

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Objection Deadline:

September 29, 2025 at 4:00 p.m. (ET)

**NOTICE OF FILING OF DECLARATION OF DISINTERESTEDNESS
OF ORDINARY COURSE PROFESSIONAL, BRYAN CAVE
LEIGHTON PAISNER LLP**

PLEASE TAKE NOTICE that, on September 2, 2025, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals in the Ordinary Course of Business Effective as of the Petition Date, (II) Waiving Certain Information Requirements of Local Rule 2016-1, and (III) Granting Related Relief* [D.I. 133] (the “OCP Order”).²

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures set forth in the OCP Order, the Debtors hereby file the OCP Declaration of Bryan Cave Leighton Paisner LLP attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that any objections to the retention of Bryan Cave Leighton Paisner LLP by the Notice Parties must be filed with the Court, and at the same time served upon the following parties and Bryan Cave Leighton Paisner LLP, on or before **September 29, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”): (i) the Debtors, 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel; (ii) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Rodney Square, Wilmington, DE 19801, Attn: Sean M. Beach (sbeach@ycst.com), S. Alexander Faris (afaris@ycst.com), and Evan Saruk (esaruk@ycst.com); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Jonathan W. Lipshie (Jon.Lipshie@usdoj.gov); (iv) counsel to the DIP Agent, Holland & Knight LLP, 150 N. Riverside Plaza, Suite 2700, Chicago, IL 60606, Attn: Anastasia Sotiropoulos (anastasia.sotiropoulos@hklaw.com); (v) counsel to the DIP Lenders and Prepetition Term Loan Lender, McDermott, Will & Schulte, LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam C. Harris (adam.harris@srz.com) and Reuben Dizengoff (reuben.dizengoff@srz.com); (vi)

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the OCP Order.



counsel to LiveStyle, Cullen and Dykman LLP, 333 Earle Ovington Boulevard, 2nd Floor, Uniondale, NY 11553, Attn: Thomas R. Slome (tslome@cullenllp.com); and (vii) proposed counsel to the Committee, (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd Street, New York, NY 10019, Attn: Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com), and (b) Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, DE 19801, Attn: Eric J. Monzo (emonzo@morrisjames.com).

PLEASE TAKE FURTHER NOTICE that, if no objection is received from any of the Notice Parties by the Objection Deadline, the Debtors shall be authorized, but not directed, to: (i) retain Bryan Cave Leighton Paisner LLP as of the date Bryan Cave Leighton Paisner LLP commenced providing services to the Debtors and (ii) compensate Bryan Cave Leighton Paisner LLP in accordance with the OCP Order.

[Signature Page Follows]

Dated: September 15, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sarah Gawrysiak

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Kenneth J. Enos (No. 4544)
S. Alexander Faris (No. 6278)
Sarah Gawrysiak (No. 7403)
Evan S. Saruk (No. 7452)
1000 North King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
sbeach@ycst.com
kenos@ycst.com
afaris@ycst.com
sgawrysiak@ycst.com
esaruk@ycst.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

BCLP Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Ref: Docket No. 133

**Obj. Deadline: September 29, 2025 at 4:00
p.m. (E.T.)**

**DECLARATION OF DISINTERESTEDNESS OF BRYAN CAVE LEIGHTON PAISNER
LLP PURSUANT TO THE ORDER (I) AUTHORIZING THE DEBTORS TO RETAIN
AND COMPENSATE PROFESSIONALS IN THE ORDINARY COURSE OF BUSINESS
EFFECTIVE AS OF THE PETITION DATE, (II) WAIVING CERTAIN
INFORMATION REQUIREMENTS OF LOCAL RULE 2016-1,
AND (III) GRANTING RELATED RELIEF**

I, James P. Colgate, declare under penalty of perjury:

1. I am a Partner of Bryan Cave Leighton Paisner LLP, located at 1290 Avenue of the Americas, New York, New York 10104 (the “Firm”).

2. AGDP Holding Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”), have requested that the Firm provide legal services related to land use, permitting, and zoning to the Debtors, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to these Chapter 11 Cases for persons that are parties in interest in these Chapter 11 Cases. The Firm, however, does not perform services

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for any such person in connection with these Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, claimants, and parties in interest in these Chapter 11 Cases.

5. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

6. Neither I nor any principal, partner, director, officer of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which the Firm is to be employed. However, out of an abundance of caution, the Firm hereby discloses that it has represented and continues to represent the Debtors' landlord, Stewart Purchaser LLC ("Stewart Purchaser") in connection with certain permit-related matters with the New York City Department of Buildings. In connection with the Firm's representation of Stewart Purchaser, the Firm does not represent any interest that is adverse to the Debtors or their estates.

7. The Firm's current customary hourly rates for the attorneys expected to work on this matter, subject to change from time to time, are \$ 1,220 for partners and \$920 for associates. In the normal course of business, the Firm revises its regular hourly]rates and advises that, effective January 1 of each year, the aforementioned rates will be revised to the regular hourly rates that will be in effect at that time.

8. The Firm did not represent the Debtors immediately prior to the filing of these Chapter 11 Cases and therefore is not owed any amounts on account of prepetition services.

9. I also understand the limitations on compensation and reimbursement of expenses under the order authorizing the compensation of ordinary course professionals [D.I. 133] (the “OCP Order”). Specifically, the Firm understands that in the event its fees and expenses exceed the OCP Cap (as defined in the OCP Order), on average, over a rolling three-month period, the Firm will be required to file with the Court a fee application for approval of its fees and expenses for such month in accordance with Bankruptcy Code sections 330 and 331, the Bankruptcy Rules, the Local Rules, and any applicable procedures or orders of the Court.

10. As of the Petition Date, which was the date on which the Debtors commenced these Chapter 11 Cases, the Firm was not party to an agreement for indemnification with certain of the Debtors.

11. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: September 11, 2025

DocuSigned by:
James P. Colgate
C314B26141FD4CF
James P. Colgate