

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 21, 2023 AT 2:00 P.M. (ET)**

**THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES,
INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS
PERMITTED TO APPEAR OVER ZOOM³ AND ALL ZOOM
PARTICIPANTS MUST REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJIsdumsqD0vEzizNivoS7IfcMW9CidTIS0>

**AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL
RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION
ABOUT JOINING THE HEARING**

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² All amendments appear in bold.

³ At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.



MATTER GOING FORWARD

1. Debtor's Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 11](#); 1/11/23]

Related Documents:

- A. Declaration of Alexander V. Rohan in Support of Motion of Debtor for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief and the Motion to Shorten Time for the Hearing Related Thereto [[Docket No. 13](#); 1/11/23]
- B. Order, Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e), Shortening the Notice Period for Debtor's Motion for Entry of (I) an Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief; and (II) an Order (A) Authorizing and Approving the Debtor's Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief [[Docket No. 55](#); 1/13/23]
- C. Notice of Motion [[Docket No. 57](#); 1/13/23]
- D. Notice of Filing Revised Proposed Orders [[Docket No. 91](#); 1/24/23]
- E. Order (A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets, (C) Establishing Certain

Assumption and Assignment Procedures and Approving the Manner of Notice Thereof, and (D) Granting Related Relief [[Docket No. 100](#); 1/26/23]

- F. Notice of Auction and Sale Hearing [[Docket No. 104](#); 1/27/23]
- G. Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [[Docket No. 113](#); 1/31/23]
- H. Notice of Filing of Proposed Sale Order [[Docket No. 125](#); 2/3/23]
- I. Affidavit of Publication of the Notice of Auction and Sale Hearing in The New York Times and San Jose Mercury News [[Docket No. 181](#); 2/7/23]
- J. Notice of Successful Bidder Regarding Debtor's Equipment Assets [[Docket No. 203](#); 2/16/23]
- K. Notice of Successful Bidder Regarding Debtor's Intellectual Property Assets [[Docket No. 204](#); 2/16/23]

Sale Response Deadline: February 17, 2023 at 4:00 p.m. (ET)

Sale Objections/Informal Responses:

- L. Informal response from the Official Committee of Unsecured Creditors
- M. Informal response from the Ad Hoc Group of Noteholders

Cure/Assumption Response Deadline: February 14, 2023 at 4:00 p.m. (ET)

Cure/Assumption Objections/Informal Responses:

- N. Objection of Cigna to Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts [[Docket No. 126](#); 2/3/23]
- O. Joint Objection of Creditors Medpace Research, Inc. and Medpace Reference Laboratories, LLC to Proposed Cure Amount for Medpace Reference Laboratories, LLC [[Docket No. 199](#); 2/14/23]
- P. Informal response from Concur Technologies, Inc.

Additional Documents:

- Q. **Securities Plaintiff's Limited Objection and Reservation of Rights with Respect to Sale of All, or Substantially All, of the Debtor's Assets** [[Docket No. 209](#); 2/17/23]

- R. **Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtor's Proposed Sale of Assets; and (II) Disclosure Statement in Respect of Chapter 11 Plan of Liquidation** [[Docket No. 211](#); 2/17/23]
- S. **Joint Noteholders' Limited Joinder to the Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtor's Proposed Sale of Assets; and (II) Disclosure Statement in Respect of Chapter 11 Plan of Liquidation** [[Docket No. 212](#); 2/20/23]
- T. **Supplemental Notice of (I) Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Cure Amounts** [[Docket No. 213](#); 2/20/23]
- U. **Notice of Filing of Proposed Equipment Sale Order** [[Docket No. 214](#); 2/21/23]
- V. **Debtor's Reply to the Objection of the Official Committee of Unsecured Creditors to Debtor's Motion for Entry of an Order (I) Authorizing and Approving the Debtor's Entry Into an Asset Purchase Agreement, (II) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Encumbrances, (III) Approving the Assumption and Assignment of the Assumed Contracts, and (IV) Granting Related Relief** [[Docket No. 215](#); 2/21/23]
- W. **Declaration of Alexander V. Rohan in Support of the Debtor's Motion for the Sale of Substantially All of the Debtor's Assets** [[Docket No. 216](#); 2/21/23]
- X. **The Official Committee of Unsecured Creditors' Exhibit List for February 21, 2023 at 2:00 p.m. (ET) Hearing** [[Docket No. 217](#); 2/21/23]
- Y. **Debtor's Witness List for Hearing Scheduled for February 21, 2023 at 2:00 p.m. (ET)** [[Docket No. 221](#); 2/21/23]
- Z. **Notice of Filing of Proposed Sale Order for Debtor's Intellectual Property and Related Assets** [[Docket No. 222](#); 2/21/23]
- AA. **The Official Committee of Unsecured Creditors' Witness List for February 21, 2023 at 2:00 p.m. (ET) Hearing** [[Docket No. 223](#); 2/21/23]

Status: Items M–Q and S have been resolved. This matter is going forward with respect to Item R.

[Signature page follows]

Dated: February 21, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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