

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 21, 2023 AT 2:00 P.M. (ET)**

THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES, INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS PERMITTED TO APPEAR OVER ZOOM² AND ALL ZOOM PARTICIPANTS MUST REGISTER IN ADVANCE.

COURTCALL WILL NOT BE USED TO DIAL IN.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJiscO6rrD4pHfaEIXZ1Gh9D_2VFADRLup0

AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION ABOUT JOINING THE HEARING

RESOLVED MATTERS

1. Application of the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy code Sections 328(a) and 1103 Authorizing and Approving the Employment and Retention of Womble Bond Dickinson (US) LLP as Counsel *Nunc Pro Tunc* to January 24, 2023 [Docket No. 206; 2/16/23]

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.



Related Documents:

- A. Certificate of No Objection [Docket No. 266; 3/3/23]
- B. Order Authorizing and Approving the Employment and Retention of Womble Bond Dickinson (US) LLP as Counsel *Nunc Pro Tunc* to January 24, 2023 [Docket No. 276; 3/7/23]

Response Deadline: March 2, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. A hearing is not required.

- 2. Application of the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy code Sections 328(a) and 1103 Authorizing and Approving the Employment and Retention of Rock Creek Advisors, LLC as Financial Advisor *Nunc Pro Tunc* to February 3, 2023 [Docket No. 207; 2/16/23]

Related Documents:

- A. Supplemental Declaration of Brian E. Ayers in Support of Application of the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy code Sections 328(a) and 1103 Authorizing and Approving the Employment and Retention of Rock Creek Advisors, LLC as Financial Advisor *Nunc Pro Tunc* to February 3, 2023 [Docket No. 267; 3/3/23]
- B. Certification of Counsel Regarding Application of the Official Committee of Unsecured Creditors for an Order Pursuant to Bankruptcy code Sections 328(a) and 1103 Authorizing and Approving the Employment and Retention of Rock Creek Advisors, LLC as Financial Advisor *Nunc Pro Tunc* to February 3, 2023 [Docket No. 268; 3/3/23]
- C. Order Authorizing and Approving the Employment and Retention of Rock Creek Advisors, LLC as Financial Advisor for the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to February 3, 2023 [Docket No. 277; 3/7/23]

Response Deadline: March 2, 2023 at 4:00 p.m. (ET)

Objections/Informal Responses:

- D. Informal response from the U.S. Trustee

Status: An order has been entered by the Court. A hearing is not required.

MATTER GOING FORWARD

3. Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 74](#); 1/18/23]

Related Documents:

- A. Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 71](#); 1/18/23]
- B. Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 72](#); 1/18/23]
- C. Notice of Hearing to Consider Approval of Disclosure Statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 73](#); 1/18/23]
- D. Notice of Filing Revised Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 240](#); 2/23/23]
- E. Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 241](#); 2/23/23]
- F. Order Granting the Debtor Leave and Permission to File Reply in Support of Motion to Approve Disclosure Statement [[Docket No. 243](#); 2/24/23]
- G. Notice of Filing of (I) Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 248](#); 2/24/23]
- H. Notice of Amended Exhibit to Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 249](#); 2/26/23]

- I. Notice of Filing Further Revised Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 250](#); 2/26/23]
- J. Notice of Filing of (I) Further Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Further Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 251](#); 2/26/23]
- K. Notice of Adjourned Disclosure Statement Hearing [[Docket No. 256](#); 2/28/23]
- L. Notice of Adjourned Disclosure Statement Hearing [[Docket No. 275](#); 3/7/23]
- M. Order Regarding Mediation [[Docket No. 286](#); 3/10/23]

Response Deadline: February 17, 2023 at 4:00 p.m. (ET) [*Extended to February 23, 2023 for the U.S. Trustee; further extended, with respect to any supplemental responses, to March 2, 2023 at 12:00 p.m. (ET)*]

Objections/Informal Responses:

- N. Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 208](#); 2/17/23]
- O. Securities Lead Plaintiff's Objection to Approval of the Disclosure Statement and Solicitation and Ballot Procedures and Notices Relation to the Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 210](#); 2/17/23]
- P. Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtor's Proposed Sale of Assets; and (II) Disclosure Statement in Respect of Chapter 11 Plan of Liquidation [[Docket No. 211](#); 2/17/23]
- Q. United States Trustee's Objection to Debtors Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 237](#); 2/23/23]

- R. Supplemental Objection of the Official Committee of Unsecured Creditors to Amended Disclosure Statement in Respect of Second Amended Chapter 11 Plan of Liquidation [[Docket No. 262](#); 3/2/23]
- S. Securities Lead Plaintiff's Supplemental Objection to Approval of Disclosure Statement and Solicitation and Ballot Procedures and Notices Relating to the Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 264](#); 3/2/23]

Status: This matter is going forward.

Dated: March 17, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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