Name

Notice Name

10 Grand Street, Suite 400

Address

State the term remaining

List the contract number of any government contract

Brooklyn

NY

11249

City

State

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interestTicket Partnership Agreement Amendment V

DICE FM, Inc.

Name

Notice Name

10 Grand Street, Suite 400

Address

State the term remaining

List the contract number of any government contract

Brooklyn

NY

11249

City

State

ZIP Code

Country

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Letter re: Service Agreement

Gateway Productions, Inc.

Name

Attn Alex Sommerfeld

Notice Name

18 Graf Rd, Suite 29

Address

State the term remaining

List the contract number of any government contract

Newburyport

MA

01950

City

State

ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release Agreement

Gateway Productions, Inc.

Name

Notice Name

10 Mulliken Way

Address

State the term remaining

List the contract number of any government contract

Newburyport

MA

01950

City

State

ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Sale and Purchase of Future Receivables Agreement

Insta Funding LLC

Name

Notice Name

6 Landmark Square 4th floor

Address

State the term remaining

List the contract number of any government contract

Stamford

CT

06901

City

State

ZIP Code

Country

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Standard Merchant Cash Advance Agreement

Pinnacle Business Funding LLC

Name

Notice Name

1202 Avenue U Ste 1115

State the term remaining

Address

List the contract number of any government contract

Brooklyn

NY

11229

City

State

ZIP Code

Country

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release Agreement

Technical Arts Group, LLC

Name

Notice Name

240 Anderson Ave

State the term remaining

Address

List the contract number of any government contract

Moonchie

NJ

07074

City

State

ZIP Code

Country

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Standard Merchant Cash Advance Agreement

TVT CAP

Name

Notice Name

4300 Biscayne Blvd, Ste 203

State the term remaining

Address

List the contract number of any government contract

Miami

FL

33137

City

State

ZIP Code

Country

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to the Business Loan and Security Agreement

TVT Capital Source LLC

Name

Notice Name

395 S Main Street Suite 201

Address

State the term remaining

List the contract number of any government contract

Alpine

UT

84004

City

State

ZIP Code

Country

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement for the Purchase and Sale of Future Receipts

TVT Capital Source LLC

Name

Notice Name

395 S Main Street Suite 201

Address

State the term remaining

List the contract number of any government contract

Alpine

UT

84004

City

State

ZIP Code

Country

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Business Loan and Security Agreement

TVT Capital Source LLC

Name

Notice Name

395 S Main Street Suite 201

Address

State the term remaining

List the contract number of any government contract

Alpine

UT

84004

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 AG Management Pool LLC	140 Stewart Ave		First Corporate Solutions, as representative	☒ D
	Street			☐ E/F
				☐ G
	Brooklyn	NY 11237		
	City	State ZIP Code		
	Country			
2.2 AGDP Holding Inc.	140 Stewart Ave		Alter Domus (US) LLC, as Collateral Agent	☒ D
	Street			☐ E/F
				☐ G
	Brooklyn	NY 11237		
	City	State ZIP Code		
	Country			

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name				
2.3	AGDP Holding Inc.	140 Stewart Ave	First Corporate Solutions, as representative	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.4	AGDP Holding Inc.	140 Stewart Ave	NYC Festivals, LLC	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.5	Avant Gardner, LLC	140 Stewart Ave	Alter Domus (US) LLC, as Collateral Agent	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.6	Avant Gardner, LLC	140 Stewart Ave	First Corporate Solutions, as representative	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.7	Avant Gardner, LLC	140 Stewart Ave	NYC Festivals, LLC	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		

Debtor: EZ Festivals LLC

Case number (if known): 25-11444

Name				
2.8	Made Event LLC	140 Stewart Ave	Alter Domus (US) LLC, as Collateral Agent	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.9	Made Event LLC	140 Stewart Ave	First Corporate Solutions, as representative	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.10	Made Event LLC	140 Stewart Ave	NYC Festivals, LLC	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.11	Reynard Productions, LLC	140 Stewart Ave	Alter Domus (US) LLC, as Collateral Agent	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		
2.12	Reynard Productions, LLC	140 Stewart Ave	NYC Festivals, LLC	☒ D
		Street		☐ E/F
				☐ G
		Brooklyn	NY	11237
		City	State	ZIP Code
		Country		

Fill in this information to identify the case:

Debtor Name: In re : EZ Festivals LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-11444 (MFW)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/30/2025

MM / DD / YYYY

✕ /s/ Alec Ifshin

Signature of individual signing on behalf of debtor

Alec Ifshin

Printed name

VP Finance, Treasurer

Position or relationship to debtor

In re: EZ Festivals LLC

Case No. 25-11444

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Jurisdiction	Serial / Registration Number	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Electric Zoo	Common Law		\$0.00		Undetermined
Electric Zoo (Design Mark)	USA	3747742	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Israel (IPO)	258125	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Colombia (SIC)	501122	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	New Zealand (IPONZ)	982474	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Chile (INAPI)	1131150	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Armenia (AIPA)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Azerbaijan (AZIPO)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Bahrain (MOIC)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Belarus (NCIP)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Bosnia (IPR)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	China (CNIPA)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Croatia (SIPO)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	European Union (EUIPO)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Georgia (US)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	India (IPI)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Liechtenstein (IP Bureau)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Moldova (AGEPI)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Monaco (MIPD)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Montenegro (ZISCG)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	North Macedonia (SOIP)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Norway (Patentstyret)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Russia (ROSPATENT)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	San Marino (SOPT)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Serbia (IPO)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	South Korea (KIPO)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Switzerland (IGE)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Turkey (TPTO)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Ukraine (Ukrpatent)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Vietnam (NOIP)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	WIPO (WIPO Madrid)	1170388	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Mexico (IMPI)	1402749	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Mexico (IMPI)	1503044	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Mexico (IMPI)	1553644	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Australia (IPA)	1573473	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Argentina (INPI)	2691685	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Argentina (INPI)	2691687	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Argentina (INPI)	2695133	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Albania (GDIP)	4447907	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	USA	4447907	\$0.00		Undetermined

In re: EZ Festivals LLC

Case No. 25-11444

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Jurisdiction	Serial / Registration Number	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Electric Zoo (Standard Character Mark)	USA	4561282	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	USA	4570989	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	USA	4978356	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Bolivia (SENAPI)	61582013	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Bolivia (SENAPI)	61602013	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Japan	1170388A	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Singapore (IPOS)	T1312978H	\$0.00		Undetermined
Electric Zoo (Standard Character Mark)	Iceland (ISIPO)	V0090168	\$0.00		Undetermined
Ezoo	Common Law		\$0.00		Undetermined
Ezoo (Standard Character Mark)	Mexico	2197476	\$0.00		Undetermined
Ezoo (Standard Character Mark)	USA	5810537	\$0.00		Undetermined
Ezoo (Standard Character Mark)	Brazil	914652621	\$0.00		Undetermined
		TOTAL:	\$0.00	TOTAL:	Undetermined