

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 ([•])

(Joint Administration Requested)

**DEBTORS' APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS
CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE**

The above-captioned debtors and debtors in possession (collectively, the "Debtors") respectfully state the following in support of this application (this "Section 156(c) Application").²

RELIEF REQUESTED

The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit C** (the "Proposed Order"), authorizing the Debtors to employ and retain Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") as the claims and noticing agent (the "Claims and Noticing Agent") in these chapter 11 cases. In support of this Section 156(c) Application, the Debtors rely upon and incorporate by reference the *Declaration of Evan Gershbein in Support of Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as*

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors' federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors' service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² A detailed description of the Debtors and their businesses, and the facts and circumstances supporting this Motion and the Debtors' chapter 11 cases, are set forth in greater detail in the *Declaration of Gary Richards in Support of Chapter 11 Petitions and First Day Pleadings* (the "First Day Declaration"), filed contemporaneously herewith. Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the First Day Declaration.



of the *Petition Date* (the “Gershbein Declaration”) attached hereto as **Exhibit B**, and the First Day Declaration,³ filed contemporaneously herewith. In further support of this Section 156(c) Application, the Debtors respectfully state as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction to consider this Section 156(c) Application under 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Under Rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), the Debtors consent to the entry of a final order by the Court in connection with this Section 156(c) Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue of these chapter 11 cases and this Section 156(c) Application in this district is proper under 28 U.S.C. §§ 1408 and 1409.

3. The statutory and legal predicates for the relief requested herein are section 156(c) of title 28 of the United States Code, sections 105(a) and 503(b)(1)(A) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Rule 2002-1(e).

BACKGROUND

4. The Debtors operate a multi-space entertainment venue complex, specializing in large-scale live entertainment—concerts, festivals, corporate functions, and multimedia events—

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the First Day Declaration.

and is known for state-of-the-art audiovisual production, including a 2022 upgrade featuring one of the world's highest-resolution video walls. The Debtors focus on industry-leading production capabilities, immersive audiovisual experiences, and status as one of North America's largest standing-room-only entertainment venues.

5. On the date hereto, (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Court. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No party has requested the appointment of a trustee or examiner in these cases, and no statutory committee has been appointed.

6. Additional information regarding the Debtors' businesses, capital structures and circumstances preceding the Petition Date may be found in the First Day Declaration.

RELIEF REQUESTED

7. By this Section 156(c) Application, the Debtors seek entry of the Proposed Order appointing Verita as the Claims and Noticing Agent in these chapter 11 cases to, among other things, assume responsibility for the distribution of notices and the maintenance, processing, and docketing of proofs of claim filed in these chapter 11 cases, effective as of the Petition Date. The terms of retention and employment of Verita are set forth in that certain services agreement (the "Services Agreement"), attached hereto as **Exhibit A**; *provided, however*, that the Debtors are seeking approval solely of the terms and provisions as set forth in this Section 156(c) Application and the Proposed Order attached hereto.

8. The Debtors' selection of Verita to act as the Claims and Noticing Agent satisfies the *Court's Protocol for the Employment of Claims and Noticing Agents Under 28 U.S.C. § 156(c)* (the "Claims Agent Protocol"), instituted by the Office of the Clerk of the Bankruptcy Court (the "Clerk") on February 1, 2012, in that the Debtors have obtained and reviewed engagement

proposals from at least two other Court-approved claims and noticing agents to ensure selection through a competitive process. Moreover, the Debtors submit, based on all engagement proposals obtained and reviewed, that Verita's rates are competitive and reasonable given Verita's quality of services and expertise.

9. Although the Debtors have not yet filed their schedules of assets and liabilities, they anticipate that there will be in excess of 10,000 entities to be noticed. In view of the number of anticipated claimants and the complexity of the Debtors' businesses, the Debtors submit that the appointment of a claims and noticing agent is both necessary and in the best interests of both the Debtors' estates and their creditors.

10. By separate application, the Debtors will seek authorization to retain and employ Verita as administrative advisor in these chapter 11 cases, pursuant to section 327(a) of the Bankruptcy Code, as the administration of these chapter 11 cases may require Verita to perform duties outside the scope of 28 U.S.C. § 156(c).

VERITA'S QUALIFICATIONS

11. Verita is one of the country's leading chapter 11 administrators, with experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita's professionals have experience in noticing, claims administration, solicitation, balloting, and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Indeed, Verita has acted as the official claims and noticing agent in many large bankruptcy cases pending in this district and other districts nationwide. Verita's cases in this district include: *In re F21 OpCo, LLC*, Case No. 25-10469 (MFW) (Bankr. D. Del. Mar. 16, 2025); *In re Fisker Inc. et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jun 19, 2024); *In re Supply Source Enters., Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re*

Sticky's Holding LLC, et al., Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024); *In re AN Global, LLC, et al.* Case No. 23-11294 (JKS) (Bankr. D. Del. Aug. 29, 2023); *In re Proterra Inc, et al.*, Case No. 23-11120 (BLS) (Bankr. D. Del. Aug. 7, 2023); *In re PGX Holdings, Inc., et al.*, Case No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023); *In re Plastiq Inc., et al.*, Case No. 23-10671 (BLS) (Bankr. D. Del. May 25, 2023); *In re Christmas Tree Shops, LLC, et al.*, Case No. 23-10576 (TMH) (Bankr. D. Del. May 9, 2023); *In re Structurlam Mass Timber U.S., Inc., et al.*, Case No. 23-10497 (CTG) (Bankr. D. Del. Apr. 26, 2023); *In re CBC Restaurant Corp., et al.*, Case No. 23-10245 (KBO) (Bankr. D. Del. Mar. 3, 2023); *In re Starry Grp. Holdings, Inc., et al.*, Case No. 23-10219 (KBO) (Bankr. D. Del. Feb. 22, 2023); *In re Stanadayne LLC, et al.*, Case No. 23-10207 (JTD) (Bankr. D. Del. Feb. 22, 2023); *In re Tricida, Inc.*, Case No. 23-10024 (JTD) (Bankr. D. Del. Jan. 13, 2023); *In re Carestream Health, Inc., et al.*, Case No. 22-10778 (JKS) (Bankr. D. Del. Aug. 26, 2022); *In re First Guar. Mortg. Corp., et al.*, Case No. 22-10584 (CTG) (Bankr. D. Del. July 1, 2022).

12. The appointment of Verita as the Claims and Noticing Agent in these chapter 11 cases will expedite the distribution of notices and the processing of claims, facilitate other administrative aspects of these chapter 11 cases, and relieve the Clerk of these administrative burdens. Given the nature of these chapter 11 cases, the Debtors believe that the appointment of Verita as the Claims and Noticing Agent will serve to maximize the value of the Debtors' estates for all stakeholders.

SERVICES TO BE PROVIDED BY VERITA

13. This Section 156(c) Application pertains only to the work to be performed by the Claims and Noticing Agent under the Clerk's delegation of duties permitted by 28 U.S.C. § 156(c) and Local Rule 2002-1(e), and any work to be performed by the Claims and Noticing Agent outside of this scope is not covered by this Section 156(c) Application. Specifically, the Claims and Noticing Agent will perform the following tasks in its role as claims and noticing agent (the "Claims and Noticing Services"), as well as all quality control relating thereto:

- (a) prepare and serve required notices and documents in the chapter 11 cases in accordance with the Bankruptcy Code and the Bankruptcy Rules in the form and manner directed by the Debtors and/or the Court, including, without limitation: (i) notice of the commencement of the chapter 11 cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code, (ii) notice of any claims bar date, (iii) notices of transfers of claims, (iv) notices of objections to claims and objections to transfers of claims, (v) notices of any hearings on a disclosure statement and confirmation of the Debtors' chapter 11 plan or plans, including under Bankruptcy Rule 3017(d), (vi) notice of the effective date of any plan, and (vii) all other notices, orders, pleadings, publications and other documents as the Debtors or Court may deem necessary or appropriate for an orderly administration of the cases;
- (b) maintain an official copy of the Debtors' schedules of assets and liabilities and statements of financial affairs (collectively, the "Schedules"), listing the Debtors' known creditors and the amounts owed thereto;
- (c) maintain (i) a list of all potential creditors, equity holders and other parties-in-interest; and (ii) a "core" mailing list consisting of all parties described in sections 2002(i), (j) and (k) and those parties that have filed a notice of appearance pursuant to Bankruptcy Rule 9010; update said lists and make said lists available upon request by a party-in-interest or the Clerk (within 48 hours);
- (d) furnish a notice to all potential creditors of the last date for the filing of proofs of claim and a form for the filing of a proof of claim, after such notice and form are approved by this Court, and notify said potential creditors of the existence, amount and classification of their respective claims as set forth in the Schedules, which may be effected by inclusion of such information (or the lack thereof, in cases where the Schedules indicate no debt due to the subject party) on a customized proof of claim form provided to potential creditors;
- (e) maintain a post office box or address for the purpose of receiving claims and returned mail, and process all mail received;

- (f) for all notices, motions, orders or other pleadings or documents served, prepare and file or cause to be filed with the Clerk an affidavit or certificate of service within seven (7) business days of service which includes (i) either a copy of the notice served or the docket numbers(s) and title(s) of the pleading(s) served, (ii) a list of persons to whom it was mailed (in alphabetical order) with their addresses, as appropriate, (iii) the manner of service, and (iv) the date served;
- (g) process all proofs of claim received, including those received by the Clerk's Office, and check said processing for accuracy, and maintain the original proofs of claim in a secure area;
- (h) maintain the official claims register for each Debtor (the "Claims Registers") on behalf of the Clerk; upon the Clerk's request, provide the Clerk with certified, duplicate unofficial Claims Registers; and specify in the Claims Registers the following information for each claim docketed: (i) the claim number assigned, (ii) the date received, (iii) the name and address of the claimant and agent, if applicable and in accordance with any orders governing the redaction of information, who filed the claim, (iv) the amount asserted, (v) the asserted classification(s) of the claim (*e.g.*, secured, unsecured, priority, *etc.*), (vi) the applicable Debtor, and (vii) any disposition of the claim;
- (i) maintain a separate claims register and separate creditor mailing matrix for each debtor in jointly administered cases;
- (j) implement necessary security measures to ensure the completeness and integrity of the Claims Registers and the safekeeping of the original claims;
- (k) record all Transfers of Claims and make changes to the creditor matrix after the objection period has expired. Verita shall also record any order entered by the Court that may affect the claim by making a notation on the claims register and monitor the Court's docket for any claims related pleading filed and make necessary notations on the claims register. No claim or claim information should be deleted for any reason;
- (l) relocate, by messenger or overnight delivery, all of the court-filed proofs of claim to the offices of the Claims and Noticing Agent, not less than weekly;
- (m) file a quarterly updated claims register with the Court in alphabetical and numerical order. If there has been no claims activity, Verita may file a Certification of No Claim Activity;
- (n) monitor the Court's docket for all notices of appearance, address changes, and claims-related pleadings and orders filed and make necessary notations on and/or changes to the Claims Registers and any service or mailing lists, including to identify and eliminate duplicative names and addresses from such lists;

- (o) assist in the dissemination of information to the public and respond to requests for administrative information regarding the case as directed by the Debtors or the Court, including through the use of a case website and/or call center;
- (p) allow public access to claims and the claims register at no charge. The complete proof of claim and any attachment thereto shall be viewable and accessible by the public, subject to Local Rule 9037-1; within fourteen (14) days of entry of an Order dismissing a case or within twenty-eight (28) days of entry of a Final Decree, Verita shall (i) forward to the Clerk an electronic version of all imaged claims, (ii) upload the creditor mailing list into CM/ECF and (iii) docket a Final Claims Register. If a case has jointly administered entities, one combined register shall be docketed in the lead case containing claims of all cases;
- (q) within the earlier to occur of (a) fourteen (14) days of entry of an Order converting a case and (b) entry of a termination order, Verita shall (i) forward to the Clerk an electronic version of all imaged claims; (ii) upload the creditor mailing list into CM/ECF and (iii) docket a Final Claims Register. If a case has jointly administered entities, one combined claims register shall be docketed in the lead case containing claims of all cases. A Final Claims Register and creditor mailing matrix shall also be docketed in each jointly administered case containing the claims and creditor mailing matrix parties, respectively, of only that specific case;
- (r) Upon conversion of a chapter 11 case to a chapter 7 case, if there are more than two hundred (200) creditors, Verita shall (i) continue to serve all notices required to be served, at the direction of the chapter 7 trustee or the Clerk's Office or (ii) submit a termination order.

VERITA'S COMPENSATION

14. The Debtors are proposing to compensate Verita for the Claims and Noticing Services set forth above in accordance with the Services Agreement and the rate structure attached thereto. The Debtors request that the undisputed fees and expenses incurred by Verita in the performance of the Claims and Noticing Services be treated as administrative expenses of the Debtors' chapter 11 estates pursuant to section 156(c) and section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business without further application to, or order, of the Court.

15. Verita agrees to maintain records of all Claims and Noticing Services, including dates, categories of services, fees charged, and expenses incurred. Verita further agrees to serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any official committee(s) monitoring the expenses of the Debtors, and any party-in-interest who specifically requests service of the monthly invoices. If any dispute arises relating to the Services Agreement or the monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute. If a resolution is not achieved, the parties may seek resolution of the matter from the Court.

16. Prior to the Petition Date, the Debtors provided Verita a retainer in the amount of \$30,000, which remains undrawn. Verita seeks to first apply the retainer to all pre-petition invoices, and thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Services Agreement during the cases as security for the payment of fees and expenses incurred under the Services Agreement.

17. Additionally, under the terms of the Services Agreement, the Debtors have agreed, subject to certain exceptions, to indemnify, defend, and hold harmless Verita and its affiliates, members, directors, officers, employees, consultants, subcontractors, and agents under certain circumstances specified in the Services Agreement, except in circumstances resulting solely from Verita's gross negligence or willful misconduct or as otherwise provided in the Services Agreement or the Proposed Order. The Debtors believe that such an indemnification obligation is customary, reasonable, and necessary to retain the services of a Claims and Noticing Agent in these chapter 11 cases.

VERITA'S DISINTERESTEDNESS

18. Although the Debtors do not propose to employ Verita under section 327 of the Bankruptcy Code pursuant to this Section 156(c) Application (such retention will be sought by separate application), Verita has nonetheless reviewed its conflicts system to determine whether it

has any relationships with the creditors and initial parties in interest identified by the Debtors. Verita has represented to the Debtors that to the best of its knowledge, and except as set forth in the Gershbein Declaration, neither Verita nor any of its professionals have any relationship with the Debtors that would impair Verita's ability to serve as Claims and Noticing Agent. To the extent that Verita or its personnel have, or may have had, relationships with certain of the Debtors' creditors as described in the Gershbein Declaration, Verita has represented to the Debtors that those matters are wholly unrelated to these chapter 11 cases.

19. In connection with its retention as claims and noticing agent, the Claims and Noticing Agent represents in the Gershbein Declaration, among other things, that:

- (a) Verita is not a creditor, equity security holder, or insider of the Debtors;
- (b) Verita will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as Claims and Noticing Agent;
- (c) by accepting employment in these chapter 11 cases, Verita waives any right to receive compensation from the United States government in connection with these chapter 11 cases;
- (d) in its capacity as Claims and Noticing Agent, Verita will not be an agent of the United States and will not act on behalf of the United States;
- (e) Verita will not employ any past or present employees of the Debtors in connection with its work as Claims and Noticing Agent;
- (f) Verita is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;
- (g) in its capacity as Claims and Noticing Agent in these chapter 11 cases, Verita will not intentionally misrepresent any fact to any person;
- (h) Verita shall be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;
- (i) Verita will comply with all requests of the Clerk's office and guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- (j) none of the services provided by Verita as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk's office.

20. Verita will supplement its disclosure to the Court if any facts or circumstances are discovered that would require such additional disclosure.

COMPLIANCE WITH CLAIMS AND NOTICING AGENT PROTOCOL

21. This Section 156(c) Application complies with the *Protocol for the Employment of Claims and Noticing Agents* under 28 U.S.C. § 156(c) and conforms to the standard Section 156(c) Application used in this district.

BASIS FOR RELIEF

I. RETENTION AND EMPLOYMENT OF VERITA AS CLAIMS AND NOTICING AGENT IS PERMITTED

22. The Debtors submit that the requested relief is appropriate pursuant to section 28 U.S.C. § 156(c), section 105 of the Bankruptcy Code, Bankruptcy Rule 2002 and Local Rule 2002-1(e). The Court is permitted to appoint Verita as Claims and Noticing Agent in these chapter 11 cases. Pursuant to 28 U.S.C. § 156(c), this Court is authorized to utilize agents and facilities other than the Clerk for the administration of bankruptcy cases. Specifically, 28 U.S.C. § 156(c) provides, in relevant part, as follows:

Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars and other administrative information to parties in cases filed under the provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States.

28 U.S.C. § 156(c). Further, section 105(a) of the Bankruptcy Code provides, in pertinent part, as follows:

The court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title. No provision of this title providing for the raising of an issue by a party in interest shall be construed to preclude the court from, sua sponte, taking any action or making any determination necessary or appropriate to enforce or implement court orders or rules, or to prevent an abuse of process.

11 U.S.C. § 105(a). Moreover, Bankruptcy Rule 2002, which regulates the notices that must be provided to creditors and other parties in interest in a bankruptcy case, provides that the Court may direct that a person other than the Clerk give notice of the various matters described therein. *See* Fed. R. Bankr. P. 2002. In addition, Local Rule 2002-1(e) provides that upon motion of the debtor or trustee, “[t]he Court may at the First Day Hearing authorize the retention of a claims and noticing agent.” Del. Bankr. L.R. 2002-1(e). Additionally, Local Rule 2002-1(e) requires the appointment of a claims and noticing agent when there is a “chapter 11 debtor with more than 200 parties identified in the list filed under Local Rule 1007-2(a)” *Id.*

23. In view of the substantial number of parties receiving notice in these chapter 11 cases and the significant number of anticipated claimants, the Debtors submit that the appointment of Verita as the Claims and Noticing Agent is required by the Local Rules, and is necessary and in the best interests of the Debtors and their estates and will serve to maximize the value of the Debtors’ estates for all stakeholders.

II. RELIEF EFFECTIVE AS OF THE PETITION DATE IS APPROPRIATE

24. Pursuant to the Debtors' request, Verita has agreed to serve as the Claims and Noticing Agent on and after the Petition Date with assurances that the Debtors would seek approval of its employment and retention effective as of the Petition Date, so that Verita may be compensated for its services prior to the approval of this Section 156(c) Application. The Debtors believe that no party in interest will be prejudiced by granting the employment effective as of the Petition Date, as provided in this 156(c) Application, because Verita has provided and continues to provide valuable services to the Debtors' estates in the interim period. The Local Rules empower courts in this district to approve employment effective as of the petition date, and the Debtors submit that such approval is justified here.

NOTICE

25. Notice of this Section 156(c) Application will be given to: (a) the Office of the United States Trustee for the District of Delaware; (b) the holders of the thirty (30) largest unsecured claims against the Debtors; (c) Alter Domus (US) LLC, in its capacity as administrative agent and collateral agent under the Prepetition Financing Agreement and the DIP Facility; (d) counsel to the DIP Lenders and Prepetition Term Loan Lender; (e) counsel to LiveStyle; (f) the United States Attorney's Office for the District of Delaware; (g) the Internal Revenue Service; and (i) all parties entitled to notice pursuant to Bankruptcy Rule 2002. Notice of this Section 156(c) Application and any order entered hereon will be served in accordance with Local Rule 9013-1(m). The Debtors submit that, under the circumstances, no other or further notice is required.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order granting the relief requested in this Section 156(c) Application and such other and further relief as may be just and proper.

Dated: August 4, 2025

/s/ Gary Richards

Gary Richards

Chief Executive Officer

EXHIBIT A

Services Agreement



VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 29 day of July 2025, between AGDP Holding Inc. (together with its affiliates and subsidiaries, the “Company”),¹ and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “Verita”). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “Verita Fee Structure”).

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita’s prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

¹ The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.



VERITA AGREEMENT FOR SERVICES

prices, charges and rates; provided, however, that if any such increase exceeds 10%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement. Prior written approval from the Company is required for any such expense in excess of \$1,000.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as two and one-half percent (2-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of \$30,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing,



VERITA AGREEMENT FOR SERVICES

Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term “program” shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita’s performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company’s use during and in connection with the services provided by Verita under this Agreement.

IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of Verita during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless Verita provides prior written consent to such solicitation or retention.

V. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days’ written notice to the other party, release the required information.

VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days’ written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term “Cause” means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company’s reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to



VERITA AGREEMENT FOR SERVICES

maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company's bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all reasonable and documented fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VII. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VIII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any chapter 11 filing, Verita may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to Verita's agreement with financial institutions, Verita may receive compensation from such financial institutions for the services Verita provides pursuant to such agreement.

IX. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with



VERITA AGREEMENT FOR SERVICES

respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement unless due to gross negligence or willful misconduct; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

X. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

XI. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XII. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day



VERITA AGREEMENT FOR SERVICES

after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
E-Mail: dfoster@veritaglobal.com

AGDP Holding Inc.
140 Stewart Ave.
Brooklyn, NY 11237
Attn: General Counsel
Email: Faisal@avant-gardner.com

With a copy (which shall not constitute notice) to:

Sidley Austin LLP
1999 Avenue of the Stars, 17th Floor
Los Angeles, CA 90067
Attn: Genevieve G. Weiner; Jonathan E. Mitnick
Tel: (310) 595-9500
Fax: 310-595-9501
Email: gweiner@sidley.com; jemitnick@sidley.com

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

XIII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

XIV. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

XV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.



VERITA AGREEMENT FOR SERVICES

XVI. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

XVII. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants, LLC dba Verita Global

DocuSigned by:

Evan J. Gershbein

41878F978E7747D...

BY: Evan Gershbein

DATE: 30-Jul-2025 | 12:02:16 PM EDT

TITLE: EVP, Corporate Restructuring Services

Company

Signed by:

Gary Richards

1C74E702644F4D0...

BY: Gary Richards

DATE: 30-Jul-2025 | 11:54:20 AM EDT

TITLE: Chief Executive Officer

EXHIBIT B

Gershbein Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 ([•])

(Joint Administration Requested)

**DECLARATION OF EVAN GERSHBEIN IN SUPPORT OF DEBTORS’
APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS
CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE**

I, Evan Gershbein, being duly sworn, state the following under penalty of perjury and that the following is true to the best of my knowledge, information and belief:

1. I am an Executive Vice President of Corporate Restructuring for Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), whose offices are located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245. Except as otherwise noted, the matters set forth herein are made of my own personal knowledge and, if called and sworn as a witness, I could and would testify competently thereto.

2. I submit this declaration (this “Declaration”) in support of the *Debtors’ Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* (the “Section 156(c) Application”)² filed contemporaneously herewith by the

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Section 156(c) Application.

Debtors, for entry of an order pursuant to section 156(c) of title 28 of the United States Code, section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2002, and Local Rule 2002-1(e), appointing Verita as Claims and Noticing Agent, effective as of the Petition Date, in accordance with the terms and conditions set forth in the Services Agreement.

3. I am not being specifically compensated for this testimony other than through payments received by Verita as a professional retained by the Debtors. I am over the age of 18 years and authorized to submit this Declaration on behalf of Verita.

VERITA'S QUALIFICATIONS AS NOTICING AND CLAIMS AGENT

4. Verita comprises leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita's professionals have experience in noticing, claims administration, solicitation, balloting and facilitating other administrative aspects of chapter 11 cases. Verita has acted as official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide Verita's cases in this district include: *In re F21 OpCo, LLC*, Case No. 25-10469 (MFW) (Bankr. D. Del. Mar. 16, 2025); *In re Fisker Inc. et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jun 19, 2024); *In re Supply Source Enters., Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024); *In re AN Global, LLC, et al.* Case No. 23-11294 (JKS) (Bankr. D. Del. Aug. 29, 2023); *In re Proterra Inc, et al.*, Case No. 23-11120 (BLS); *In re PGX Holdings, Inc., et al.*, Case No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023); *In re Plastiq*

Inc., et al., Case No. 23-10671 (BLS) (Bankr. D. Del. May 25, 2023); *In re Christmas Tree Shops, LLC, et al.*, Case No. 23-10576 (TMH) (Bankr. D. Del. May 9, 2023); *In re Structurlam Mass Timber U.S., Inc., et al.*, Case No. 23-10497 (CTG) (Bankr. D. Del. Apr. 26, 2023); *In re CBC Restaurant Corp., et al.*, Case No. 23- 10245 (KBO) (Bankr. D. Del. Mar. 3, 2023); *In re Starry Grp. Holdings, Inc., et al.*, Case No. 23- 10219 (KBO) (Bankr. D. Del. Feb. 22, 2023); *In re Stanadayne LLC, et al.*, Case No. 23-10207 (JTD) (Bankr. D. Del. Feb. 22, 2023); *In re Tricida, Inc.*, Case No. 23-10024 (JTD) (Bankr. D. Del. Jan. 13, 2023); *In re Carestream Health, Inc., et al.*, Case No. 22-10778 (JKS) (Bankr. D. Del. Aug. 26, 2022); *In re First Guar. Mortg. Corp., et al.*, Case No. 22-10584 (CTG) (Bankr. D. Del. July 1, 2022).³

5. As agent and custodian of the Court records pursuant to 28 U.S.C. § 156(c), Verita will perform, at the request of the Clerk, the noticing and claims related services specified in the Section 156(c) Application and the Services Agreement. In addition, at the Debtors' request, Verita will perform such other noticing, claims, administrative, technical, and support services specified in the Section 156(c) Application and the Services Agreement.

6. Prior to the Petition Date, the Debtors provided Verita a retainer in the amount of \$30,000. Verita seeks to first apply the retainer to all prepetition invoices and, thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Services Agreement during the chapter 11 cases as security for the payment of fees and expenses incurred under the Services Agreement.

7. In connection with its retention as Claims and Noticing Agent, Verita represents, among other things, the following:

(a) Verita is not a creditor, equity security holder, or insider of the Debtors;

³ Because of the voluminous nature of the orders cited herein, they are not attached to the Section 156(c) Application. Copies of these orders, however, are available on request of the Debtors' proposed counsel.

- (b) Verita will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as Claims and Noticing Agent;
- (c) by accepting employment in these chapter 11 cases, Verita waives any right to receive compensation from the United States government in connection with these chapter 11 cases;
- (d) in its capacity as Claims and Noticing Agent, Verita will not be an agent of the United States and will not act on behalf of the United States;
- (e) Verita will not employ any past or present employees of the Debtors in connection with its work as Claims and Noticing Agent;
- (f) Verita is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;
- (g) in its capacity as Claims and Noticing Agent in these chapter 11 cases, Verita will not intentionally misrepresent any fact to any person;
- (h) Verita shall be under the supervision and control of the Clerk’s office with respect to the receipt and recordation of claims and claim transfers;
- (i) Verita will comply with all requests of the Clerk’s office and guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- (j) none of the services provided by Verita as Claims and Noticing Agent in these chapter 11 cases shall be at the expense of the Clerk’s office.

8. Although the Debtors do not propose to retain Verita under section 327 of the Bankruptcy Code (such retention will be sought by separate application), I caused to be submitted for review by our conflicts system the names of all the potential parties in interest (the “Potential Parties in Interest”) in these chapter 11 cases. The list of Potential Parties in Interest was provided by the Debtors and is attached hereto as **Schedule 1**. Verita is not aware of any relationship that would present a disqualifying conflict of interest.

9. To the best of my knowledge, none of Verita’s employees are related to bankruptcy judges in the District of Delaware, the Office of the United States Trustee for Region 3, any

attorney known by Verita to be employed in the Office of the United States Trustee serving the District of Delaware, or are equity security holders of the Debtors.

10. To the best of my knowledge, and based solely upon information provided to me by the Debtors, and except as provided herein, neither Verita, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors or other relevant parties. Verita may have relationships with certain of the Debtors' creditors as vendors or in connection with cases in which Verita serves or has served in a neutral capacity as claims and noticing agent and/or administrative advisor for another chapter 11 debtor.

11. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of Verita's ultimate parent company, KCC Parent LLC ("Parent"). Parent wholly owns Verita Intermediate LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

12. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (a) Verita's parent entities, affiliates, and subsidiaries and (b) GCP, GCP's funds, and each such fund's respective portfolio companies and investments as

set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections. J.P. Morgan Chase is listed as a bank on the Potential Parties in Interest List. There are information barriers between JPMIM and the line of business where J.P. Morgan Chase. may be associated with the Debtors.

13. To the extent Verita learns of any other material connections between the funds or investments included in the above-described conflicts search and the Debtor, Verita will promptly file a supplemental disclosure. In addition, Verita may have had, may currently have, or may in the future have business relationships unrelated to the Debtor with one or more GCP or JPMIM entities including, among others, portfolio companies of GCP.

14. Verita has no contract or relationship with XClaim Inc. or with any other party under which Verita provides or will provide exclusive access to claims data and/or under which Verita will be compensated for claims data that is made available by Verita.

15. Verita has and will continue to represent clients in matters unrelated to these chapter 11 cases. In addition, Verita and its personnel have and will continue to have relationships in the ordinary course of its business with certain vendors, professionals and other parties in interest that may be involved in the Debtors' chapter 11 cases. Verita may also provide professional services to entities or persons that may be creditors or parties in interest in these chapter 11 cases, which services do not directly relate to, or have any direct connection with, these chapter 11 cases or the Debtors.

16. Based on the foregoing, I believe that Verita is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged. Moreover, to the best of my knowledge and belief, neither Verita nor any of

its employees hold or represent any interest materially adverse to the Debtors' estates with respect to any matter upon which Verita is to be engaged.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Dated: August 4, 2025

Respectfully submitted,

/s/ Evan Gershbein

Evan Gershbein

Executive Vice President

Kurtzman Carson Consultants LLC dba Verita
Global

222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245

Schedule 1

Potential Parties in Interest List

Avant Gardner

Interested Parties - Debtors
August 4, 2025

Creditor

AGDP Holding Inc.
Avant Gardner, LLC
AG Management Pool LLC
EZ Festivals LLC
Made Event LLC
Reynard Productions, LLC

Category

Debtors
Debtors
Debtors
Debtors
Debtors
Debtors

Avant Gardner*Interested Parties - Vendors**August 4, 2025*

Creditor	Category
Heini	Vendor
Gateway Productions	Vendor
Nova Traffic	Vendor
Able Equipment Rental Inc	Vendor
Christie Lites Enterprises	Vendor
McAlpine	Vendor
Brookside	Vendor
Creative Artists Agency	Vendor
BILDSTEIN GROUP LLC	Vendor
Iron Group	Vendor
Zin Electrical	Vendor
Tomexpo	Vendor
MTD USA	Vendor
Telecom Communications	Vendor
BCLP	Vendor
Allstar Security and Consulting Inc	Vendor
BrownTech	Vendor
4ID Solutions	Vendor
CID Plumbing	Vendor
BILLFOLD LLC	Vendor
Moncon	Vendor
All Access Staging & Productions	Vendor
Wizard	Vendor
United Site Services	Vendor
Grant Thornton LLP	Vendor
Plus Music	Vendor
Singer Equipment Company, Inc.	Vendor
Kelco	Vendor
Patrick Doerr Plc	Vendor
SEO	Vendor
508 Operations LLC	Vendor
Marica LLC	Vendor
Hlve.co	Vendor
Daversa Partners	Vendor
Clair Global	Vendor
Hard Feelings	Vendor
Brief Carmen & Kleiman LLP	Vendor
Stys Hospitality Initiative	Vendor
SHI	Vendor
Loupe Digital Inc.	Vendor
Con Edison	Vendor
Greenspoon Marder LLP	Vendor
NYC Environmental Protection	Vendor
United Healthcare	Vendor
DTDS	Vendor
Great Lakes Hotel Supply	Vendor
Geiger	Vendor
Sirkkas, LLC	Vendor
UNREAL-SYSTEMS	Vendor
Kaufman Dolowich, LLP	Vendor
4 WALL ENTERTAINMENT, INC	Vendor
Paradocs	Vendor
Kostow Greenwood	Vendor
Anchin, Block & Anchin LLP	Vendor
Meta Platforms, Inc.	Vendor
Fresh Prints LLC	Vendor
United Staging & Rigging	Vendor
Mega Lasers Productions, Inc.	Vendor
US Foods	Vendor
Fepaz Enterprises	Vendor

Avant Gardner

Interested Parties - Artists

August 4, 2025

Creditor	Category
Malaa	Artists
Tiesto	Artists
Carmine Conte (MRAK)	Artists
Gramatik	Artists
Reinier Zonneveld	Artists
Zeds Dead	Artists
Meute	Artists
Kayzo	Artists
Miss Monique	Artists
Brutalismus 3000	Artists
Odd Mobb	Artists
Charlotte de Witte	Artists
Deborah de Luca	Artists
The Martinez Brothers	Artists
Lilly Palmer	Artists
Caribou	Artists
Francis Mercier	Artists
Anjunadeep	Artists
DNB AllStars	Artists
LP Giobbi	Artists
ATLiens	Artists
Layton Giordani	Artists
Rampa	Artists
El Alfa	Artists
Boris Brejcha	Artists
Galantis	Artists
Alegria	Artists
Adriatique	Artists
Black Coffee	Artists
James Hype	Artists
Excision	Artists
Elrow	Artists
Subtronics	Artists
Loud Luxury	Artists
The Chainsmokers	Artists
Deadmau5	Artists
Alesso	Artists
Kai Wachi	Artists
Themba	Artists
Drumcode	Artists
Synthony	Artists
Sublime	Artists
Nora En Pure	Artists
Timmy Trumpet	Artists
Wooli	Artists
A.G. Cook	Artists
Afrojack	Artists
DJ Snake	Artists
Dimension	Artists
Tape B	Artists
Gryffin	Artists
Yousuke Yukimatsu	Artists
Bunt	Artists
Indo Warehouse	Artists
Big Wild	Artists
It's Murph	Artists
Two Friends	Artists
Polo & Pan	Artists
Awakenings	Artists
Everyday People	Artists
Viagra Boys	Artists

Avant Gardner

Interested Parties - Artists

August 4, 2025

Creditor	Category
Hardwell	Artists
Holy Priest	Artists
Illenium	Artists
Maz	Artists
Story So Far	Artists
Hugel	Artists
Adventure Club	Artists
Amelie Lens	Artists
Sub Focus	Artists
Disco Lines	Artists
Horsegirl	Artists
ARMNHMR	Artists
Meduza	Artists
Yung Lean	Artists
Peggy Gou	Artists
Acraze	Artists
Azealia Banks	Artists
Sullivan King	Artists
Artbat	Artists
Maddix	Artists
Slander	Artists
Funk Tribu	Artists
MK	Artists
Big Gigantic	Artists
Levity	Artists
Mestiza	Artists
Notion	Artists
Ray Vlope	Artists
Nic Fentulli	Artists
Zedd	Artists
Chris Lake	Artists
Tchami	Artists
Dom Dolla	Artists
Madeon	Artists
Armin Van Buuren	Artists
David Guetta	Artists
Seven Lions	Artists
John Summit	Artists
Dabin	Artists
Rezz	Artists
Martin Garrix	Artists
The Blaze	Artists
Gorgon City	Artists
Keinemusik	Artists
Lost Frequencies	Artists
Black Tiger Sex Machine	Artists
Svdden Death	Artists
Sonny Fedora	Artists
Gordo	Artists
Bob Moses	Artists
Gigantic Nghtmre	Artists
BICEP Live	Artists
Alan Walker	Artists
Vintage Culture	Artists
Joel Corry	Artists
Oliver Heldens	Artists
Steve Angello	Artists
Duke Dumont	Artists
Jai Wolf	Artists
Shaq's Bass Allstars	Artists
Quinn XCII	Artists

Avant Gardner

Interested Parties - Artists

August 4, 2025

Creditor	Category
Amine	Artists
Kaytranada	Artists
Dab the Sky	Artists
Zhu	Artists
Purple Disco Machine	Artists
Ashnikko	Artists
Pretty Lights	Artists
FKJ	Artists
Ben Bohmer	Artists
Slander Double	Artists
Kim Petras	Artists
Ganja White Night	Artists
Diplo	Artists
Thundercat	Artists
Cultura Profetica	Artists
Swedish House Mafia	Artists
Dixon	Artists
Audien	Artists
Armin Van Burren	Artists
Carl Cox	Artists
Mayan Warrior	Artists
Gordo Taraka	Artists
Cloonee	Artists
Elderbrook	Artists
Sonny Fodera	Artists
Yeat	Artists
Steve Aoki	Artists
Uncle Waffles	Artists
Tainy	Artists
RL Grime	Artists
Gesaffelstein	Artists
Don Diablo	Artists
Bicep	Artists
Mathame Neo	Artists
Waxtroda	Artists
LSZee	Artists
Bladee	Artists
Three 6 Mafia	Artists
Chase & Status	Artists

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Abad, Bryan	Employee
Abid, Amin	Employee
Abreu, Yullis	Employee
Afek, Ayelet	Employee
Agelvis, Nina	Employee
Ahmed, Suman	Employee
Aitken, Valeria	Employee
Alaimo, Daniel	Employee
Alcy, Victor	Employee
Alexander, Onica	Employee
Allen, Karla	Employee
Alonso, Jessica	Employee
Alveranga, Tashay	Employee
Alworth, Emily	Employee
Amaya, Gustavo	Employee
Anderson, Kaili	Employee
Anderson, Natasha	Employee
Andres, Griffin	Employee
Anner, Brian	Employee
Aponte, Ramessis	Employee
Appelbaum, Alexander	Employee
Aquiles, America	Employee
Argondizza, Jonathan	Employee
Arias, Edward	Employee
Arra, Ron	Employee
Ascona, Daniel	Employee
Asprilla, Oto	Employee
Atahua Palomino, Javier	Employee
Auerbach, Joseph	Employee
Austin, Riali	Employee
Austin, Riali	Employee
Avelar, Adam	Employee
Avery, Jermane	Employee
Avila, Carlos	Employee
Aviles, Ricardo	Employee
Axelbank, Ariella	Employee
Ayala, Annette	Employee
Azarkina, Victoria	Employee
Badette, Markenzy	Employee
Badillo Ortega, Andres	Employee
Baez, Rosemary	Employee
Baker, Janee	Employee
Baldi, Kayla	Employee
Ball, Justin	Employee
Bankowski, Amaya	Employee
Bannon, John	Employee
Baquero, Andrea	Employee
Barber, Virgil	Employee
Bardales, Steven	Employee
Barna, Samuel	Employee
Barnes, Emily	Employee
Barnes, Stephen	Employee
Barrios, Aiesha	Employee
Bassis, Audriana	Employee
Battle, Mikah	Employee
Bazalar, Christian	Employee
Becerra, Rhomer	Employee
Belendes, Violeta	Employee
Bellcock, Mara	Employee
Bello, Oluwatoyin	Employee
Benitez, Eddie	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Bennett, Jayden	Employee
Berk, Carly	Employee
Berlind, Gabriel	Employee
Berman, David	Employee
Bernath, Walter	Employee
Berrios, Ivonne	Employee
Berry, Kwame	Employee
Bertieri, Victor	Employee
Beshara, Hana	Employee
Bey, Kyree	Employee
Beye, Mame Fatou	Employee
Bibovic, Driton	Employee
Bilder, Andrew	Employee
Bildstein, Juergen	Employee
Bird, Lillian	Employee
Bird, Lillian	Employee
Blackman, Max	Employee
Bocanegra, Samuel	Employee
Boileau, Esther	Employee
Bollella, Michael	Employee
Bond, Zenett	Employee
Bonilla, John	Employee
Bonner, Olivia	Employee
Boria, Juan	Employee
Boyd, Kelsey	Employee
Braciak, William	Employee
Brandt, Chloe	Employee
Brandy, Robert	Employee
Bremner, Jonathan	Employee
Bridges, Justin	Employee
Brightly, Connor	Employee
Brilliant, Zack	Employee
Brito, Mario	Employee
Broderick, Stephanie	Employee
Broselow, Micaela	Employee
Brower, Madison	Employee
Brown, Bradley	Employee
Brown, Dalvin	Employee
Brown, Kevin	Employee
Brown-Sparks, Izabella	Employee
Bruce, Erik	Employee
Brummett, Jackson	Employee
Bruno, Giovanni	Employee
Brustman, Eleanor	Employee
Buffa, Joseph	Employee
Buitrago, Sunshine	Employee
Buker, Dominick	Employee
Bunns, Dana	Employee
Buraku, Arselajda	Employee
Burbridge, Zoe	Employee
Burgos, Efrain	Employee
Burgos, Luis	Employee
Burke, Daniel	Employee
Burnett, Brandon	Employee
Burnett, Mitsue	Employee
Burton, Mark	Employee
Byrd, Naomi	Employee
Bythewood, Kimberly	Employee
Bythewood, Kimberly	Employee
Caban, Angel	Employee
Cabrera, Agustin	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Cachola, Milton	Employee
Cadotte, Thomas	Employee
Caggiano, Sebastian	Employee
Cammarota, Alexandra	Employee
Campbell, Jamal	Employee
Candia, Gregory	Employee
Cano, Jayden	Employee
Canseco, Eder	Employee
Carafa, Morgan	Employee
Carey, Clifford	Employee
Carney, Robert	Employee
Carrada, Jason	Employee
Carson, Amber	Employee
Carter, Adam	Employee
Carvalho, Edson	Employee
Casey, Sara	Employee
Cash, Zellie	Employee
Castellanos Rodriguez, Arlae	Employee
Castellanos, Angelo	Employee
Castilleja, Luis	Employee
Castillo, Myrka	Employee
Castro, Felipe	Employee
Castro, Randy	Employee
Cefalu, Gregory	Employee
Cepeda, Natasha	Employee
Cerda, Natasha	Employee
Cesar, Kerly	Employee
Chan, Anthony	Employee
Chaparro, Carmen	Employee
Chaveco, Jules	Employee
Chay, Cristobal	Employee
Chmielinski, Henry	Employee
Chronis, Katerina	Employee
Chuang, Lauren	Employee
Clark, Hillary	Employee
Clarke-Jones, Kanan	Employee
Clerfe, Geraldine	Employee
Coelho, Paula	Employee
Cohon, Lily	Employee
Colannino, David	Employee
Colier, Claudine	Employee
Colier, Claudine	Employee
Collins, Michael	Employee
Colon, Brandon	Employee
Colon, Emma	Employee
Combs, Katherine	Employee
Contorno, Julia	Employee
Contreras, Elizabeth	Employee
Contreras, Francisco	Employee
Contreras, Geraldine	Employee
Contreras, Sebastian	Employee
Conway, Joseph	Employee
Corbett, Messiah	Employee
Cordoba, Randy	Employee
Cordoba, Ryan	Employee
Corona, Carlos	Employee
Costolloe, Oliver	Employee
Cox, Andrew	Employee
Coyne, Abby	Employee
Cronin, Keira	Employee
Cronin, Timothy	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Cunningham, Andrew	Employee
Czerwinski, Jennifer	Employee
DaLeo, John Paul	Employee
Daniel, Jason	Employee
Daniels, Mary	Employee
Daniels, Zachary	Employee
David, Jaiden	Employee
Davidson, Ben	Employee
Davis, Ethan	Employee
Davis, Ian	Employee
Davis, Julian	Employee
Davoudi, Jasmine	Employee
De Caro, Salvatore	Employee
De Caro, Salvatore	Employee
De Caro, Tatiana	Employee
DeLeon, Nova	Employee
DeNevers, Alex	Employee
DeVincenzo, Caroline	Employee
Dean, Cameron	Employee
Dean, Harriet	Employee
Dee, Erin	Employee
Dee, Erin	Employee
Del Valle, Linda	Employee
Delessio, Frankie	Employee
Delfino, Angel	Employee
Delgado, Carlos	Employee
Delgrande, Jennifer	Employee
Delitta, Robert	Employee
Denobrega, Jason	Employee
Depante, Rachel	Employee
Deutsch, Lena	Employee
DiCarlo, Alec	Employee
DiDonato, Anndrea	Employee
DiFabio, Gabriella	Employee
Diallo, Souwadou	Employee
Diaz, Marcos	Employee
Diaz-Urrea, Mercedes	Employee
Dibrino, Nicole	Employee
Dickerson, Jordan	Employee
Diehl, Christopher	Employee
Diokhane, Ibrahima	Employee
Diong, Maurice	Employee
Diop, Ibrahima	Employee
Diouf, Bale	Employee
Dioum, Papa	Employee
Dixon, Tavion	Employee
Dogan, Ihsan	Employee
Dominguez, Alvaro	Employee
Dominguez, Daniel	Employee
Dominguez, Julio Angel	Employee
Douglas, Alexa	Employee
Drake, Darren	Employee
Dublin, Darren	Employee
Duckworth, Suzanne	Employee
Duckworth, Suzanne	Employee
Earl, Reine	Employee
Eisenman, Samantha	Employee
Ekibolaji, Oluwadamilare	Employee
Elange, Angelica	Employee
Eliotte, Trevlyn	Employee
Ellis, Amari	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Ellis, Dennis	Employee
Ellman, Jael	Employee
Ellu, Bemigho	Employee
Empty, Ashton	Employee
Encinas, Christian	Employee
England, Megan	Employee
Epps, Alfred	Employee
Erazo Ortiz, Diego	Employee
Ericsson, Carl	Employee
Escotto, Flavio	Employee
Escurel, Henry Robert	Employee
Espinoza, Javier	Employee
Espinoza, Jovanni	Employee
Evans, Kristina	Employee
Evans, Reuben	Employee
Fairfax, Vivienne	Employee
Fall, Mouhamadou	Employee
Fall, Seydina	Employee
Farrell, James	Employee
Farrell, Michael	Employee
Feldman, Hannah	Employee
Feliciano, Micah	Employee
Feliz, Edelmira	Employee
Fellerman, Madina	Employee
Ferguson, Shelby	Employee
Fernandes, Amilcar	Employee
Figueroa, Lilliana	Employee
Fitzpatrick, Christina	Employee
Fiume, Andrew	Employee
Flake, Richard	Employee
Flint, Jonah	Employee
Flores Hernandez, Jesus Alberto	Employee
Flores, Clarissa	Employee
Fogle, Scott	Employee
Fontenelle, Christopher	Employee
Fontenelle, Khazym	Employee
Forde, Jeoffrey	Employee
Francis, Jaclyn	Employee
Fraser, Sherman	Employee
Freer, Makeda	Employee
Frezza, Marla	Employee
Friedman, Ananda	Employee
Friskco, Camren	Employee
Fung, Donald	Employee
Gabbert, Krystyn	Employee
Gahol, Ronald	Employee
Gajeski, Vincent	Employee
Gallagher, Devi	Employee
Gallegos, John	Employee
Gallina, Luciana	Employee
Gamarra, Karina	Employee
Garbowski, Patrick	Employee
Garcia, Edwin	Employee
Garcia, Emmanuel	Employee
Garcia, Jonathan	Employee
Garcia, Martin	Employee
Garner, Gregory	Employee
Gately, Olivia	Employee
Gavrysh, Andriy	Employee
Gbessi, Rich	Employee
Gelabert, Amaury	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Gelabert, Amaury	Employee
Georges, Gabriel	Employee
Germain, Shawn	Employee
Gholston, Zaire	Employee
Giacumbo, Michael	Employee
Gil, Alfonso	Employee
Gil, Brandon	Employee
Gil, Jeffree Ramirez	Employee
Gill, Marco Elvis	Employee
Gillard, Xavier	Employee
Gillman, Isabelle	Employee
Gilmore, Latoya	Employee
Gioioso, Jeffrey	Employee
Glasgow, Simion	Employee
Gobin, Mokshini	Employee
Godsey, Micah	Employee
Goldberg, Liad	Employee
Goldberg, Liad	Employee
Goldstein, Emma	Employee
Goldstein, Marcus	Employee
Golphin, Andrew	Employee
Gomes, Russell	Employee
Gomez Mauricio, Federico	Employee
Gomez, Alberto	Employee
Gomez, Gustavo	Employee
Gomez, Joshua	Employee
Gomez, Jovian	Employee
Gonzalez, Camille	Employee
Gonzalez, Eufemio	Employee
Gonzalez, Johnathan	Employee
Gonzalez, Rebecca	Employee
Goodman, Lauren	Employee
Gorman, Kelly	Employee
Gospodinov, Siyan	Employee
Grabowski, Kaitleyn	Employee
Grady, Sean	Employee
Graham, Cecilia	Employee
Graham, Gryphon	Employee
Granatelli, Alyssa	Employee
Grant, Christian	Employee
Green, Asaad	Employee
Greenwald, Jenny	Employee
Grippaudo, Blair	Employee
Gue, Jonathan	Employee
Guevara, Gabriela Teresa	Employee
Gueye, Modou	Employee
Guity, Loanna	Employee
Guncay, Shaina	Employee
Gurney, Fiona	Employee
Guzman, Arodis	Employee
Hajjar, Julia	Employee
Hall, Jamaal	Employee
Hannon, Matthew	Employee
Hanson, Grant	Employee
Hardesty, Colin	Employee
Haroldson, Soren	Employee
Harris, Darryl	Employee
Harris, Megan	Employee
Harrison, Trevor	Employee
Harruch-Ossa, Michel	Employee
Harshe, Jacinta	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Hatcher, Heather	Employee
Havakook, Dorota	Employee
Hawkins, Jeremy	Employee
Hayden, Emily	Employee
Hayes, John	Employee
Hayes-Plymale, Ian	Employee
Heineman, Estelle	Employee
Hemsley, Jada	Employee
Hennessey, Austin	Employee
Henriquez, Diana	Employee
Henry, Jacob	Employee
Henry, Rafael	Employee
Hernandez, Eddie	Employee
Hernandez, Emerald	Employee
Hernandez, Jobani	Employee
Hernandez, Jorge	Employee
Hernandez, Kenneth	Employee
Hernandez, Ramon	Employee
Hernandez, Steven	Employee
Higbie, Jack	Employee
Hogan-Hines, Katelin	Employee
Holguin, Darnell	Employee
Holloway Jr., Lance	Employee
Holloway, Nathan	Employee
Holtkamp, Diedrich	Employee
Hook, Tyrrell	Employee
Hosein, Lianna	Employee
Hottenroth, Jase	Employee
Howell, Diniece	Employee
Hughes, Elizabeth	Employee
Huh, Mason	Employee
Hynes, Owen	Employee
Ifshin, Alec	Employee
Ignatovich, Alexis	Employee
Iliaev, Tengiz	Employee
Irick, Jasmyne	Employee
Irizarry, Edward	Employee
Irizarry, Nelson	Employee
Iskhakova, Ester	Employee
Islam, Tamanna	Employee
Issachar, Naama	Employee
Jackson, Serious	Employee
Jafri, Syed Muhammad	Employee
Jagiello, Alexandra	Employee
James, Jared	Employee
Jarrett, Aeritan	Employee
Jean-Mary, Joshua	Employee
Jefferson, Ezell	Employee
Jeremiah, Nigel	Employee
Jimbo Tlatenchi, Kate	Employee
Johnson, Phillip	Employee
Johnston Roper, Kellon Christophe	Employee
Jones, Billie Jean	Employee
Jones, Dion	Employee
Jones, Thomas	Employee
Jorgensen, Jake Ryan	Employee
Jovanovic, Vladimir	Employee
Jovanovic, Vladimir	Employee
Jubault, Alexandra	Employee
Kalata, Stephen	Employee
Kamara, Balla	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Kariamis, Anthony	Employee
Karmaker, Anand	Employee
Kasem-Beg, Samuel	Employee
Katz, Randall	Employee
Kawa, Darren	Employee
Keita, Rohey	Employee
Kerbage, Stephen	Employee
Kesoglides, Kristopher	Employee
Ketosugbo, Elom	Employee
Khairnar, Pranjali	Employee
Khan, Ashar	Employee
Khayat, Soufiane	Employee
Kim, Dory	Employee
Kind, Jeffrey	Employee
Kirchmeier, Cassie	Employee
Kline, Bailey	Employee
Kluender, Jared	Employee
Kong, Kai Wah	Employee
Koupstova, Alexandra	Employee
Kreinik, Jonathan	Employee
Kuemmerlein, Marian	Employee
Kunz, Anna	Employee
Kuponiya, Ayomide	Employee
LaForge, Daniel	Employee
Lagares, Harrison	Employee
Lahens, Reginald	Employee
Lakin, Gena	Employee
Lam, Babacar	Employee
Larkin, Nila	Employee
Laster, Dinah	Employee
Lateef, Faisal	Employee
Lawrenson, James	Employee
Lazaro, Victoria	Employee
Lazos, Arianna	Employee
Leao Villanueva, Luiz Henrique	Employee
Lee, Cassie	Employee
Leek, Jessie	Employee
Lein, Eric	Employee
Leiva, Carlos	Employee
Lema, Jacqueline	Employee
Lemke, Eric	Employee
Lenard, Corbin	Employee
Lenihan, Lauren	Employee
Lensch, Kyle	Employee
Lewars, Craig	Employee
Leyva, Daniel	Employee
Licea, Raven Elias-Savere	Employee
Liera, Gerardo	Employee
Lima, Renan	Employee
Litts, Scott	Employee
Lo, Marietou	Employee
Lo, Oumou	Employee
Loan, Carol	Employee
Lobb, Shawn	Employee
Locke, Zachary	Employee
Lomax-Blackwell, Chloé	Employee
Lombaida, Jeffrey	Employee
Lombardi, Peter	Employee
Lopez, Andrea	Employee
Lopez, Charles	Employee
Lopez, Jose	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)
August 4, 2025

Creditor

Lopez, Justin
Lopez, Raymond
Lopez, Steven
Lopiccolo, Nicholas
Low, Jasper
Loza, Columbine
Lukovski, Benjamin
Luo, Zhoujun
Lutratio, Amanda
MacKinnon, Rachael
Machua, Makayla
Madrid, Javier
Magruder, Robert James
Maloney, Angelique
Maloney, Judith
Manganiello, Anthony
Manioglu, Kenan
Manlig-Sirkka, Francisco
Manos, Athanasios
Manson, Tony
Marcenaro, Maria
Martinez, Genevieve
Martinez, Jiamani
Martinez, Sabastian
Marvin, Quinn
Mason, Michael
Matthews, Meghan
Mayes, Caleb
Mayorga, Kevin
Mbaye, Elhadji Ibrahima
McAuliffe, Lauren
McCleary, Christopher
McConchie, Joshua
McDermott, Fletcher
McDonagh, Simon
McGovern, Grainne
McKim, Devon
McLaughlin, Christopher
McLaughlin, Edward
McLeod, Brendan
McNatt, Kenneth
McDougal, Katelyn
McIlvaine, Aleena
Meacock, Justin
Mejia, Javier
Melgar, Nicole
Mello, Steven
Mendez, Desiree
Mendez, Paul
Mendoza, Dianna
Mendoza, Juan
Menendez, Valeria
Mercado-Hastings, Dahvid
Merchan, Ruben
Mergler, Coleman
Mestanza Serrano, Vianca
Meyer, Charles
Michaels, Christopher
Mickle, Jamal
Miller, Asa
Miller, Dinah

Category

[illegible]

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Miller, Jonathan	Employee
Miller, Katherine	Employee
Miller, Kevin	Employee
Miller, Maxwell	Employee
Millien, Gardy	Employee
Minuck, Sarah	Employee
Miolene, Cassandra	Employee
Mitchell, Jerome	Employee
Mock, Jacqueline	Employee
Modell, Ashley	Employee
Mohammed, Raees	Employee
Molina, Jonathan	Employee
Molina, Vanessa	Employee
Monaghan, Jack	Employee
Moniava, Beglari	Employee
Monroy, Dereck	Employee
Monserate, Nicole	Employee
Moore, Elijahwon	Employee
Mora, Nicolas	Employee
Mora, Nicolas	Employee
Morales, Sophia	Employee
Morales, Wanda	Employee
Morales-Espinoza, Diana	Employee
Morelos, Kimberly	Employee
Morelos, Porfirio	Employee
Moreno Flores, Daniel	Employee
Morgan, Eric	Employee
Morris, Jazmine	Employee
Mosher, Robert	Employee
Mueller, Nicole	Employee
Mujica, Daniel	Employee
Mullen, Robert	Employee
Muniz, Tiffany	Employee
Munroe, Talia	Employee
Murphy, Kristiana	Employee
Murphy, Patrick James	Employee
Murphy, Shane	Employee
Murphy, Shaquille	Employee
Murray, Shane	Employee
Myers, Thomas	Employee
Nava, Paulo	Employee
Ndiaye, Elhadji	Employee
Neal, Jasmine	Employee
Negrete, Jesus	Employee
Nellin, Jessica	Employee
Nelsen, Derek	Employee
Neri, Adam	Employee
Nervil, Jennifer	Employee
Netto, Bianca	Employee
Newell, Benjamin	Employee
Nicholls, Lesley	Employee
Niemann, Steven	Employee
Nieves Mena, Melanie	Employee
Nieves, Dylan	Employee
Nolan, Peter	Employee
Nolasco, Fredy	Employee
Nolin, Chelsea	Employee
Norona, Chris	Employee
Nostro, Frank	Employee
Nuccitelli, Amanda	Employee
Nugent, Daniel	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Nunez, Brainy	Employee
Nunziato, Jack	Employee
O'Connor, Shawn	Employee
O'Malley, Meghan	Employee
Oliveira, Gilda	Employee
Ombele, Rita	Employee
Onoyeyan, Angelica	Employee
Ordille, Garret	Employee
Ortega, Amanda	Employee
Ortega, Aramis	Employee
Ortega, Giselle	Employee
Ortega, Karina	Employee
Ortega, Orlando	Employee
Ortiz, Juan	Employee
Ortiz, Louis	Employee
Outerbridge, La-Meek	Employee
Overstreet, Claire	Employee
Pacarada, Kastriot	Employee
Pacarada, Kastriot	Employee
Pace, Emily	Employee
Padilla, Louis	Employee
Paiva, Gabriela	Employee
Palaguachi, Erikson	Employee
Palmer, Andrew	Employee
Palmero, Jeffrey	Employee
Pan, Edward	Employee
Panagiotopoulos, Sotiris	Employee
Pardo Denning, Jorge	Employee
Parker, Kai	Employee
Parks, Clifton	Employee
Parra, Jean	Employee
Parra, Meagan	Employee
Patel, Dannish	Employee
Patel, Dhvanit	Employee
Patrizio, Rosario	Employee
Paul, Yannick	Employee
Payne, Jade	Employee
Payne, Joseph	Employee
Paz, Steven	Employee
Pearson, Alyssa	Employee
Pecilunas, Jameson	Employee
Peck, Maura	Employee
Peksen, Deniz	Employee
Perez, Yan	Employee
Pericas, Michael	Employee
Perkins, Brittany	Employee
Perry, Justin	Employee
Persson, Charlotte	Employee
Pesantez, Jean	Employee
Petersen, Kristin	Employee
Petulla, Francesco	Employee
Piccirillo, Ryan	Employee
Piccirillo, Ryan	Employee
Pichardo, Dante	Employee
Pierce, Jaden	Employee
Pineda, Nicholas	Employee
Pinkston, Christopher	Employee
Pitts, Joshua	Employee
Player, Evan	Employee
Podejma, Maya	Employee
Pogue, Alexander	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Ponzo, Gabriella	Employee
Pope, Nicole	Employee
Porreca, Holli	Employee
Potenza, Charles	Employee
Powers, James	Employee
Prado, Monica Darlene	Employee
Prado, Richard	Employee
Price, David	Employee
Puebla, Tori	Employee
Puebla, Tori	Employee
Pumo, Nicole	Employee
Pusic, Nenad	Employee
Quinones, Brian	Employee
Quintero, Oscar	Employee
Quito, Angie	Employee
Rakhnyansky, Emily	Employee
Rakhnyansky, Emily	Employee
Ramberg, Christina	Employee
Ramirez Correa, Maria	Employee
Ramirez, Karena	Employee
Ramkissoon, Dana	Employee
Ramkissoon, Dana	Employee
Ramlogan, Sebastian	Employee
Rapanaro, Michael	Employee
Ratliff, Chris	Employee
Rayder, Conor	Employee
Reader, Grace	Employee
Rebarchak, Michael	Employee
Redd, Raymond	Employee
Reed, Michael William	Employee
Rendon, Gustavo	Employee
Reyes, Ashlee	Employee
Reyes, Esteban	Employee
Riccardi, Steven	Employee
Richardson, Jada	Employee
Rickson, Shaheeda	Employee
Riera, Justin	Employee
Rivera, Aspyn	Employee
Rivero, Brandon	Employee
Rizzi, John	Employee
Robert, Matthew Henri Damir	Employee
Robert, Matthew Henri Damir	Employee
Roberts, Dane	Employee
Robertson, Kevin	Employee
Robinson, Maurice	Employee
Robinson, Maurice A	Employee
Robinson, Myles	Employee
Rodney, Kristin	Employee
Rodriguez, Eric	Employee
Rodriguez, Israel	Employee
Rodriguez, Jose	Employee
Rodriguez, Julian	Employee
Rodriguez, Julio	Employee
Rodriguez, Maribell	Employee
Rodriguez, Matthew	Employee
Rodriguez, Santiago	Employee
Rodriguez, Wendell	Employee
Rojas, Alejandra	Employee
Rojas, Sergio	Employee
Rolon, Savion	Employee
Rolon, Savion	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Romano, Anthony	Employee
Romero, Daniel	Employee
Romero, Rodney	Employee
Rosa, Aaron	Employee
Rosario, Alexander	Employee
Rosario, Mariano	Employee
Rose, Max	Employee
Rosenberg, Zach	Employee
Rosin, Yale	Employee
Ross, Schuyler	Employee
Rossomando, Kim	Employee
Rotbart, Baruch	Employee
Rothweiler, Kayci	Employee
Rotker, Harry	Employee
Rubbo, Danielle	Employee
Ruiz, Gerardo	Employee
Russo, Taya	Employee
Ryan, Benjamin	Employee
Sabogal-Arboleda, Sebastian	Employee
Saleh, Sophie	Employee
Salgado, Sarah	Employee
Sall, Seynabou	Employee
Salop, Elias David	Employee
Salvero, Joseph	Employee
Samaniego, Salma	Employee
Samb, Dane	Employee
Sambath Kumar, Khushhal	Employee
Sanchez, Beatrice	Employee
Sanchez, Bertyn	Employee
Sanchez, Hernan	Employee
Sanchez, Nichole	Employee
Sanchez, Stephanie	Employee
Santiago, Ericka	Employee
Santiago, Ericka	Employee
Santiago, Jermaine	Employee
Santiago, Jesus	Employee
Santiago, Lesli	Employee
Santos, Dario	Employee
Santos, Yesenia	Employee
Sanvitto, Anita	Employee
Sapp, Brianna	Employee
Sara, Adithya Khadke	Employee
Schachner, Lawrence James	Employee
Schachter, Kenneth	Employee
Schonbach, Tiffany	Employee
Schonbach, Tiffany	Employee
Schraub, Samantha	Employee
Schrock, Caleb	Employee
Schur, Zachary	Employee
Schwartz, Sara	Employee
Scipioni, Michael	Employee
Sclafani, Andrew	Employee
Sclafani, Remy	Employee
Scordia, Robert	Employee
Scotto, Christina	Employee
Scotto, Michelle	Employee
Sease, Katharine	Employee
Seeley, Nelson	Employee
Seligman, Evan	Employee
Selke, Benjamin	Employee
Sempepos, Sophia	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Serrano, Daniel	Employee
Shack, Zoe	Employee
Shambro, Joseph	Employee
Sheehan, Molly	Employee
Sherrell, Justin	Employee
Shipman, Shaeim	Employee
Shitrit, Shira	Employee
Shiwram, Stephanie	Employee
Shuken, Sarah	Employee
Shutler, Neale	Employee
Silberberg, Ninell	Employee
Sillah, Kadijatou	Employee
Silva, Rachel	Employee
Silverman, Jonah	Employee
Simonson, Carter	Employee
Sinha, Neal	Employee
Skelton, Matthew	Employee
Slivka, Joseph	Employee
Slivka, Lily	Employee
Smith, Christian	Employee
Smith, Latharia	Employee
Smith, Sascha	Employee
Smith, Shadé	Employee
Sorokina, Tatiana	Employee
Sparkes, Kwame	Employee
Speier, Mason	Employee
Springer, Robert	Employee
Stack, Victoria	Employee
Stallone, Sabrina	Employee
Standridge, Stanley	Employee
Steen, Marianna	Employee
Stephenson, Gavin	Employee
Steward, Jason	Employee
Stewart, Josiah	Employee
Stockon, Domonique	Employee
Stokes, Richard	Employee
Sufra, Jean	Employee
Sukhovorskyi, Taras	Employee
Sullivan, Ryan	Employee
Sumpter, Vinson	Employee
Sutera, Catherine	Employee
Sutherland, Danielle	Employee
Sweet-Alexis, Vanessa	Employee
Symeonidis, Elias	Employee
Tamer, Luca	Employee
Tancredi, Luke	Employee
Tapia, Francisco Javier	Employee
Taveras, Gisel	Employee
Taylor, Marlee Kaye	Employee
Teague, Alexis	Employee
Tepale, Gilberto	Employee
Teran, Angel	Employee
Theodule, Keddie	Employee
Thomas, Adia	Employee
Thomas, Connor	Employee
Thompson, Isis	Employee
Thompson, Jacob	Employee
Thompson, Michael	Employee
Thorpe, Lydon	Employee
Tiberin, Ofer	Employee
Tiemogo, Amadou	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)

August 4, 2025

Creditor	Category
Tilmon, Lakecia	Employee
Tirado, Joshua	Employee
Todaro, Gabriel	Employee
Toledo, Jorge	Employee
Torres, Andres	Employee
Torres, Ashley	Employee
Torres, Emmanuel	Employee
Torres, Juan	Employee
Touson, Eslam	Employee
Tovar Jr., Jorge	Employee
Tovar, Adrian	Employee
Trahan, Garret	Employee
Tran, Tyler	Employee
Trapala, Roberto	Employee
Trawally, Aramatou	Employee
Tresova, Klaudio	Employee
Trigueros, Gonzalo	Employee
Trindade, Angelica	Employee
Tse, Caroline	Employee
Tusing, Tyler	Employee
Urbanowycz, Stephan	Employee
Urbina, Lucas	Employee
Utts, Alexander	Employee
Vaccaro, Elizabeth	Employee
Valdes Toetu'u, Marley Juan	Employee
Valdez, Keudy	Employee
Valet, Joshua	Employee
Van Der Riet, Sabrina	Employee
Van Roon, Alexander	Employee
Vargas, Katheryn	Employee
Vargas, Kelsey	Employee
Vasquez, Eutiquio	Employee
Vasquez, MaiQuel	Employee
Vazquez, Richard	Employee
Vega, Gabriel	Employee
Velez, Nestor	Employee
Velez, Shaveli	Employee
Venancio, Joseph	Employee
Ventura, JeanCarlos	Employee
Verdun, Walter	Employee
Veronica, Ismael	Employee
Vicuna, Michael	Employee
Vielot, Vertus	Employee
Vitale, Joseph	Employee
Vogel, Drew	Employee
Vuckovic, Mateja	Employee
Walker, Joanna	Employee
Wallace, Dustin	Employee
Wallace, Mark	Employee
Waring, Kason	Employee
Warnoc, Nicholas	Employee
Washington, Letrell	Employee
Weeden, Jonathan	Employee
Weidenbacher, Trevor	Employee
Westfall, Jaymes	Employee
Weston, Will	Employee
Whidby, Samantha	Employee
White, Keith	Employee
White, Terena	Employee
Whitted, Maurice	Employee
Willburger, Elizabeth	Employee

Avant Gardner

Interested Parties - Employees (Current & Former)
August 4, 2025

Creditor

William, Stephen
Williams, Kareem
Williams, Leroy
Williams, Paul
Willis, Zoe
Wilson, Maria
Wilson, Michael
Wimbush, Cashonee
Wimms, Terrard
Wise, Schiffon
Wixon, Rochelle
Wolf, Lesley
Wong, Wen-Ting
Wu, Danny
Wyatt, Joshua
Wyker, Stephen
Yalin, Sibel
Yanez, Alex
Yaneza, John
Yaneza, John
Yang, Chin Yu
Yao, Yihjen
Yates, Abby
Yennie, Shannon
Yennie, Shannon
Yi, Mike
Zamacona, Enrique
Zamacona, Marco Antonio
Zamacona, Victor
Zapata, Viviana
Zeida, Pinguedwende Charles
Zgoda, Emilia
Zhamkenova, Assylay
Zhu, Olivia
Zilversmit, Jacob
Zimmerman, Giselle
Zoppi, Gerard
Zouiuecehe, Ali
de Graaf, Glenn
del Castillo, Lily

Category

[illegible]

Avant Gardner

Interested Parties - Landlords
August 4, 2025

Creditor

Packin Realty Company, LLC
Gardner Purchaser LLC
Stewart Purchaser LLC
Vlat, LLC

Category

Landlord
Landlord
Landlord
Landlord

Avant Gardner

Interested Parties - Equity Holders
August 4, 2025

Creditor

Jurgen Bildstein

Category

Equity Holder

Avant Gardner
Interested Parties - D&O
August 4, 2025

Creditor
Gary Richards
Faisal Lateef
Hooman Yazrahi

Category
Directors & Officers
Directors & Officers
Directors & Officers

Avant Gardner

Interested Parties - Benefits

August 4, 2025

Creditor

GIS Benefits
National EAP
FlexFacts
United Healthcare
ADP
Allied Benefits
CMC Interactive, LLC
Charles Schwab

Category

Benefits
Benefits
Benefits
Benefits
Benefits
Benefits
Benefits
Benefits

Avant Gardner

Interested Parties - Insurance

August 4, 2025

Creditor

Standard Security Life Insurance Company

The NY State Insurance Fund

StarStone Specialty Insurance Co

Republic Vanguard Insurance Co

Hiscox Insurance Co

Beazley Excess & Surplus Lines Ins inc

Zurich American Insurance Company

Homeland Ins Co of Delaware

Underwriters at Lloyd's

Ascot Ins Co

Vantage Risk Assurance Co

HDI Global Specialty SE

Texas Ins Co

Axis Surplus Insurance Co

HGR Group Inc

CAC Group

Category

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Insurance

Avant Gardner

Interested Parties - RX Professionals
August 4, 2025

Creditor

Triple P Securities, LLC (Portage Point Partners)
Triple P TRS, LLC (Portage Point Partners)
Sidley Austin LLP
Young Conaway Stargatt & Taylor, LLP
Verita Global

Category

Restructuring Professionals
Restructuring Professionals
Restructuring Professionals
Restructuring Professionals
Restructuring Professionals

Avant Gardner

Interested Parties - Lenders & Agents

August 4, 2025

Creditor

Axar Capital

TVT Capital Source LLC

Pinnacle Business Funding LLC

Alter Domus

Strategic Yieldco LLC

Strategic III Diversified Growth Fund LLC

Strategic Consolidated Income Fund LLC

Strategic Diversified Income Fund LLC

Michigan Diversified Income Fund LLC

NYC Festivals, LLC

NYC Club Event, LLC

SFXE IP LLC

LiveStyle Holdings, Inc

HYG Financial Services, Inc.

ACE Endico Corporation

US Foods, Inc.

Category

Lender

Lender

Lender

Agent

Lender

Lender

Lender

Lender

Lender

Lender

Lender

Lender

Lender

Lender

Lender

Lender

Avant Gardner
Interested Parties - Banks
August 4, 2025

Creditor
J.P. Morgan Chase

Category
Banks

Avant Gardner

Interested Parties - Taxing Authorities
August 4, 2025

Creditor

Internal Revenue Service
New York State Department of Taxation and Finance
New York City Department of Finance
New York Department of Labor
State of Delaware

Category

Taxing Authorities
Taxing Authorities
Taxing Authorities
Taxing Authorities
Taxing Authorities

Avant Gardner

Interested Parties - Litigation

August 4, 2025

Creditor	Category
Fred Orsita	Litigation
Nicholas De Heras	Litigation
Narendra Persaud	Litigation
Mark Kabbeko	Litigation
508 Operations LLC	Litigation
Nicole Brockmole	Litigation
Lauren Bair	Litigation
Nick Ercklantz	Litigation
Alexandra Avchukov	Litigation
Quentin Chappat	Litigation
Sandra Maestra Pereira	Litigation
Kris Iyer	Litigation
Anthony Palie	Litigation
Dakota Bedell	Litigation
Carl Corbo	Litigation
Annabel Gould	Litigation
Dolores Thompson	Litigation
Bridgette Winkelmann	Litigation
Billy Ting	Litigation
Duoc Vo	Litigation
Garry Huang	Litigation
Jeffrey Wang	Litigation
Joshua Chin	Litigation
Willy Ngo	Litigation
Steven Scinto	Litigation
James Power	Litigation
Kimberly Power	Litigation
Rupert Byron Finlay Ramsay	Litigation
AG Light and Sound, Inc.	Litigation
Manhattan Mirage Inc. & Lorenzo P. Anderson aka LP Anderson	Litigation
Medpro RRG Risk Retention Group	Litigation
Sviatoslav Dobriuk	Litigation
Brocho V.H. LLC	Litigation
Goldstar Staffing Corp. & Marcos Sanchez	Litigation
T&M USA LLC	Litigation
Laser Light Company	Litigation
Sunbelt Rentals Inc.	Litigation
Raven Production Management Group, LLC	Litigation
The Bright Pursuit LLC	Litigation
WeatherPrep LLC	Litigation
Entertainment & Rigging	Litigation
Michael Hang	Litigation
NY Tent LLC	Litigation
Brett Carter	Litigation
Christopher Adams	Litigation
Daniel Ahn	Litigation
Daniel Chiu	Litigation
Jin Ang	Litigation
John Jeon	Litigation
John Sun	Litigation
Joseph Lee	Litigation
Joshua Friedman	Litigation
Timmy Howard	Litigation
Weichieh Chi	Litigation
Afara Mir	Litigation
Albeil Benitez-Maruri	Litigation

Avant Gardner

Interested Parties - Litigation

August 4, 2025

Creditor	Category
Ana Ralbovski	Litigation
Andres Felipe Perez Guzman	Litigation
Anbal Mendoza	Litigation
Anna Skakhbazov	Litigation
Ariel Ramage	Litigation
Arturo Olmos	Litigation
Augusto Meyo	Litigation
Ayla Brown	Litigation
Celestino Cruz Guevara	Litigation
Danielle Casale	Litigation
Diana Henriquez	Litigation
Doris Galinec	Litigation
Eddy Ceden0	Litigation
Felipe Castro	Litigation
Fernando Romero	Litigation
Giovanni William Tamayo	Litigation
Giselle Johnson	Litigation
Hector Rodriguez	Litigation
Janela Bunke	Litigation
Janelle Colantuone	Litigation
Jorge Mota Cortorreal	Litigation
Jovanna Del Plato	Litigation
Jovanni Espinoza	Litigation
Juan Carlos Garcia	Litigation
Kaitlene Tan	Litigation
Kaitlin Capaccio	Litigation
Laurie Bowen	Litigation
Lingpeng Qian	Litigation
Luis Rafael Velazquez	Litigation
Margarite Morano	Litigation
Miguel Ocampo	Litigation
Nazareth Dehkordi	Litigation
Nilsson Dominguez	Litigation
Norberto Campos Hernandez	Litigation
Omar Cruz	Litigation
Paola Montellese	Litigation
Paulina Lempicka	Litigation
Rosalina Giaquinto	Litigation
Sabrina Lorena Rojas	Litigation
Sarah Kabir	Litigation
Tiffany Rasombath	Litigation

Avant Gardner

Interested Parties - Contractors

August 4, 2025

Creditor

Alex Joss

Discotech

Luffy

QianLingPeng

Amaju

Bryan Lee

Deep Roots

Frank Nostros

Indo Warehouse

Jahan Hussain

Jay Lin

Joey Sutera

Lisa Marcelo

Nervous Records

Nochum Schechter

Sheriff Wasfy

Dream Hospitality Group

Nick Mora

Category

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Contractors

Avant Gardner

Interested Parties - UCC Lien Parties
August 4, 2025

Creditor

First Corporate Solutions

Category

UCC Lien Parties

EXHIBIT C

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGDP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-11446 ([•])

(Jointly Administered)

Ref: Docket No. [•]

**ORDER APPOINTING KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA
GLOBAL AS
CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE**

Upon the application (the “Section 156(c) Application”)² of the Debtors for entry of an order (this “Order”) appointing Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as claims and noticing agent in the chapter 11 cases (the “Claims and Noticing Agent”) effective as of the Petition Date, to, among other things, (a) distribute required notices to parties in interest, (b) receive, maintain, docket, and otherwise administer the proofs of claim filed in the chapter 11 cases, and (c) provide such other administrative services as required by the Debtors that would fall within the purview of services to be provided by the Clerk’s office, as more fully set forth in the Section 156(c) Application; and this Court having reviewed the Section 156(c) Application, the First Day Declaration, and the Gershbein Declaration; and this Court having jurisdiction to consider the Section 156(c) Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States

¹ The Debtors in these chapter 11 cases, together with the last four digits of the Debtors’ federal tax identification number, are AGDP Holding Inc. (6504); Avant Gardner, LLC (6504); AG Management Pool LLC (9962); EZ Festivals LLC (8854); Made Event LLC (6272); and Reynard Productions, LLC (5431). The Debtors’ service address is 140 Stewart Ave, Brooklyn, NY 11237, Attn: General Counsel.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Section 156(c) Application.

District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Section 156(c) Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Section 156(c) Application has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and this Court having determined that the relief requested in the Section 156(c) Application is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

- 1.
2. Notwithstanding the terms of the Services Agreement attached to the Section 156(c) Application, the Section 156(c) Application is granted solely as set forth in this Order.
3. The Debtors are authorized to retain Verita as the Claims and Noticing Agent in these chapter 11 cases, effective as of the Petition Date, under the terms of the Services Agreement, and Verita is authorized to perform the Claims and Noticing Services and to receive, maintain, record, and otherwise administer the proofs of claim filed in these chapter 11 cases, and perform all related tasks as set forth in the Section 156(c) Application.
4. Verita shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these chapter 11 cases, and is authorized to maintain the official Claims Register for the Debtors and to provide the Clerk with a certified duplicate thereof upon request of the Clerk.

5. Verita is authorized and directed to provide an electronic interface for filing proofs of claim and to obtain a post office box or address for the receipt of proofs of claim.

6. Verita is authorized to take such other actions as required to comply with all duties set forth in the Section 156(c) Application and this Order.

7. Verita shall comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c).

8. Without further order of this Court, the Debtors are authorized to compensate Verita in accordance with the terms and conditions of the Services Agreement, as may be modified by mutual agreement between the Debtors and Verita, upon receipt of reasonably detailed monthly invoices setting forth the services provided by Verita and the rates charged for each, and to reimburse Verita for all reasonable and necessary expenses it may incur, upon the presentation of appropriate documentation, without the need for Verita to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses.

9. Verita shall maintain records of all services showing dates, categories of services, fees charged and expenses incurred, and shall serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any statutory committee monitoring the expenses of the Debtors, and any party in interest that specifically requests service of the monthly invoices.

10. The parties shall meet and confer in an attempt to resolve any dispute that may arise relating to the Services Agreement or monthly invoices, provided that parties may seek resolution of the matter from the Court if resolution is not achieved.

11. Pursuant to section 503(b)(1)(A) of the Bankruptcy Code, Verita's fees and expenses incurred in connection with the Claims and Noticing Services shall be an administrative expense of the Debtors' chapter 11 estates.

12. Verita may first apply its retainer to all prepetition invoices and, thereafter, have the retainer replenished to the original retainer amount and, thereafter, to hold the retainer under the Services Agreement during the chapter 11 cases as security for the payment of fees and expenses incurred under the Services Agreement.

13. The Debtors are authorized to indemnify the Indemnified Parties (as defined in the Services Agreement) under the terms of the Services Agreement:

- (a) The Indemnified Parties shall not be entitled to indemnification, contribution or reimbursement pursuant to the Services Agreement for services other than the Claims and Noticing Services provided under the Services Agreement, unless such services and the indemnification, contribution, or reimbursement therefor are approved by the Court;
- (b) Notwithstanding anything to the contrary in the Services Agreement, the Debtors shall have no obligation to indemnify the Indemnified Parties, or provide contribution or reimbursement to the Indemnified Parties, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Parties' gross negligence, willful misconduct, or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of the Indemnified Parties' contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination under (i) or (ii), but determined by this Court, after notice and a hearing, to be a claim or expense for which the Claims and Noticing Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement as modified; and
- (c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal), or (ii) the entry of an order closing these chapter 11 cases, the Indemnified Parties believe that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation the advancement of defense costs, the Indemnified Parties must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Parties before the entry of an order by this Court approving the payment. This paragraph is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by the Indemnified Parties for indemnification, contribution, or reimbursement, and not a provision

limiting the duration of the Debtors' obligation to indemnify the Indemnified Parties. All parties in interest shall retain the right to object to any demand by the Indemnified Parties for indemnification, contribution, or reimbursement.

14. In the event Verita is unable to provide the Claims and Noticing Services, Verita shall immediately notify the Clerk and Debtors' counsel and cause all original proofs of claim and computer information to be turned over to another claims and noticing agent with the advice and consent of the Clerk and Debtors' counsel.

15. Verita shall not cease providing claims processing services during these chapter 11 cases for any reason, including nonpayment, without an order of the Court authorizing Verita to do so.

16. The Debtors may submit a separate retention application, pursuant to section 327 of the Bankruptcy Code or any applicable law, for work that is to be performed by Verita but is not specifically authorized by this Order.

17. In the event of any inconsistency between the Services Agreement, the Section 156(c) Application, and this Order, this Order shall govern.

18. All objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

19. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

20. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

21. Notwithstanding any term in the Services Agreement to the contrary, this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation and enforcement of this Order.