

UNITED STATES BANKRUPTCY COURT

For the DISTRICT OF Delaware

In re: Tricida, Inc.

Case No. 23-10024

Debtor(s)

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Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 01/11/2023

Plan Confirmed Date: 05/23/2023

Plan Effective Date: 06/12/2023

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Jackson Square Advisors

Name of Authorized Party or Entity

/s/ William A. Hazeltine

Signature of Responsible Party

04/12/2024

Date

William A. Hazeltine

Printed Name of Responsible Party

919 North Market Street, Suite 420, Wilmington DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Tricida, Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$121,666	\$39,373,004
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$121,666	\$39,373,004

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$6,217,788	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Kurtzman Carson Consultants	Other	\$0	\$380,611	\$0	\$380,611
ii	Miller Buckfire & Co LLC	Financial Professional	\$0	\$1,362,586	\$0	\$1,362,586
iii	Sidley Austin LLP	Lead Counsel	\$0	\$3,394,813	\$0	\$3,394,813
iv	SierraConstellation Partners LL	Financial Professional	\$0	\$452,778	\$0	\$452,778
v	Young Conaway Stargatt & Tay	Local Counsel	\$0	\$627,000	\$0	\$627,000
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$77,990	\$0	\$77,990	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Carpmaels & Ransford LLP	Special Counsel	\$0	\$2,719	\$0	\$2,719
	ii	Resource Global Professionals	Financial Professional	\$0	\$4,006	\$0	\$4,006
	iii	Bryan Cave Leighton Paisner L	Special Counsel	\$0	\$71,265	\$0	\$71,265
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c.	All professional fees and expenses (debtor & committees)		\$0	\$6,817,203	\$0	\$6,817,203

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$398,227	\$0	\$392,658	\$398,227	99%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$84,156	\$0	\$65,699	\$84,156	78%
d. General unsecured claims	\$28,901,000	\$0	\$25,198,396	\$297,861,268	8%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Gilbert Nathan

Signature of Responsible Party

Liquidating Trustee

Title

Gilbert Nathan

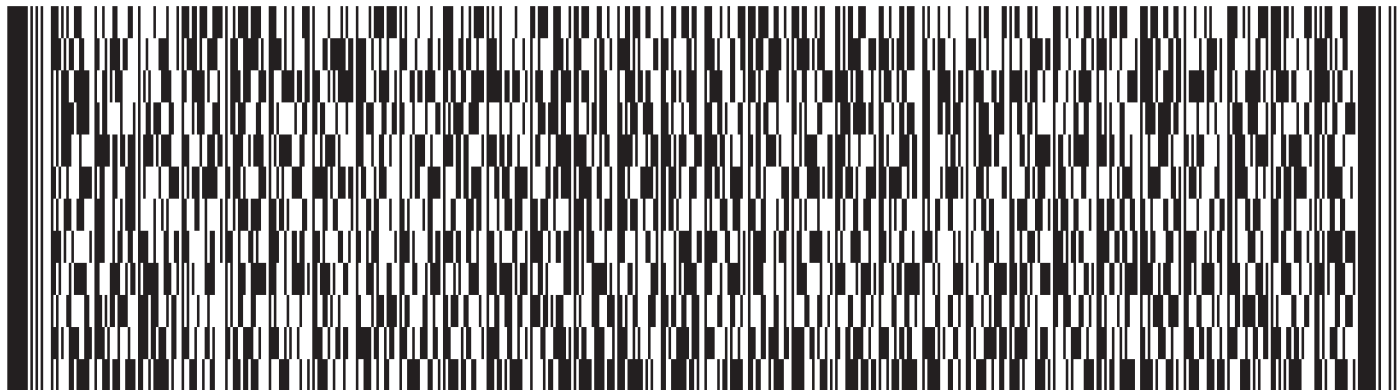
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04/12/2024

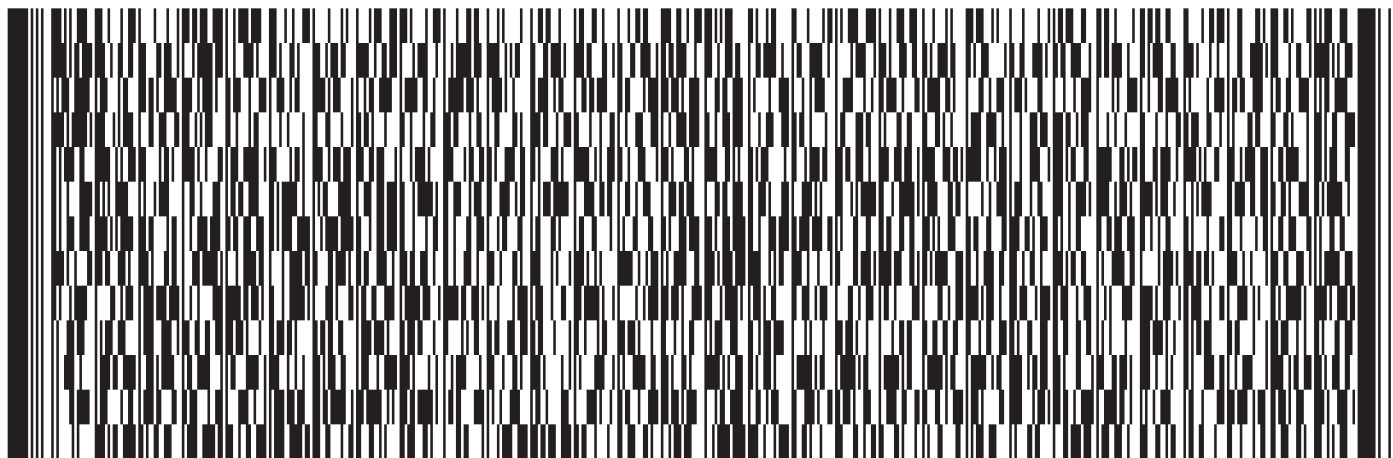
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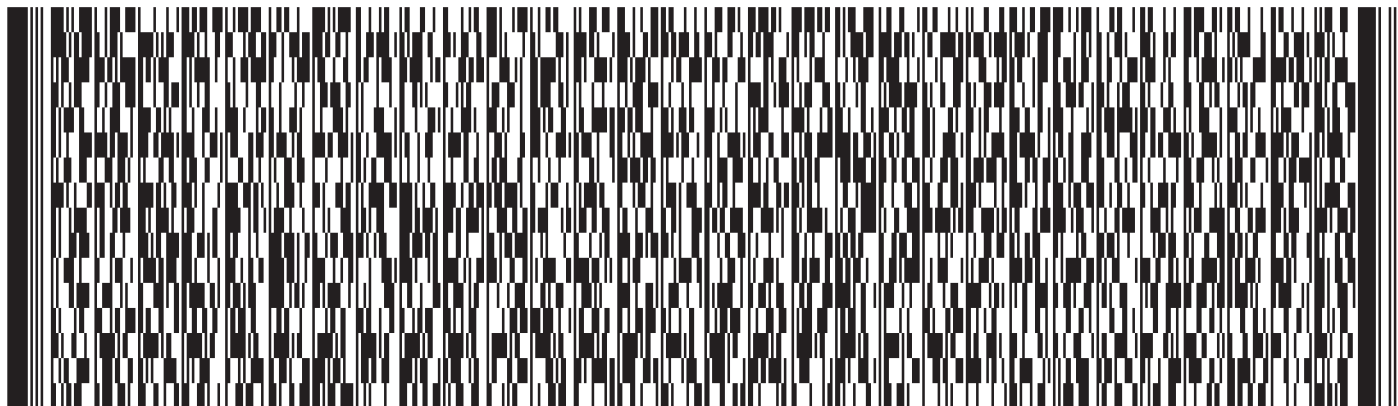
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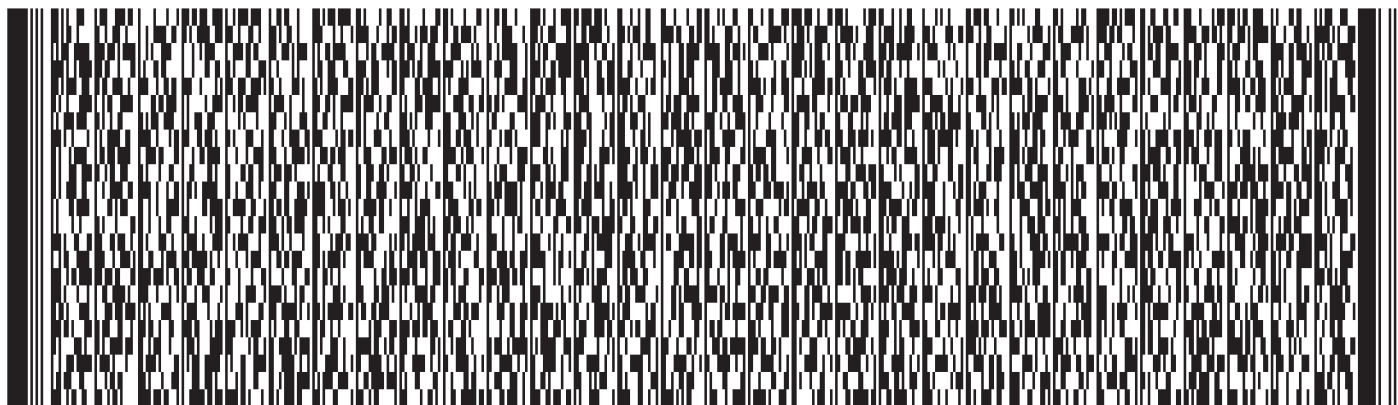
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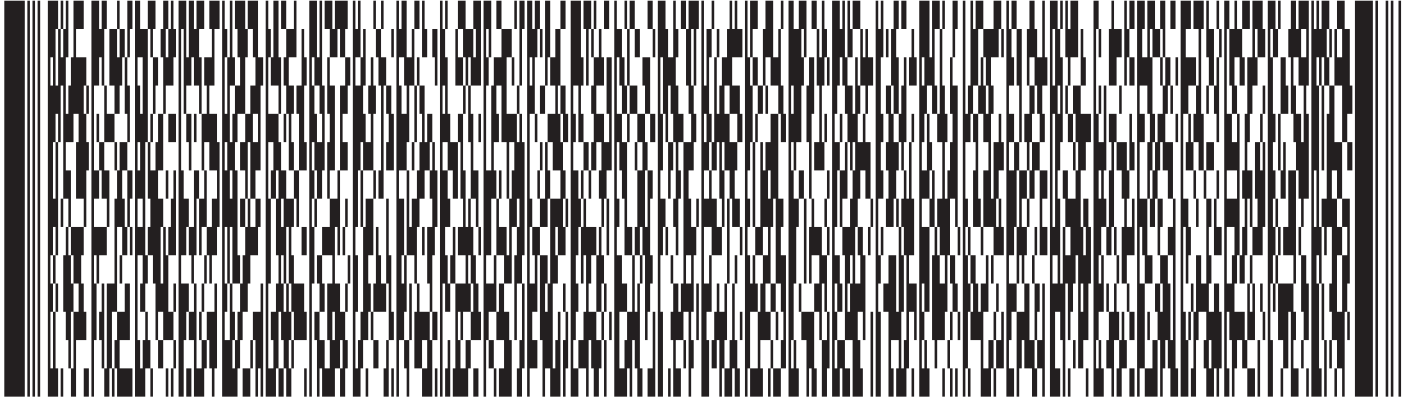
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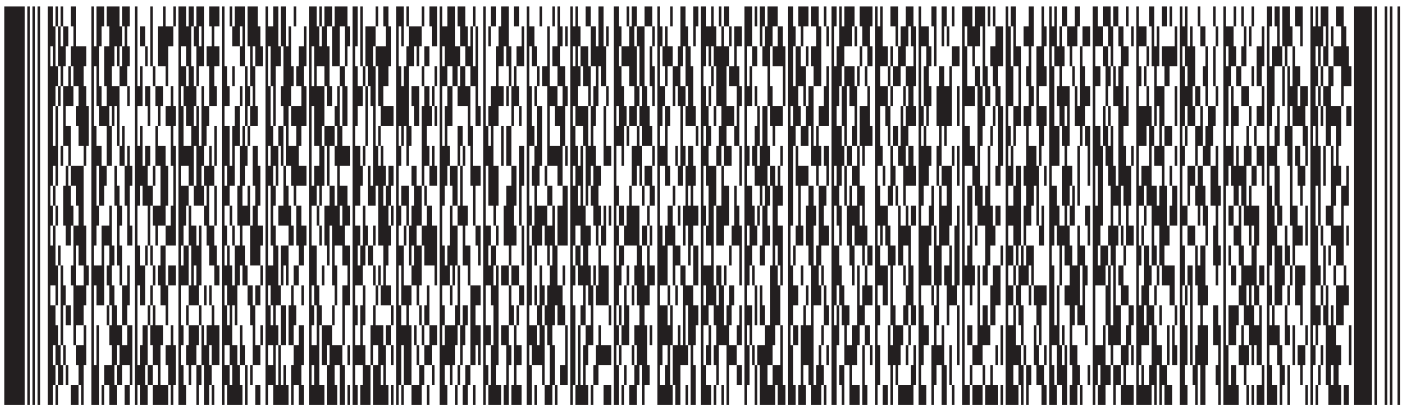
Bankruptcy Table 1-50

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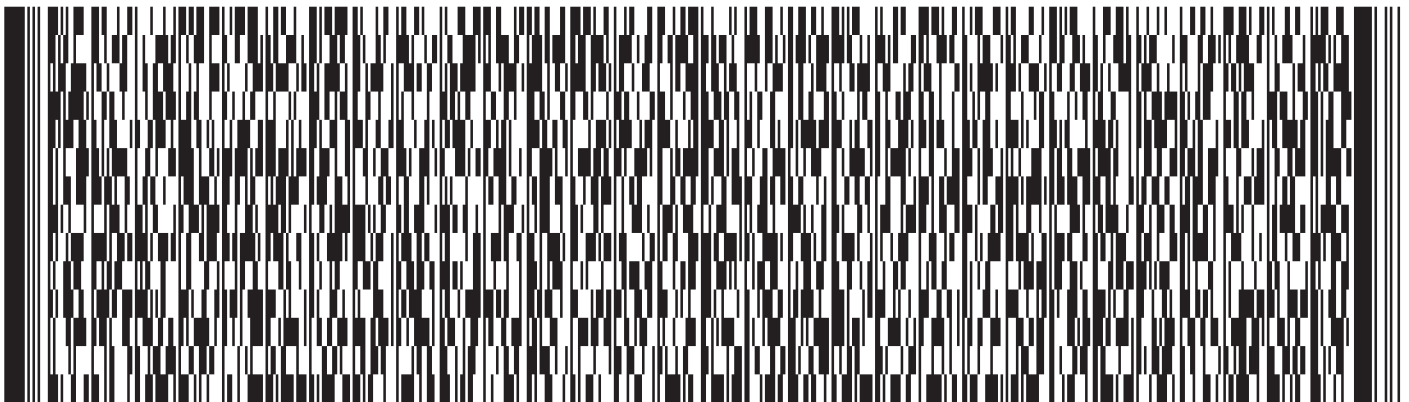
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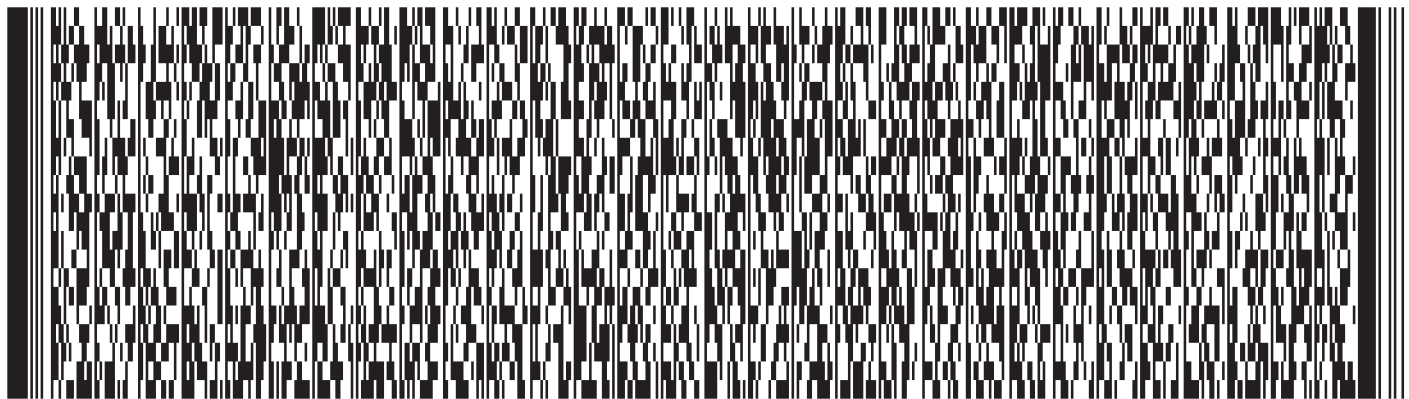
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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