

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Ref: Docket Nos. 12 & 149

NOTICE OF FILING OF GLOBAL SETTLEMENT TERM SHEET

PLEASE TAKE NOTICE that, on August 4, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of Interim and Final Orders, Pursuant to Sections 105, 361, 362, 363, 364, 503 and 507 of the Bankruptcy Code (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling A Final Hearing; and (V) Granting Related Relief* [D.I. 12] (the “DIP Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, pursuant to that certain *Third Interim Order Pursuant to Sections 105, 361, 362, 363, 364, 503 and 507 of the Bankruptcy Code (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Scheduling A Final Hearing; and (V) Granting Related Relief* [D.I. 176], a hearing to consider final relief of the DIP Motion was scheduled for October 3, 2025 at 10:30 a.m. (ET) (the “Hearing”).

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals, LLC (8854); Made Event, LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



PLEASE TAKE FURTHER NOTICE that, on September 8, 2025, the Official Committee of Unsecured Creditors (the “Committee”) filed the *Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors (I) DIP Motion and (II) Sale Motion* (the “Objection”) and *Cross-Motion of the Official Committee of Unsecured Creditors for an Order Appointing a Chapter 11 Trustee* (the “Cross Motion” and together with the DIP Motion and the Objection, the “Pleadings”)² [D.I. 149] with the Court. The Cross Motion was scheduled to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that, since the filing of the Pleadings, counsel for the Debtors, the Committee, and the DIP Lender (collectively, the “Parties”) engaged in discussions and negotiations concerning a global settlement with respect to the Pleadings and certain other matters in these chapter 11 cases. Following the good faith, arms’-length negotiations, the Parties have reached an agreement in principle to resolve, among other things, the issues raised in the DIP Motion and the Cross Motion, as reflected in the term sheet attached hereto as **Exhibit A** (the “Global Settlement Term Sheet”). Additionally, as a result of the Parties’ agreement to the Global Settlement Term Sheet, the DIP Motion and the Cross Motion have each been adjourned.

PLEASE TAKE FURTHER NOTICE that the Global Settlement Term Sheet remains subject to definitive documentation and requisite approval by the Court.

[Signature page follows]

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the respective Motions.

Dated: September 18, 2025
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR,
LLP**

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Exhibit A

Global Settlement Term Sheet

In re AGDP Holdings, Inc., et al.
Case No. 25-11446 (MFW)

SETTLEMENT TERM SHEET

This Settlement Term Sheet (this “Term Sheet”) sets forth certain of the material terms to be included in definitive documents to be entered into between and among (a) Axar Capital Management LP (on behalf of itself and its affiliates; “Axar”)¹, (b) AGDP Holdings, Inc., (on behalf of itself and its affiliated debtors in the referenced chapter 11 cases, collectively, the “Debtors”), and (c) the Official Committee of Unsecured Creditors appointed in the Debtors’ chapter 11 cases (the “Committee”). Axar, the Debtors and the Committee are each referred to herein as a “Party” and collectively as the “Parties”).

This Term Sheet does not constitute, and shall not be deemed to constitute, a commitment by any Party to provide any financing, make any payment, take or refrain from taking any action, or consummate any transaction, any such commitment to be evidenced solely by definitive documents executed and delivered by the Parties. Further, this Term Sheet does not constitute, and shall not be deemed to constitute, a solicitation for the acceptance or rejection of any plan of reorganization or liquidation of the Debtors. Any such solicitation shall only occur upon approval of a disclosure statement and related solicitation materials pursuant to Section 1125 of the Bankruptcy Code.

The Debtors and the Committee understand that Purchaser has submitted an offer to acquire all or substantially all of the assets of the Debtors, and to assume certain liabilities of the Debtors and provide certain funding for an orderly wind down of the Debtors’ estate through a plan of liquidation proposed by the Debtors pursuant to Section 1121 of the Bankruptcy Code (the “APA”). This Term Sheet sets forth certain terms that will be incorporated into the APA or otherwise contained in the plan of liquidation. This Term Sheet does not contain all of the terms and conditions that will be set forth in the APA, liquidating plan and definitive documents, and any such documents must be in form and substance reasonably acceptable to each Party.

Issue	Proposed Resolution
Independent Fiduciary	Immediate removal of Jurgen Bildstein from the Board of AGDP Holdings and appointment of a new independent director nominated by the Committee and reasonably satisfactory to the Debtors and Axar. Debtors, in their discretion, may retain Mr. Bildstein as a consultant to assist in the sale process and planning for the remediation of The

¹References to “Purchaser” in this Term Sheet shall mean AG Acquisition 1 LLC, an entity indirectly owned and controlled by Axar Capital Management LP. The Purchaser shall be managed by a board of managers and the identity of the persons who will serve on the board of managers shall be identified to the Committee. The Organizational documents shall require the appointment of an Observer (as defined below) so long as the CVR (as defined below) remains outstanding. The holder of the CVR shall be entitled to select the Observer. Such documents shall in all respects be consistent with this Term Sheet.

	<p>Mirage provided that his salary is no greater than the amount he is currently receiving as a director.</p> <p>The Debtors and Axar agree to the appointment of the Committee's nominee for independent director, Vik Jindal. The Debtors shall pay a monthly fee in the amount of \$35,000 to Mr. Jindal (commencing on the date his appointment becomes effective and pro-rated for the first month based on the number of days remaining in the month).</p> <p>Axar further agrees to appoint Mr. Jindal as an observer (the "Observer") of the Board of the Purchaser on the effective date of a liquidating plan and that Mr. Jindal shall remain as a Board observer until the CVR (defined below) is redeemed or sold in accordance with the terms of the settlement. The Purchaser shall pay the Observer a fee of \$20,000 per quarter. Subject to the execution of a confidentiality agreement, the Observer shall be (a) given access to the same financial and operational information of the company as provided to other members of the Board of Managers, (b) allowed to participate in all Board meetings (subject to customary limitations to preserve privilege), and (c) given reasonable access to management.</p> <p>Subject to the GUC Trust's execution of a confidentiality agreement, the Observer shall report to the trustee for the GUC Trust not less frequently than monthly.</p>
<p>Administrative Expense Claims</p>	<p>Purchaser will agree to pay, or provide for the payment of, all administrative expenses subject to a cap to be agreed by Purchaser and the Debtors in consultation with the Committee. The cap shall be based upon a reasonable estimate of accrued and unpaid administrative expense claims by the Debtors and Purchaser in consultation with the Committee. The Parties shall reserve the right to object to the allowance of any claim (in whole or in part) asserted as an administrative expense in their sole discretion.</p> <p>Administrative claims will be paid either (a) by Purchaser in full in cash at closing to the extent due and not disputed, (b) by Purchaser as and when they become due post-closing (to the extent not disputed), or (c) from an escrow account established by Purchaser at closing to satisfy any administrative expense claims disputed as of the closing date. In addition, Purchaser shall fund the escrow account at closing with an additional reasonable amount agreed to by the Debtor, the Purchaser and the Committee, not to exceed \$100,000, to address any</p>

	<p>administrative expense claims that are not known as of the closing.</p> <p>To the extent a disputed administrative expense claim is disallowed in whole or in part, the amount deposited in the escrow as a reserve for such disallowed claim (or portion thereof), together with any amounts not needed to satisfy asserted administrative expense claims, shall be released to the GUC Trust and credited against the next installment payment of the GUC Trust Cash Contribution (defined below) due to the GUC Trust.</p>
Sales and Use Taxes; Artist Withholding Taxes	Purchaser to pay all accrued and unpaid sales and use taxes and artist withholding taxes either (a) pursuant to a settlement with the applicable taxing authority providing for a discounted payoff of such liabilities in form and substance acceptable to Purchaser, or (b) in accordance with payment terms consistent with Section 1129(a)(9)(B) or (C) of the Bankruptcy Code.
Ground Lease Cure	Purchaser will pay, or provide for the payment, of all amounts necessary to cure defaults under the ground lease. Purchaser reserves the right to object to the amount of any such cure (including, without limitation, the claims of any party asserting a mechanics lien against the underlying property, the existence of which constitutes a default under the lease). Purchaser further reserves the right to negotiate payment terms for the cure of any default directly with the landlord.
GUC Trust Cash Contribution	<p>Purchaser shall provide to the Debtors (for transfer to the GUC Trust upon confirmation of a liquidating plan) (a) \$1.05 million in cash on closing of sale, and (b) an additional \$750,000 on each anniversary of the effective date of the sale, beginning on the first anniversary of the closing and ending on the third anniversary of such sale (for aggregate additional payments of \$3.3 million).</p> <p>To the extent that a Monetization Event (defined herein) occurs prior to the third anniversary of the closing of the sale under the APA, then any remaining GUC Trust Cash Contribution amounts shall be paid at or prior to the closing of such Monetization Event (and such amount shall be in addition to consideration the GUC Trust is entitled to receive pursuant to the CVR).</p>
GUC Trust Contingent Value Right	Purchaser shall provide to the Debtors (for transfer to the GUC Trust upon confirmation of a liquidating plan) a contingent

	<p>value right (the “CVR”).² The CVR will obligate the Purchaser, Axar, and its affiliates to pay the CVR holder 15.0% of all proceeds (whether in cash or other forms) of any sale, dividend, or other distribution or disposition (any such event, a “Monetization Event”) of the Purchaser or its assets) in excess of the Threshold Amount,³ whether in one or a series of transactions</p> <p>GUC Trustee may sell the CVR beginning January 1, 2027, provided that prior to consummating any sale Axar shall have the right purchase the CVR on the same terms and conditions.</p> <p>CVR to contain a covenant from Axar that in the event Axar provides any debt or equity financing to the Purchaser after the closing, such financing will be on an “interest free” basis for purposes of determining whether the Threshold Amount has been satisfied.⁴ The CVR shall have customary covenants and anti-dilution mechanics to protect the economic benefit of the CVR to the holder thereof. For the avoidance of doubt, nothing contained herein shall limit Purchaser’s ability to incur debt or issue equity to a third party on market terms approved by the Board of Managers.</p> <p>For the avoidance of doubt, the claims of any Axar affiliate or fund (which shall not include LiveStyle) shall not have any recourse to or right to benefit from the CVR.</p>
Committee Budget	<p>Committee professional fee budget of \$2.5 million (with any unused portion vesting in the GUC Trust on the effective date of a liquidating plan). Budgeted amount to be funded pro rata into a professional fee escrow maintained at Verita Global alongside debtor professional fees and in accordance with the budget attached to this Term Sheet, which account shall not be subject to DIP liens.</p>

² The parties agree to work in good faith to determine the optimal structure for the CVR, including by considering whether the CVR may be in the form of a limited liability interest in the entity that owns the Purchaser or such other form as may be agreed between Axar and the Committee.

³ For purposes of this Term Sheet the term “Threshold Amount” shall mean the sum of (a) the principal amount of Axar’s prepetition loans and protective advances (but not including any accrued and unpaid interest, including PIK interest), (b) the outstanding amount of the DIP Loans at closing (including accrued and unpaid interest and fees), (c) the Wind Down Amount, (d) the amount of any cure payments, (e) any administrative expense claims paid that were not included in the Approved Budget, and (f) the \$1.05 million initial GUC Trust Cash Contribution. For the avoidance of doubt any payment or distribution received by Axar on account of the return of the principal amount of any new investment made to Purchaser from and after the closing shall not be credited as a payment toward the Threshold Amount.

⁴ If Axar provides any debt or equity financing and is paid a return on that capital, the value of the return will be credited against the Threshold Amount.

	<p>The unused Committee professionals budget (if any) transferred to the GUC Trust will be in addition to, and will not be credited against, the GUC Trust Cash Contribution.</p>
Axar Deficiency Claim	<p>Axar and its affiliated funds under its management will retain their deficiency claim and other claims and will be entitled to vote in accordance with the liquidating plan. So long as Axar is the successful bidder and the liquidating plan become effective, Axar will waive any right to receive a distribution on account of its deficiency claims or, at the Committee's request, will assign such distribution rights to the GUC Trust or other designee(s) of the Committee.</p> <p>For the avoidance of doubt, the claims of any Axar affiliate or fund (which shall not include LiveStyle) shall not have any recourse to the GUC Trust Cash Contribution.</p>
Go Forward Trade	<p>Purchaser agrees to work in good faith to maximize the number of go forward vendor relationships with existing trade vendors subject to negotiation with the trade vendors and so long as terms are market for the goods or services to be provided, and (subject to Purchaser's need for such goods or services) use commercially reasonable efforts to enter into definitive agreements with such go-forward trade vendors within 60 days of entry of the sale order (such vendors who enter into such agreements, the "Go-Forward Vendors").</p> <p>Purchaser to provide list of go-forward vendors with whom they intend to continue business prior to the closing of the sale. Purchaser will offer existing vendors first opportunity to negotiate business terms before seeking proposals from alternative vendors.</p> <p>For the avoidance of doubt, artists and their respective talent agencies (such artists and agencies, the "Go-Forward Talent") who were scheduled to perform in events at The Mirage during the 2025 season but who agreed to perform instead at The Great Hall or The King's Hall shall be considered Go-Forward Vendors and the Purchaser shall agree to assume their contracts, as they may have been amended.</p>
Wind Down Budget	<p>\$3.25 million to be paid to the Debtors for wind down budgeted items (subject to a \$2 million reduction in the \$25 million DIP commitment). If there are any excess funds after payment of budgeted wind down expenses, the excess will be transferred to the GUC Trust and will constitute a credit</p>

	against Purchaser's next installment payment of the GUC Trust Cash Contribution.
Estate Causes of Action	<p>Estate causes of action will be allocated as follows:</p> <ol style="list-style-type: none"> 1. Purchaser would receive: <ol style="list-style-type: none"> a. Causes of action that, if successfully prosecuted, would reduce Purchaser's cost of acquisition. This would include (without limitation) all affirmative claims against, and claims objections with respect to, any entity asserting a mechanics lien that could give rise to a cure obligation. b. Claims objections with respect to sales and use taxes and artist withholding taxes. c. Preference claims against Go Forward Vendors (to be waived and released other than for purposes off exercising rights of setoff or defenses to claims) d. Claims against TVT, Insta Funding and Pinnacle 2. GUC Trust would receive: <ol style="list-style-type: none"> a. Claims against directors and officers (other than Pam Corrie, Alec Ifshin, Hooman Yazhari and Gary Richards). b. Claims objections against holders of general unsecured claims c. Preference claims not covered by clause (1)(c) above
Credit Bid	<p>Debtors and Committee agree not to object to Purchaser's credit bid or seek relief denying the Purchaser the right to credit bid pursuant to Section 363(k) of the Bankruptcy Code.</p> <p>Debtors and Committee agree that they will not deem any competing offer to be "higher or better" unless it provides for at least the following: (a) cash in the amount of at least \$110 million plus the minimum overbid amount, (b) assumption of at least the same liabilities as Purchaser, (c) funding of the Wind Down Amount of \$3.25 million, and (d) the additional</p>

	<p>consideration to the unsecured creditors at least equal to the consideration provided under the APA and form of liquidating plan</p> <p>Nothing herein shall preclude Purchaser from increasing its bid, including in the form of an incremental credit bid</p>
Axar Release	<p>Committee will consent to complete release by the Debtors of all estate claims against Axar (together with its managed funds and accounts, and their respective representatives) on customary terms. Release will become effective upon the earlier of (a) the effective date of a plan of liquidation, and (b) the entry of an order approving a settlement pursuant to which the Purchaser delivers to the Debtors the settlement consideration contemplated by the APA and liquidating plan.</p> <p>For the avoidance of doubt the Axar Release shall not include a release of LiveStyle.</p>
Definitive Documents	<p>All documents filed in the cases or entered into by the Debtors, Axar, or Axar's affiliates (including the Purchaser but excluding Lifestyle), including, without limitation, material motions, DS and plan, asset purchase agreement(s), the CVR, any settlement agreement, and the organizational documents of the Purchaser shall be consistent in all respects with this Term Sheet. Parties to agree on form and substance of documents memorializing and approving settlement.</p>
Treatment of tickets for cancelled shows and artists	<p>Treated as Assumed Liabilities under the APA to the extent included in the Approved Budget.</p> <p>The Go-Forward Talent shall be treated as Go-Forward Vendors whose contracts shall be assumed by the Debtors and either assigned to the Purchaser or treated as administrative expense claims of the Debtors under the Approved Budget. Any preference claims associated with the Go-Forward Talent, and artists and their respective talent agencies that are not Go-Forward Talent and whose events were cancelled by the Debtors, or who performed at any time at the Debtors' venues during the 2025 season, shall be waived and released.</p>
Valuation; Future Business Plan	<p>No "second bite" upon re-assessment of enterprise value by either the Committee or Purchaser, subject to settlement consideration being paid to general unsecured creditors as provided herein. Purchaser will provide reasonable evidence of its ability to perform under the terms of the</p>

	settlement. Purchaser will provide reasonable evidence of its ability to perform under the terms of the settlement
Effect on Settlement if Axar's Bid is Not Highest and Best Offer	If there is a "higher or better offer" it will have to provide for all of the settlement consideration offered to the general unsecured creditors in this Term Sheet. So long as the GUC Trust is receiving that consideration the value of any higher or better bid should come to Axar until Axar has been paid in full.
Litigation Standstill	Upon reaching agreement in principle with respect to the terms set forth in this Term Sheet the Parties will adjourn response dates, return dates, hearing dates and other matters with respect to all pending litigation.
Support for Liquidating Plan	Subject to the receipt of a Court approved disclosure statement attaching a proposed plan of liquidation, the Committee agrees to support such plan and recommend that general unsecured creditors vote to accept such plan so long as such plan is consistent in all material respects with this Term Sheet.

September 18, 2025

Week Ending	9/21/2025	9/28/2025	10/5/2025	10/12/2025	10/19/2025	10/26/2025	11/2/2025	11/9/2025	11/16/2025	11/23/2025	11/30/2025	Total - 11 Week
Total Cash Receipts	\$ 33,322	\$ 148	\$ 39,563	\$ 75,155	\$ 41,018	\$ 146,330	\$ 1,419	\$ -	\$ -	\$ -	\$ -	\$ 336,954
Total Refunds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Methodology Disbursements												
Payroll and Employee Benefits	\$ 103,826	\$ 299,862	\$ 613,255	\$ 135,616	\$ 242,877	\$ 182,078	\$ 237,528	\$ 184,497	\$ 168,497	\$ -	\$ -	\$ 2,168,036
Rent and Real Estate Taxes	-	-	594,016	-	-	-	594,016	-	-	-	-	1,188,032
Insurance	529,411	150,000	80,049	7,722	40,000	150,000	25,049	-	-	-	-	982,232
Utilities	72,092	-	105,200	-	-	-	105,200	-	-	-	-	282,492
Ordinary Course Professionals	88,150	-	43,000	6,000	-	-	43,000	-	-	-	-	180,150
Advertising and Marketing	43,000	43,000	35,000	8,000	-	-	35,000	-	-	-	-	164,000
Other Methodology Disbursements	194,422	23,530	36,019	46,831	67,694	43,530	42,019	-	-	-	-	454,045
Total Methodology Disbursements	\$ 1,030,902	\$ 516,392	\$ 1,506,539	\$ 204,169	\$ 350,571	\$ 375,608	\$ 1,081,812	\$ 184,497	\$ 168,497	\$ -	\$ -	\$ 5,418,987
Non-Methodology Disbursements												
Artist Payments	\$ 48,500	\$ 1,270,241	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,318,741
Show Related Expenses	446,153	410,161	193,408	222,315	512,303	32,591	117,586	-	-	-	-	1,934,517
Net Show Relocation Costs	234,803	231,709	-	-	-	-	-	-	-	-	-	466,512
Other Non-Methodology Disbursements	24,587	7,500	3,106	1,250	10,126	3,874	9,565	-	-	-	-	60,008
Total Non-Methodology Disbursements	\$ 754,043	\$ 1,919,611	\$ 196,515	\$ 223,565	\$ 522,429	\$ 36,464	\$ 127,151	\$ -	\$ -	\$ -	\$ -	\$ 3,779,778
Operating Cash Flow	\$ (1,751,623)	\$ (2,435,856)	\$ (1,663,491)	\$ (352,579)	\$ (831,982)	\$ (265,742)	\$ (1,207,544)	\$ (184,497)	\$ (168,497)	\$ -	\$ -	\$ (8,861,811)
Non-Operating Receipts												
DIP Funding	4,500,000	2,139,157	2,500,000	4,000,000	-	-	1,100,000	-	2,000,000	-	-	16,239,157
Total Non-Operating Receipts	\$ 4,500,000	\$ 2,139,157	\$ 2,500,000	\$ 4,000,000	\$ -	\$ -	\$ 1,100,000	\$ -	\$ 2,000,000	\$ -	\$ -	\$ 16,239,157
Non-Operating Disbursements												
Building Construction and Consultants	25,000	447,985	-	-	-	-	-	-	-	-	-	472,985
Board & Advisor Fees	-	-	105,000	-	-	-	105,000	-	-	-	-	210,000
Past Due Taxes	-	-	53,000	-	-	-	53,000	-	-	-	-	106,000
Total Non-Operating Disbursements	\$ 25,000	\$ 447,985	\$ 158,000	\$ -	\$ -	\$ -	\$ 158,000	\$ -	\$ -	\$ -	\$ -	\$ 788,985
Restructuring Costs												
Debtor Counsel	\$ 300,000	\$ 300,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 1,950,000
Debtor Advisors	123,750	173,750	279,400	144,400	144,400	144,400	889,400	123,750	149,750	149,750	149,750	2,472,500
Lender / Agent Advisors	150,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	650,000
Director Fees	-	-	80,000	-	-	-	80,000	-	-	-	-	160,000
UCC Advisors	281,875	281,875	281,875	281,875	281,875	281,875	281,875	281,875	35,000	35,000	35,000	2,360,000
Total Professional Fees	\$ 855,625	\$ 805,625	\$ 841,275	\$ 626,275	\$ 626,275	\$ 626,275	\$ 1,451,275	\$ 605,625	\$ 384,750	\$ 384,750	\$ 384,750	\$ 7,592,500
Other Restructuring Costs												
US Trustee Fees	\$ -	\$ -	\$ -	\$ 193,728	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 193,728
Other Legal Fees	50,000	-	25,000	-	-	-	-	25,000	-	-	-	100,000
Winddown Costs	-	-	-	-	-	-	-	-	-	-	500,000	500,000
Utility Deposit	33,108	-	-	-	-	-	-	-	-	-	-	33,108
Other Restructuring	445,962	-	-	-	-	-	-	-	-	-	-	445,962
Total Other Restructuring Costs	\$ 529,070	\$ -	\$ 25,000	\$ 193,728	\$ -	\$ -	\$ -	\$ 25,000	\$ -	\$ -	\$ 500,000	\$ 1,272,797
Total Restructuring Costs	\$ 1,384,695	\$ 805,625	\$ 866,275	\$ 820,003	\$ 626,275	\$ 626,275	\$ 1,451,275	\$ 630,625	\$ 384,750	\$ 384,750	\$ 884,750	\$ 8,865,297
Total Disbursements	\$ 3,194,639	\$ 3,689,613	\$ 2,727,329	\$ 1,247,737	\$ 1,499,275	\$ 1,038,347	\$ 2,818,238	\$ 815,122	\$ 553,247	\$ 384,750	\$ 884,750	\$ 18,853,047
Beginning Cash (Book)	\$ 2,457,213	\$ 3,795,896	\$ 2,245,587	\$ 2,057,821	\$ 4,885,240	\$ 3,426,983	\$ 2,534,965	\$ 818,146	\$ 3,024	\$ 1,449,777	\$ 1,065,027	\$ 2,457,213
Net Cash Flow	1,338,683	(1,550,309)	(187,766)	2,827,418	(1,458,257)	(892,017)	(1,716,819)	(815,122)	1,446,753	(384,750)	(884,750)	(2,276,936)
Ending Cash (Book)	\$ 3,795,896	\$ 2,245,587	\$ 2,057,821	\$ 4,885,240	\$ 3,426,983	\$ 2,534,965	\$ 818,146	\$ 3,024	\$ 1,449,777	\$ 1,065,027	\$ 180,277	\$ 180,277