

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

Obj. Deadline: September 29, 2025 at 4:00 p.m. (ET)

Hearing Date: October 9, 2025 at 10:30 a.m. (ET)

**APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND  
EMPLOYMENT OF MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF AUGUST 20, 2025**

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned cases hereby submits this Application for the Entry of an Order Authorizing the Retention and Employment of Morris James LLP (“Morris James”) as Co-Counsel to the Official Committee of Unsecured Creditors effective as of August 20, 2025 (the “Application”). In support of this Application, the Committee relies on the declaration of Eric J. Monzo (the “Monzo Declaration”) attached as **Exhibit B** and the declaration of Kelly Weiss of on behalf of Aaron Clevenger (c/o Wasserman Music LLC) (“Wasserman”), Co-Chairperson of the Committee, (the “Weiss Declaration”) attached as **Exhibit C**. In support of the Application, the Committee respectfully represents as follows:

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.



## **JURISDICTION**

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 1103(a) and 328(a) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

## **BACKGROUND**

3. On August 4, 2025, (the “Petition Date”), the above-captioned debtors (the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the “Chapter 11 Cases”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

4. The Debtors have continued in the possession of its property and has continued to operate and manage its business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

5. On August 18, 2025, the United States Trustee for the District of Delaware (the “United States Trustee”) filed its *Notice of Appointment* [Docket No. 73] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code.<sup>2</sup> On August 19, 2025, the Committee selected Orrick, Herrington & Sutcliffe LLP (“Orrick”) as its proposed lead counsel.

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<sup>2</sup> The Committee members are the following: (1) Heini Limited Liability Company; (2) Nova Traffic AG; (3) Gateway Productions, Inc.; (4) Lauren Bair; (5) Aaron Clevenger c/o Wasserman Music LLC; (6) Christie Lites New York LLC; and (7) Nightmode Video, Inc.

On August 20, 2025, Morris James was selected as its proposed Delaware counsel. Dundon Advisers LLC was selected as the Committee's proposed financial advisor on August 20, 2025.

**RELIEF REQUESTED**

6. By this Application, the Committee seeks to retain and employ Morris James, as Delaware counsel to the Committee effective as of August 20, 2025, pursuant to 11 U.S.C. § 328(a) and 1103(a). The Committee understands that Morris James will seek compensation from the Debtors' estates at its regular hourly rates for attorneys and paraprofessionals, and reimbursement of expenses incurred on the Committee's behalf, subject to prior Court approval after notice and a hearing.

7. The Committee seeks to retain Morris James as its Delaware counsel because of Morris James' experience and knowledge in the field of business reorganizations under Chapter 11 of the Bankruptcy Code and because of Morris James' experience and knowledge practicing before this Court.

8. Subject to Court approval in accordance with section 330(a) of the Bankruptcy Code, compensation will be payable to Morris James on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by Morris James. The principal attorneys and paralegals presently expected to represent the Committee are as follows:

<b><u>Individual</u></b>	<b><u>Position</u></b>	<b><u>Hourly Rate</u></b>
Eric J. Monzo	Partner	\$905.00
Brya M. Keilson	Partner	\$850.00
Jason S. Levin	Associate	\$525.00
Siena B. Cerra	Associate	\$425.00
Stephanie Lisko	Paralegal	\$385.00
Douglas J. Depta	Paralegal	\$385.00
Jessica M. O'Connor	Paralegal	\$385.00

The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions, typically annually. The hourly rates are subject to periodic adjustments, which

typically occur annually on or about January 1, to reflect economic and other conditions. Morris James will advise the Committee, the Debtors, and the U.S. Trustee of any increases in its hourly rates. Other attorneys and paralegals employed by Morris James may from time to time serve the Committee in connection with the matters herein described.

9. These rates are set at a level designed to fairly compensate Morris James for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Morris James will also charge for normal and customary expenses incurred in connection with the Chapter 11 Cases.

10. The expenses charged may include, among other things, ECF charges, telephone and telecopy charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Morris James to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. Any such expenses will be recorded in accordance with Morris James’ customary practices and will be incurred at the same rates as customarily charged in similar engagements, or as otherwise limited by the Local Rules or any order of the Court.

11. Subject to Court approval, and in consultation with its co-counsel, Orrick, so as to avoid duplication of effort, the professional services that Morris James will render to the Committee include, but shall not be limited to, the following:

- providing legal advice and assistance to the Committee in its consultations with the Debtors relative to the Debtors’ administration of its reorganization;

- reviewing and analyzing all applications, motions, orders, statements of operations and schedules filed with the Court by the Debtors or third parties, advising the Committee as to their propriety, and, after consultation with the Committee, taking appropriate action;
- preparing necessary applications, motions, answers, orders, reports, and other legal papers on behalf of the Committee;
- representing the Committee at hearings held before the Court and communicating with the Committee regarding the issues raised, as well as the decisions of the Court; and
- performing other legal services for the Committee which may be reasonably required in this proceeding.

12. In addition to the services listed above, Morris James, in accordance with counsel's obligations, will, prior to signing and filing the same, review, in detail, all pleadings, motions, responses, objections, and other documents prepared by co-counsel, and will provide comments thereon. Morris James will assure that any pleadings comply with the Local Rules. Morris James will advise the Committee on matters of Delaware practice and procedure and Delaware law. A Morris James attorney will also personally attend all proceedings before the Court, and will attend meetings in Delaware between the Committee, the Debtors, and/or other parties in interest at which Committee counsel is requested, or required, to be present. Morris James will also, upon identification of such matters, handle any matter (if any) where co-counsel has determined that it has a conflict.

13. Morris James has conducted a review of potential conflicts with respect to all known creditors and equity holders of the Debtors' estates that have been identified to date by the Debtors. Subject to further review and supplementation as required by Bankruptcy Rule 2014 and Local Bankruptcy Rule 2014-1, the potential conflicts identified by Morris James' conflict check are listed on Schedule 1 to the Monzo Declaration. To the extent required, Morris James will periodically update its disclosures.

14. To the best of the Committee's knowledge, and except as disclosed herein and in the Monzo Declaration, neither Morris James, nor any of its partners, counsel, or associates, represents any interest adverse to the Debtors, their estates, their creditors, or the Committee, in the matters upon which Morris James is to be engaged. Brya M. Keilson, a Partner at Morris James, was a trial attorney at the Office of the United States Trustee until March 13, 2019. Ms. Keilson did not have any responsibility with these Chapter 11 Cases during her tenure at the United States Trustee's Office. Morris James is a "disinterested person," as the Committee understands this term to be defined, within the meaning of section 101(14) of the Bankruptcy Code, as modified by section 1103(b) of the Bankruptcy Code.

15. To the best of the Committee's knowledge, and except as disclosed in the annexed Monzo Declaration, Morris James has no prior connection with the Debtors, its creditors, or any other party-in-interest, or their respective attorneys or accountants, in the matters upon which it is to be engaged that would in any way disqualify it from representing the Committee.

16. Morris James has indicated a willingness to act as counsel on the Committee's behalf, in accordance with the terms of this Application.

17. The Committee submits that it is necessary to employ Morris James as counsel to ensure that the interests of the Debtors' unsecured creditors are represented adequately in an efficient and effective manner. The Committee believes that, in light of Morris James' familiarity with the facts of the Chapter 11 Cases, as well as its understanding and knowledge of the Debtors' business issues, and its extensive experience before this Court, Morris James is well-suited to provide legal services to the Committee.

18. Because the Committee requested and retained the services of Morris James on August 20, 2025, the Committee requests that any order entered authorizing such retention be effective as of August 20, 2025.

**NOTICE**

19. Notice of this Application will be provided to the following parties or their respective counsel: (i) counsel to the Debtors; (ii) the Office of the U.S. Trustee for the District of Delaware; (iii) the holders of the thirty (30) largest unsecured claims against the Debtors; (iv) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility; (v) counsel to LiveStyle, Inc.; (vi) the Office of the United States Attorney for the District of Delaware; (vii) the Internal Revenue Service; and (viii) any party that has requested notice pursuant to Bankruptcy Rule 2002 in these chapter 11 cases. The Committee respectfully submits that, in light of the nature of the relief requested, no other or further notice need be given.

**NO PRIOR REQUEST**

20. No previous application for the relief requested herein has been made to this or any other Court.

*[Remainder of Page Intentionally Left Blank]*

**WHEREFORE**, the Committee requests entry of an Order substantially in the form attached hereto as **Exhibit A**, authorizing the Committee to retain and employ Morris James as counsel for the Committee, effective as of August 20, 2025, and granting such other and further relief as is just and proper.

Dated: September 15, 2025

**OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF AGDP HOLDING INC., *ET AL.***

*Kelly Weiss*

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Kelly Weiss, solely in her capacity as  
Co-Chairperson of the Committee  
and not in any individual capacity

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Obj. Deadline: September 29, 2025 at 4:00 p.m. (ET)**

**Hearing Date: October 9, 2025 at 10:30 a.m. (ET)**

**NOTICE OF APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING  
THE RETENTION AND EMPLOYMENT OF MORRIS JAMES LLP AS  
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS EFFECTIVE AS OF AUGUST 20, 2025**

**PLEASE TAKE NOTICE** that on September 15, 2025, the Official Committee of Unsecured Creditors (the “Committee”) of AGDP Holding Inc., *et al.*, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of August 20, 2025* (the “Application”).

**PLEASE TAKE FURTHER NOTICE** that, objections, if any, to the Application or the relief requested therein must be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **September 29, 2025 at 4:00 p.m. (ET)**. At the same time, you must serve a copy of the objection so as to be received on or before the Objection Deadline upon the proposed undersigned counsel to the Committee.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE APPLICATION WILL BE HELD ON OCTOBER 9, 2025 AT 10:30 A.M. (ET) BEFORE THE HONORABLE MARY F. WALRATH, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.**

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

**PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS OR RESPONSES TO THE APPLICATION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED THEREIN WITHOUT FURTHER NOTICE OR HEARING.**

Dated: September 15, 2025

**MORRIS JAMES LLP**

/s/ Eric J. Monzo

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Siena B. Cerra (DE Bar No. 7290)  
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-and-

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

Mark Franke (admitted *pro hac vice*)  
Nicholas Poli (admitted *pro hac vice*)  
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-and-

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*Proposed Counsel to the Official Committee of  
Unsecured Creditors*

**EXHIBIT A**

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**Re: Docket No. \_\_\_\_**

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS EFFECTIVE AS OF AUGUST 20, 2025**

Upon consideration of the Application for Entry of an Order Authorizing and Approving the Employment of Morris James LLP (“Morris James”) as co-counsel for the Official Committee of Unsecured Creditors (the “Committee”), effective as of August 20, 2025 (the “Application”),<sup>2</sup> upon the Declaration of Eric J. Monzo, an attorney with Morris James, in support of the Application (the “Monzo Declaration”), and upon the Declaration of Kelly Weiss, in support of the Application (the “Weiss Declaration”); the Court being satisfied based on the representations made in the Application and in the Monzo Declaration that said attorneys represent no interest adverse to the Committee, that they are disinterested persons as that term is defined under section 101(14) of the Bankruptcy Code, as modified by section 1103(b) of the Bankruptcy Code, and that their employment is necessary and would be in the best interests of the Committee, and after due deliberation and sufficient cause appearing therefor;

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings set forth in the Application.

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. Pursuant to sections 328 and 1103(a) of the Bankruptcy Code, the Committee is authorized to retain and employ Morris James as counsel, effective as of August 20, 2025.
3. Morris James shall be entitled to allowance of compensation and reimbursement of expenses upon the filing and approval of interim and final applications pursuant to the Bankruptcy Rules, the Local Bankruptcy Rules, and such other orders as this Court may direct.
4. Morris James shall apply for compensation and professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code, and applicable provisions of the Bankruptcy Rules, the Local Bankruptcy Rules, and such other procedures as may be fixed by order of this Court. Morris James also intends to make a reasonable effort to comply with the United States Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Case Effective as of November 1, 2013*, both in connection with this Application and the interim and final fee applications to be filed by Morris James in the Chapter 11 cases.
5. Morris James shall not be reimbursed for fees and expenses for defending any objection to Morris James' fee application under the Bankruptcy Code.
6. Morris James shall not charge a markup to the Committee with respect to fees billed by contract attorneys who are hired by Morris James to provide services to the Committee and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and the Bankruptcy Rules.

7. Morris James shall provide ten-business-days' notice to the Debtors, the United States Trustee, and the Official Committee of Unsecured Creditors before any increases in the rates set forth in the Application are implemented and shall file such notice with the Court. The United States Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

8. To the extent the Application, the Monzo Declaration, and the Weiss Declaration are inconsistent with this Order, or any agreements between the Committee and Morris James are inconsistent with this Order, the terms of this Order shall govern.

9. The Court shall retain jurisdiction to hear and determine all matters arising from the implemental of this Order.

**EXHIBIT B**

Monzo Declaration

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF ERIC J. MONZO IN SUPPORT OF APPLICATION FOR ENTRY  
OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS EFFECTIVE AS OF AUGUST 20, 2025**

I, Eric J. Monzo, being duly sworn, declare pursuant to 28 U.S.C. § 1746, under penalty of perjury that deposes and says:

1. I am a partner with the law firm of Morris James LLP (“Morris James” or the “Firm”)<sup>2</sup> with offices located at 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801 and am duly admitted to practice law in the State of Delaware, the United States District Court for the District of Delaware, the United States Court of Appeals for the Third Circuit and other courts located in Maryland, New Jersey, and Pennsylvania.

2. I submit this Declaration pursuant to Rule 2014 of the Federal Rules of Civil Procedure in support of the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to The Official Committee of Unsecured Creditors Effective as of August 20, 2025* (the “Application”). The information set forth herein regarding connections to parties-in-interest and fees and expenses is based primarily upon books and records of the Firm and information provided by other attorneys and personnel at Morris

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

James. Except as otherwise indicated herein, I have personal knowledge of the matters set forth herein, which is true and correct, and if called as a witness, would testify competently thereto.

3. In preparing this declaration, I and other attorneys within the Firm followed Morris James' conflict procedures, which are intended to adhere to the requirements of the Bankruptcy Code and Bankruptcy Rules for retention of professionals and the Rules of Professional Conduct governing members of the bar for the State of Delaware. I have received a list of significant interested parties in this case and submitted the names of these parties through the Firm's conflicts resolution system.

4. In connection with preparing this Declaration, Morris James submitted the names of parties-in-interest in the Chapter 11 Cases (the "Parties-in-Interest") for review in the computerized conflict database system maintained by Morris James. The list of the Parties-in-Interest was obtained from the above-captioned Debtors. Morris James maintains and systematically updates its conflict check system in the regular course of business of the Firm, and it is the regular practice of the Firm to make and maintain these records. The conflict check system maintained by Morris James is designed to include every matter on which the Firm is now or has been engaged, the entity for which the Firm is now or has been engaged, and in each instance, the identity of related parties and adverse parties and the attorney in the Firm that is knowledgeable about the matter. It is the policy of Morris James that no new matter may be accepted or opened within the Firm without completing and submitting to those charged with maintaining the conflict check system the information necessary to check each such matter for conflicts, including the identity of the prospective client, as well as related and adverse parties. Accordingly, the database is regularly updated for every new matter undertaken by Morris James.

5. The Parties-in-Interest which Morris James submitted to its conflict database include, but are not limited to, the following categories derived from various pleadings and docket entries as set forth on **Schedule 1**, as follows:

- i. Debtors;
- ii. Bankruptcy Judges and United States Trustee Personal for Region 3;
- iii. Vendors;
- iv. Artists;
- v. Employees (Current & Former);
- vi. Landlords;
- vii. Equity Holders;
- viii. Directors & Officers;
- ix. Benefits Providers;
- x. Insurance Providers;
- xi. Restructuring Professionals;
- xii. Top 30 Unsecured Creditors;
- xiii. Lenders & Agents;
- xiv. Stalking Horse Bidder
- xv. Banks;
- xvi. Taxing Authorities;
- xvii. Litigation Parties;
- xviii. Contractors;
- xix. UCC Lien Parties; and
- xx. Any parties entering a notice of appearance, as set forth therein.

6. Upon a review of the report generated by our conflicts search, I do not represent and, to the best of my knowledge, none of the other attorneys of Morris James currently represent any of the searched entities except as set forth on the schedule annexed hereto as **Schedule 2**. The various matters set forth on **Schedule 2** are unrelated to the Debtors or the Chapter 11 Cases.

7. I do not have and, to the best of my knowledge, none of the other attorneys of Morris James have, any connection with the Debtors, their major creditors, or any other significant Party-in-Interest which would disqualify Morris James from this representation.

8. Based on the conflicts and connection search conducted and described herein, to the best of my knowledge, neither I, or Morris James, nor any partner, counsel, or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors or any other Parties-in-Interest herein, except as stated below and as set forth on **Schedule 2**.

9. Brya M. Keilson, Partner with the Firm, was a trial attorney at the Office of the United States Trustee for Region 3 until March 13, 2019. During her tenure at the United States Trustee's Office, she did not work on this matter. In accordance with Bankruptcy Rule 2014, Morris James does not have any other connection with the Office of the United States Trustee for the District of Delaware, or any persons employed by the United States Trustee, except as set forth on **Schedule 2**.

10. The Honorable Thomas M. Horan was formerly associated with Morris James as an attorney in private practice. In accordance with Bankruptcy Rule 2014, Morris James does not have any other connection with the Bankruptcy Judges and staff except as set forth on **Schedule 2**.

11. Jackson Nestor, a son of Michael Nestor, a partner with Young Conaway Stargatt & Taylor, LLP and proposed counsel to the Debtors, was a summer associate of Morris James and joined Morris James as an associate attorney in September of 2025.

12. From time to time, Morris James may represent, or may have represented one or more of the Debtors' creditors or other parties in matters unrelated either to the Debtors' Chapter 11 Cases or to those entities' transactions or dealings with the Debtors. Morris James is

not representing any of those entities in the Chapter 11 Cases in any claims that they may have collectively or individually against the Debtors.

13. Neither I, Morris James, nor any partner, counsel, or associate thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other Parties-in-Interest herein, or their respective attorneys and accountants, except as stated herein.

14. Morris James has previously worked with and may continue to work with one or more of the Debtors' professionals on various representations in matters unrelated to the Chapter 11 Cases, at times representing the same parties and at other times representing parties with similar interests or parties with adverse interests.

15. Morris James is a "disinterested person" as that term is defined in section 101(14) of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), as modified by section 1103(b) of the Bankruptcy Code, in that the Firm, its partners, counsel, and associates:

- are not creditors, or insiders of the Debtors;
- are not and were not within two (2) years before the date of the filing of the Debtors' Chapter 11 petition, a director, officer, or employee of the Debtors; and
- do not have an interest materially adverse to the interest of the Debtors' estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason, except as disclosed herein.

16. As of the date hereof, the Firm has conducted a review of potential conflicts as to the entities identified at **Schedule 1** hereto. Morris James has followed its standard conflict procedures with respect to potential conflicts, and Morris James is aware of its continuing obligation to review and supplement its conflict review pursuant Bankruptcy Rule 2014 and Local Bankruptcy Rule 2014-1. Morris James and certain of its partners, counsel and associates may

have in the past represented, and may currently represent and likely in the future will represent interested parties in connection with matters unrelated to the Chapter 11 Cases. A list of potential conflicts, including parties in which Morris James has any connection to, including those it represented and currently represents in unrelated matters is attached hereto as **Schedule 2**.

17. Morris James will not represent any of the entities identified on **Schedule 1** in their individual capacities in the Chapter 11 Cases. As appropriate, other counsel will serve as Committee counsel for such matters, or the Committee will seek approval of retention of additional conflicts counsel.

18. The Firm intends to apply for compensation for professional services rendered in connection with the Chapter 11 Cases subject to approval of this Court and compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the Firm. Although Morris James may utilize the services of additional attorneys, the principal attorneys and paralegals likely to represent the Committee in this case are as follows:

<b><u>Individual</u></b>	<b><u>Position</u></b>	<b><u>Hourly Rate</u></b>
Eric J. Monzo	Partner	\$905.00
Brya M. Keilson	Partner	\$850.00
Jason S. Levin	Associate	\$525.00
Siena B. Cerra	Associate	\$425.00
Stephanie Lisko	Paralegal	\$385.00
Douglas J. Depta	Paralegal	\$385.00
Jessica M. O'Connor	Paralegal	\$385.00

Other attorneys and paralegals may from time to time assist the Committee in connection with the matters herein described and are subject to periodic adjustment to reflect economic or other conditions.

19. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions, typically annually. The hourly rates are subject to periodic

adjustments, which typically occur annually on or about January 1, to reflect economic and other conditions. Morris James will advise the Committee, the Debtors, and the U.S. Trustee of any increases in its hourly rates. These rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. The expenses charged include, among other things, telephone and telecopy toll and other charges, mail and express mail charges, special or hand delivery charges, document retrieval, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the Firm to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, and transcription costs. Any such expenses will be recorded in accordance with Morris James’ customary practices and will be incurred at the same rate as customarily charged in similar engagements or as otherwise limited by the local rules of the Court.

20. Subject to Court approval, and in consultation with lead counsel Orrick LLP (“Orrick”), so as to avoid duplication, the professional services that Morris James will render to the Committee include, but shall not be limited to, the following:

- Provide legal advice and assistance to the Committee in its consultation with the Debtors relative to the Debtors’ administration of its reorganization and the Chapter 11 Cases;
- Review and analyze all applications, motions, orders, statements of operations, and schedules filed with the Court by the Debtors or third parties, advise the Committee as to their propriety, and after consultation with the Committee, take appropriate action;
- Prepare necessary applications, motions, responses, answers, orders, reports, and other legal papers on behalf of the Committee;
- Represent the Committee at hearings held before the Court and communicate with the Committee regarding the issues raised, as well as the decisions of the Court; and

- Performing such other legal services to the Committee in connection with the prosecution of the Chapter 11 Cases as are necessary and appropriate.

21. In addition to the services listed above, Morris James, in accordance with co-counsel's obligations, will prepare and review all pleadings, motions, responses, objections, and other documents prepared on behalf of the Committee. Morris James will assure that any pleadings comply with the Local Rules. Morris James will advise the Committee on matters of Delaware practice and procedure and Delaware law. Morris James has substantial experience in Delaware courts and dealing with issues in the Court. A Morris James attorney will also personally attend all proceedings before the Court and will attend all meetings in Delaware between the Committee, the Debtors, and/or Parties-in-Interest at which Committee counsel is requested, or required, to be present after consulting with lead counsel. Morris James will also, upon identification of such matters, handle any matters where lead counsel has determined that it has a conflict to ensure compliance with the United States Trustee Guidelines.

22. Pursuant to Part F of the 2013 U.S. Trustee Guidelines, Morris James is proposed to serve as co-counsel for the Committee with Orrick. In the Application and this Declaration, I disclose, in general, the services to be provided to the Committee by Morris James. In some cases, the description of these services may appear duplicative of the services set forth in Orrick's retention application. Morris James expects that there will be occasions where Orrick will take the lead role in drafting or responding to pleadings, or otherwise addressing issues. On other occasions, Morris James will be tasked to take the lead on issues and matters. In such instances, Morris James and Orrick do not expect to duplicate services.

23. To the extent that Morris James is assigned by the Committee, in consultation with Orrick, to perform new matters as requested by the Committee that may be necessary and proper

in these proceedings and that are materially different from the above described services and the services described in the Application or this Declaration, Morris James will file a supplemental declaration in accordance with Bankruptcy Rule 2014, as required by Part F.1.c of the United States Trustee Guidelines.

24. No promises have been received by the Firm nor by any partners, counsel, or associate thereof as to compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. The Firm has no agreement with any other entity to share with such entity any compensation received by the Firm in connection with the Chapter 11 Cases, except among the partners, counsel, and associates of the Firm.

25. To the extent that the Firm discovers any connection with any interested party or enters into any new relationship with any interested party, the Firm will promptly supplement its disclosure to the Court.

26. In order to comply with the United States Trustees' Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, as required to be answered in all applications for employment filed under section 327 or 1103 of the Bankruptcy Code, which became effective on November 1, 2013, I make the following disclosures:

- a. Morris James did not agree to a variation of its standard or customary billing arrangements for this engagement;
- b. None of the professionals included in this engagement have varied their rate based upon the geographic location of the Chapter 11 Cases; and
- c. The Committee retained Morris James on August 20, 2025. The billing rates for the period prior to this application are the same as indicated in this application;

- d. Morris James anticipates filing a budget at the time it files its interim fee applications. In accordance with the United States Trustee Guidelines, the budget may be amended as necessary to reflect changed circumstances or unanticipated developments.

The facts set forth in the Application and herein are true and correct to the best of my knowledge, information, and belief.

Dated: September 15, 2025

/s/ Eric J. Monzo  
Eric J. Monzo (DE Bar No. 5214)

**SCHEDULE 1**

**1. Debtors**

AGDP HOLDING INC.  
AVANT GARDNER, LLC  
AG MANAGEMENT POOL LLC  
EZ FESTIVALS LLC

MADE EVENT LLC  
REYNARD PRODUCTIONS, LLC

**2. Judges & UST**

BENJAMIN HACKMAN  
CHRISTINE GREEN  
DION WYNN  
EDITH A. SERRANO  
ELIZABETH THOMAS  
HANNAH M. MCCOLLUM  
HAWA KONDE  
HOLLY DICE  
JAMES R. O'MALLEY  
JANE LEAMY  
JONATHAN LIPSHIE  
JONATHAN NYAKU  
JOSEPH CUDIA  
JOSEPH MCMAHON  
LAUREN ATTIX  
LINDA CASEY  
LINDA RICHENDERFER  
MALCOLM M. BATES

MICHAEL GIRELLO  
NYANQUOI JONES  
RICHARD SCHEPACARTER  
SHAKIMA L. DORTCH  
TIMOTHY J. FOX, JR.  
THE HONORABLE BRENDAN L.  
SHANNON  
THE HONORABLE CRAIG T. GOLDBLATT  
THE HONORABLE J. KATE STICKLES  
THE HONORABLE JOHN T. DORSEY  
THE HONORABLE KAREN B. OWENS  
THE HONORABLE LAURIE SELBER  
SILVERSTEIN  
THE HONORABLE MARY F. WALRATH  
THE HONORABLE THOMAS M. HORAN

**3. Vendors**

HEINI  
GATEWAY PRODUCTIONS  
NOVA TRAFFIC  
ABLE EQUIPMENT RENTAL INC  
CHRISTIE LITES ENTERPRISES  
MCALPINE  
BROOKSIDE  
CREATIVE ARTISTS AGENCY  
BILDSTEIN GROUP LLC  
IRON GROUP  
ZIN ELECTRICAL  
TOMEXPO  
MTD USA  
TELECOM COMMUNICATIONS  
BCLP  
ALLSTAR SECURITY AND CONSULTING  
INC  
BROWNTech  
4ID SOLUTIONS  
CID PLUMBING  
BILLFOLD LLC

MONCON  
ALL ACCESS STAGING & PRODUCTIONS  
WIZARD  
UNITED SITE SERVICES  
GRANT THORNTON LLP  
PLUS MUSIC  
SINGER EQUIPMENT COMPANY, INC.  
KELCO  
PATRICK DOERR PLLC  
SEO  
508 OPERATIONS LLC  
MARICA LLC  
HIVE.CO  
DAVERSA PARTNERS  
CLAIR GLOBAL  
HARD FEELINGS  
BRIEF CARMEN & KLEIMAN LLP  
STYS HOSPITALITY INITIATIVE  
SHI  
LOUPE DIGITAL INC.  
CON EDISON

GREENSPOON MARDER LLP  
NYC ENVIRONMENTAL PROTECTION  
UNITED HEALTHCARE  
DTDS  
GREAT LAKES HOTEL SUPPLY  
GEIGER  
SIRKKAS, LLC  
UNREAL-SYSTEMS  
KAUFMAN DOLOWICH, LLP  
4 WALL ENTERTAINMENT, INC  
PARADOCS  
KOSTOW GREENWOOD  
ANCHIN, BLOCK & ANCHIN LLP  
META PLATFORMS, INC.  
FRESH PRINTS LLC  
UNITED STAGING & RIGGING  
MEGA LASERS PRODUCTIONS, INC.  
US FOODS  
FEPAZ ENTERPRISES  
JDL FX LLC  
AG DER PIONIERS  
CHATEAU BROOKLYN LLC  
PLUSMUSIC US INC.  
HBT PLANUNG GMBH  
WASSERMAN MUSIC LLC  
AG SECURITY GROUP INC.  
AFCO  
UNITED TALENT AGENCY  
SWISS EVENT OPERATION GMBH  
SEE TICKETS  
ONE PULSE GROUP LLC

AEG PRESENTS LLC  
WME ENTERTAINMENT  
LIAISON ARTISTS  
MONCON INC.  
BROOKLYN STOREHOUSE LLC  
SPI CONSULTING  
POGGESI USA  
RIVKA NOSKEAU  
TECHNICAL ARTS GROUP LLC  
CORNUCOPIA CRUISE LINE  
MULLER  
PSG ENGINEERING  
BUDS AND BLOOMS  
&LANA LLC  
SEER ASSETS LLC  
ADELMAN MATZ P.C.  
READY SET INC  
CLARKSONSEARS HOLDINGS LLC  
OBSTACLE PAVING  
DYNAMIC HOISTING SCAFFOLDING  
ALIVE COVERAGE LLC  
SILENT VOLUME LLC  
ELLENOFF GROSSMANN & SCHOLE LLP  
JACKSON KOLOSKUS  
GREAT LAKES HOTEL SUPPLY COMPANY  
KELCO PRODUCTIONS INC  
VIERD AG  
SOUTHERN GLAZERS

**4. Artists**

TIESTO  
ZEDS DEAD  
KAYZO  
BRUTALISMUS 3000  
ODD MOBB  
CHARLOTTE DE WITTE  
FRANCIS MERCIER  
ANJUNADEEP  
BORIS BREJCHA  
GALANTIS  
ALEGRIA  
BLACK COFFEE  
EXCISION  
ELROW  
SUBTRONICS  
LOUD LUXURY  
THE CHAINSMOKERS

DEADMAU5  
ALESSO  
KAI WACHI  
THEMBA  
DRUMCODE  
SUBLIME  
NORA EN PURE  
TIMMY TRUMPET  
WOOLI  
A.G. COOK  
AFROJACK  
DJ SNAKE  
TAPE B  
GRYFFIN  
YOUSUKE YUKIMATSU  
BUNT  
INDO WAREHOUSE

BIG WILD  
IT'S MURPH  
TWO FRIENDS  
POLO & PAN  
AWAKENINGS  
VIAGRA BOYS  
HARDWELL  
HOLY PRIEST  
ILLENIUM  
MAZ  
HUGEL  
ADVENTURE CLUB  
AMELIE LENS  
SUB FOCUS  
DISCO LINES  
HORSEGIRL  
ARMNHMR

MEDUZA  
YUNG LEAN  
PEGGY GOU  
ACRAZE  
AZEALIA BANKS  
SULLIVAN KING  
ARTBAT  
MADDIX  
SLANDER  
FUNK TRIBU  
MK  
BIG GIGANTIC  
LEVITY  
MESTIZA  
NOTION  
RAY VLOPE  
TCHAMI

## **5. Employees**

ABAD, BRYAN  
ABID, AMIN  
ABREU, YULLIS  
AFEK, AYELET  
AGELVIS, NINA  
AHMED, SUMAN  
AITKEN, VALERIA  
ALAIMO, DANIEL  
ALCY, VICTOR  
ALEXANDER, ONICA  
ALLEN, KARLA  
ALONSO, JESSICA  
ALVERANGA, TASHAY  
ALWORTH, EMILY  
AMAYA, GUSTAVO  
ANDERSON, KAILI  
ANDERSON, NATASHA  
ANDRES, GRIFFIN  
ANNER, BRIAN  
APONTE, RAMESSIS  
APPELBAUM, ALEXANDER  
AQUILES, AMERICA  
ARGONDIZZA, JONATHAN  
ARIAS, EDWARD  
ARRA, RON  
ASCONA, DANIEL  
ASPRILLA, OTO  
ATAHUA PALOMINO, JAVIER  
AUERBACH, JOSEPH  
AUSTIN, RIALI  
AUSTIN, RIALI

AVELAR, ADAM  
AVERY, JERMANE  
AVILA, CARLOS  
AVILES, RICARDO  
AXELBANK, ARIELLA  
AYALA, ANNETTE  
AZARKINA, VICTORIA  
BADETTE, MARKENZY  
BADILLO ORTEGA, ANDRES  
BAEZ, ROSEMARY  
BAKER, JANEE  
BALDI, KAYLA  
BALL, JUSTIN  
BANKOWSKI, AMAYA  
BANNON, JOHN  
BAQUERO, ANDREA  
BARBER, VIRGIL  
BARDALES, STEVEN  
BARNA, SAMUEL  
BARNES, EMILY  
BARNES, STEPHEN  
BARRIOS, AIESHA  
BASSIS, AUDRIANA  
BATTLE, MIKAH  
BAZALAR, CHRISTIAN  
BECERRA, RHOMER  
BELENDES, VIOLETA  
BELLCOCK, MARA  
BELLO, OLUWATOYIN  
BENITEZ, EDDIE  
BENNETT, JAYDEN

BERK, CARLY  
 BERLIND, GABRIEL  
 BERMAN, DAVID  
 BERNATH, WALTER  
 BERRIOS, IVONNE  
 BERRY, KWAME  
 BERTIERI, VICTOR  
 BESHARA, HANA  
 BEY, KYREE  
 BEYE, MAME FATOU  
 BIBOVIC, DRITON  
 BILDER, ANDREW  
 BILDSTEIN, JUERGEN  
 BIRD, LILLIAN  
 BIRD, LILLIAN  
 BLACKMAN, MAX  
 BOCANEGRA, SAMUEL  
 BOILEAU, ESTHER  
 BOLLELLA, MICHAEL  
 BOND, ZENETT  
 BONILLA, JOHN  
 BONNER, OLIVIA  
 BORIA, JUAN  
 BOYD, KELSEY  
 BRACIAK, WILLIAM  
 BRANDT, CHLOE  
 BRANDY, ROBERT  
 BREMNER, JONATHAN  
 BRIDGES, JUSTIN  
 BRIGHTLY, CONNOR  
 BRILLIANT, ZACK  
 BRITO, MARIO  
 BRODERICK, STEPHANIE  
 BROSELOW, MICAELA  
 BROWER, MADISON  
 BROWN, BRADLEY  
 BROWN, DALVIN  
 BROWN, KEVIN  
 BROWN-SPARKS, IZABELLA  
 BRUCE, ERIK  
 BRUMMETT, JACKSON  
 BRUNO, GIOVANI  
 BRUSTMAN, ELEANOR  
 BUFFA, JOSEPH  
 BUITRAGO, SUNSHINE  
 BUKER, DOMINICK  
 BUNNS, DANA  
 BURAKU, ARSELAJDA  
 BURBRIDGE, ZOE  
 BURGOS, EFRAIN  
 BURGOS, LUIS

BURKE, DANIEL  
 BURNETT, BRANDON  
 BURNETT, MITSUE  
 BURTON, MARK  
 BYRD, NAOMI  
 BYTHEWOOD, KIMBERLY  
 BYTHEWOOD, KIMBERLY  
 CABAN, ANGEL  
 CABRERA, AGUSTIN  
 CACHOLA, MILTON  
 CADOTTE, THOMAS  
 CAGGIANO, SEBASTIAN  
 CAMMAROTA, ALEXANDRA  
 CAMPBELL, JAMAL  
 CANDIA, GREGORY  
 CANO, JAYDEN  
 CANSECO, EDER  
 CARAFA, MORGAN  
 CAREY, CLIFFORD  
 CARNEY, ROBERT  
 CARRADA, JASON  
 CARSON, AMBER  
 CARTER, ADAM  
 CARVALHO, EDSON  
 CASEY, SARA  
 CASH, ZELLIE  
 CASTELLANOS RODRIGUEZ, ARLAE  
 CASTELLANOS, ANGELO  
 CASTILLEJA, LUIS  
 CASTILLO, MYRKA  
 CASTRO, FELIPE  
 CASTRO, RANDY  
 CEFALU, GREGORY  
 CEPEDA, NATASHA  
 CERDA, NATASHA  
 CESAR, KERLY  
 CHAN, ANTHONY  
 CHAPARRO, CARMEN  
 CHAVECO, JULES  
 CHAY, CRISTOBAL  
 CHMIELINSKI, HENRY  
 CHRONIS, KATERINA  
 CHUANG, LAUREN  
 CLARK, HILLARY  
 CLARKE-JONES, KANAN  
 CLERFE, GERALDINE  
 COELHO, PAULA  
 COHON, LILY  
 COLANNINO, DAVID  
 COLIER, CLAUDINE  
 COLIER, CLAUDINE

COLLINS, MICHAEL  
 COLON, BRANDON  
 COLON, EMMA  
 COMBS, KATHERINE  
 CONTORNO, JULIA  
 CONTRERAS, ELIZABETH  
 CONTRERAS, FRANCISCO  
 CONTRERAS, GERALDINE  
 CONTRERAS, SEBASTIAN  
 CONWAY, JOSEPH  
 CORBETT, MESSIAH  
 CORDOBA, RANDY  
 CORDOBA, RYAN  
 CORONA, CARLOS  
 COSTOLLOE, OLIVER  
 COX, ANDREW  
 COYNE, ABBY  
 CRONIN, KEIRA  
 CRONIN, TIMOTHY  
 CUNNINGHAM, ANDREW  
 CZERWINSKI, JENNIFER  
 DALEO, JOHN PAUL  
 DANIEL, JASON  
 DANIELS, MARY  
 DANIELS, ZACHARY  
 DAVID, JAIDEN  
 DAVIDSON, BEN  
 DAVIS, ETHAN  
 DAVIS, IAN  
 DAVIS, JULIAN  
 DAVOUDI, JASMINE  
 DE CARO, SALVATORE  
 DE CARO, SALVATORE  
 DE CARO, TATIANA  
 DELEON, NOVA  
 DENEVERS, ALEX  
 DEVINCENZO, CAROLINE  
 DEAN, CAMERON  
 DEAN, HARRIET  
 DEE, ERIN  
 DEE, ERIN  
 DEL VALLE, LINDA  
 DELESSIO, FRANKIE  
 DELFINO, ANGEL  
 DELGADO, CARLOS  
 DELGRANDE, JENNIFER  
 DELITTA, ROBERT  
 DENOBREGA, JASON  
 DEPANTE, RACHEL  
 DEUTSCH, LENA  
 DICARLO, ALEC

DIDONATO, ANNDREA  
 DIFABIO, GABRIELLA  
 DIALLO, SOUWADOU  
 DIAZ, MARCOS  
 DIAZ-URREA, MERCEDES  
 DIBRINO, NICOLE  
 DICKERSON, JORDAN  
 DIEHL, CHRISTOPHER  
 DIOKHANE, IBRAHIMA  
 DIONG, MAURICE  
 DIOP, IBRAHIMA  
 DIOUF, BALE  
 DIOUM, PAPA  
 DIXON, TAVION  
 DOGAN, IHSAN  
 DOMINGUEZ, ALVARO  
 DOMINGUEZ, DANIEL  
 DOMINGUEZ, JULIO ANGEL  
 DOUGLAS, ALEXA  
 DRAKE, DARREN  
 DUBLIN, DARREN  
 DUCKWORTH, SUZANNE  
 DUCKWORTH, SUZANNE  
 EARL, REINE  
 EISENMAN, SAMANTHA  
 EKIBOLAJI, OLUWADAMILARE  
 ELANGE, ANGELICA  
 ELIOTTE, TREVLYN  
 ELLIS, AMARI  
 ELLIS, DENNIS  
 ELLMAN, Jael  
 ELLU, BEMIGHO  
 EMPTY, ASHTON  
 ENCINAS, CHRISTIAN  
 ENGLAND, MEGAN  
 EPPS, ALFRED  
 ERAZO ORTIZ, DIEGO  
 ERICSSON, CARL  
 ESCOTTO, FLAVIO  
 ESCUREL, HENRY ROBERT  
 ESPINOZA, JAVIER  
 ESPINOZA, JOVANNI  
 EVANS, KRISTINA  
 EVANS, REUBEN  
 FAIRFAX, VIVIENNE  
 FALL, MOUHAMADOU  
 FALL, SEYDINA  
 FARRELL, JAMES  
 FARRELL, MICHAEL  
 FELDMAN, HANNAH  
 FELICIANO, MICAH

FELIZ, EDELMIRA  
 FELLERMAN, MADINA  
 FERGUSON, SHELBY  
 FERNANDES, AMILCAR  
 FIGUEROA, LILLIANA  
 FITZPATRICK, CHRISTINA  
 FIUME, ANDREW  
 FLAKE, RICHARD  
 FLINT, JONAH  
 FLORES HERNANDEZ, JESUS ALBERTO  
 FLORES, CLARISSA  
 FOGLE, SCOTT  
 FONTENELLE, CHRISTOPHER  
 FONTENELLE, KHAZYM  
 FORDE, JEOFFREY  
 FRANCIS, JACLYN  
 FRASER, SHERMAN  
 FREER, MAKEDA  
 FREZZA, MARLA  
 FRIEDMAN, ANANDA  
 FRISKCO, CAMREN  
 FUNG, DONALD  
 GABBERT, KRYSTYN  
 GAHOL, RONALD  
 GAJESKI, VINCENT  
 GALLAGHER, DEVI  
 GALLEGOS, JOHN  
 GALLINA, LUCIANA  
 GAMARRA, KARINA  
 GARBOWSKI, PATRICK  
 GARCIA, EDWIN  
 GARCIA, EMMANUEL  
 GARCIA, JONATHAN  
 GARCIA, MARTIN  
 GARNER, GREGORY  
 GATELY, OLIVIA  
 GAVRYSH, ANDRIY  
 GBESSI, RICH  
 GELABERT, AMAURY  
 GELABERT, AMAURY  
 GEORGES, GABRIEL  
 GERMAIN, SHAWN  
 GHOLSTON, ZAIRE  
 GIACUMBO, MICHAEL  
 GIL, ALFONSO  
 GIL, BRANDON  
 GIL, JEFFREE RAMIREZ  
 GILL, MARCO ELVIS  
 GILLARD, XAVIER  
 GILLMAN, ISABELLE  
 GILMORE, LATOYA

GIOIOSO, JEFFREY  
 GLASGOW, SIMION  
 GOBIN, MOKSHINI  
 GODSEY, MICAH  
 GOLDBERG, LIAD  
 GOLDBERG, LIAD  
 GOLDSTEIN, EMMA  
 GOLDSTEIN, MARCUS  
 GOLPHIN, ANDREW  
 GOMES, RUSSELL  
 GOMEZ MAURICIO, FEDERICO  
 GOMEZ, ALBERTO  
 GOMEZ, GUSTAVO  
 GOMEZ, JOSHUA  
 GOMEZ, JOVIAN  
 GONZALEZ, CAMILLE  
 GONZALEZ, EUFEMIO  
 GONZALEZ, JOHNATHAN  
 GONZALEZ, REBECCA  
 GOODMAN, LAUREN  
 GORMAN, KELLY  
 GOSPODINOV, SIYAN  
 GRABOWSKI, KAITLYN  
 GRADY, SEAN  
 GRAHAM, CECILIA  
 GRAHAM, GRYPHON  
 GRANATELLI, ALYSSA  
 GRANT, CHRISTIAN  
 GREEN, ASAAD  
 GREENWALD, JENNY  
 GRIPPAUDO, BLAIR  
 GUE, JONATHAN  
 GUEVARA, GABRIELA TERESA  
 GUEYE, MODOU  
 GUILTY, LOANNA  
 GUNCAY, SHAINA  
 GURNEY, FIONA  
 GUZMAN, ARODIS  
 HAJJAR, JULIA  
 HALL, JAMAAL  
 HANNON, MATTHEW  
 HANSON, GRANT  
 HARDESTY, COLIN  
 HAROLDSON, SOREN  
 HARRIS, DARRYL  
 HARRIS, MEGAN  
 HARRISON, TREVOR  
 HARRUCH-OSSA, MICHEL  
 HARSHE, JACINTA  
 HATCHER, HEATHER  
 HAVAKOOK, DOROTA

HAWKINS, JEREMY  
 HAYDEN, EMILY  
 HAYES, JOHN  
 HAYES-PLYMALE, IAN  
 HEINEMAN, ESTELLE  
 HEMSLEY, JADA  
 HENNESSEY, AUSTIN  
 HENRIQUEZ, DIANA  
 HENRY, JACOB  
 HENRY, RAFAEL  
 HERNANDEZ, EDDIE  
 HERNANDEZ, EMERALD  
 HERNANDEZ, JOBANI  
 HERNANDEZ, JORGE  
 HERNANDEZ, KENNETH  
 HERNANDEZ, RAMON  
 HERNANDEZ, STEVEN  
 HIGBIE, JACK  
 HOGAN-HINES, KATELIN  
 HOLGUIN, DARNELL  
 HOLLOWAY JR., LANCE  
 HOLLOWAY, NATHAN  
 HOLTKAMP, DIEDRICH  
 HOOK, TYRRELL  
 HOSEIN, LIANNA  
 HOTTENROTH, JASE  
 HOWELL, DINIECE  
 HUGHES, ELIZABETH  
 HUH, MASON  
 HYNES, OWEN  
 IFSHIN, ALEC  
 IGNATOVICH, ALEXIS  
 ILIAEV, TENGIZ  
 IRICK, JASMYNE  
 IRIZARRY, EDWARD  
 IRIZARRY, NELSON  
 ISKHAKOVA, ESTER  
 ISLAM, TAMANNA  
 ISSACHAR, NAAMA  
 JACKSON, SERIOUS  
 JAFRI, SYED MUHAMMAD  
 JAGIELLO, ALEXANDRA  
 JAMES, JARED  
 JARRETT, AERITAN  
 JEAN-MARY, JOSHUA  
 JEFFERSON, EZELL  
 JEREMIAH, NIGEL  
 JIMBO TLATENCHI, KATE  
 JOHNSON, PHILLIP  
 JOHNSTON ROPER, KELLON CHRISTOPHE  
 JONES, BILLIE JEAN

JONES, DION  
 JONES, THOMAS  
 JORGENSEN, JAKE RYAN  
 JOVANOVIĆ, VLADIMIR  
 JOVANOVIĆ, VLADIMIR  
 JUBAULT, ALEXANDRA  
 KALATA, STEPHEN  
 KAMARA, BALLA  
 KARIAMIS, ANTHONY  
 KARMAKER, ANAND  
 KASEM-BEG, SAMUEL  
 KATZ, RANDALL  
 KAWA, DARREN  
 KEITA, ROHEY  
 KERBAGE, STEPHEN  
 KESOGLIDES, KRISTOPHER  
 KETOSUGBO, ELOM  
 KHAIRNAR, PRANJAL  
 KHAN, ASHAR  
 KHAYAT, SOUFIANE  
 KIM, DORY  
 KIND, JEFFREY  
 KIRCHMEIER, CASSIE  
 KLINE, BAILEY  
 KLUENDER, JARED  
 KONG, KAI WAH  
 KOUPSTOVA, ALEXANDRA  
 KREINIK, JONATHAN  
 KUEMMERLEIN, MARIAN  
 KUNZ, ANNA  
 KUPONIYI, AYOMIDE  
 LAFORGE, DANIEL  
 LAGARES, HARRISON  
 LAHENS, REGINALD  
 LAKIN, GENA  
 LAM, BABACAR  
 LARKIN, NILA  
 LASTER, DINAH  
 LATEEF, FAISAL  
 LAWRENSON, JAMES  
 LAZARO, VICTORIA  
 LAZOS, ARIANNA  
 LEO VILLANUEVA, LUIZ HENRIQUE  
 LEE, CASSIE  
 LEEK, JESSIE  
 LEIN, ERIC  
 LEIVA, CARLOS  
 LEMA, JACQUELINE  
 LEMKE, ERIC  
 LENARD, CORBIN  
 LENIHAN, LAUREN

LENSCH, KYLE  
 LEWARS, CRAIG  
 LEYVA, DANIEL  
 LICEA, RAVEN ELIAS-SAVERE  
 LIERA, GERARDO  
 LIMA, RENAN  
 LITTS, SCOTT  
 LO, MARIETOU  
 LO, OUMOU  
 LOAN, CAROL  
 LOBB, SHAWN  
 LOCKE, ZACHARY  
 LOMAX-BLACKWELL, CHLOÉ  
 LOMBAIDA, JEFFREY  
 LOMBARDI, PETER  
 LOPEZ, ANDREA  
 LOPEZ, CHARLES  
 LOPEZ, JOSE  
 LOPEZ, JUSTIN  
 LOPEZ, RAYMOND  
 LOPEZ, STEVEN  
 LOPICCOLO, NICHOLAS  
 LOW, JASPER  
 LOZA, COLUMBINE  
 LUKOVSKI, BENJAMIN  
 LUO, ZHOJUN  
 LUTRARIO, AMANDA  
 MACKINNON, RACHAEL  
 MACHUA, MAKAYLA  
 MADRID, JAVIER  
 MAGRUDER, ROBERT JAMES  
 MALONEY, ANGELIQUE  
 MALONEY, JUDITH  
 MANGANIELLO, ANTHONY  
 MANIOGLU, KENAN  
 MANLIG-SIRKKA, FRANCISCO  
 MANOS, ATHANASIOS  
 MANSON, TONY  
 MARCENARO, MARIA  
 MARTINEZ, GENEVIEVE  
 MARTINEZ, JIAMANI  
 MARTINEZ, SABASTIAN  
 MARVIN, QUINN  
 MASON, MICHAEL  
 MATTHEWS, MEGHAN  
 MAYES, CALEB  
 MAYORGA, KEVIN  
 MBAYE, ELHADJI IBRAHIMA  
 MCAULIFFE, LAUREN  
 MCCLEARY, CHRISTOPHER  
 MCCONCHIE, JOSHUA

MCDERMOTT, FLETCHER  
 MCDONAGH, SIMON  
 MCGOVERN, GRAINNE  
 MCKIM, DEVON  
 MCLAUGHLIN, CHRISTOPHER  
 MCLAUGHLIN, EDWARD  
 MCLEOD, BRENDAN  
 MCNATT, KENNETH  
 MCDUGAL, KATELYN  
 MCILVAINE, ALEENA  
 MEACOCK, JUSTIN  
 MEJIA, JAVIER  
 MELGAR, NICOLE  
 MELLO, STEVEN  
 MENDEZ, DESIREE  
 MENDEZ, PAUL  
 MENDOZA, DIANNA  
 MENDOZA, JUAN  
 MENENDEZ, VALERIA  
 MERCADO-HASTINGS, DAHVID  
 MERCHAN, RUBEN  
 MERGLER, COLEMAN  
 MESTANZA SERRANO, VIANCA  
 MEYER, CHARLES  
 MICHAELS, CHRISTOPHER  
 MICKLE, JAMAL  
 MILLER, ASA  
 MILLER, DINAH  
 MILLER, JONATHAN  
 MILLER, KATHERINE  
 MILLER, KEVIN  
 MILLER, MAXWELL  
 MILLIEN, GARDY  
 MINUCK, SARAH  
 MIOLENE, CASSANDRA  
 MITCHELL, JEROME  
 MOCK, JACQUELINE  
 MODELL, ASHLEY  
 MOHAMMED, RAEES  
 MOLINA, JONATHAN  
 MOLINA, VANESSA  
 MONAGHAN, JACK  
 MONIAVA, BEGLARI  
 MONROY, DERECK  
 MONSERRATE, NICOLE  
 MOORE, ELIJAHWON  
 MORA, NICOLAS  
 MORA, NICOLAS  
 MORALES, SOPHIA  
 MORALES, WANDA  
 MORALES-ESPINOZA, DIANA

MORELOS, KIMBERLY  
MORELOS, PORFIRIO  
MORENO FLORES, DANIEL  
MORGAN, ERIC  
MORRIS, JAZMINE  
MOSHER, ROBERT  
MUELLER, NICOLE  
MUJICA, DANIEL  
MULLEN, ROBERT  
MUNIZ, TIFFANY  
MUNROE, TALIA  
MURPHY, KRISTIANA  
MURPHY, PATRICK JAMES  
MURPHY, SHANE  
MURPHY, SHAQUILLE  
MURRAY, SHANE  
MYERS, THOMAS  
NAVA, PAULO  
NDIAYE, ELHADJI  
NEAL, JASMINE  
NEGRETE, JESUS  
NELLIN, JESSICA  
NELSEN, DEREK  
NERI, ADAM  
NERVIL, JENNIFER  
NETTO, BIANCA  
NEWELL, BENJAMIN  
NICHOLLS, LESLEY  
NIEMANN, STEVEN  
NIEVES MENA, MELANIE  
NIEVES, DYLAN  
NOLAN, PETER  
NOLASCO, FREDY  
NOLIN, CHELSEA  
NORONA, CHRIS  
NOSTRO, FRANK  
NUCCITELLI, AMANDA  
NUGENT, DANIEL  
NUNEZ, BRAINY  
NUNZIATO, JACK  
O'CONNOR, SHAWN  
O'MALLEY, MEGHAN  
OLIVEIRA, GILDA  
OMBELE, RITA  
ONOEYAN, ANGELICA  
ORDILLE, GARRET  
ORTEGA, AMANDA  
ORTEGA, ARAMIS  
ORTEGA, GISELLE  
ORTEGA, KARINA  
ORTEGA, ORLANDO

ORTIZ, JUAN  
ORTIZ, LOUIS  
OUTERBRIDGE, LA-MEEK  
OVERSTREET, CLAIRE  
PACARADA, KASTRIOT  
PACARADA, KASTRIOT  
PACE, EMILY  
PADILLA, LOUIS  
PAIVA, GABRIELA  
PALAGUACHI, ERIKSON  
PALMER, ANDREW  
PALMERO, JEFFREY  
PAN, EDWARD  
PANAGIOTOPOULOS, SOTIRIS  
PARDO DENNING, JORGE  
PARKER, KAI  
PARKS, CLIFTON  
PARRA, JEAN  
PARRA, MEAGAN  
PATEL, DANNISH  
PATEL, DHVANIT  
PATRIZIO, ROSARIO  
PAUL, YANNICK  
PAYNE, JADE  
PAYNE, JOSEPH  
PAZ, STEVEN  
PEARSON, ALYSSA  
PECILUNAS, JAMESON  
PECK, MAURA  
PEKSEN, DENIZ  
PEREZ, YAN  
PERICAS, MICHAEL  
PERKINS, BRITTANY  
PERRY, JUSTIN  
PERSSON, CHARLOTTE  
PESANTEZ, JEAN  
PETERSEN, KRISTIN  
PETULLA, FRANCESCO  
PICCIRILLO, RYAN  
PICCIRILLO, RYAN  
PICHARDO, DANTE  
PIERCE, JADEN  
PINEDA, NICHOLAS  
PINKSTON, CHRISTOPHER  
PITTS, JOSHUA  
PLAYER, EVAN  
PODEJMA, MAYA  
POGUE, ALEXANDER  
PONZO, GABRIELLA  
POPE, NICOLE  
PORRECA, HOLLI

POTENZA, CHARLES  
 POWERS, JAMES  
 PRADO, MONICA DARLENE  
 PRADO, RICHARD  
 PRICE, DAVID  
 PUEBLA, TORI  
 PUEBLA, TORI  
 PUMO, NICOLE  
 PUSIC, NENAD  
 QUINONES, BRIAN  
 QUINTERO, OSCAR  
 QUITO, ANGIE  
 RAKHNYANSKY, EMILY  
 RAKHNYANSKY, EMILY  
 RAMBERG, CHRISTINA  
 RAMIREZ CORREA, MARIA  
 RAMIREZ, KARENA  
 RAMKISSOON, DANA  
 RAMKISSOON, DANA  
 RAMLOGAN, SEBASTIAN  
 RAPANARO, MICHAEL  
 RATLIFF, CHRIS  
 RAYDER, CONOR  
 READER, GRACE  
 REBARCHAK, MICHAEL  
 REDD, RAYMOND  
 REED, MICHAEL WILLIAM  
 RENDON, GUSTAVO  
 REYES, ASHLEE  
 REYES, ESTEBAN  
 RICCARDI, STEVEN  
 RICHARDSON, JADA  
 RICKSON, SHAHEEDA  
 RIERA, JUSTIN  
 RIVERA, ASPYN  
 RIVERO, BRANDON  
 RIZZI, JOHN  
 ROBERT, MATTHEW HENRI DAMIR  
 ROBERT, MATTHEW HENRI DAMIR  
 ROBERTS, DANE  
 ROBERTSON, KEVIN  
 ROBINSON, MAURICE  
 ROBINSON, MAURICE A  
 ROBINSON, MYLES  
 RODNEY, KRISTIN  
 RODRIGUEZ, ERIC  
 RODRIGUEZ, ISRAEL  
 RODRIGUEZ, JOSE  
 RODRIGUEZ, JULIAN  
 RODRIGUEZ, JULIO  
 RODRIGUEZ, MARIBELL

RODRIGUEZ, MATTHEW  
 RODRIGUEZ, SANTIAGO  
 RODRIGUEZ, WENDELL  
 ROJAS, ALEJANDRA  
 ROJAS, SERGIO  
 ROLON, SAVION  
 ROLON, SAVION  
 ROMANO, ANTHONY  
 ROMERO, DANIEL  
 ROMERO, RODNEY  
 ROSA, AARON  
 ROSARIO, ALEXANDER  
 ROSARIO, MARIANO  
 ROSE, MAX  
 ROSENBERG, ZACH  
 ROSIN, YALE  
 ROSS, SCHUYLER  
 ROSSOMANDO, KIM  
 ROTBART, BARUCH  
 ROTHWEILER, KAYCI  
 ROTKER, HARRY  
 RUBBO, DANIELLE  
 RUIZ, GERARDO  
 RUSSO, TAYA  
 RYAN, BENJAMIN  
 SABOGAL-ARBOLEDA, SEBASTIAN  
 SALEH, SOPHIE  
 SALGADO, SARAH  
 SALL, SEYNABOU  
 SALOP, ELIAS DAVID  
 SALVERO, JOSEPH  
 SAMANIEGO, SALMA  
 SAMB, DANE  
 SAMBATH KUMAR, KHUSHHAL  
 SANCHEZ, BEATRICE  
 SANCHEZ, BERTYN  
 SANCHEZ, HERNAN  
 SANCHEZ, NICHOLE  
 SANCHEZ, STEPHANIE  
 SANTIAGO, ERICKA  
 SANTIAGO, ERICKA  
 SANTIAGO, JERMAINE  
 SANTIAGO, JESUS  
 SANTIAGO, LESLI  
 SANTOS, DARIO  
 SANTOS, YESENIA  
 SANVITTO, ANITA  
 SAPP, BRIANNA  
 SARA, ADITHYA KHADKE  
 SCHACHNER, LAWRENCE JAMES  
 SCHACHTER, KENNETH

SCHONBACH, TIFFANY  
SCHONBACH, TIFFANY  
SCHRAUB, SAMANTHA  
SCHROCK, CALEB  
SCHUR, ZACHARY  
SCHWARTZ, SARA  
SCIPIONI, MICHAEL  
SCLAFANI, ANDREW  
SCLAFANI, REMY  
SCORDIA, ROBERT  
SCOTTO, CHRISTINA  
SCOTTO, MICHELLE  
SEASE, KATHARINE  
SEELEY, NELSON  
SELIGMAN, EVAN  
SELKE, BENJAMIN  
SEMPEPOS, SOPHIA  
SERRANO, DANIEL  
SHACK, ZOE  
SHAMBRO, JOSEPH  
SHEEHAN, MOLLY  
SHERRELL, JUSTIN  
SHIPMAN, SHAEIM  
SHITRIT, SHIRA  
SHIWRAM, STEPHANIE  
SHUKEN, SARAH  
SHUTLER, NEALE  
SILBERBERG, NINELL  
SILLAH, KADIJATOU  
SILVA, RACHEL  
SILVERMAN, JONAH  
SIMONSON, CARTER  
SINHA, NEAL  
SKELTON, MATTHEW  
SLIVKA, JOSEPH  
SLIVKA, LILY  
SMITH, CHRISTIAN  
SMITH, LATHARIA  
SMITH, SASCHA  
SMITH, SHADÉ  
SOROKINA, TATIANA  
SPARKES, KWAME  
SPEIER, MASON  
SPRINGER, ROBERT  
STACK, VICTORIA  
STALLONE, SABRINA  
STANDRIDGE, STANLEY  
STEEN, MARIANNA  
STEPHENSON, GAVIN  
STEWART, JASON  
STEWART, JOSIAH

STOCKON, DOMONIQUE  
STOKES, RICHARD  
SUFRA, JEAN  
SUKHOVERSKYI, TARAS  
SULLIVAN, RYAN  
SUMPTER, VINSON  
SUTERA, CATHERINE  
SUTHERLAND, DANIELLE  
SWEET-ALEXIS, VANESSA  
SYMEONIDIS, ELIAS  
TAMER, LUCA  
TANCREDI, LUKE  
TAPIA, FRANCISCO JAVIER  
TAVERAS, GISEL  
TAYLOR, MARLEE KAYE  
TEAGUE, ALEXIS  
TEPALE, GILBERTO  
TERAN, ANGEL  
THEODULE, KEDDIE  
THOMAS, ADIA  
THOMAS, CONNOR  
THOMPSON, ISIS  
THOMPSON, JACOB  
THOMPSON, MICHAEL  
THORPE, LYDON  
TIBERIN, OFER  
TIEMOGO, AMADOU  
TILMON, LAKECIA  
TIRADO, JOSHUA  
TODARO, GABRIEL  
TOLEDO, JORGE  
TORRES, ANDRES  
TORRES, ASHLEY  
TORRES, EMMANUEL  
TORRES, JUAN  
TOUSON, ESLAM  
TOVAR JR., JORGE  
TOVAR, ADRIAN  
TRAHAN, GARRET  
TRAN, TYLER  
TRAPALA, ROBERTO  
TRAWALLY, ARAMATOU  
TRESOVA, KLAUDIO  
TRIGUEROS, GONZALO  
TRINDADE, ANGELICA  
TSE, CAROLINE  
TUSING, TYLER  
URBANOWYCZ, STEPHAN  
URBINA, LUCAS  
UTTS, ALEXANDER  
VACCARO, ELIZABETH

VALDES TOETU'U, MARLEY JUAN  
VALDEZ, KEUDY  
VALET, JOSHUA  
VAN DER RIET, SABRINA  
VAN ROON, ALEXANDER  
VARGAS, KATHERYN  
VARGAS, KELSEY  
VASQUEZ, EUTIQUEO  
VASQUEZ, MAIQUEL  
VAZQUEZ, RICHARD  
VEGA, GABRIEL  
VELEZ, NESTOR  
VELEZ, SHAVELI  
VENANCIO, JOSEPH  
VENTURA, JEANCARLOS  
VERDUN, WALTER  
VERONICA, ISMAEL  
VICUNA, MICHAEL  
VIELOT, VERTUS  
VITALE, JOSEPH  
VOGEL, DREW  
VUCKOVIC, MATEJA  
WALKER, JOANNA  
WALLACE, DUSTIN  
WALLACE, MARK  
WARING, KASON  
WARNOC, NICHOLAS  
WASHINGTON, LETRELL  
WEEDEN, JONATHAN  
WEIDENBACHER, TREVOR  
WESTFALL, JAYMES  
WESTON, WILL  
WHIDBY, SAMANTHA  
WHITE, KEITH  
WHITE, TERENA  
WHITTED, MAURICE  
WILLBURGER, ELIZABETH  
WILLIAM, STEPHEN  
WILLIAMS, KAREEM

WILLIAMS, LEROY  
WILLIAMS, PAUL  
WILLIS, ZOE  
WILSON, MARIA  
WILSON, MICHAEL  
WIMBUSH, CASHONEE  
WIMMS, TERRARD  
WISE, SCHIFFON  
WIXON, ROCHELLE  
WOLF, LESLEY  
WONG, WEN-TING  
WU, DANNY  
WYATT, JOSHUA  
WYKER, STEPHEN  
YALIN, SIBEL  
YANEZ, ALEX  
YANEZA, JOHN  
YANEZA, JOHN  
YANG, CHIN YU  
YAO, YIHJEN  
YATES, ABBY  
YENNIE, SHANNON  
YENNIE, SHANNON  
YI, MIKE  
ZAMACONA, ENRIQUE  
ZAMACONA, MARCO ANTONIO  
ZAMACONA, VICTOR  
ZAPATA, VIVIANA  
ZEIDA, PINGUEDWENDE CHARLES  
ZGODA, EMILIA  
ZHAMKENOVA, ASSYLAY  
ZHU, OLIVIA  
ZILVERSMIT, JACOB  
ZIMMERMAN, GISELLE  
ZOPPI, GERARD  
ZOUIOUECEHE, ALI  
DE GRAAF, GLENN  
DEL CASTILLO, LILY

**6. Landlords**

PACKIN REALTY COMPANY, LLC  
GARDNER PURCHASER LLC  
STEWART PURCHASER LLC  
VLAT, LLC

**7. Equity Holders**

JURGEN BILDSTEIN

**8. D&O**

GARY RICHARDS  
FAISAL LATEEF

HOOMAN YAZRAHI  
PAMELA CORRIE

**9. Benefits**

GIS BENEFITS  
NATIONAL EAP  
FLEXFACTS  
UNITED HEALTHCARE

ADP  
ALLIED BENEFITS  
CMC INTERACTIVE, LLC  
CHARLES SCHWAB

**10. Insurance**

STANDARD SECURITY LIFE INSURANCE  
COMPANY  
THE NY STATE INSURANCE FUND  
STARSTONE SPECIALTY INSURANCE CO  
REPUBLIC VANGUARD INSURANCE CO  
HISCOX INSURANCE CO  
BEAZLEY EXCESS & SURPLUS LINES INS  
INC  
ZURICH AMERICAN INSURANCE  
COMPANY

HOMELAND INS CO OF DELAWARE  
UNDERWRITERS AT LLOYD'S  
ASCOT INS CO  
VANTAGE RISK ASSURANCE CO  
HDI GLOBAL SPECIALTY SE  
TEXAS INS CO  
AXIS SURPLUS INSURANCE CO  
HGR GROUP INC  
CAC GROUP

**11. Restructuring Professionals**

TRIPLE P SECURITIES, LLC (PORTAGE  
POINT PARTNERS)  
TRIPLE P TRS, LLC (PORTAGE POINT  
PARTNERS)  
SIDLEY AUSTIN LLP

YOUNG CONAWAY STARGATT &  
TAYLOR, LLP  
VERITA GLOBAL  
ORRICK, HERRINGTON & SUTCLIFFE LLP  
MORRIS JAMES LLP  
ISLANDDUNDON LLC

**12. Top 30 Unsecured Creditors**

HEINI LIMITED LIABILITY CORPORATION  
BLACK COFFEE ENTERTAINMENT (PTY  
LTD)  
PACKIN REALTY COMPANY  
GATEWAY PRODUCTIONS  
DICE FM, INC.  
NOVA TRAFFIC AG  
AEG PRESENTS LLC  
ABLE EQUIPMENT RENTAL, INC.  
CHRISTIE LITES ENTERPRISES  
DOMINIC CAPPELLETI  
DBA NIGHTMODE  
ONE PULSE GROUP LLC  
PLUS MUSIC US, INC.  
BROOKSIDE ENVIRONMENTAL, INC.  
CREATIVE ARTISTS AGENCY

MCALPINE  
STRIPE  
TOMEXPO AG  
IRON GROUP CORP.  
ZIN ELECTRICAL, INC.  
CID PLUMBING  
MTD USA LLC  
HARD FEELINGS LLC  
TELECOM INFRASTRUCTURE CORP.  
BROWNTech  
MONCON  
ALEX JOSOWITZ  
WIZARD STUDIOS NORTH, INC.  
UNITED SITE SERVICES  
GRANT THORNTON LLP  
SINGER EQUIPMENT COMPANY, INC.

**13. Lenders & Agents**

AXAR CAPITAL  
TVT CAPITAL SOURCE LLC  
PINNACLE BUSINESS FUNDING LLC  
ALTER DOMUS  
STRATEGIC YIELDCO LLC  
STRATEGIC III DIVERSIFIED GROWTH  
FUND LLC  
STRATEGIC CONSOLIDATED INCOME  
FUND LLC  
STRATEGIC DIVERSIFIED INCOME FUND  
LLC

MICHIGAN DIVERSIFIED INCOME FUND  
LLC  
NYC FESTIVALS, LLC  
NYC CLUB EVENT, LLC  
SFXE IP LLC  
LIFESTYLE HOLDINGS, INC  
HYG FINANCIAL SERVICES, INC.  
ACE ENDICO CORPORATION  
US FOODS, INC.  
INSTA FUNDING LLC

**14. Stalking Horse Bidder**

AG ACQUISITION 1 LLC

**15. Banks**

J.P. MORGAN CHASE

**16. Taxing Authorities**

INTERNAL REVENUE SERVICE  
NEW YORK STATE DEPARTMENT OF  
TAXATION AND FINANCE  
NEW YORK CITY DEPARTMENT OF  
FINANCE

NEW YORK DEPARTMENT OF LABOR  
STATE OF DELAWARE

**17. Litigation**

FRED ORSITA  
NICHOLAS DE HERAS  
NARENDRA PERSAUD  
MARK KABBKO  
508 OPERATIONS LLC  
NICOLE BROCKMOLE  
LAUREN BAIR  
NICK ERCKLENTZ  
ALEXANDRA AVCHUKOV  
QUENTIN CHAPPAT  
SANDRA MAESTRA PEREIRA  
KRIS IYER  
ANTHONY PALIE  
DAKOTA BEDELL  
CARL CORBO  
ANNABEL GOULD  
DOLORES THOMPSON  
BRIDGETTE WINKELMANN  
BILLY TING

DUOC VO  
GARRY HUANG  
JEFFREY WANG  
JOSHUA CHIN  
WILLY NGO  
STEVEN SCINTO  
JAMES POWER  
KIMBERLY POWER  
RUPERT BYRON FINLAY RAMSAY  
AG LIGHT AND SOUND, INC.  
MANHATTAN MIRAGE INC. & LORENZO P.  
ANDERSON AKA LP ANDERSON  
MEDPRO RRG RISK RETENTION GROUP  
SVIATOSLAV DOBRIUK  
BROCHO V.H. LLC  
GOLDSTAR STAFFING CORP. & MARCOS  
SANCHEZ  
T&M USA LLC  
LASER LIGHT COMPANY

SUNBELT RENTALS INC.  
RAVEN PRODUCTION MANAGEMENT  
GROUP, LLC  
THE BRIGHT PURSUIT LLC  
WEATHERPREP LLC  
ENTERTAINMENT & RIGGING  
MICHAEL HANG  
NY TENT LLC  
BRETT CARTER  
CHRISTOPHER ADAMS  
DANIEL AHN  
DANIEL CHIU  
JIN ANG  
JOHN JEON  
JOHN SUN  
JOSEPH LEE  
JOSHUA FRIEDMAN  
TIMMY HOWARD  
WEICHIEH CHI  
AFARA MIR  
ALBEIL BENITEZ-MARURI  
ANA RALBOVSKI  
ANDRES FELIPE PEREZ GUZMAN  
ANBAL MENDOZA  
ANNA SKAKHBAZOV  
ARIEL RAMAGE  
ARTURO OLMOS  
AUGUSTO MEYO  
AYLA BROWN  
CELESTINO CRUZ GUEVARA  
DANIELLE CASALE

DIANA HENRIQUEZ  
DORIS GALINEC  
EDDY CEDENO  
FELIPE CASTRO  
FERNANDO ROMERO  
GIOVANNI WILLIAM TAMAYO  
GISELLE JOHNSON  
HECTOR RODRIGUEZ  
JANELA BUNKE  
JANELLE COLANTUONE  
JORGE MOTA CORTORREAL  
JOVANNA DEL PLATO  
JOVANNI ESPINOZA  
JUAN CARLOS GARCIA  
KAITLENE TAN  
KAITLIN CAPACCCIO  
LAURIE BOWEN  
LINGPENG QIAN  
LUIS RAFAEL VELAZQUEZ  
MARGARITE MORANO  
MIGUEL OCAMPO  
NAZARETH DEHKORDI  
NILSSON DOMINGUEZ  
NORBERTO CAMPOS HERNANDEZ  
OMAR CRUZ  
PAOLA MONTELLESE  
PAULINA LEMPICKA  
ROSALINA GIAQUINTO  
SABRINA LORENA ROJAS  
SARAH KABIR  
TIFFANY RASOMBATH

**18. Contractors**

ALEX JOSS  
DISCOTECH  
LUFFY  
QIANLINGPENG  
AMAJU  
BRYAN LEE  
DEEP ROOTS  
FRANK NOSTROS  
INDO WAREHOUSE  
JAHAN HUSSAIN

JAY LIN  
JOEY SUTERA  
LISA MARCELO  
NERVOUS RECORDS  
NOCHUM SCHECHTER  
SHERIFF WASFY  
DREAM HOSPITALITY GROUP  
NICK MORA

**19. UCC Lien Parties**

FIRST CORPORATE SOLUTIONS

**SCHEDULE 2**

<b><u>CLIENT</u></b>	<b><u>RELATIONSHIP TO DEBTORS</u></b>	<b><u>MATTER</u></b>
ADP	Benefits	The Firm has previously represented and is currently adverse to ADP in matters unrelated to these Chapter 11 Cases.
AFCO	Vendor	The Firm previously represented to AFCO Credit Corporation in matters unrelated to these Chapter 11 Cases.
Carney, Robert	Employee	The Firm previously represented an individual named Robert Carney in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Collins, Michael	Employee	The Firm previously represented and was adverse to individuals named Michael Collins in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Con Edison	Vendor	Currently represented Con Edison Clean Energy Businesses, Inc in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Daniels, Mary	Employee	The Firm previously represented an individual named Mary Daniels in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Fox, Jr., Timothy J.	United States Trustee's Office	The Firm previously represented an individual named Timothy Fox in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Gonzalez, Rebecca	Employee	The Firm previously represented and was adverse to individuals named Rebecca Gonzalez in matters unrelated to these Chapter 11 Cases.
Hayes, John	Employee	The Firm was previously adverse to individuals named John Hayes in non-bankruptcy matters unrelated to these Chapter 11 Cases.
Jones, Thomas	Employee	The Firm previously represented individuals named Thomas Jones in non-bankruptcy matters unrelated to these Chapter 11 Cases.
Miller, Katherine	Employee	The Firm previously represented and was adverse to individuals named Katherine Miller in matters unrelated to these Chapter 11 Cases.
Miller, Kevin	Employee	The Firm currently represents an individual named Kevin Miller in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Payne, Joseph	Employee	The Firm currently represents an individual named Joseph Payne in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Stripe, Inc.	Top 30 Creditor	The Firm previously represented Stripe, Inc. in a bankruptcy matters unrelated to these Chapter 11 Cases.

<b><u>CLIENT</u></b>	<b><u>RELATIONSHIP TO DEBTORS</u></b>	<b><u>MATTER</u></b>
Thomas, Elizabeth	United States Trustee's Office	The Firm previously represented an individual named Elizabeth Thomas in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Torres, Andres	Employee	The Firm was previously adverse to an individual named Andres Torres in a non-bankruptcy matter unrelated to these Chapter 11 Cases.
Torres, Juan	Employee	The Firm previously represented individuals named Juan Torres in non-bankruptcy matters unrelated to these Chapter 11 Cases.
Wallace, Mark	Employee	The Firm previously represented an individual named Mark Wallace in non-bankruptcy matters unrelated to these Chapter 11 Cases.
White, Keith	Employee	The Firm previously represented and currently adverse to an individual named Keith White in non-bankruptcy matters unrelated to these Chapter 11 Cases.

**(MORRIS JAMES' CONFLICT RESOLUTION PROCEDURE  
IS ONGOING, AND MORRIS JAMES WILL UNDERTAKE  
TO SUPPLEMENT THIS DECLARATION AS NECESSARY)**

**EXHIBIT B**

Weiss Declaration

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11446 (MFW)

(Jointly Administered)

**DECLARATION OF KELLY WEISS IN SUPPORT OF APPLICATION FOR ENTRY  
OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
MORRIS JAMES LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS EFFECTIVE AS OF AUGUST 20, 2025**

Pursuant to 28 U.S.C § 1746, I, Kelly Weiss, hereby submit this declaration (the “Declaration”) under penalty of perjury:

1. My name is Kelly Weiss, I am over the age of 21 and I am a Senior Vice President at Wasserman and representative of Aaron Clevenger. I am competent in all respects to make this declaration and serve as Co-Chairperson of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), with authority to execute this Declaration in support of the Committee’s application to retain Morris James LLP (“Morris James”) as co-counsel pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). I make this Declaration solely in the capacity as chair and a member of the Committee, on behalf of Aaron Clevenger and not in any personal capacity. The facts set forth in this Declaration are based upon my personal knowledge, my review of the relevant documents, information provided to me or

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

verified by Committee counsel, and my personal opinion based upon my experience, knowledge, and information provided to me.

2. I have reviewed and am familiar with the contents of the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Co-Counsel to The Official Committee of Unsecured Creditors Effective as of August 20, 2025* (the “Application”).<sup>2</sup> In support of the Application, the Committee relies upon the Monzo Declaration, which is attached to the Application as **Exhibit A**.

3. The Committee interviewed and considered at least five law firms to act as lead counsel in this matter prior to selecting Orrick, Herrington & Sutcliffe LLP (“Orrick”). Orrick was selected as lead counsel on August 19, 2025. Morris James was selected as its Delaware co-counsel on August 20, 2025. The Committee selected Morris James because of Morris James’ extensive general legal experience and knowledge, and, in particular, its substantial experience in representing official committees of creditors and recognized expertise in the field of creditors’ rights and business reorganization under chapter 11 of the Bankruptcy Code, particularly in cases pending before the United States Bankruptcy Court for the District of Delaware, both as co-counsel and lead counsel. The Committee understands that Morris James’ expertise includes representing official creditors’ committees in large and complex bankruptcy cases, as set forth in the Monzo Declaration. The Committee understands that since the Committee’s appointment, Morris James has been working closely with Orrick and other Committee professionals, the Debtors, and other parties-in-interest to become familiar with the Debtors’ businesses and many of the potential legal issues that may arise in the context of these Chapter 11 Cases. For these reasons, the Committee

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<sup>2</sup> Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Application.

believes that Morris James is well-qualified and uniquely able to represent the Committee in the Chapter 11 Cases in an efficient and timely manner.

4. The members of the Committee reviewed Morris James' standard rates for bankruptcy services, as set forth in the Application. Based upon representations made to the Committee by Morris James, the Committee understands that those rates are generally consistent with Morris James' rates for comparable non-bankruptcy engagements and the billing rates and terms of other comparably skilled firms for providing similar services. Based on these representations and the Committee members' experience in the bankruptcy field, the Committee believes these rates are reasonable.

5. The Committee will approve any prospective budget and staffing plan provided by Morris James, recognizing that, in the course of large chapter 11 cases like these Chapter 11 Cases, it is possible that there may be a number of unforeseen fees and expenses that will need to be addressed by the Committee and Morris James. The Committee further recognize that it is the Committee's responsibility to closely monitor the billing practices of its professionals to ensure the fees and expenses paid by the estates remain consistent with the Committee's expectations and the exigencies of the Chapter 11 Cases. The Committee will continue to review the invoices that Morris James regularly submits, and, together with Morris James, periodically amend any budget and staffing plans, as the Chapter 11 Cases develop.

6. I am authorized to submit this Declaration on behalf of the Committee, and if called upon to testify, I would testify competently to the facts set forth herein.

*[Remainder of page intentionally left blank]*

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct.

Dated: September 15, 2025

**OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF AGDP HOLDING INC., *ET AL.***

*Kelly Weiss*

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Kelly Weiss, solely in her capacity as  
Co-Chairperson of the Committee  
and not in any individual capacity