IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
Tricida, Inc., 1)	Case No. 23-10024 (JTD)
	Debtor.)	
)	Related Docket No. 663

NOTICE OF FILING REVISED ORDER

PLEASE TAKE NOTICE that on May 14, 2024, Jackson Square Advisors, solely in its capacity as liquidating trustee of the Tricida Liquidating Trust (the "Liquidating Trustee"), filed its Liquidating Trustee's Third Omnibus Objection to (I) Insufficient Documentation Claims, (II) Amended and Superseded Claims, (III) Equity Claims, and (IV) Late Filed Claims (Non-Substantive) [DI 663] (the "Omnibus Objection").

PLEASE TAKE FURTHER NOTICE that attached to the Omnibus Objection was a proposed form of the Order Sustaining the Liquidating Trustee's Third Omnibus Objection to (I) Insufficient Documentation Claims, (II) Amended and Superseded Claims, (III) Equity Claims, and (IV) Late Filed Claims (Non-Substantive) (the "Third Omnibus Order").

PLEASE TAKE FURTHER NOTICE THAT on June 24, 2024, the Liquidating Trustee filed the Notice of Withdrawal of the Liquidating Trustee's Third Omnibus Objection to (I) Insufficient Documentation Claims, (II) Amended and Superseded Claims, (III) Equity Claims, and (IV) Late Filed Claims (Non-Substantive) Solely with Respect to Claim No. 196 [DI 671] (the Claim Withdrawal").

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 2108 N Street, Suite 4935, Sacramento, CA 95816.



PLEASE TAKE FURTHER NOTICE THAT based on the Claim Withdrawal, attached hereto as <u>Exhibit 1</u> is a revised form of the proposed Third Omnibus Order (the "<u>Revised Third Omnibus Order</u>). The only change that was made was to remove Claim 196 from Exhibit D. A copy of Exhibit D of the Revised Third Omnibus Order redlined against the order filed with the Third Omnibus Objection showing changes to Exhibit D only is attached hereto as <u>Exhibit 2</u>.

PLEASE TAKE FURTHER NOTICE the Debtors will seek entry of the Revised Third Omnibus Order at the hearing scheduled for June 27, 2024 at 11:00 a.m.

Dated: June 26, 2024

Wilmington, DE

SULLIVAN *HAZELTINE *ALLINSON LLC

/s/ William A. Hazeltine

William A. Hazeltine (No. 3294) 919 North Market Street, Suite 420 Wilmington, Delaware 19801

Tel: (302) 428-8191 Fax: (302) 428-8195

Email: <u>bsullivan@sha-llc.com</u> whazeltine@sha-llc.com

Attorneys for Jackson Square Advisors

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	Related Docket No. 663
	Debtor.)	
Tricida, Inc., 1)	Case No. 23-10024 (JTD)
)	
In re:)	Chapter 11

ORDER SUSTAINING THE LIQUIDATING TRUSTEE'S THIRD OMNIBUS OBJECTION TO (I) INSUFFICIENT DOCUMENTATION CLAIMS, (II) AMENDED AND SUPERSEDED CLAIMS, (III) EQUITY CLAIMS, AND (IV) LATE FILED CLAIMS (NON-SUBSTANTIVE)

Upon the *Third Omnibus Objection to (I) Insufficient Documentation Claims, (II) Amended and Superseded Claims, (III) Equity Claims, and (IV) Late Filed Claims (Non-Substantive)* (the "Objection")²; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other or further notice need be given; and the Court having considered the Objection, the claims listed on **Exhibits A through D** attached hereto, and any responses thereto; and the Court having reviewed and considered the Nathan Declaration; and after due deliberation thereon and good and sufficient cause appearing therefore; it is hereby

FOUND AND DETERMINED THAT:

- A. The Objection is a core proceeding under 28 U.S.C. § 157(b)(2).
- B. This Court has authority to enter a final order in this matter consistent with Article III of the United States Constitution.
 - C. Each holder of a Claim listed on **Exhibits A through D** attached hereto was

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 2108 N Street, Suite 4935, Sacramento, CA 95816.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Objection.

properly and timely served with a copy of the Objection, this Order, the accompanying exhibits and the notice of hearing and response deadline.

- D. Any entity known to have an interest in the Claim subject to the Objection has been afforded reasonable opportunity to respond to, or be heard regarding, the relief requested in the Objection.
- E. The relief requested in the Objection is in the best interests of the Debtor and its estate.

IT IS THEREFORE ORDERED THAT:

- 1. The Objection is SUSTAINED, as set forth herein.
- 2. Each of the Insufficient Documentation Claims identified on **Exhibit A** attached hereto is disallowed and expunged.
- 3. Each of the Amended and Superseded Claims identified on **Exhibit B** attached hereto is disallowed in its entirety. The Amended and Superseded Claims listed in the column titled "Surviving Claim" identified on **Exhibit B** hereto shall remain on the Claims Register, subject to the Liquidating Trustee's further objections on any substantive or non-substantive grounds.
- 4. Each of the Equity Claims identified on **Exhibit C** attached hereto is disallowed and expunged in its entirety.
- 5. Each Late Filed Claim identified on **Exhibit D** attached hereto is disallowed and expunged in its entirety.
- 6. Nothing in the Objection or this Order shall be construed as an allowance of any Claim.
- 7. The Liquidating Trustee's right to amend, modify, or supplement this Objection, to file additional objections to the Claims or any other claims (filed or not) which may be asserted

Case 23-10024-JTD Doc 674-1 Filed 06/26/24 Page 4 of 14

against the Debtor, and to seek further reduction of any Claim to the extent such Claim has been

paid, are preserved. Additionally, should one or more of the grounds of objection stated in the

Objection be dismissed, the Liquidating Trustee's right to object on other stated grounds or any

other grounds that the Liquidating Trustee discovers during the pendency of these chapter 11 cases

are further preserved.

8. This Court shall retain jurisdiction over the Liquidating Trustee, the Debtor and the

Claimants whose Claims are subject to the Objection with respect to any matters related to or

arising from the Objection or the implementation of this Order.

9. Each Claim and the objections by the Liquidating Trustee to such Claim, as

addressed in the Objection and set forth on **Exhibits A through D** hereto, constitutes a separate

contested matter as contemplated by Bankruptcy Rule 9014 and Local Rule 3007-1. This Order

shall be deemed a separate Order with respect to each Claim. Any stay of this Order pending appeal

by any Claimant whose Claims are subject to this Order shall apply to the contested matter which

involves such Claimant and shall not act to stay the applicability and/or finality of this Order with

respect to the other contested matters listed in the Objection or this Order.

Dated: Wilmington, Delaware

The Honorable John T. Dorsey

United States Bankruptcy Judge

4

EXHIBIT A

(Insufficient Documentation Claims)

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit A

Insufficient Information Provided

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
1	Israel - Georgia Medical Research Clinic Helsicore GE73B50000000069136375 Tbilisi, 0103 Republic of Georgia	9/5/2023	194	\$6,120.00	Claim No. 194 does not include or attach sufficient documentation to constitute <i>prima facie</i> evidence of the validity and amount of the claim, and the Debtors' books and records do not reflect any basis for the claim on behalf of this claimant.
2	Tovar, Federico Josue 4606 Peach Tree Lane Sachse, TX 75048	8/18/2023	192	No amount specified	Claim No. 192 does not include or attach sufficient documentation to constitute <i>prima facie</i> evidence of the validity and amount of the claim, and the Debtors' books and records do not reflect any basis for the claim on behalf of this claimant.
3	Wong, Anita 1337 5th Ave San Francisco, CA 94122	7/27/2023	191	\$29,000.00	Claim No. 191 does not include or attach sufficient documentation to constitute <i>prima facie</i> evidence of the validity and amount of the claim, and the Debtors' books and records do not reflect any basis for the claim on behalf of this claimant.

EXHIBIT B

(Amended and Superseded)

Case 23-10024-JTD Doc 674-1 Filed 06/26/24 Page 8 of 14

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit B Amended & Superseded Claims

No.	Creditor Name	Date Filed	Surviving Claim	Amended and Disallowed Claim	Claim Amount	Reason for Disallowance
1	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	2/6/2024	203	199	\$30,210.00	Claim No. 203 amends and supersedes Claim No. 199

EXHIBIT C

(Equity Claims)

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit C Equity Claims*

*Claims are in alphabetical order by first name

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
1	Alkuyam, Ahmad M. and Sana Alkuyam 1737 Concord Dr Downers Grove, Il 60516	10/4/2023	195	\$18,125.00	Proof of claim form (Box 8) states that the basis of the claim is 1250 shares of stock.
2	Gabrielson, Linda 10300 Wayside Dr. NE Huntsville, AL 35810	12/8/2023	198	\$2,806.63	Proof of claim form (Box 8) states that the basis of the claim is Stock Purchase through Charles Schwab Account.
3	Gomez, Marisol Garcia 16214 Blackwood St. La Puente, CA 91744	8/29/2023	193	\$2,717.23	Proof of claim form (Box 8) states that the basis of the claim is Stock.
4	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	2/6/2024	199	\$30,210.00	Proof of claim form (Box 8) states that the basis of the claim is Stocks/ shares Amt. 30210. The attachment to the claim also demonstrates the claim is based on ownership of Tricida stock.
5	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	4/19/2024	203	\$31,530.00	Proof of claim form (Box 8) states that the basis of the claim is Total Amt. 31,530.00 55000 Shares at .57 cents. The attachment to the claim demonstrates the claim is based on purchases of Tricida stock.

Case 23-10024-JTD Doc 674-1 Filed 06/26/24 Page 11 of 14

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit B - Equity Claims

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
6	Tiedemann, Amber P.O. Box 67 La Grande, OR 97850	3/19/2024	202	Unliquidated	The attachment to the claim demonstrates the claim is based on purchases of Tricida stock.

EXHIBIT D

(Late Filed Claims)

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit D Late Filed Claims*

*Claims are in alphabetical order by first name

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
1	Alkuyam, Ahmad M. and Sana Alkuyam 1737 Concord Dr Downers Grove, Il 60516	10/4/2023	195	\$18,125.00	Claim was filed after the General Bar Date of March 8, 2023.
3	FedEx Corporate Services Inc. 3965 Airways Blvd, Module G, 3rd Floor Memphis, TN 38116-5017	11/15/2023	197	\$1,138.97	Claim was filed after the General Bar Date of March 8, 2023.
4	Gabrielson, Linda 10300 Wayside Dr. NE Huntsville, AL 35810	12/8/2023	198	\$2,806.63	Claim was filed after the General Bar Date of March 8, 2023.
5	Gomez, Marisol Garcia 16214 Blackwood St. La Puente, CA 91744	8/29/2023	193	\$2,717.23	Claim was filed after the General Bar Date of March 8, 202.3
6	Israel - Georgia Medical Research Clinic Helsicore GE73B50000000069136375 Tbilisi, 0103 Republic of Georgia	9/5/2023	194	\$6,120.00	Claim was filed after the General Bar Date of March 8, 2023.
7	Oregon Department of Revenue 955 Center St NE Salem, OR 97301-2555	3/11/2024	200	\$540.79	Claim was filed after the Governmental Bar Date of July 10, 2023.

Case 23-10024-JTD Doc 674-1 Filed 06/26/24 Page 14 of 14

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit D - Late Filed Claims

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
8	Oregon Department of Revenue 955 Center St NE Salem, OR 97301-2555	3/11/2024	201	\$10,525.00	Claim was filed after the Governmental Bar Date of July 10, 2023.
9	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	2/6/2024	199	\$30,210.00	Claim was filed after the General Bar Date of March 8, 2023.
10	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	4/19/2024	203	\$31,530.00	Claim was filed after the General Bar Date of March 8, 2023.
11	Tiedemann, Amber P.O. Box 67 La Grande, OR 97850	3/19/2024	202	Unliquidated	Claim was filed after the General Bar Date of March 8, 2023.
12	Tovar, Federico Josue 4606 Peach Tree Lane Sachse, TX 75048	8/18/2023	192	No amount specified	Claim was filed after the General Bar Date of March 8, 2023.
13	Wong, Anita 1337 5th Ave San Francisco, CA 94122	7/27/2023	191	\$29,000.00	Claim was filed after the General Bar Date of March 8, 2023.

EXHIBIT 2

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit D Late Filed Claims*

*Claims are in alphabetical order by first name

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
1	Alkuyam, Ahmad M. and Sana Alkuyam 1737 Concord Dr Downers Grove, Il 60516	10/4/2023	195	\$18,125.00	Claim was filed after the General Bar Date of March 8, 2023.
2	Drapchak, Iryna 114, Mazepa Str. Ivano Frankivsk, Ivano Fran 76018 Ukraine	11/9/2023	196	\$8,144.00	Claim was filed after the General Bar Date of March 8, 2023.
3	FedEx Corporate Services Inc. 3965 Airways Blvd, Module G, 3rd Floor Memphis, TN 38116-5017	11/15/2023	197	\$1,138.97	Claim was filed after the General Bar Date of March 8, 2023.
4	Gabrielson, Linda 10300 Wayside Dr. NE Huntsville, AL 35810	12/8/2023	198	\$2,806.63	Claim was filed after the General Bar Date of March 8, 2023.
5	Gomez, Marisol Garcia 16214 Blackwood St. La Puente, CA 91744	8/29/2023	193	\$2,717.23	Claim was filed after the General Bar Date of March 8, 202.3
6	Israel - Georgia Medical Research Clinic Helsicore GE73B50000000069136375 Tbilisi, 0103 Republic of Georgia	9/5/2023	194	\$6,120.00	Claim was filed after the General Bar Date of March 8, 2023.

Case 23-10024-JTD Doc 674-2 Filed 06/26/24 Page 3 of 3

Tricida, Inc. Case No. 23-10024 (JTD) Exhibit D - Late Filed Claims

No.	Creditor Name	Date Filed	Claim No.	Claim Amount	Reason for Disallowance
7	Oregon Department of Revenue 955 Center St NE Salem, OR 97301-2555	3/11/2024	200	\$540.79	Claim was filed after the Governmental Bar Date of July 10, 2023.
8	Oregon Department of Revenue 955 Center St NE Salem, OR 97301-2555	3/11/2024	201	\$10,525.00	Claim was filed after the Governmental Bar Date of July 10, 2023.
9	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	2/6/2024	199	\$30,210.00	Claim was filed after the General Bar Date of March 8, 2023.
10	Soni, Nishant 1826 Pastoral Lane Hanover Park, IL 60133	4/19/2024	203	\$31,530.00	Claim was filed after the General Bar Date of March 8, 2023.
11	Tiedemann, Amber P.O. Box 67 La Grande, OR 97850	3/19/2024	202	Unliquidated	Claim was filed after the General Bar Date of March 8, 2023.
12	Tovar, Federico Josue 4606 Peach Tree Lane Sachse, TX 75048	8/18/2023	192	No amount specified	Claim was filed after the General Bar Date of March 8, 2023.
13	Wong, Anita 1337 5th Ave San Francisco, CA 94122	7/27/2023	191	\$29,000.00	Claim was filed after the General Bar Date of March 8, 2023.